Letter of Intent

On the letter head of the Company

(SEBI Circular SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016 regarding exclusively listed companies in the Dissemination Board)

From: <Name of the Company Date:

<Address>

To: National Stock Exchange of India Limited

Mr. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Designation :\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) on behalf \_\_\_\_\_\_\_\_\_\_\_ <Name of the company> state that the Company has an intent –

* To raise capital for the purpose of meeting listing requirements through preferential allotment route in term of the provisions of under the Issue of Capital and Disclosure Requirements Regulations, 2009 (ICDR).

 OR

* To provide exit opportunity to shareholders

(Please tick any one the above options)

The Company will send a detailed proposal together with necessary authorisations.

Yours faithfully,

Authorized signatory

Designation:

(Please send the signed original copy of the form duly filled in to National Stock Exchange of India Limited within 5 days of the receipt of letter.)