

February 15, 2022

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Symbol: TIRUPATIFL
Series : EQ

Sub: Investor Presentation

Dear Sir/Madam,

With reference to the captioned subject we, Tirupati Forge Limited [the "company"] are submitting herewith Investor Presentation for all the Stakeholders of the company.

Kindly take the same on your record and oblige.

Yours Faithfully,

For, TIRUPATI FORGE LIMITED



Vivek M. Moliya
Company Secretary & Compliance Officer



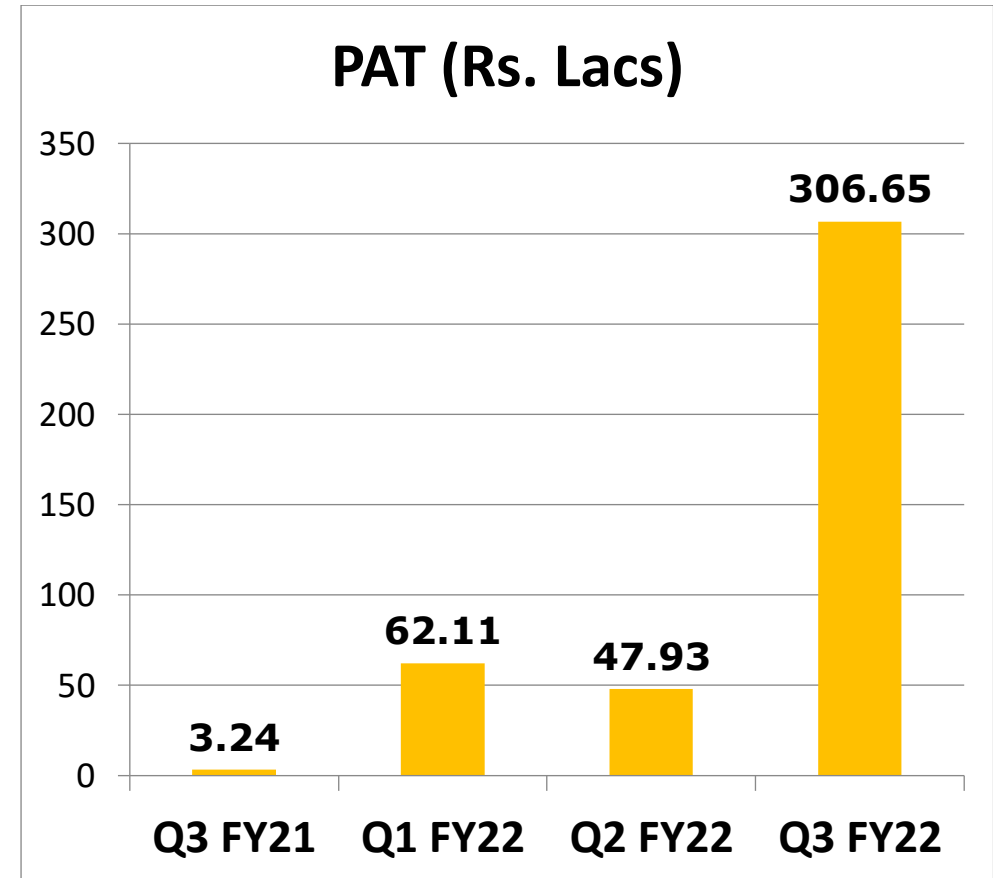
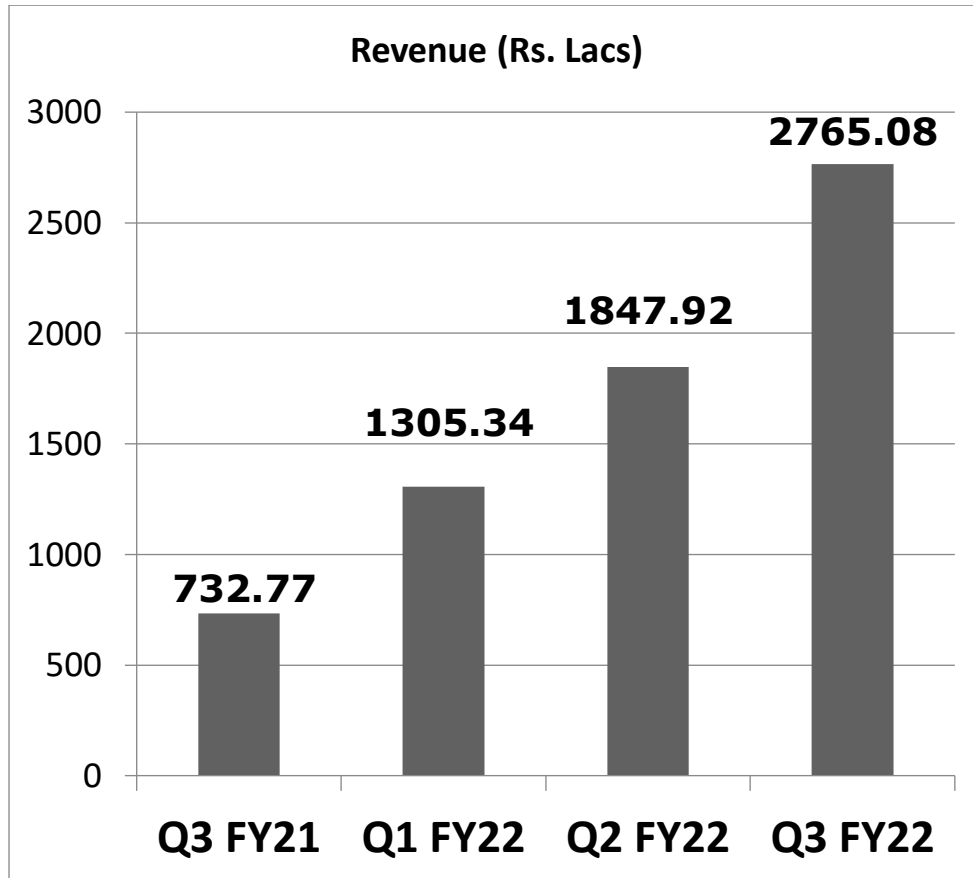
Encl.: As Above



Tirupati Forge Limited
Financial Highlights

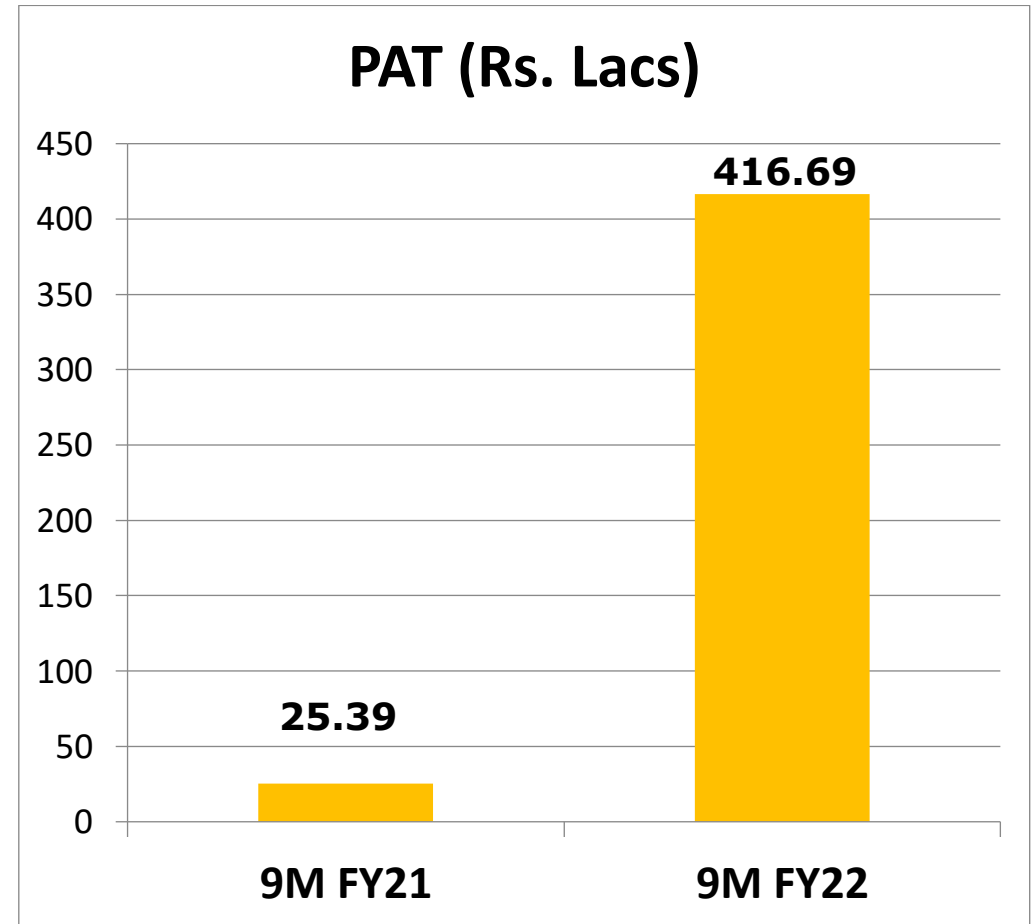
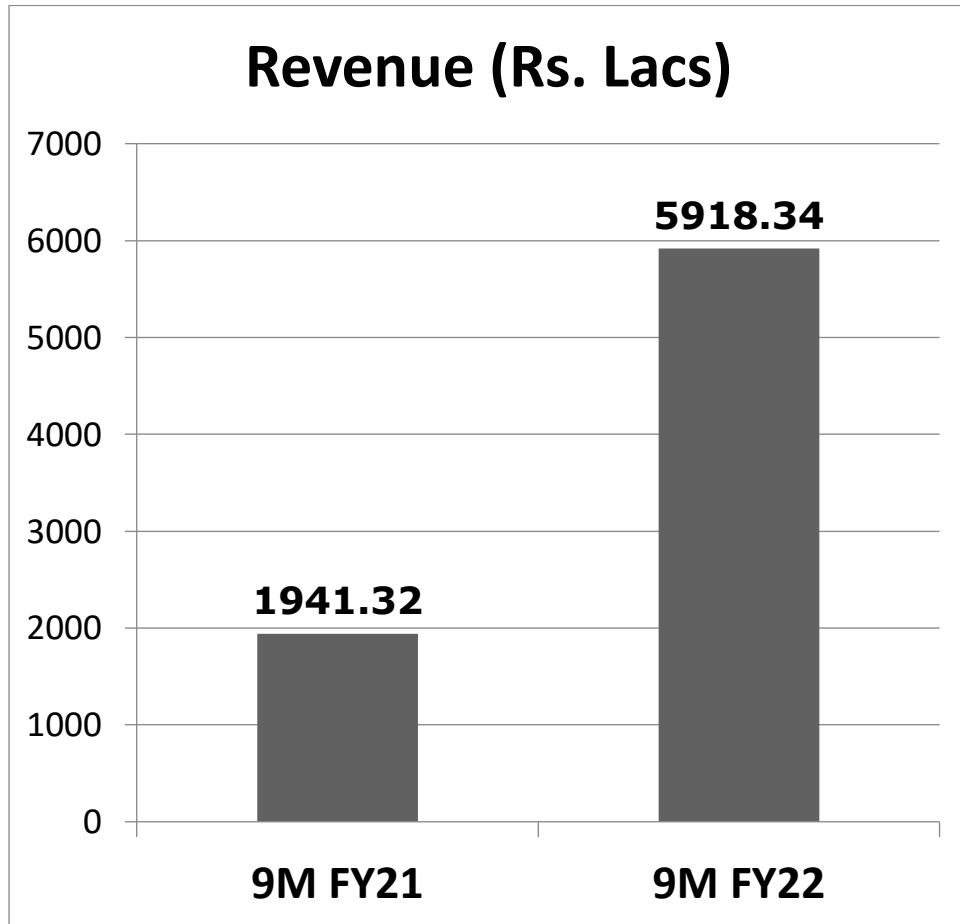
Tirupati Forge Limited

Financial Highlights – Q3 FY21 & Q3 FY22



Tirupati Forge Limited

Financial Highlights – 9M FY22



Financial Highlights – Quarterly

(Rs. In Lacs)

| Particulars | Q3FY22 | Q3FY21 | Y-O-Y |
|---------------------------------|----------------|---------------|------------------|
| Income From Operation | 2749.88 | 727.63 | |
| Other Income | 15.20 | 5.14 | |
| Total Income | 2765.08 | 732.77 | 377.35% |
| Raw Materials | 1525.59 | 389.09 | |
| Employee Cost | 98.39 | 54.96 | |
| Other Expenses | 631.35 | 219.88 | |
| Total Expenditure | 2255.33 | 663.93 | 339.69% |
| EBITDA | 509.75 | 68.84 | |
| Depreciation | 72.26 | 49.63 | |
| Interest | 28.11 | 16.10 | |
| Exceptional Item (GAIN) / Loss | 0.00 | 0.00 | |
| Profit Before Tax | 409.38 | 3.11 | 13163.34% |
| Tax | 112.33 | 0.91 | |
| Deferred Tax | -9.60 | -1.04 | |
| Profit After Tax | 306.65 | 3.24 | 9464.50% |
| PAT Margin % | 11.09% | 0.00 | |
| Basic EPS* in Rs. | 0.31 | 0.00 | |

Financial Highlights – Quarterly

(Rs. In Lacs)

| Particulars | 9M FY22 | 9M FY21 | Y-O-Y |
|---------------------------------|----------------|----------------|-----------------|
| Income From Operation | 5863.80 | 1915.88 | |
| Other Operating Income | 54.54 | 25.44 | |
| Total Income | 5918.34 | 1941.32 | 304.86% |
| Raw Materials | 3303.86 | 1024.20 | |
| Employee Cost | 278.70 | 147.65 | |
| Other Expenses | 1532.40 | 546.59 | |
| Total Expenditure | 5114.96 | 1718.44 | 297.65% |
| EBITDA | 803.38 | 222.88 | |
| EBIDTA per ton (Rs.) | | | |
| Depreciation | 181.02 | 146.92 | |
| Interest | 65.47 | 40.81 | |
| Exceptional Item (GAIN) / Loss | 0.00 | 0.00 | |
| Profit Before Tax | 556.89 | 35.15 | 1584.32% |
| Tax | 148.66 | 9.15 | |
| Deferred Tax | -8.46 | 0.61 | |
| Profit After Tax | 416.69 | 25.39 | 1641.16% |
| PAT Margin % | 7.04 | 1.31 | |
| Basic EPS* in Rs. | 0.43 | 0.00 | |

Performance Highlights

- ❖ Highest ever quarterly volumes in Production and Export Sales
- ❖ Increase in revenue on account of higher export sales.
- ❖ Controlling production cost at every stage of production.
- ❖ Higher volumes mainly contributed from Piping Products and Alloy Steel Components
- ❖ Company's 9 months' total income increased to Rs.1941.32 to Rs.5918.34 Lacs showing 304.86% increase in total income, and PAT is increased to Rs.25.39 to Rs.416.69 Lacs showing increase of 1641.16%.

TIRUPATI FORGE

We were incorporated in the year 2012 with focus to manufacturing mass quantity Carbon Steel Forged Flanges, Forged components and other automotive components . We got our selves equipped with the most modern CNC Machine Shop and full proof infrastructure required for the meticulous machining centre to be supported by quality assurance dept. We had astounding growth focusing its activities for catering the need of international market by 90% of product utilization. We ensure every customer's complain is heard promptly.

Having installed capacity of 25,000 TONS per annum. Our stringent quality control measure and full proof system got us accredited with ISO-9001:2015 certification, PED - AD 2000 and CRN (Canadian Registration Number) With Tirupati brand name. Our forged flanges and forged components largely shipped to U.S.A. & Canada, European and African Countries.

We are equipped with the most modern forge shop and machining facilities available under one roof adhering to stringent quality control measure. The entire system is backed by proper documentation, traceability until the end product, with full proof checks required as per ISO & PED regulations.

A Strong motivated team of engineers, responsive marketing, solid support from our manufacturing shop resulting CUSTOMER - DELIGHT catapulting TIRUPATI to a position of LEADERSHIP TODAY. Our installation stand testimony of our standing industry.

TIRUPATI believes QUALITY is not just about . a good product its about good attitude which encompasses all spheres of corporate.



FLANGES



Steel Flange

Types : ASTM, DIN, Plate Flange, Long Weld Neck.

Size Range : 0.5" to 24"

Pressure : 150 - 2500 LBS

Types : Slip-On, Weld-Neck, Blind, Lap-Joint,

Threaded & Socket Weld

Material : Carbon Steel & Stainless Steel.



Ensure Upgradability in All Our Products

- Closer Tolerance
- Reasonable Pricing
- Timely Delivery
- Best Packing



SLIP - ON



WELD - NECK



BLIND



SOCKET



THREADED



LAP - JOINT



DIN



PLATE

FORGED FITTINGS

HAMMER UNION



Tirupati specialized in producing fully assembled Hammer Unions as well as individual components (Male, Female and Nut) for all pressure ratings (Flange 100 - 1502 and size rating from 1" through 6" with NPT Threads conforms to ANSIB1.20.1

HAMMER UNION



Type: Elbow, Tee, Cross, Coupling, Half Coupling, Cap, Plug, Bushing, Union, HEX, Nipple, Swag Nipple.

Rating Pressure: Threaded End - 2000 / 3000 / 6000 LBS

Socket Weld Eng - 3000 / 6000 / 9000 LBS

Size: NPS 1/8" - 4"



PRODUCTS



APPLICATIONS



CERTIFICATES



ACHIEVEMENTS



“Small daily improvements over time lead to stunning results.”

Thank You For Sparing Your Precious Time!

Regd. Office :

**Survey No.92/1, Nr. Shan Cement,
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Vill.: Hadamtala, Tal.: Kotda Sangani,**

Dist: Rajkot- 360 311 – Gujarat

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CIN No. L27320GJ2012PLC071594