

TCS/BB/SE/205/2021-22

February 14, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 Symbol - TCS BSE Limited P. J. Towers, Dalal Street Mumbai - 400001 Scrip Code No. - 532540

Dear Sirs,

Sub: Public Announcement for Buyback of Equity Shares

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of Public Announcement dated February 12, 2022 published in Financial Express (English edition), Jansatta (Hindi edition) and Loksatta (Marathi edition) on February 14, 2022 and filed with the Securities and Exchange Board of India, in accordance with Regulation 7 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

This is for your information and records.

The above information is also being made available on the website of the Company: www.tcs.com

Thanking you, Yours faithfully,

For Tata Consultancy Services Limited

Anitorda

Pradeep Manohar Gaitonde Company Secretary

Encl: As above

TATA CONSULTANCY SERVICES



Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made in relation to the buyback of equity shares, having a face value of ₹1 each (Rupee one only) (the "Equity Shares"), by Tata Consultancy Services Limited ("Company" or "TCS") from the shareholders/beneficial owners of the Company through the tender offer route through the stock exchange mechanism in accordance with Securities and Exchange Board of India ("SEBI") circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars") pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule

OFFER TO BUYBACK FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 (RUPEE ONE) EACH UP TO 4,00,00,000 (FOUR CRORE) AT A PRICE OF ₹4,500 (RUPEES FOUR THOUSAND FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE THROUGH STOCK EXCHANGE **MECHANISM**

1. The Buyback Offer

II to the Buyback Regulations.

- 1.1 The Board of Directors ("Board") of the Company, at its meeting held on Wednesday, January 12, 2022 ("Board Meeting") has, subject to the approval of the Members of the Company by way of a special resolution and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved buyback of up to 4,00,00,000 (Four crore) fully paid-up equity shares of face value of ₹1 (Rupee one) each ("Equity Shares"), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism in accordance with the provisions of the Companies Act, 2013 ("Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management and Administration Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), to the extent applicable, Buyback Regulations and the SEBI Circulars, at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding ₹18,000 crore (Rupees eighteen thousand crore only) ("Offer Size") excluding transaction costs, applicable taxes and other incidental and related expenses ("Buyback").
 - Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points.
- 1.2 Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution.
- 1.3 The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a postal ballot notice dated January 12, 2022 (the "Postal Ballot Notice"), the results of which were announced on Saturday, February 12, 2022.
- 1.4 The Buyback is pursuant to Article 11 of the Articles of Association of the Company, and the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Act, the relevant rules framed thereunder, including the Share Capital Rules, the Management and Administration Rules, SEBI Listing Regulations, to the extent applicable, and the Buyback Regulations.
- 1.5 The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to SEBI and the stock exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges")
- 1.6 The Buyback is within 25% of the aggregate of paid-up capital and free reserves of the Company as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021 (i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), in accordance with the provisions of the Act. The Offer Size of the Buyback constitutes 21.03% and 19.06% of the aggregate fully paid-up equity share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25% and represents 1.08% of the total issued and paid-up equity share capital of the Company as on December 31, 2021.
- 1.7 The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 10 below for details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.8 In terms of the Buyback Regulations, under Tender Offer route, promoters have the option to participate in a buyback. Accordingly, certain Promoter Companies (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 6.5 of this Public Announcement.
- 1.9 Participation in the Buyback by shareholders will trigger tax on distributed income to shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer ("Letter of Offer"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.10 A copy of this Public Announcement is available on the website of the Company at www.tcs.com and is expected to be available on the website of SEBI at www.sebi.gov.in during the period of Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

2. Necessity/ Objective of the Buyback The current Buyback is in line with the Company's shareholder-friendly capital allocation practices of returning

excess cash to shareholders, thereby increasing shareholder value in the longer term, and improving the Return

3. Maximum number of securities that the Company proposes to Buyback

The Company proposes to buyback up to 4,00,00,000 (Four crore) Equity Shares of face value of ₹1 (Rupee one)

4. Buyback Price and basis of determining price of the Buyback

The Equity Shares of the Company are proposed to be bought back at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Offer Price"). The Offer Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.

The Offer Price represents a (i) premium of 23.53% and 25.03% to the volume weighted average market price of the Equity Share on BSE and on NSE, respectively, during the three months preceding January 7, 2022, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date"), and (ii) premium of 18.21% and 18.19% over the closing price of the Equity Share on BSE and NSE, respectively, as on Thursday, January 6, 2022, which is a day preceding the Intimation Date.

As required under Section 68(2)(d) of the Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up capital and free reserves after the Buyback both on the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021.

5. Maximum amount required for Buyback, its percentage of the total paid-up capital and free reserves and sources of funds from which Buyback would be financed

The maximum amount required for Buyback will not exceed ₹18,000 crore (Rupees eighteen thousand crore only) excluding transaction costs, applicable taxes and other incidental and related expenses. The said amount works out to 21.03% and 19.06% of the aggregate fully paid-up share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25%.

The funds for the implementation of the Buyback will be sourced out of the free reserves (retained earnings) and/ or such other source as may be permitted by the Buyback Regulations or the Act.

The Company shall transfer from its free reserves, a sum equal to the nominal value of the equity shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent audited financial statements.

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

6. Details of holding and transactions in the shares of the Company

The aggregate shareholding of the (i) Promoter and promoter group entities (the "Promoter Companies"); (ii) Directors of the Promoter Companies; and (iii) the Directors and Key Managerial Personnel of the Company as on date of the Postal Ballot Notice i.e. January 12, 2022, are as follows:

6.1 Aggregate shareholding of the Promoter Companies as on January 12, 2022:

Sr. No.	Name	Number of Equity Shares Held	% Shareholding
1.	Tata Sons Private Limited	266,91,25,829	72.16
2.	Tata Investment Corporation Limited	10,23,685	0.03
3.	Tata Steel Limited	46,798	0.00
4.	Tata Industries Limited	7,220	0.00
5.	The Tata Power Company Limited	766	0.00
	Total	267,02,04,298	72.19

In addition to the above, other Promoter Companies i.e. Af-Taab Investment Company Limited, Tata Capital Limited, Tata International Limited, Jamsetji Tata Trust and Navajbai Ratan Tata Trust, do not hold any Equity Shares of the Company as on January 12, 2022. Further, they have not purchased or sold any Equity Shares of the Company in the 6 months' period preceding January 12, 2022.

6.2 Aggregate shareholding of the Directors of Promoter Companies as on January 12, 2022.

Sr. No.	Name of the Director	Name of the Promoter Company	Number of Equity Shares held in the Company	% Shareholding
1.	Mr. N. Chandrasekaran	 Tata Sons Private Limited Tata Steel Limited The Tata Power Company Limited	1,77,056	0.00
2.	Mr. Harish Manwani*	Tata Sons Private Limited	4,000	0.00
3.	Mr. Bhaskar Bhat	Tata Sons Private Limited	160	0.00
4.	Mr. Noel N. Tata*	Tata Investment Corporation Limited Tata International Limited	22,49,084	0.06
5.	 Mr. Farokh N. Subedar* Tata Investment Corporation Limited Tata Industries Limited Tata Capital Limited 		10,085	0.00
6.	Mr. Amit N. Dalal*	Tata Investment Corporation Limited	4,094	0.00
7.	Mr. Abhijit Sen	Tata Investment Corporation Limited	1,077	0.00
8.	Mr. Venkatadri Chandrasekaran*	Tata Investment Corporation Limited	325	0.00
9.	Mr. Rajiv Dube	Tata Investment Corporation Limited Tata International Limited	16	0.00

Number of Equity Name of the Director Name of the Promoter Company Shares held in the Company Tata Steel Limited 11. Ms. Aarthi Subramanian • Tata Industries Limited 5,600 0.00 Tata Capital Limited 12. Ms. Anjali Bansal The Tata Power Company Limited 13. Mr. Hemant Bhargava* The Tata Power Company Limited 0.00 14. Mr. Gautam Attravanam Af-Taab Investments Limited 0.00 15. Mr. Rajiv Sabharwal 0.00 1,200 Tata Capital Limited 16. Ms. Varsha Purandare Tata Capital Limited 222 0.00 17. Mr. Anand Sen* 0.00 Tata International Limited 18. Ms. S. S. Kudtarkar Tata International Limited 0.00 19. Mr. Ratan N. Tata Jamsetji Tata Trust 23,56,014 0.06 Navajbai Ratan Tata Trust 20. Mr. R.K. Krishna Kumar Jamsetji Tata Trust 0.00 21. Mr. Jehangir N. Mistry* Navajbai Ratan Tata Trust 1,684 0.00 *includes shares held jointly with relatives

6.3 Aggregate shareholding of the Directors and Key Managerial Personnel of the Company as on January 12, 2022:

Sr. No.	Name	Designation	Number of Equity Shares Held	% Shareholding	
1.	Mr. N. Chandrasekaran	Chairman	1,77,056	0.00	
2.	Mr. Rajesh Gopinathan	Chief Executive Officer and Managing Director	2,760	0.00	
3.	Mr. N. Ganapathy Subramaniam	Chief Operating Officer and Executive Director	1,97,760	0.00	
4.	Ms. Aarthi Subramanian	Non-Executive Director	5,600	0.00	
5.	Mr. Keki Mistry*	Independent Director	4,150	0.00	
6.	Mr. Samir Seksaria*	Chief Financial Officer	5,140	0.00	
7.	Mr. Pradeep Manohar Gaitonde*	Company Secretary	7,710	0.00	

- 6.4 Aggregate Equity Shares purchased or sold by (i) the Promoter Companies; (ii) Directors of the Promoter Companies; and (iii) Directors and Key Managerial Personnel of the Company during a period of six months preceding the date of the Board Meeting at which the Buyback was approved till the date of the Postal Ballot Notice i.e. January 12, 2022:
 - 6.4.1 Aggregate of Equity Shares purchased or sold by the Promoter Companies: NIL
 - 6.4.2 Aggregate Equity Shares purchased or sold by the Directors of the Promoter Companies:

Name	Name of the Promoter Company	Aggregate number of shares purchased /sold	Nature of transaction	share (₹)	maximum price	share (₹)	minimum price
Mr. Venkatadri Chandrasekaran*	Tata Investment Corporation Limited	75	Purchase	3,734.55	October 1, 2021	3,723.55	October 11, 2021
Mr. Rajiv Dube	lata Investment Corporation Limited Tata International Limited	3	Sale	3,190.36	August 2, 2021	3,190.36	August 2, 2021
Mr. Deepak Kapoor	Tata Steel Limited	66	Sale	3,932.70	September 17, 2021	3,932.70	September 17, 2021
Ms. Farida Khambata	Tata Steel Limited	6,000	Transfer	N.A	November 16, 2021	N.A	November 16, 2021
Ms. Anjali Bansal	The Tata Power Company Limited	42	Purchase	3,880.67	September 14, 2021	3,209.98	July 13, 2021
Mr. Hemant Bhargava*	The Tata Power Company	50	Purchase	3,720.00	October 11, 2021	3,329.00	August 9, 2021
	Limited	20	Sale	3,850.00	January 5, 2022	3,850.00	January 5, 2022

6.4.3 Aggregate Equity Shares purchased or sold by the Directors and Key Managerial Personnel of the

6.5 Intention of Promoter and Promoter Group to participate in Buyback:

In terms of the Buyback Regulations, under the tender offer route, the promoters have an option to participate in the Buyback. In this regard, the below Promoter Companies have expressed their intention to participate in the Buyback, and may tender up to an aggregate maximum of 2,88,73,870 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares intended to be tendered by each Promoter Company

Sr. No.	Name	Number of Equity Shares Held	Maximum Number of Equity Shares Intended to tender
1	Tata Sons Private Limited	266,91,25,829	2,88,62,815
2	Tata Investment Corporation Limited	10,23,685	11,055
	Total	267,01,49,514	2,88,73,870

The date and price of the acquisition and other details of the Equity Shares held by the Promoter Companies who are intending to tender their shares are as follows:

March 30, 2001 Sale 36,13,474 15.51 10 March 28, 2002 Sale 30,526 15.51 10 Sub Total 3,27,96,002 32,79,60,002 32,79,60,002 1 May 5, 2004 Split (from ₹10 to ₹1) 32,79,60,002 1.55 1 May 5, 2004 Bonus 8,19,90,005 0 1 August 19, 2004 Sale 2,27,74,996 827.40 1 November 8, 2005 to December 9, 2005 Sale 47,50,000 1,519.38 1 December 10, 2005 Purchase 68,17,196 153.54 1 August 9, 2006 Bonus 38,92,42,225 0 1 September 29, 2008 Bonus 72,17,02,199 0 1 September 29, 2008 Bonus 72,17,02,199 0 1 June 18, 2009 Bonus 72,17,02,199 0 1 June 2, 2017 Tendered in Buyback Offer 3,60,63,787 2,850.00 1 June 6, 2017 Tendered in Buyback Offer 3,33,25,118<	Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (₹ per Share)	Face Value (₹)
March 30, 2001 Sale 36,13,474 15.51 10 March 28, 2002 Sale 30,526 15.51 10 May 5, 2004 Split (from ₹10 to ₹1) 32,79,60,020 May 5, 2004 Split (from ₹10 to ₹1) 32,79,60,020 1.55 1 May 5, 2004 Bonus 8,19,90,005 0 1 August 19, 2004 Sale 2,27,74,996 827.40 1 November 8, 2005 to December 9, 2005 Sale 47,50,000 1,519.38 1 December 10, 2005 Purchase 68,17,196 153.54 1 August 9, 2006 Bonus 38,92,42,225 0 1 September 29, 2008 Bonus 72,17,02,199 0 1 September 29, 2008 Bonus 72,17,02,199 0 1 June 18, 2009 Bonus 72,17,02,199 0 1 Getbermber 29, 2008 Bonus 72,17,02,199 0 1 June 3, 2018 Bonus 137,61,18,911 0 1 <th></th> <th>Tata Sons Private Lir</th> <th>nited</th> <th>30</th> <th></th>		Tata Sons Private Lir	nited	30	
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June 6, 2017 Tendered in Buyback Offer 3,60,63,787 2,850.00 1 March 13, 2018 Sale 3,12,69,000 2,856.58 1 June 3, 2018 Bonus 137,61,18,911 0 1 September 25, 2018 Tendered in Buyback Offer 4,97,86,875 2,100.00 1 Total 266,91,25,829 Tata Investment Corporation Limited August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase	June 18, 2009	Bonus	72,17,02,199	0	1
March 13, 2018 Sale 3,12,69,000 2,856.58 1 June 3, 2018 Bonus 137,61,18,911 0 1 September 25, 2018 Tendered in Buyback Offer 4,97,86,875 2,100.00 1 Total 266,91,25,829 Tata Investment Corporation Limited Tata Investment Corporation Limited August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,555,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 5,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.78 1 <tr< td=""><td>October 21, 2011</td><td>Purchase</td><td>47,300</td><td>1,058.77</td><td>1</td></tr<>	October 21, 2011	Purchase	47,300	1,058.77	1
Bonus 137,61,18,911 0	June 6, 2017	Tendered in Buyback Offer	3,60,63,787	2,850.00	1
September 25, 2018 Tendered in Buyback Offer 4,97,86,875 2,100.00 1 January 5, 2021 Tendered in Buyback Offer 3,33,25,118 3,000.00 1 Total 266,91,25,829 Tata Investment Corporation Limited August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Pur	March 13, 2018	Sale	3,12,69,000	2,856.58	1
Tendered in Buyback Offer 3,33,25,118 3,000.00 1	June 3, 2018	Bonus	137,61,18,911	0	1
Total 266,91,25,829 Tata Investment Corporation Limited August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30	September 25, 2018	Tendered in Buyback Offer	4,97,86,875	2,100.00	1
Tata Investment Corporation Limited August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer <td>January 5, 2021</td> <td>Tendered in Buyback Offer</td> <td>3,33,25,118</td> <td>3,000.00</td> <td>1</td>	January 5, 2021	Tendered in Buyback Offer	3,33,25,118	3,000.00	1
August 9, 2006 Bonus 25,226 0 1 September 10, 2007 Purchase 90,000 1,064.25 1 December 18, 2007 Purchase 1,00,000 1,015.69 1 September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 <t< td=""><td>Т</td><td>otal</td><td>266,91,25,829</td><td></td><td></td></t<>	Т	otal	266,91,25,829		
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September 29, 2008 Purchase 40,000 676.64 1 June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 April 1, 2012 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	September 10, 2007	Purchase	90,000	1,064.25	1
June 18, 2009 Bonus 2,55,226 0 1 May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 April 1, 2012 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	December 18, 2007	Purchase	1,00,000	1,015.69	1
May 30, 2011 Purchase 5,000 1,156.61 1 June 20, 2011 Purchase 10,000 1,082.80 1 August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 April 1, 2012 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	September 29, 2008	Purchase	40,000	676.64	1
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August 5, 2011 Purchase 5,000 1,052.44 1 August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	May 30, 2011	Purchase	5,000	1,156.61	1
August 5, 2011 Purchase 5,000 1,051.54 1 August 5, 2011 Purchase 5,000 1,058.52 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	June 20, 2011	Purchase	10,000	1,082.80	1
August 5, 2011 Purchase 5,000 1,058.52 1 August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	August 5, 2011	Purchase	5,000	1,052.44	1
August 5, 2011 Purchase 5,000 1,051.78 1 April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	August 5, 2011	Purchase	5,000	1,051.54	1
April 1, 2012 Purchase 45,000 1,101.33 1 September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	August 5, 2011	Purchase	5,000	1,058.52	1
September 21, 2016 Sale 40,452 2,401.30 1 June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	August 5, 2011	Purchase	5,000	1,051.78	1
June 6, 2017 Tendered in Buyback Offer 22,890 2,850.00 1 June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	April 1, 2012	Purchase	45,000	1,101.33	1
June 3, 2018 Bonus 5,27,110 0 1 September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	September 21, 2016	Sale	40,452	2,401.30	1
September 25, 2018 Tendered in Buyback Offer 17,951 2,100.00 1	June 6, 2017	Tendered in Buyback Offer	22,890	2,850.00	1
	June 3, 2018	Bonus	5,27,110	0	1
January 5, 2021 Tendered in Buyback Offer 12,584 3,000.00 1	September 25, 2018	Tendered in Buyback Offer	17,951	2,100.00	1
	January 5, 2021	Tendered in Buyback Offer	12,584	3,000.00	1

7. Confirmations from the Company as per the provisions of Buyback Regulations and the Act 7.1 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback;

- 7.2 The Company shall not issue any Equity Shares or other securities (including by way of bonus) till the expiry of the Buyback period;
- 7.3 The Company shall pay the consideration only by way of cash; 7.4 The Company shall not raise further capital for a period of one year, from the expiry of the Buyback period,
- except in discharge of subsisting obligations; 7.5 The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the Public
- Announcement of the offer for the Buyback is made; 7.6 The Company shall not buyback locked-in shares and non-transferable shares or other specified securities till the pendency of the lock-in or till the shares or other specified securities become transferable:
- 7.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer
- shall be disclosed in its subsequent audited financial statements: 7.8 The Company shall not buyback its Equity Shares from any person through a negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation
- [1] In addition to the Company's contact details provided above, the investors may reach out to the Investor Service Centre of Link Intime India Private Limited for any queries at +91 22 4918 6300 and tos.buyback2022@linkintime.co.in

7.9 The Company confirms that there are no defaults subsisting in repayment of deposits or interest thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend, or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;

7.10 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice

- the paid-up Equity Share capital and free reserves after the Buyback based on both the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021;
- 7.12 All the Equity Shares of the Company are fully paid-up; 7.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the

7.11 The Buyback shall be completed within a period of one year from the date of passing of the special resolution;

- provisions of the Act, as on date; and 7.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company
- including its own subsidiary companies or through any investment company or group of investment companies.

8. Confirmations from the Board

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- 8.1 Immediately following the date of the Board Meeting, and the date on which the result of Members resolution passed by way of Postal Ballot ("Postal Ballot Resolution") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- 8.2 As regards the Company's prospects for the year immediately following the date of the Board Meeting approving the Buyback as well as for the year immediately following the date of Postal Ballot Resolution, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting as also from the date of Postal Ballot Resolution:
- 8.3 In forming an opinion as aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities), as if the Company was being wound up under the provisions of the Act/Insolvency and

Bankruptcy Code, 2016, as amended from time to time, as applicable. 9. Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and

The text of the Report dated January 12, 2022 of B S R & Co. LLP, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

The Board of Directors Tata Consultancy Services Limited 9th floor, Nirmal Building Nariman Point Mumbai 400 021

opinion formed by Directors regarding insolvency

Independent Auditors' Report in respect of proposed buy-back of equity shares by Tata Consultancy Services Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities)

to engagement letter dated 12 January 2022 with Tata Consultancy Services Limited ("the Company"). 2. The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on 12 January 2022, in pursuance of the provisions of Section 68, 69 and 70 of the

1. This report is issued in accordance with the terms of our engagement letter dated 15 June 2018 and addendum

- Companies Act, 2013 ('the Act') read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations").
- 3. The accompanying Statement of permissible capital payment ('Annexure A') as at 31 December 2021 (hereinafter referred as the "Statement") is prepared by the management of the Company.

Management's Responsibility for the Statement

4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility

- 5. Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide reasonable assurance whether:
 - we have inquired into the state of affairs of the Company in relation to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
- ii. the amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021 in accordance with Section 68(2)(c) of the Act; and
- iii. the Board of Directors of the Company in their meeting dated 12 January 2022, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one
- 6. The audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements referred to in paragraph 5 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated 12 January 2022. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement
- 7. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
 - Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Act:
 - Inquired into the state of affairs of the Company with reference to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
 - iii. Traced the amounts of paid up equity share capital, retained earnings and general reserves as mentioned in Annexure A from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended
 - iv. Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and v. Obtained appropriate representations from the Management of the Company
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or
- Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the 9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC)

1. Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other

- Assurance and Related Services Engagements. 10. We have no responsibility to update this report for events and circumstances occurring after the date of this

11. Based on inquiries conducted and our examination as above, we report that:

- We have inquired into the state of affairs of the Company in relation to its audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021; The amount of permissible capital payment towards the proposed buy back of equity shares as computed
- in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2) (c) of the Act. The amounts of share capital and free reserves have been extracted from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as at and for the nine months period ended 31 December 2021; and c) The Board of Directors of the Company, in their meeting held on 12 January 2022 have formed their
- opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated 12 January 2022. 12. Based on the representations made by the management, and other information and explanations given to us,
- which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

13. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

> For BSR&Co.LLP **Chartered Accountants** Firm's Registration No: 101248W/W-100022

Bengaluru. 12 January 2022

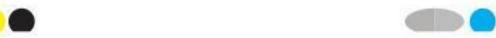
Partner Membership No: 060154 UDIN: 22060154AAAAAP4182

Amit Somani











10,23,685



FINANCIAL EXPRESS

TATA CONSULTANCY SERVICES LIMITED



Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

Annexure A: Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the audited condensed standalone interim financial statements and audited condensed

		(Rs. crore
Particulars	Standalone	Consolidated
Paid up equity share capital (369,90,51,373 equity shares of Rs.1/- each)	370	370
Free reserves:		
Retained earnings	85,229	94,019
General reserve	-	27
Total paid up equity capital and free reserves as at 31 December 2021	85,599	94,416
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	21,400	23,604
Maximum amount permitted by Board Resolution dated 12 January 2022 approving buy-back, subject to shareholders' approval, based on the audited accounts as at and for the nine month period ended 31 December 2021	(1	18,000

10. Record Date and Shareholder Entitlement

- 10.1 As required under the Buyback Regulations, the Company has announced February 23, 2022 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the Shareholders who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 10.3 The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.
- 10.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares on the Record Date was recorded, of not more than ₹2,00,000 (Rupees two lakh only).
- 10.5 In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 10.6 Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.
- 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common Permanent Account Number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the
- 10.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category
- 10.9 The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 10.10 The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- 10.11 The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.
- 10.12 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

11. Process and Methodology to be Adopted for the Buyback

- 11.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical or electronic form, as on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" pursuant to the SEBI Circulars, and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 11.3 For the implementation of the Buyback, the Company has appointed JM Financial Services Limited as the registered broker to the Company ("Company Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:

JM Financial Services Limited 5th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India Tel: +91 22 6704 3000, Fax: +91 22 6761 7222 Contact Person: Mr. Divyesh Kapadia; Tel.: +91 22 6704 3458 Email: darjidivyesh.kapadia@jmfl.com, Website: www.jmfinancialservices.in SEBI Registration Number: INZ000195834 Corporate Identity Number: U67120MH1998PLC115415

- 11.4 Separate acquisition window ("Acquisition Window") will be provided by Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time. For the purpose of this Buyback, BSE has been appointed as the 'Designated Stock Exchange'.
- 11.5 At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.

11.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised Form

- 11.6.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialised form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- 11.6.2 The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the order/bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the clearing corporation ("Clearing Corporation") by using the early pay-in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
- 11.6.3 The details of the special account of the Clearing Corporation and the settlement number shall be informed in the issue opening circular that will be issued by the Stock Exchanges and/or the Clearing
- 11.6.4 For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- 11.6.5 Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the Exchange Bidding System to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of order submitted such as bid ID number, application number, Depository Participant ID, client ID, number of Equity Shares tendered, etc. In case of nonreceipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
- 11.6.6 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, nonresident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- 11.6.7 The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholder Brokei through which the Eligible Shareholder places the bid.

11.7 Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form

In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is as

- 11.7.1 Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN card, (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 11.7.2 Based on the aforesaid documents, the Seller Member shall place the bid on behalf of the Eligible Shareholder who is holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted such as folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 11.7.3 The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 11.7.1 above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar") at the address mentioned at Paragraph 14 below or the collection centre of the Registrar details of which will be included in the Letter of Offer within 2 days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be super-scribed as "TCS Buyback Offer 2022". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.
- 11.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'Confirmed
- 11.8 Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (NSE's website: www.nseindia.com; BSE's website: www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

12. Method of Settlement

Reserve (excluding Revaluation Reserve) as show in the Audited

Earnings per share (before extraordinary items) (of Rs.10/- each)

Balance Sheet of the previous year

- 12.1 Upon finalization of the basis of acceptance as per Buyback Regulations:
 - 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the
 - 12.1.2 The Company will pay the consideration to the Company Broker which will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' for onward transfer to such Eligible Shareholder.

- 12.1.3 The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- 12.1.4 Eligible Shareholder will have to ensure that they keep their depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the shareholder. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- 12.1.5 The Seller Member would issue contract note for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.1.6 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholders placing the order to sell the shares on behalf of the shareholders. The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- 12.1.7 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

13. Compliance Officer

The Company has designated the following as the Compliance Officer for the Buyback:

Mr. Pradeep Manohar Gaitonde Membership No. A7016 Company Secretary and Compliance Officer Registered office: 9th Floor, Nirmal Building, Nariman Point Mumbai 400 021

CIN: L22210MH1995PLC084781 Tel: + 91 22 6778 9696

E-mail: investor.relations@tcs.com, website: www.tcs.com

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

14. Registrar to the Offer/Registrar

LINKIntime Link Intime India Private Limited

C-101, 247 Park, L.B.S. Marg Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6300 Fax: +91 22 4918 6195

Contact Person: Mr. Sumeet Deshpande E-mail: tcs.buyback2022@linkintime.co.in

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

15. Manager to the Buyback

A JM FINANCIAL JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6630 3030; +91 22 6630 3262 Fax: +91 22 6630 3330 Contact Person: Ms. Prachee Dhuri

Email: tcs.buyback2022@jmfl.com Website: www.jmfl.com SEBI Registration Number: INM000010361 Corporate Identity Number: L67120MH1986PLC038784

16. Directors' Responsibility

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of TATA CONSULTANCY SERVICES LIMITED

Rajesh Gopinathan (Chief Executive Officer and Managing Director) DIN: 06365813

N. Ganapathy Subramaniam (Chief Operating Officer and Executive Director) DIN: 07006215

(6.73)

(6.73)

0.67

0.67

Pradeep Manohar Gaitonde (Company Secretary) Membership Number: A7016

Date: February 12, 2022 Place: Mumbai

MARWADI SHARES AND FINANCE LIMITED

Regd. Office: Office No. 1, MCX Office, 17th Floor, Unit No. 1 & 2, GIFT ONE Tower, S. C. Road, Zone-5, GIFT CITY, Gandhinagar-382355 Head Office : Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road, Rajkot-360001. Email: inquiry@marwadionline.in, Phone: 0281-7174000 / 6192000 **FINANCIAL RESULTS**

[Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations)

	A 1979		- 10 M	(Rs in Lakhs
Sr. No.	Particulars	Quarter Ended 31.12.2021 (Unaudited)	Quarter Ended 31.12.2020 (Unaudited)	Year Ended 31.03.2021 (Audited)
1	Total income from Operations	8,183.97	6,900.45	24,424.82
2	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	1,851.42	845.29	6,448.77
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,851.42	845.29	6,448.77
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,366.38	620.25	4,806.40
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,366.38	620.25	4,806.40
6	Paid up Equity Share Capital	997.25	997.25	997.25
7	Reserves (excluding Revaluation Reserve)	NA.	NA .	34,047.25
8	Securities Premium Account	NA.	NA	1,603.37
9	Net Worth	NA.	NA.	35,044.50
10	Paid up Debt Capital / Outstanding Debt	2,710.00	NA	NA
11	Outstanding Redeemable Preference Shares	NA.	NA	NA
12	Debt Equity Ratio	0.38	NA	0.43
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic: 2. Diluted:	13.70 13.70	6.22 6.22	48.20 48.20
14	Capital Redemption Reserve	NA.	NA	439.64
15	Debenture Redemption Reserve	NA.	NA	NA
16	Debt Service Coverage Ratio	9.32%	NA.	28.19%
17	Interest Service Coverage Ratio	2.69	3.12	2.91

- Paid up Debt Capital represents debt raised through issue of debenture The above financial results was reviewed by the Audit Committee at their meeting held on 12th
- February, 2022 and the same has been approved by the Board of Directors at its meeting held on 12th February, 2022 The Above results are in accordance with the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian
- Rules), 2016 The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly results are available on the websites of the Stock Exchange(s) and the listed entity.

Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) (Amendmen

For, Marwadi Shares and Finance Limited

Place: Rajkot Date: 14.02.2022 Mr. Ketan H. Marwadi Managing Director DIN: 00088018

KERNEX MICROSYSTEMS (INDIA) LTD. (AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Extract of Un-Audited (Standalone & Consolidated) Financial Results For the Quarter and Nine Months ended 31st December, 2021.

Regd. and Corporate Office: Plot No.38 (part) to 41, Hardware Park, TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal Village, Maheswaram Mandal, Ranga Reddy Dist, Hyderabad – 501 510. Tel: +91-8434667600, Email: acs@kernex.in

Standalone Consolidated SI. Nine Months Quarter Quarter Nine Months Quarter PARTICULARS Quarter No. Ended Ended 31-12-2021 | 31-12-2021 | 31-12-2020 | 31-12-2021 31-12-2021 31-12-2020 Un-Audited Un-Audited Un-Audited Un-Audited Audited Un-Audited Total Income from operations 33.84 459.45 268.63 106.63 580.69 292.50 Net Profit / (Loss) for the period 60.86 (before Tax, Exceptional and / or Extraordinary items) (207.14)(797.46)34.13 (193.63)(816.38)Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items) (207.14)(797.46)34.13 (193.63)(816.38)60.86 Net Profit / (Loss) for the period after tax 83.38 (after Exceptional and / or Extraordinary items) (218.23)(822.81)56.65 (204.72)(841.73)56.65 173.51 Total Comprehensive income for the period [Comprising Profit / (Loss) for (218.23)(822.81)(181.11)(771.30)the period (after tax) and other comprehensive income (after tax)] Equity share capital (Face value of Rs.10/- each) 1,249.97 1,249.97 1,249.97 1,249.97 1,249.97 1,249.97

Notes:

(b). Diluted

1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 12th February, 2022.

(1.75)

(1.75)

(6.58)

(6.58)

2. The above is an extract of detailed format of Quarterly / Nine Months ended Standalone and Consolidated Financial Results filed with the Stock Exchanges under regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the Stock Exchange website.i.e, BSE Limited at www.bseindia.com and NSE Limited at www.nseindia.com and on Company' website: www.kernex.in

> By order of the Board of Directors For KERNEX MICROSYSTEMS (INDIA) LIMITED

(1.64)

(1.64)

M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925

0.45

0.45

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Pune



Place: Hyderabad

Date: 12-02-2022



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Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made in relation to the buyback of equity shares, having a face value of ₹1 each (Rupee one only) (the "Equity Shares"), by Tata Consultancy Services Limited ("Company" or "TCS") from the shareholders/beneficial owners of the Company through the tender offer route through the stock exchange mechanism in accordance with Securities and Exchange Board of India ("SEBI") circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars") pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER TO BUYBACK FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 (RUPEE ONE) EACH UP TO 4,00,00,000 (FOUR CRORE) AT A PRICE OF ₹4,500 (RUPEES FOUR THOUSAND FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE THROUGH STOCK EXCHANGE **MECHANISM**

1. The Buyback Offer

1.1 The Board of Directors ("Board") of the Company, at its meeting held on Wednesday, January 12, 2022 ("Board Meeting") has, subject to the approval of the Members of the Company by way of a special resolution and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved buyback of up to 4,00,00,000 (Four crore) fully paid-up equity shares of face value of ₹1 (Rupee one) each ("Equity Shares"), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism in accordance with the provisions of the Companies Act, 2013 ("Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management and Administration Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), to the extent applicable, Buyback Regulations and the SEBI Circulars, at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding ₹18,000 crore (Rupees eighteen thousand crore only) ("Offer Size") excluding transaction costs, applicable taxes and other incidental and related expenses ("Buyback").

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points.

- 1.2 Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution.
- 1.3 The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a postal ballot notice dated January 12, 2022 (the "Postal Ballot Notice"), the results of which were announced on Saturday,
- 1.4 The Buyback is pursuant to Article 11 of the Articles of Association of the Company, and the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Act, the relevant rules framed thereunder, including the Share Capital Rules, the Management and Administration Rules, SEBI Listing Regulations, to the extent applicable, and the Buyback Regulations.
- 1.5 The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to SEBI and the stock exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges").
- 1.6 The Buyback is within 25% of the aggregate of paid-up capital and free reserves of the Company as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021 (i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), in accordance with the provisions of the Act. The Offer Size of the Buyback constitutes 21.03% and 19.06% of the aggregate fully paid-up equity share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25% and represents 1.08% of the total issued and paid-up equity share capital of the Company as on December 31, 2021.
- 1.7 The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 10 below for details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.8 In terms of the Buyback Regulations, under Tender Offer route, promoters have the option to participate in a buyback. Accordingly, certain Promoter Companies (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 6.5 of this Public Announcement.
- 1.9 Participation in the Buyback by shareholders will trigger tax on distributed income to shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer ("Letter of Offer"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.10 A copy of this Public Announcement is available on the website of the Company at www.tcs.com and is expected to be available on the website of SEBI at www.sebi.gov.in during the period of Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

2. Necessity/ Objective of the Buyback

The current Buyback is in line with the Company's shareholder-friendly capital allocation practices of returning excess cash to shareholders, thereby increasing shareholder value in the longer term, and improving the Return on Equity.

3. Maximum number of securities that the Company proposes to Buyback

The Company proposes to buyback up to 4,00,00,000 (Four crore) Equity Shares of face value of ₹1 (Rupee one) each of the Company.

4. Buyback Price and basis of determining price of the Buyback

The Equity Shares of the Company are proposed to be bought back at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Offer Price"). The Offer Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.

The Offer Price represents a (i) premium of 23.53% and 25.03% to the volume weighted average market price of the Equity Share on BSE and on NSE, respectively, during the three months preceding January 7, 2022, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date"), and (ii) premium of 18.21% and 18.19% over the closing price of the Equity Share on BSE and NSE, respectively, as on Thursday, January 6, 2022, which is a day preceding the Intimation Date.

As required under Section 68(2)(d) of the Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up capital and free reserves after the Buyback both on the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021.

5. Maximum amount required for Buyback, its percentage of the total paid-up capital and free reserves and sources of funds from which Buyback would be financed

The maximum amount required for Buyback will not exceed ₹18,000 crore (Rupees eighteen thousand crore only) excluding transaction costs, applicable taxes and other incidental and related expenses. The said amount works out to 21.03% and 19.06% of the aggregate fully paid-up share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25%.

The funds for the implementation of the Buyback will be sourced out of the free reserves (retained earnings) and/ or such other source as may be permitted by the Buyback Regulations or the Act.

The Company shall transfer from its free reserves, a sum equal to the nominal value of the equity shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

6. Details of holding and transactions in the shares of the Company

The aggregate shareholding of the (i) Promoter and promoter group entities (the "Promoter Companies"); (ii) Directors of the Promoter Companies; and (iii) the Directors and Key Managerial Personnel of the Company as

on date of the Postal Ballot Notice i.e. January 12, 2022, are as follows: 6.1 Aggregate shareholding of the Promoter Companies as on January 12, 2022:

Sr. No.	Name	Number of Equity Shares Held	% Shareholding
1.	Tata Sons Private Limited	266,91,25,829	72.16
2.	Tata Investment Corporation Limited	10,23,685	0.03
3.	Tata Steel Limited	46,798	0.00
4.	Tata Industries Limited	7,220	0.00
5.	The Tata Power Company Limited	766	0.00
	Total	267,02,04,298	72.19

In addition to the above, other Promoter Companies i.e. Af-Taab Investment Company Limited, Tata Capital Limited, Tata International Limited, Jamsetji Tata Trust and Navajbai Ratan Tata Trust, do not hold any Equity Shares of the Company as on January 12, 2022. Further, they have not purchased or sold any Equity Shares of the Company in the 6 months' period preceding January 12, 2022.

Aggregate shareholding of the Directors of Promoter Companies as on January 12, 2022.

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Sr. No.	Name of the Director	Name of the Promoter Company	Number of Equity Shares held in the Company	% Shareholding
1.	Mr. N. Chandrasekaran	 Tata Sons Private Limited Tata Steel Limited The Tata Power Company Limited	1,77,056	0.00
2.	Mr. Harish Manwani*	Tata Sons Private Limited	4,000	0.00
3.	Mr. Bhaskar Bhat	Tata Sons Private Limited	160	0.00
4.	Mr. Noel N. Tata*	Tata Investment Corporation Limited Tata International Limited	22,49,084	0.06
5.	Mr. Farokh N. Subedar*	 Tata Investment Corporation Limited Tata Industries Limited Tata Capital Limited 	10,085	0.00
6.	Mr. Amit N. Dalal*	Tata Investment Corporation Limited	4,094	0.00
7.	Mr. Abhijit Sen	Tata Investment Corporation Limited	1,077	0.00
8.	Mr. Venkatadri Chandrasekaran*	Tata Investment Corporation Limited	325	0.00
9.	Mr. Rajiv Dube	Tata Investment Corporation Limited Tata International Limited	16	0.00

[1] In addition to the Company's contact details provided above, the investors may reach out to the Investor Service Centre of Link Intime India Private Limited for any queries at +91 22 4918 6300 and tcs.buyback2022@linkintime.co.in

Number of Equit Name of the Director Name of the Promoter Company Shares held in the Company 10. Mr. Narendran T.V. 11. Ms. Aarthi Subramanian • Tata Industries Limited 5 600 0.00 Tata Capital Limited The Tata Power Company Limited 13. Mr. Hemant Bhargava* The Tata Power Company Limited 0.00 14. Mr. Gautam Attravanam Af-Taab Investments Limited 0.00 15. Mr. Rajiv Sabharwal 0.00 Tata Capital Limited 1,200 16. Ms. Varsha Purandare 0.00 Tata Capital Limited 222 17. Mr. Anand Sen* 0.00 Tata International Limited 0.00 18. Ms. S. S. Kudtarkar* Tata International Limited 19. Mr. Ratan N. Tata Jamsetii Tata Trust 23,56,014 0.06 • Navajbai Ratan Tata Trust 20. Mr. R.K. Krishna Kumar Jamsetji Tata Trust 0.00 21. Mr. Jehangir N. Mistry* Navajbai Ratan Tata Trust 1,684 0.00 *includes shares held iointly with relatives

6.3 Aggregate shareholding of the Directors and Key Managerial Personnel of the Company as on January 12, 2022

Sr. No.	Name Designation		Number of Equity Shares Held	% Shareholding	
1.	Mr. N. Chandrasekaran	Chairman	1,77,056	0.00	
2.	Mr. Rajesh Gopinathan	Chief Executive Officer and Managing Director	2,760	0.00	
3.	Mr. N. Ganapathy Subramaniam	Chief Operating Officer and Executive Director	1,97,760	0.00	
4.	Ms. Aarthi Subramanian	Non-Executive Director	5,600	0.00	
5.	Mr. Keki Mistry*	Independent Director	4,150	0.00	
6.	Mr. Samir Seksaria*	Chief Financial Officer	5,140	0.00	
7.	Mr. Pradeep Manohar Gaitonde*	Company Secretary	7,710	0.00	

*includes shares held jointly with relatives

6.4 Aggregate Equity Shares purchased or sold by (i) the Promoter Companies; (ii) Directors of the Promoter Companies; and (iii) Directors and Key Managerial Personnel of the Company during a period of six months preceding the date of the Board Meeting at which the Buyback was approved till the date of the Postal Ballot Notice i.e. January 12, 2022:

6.4.1 Aggregate of Equity Shares purchased or sold by the Promoter Companies: NIL

6.4.2 Aggregate Equity Shares purchased or sold by the Directors of the Promoter Companies:

Name	Name of the Promoter Company	Aggregate number of shares purchased /sold	Nature of transaction	Maximum price per share (₹)	maximum price	Minimum price per share (₹)	minimum price
Mr. Venkatadri	Tata	75	Purchase	3,734.55	October 1,	3,723.55	October
Chandrasekaran*	Investment Corporation Limited				2021		11, 2021
Mr. Rajiv Dube	 Tata Investment Corporation Limited 	3	Sale	3,190.36	August 2, 2021	3,190.36	August 2, 2021
	 Tata International Limited 						
Mr. Deepak	Tata Steel	66	Sale	3,932.70	September	3,932.70	Septembe
Kapoor	Limited				17, 2021		17, 2021
Ms. Farida	Tata Steel	6,000	Transfer	N.A	November	N.A	Novembe
Khambata	Limited				16, 2021		16, 2021
Ms. Anjali Bansal	The Tata Power Company Limited	42	Purchase	3,880.67	September 14, 2021	3,209.98	July 13, 2021
Mr. Hemant	The Tata	50	Purchase	3,720.00	October	3,329.00	August 9,
Bhargava*	Power				11, 2021		2021
	Company Limited	20	Sale	3,850.00	January 5, 2022	3,850.00	January 5 2022

6.4.3 Aggregate Equity Shares purchased or sold by the Directors and Key Managerial Personnel of the

6.5 Intention of Promoter and Promoter Group to participate in Buyback:

who are intending to tender their shares are as follows:

In terms of the Buyback Regulations, under the tender offer route, the promoters have an option to participate in the Buyback. In this regard, the below Promoter Companies have expressed their intention to participate in the Buyback, and may tender up to an aggregate maximum of 2,88,73,870 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares intended to be tendered by each Promoter Company:

Sr. No.	Name	Number of Equity Shares Held	Maximum Number of Equity Shares Intended to tender
1	Tata Sons Private Limited	266,91,25,829	2,88,62,815
2	Tata Investment Corporation Limited	10,23,685	11,055
	Total	267,01,49,514	2,88,73,870

The date and price of the acquisition and other details of the Equity Shares held by the Promoter Companies

Nature of Transaction Number of Price Face

Date of Transaction Nature of Transaction		Equity Shares	(₹ per Share)	race Value (₹)	
	Tata Sons Private Lir	nited			
June 16, 2000	Purchase	3,64,40,002	15.51	10	
March 30, 2001	Sale	36,13,474	15.51	10	
March 28, 2002	Sale	30,526	15.51	10	
	Sub Total	3,27,96,002			
May 5, 2004	Split (from ₹10 to ₹1)	Bonus 8,19,90,005 0		1	
May 5, 2004	Bonus	8,19,90,005	0	1	
August 19, 2004	Sale	2,27,74,996	827.40	1	
November 8, 2005 to December 9, 2005	Sale	47,50,000	1,519.38	1	
December 10, 2005	Purchase	68,17,196	153.54	1	
August 9, 2006	Bonus	38,92,42,225	0	1	
September 27, 2006 to September 29, 2008	Sale	5,67,82,251	1,046.97	1	
June 18, 2009	Bonus			1	
October 21, 2011	Purchase	47,300	1,058.77	1	
June 6, 2017	Tendered in Buyback Offer	3,60,63,787	2,850.00	1	
March 13, 2018	Sale	3,12,69,000	2,856.58	1	
June 3, 2018	Bonus	137,61,18,911	0	1	
September 25, 2018	Tendered in Buyback Offer	4,97,86,875	2,100.00	1	
January 5, 2021	Tendered in Buyback Offer	3,33,25,118	3,000.00	1	
T	otal	266,91,25,829			
	Tata Investment Corporati	ion Limited			
August 9, 2006	Bonus	25,226	0	1	
September 10, 2007	Purchase	90,000	1,064.25	1	
December 18, 2007	Purchase	1,00,000	1,015.69	1	
September 29, 2008	Purchase	40,000	676.64	1	
June 18, 2009	Bonus	2,55,226	0	1	
May 30, 2011	Purchase	5,000	1,156.61	1	
June 20, 2011	Purchase	10,000	1,082.80	1	
August 5, 2011	Purchase	5,000	1,052.44	1	
August 5, 2011	Purchase	5,000	1,051.54	1	
August 5, 2011	Purchase	5,000	1,058.52	1	
August 5, 2011	Purchase	5,000	1,051.78	1	
April 1, 2012	Purchase	45,000	1,101.33	1	
September 21, 2016	Sale	40,452	2,401.30	1	
June 6, 2017	Tendered in Buyback Offer	22,890	2,850.00	1	
June 3, 2018	Bonus	5,27,110	0	1	
September 25, 2018	Tendered in Buyback Offer	17,951	2,100.00	1	
January 5, 2021	Tendered in Buyback Offer	12,584	3,000.00	1	
T	otal	10,23,685		7	

7. Confirmations from the Company as per the provisions of Buyback Regulations and the Act

- 7.1 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback; 7.2 The Company shall not issue any Equity Shares or other securities (including by way of bonus) till the expiry of the Buyback period;
- 7.3 The Company shall pay the consideration only by way of cash;
- 7.4 The Company shall not raise further capital for a period of one year, from the expiry of the Buyback period, except in discharge of subsisting obligations;
- 7.5 The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the Public Announcement of the offer for the Buyback is made:
- 7.6 The Company shall not buyback locked-in shares and non-transferable shares or other specified securities till the pendency of the lock-in or till the shares or other specified securities become transferable;
- 7.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
- 7.8 The Company shall not buyback its Equity Shares from any person through a negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation

- 7.9 The Company confirms that there are no defaults subsisting in repayment of deposits or interest thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend, or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;
- 7.10 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback based on both the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021;
- 7.11 The Buyback shall be completed within a period of one year from the date of passing of the special resolution;
- 7.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date; and
- 7.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment

8. Confirmations from the Board

7.12 All the Equity Shares of the Company are fully paid-up;

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- 8.1 Immediately following the date of the Board Meeting, and the date on which the result of Members resolution passed by way of Postal Ballot ("Postal Ballot Resolution") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- 8.2 As regards the Company's prospects for the year immediately following the date of the Board Meeting approving the Buyback as well as for the year immediately following the date of Postal Ballot Resolution, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting as also from the date of Postal Ballot Resolution;
- 8.3 In forming an opinion as aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities), as if the Company was being wound up under the provisions of the Act/Insolvency and Bankruptcy Code, 2016, as amended from time to time, as applicable.
- 9. Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency

The text of the Report dated January 12, 2022 of B S R & Co. LLP, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

The Board of Directors Tata Consultancy Services Limited 9th floor, Nirmal Building Nariman Point Mumbai 400 021

Dear Sirs

Independent Auditors' Report in respect of proposed buy-back of equity shares by Tata Consultancy Services Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended

- 1. This report is issued in accordance with the terms of our engagement letter dated 15 June 2018 and addendum to engagement letter dated 12 January 2022 with Tata Consultancy Services Limited ("the Company").
- 2. The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on 12 January 2022, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ('the Act') read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations").
- 3. The accompanying Statement of permissible capital payment ('Annexure A') as at 31 December 2021 (hereinafter referred as the "Statement") is prepared by the management of the Company.

Management's Responsibility for the Statement

4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility

- 5. Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide reasonable
 - we have inquired into the state of affairs of the Company in relation to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
 - the amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021 in accordance with Section 68(2)(c) of the Act; and
 - iii. the Board of Directors of the Company in their meeting dated 12 January 2022, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.
- The audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements referred to in paragraph 5 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated 12 January 2022. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement
- Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
 - i. Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Act;
 - ii. Inquired into the state of affairs of the Company with reference to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021:
 - iii. Traced the amounts of paid up equity share capital, retained earnings and general reserves as mentioned in Annexure A from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021:
 - iv. Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and v. Obtained appropriate representations from the Management of the Company
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or
- Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- 10. We have no responsibility to update this report for events and circumstances occurring after the date of this

11. Based on inquiries conducted and our examination as above, we report that:

- a) We have inquired into the state of affairs of the Company in relation to its audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021; b) The amount of permissible capital payment towards the proposed buy back of equity shares as computed
- in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2) (c) of the Act. The amounts of share capital and free reserves have been extracted from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as at and for the nine months period ended 31 December 2021; and c) The Board of Directors of the Company, in their meeting held on 12 January 2022 have formed their
- opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated 12 January 2022. 12. Based on the representations made by the management, and other information and explanations given to us,
- which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

13. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

> For B S R & Co. LLP **Chartered Accountants** Firm's Registration No: 101248W/W-100022

Amit Somani

Partne Membership No: 060154 UDIN: 22060154AAAAAP4182

Bengaluru. 12 January 2022



Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

Annexure A:

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine month period ended 31 December 2021

(Rs. crore)

Particulars	Standalone	Consolidated
Paid up equity share capital (369,90,51,373 equity shares of Rs.1/- each)	370	370
Free reserves:		
Retained earnings	85,229	94,019
General reserve		27
Total paid up equity capital and free reserves as at 31 December 2021	85,599	94,416
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	21,400	23,604
Maximum amount permitted by Board Resolution dated 12 January 2022 approving buy-back, subject to shareholders' approval, based on the audited accounts as at and for the nine month period ended 31 December 2021		18,000

10. Record Date and Shareholder Entitlement

- 10.1 As required under the Buyback Regulations, the Company has announced February 23, 2022 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the Shareholders who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the
- 10.3 The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.
- 10.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares on the Record Date was recorded, of not more than ₹2,00,000 (Rupees two lakh only).
- 10.5 In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 10.6 Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.
- 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common Permanent Account Number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 10.9 The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 10.10 The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- 10.11 The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.
- 10.12 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

11. Process and Methodology to be Adopted for the Buyback

- 11.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical or electronic form, as on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" pursuant to the SEBI Circulars, and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 11.3 For the implementation of the Buyback, the Company has appointed JM Financial Services Limited as the registered broker to the Company ("Company Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:

JM Financial Services Limited

5th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India

Tel: +91 22 6704 3000. Fax: +91 22 6761 7222 Contact Person: Mr. Divyesh Kapadia; Tel.: +91 22 6704 3458

Email: darjidivyesh.kapadia@jmfl.com, Website: www.jmfinancialservices.in SEBI Registration Number: INZ000195834

Corporate Identity Number: U67120MH1998PLC115415

- 11.4 Separate acquisition window ("Acquisition Window") will be provided by Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time. For the purpose of this Buyback, BSE has been appointed as the 'Designated Stock Exchange'.
- 11.5 At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.

11.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised Form

- 11.6.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialised form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- 11.6.2 The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the order/bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the clearing corporation ("Clearing Corporation") by using the early pay-in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
- 11.6.3 The details of the special account of the Clearing Corporation and the settlement number shall be informed in the issue opening circular that will be issued by the Stock Exchanges and/or the Clearing
- 11.6.4 For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- 11.6.5 Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the Exchange Bidding System to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of order submitted such as bid ID number, application number, Depository Participant ID, client ID, number of Equity Shares tendered, etc. In case of nonreceipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
- 11.6.6 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, nonresident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- 11.6.7 The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholder Broker through which the Eligible Shareholder places the bid.

11.7 Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form

In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is as

- 11.7.1 Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company. (iv) self-attested copy of the Eligible Shareholder's PAN card, (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 11.7.2 Based on the aforesaid documents, the Seller Member shall place the bid on behalf of the Eligible Shareholder who is holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted such as folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 11.7.3 The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 11.7.1 above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar") at the address mentioned at Paragraph 14 below or the collection centre of the Registrar details of which will be included in the Letter of Offer within 2 days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be super-scribed as "TCS Buyback Offer 2022". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.
- 11.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'Confirmed
- 11.8 Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (NSE's website: www.nseindia.com; BSE's website: www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

12. Method of Settlement

- 12.1 Upon finalization of the basis of acceptance as per Buyback Regulations:
 - 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the
 - 12.1.2 The Company will pay the consideration to the Company Broker which will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' for onward transfer to such Eligible Shareholder.

हस्ता./-, प्राधिकृत अधिकारी, वास्ते आईआईएफएल होम फाइनैंस लिमिटेड

- 12.1.3 The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- 12.1.4 Eligible Shareholder will have to ensure that they keep their depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the shareholder. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- 12.1.5 The Seller Member would issue contract note for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.1.6 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholders placing the order to sell the shares on behalf of the shareholders. The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- 12.1.7 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

13. Compliance Officer

The Company has designated the following as the Compliance Officer for the Buyback:

Mr. Pradeep Manohar Gaitonde Membership No. A7016 Company Secretary and Compliance Officer Registered office: 9th Floor, Nirmal Building, Nariman Point

Mumbai 400 021 CIN: L22210MH1995PLC084781 Tel: + 91 22 6778 9696

E-mail: investor.relations@tcs.com, website: www.tcs.com

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above

14. Registrar to the Offer/Registrar

LINKIntime Link Intime India Private Limited

C-101, 247 Park, L.B.S. Marg Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6300 Fax: +91 22 4918 6195

Contact Person: Mr. Sumeet Deshpande E-mail: tcs.buyback2022@linkintime.co.in

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

15. Manager to the Buyback

A JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy,

Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030; +91 22 6630 3262 Fax: +91 22 6630 3330

Contact Person: Ms. Prachee Dhuri Email: tcs.buyback2022@jmfl.com Website: www.jmfl.com SEBI Registration Number: INM000010361 Corporate Identity Number: L67120MH1986PLC038784

16. Directors' Responsibility

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true. factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of TATA CONSULTANCY SERVICES LIMITED

Rajesh Gopinathan (Chief Executive Officer and Managing Director)

DIN: 06365813

N. Ganapathy Subramaniam (Chief Operating Officer and Executive Director) DIN: 07006215

Pradeep Manohar Gaitonde (Company Secretary) Membership Number: A7016

तथा राशि

नीलामी/बिक्री की जायेगी और शेष बकाया, यदि कोई हो, ब्याज तथा लागत सहित वसूल किया जायेगा।

स्थान : दिल्ली, तिथि : 14 फरवरी, 2022

Date: February 12, 2022 Place: Mumbai

कर्जदार(रों)/जमानती

(यों) के नाम

LAXMI INDIA FINLEASECAP PRIVATE LIMITED CIN: U65929RJ1996PTC073074 . Registered Office: 2, DFL, Gopinath Marg, M.I. Road, Jaipur, 302001, Email: info@lifc.in, website: www.lifc.co.in, Ph. 0141-4031166, 4033635

Statement of Unaudited Financial Results for the quarter ended on December 31, 2021 [Regulation 52 (8), read with Regulation 52 (4), of the SEBI (LODR) Regulations, 2015]

SI	St. 167.6	Quarter Ended	Quarter Ended	Year Ended
No	Particulars	31.12.2021 (Unaudited)	31.12.2020 (Unaudited)	31.03.2021 (Audited)
1 2	Total Income from Operations Net Profit / (Loss) for the period	2281.42	2049.00	8877.60
3	(before Tax, Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period before tax	307.74	516.49	1775.04
4	(after Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period after tax	307.74	516.49	1775.04
5	(after Exceptional and/or Extraordinary items) Total Comprehensive Income for the period	229.03	388.67	1048.97
	[Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	231.74	388.67	1058.91
6	Paid up Equity Share Capital	1493.78	1431.28	1431.28
7	Reserves & Surplus (excluding Revaluation Reserve)	10057.13	8096.79	8535.27
8	Securities Premium Account	5162.70	4725.20	4725.20
9	Net worth	11518.02	9269.14	9887.73
10	Paid up Debt Capital / Outstanding Debt	36269.73	37388.48	39099.00
11	Outstanding Redeemable Preference Shares	Nil	Nil	Nil
12		3.15	4.03	3.95
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -	10,000,000	tracens.	< 33,65
	1. Basic:	1.53	2.72	7.51
	2. Diluted:	1.53	2.72	7.51
14	Capital Redemption Reserve Ratio	Not Applicable	Not Applicable	Not Applicable
	Debenture Redemption Reserve Ratio	Not Applicable	Not Applicable	Not Applicable
16	Debt Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable
17	Interest Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable

company has published unaudited financial results for the quarter ended on Dec 31, 2021. The above financials were approved by board in their meeting held on Feb 12, 2022. (2) The above results is an extract of the detailed format of unaudited quarterly. audited annual financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly/ nine months/ annual financial results are available on the websites of the Stock Exchange(s) and the listed entity. (https://www.bseindia.com and https://www.lifc.co.in). (3) For the other items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Ltd.) and can be accessed on the URL (https://www.bseindia.com). For and on behalf of Board of Directors of Laxmi India Finleasecap Private Limited

Sd/- Deepak Baid

(Chairman & Managing Director) DIN: 03373264

कब्जा सूचना (अचल सम्पत्ति हेतु) नियम 8-(1) जबिक, अधोहस्ताक्षरी ने आईआईएफएल होम फाइनैंस लिमिटेड (पूर्वतः इंडिया इन्फोलाइन हाउसिंग फाइनैंस लिमिटेड) (आईआईएफएल–एचएफएर

के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अधीन और प्रतिभित हित प्रवर्तन नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित कर्जदारों /सह–कर्जदारों को जारी की थी, जिसमें उनसे सूचना में वर्णित राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतद्द्वारा कर्जदार तथा सर्वसाधारण व सूचना दी जाती है कि अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का कब्जा प्राप्त कर लिया है। विशेष रूप से कर्जदार को तथा सर्वसाधारण को इस संपत्ति े संबंध में संव्यवहार नहीं करने हेत सावधान किया जाता है और संपत्तियों के संबंध में कोई भी संव्यवहार आईआईएफएल बकाया राशि और उस पर ब्याज के प्रभाराधीन होगा। कर्जदार का ध्यान अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकष्ट किया जाता है, यदि कर्जदार आईआईएफएल एचएफएल की बकाया राशि वहन की गई सभी लागतों, प्रभारों तथा खर्चों सहित, बिक्री या अंतरण की नियत तिथि से पहले किसी भी समय चुकता कर देता है, तो "आईआईएफएल एचएफएल" द्वारा प्रत्याभूत आस्ति बेची या अंतरित नहीं की जाएगी तथा "आईआईएफएल एचएफएल" द्वारा प्रत्याभृत आस्ति की बिक्री या अंतरण के लिए आगे कोई कदम नहीं उठाया जाएगा।

कर्जदार(रों) / गारंटरों का नाम	प्रतिभूत आस्ति (अचल सम्पत्ति) का वर्णन	कुल बकाया राशि (रू.)		
श्री सुरेश बहादुर सिंह तथा श्रीमती गायत्री सिंह (प्रॉस्पेक्ट नंबर 803925)	सम्पत्ति के समस्त अंश एवं खंड : प्लॉट नंबर 308, क्षेत्रफल परिमाप 30 वर्ग मीटर, ब्लॉक–ई, स्कीम–40, अहिल्याबाई होक्कर, कानपुर नगर–208001, उत्तर प्रदेश, भारत	(रूपए नौ लाख पिचासी	20-08-2021	11-02-2022
श्री दिलीप कुमार शुक्ला एवं श्रीमती संध्या शुक्ला (प्रॉस्पेक्ट नंबर आईएल 10079769)	सम्पत्ति के समस्त अंश एवं खंड : अराजी नंबर 222/1 मिन का भाग, प्राइवेट प्लॉट नंबर 17, क्षेत्रफल 58 वर्ग गज, स्थित ग्राम सकरापुर, तहसील कानपुर सदर, परगना—जनपद, उत्तर प्रदेश, भारत, 208001,	(रूपए ग्यारह लाख चौवालीस हजार एक	17—11—2021	11-02-2022
	प्राधिकृत अधिकारी से सम्पर्क करें शाखा कार गर, लखनऊ, उत्तर प्रदेश—226010 तथा/अथ रियाणा।	गवा कार्पोरेट कार्यालय : अ		र, प्लॉट नंबर 98,

कब्जा सूचना (अचल संपत्ति हेतु) नियम 8—(1)

तिथि : 14-02-2022 **स्थान :** कानपुर

जबिक, अधोहस्ताक्षरकर्ता ने आईएफएल होम फाइनेंस लिमिटेड (पूर्व में इंडिया इंफोलाइन हाउसिंग फाइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल-एचएफएल) व प्राधिकत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनयम 2002 के अंतर्गत और प्रतिभति हित (प्रवर्तन) नियमांवली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, कंपनी के प्राधिकृत अधिकारी द्वारा यहां इसमें निम्न वर्णित उधारकर्ता / सह-उधारकर्ताओं को, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर, सूचना में वर्णित राशि के प्रतिमुगतान हेतू, एक मांग सूचना निर्गत की थी। उधारकर्ता राशि का प्रतिभुगतान करने में विफल हो चुके हैं अतएव एतदृद्वारा उधारकर्ता को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के अंतर्गत उनको प्रदत्त शक्तियों के प्रयोगांतर्गत कब्जा ग्रहण कर लिया है। उधारकर्ता को विशेष रूप में तथा जनसाधारण को एतदद्वारा सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन-देन जो होगा, वह यहां इसमें निम्न वर्णितानुसार एक राशि तथा इस राशि पर ब्याज हेतु आईआईएफएल एचएफएल के प्रभाराधीन होगा। 'उधारकर्ता का ध्यानाकर्षण उस स्थिति में अधिनियम की धारा 13 की उप–धारा (८) के प्रावधानों की ओर आमंत्रित किया जाता है. यदि उधारकर्ता विकय अथवा हस्तांतरण हेतु निर्घारित तिथि से पूर्व, किसी भी समय समस्त लागतों, प्रभारों एवं उपगत व्ययों के साथ ''आईआईएफएल–एचएफएल'' को देय धनराषियों का पूर्ण भुगतान कर देता ्रेसी स्थिति में ''आईआईएफएल–एचएफएल'' द्वारा प्रतिभृत परिसम्पत्तियों का विक्रय अथवा हस्तांतरण नहीं किया जाएगा और ''आईआईएफएल–एचएफएल'' द्वारा प्रतिभूत परिसम्पत्तियों के हस्तांतरण व विक्रयार्थ कोई भावी कदम नहीं उठाया जाएगा।

उधारकर्ता(ओं) / सह—उधारकर्ता(ओं) के नाम, शाखाः हरियाणा	प्रतिभूत परिसम्पत्ति (अचल सम्पत्ति) का विवरण	कुल बकाया देयराषि (रु.)	मांग सूचना की तिथि	कब्जा की तिश्
	सम्पत्ति के समस्त भाग तथा अंष इस प्रकार हैं : फ्लैट सं. एल5/201,		23 सितंबर	11 फरवरी 202
	अधिमापन 550 वर्ग फुट, टॉवर—एल—5, द्वितीय तल, सेक्टर—70,		2021	
देवी	बीडीआई आनंदा, भिवाड़ी, जनपद अलवर, पिनकोडः 301707,	नौ हजार सात सौ		
(प्रोस्पेक्ट नं. 865004)	राजस्थान, भारत	छियासी मात्र)		

औद्योगिक क्षेत्र, वागले एस्टेट, थाने–400604 तथा / अथवा निगमित कार्यालयः आईआईएफएल टॉवर, भूखण्ड सं. 98, फेज–IV, उद्योग विहार, गुड़गांव, हरियाणा। हस्ता./- प्राधिकृत अधिकारी, कृते आईआईएफएल होम फाइनेंस लिमिटेड

नीलामी सह बिक्री हेत् सार्वजनिक सुचना (परिशिष्ट-IVA) (नियम 8(6)) वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (इसके पश्चात ''अधिनियम'') के तहत आईआईएफएल होम फाइनेंस लिमिटेड (पूर्व

04-Feb-2022

का इण्डिया इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड (आईआईएफएल-एचएफएल) कॉर्पोरेट कार्यालय : प्लॉट नं. 98, फेज-IV, उद्योग विहार, गुरुग्राम-122015, (हरियाणा) तथा शाखा कार्यालय : प्लॉट नं. 30/30ई, अपर ग्राउण्ड फ्लोर, मेन शिवाजी मार्ग, नजफगढ़ रोड, जगुआर शोरूम के बगल में, मोती नगर, नई दिल्ली के पास बंधक अचल सम्पत्ति की बिक्री। जैसा कि आईआईएफएल एचएफएल के अधिकृत प्राधिकारी (''एओ'') ने आईआईएफएल-एचएफएल के बकायों की वसली के लिए अधिनियम की धारा 13(2) के तहत जारी सचना के अनुसार निम्नुलिखित ऋण खातों/प्रॉस्पेक्ट सं. में यहाँ नीचे उल्लिखित सम्पत्ति का ''जहाँ है जैसे है'' तथा ''जो है यही है'' आधार पर बिक्री करने के अधिकार सहित कब्जा कर लिया था। यह बिक्री अधोहस्ताक्षरी द्वारा वेबसाइट www.bankeauctions.com पर प्रावधानित ई-नीलामी प्लेटफॉर्म के माध्यम से सम्पन्न की जायेगी। माँग सचना की तिथि कर्जदार(रों)⁄सह-भौतिक कब्जे की तिथि

अचल सम्पत्ति / प्रतिभूत आस्ति का विवरण

(या) क नाम 1. श्री शफी अहमद 2. श्रीमती स्मृति शर्मा (प्रॉस्पेक्ट नं. IL10053472)	05-अप्रैल-2021 रु. 23,11,540/-(रुपये तेईस लाख ग्यारह हजार पांच सौ चालीस मात्र) संविदा वृद्धि राशि रु. 40,000/- (रुपये चालीस हजार मात्र)	सम्पत्ति सं. आरजेड-एच-108ए तथा 108बी (प्लॉट नं. आरजेडएच-108 का भाग), प्रथम तल, फ्रंट आरएचएस, पूर्वी ओर का भाग (छत के अधिकार रहित) का सम्पूर्ण भाग, खसरा नं. 62/20/2 में से, ग्राम पालम, गली नं. 9, राज नगर II, पालम कॉलोनी, नई दिल्ली- 110077 (क्षेत्रफल 495 वर्ग फीट)	05 फरवरी, 2022 तक कुल बकाया रु. 27,73,232/- (रुपये सत्ताईस लाख तिहत्तर हजार दो सौ बत्तीस मात्र) जमा धरोहर राशि (ईएमडी)	लाख तेईस हजार पांच सौ मात्र) जमा धरोहर राशि (ईएमडी) रु. 2,62,350/- (रुपये दो लाख बासठ हजार तीन सौ पचास मात्र)		
सम्पत्ति के निरीक्षण व	भी तिथि	ईएमडी की अन्तिम तिथि	ई-नीलामी की तिथि∕समय			
16-मार्च-2022 1100	बजे–1400 बजे	19-मार्च-2022 को 5 बजे अप. तक	21-मार्च-2022 1100 बजे-	1300 बजे		
भुगतान का माध्यम : सभी भुगतान ''आईआईएफएल होम फाइनेंस लिमिटेड'' के पक्ष में गुरुग्राम में देय डिमाण्ड ड्राफ्ट द्वारा या आरटीजीएस/एनईएफटी के माध्यम किये जाने हैं। खाता विवरण निम्नवत हैं : (क) खाते का नाम : आईआईएफएल हो फाइनेंस लिमिटेड, (ख) बैंक का नाम : स्टैण्डर्ड चार्टर्ड बैंक लिमिटेड, (ग) खाता नं. 53105066294, (घ)						

आईएफएससी कोड : SCBL0036025 या पेमेंट लिक : https://quickpay.iiflfinance.com के माध्यम से। ्ई–नीलामी में भाग लेने हेतु इच्छुक संविदाकारों को अग्रिम में ही सेवा प्रदाता https://www.bankeauctions.com के साथ अपने विवरण पंजीकृत कराने होंगे और

लॉगिन खाता, लॉगिन आईडी तथा पासवर्ड सुजित करना होगा। इच्छृक संविदाकारों को अपने ''निविदा प्रपत्र'' ईएमडी के प्रति भुगतान, केवाईसी तथा पैन कार्ड की प्रति के साथ उपर्युक्त शाखा कार्यालय पर जमा करना/भेजना होगा। संविदाकार अपने प्रस्ताव ''संविदा वृद्धि राशि'' के कॉलम के तहत उल्लिखित राशि के गुणक में बढ़ायेंगे। यदि संविदा नीलामी बन्द होने के समय के अन्तिम 5 मिनटों

में रखी जाती है तो बन्द होने का समय स्वतः ही 5 मिनट आगे बढ जायेगा। सफल संविदाकार को एओ द्वारा संविदा मुल्य की स्वीकृति के 24 घण्टे के भीतर संविदा राशि का 25% (ईएमडी के समायोजन के बाद) जमा करना होगा और संविदा

राशि का शेष 75% प्रतिभृत लेनदार द्वारा बिक्री की पुष्टि के 15 दिनों के भीतर जमा करनी होगी। सभी जमा राशियां तथा भुगतान निर्धारित भुगतान माध्यम में करने होंगे। केता को सेस. प्रयोज्य स्टाम्प शल्क, शल्क एवं अन्य विधिक देयताओं अथवा सम्पत्ति से सम्बन्धित अन्य सभी देयताओं जैसे निगम कर, बिजली के प्रभार, भिम एवं अन्य आकस्मिक लागतों, प्रभारों तथा सभी करों एवं दरों, बाह्य व्ययों का वहन करना होगा।

हेतु वेबसाइट https://bankeauctions.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने का परामर्श दिया जाता अधिक विवरण, सहायता प्रक्रिया तथा ई-नीलामी पर प्रशिक्षण के लिए संभावित संविदाकार सेवा प्रदाता से ई-मेल आईडी : support@bankeauctions.com,

संविदाकारों को ई-नीलामी बिक्री कार्यवाहियों में भाग लेने हेतु अपनी संविदाएं जमा करने से पूर्व नीलामी बिक्री तथा नीलामी आवेदन प्रपत्र के विस्तृत नियम एवं शर्तों

सपोर्ट हेल्पलाइन नम्बर : 7291981124/25/26 तथा सम्पत्ति से सम्बन्धित पूछताछ के लिए श्री मुनि प्रधान, मोबाइल : 9873478000, ई-मेल आईडी muni.pradhan@iifl.com से सम्पर्क कर सकते हैं। एतद्वारा उपर्युक्त कथित कर्जदारों को भौतिक कब्जा लेते समय ७ दिनों के भीतर प्रतिभूत आस्ति पर पड़ी हुई वस्तुएं हटाने की सूचना दी जाती है अन्यथा आईआईएफएल

एचएफएल इन परिस्थितियों में सम्पत्ति के किसी नुकसान के लिए उत्तरदायी नहीं होगा। एतद्वारा कर्जदारों को सचना दी जाती है कि यदि वे उपर्युक्त कथित वस्तुएँ हटाने में असफल रहते हैं तो इसे कानून के अनुसार बेच दिया जायेगा।

यदि उपर्यक्त निर्धारित समय के भीतर सफल संविदाकार/नीलामी क्रेता द्वारा किसी भी चरण में भुगतान में चूक होती है तो बिक्री निरस्त हो जायेगी और पहले से अदा की गयी राशि (ईएमडी सहित) जब्त कर ली जायेगी तथा सम्पत्ति को पुनः बिक्री पर रखा जायेगा।

एओ को बिना कोई कारण बताइए निविदा/नीलामी के नियम एवं शर्तों को स्थगित/निरस्त अथवा परिवर्तित करने का अधिकार है। यदि निविदा/नीलामी में कोई विवाद होता है तो आईआईएफएल-एचएफएल के एओ का निर्णय अन्तिम होगा।

सरफैसी अधिनियम, 2002 के नियम 8(6) के तहत 30 दिवसीय विधिक बिक्री सूचना एतद्वारा कर्जदार को निविदा/नीलामी की तिथि से पूर्व अद्यतन ब्याज एवं अनुषंगी व्ययों सहित उपर्युक्त राशि का भुगतान करने के लिए अधिसूचित किया जाता है जिसमें असफल रहने पर सम्पत्ति की

ह./- अधिकृत प्राधिकारी कृते आईआईएफएल होम फाइनेंस लिमिटेड

रु. 26.23.500/- (रुपये छब्बीस

Date: 12.02.2022

Place : Jaipur





Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made in relation to the buyback of equity shares, having a face value of ₹1 each (Rupee one only) (the "Equity Shares"), by Tata Consultancy Services Limited ("Company" or "TCS") from the shareholders/beneficial owners of the Company through the tender offer route through the stock exchange mechanism in accordance with Securities and Exchange Board of India ("SEBI") circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars") pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER TO BUYBACK FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 (RUPEE ONE) EACH UP TO 4,00,00,000 (FOUR CRORE) AT A PRICE OF ₹4,500 (RUPEES FOUR THOUSAND FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE THROUGH STOCK EXCHANGE **MECHANISM**

1. The Buyback Offer

- 1.1 The Board of Directors ("Board") of the Company, at its meeting held on Wednesday, January 12, 2022 ("Board Meeting") has, subject to the approval of the Members of the Company by way of a special resolution and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved buyback of up to 4,00,00,000 (Four crore) fully paid-up equity shares of face value of ₹1 (Rupee one) each ("Equity Shares"), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism in accordance with the provisions of the Companies Act, 2013 ("Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management and Administration Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), to the extent applicable, Buyback Regulations and the SEBI Circulars, at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding ₹18,000 crore (Rupees eighteen thousand crore only) ("Offer Size") excluding transaction costs, applicable taxes and other incidental and related expenses ("Buyback").
 - Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points.
- 1.2 Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution.
- 1.3 The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a postal ballot notice dated January 12, 2022 (the "Postal Ballot Notice"), the results of which were announced on Saturday, February 12, 2022.
- 1.4 The Buyback is pursuant to Article 11 of the Articles of Association of the Company, and the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Act, the relevant rules framed thereunder, including the Share Capital Rules, the Management and Administration Rules, SEBI Listing Regulations, to the extent applicable, and the Buyback Regulations.
- 1.5 The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to SEBI and the stock exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges").
- 1.6 The Buyback is within 25% of the aggregate of paid-up capital and free reserves of the Company as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021 (i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), in accordance with the provisions of the Act. The Offer Size of the Buyback constitutes 21.03% and 19.06% of the aggregate fully paid-up equity share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25% and represents 1.08% of the total issued and paid-up equity share capital of the Company as on December 31, 2021.
- 1.7 The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 10 below for details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.8 In terms of the Buyback Regulations, under Tender Offer route, promoters have the option to participate in a buyback. Accordingly, certain Promoter Companies (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 6.5 of this Public Announcement.
- 1.9 Participation in the Buyback by shareholders will trigger tax on distributed income to shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer ("Letter of Offer"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.10 A copy of this Public Announcement is available on the website of the Company at www.tcs.com and is expected to be available on the website of SEBI at www.sebi.gov.in during the period of Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

2. Necessity/ Objective of the Buyback

The current Buyback is in line with the Company's shareholder-friendly capital allocation practices of returning excess cash to shareholders, thereby increasing shareholder value in the longer term, and improving the Return

3. Maximum number of securities that the Company proposes to Buyback

The Company proposes to buyback up to 4,00,00,000 (Four crore) Equity Shares of face value of ₹1 (Rupee one) each of the Company.

4. Buyback Price and basis of determining price of the Buyback

The Equity Shares of the Company are proposed to be bought back at a price of ₹4,500 (Rupees four thousand five hundred only) per Equity Share ("Offer Price"). The Offer Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.

The Offer Price represents a (i) premium of 23.53% and 25.03% to the volume weighted average market price of the Equity Share on BSE and on NSE, respectively, during the three months preceding January 7, 2022, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date"), and (ii) premium of 18.21% and 18.19% over the closing price of the Equity Share on BSE and NSE, respectively, as on Thursday, January 6, 2022, which is a day preceding the Intimation Date.

As required under Section 68(2)(d) of the Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up capital and free reserves after the Buyback both on the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021.

5. Maximum amount required for Buyback, its percentage of the total paid-up capital and free reserves and sources of funds from which Buyback would be financed

The maximum amount required for Buyback will not exceed ₹18,000 crore (Rupees eighteen thousand crore only) excluding transaction costs, applicable taxes and other incidental and related expenses. The said amount works out to 21.03% and 19.06% of the aggregate fully paid-up share capital and free reserves as per the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021, respectively, which is within the prescribed limit of 25%.

The funds for the implementation of the Buyback will be sourced out of the free reserves (retained earnings) and/ or such other source as may be permitted by the Buyback Regulations or the Act.

The Company shall transfer from its free reserves, a sum equal to the nominal value of the equity shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent audited financial statements.

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

6. Details of holding and transactions in the shares of the Company

The aggregate shareholding of the (i) Promoter and promoter group entities (the "Promoter Companies"); (ii) Directors of the Promoter Companies; and (iii) the Directors and Key Managerial Personnel of the Company as on date of the Postal Ballot Notice i.e. January 12, 2022, are as follows:

6.1 Aggregate shareholding of the Promoter Companies as on January 12, 2022:

aggregate shareholding of the Fromoter Companies as on January 12, 2022.							
Sr. No.	Name Number of Equity Shares Held		% Shareholding				
1.	Tata Sons Private Limited	266,91,25,829	72.16				
2.	Tata Investment Corporation Limited	10,23,685	0.03				
3.	Tata Steel Limited	46,798	0.00				
4.	Tata Industries Limited	7,220	0.00				
5.	The Tata Power Company Limited	766	0.00				
	Total	267,02,04,298	72.19				

In addition to the above, other Promoter Companies i.e. Af-Taab Investment Company Limited, Tata Capital Limited, Tata International Limited, Jamsetji Tata Trust and Navajbai Ratan Tata Trust, do not hold any Equity Shares of the Company as on January 12, 2022. Further, they have not purchased or sold any Equity Shares

of the Company in the 6 months' period preceding January 12, 2022. 6.2 Aggregate shareholding of the Directors of Promoter Companies as on January 12, 2022:

Sr. No. Name of the Director 1. Mr. N. Chandrasekaran		Name of the Promoter Company	Number of Equity Shares held in the Company	% Shareholding
		 Tata Sons Private Limited Tata Steel Limited The Tata Power Company Limited	1,77,056	0.00
2.	Mr. Harish Manwani*	Tata Sons Private Limited	ata Sons Private Limited 4,000	
3.	Mr. Bhaskar Bhat	Tata Sons Private Limited	160	0.00
4.	Mr. Noel N. Tata*	N. Tata*		0.06
5.	Mr. Farokh N. Subedar*	 Tata Investment Corporation Limited Tata Industries Limited Tata Capital Limited 	mited ata Industries Limited	
6.	Mr. Amit N. Dalal*	Tata Investment Corporation Limited	4,094	0.00
7.	Mr. Abhijit Sen	Tata Investment Corporation Limited	1,077	0.00
8.	Mr. Venkatadri Chandrasekaran*	Tata Investment Corporation Limited 325		0.00
9.	Mr. Rajiv Dube	Tata Investment Corporation Limited Tata International Limited	16	0.00

Sr. No.	Name of the Director	Name of the Promoter Company	Number of Equity Shares held in the Company	% Shareholding
10.	Mr. Narendran T.V.*	Tata Steel Limited	272	0.00
11.	Ms. Aarthi Subramanian	 Tata Industries Limited Tata Capital Limited	5,600	0.00
12.	Ms. Anjali Bansal	The Tata Power Company Limited	333	0.00
13.	Mr. Hemant Bhargava*	The Tata Power Company Limited	30	0.00
14.	Mr. Gautam Attravanam	Af-Taab Investments Limited	20	0.00
15.	Mr. Rajiv Sabharwal	Tata Capital Limited	1,200	0.00
16.	Ms. Varsha Purandare	Tata Capital Limited	222	0.00
17.	Mr. Anand Sen*	Tata International Limited	308	0.00
18.	Ms. S. S. Kudtarkar*	Tata International Limited	76	0.00
19.	Mr. Ratan N. Tata	 Jamsetji Tata Trust Navajbai Ratan Tata Trust	23,56,014	0.06
20.	Mr. R.K. Krishna Kumar	Jamsetji Tata Trust	50	0.00
21.	Mr. Jehangir N. Mistry*	Navajbai Ratan Tata Trust	1,684	0.00

6.3 Aggregate shareholding of the Directors and Key Managerial Personnel of the Company as on January 12, 2022:

Sr. No.	Name	Designation	Number of Equity Shares Held	% Shareholding
1.	Mr. N. Chandrasekaran	Chairman	1,77,056	0.00
2.	Mr. Rajesh Gopinathan	Chief Executive Officer and Managing Director	2,760	0.00
3.	Mr. N. Ganapathy Subramaniam	Chief Operating Officer and Executive Director	1,97,760	0.00
4.	Ms. Aarthi Subramanian	Non-Executive Director	5,600	0.00
5.	Mr. Keki Mistry*	Independent Director	4,150	0.00
6.	Mr. Samir Seksaria*	Chief Financial Officer	5,140	0.00
7.	Mr. Pradeep Manohar Gaitonde*	Company Secretary	7,710	0.00

6.4 Aggregate Equity Shares purchased or sold by (i) the Promoter Companies; (ii) Directors of the Promoter Companies; and (iii) Directors and Key Managerial Personnel of the Company during a period of six months preceding the date of the Board Meeting at which the Buyback was approved till the date of the Postal Ballot Notice i.e. January 12, 2022:

6.4.1 Aggregate of Equity Shares purchased or sold by the Promoter Companies: NIL

6.4.2 Aggregate Equity Shares purchased or sold by the Directors of the Promoter Companies:

Name	Name of the Promoter Company	Aggregate number of shares purchased /sold	Nature of	Maximum price per share (₹)	Date of maximum price	Minimum price per share (₹)	Date of minimum price
Mr. Venkatadri Chandrasekaran*	Tata Investment	75	Purchase	3,734.55	October 1, 2021	3,723.55	October 11, 2021
Chanarasekaran	Corporation Limited				2021		11, 2021
Mr. Rajiv Dube	 Tata Investment Corporation Limited Tata International Limited 	3	Sale	3,190.36	August 2, 2021	3,190.36	August 2, 2021
Mr. Deepak	Tata Steel	66	Sale	3.932.70	September	3.932.70	Septembe
Kapoor	Limited				17, 2021		17, 2021
Ms. Farida	Tata Steel	6,000	Transfer	N.A	November	N.A	Novembe
Khambata	Limited				16, 2021		16, 2021
Ms. Anjali Bansal	The Tata Power Company Limited	42	Purchase	3,880.67	September 14, 2021	3,209.98	July 13, 2021
Mr. Hemant Bhargava*	The Tata Power	50	Purchase	3,720.00	October 11, 2021	3,329.00	August 9, 2021
	Company Limited	20	Sale	3,850.00	January 5, 2022	3,850.00	January 5, 2022

6.4.3 Aggregate Equity Shares purchased or sold by the Directors and Key Managerial Personnel of the Company: NIL

6.5 Intention of Promoter and Promoter Group to participate in Buyback:

In terms of the Buyback Regulations, under the tender offer route, the promoters have an option to participate in the Buyback. In this regard, the below Promoter Companies have expressed their intention to participate in the Buyback, and may tender up to an aggregate maximum of 2,88,73,870 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares intended to be tendered by each Promoter Company:

Sr. No.	Name	Number of Equity Shares Held	Maximum Number of Equity Shares Intended to tender
1	Tata Sons Private Limited	266,91,25,829	2,88,62,815
2	Tata Investment Corporation Limited	10,23,685	11,055
	Total	267,01,49,514	2,88,73,870

The date and price of the acquisition and other details of the Equity Shares held by the Promoter Companies who are intending to tender their shares are as follows:

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (₹ per Share)	Face Value (₹
	Tata Sons Private Lin	nited		
June 16, 2000	Purchase	3,64,40,002	15.51	10
March 30, 2001	Sale	36,13,474	15.51	10
March 28, 2002	Sale	30,526	15.51	10
	Sub Total	3,27,96,002		1
May 5, 2004	Split (from ₹10 to ₹1)	32,79,60,020	1.55	1
May 5, 2004	Bonus	8,19,90,005	0	1
August 19, 2004	Sale	2,27,74,996	827.40	1
November 8, 2005 to December 9, 2005	Sale	47,50,000	1,519.38	1
December 10, 2005	Purchase	68,17,196	153.54	1
August 9, 2006	Bonus	38,92,42,225	0	1
September 27, 2006 to September 29, 2008	Sale	5,67,82,251	1,046.97	1
June 18, 2009	Bonus	72,17,02,199	0	1
October 21, 2011	Purchase	47,300	1,058.77	1
June 6, 2017	Tendered in Buyback Offer	3,60,63,787	2,850.00	1
March 13, 2018	Sale	3,12,69,000	2,856.58	1
June 3, 2018	Bonus	137,61,18,911	0	1
September 25, 2018	Tendered in Buyback Offer	4,97,86,875	2,100.00	1
January 5, 2021	Tendered in Buyback Offer	3,33,25,118	3,000.00	1
Т	otal	266,91,25,829		Ĵ
	Tata Investment Corporati	on Limited		
August 9, 2006	Bonus	25,226	0	1
September 10, 2007	Purchase	90,000	1,064.25	1
December 18, 2007	Purchase	1,00,000	1,015.69	1
September 29, 2008	Purchase	40,000	676.64	1
June 18, 2009	Bonus	2,55,226	0	1
May 30, 2011	Purchase	5,000	1,156.61	1
June 20, 2011	Purchase	10,000	1,082.80	1
August 5, 2011	Purchase	5,000	1,052.44	1
August 5, 2011	Purchase	5,000	1,051.54	1
August 5, 2011	Purchase	5,000	1,058.52	1
August 5, 2011	Purchase	5,000	1,051.78	1
April 1, 2012	Purchase	45,000	1,101.33	1
September 21, 2016	Sale	40,452	2,401.30	1
June 6, 2017	Tendered in Buyback Offer	22,890	2,850.00	1
June 3, 2018	Bonus	5,27,110	0	1
September 25, 2018	Tendered in Buyback Offer	17,951	2,100.00	1
January 5, 2021	Tendered in Buyback Offer	12,584	3,000.00	1
T	otal	10,23,685		

7. Confirmations from the Company as per the provisions of Buyback Regulations and the Act

- 7.1 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback;
- 7.2 The Company shall not issue any Equity Shares or other securities (including by way of bonus) till the expiry of
- 7.3 The Company shall pay the consideration only by way of cash;
- 7.4 The Company shall not raise further capital for a period of one year, from the expiry of the Buyback period, except in discharge of subsisting obligations;
- 7.5 The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the Public Announcement of the offer for the Buyback is made:
- 7.6 The Company shall not buyback locked-in shares and non-transferable shares or other specified securities till the pendency of the lock-in or till the shares or other specified securities become transferable;
- 7.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
- 7.8 The Company shall not buyback its Equity Shares from any person through a negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation

- 7.9 The Company confirms that there are no defaults subsisting in repayment of deposits or interest thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend, or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;
- 7.10 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback based on both the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as on December 31, 2021;

7.11 The Buyback shall be completed within a period of one year from the date of passing of the special resolution; 7.12 All the Equity Shares of the Company are fully paid-up;

- 7.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date; and
- 7.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies.

8. Confirmations from the Board

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- 8.1 Immediately following the date of the Board Meeting, and the date on which the result of Members resolution passed by way of Postal Ballot ("Postal Ballot Resolution") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- 8.2 As regards the Company's prospects for the year immediately following the date of the Board Meeting approving the Buyback as well as for the year immediately following the date of Postal Ballot Resolution, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting as also from the date of Postal Ballot Resolution:
- 8.3 In forming an opinion as aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities), as if the Company was being wound up under the provisions of the Act/Insolvency and Bankruptcy Code, 2016, as amended from time to time, as applicable.

9. Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency

The text of the Report dated January 12, 2022 of B S R & Co. LLP, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

The Board of Directors Tata Consultancy Services Limited 9th floor, Nirmal Building Nariman Point Mumbai 400 021

Dear Sirs

Independent Auditors' Report in respect of proposed buy-back of equity shares by Tata Consultancy Services Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended

- 1. This report is issued in accordance with the terms of our engagement letter dated 15 June 2018 and addendum to engagement letter dated 12 January 2022 with Tata Consultancy Services Limited ("the Company").
- 2. The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on 12 January 2022, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ('the Act') read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations").
- 3. The accompanying Statement of permissible capital payment ('Annexure A') as at 31 December 2021 (hereinafter referred as the "Statement") is prepared by the management of the Company.

Management's Responsibility for the Statement 4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with

the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances. **Auditors' Responsibility**

Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of

- 5. Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide reasonable
- we have inquired into the state of affairs of the Company in relation to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
- ii. the amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021 in accordance with Section 68(2)(c) of the Act; and
- iii. the Board of Directors of the Company in their meeting dated 12 January 2022, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one vear from that date.
- The audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements referred to in paragraph 5 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated 12 January 2022. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement
- 7. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
 - i. Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Act;
 - ii. Inquired into the state of affairs of the Company with reference to the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
 - iii. Traced the amounts of paid up equity share capital, retained earnings and general reserves as mentioned in Annexure A from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;
- iv. Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and
- v. Obtained appropriate representations from the Management of the Company
- 8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- 10. We have no responsibility to update this report for events and circumstances occurring after the date of this

Opinion

- 11. Based on inquiries conducted and our examination as above, we report that:
- We have inquired into the state of affairs of the Company in relation to its audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine months period ended 31 December 2021;

b) The amount of permissible capital payment towards the proposed buy back of equity shares as computed

- in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2) (c) of the Act. The amounts of share capital and free reserves have been extracted from the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements of the Company as at and for the nine months period ended 31 December 2021; and c) The Board of Directors of the Company, in their meeting held on 12 January 2022 have formed their
- opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated 12 January 2022.
- 12. Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

13. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited. National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

> For BSR&Co.LLP **Chartered Accountants** Firm's Registration No: 101248W/W-100022

> > **Amit Somani** Partne

Membership No: 060154 Bengaluru. UDIN: 22060154AAAAAP4182 12 January 2022

[1] In addition to the Company's contact details provided above, the investors may reach out to the Investor Service Centre of Link Intime India Private Limited for any queries at +91 22 4918 6300 and tcs.buyback2022@linkintime.co.in

Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9696 Fax: +91 22 6630 3672 Email: investor.relations@tcs.com; Website: www.tcs.com¹ Corporate Identity No. (CIN): L22210MH1995PLC084781

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF TATA CONSULTANCY SERVICES LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

Annexure A:

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the audited condensed standalone interim financial statements and audited condensed consolidated interim financial statements as at and for the nine month period ended 31 December 2021

		(Rs. crore)
Particulars	Standalone	Consolidated
Paid up equity share capital (369,90,51,373 equity shares of Rs.1/- each)	370	370
Free reserves:		
Retained earnings	85,229	94,019
General reserve	-	27
Total paid up equity capital and free reserves as at 31 December 2021	85,599	94,416
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	21,400	23,604
Maximum amount permitted by Board Resolution dated 12 January 2022 approving buy-back, subject to shareholders' approval, based on the audited accounts as at and for the nine month period ended 31 December 2021		18,000

10. Record Date and Shareholder Entitlement

- 10.1 As required under the Buyback Regulations, the Company has announced February 23, 2022 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the Shareholders who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the
- 10.3 The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.
- 10.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares on the Record Date was recorded, of not more than ₹2,00,000 (Rupees two lakh only).
- 10.5 In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 10.6 Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.
- 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common Permanent Account Number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- 10.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category
- 10.9 The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 10.10 The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- 10.11 The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.
- 10.12 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

11. Process and Methodology to be Adopted for the Buyback

- 11.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical or electronic form, as on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" pursuant to the SEBI Circulars, and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 11.3 For the implementation of the Buyback, the Company has appointed JM Financial Services Limited as the registered broker to the Company ("Company Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:

JM Financial Services Limited

5th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India. Tel: +91 22 6704 3000, Fax: +91 22 6761 7222 Contact Person: Mr. Divyesh Kapadia; Tel.: +91 22 6704 3458 Email: darjidivyesh.kapadia@jmfl.com, Website: www.jmfinancialservices.in

SEBI Registration Number: INZ000195834 Corporate Identity Number: U67120MH1998PLC115415

- 11.4 Separate acquisition window ("Acquisition Window") will be provided by Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time. For the purpose of this Buyback, BSE has been appointed as the 'Designated Stock Exchange'.
- 11.5 At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.
- 11.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised Form
 - 11.6.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialised form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
 - 11.6.2 The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the order/bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the clearing corporation ("Clearing Corporation") by using the early pay-in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
 - 11.6.3 The details of the special account of the Clearing Corporation and the settlement number shall be informed in the issue opening circular that will be issued by the Stock Exchanges and/or the Clearing
 - 11.6.4 For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
 - 11.6.5 Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") generated by the Exchange Bidding System to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of order submitted such as bid ID number, application number, Depository Participant ID, client ID, number of Equity Shares tendered, etc. In case of nonreceipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
 - 11.6.6 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, nonresident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
 - 11.6.7 The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act. 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholder Broker through which the Eligible Shareholder places the bid.

11.7 Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form

In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Eligible

- 11.7.1 Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN card. (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 11.7.2 Based on the aforesaid documents, the Seller Member shall place the bid on behalf of the Eligible Shareholder who is holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted such as folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 11.7.3 The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 11.7.1 above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar") at the address mentioned at Paragraph 14 below or the collection centre of the Registrar details of which will be included in the Letter of Offer within 2 days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be super-scribed as "TCS Buyback Offer 2022". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.
- 11.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'Confirmed
- 11.8 Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (NSE's website: www.nseindia.com; BSE's website: www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

12. Method of Settlement

महाराष्ट्र जीवन प्राधीकरण

ई निविदा सुचना क्र. ०८ सन २०२१-२२

जल जीवन मिशन कार्यक्रमांतर्गत) या कामाची निविदा कार्यकारी अभियंता महाराष्ट जीवन

प्राधीकरण विभाग सोलापर यांचेकडन मागविण्यात येत आहे, कामाची अंदाजीत किंमत रु

५०२.८५ लक्ष (जीएसटी शिवाय) असून या कामा संबधीचा सविस्तर तपशील

जल जीवन मिशन कार्यक्रमातर्गत) या कामाचा निविदा कार्यकारी अभियता महाराष्ट्र जीवन

प्राधीकरण विभाग सोलापुर यांचेकडून मागविण्यात येत आहे. कामाची अंदाजीत किंमत रु

७९४.३१ लक्ष (जीएसटी शिवाय) असून या कामा संबधीचा सविस्तर तपशील

(जल जीवन मिशन कार्यक्रमांतर्गत) या कामाची निविदा कार्यकारी अभियंता महाराष्ट्र जीवन

प्राधीकरण विभाग सोलापुर यांचेकड्न मागविण्यात येत आहे. कामाची अंदाजीत किंमत रु

७६२.३६ लक्ष (जीएसटी शिवाय) असून या कामा संबधीचा सविस्तर तपशील

१. करकंब (वाडी वस्ती) नळ पाणी पुरवठा योजना ता. पंढरपुर जि. सोलापुर

www.mahatender.gov.in या वेब साईट वर उपलब्ध आहे.

www.mahatender.gov.in या वेब साईट वर उपलब्ध आहे.

www.mahatender.gov.in या वेब साईट वर उपलब्ध आहे.

दिनांक - १४/०२/२०२२

३.कोंडी नळ पाणी पुरवठा योजना ता. उत्तर सोलापुर जि. सोलापुर

२. समर्थ नगर नळ पाणी परवठा योजना ता. अक्कलकोट जि. सोलापर

12.1 Upon finalization of the basis of acceptance as per Buyback Regulations:

कार्यकारी अभियंता

विभाग सोलापुर

महाराष्ट्र जीवन प्राधिकरण

- 12.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market. 12.1.2 The Company will pay the consideration to the Company Broker which will transfer the consideration
- pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' for onward transfer to such Eligible Shareholder.

- 12.1.3 The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- 12.1.4 Eligible Shareholder will have to ensure that they keep their depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the shareholder. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- 12.1.5 The Seller Member would issue contract note for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.1.6 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholders placing the order to sell the shares on behalf of the shareholders. The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- 12.1.7 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

13. Compliance Officer

The Company has designated the following as the Compliance Officer for the Buyback:

Mr. Pradeep Manohar Gaitonde Membership No. A7016 Company Secretary and Compliance Officer Registered office: 9th Floor, Nirmal Building, Nariman Point Mumbai 400 021 CIN: L22210MH1995PLC084781

Tel: +91 22 6778 9696 E-mail: investor.relations@tcs.com, website: www.tcs.com

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above

mentioned address.

14. Registrar to the Offer/Registrar

LINKIntime **Link Intime India Private Limited**

C-101, 247 Park, L.B.S. Marg Vikhroli (West)

Mumbai 400 083 Tel: +91 22 4918 6300 Fax: +91 22 4918 6195

Contact Person: Mr. Sumeet Deshpande E-mail: tcs.buyback2022@linkintime.co.in

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

15. Manager to the Buyback

A JM FINANCIAL **JM Financial Limited**

7th Floor, Cnergy,

Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6630 3030; +91 22 6630 3262 Fax: +91 22 6630 3330 Contact Person: Ms. Prachee Dhuri Email: tcs.buyback2022@jmfl.com Website: www.jmfl.com

Corporate Identity Number: L67120MH1986PLC038784

16. Directors' Responsibility

SEBI Registration Number: INM000010361

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of TATA CONSULTANCY SERVICES LIMITED

Rajesh Gopinathan (Chief Executive Officer and Managing Director)

N. Ganapathy Subramaniam

DIN: 06365813

(Chief Operating Officer and Executive Director) DIN: 07006215

Sd/-**Pradeep Manohar Gaitonde** (Company Secretary) Membership Number: A7016

Date: February 12, 2022 Place: Mumbai

OSBI

स्टॅटेजी आणि डिजिटल बॅंकिंग विभाग

शुध्दीपत्रक - २

कॉपॅरिट सेंटर, मुंबई - ४०००२१

कृपया भारतीय स्टेट बॅंकेच्या 'संचालन अनुषंगिक सहाय्यकाच्या स्थापनेकरिता सङ्गागारार्च नियुक्ती करण्यासाठी' दि. ०५.०१.२०२२ रोजीचे आरएफपी क्र. SBI/S & DB/२०२१-२२/OSS/००१ पहावे. दिनांक ११.०२.२०२२ रोजीचे शुध्दीपत्रक - २ बँकेच्या https://www.sbi.co.in या पोर्टलवर पहाता येऊ शकेल. महाव्यवस्थापक (ओएसडी) स्थळ: मुंबई

दिनांक: १४.०२.२०२२

स्ट्रॅटेजी आणि डिजिटल बँकिंग विभाग



शृध्दीपत्रक दिनांक १२.०२.२०२२ रोजी प्रकाशित झालेल्य पान क्रमांक ५ वरच्या **जाहीर सुचनेमध्ये दि. कॉसमॉस को-ऑपरेटीव्ह बँक लि**. यांच्या प्रकरणात कर्जदार कंपनीचे नाव **मे. कृष्णा स्ट्रक्चरल** असे छापण्यात आले असून त्या ऐवजी मे. कृष्णा स्ट्रक्चरल स्टील (इंडिया)लि. असे वाचण्यात यावे.

इच्छूक पक्षकारांनी कृपया याची नोंद घ्यावी. प्राधिकृत अधिकारी

कब्जा सूचना (स्थावर मिळकतीकरिता) नियम ८-(१)

आर्थिक मालमत्तेचे सुरक्षितीकरण आणि पुनर्बांधणी अधिनियम २००२ (सदर अधिनियम)चे कलम १३(२) आणि आर्थिक मालमत्तेची सरक्षा पनर्रचना आणि हितसंबंध सरक्षा (अंमलबजावणी)चा नियम १३(१)सह सदर नियमाचा नियम ३ सह तसेच सदर कायद्याचे कलम १३(१२) अंतर्गत आणि सदर नियमाचा नियम ३ अंतर्गत अधिकारांचा वापर करण्याचे दिलेल्या अधिकारानुसार आयआयएफएल होम फायनान्स लि. (आयआयएफएल एचएफएल) (पूर्वी इंडिया इन्फोलाइन हाऊसिंग फायनान्स लि. या नावाने ओळखल्या जाणाऱ्या) कंपनीचे प्राधिकत अधिकारी यांनी सदर अधिनियमाचे कलम १३(२) अंतर्गत कर्जदार यांन सदर सचनेमध्ये खाली नमुद केलेली रक्कम तसेच रक्कम अदा करण्याच्या पुढील व्याजासह रक्कम ही सूचना प्रसिद्ध झाल्यापासून ६० दिवसांत परतफेड करण्याकरिता कर्जदार-सहकर्जदार यांना मागणी सुचना दिलेली आहे. कर्जदाराची माहिती, मागणी सुचनेच्य तारीखपर्यंतची रक्कम. कर्ज परतफेडीसाठी दिलेली हमी खालीलप्रमाणे आहेत.

श्री. संतोष बाळकृष्ण सदिनका ३०३, बी विंग, तिसरा मजला, प्रॉस्पेक्ट क्र. ८१२६१९ रु. १७ ११ साळवी, सौ. समीक्षा बिल्डिंग नं. ६, नवकार कॉम्प्लेक्स, सर्व्हें ८,४४,४८८/ - (रुपये आठ लाख सप्टेंबर फेब्रुवारी संतोष साळवी (प्रॉस्पेक्ट क्र. १४५/बी/१, १४५/बी/२, गाव चव्वेचाळीस हजार चारशे अठ्ठ्याऐंशी २०२१ २०२२ क्र. ८१२६१९ आणि माकणे, तालुका-जिल्हा पालघर, तलाठी फक्त) आणि प्रॉस्पेक्ट क्र. ८१६३७८ सजा सफाळे-४०११०२, महाराष्ट्र, रु. ५४,५७९/ - (रुपये चौपन्न हजार भारत, क्षेत्रफळ १९६९ चौ.मी. ही पाचशे एकोणऐंशी फक्त) मिळकत, तिच्या सर्व भागांसहित.	कर्जदार/ हमीदाराचे नाव	सुरक्षा मिळकतीचे वर्णन (स्थावर मिळकत)	एकूण देय रक्कम रु.	मागणी सूचनेची तारीख	कब्जाची तारीख
	साळवी, सौ. समीक्षा संतोष साळवी (प्रॉस्पेक्ट क्र. ८१२६१९ आणि	बिल्डिंग नं. ६, नवकार कॉम्प्लेक्स, सर्व्हें क्र. १४५/बी/१, १४५/बी/२, गाव माकणे, तालुका-जिल्हा पालघर, तलाठी सजा सफाळे-४०११०२, महाराष्ट्र, भारत, क्षेत्रफळ १९६९ चौ.मी. ही	८,४४,४८८/- (रुपये आठ लाख चव्वेचाळीस हजार चारशे अठ्ठ्याऐंशी फक्त) आणि प्रॉस्पेक्ट क्र. ८१६३७८ रु. ५४,५७९/- (रुपये चौपन्न हजार	सप्टेंबर २०२१	फेब्रुवार <u>ी</u>

जर कर्जदार यांनी उपरोक्त उल्लेख केलेली रक्कम आयआयएफएल एचएफएल यांना परतफेड न केल्यास सदर कायदा कलम १३(४) आणि लागू नियमांतर्गत सदर सुरक्षा मिळकतीविरुद्ध कर्जदार यांच्या सर्वस्वी जोखमीवर पुढील कार्यवाही करण्यात येईल. पुढील तपशिलाकरिता प्राधिकृत अधिकारी यांना **शाखा कार्यालय:** आयआयएफएल हाऊस, सन इन्फोटेक पार्क रोड, प्लॉट नं. बी-२३, ठाणे इंडस्ट्रियल एरिया, वागळे इस्टेट, ठाणे-४०० ६०४ किंवा **कॉर्पोरेट कार्यालय:** आयआयएफएल टॉवर, भूखंड क्र. ९८, उद्योग विहार, फेज-४, गुरगाव, हरयाणा यांच्याशी संपर्क करावा. दिनांक : १४ फेब्रुवारी, २०२२ **ठिकाण :** पालघर स्वाक्षरी/- प्राधिकृत अधिकारी, **आयआयएफएल होम फायनान्स लि.करिता**



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(Last date for submission is upto 03.00 pm on 07th March, 2022)

(7) SBI भारतीय स्टेट बँक पुनर्प्राप्ती शाखा

६वा मजला, 'दी इन्टरनॅशनल', १६ महर्षी कर्वे रोड, चर्चगेट, मुंबई-४०००२० दूरध्वनी क्र. : ०२२-२२०५३१६३/६४/६५ खबरदारी सूचना

सर्वसाधारण जनतेला माहीत असावे की, मे. विजय डेव्हलपर्सचे संचालक श्री. जयेश गोहिल आणि श्री विजय गोहिल हे स्टेट बँक ऑफ इंडिया, एसएआरबी, चर्चगेट, मुंबई-४०००२० चे र ४,३६,०२,७२२.७० (रुपये चार कोटी छत्तीस लाख दोन हजार सातशे बावीस आणि सत्तर पैसे फक्त इतक्या रकमेचे कर्जदार आहेत

मे. विजय डेव्हलपर्स यांनी खालील नमूद केलेली मालमत्ता बँकेकडे गहाण ठेवली होती. तसेच खालील नमुद मालमत्तेचा ताबा सरफेसी कायदा २००२चे कलम १३ पोटकलम १३(४) अन्वये सदर कर्ज वसुलीकरिता सुरक्षितीकरण अधिनियमाचे कलम १३चे पोटकलम १३ अन्वये सदर मालमत्तेचा प्रतीकात्मक ताबा दिनांक १७.०३.२०२० रोजी बँकेने घेतला आहे. गहाण ठेवणारे हे बँकेच्या लेखी परवानगीशिवाय खाली नमूद केलेली मिळकत विक्री, भाडेपट्टा किंवा अन्य मार्गाने हस्तांतरित करणार नाहीत.

म्हणून सर्वसाधारण जनतेस याद्वारे खबरदारी सूचना देण्यात येते की, कोणीही बँकेच्या लेखी

परवानगीशिवाय खाली नमूद केलेल्या मालमत्तेसंबंधात कोणताही व्यवहार करू नये आणि जर कोणाही व्यक्तीने खाली नमूद मिळकतीसंबंधात असा कोणताही व्यवहार केल्यास तो व्यवहार बँकेवर बंधनकारक असणार नाही आणि असे व्यवहार त्याच्या/ तिच्या स्वतःची जबाबदारी, जोखीम आणि परिणामांवर असेल, ज्याकरिता बँक खरेदीदार यांच्याविरुद्ध कायदेशीर कारवाई करण्याचे अधिकार राखुन ठेवीत आहे.

सुरक्षित मिळकतीचे वर्णन :

सीटीएस क्र. १५८/१ ते ६, भूखंड क्र. २८, गाव पहाडी, गोरेगाव, तालुका बोरिवली, मुंबई उपनगर भूमापन क्र. १४, हिस्सा क्र. १९ (भाग) या मिळकतीवरील देवकृपा एन्क्लेव्ह बिल्डिंग, एल.टी. रोड नं. १, एम.जी रोड, गोरेगाव (प.), मुंबई-४०० ०६२ मधील सदिनका क्र. १०१, १०२, १०३, १०४, ६०१ आणि ९०१ प्राधिकृत अधिकारी स्थळ: मुंबई दिनांक: ११.०२.२०२२ भारतीय स्टेट बँक

दिनांक : १४.०२.२०२२

श्थळ : मुंबई

दि महाराष्ट्र स्टेट को-ऑपरेटिव्ह बँक लि., मुंबई (दि विदर्भ को-ऑपरेटिव्ह बँक लि., सम्मिलित) शेड्युल्ड बॅक

मुख्य कचेरी :- (सर विद्वलदास ठाकरसी स्मृती भवन,) १, महाराष्ट्र चेंबर ऑफ कॉमर्स लेन, फोर्ट, मुंबई ४०० ०० १, पोस्ट बॉक्स नं.४७२, फोन.नं.११-०२२-२२८००७४७,७०७/२२८७६०१५ ते २० वेबसाइट: https://mscbank.com

चल व अचल मालमत्ता भाडयाने देण्याबाबतची निविदा सुचना

दि महाराष्ट्र स्टेट को-ऑप. बँक लिमिटेड मुंबई "सेक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फिनान्शिअल ॲसेटस ॲन्ड एन्फोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट **(सरफेसी) ॲक्ट २००२**" नुसार १० सहकारी साखर कारखाने, ०१ सहकारी सूत गिरणी या कर्जदार संस्थांच्या मालमत्ता भाडयाने देणेसाठी मोहोरबंद निविदा मागवित आहेत. भाडयाने द्यावयाच्या संस्था

क्र.१) गंगापूर सहकारी साखर कारखाना लि., रघुनाथनगर, ता-गंगापूर, जि-औरंगाबाद, क्र.२) विनायक संसाका लि., वैजापूर, जिल्हा-औरंगाबाद, क्र.३) शिवाजीराव पाटील निलंगेकर ससाका लि., अंबुलगा, जिल्हा-लातूर, क्र.४) गजानन संसाका लि., सोनाजीनगर ता-जि-बीड, क्र.५) महेश (कडा) संसाका लि. कडा, जिल्हा बीड, क्र.६) जय जवान जय किसान सहकारी साखर कारखाना लि.. नळेगांव, ता-चाकूर, जिल्हा-लातूर, क्र.७) यशवंत संसाका लि., यशवंतनगर, थेऊर, जि-पुणे, क्र.८) भिमा सहकारी साखर कारखाना लि., पाटस, जिल्हा-पुणे, क्र.९) स.म.स्व. बापूरावजी देशमुख सहकारी साखर कारखाना लि., वेळा, ता-हिंगणघाट, जिल्हा-वर्धा, क्र.१०) जयकिसान सहकारी साखर कारखाना लि., बोदेगांव, तालुका- दारव्हा, जिल्हा- यवतमाळ, क्र.११) स.म.दत्ताजीराव कदम सहकारी सूत गिरणी लि., कौलगे, ता–गडहिंग्लज, जिल्हा–कोल्हापूर.

निविदेतील सविस्तर अटी/शर्ती तसेच माहिती दि. १४.०२.२०२२ पासून बॅकेच्या Website: https://mscbank.com वर उपलब्ध राहतील. निविदा प्रक्रियेच्या तारखा खालीलप्रमाणे.

अ.क्र.	तपशील	दिनांक
9	निविदा फॉर्म विक्री	१४.०२.२०२२ ते २८.०२.२०२२ पर्यंत
२	मालमत्ता पाहणी कार्यक्रम	२१.०२.२०२२ ते २२.०२.२०२२ (सकाळी १० ते सांयकाळी ५.०० वाजेपर्यंत)
3	निविदा दाखल करण्याची अंतिम तारीख	२८.०२.२०२२ (सायं.५.०० पर्यंत)
8	निविदा उघडण्याची तारीख	 ०२.०३.२०२२ क्र.१ सकाळी ११.०० वाजता, क्र.२ सकाळी ११.३० वाजता, क्र.३ दुपारी १२.०० वाजता क्र.४ दुपारी १२.०० वाजता, क्र.४ दुपारी १२.०० वाजता, क्र.५ दुपारी १००० वाजता, क्र.६ दुपारी १००० वाजता, क्र.६ दुपारी १०३.०० वाजता, क्र.७ दुपारी १३.३० वाजता, क्र.० दुपारी १४.०० वाजता, व क्र.१० दुपारी १४.०० वाजता, व क्र.१० दुपारी १४.३० वाजता.

(डॉ. अजित देशमुख) व्यवस्थापकीय संचालक तथा प्राधिकृत अधिकारी दि महाराष्ट्र स्टेट को-ऑपरेटिव्ह बँक लि., मुंबई

epaper.loksatta.com

दि कॉसमॉस को-ऑप बँक लि. दिनांक : १४.०२.२०२२ ठिकाण : मुंबई