

Date: September 21, 2021

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK
Dear Sir,

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

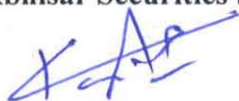
The promoter / promoter group entities viz. Astha Trust and Paripurna Trust intend to sell, in the aggregate, upto 16,25,000 equity shares of Sunteck Realty Limited to other promoter controlled entities by way of 'inter-se' transfer.

This acquisition is pursuant to inter se transfer of shares amongst qualifying persons as specified in Regulation 10 (1)(a).

The form as prescribed under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 setting out the details of the proposed acquisition of shares of Sunteck Realty Limited by way of inter-se transfer, is attached.

Thanking You,

For and on behalf of
Eskay Infrastructure Development Private Limited; and
Abhisar Securities Services Private Limited



Authorised Signatory

Encl.: As stated above



Cc: Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East)
Mumbai 400057


Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sunteck Realty Limited
2.	Name of the acquirer(s)	1. Eskay Infrastructure Development Private Limited 2. Abhisar Securities Services Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	1. Astha Trust 2. Paripurna Trust
	b Proposed date of acquisition	On or after September 27, 2021 i.e. post 4 working days from date of this disclosure
	c Number of shares to be acquired from each person mentioned in 4(a) above	a. upto 8,75,000 equity shares of the Target Company from Astha Trust; and b. upto 7,50,000 equity shares of the Target Company from Paripurna Trust
	d Total shares to be acquired as % of share capital of TC	Upto a maximum of 16,25,000 (1.11%) equity shares of the Target Company
	e Price at which shares are proposed to be acquired	Market Price
	f Rationale, if any, for the proposed transfer	Inter se transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) and 10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 380.53487 (As per NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirers confirm that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	i. Declaration by the acquirer, that the transferor and transferee have	i. The Acquirers confirm that the transferors and the transferees have complied (during 3



	<p>complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>ii. The details are given in Annexure I and the copies of such disclosures are enclosed.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirers confirm that all the conditions specified under regulation 10(1)(a) with respect to the exemption have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/voting rights	%w.r.t. total share capital of TC	No. of shares/voting rights	%w.r.t. total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	6,58,60,120	44.99	6,74,85,120	46.10
	b. Seller (s)	3,24,45,975	22.16	3,08,20,975	21.05
The detailed shareholding before and after the proposed transactions is enclosed as Annexure II					

For and on behalf of
Eskay Infrastructure Development Private Limited; and
Abhisar Securities Services Private Limited



Authorised Signatory

Date: September 21, 2021
Mumbai

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Annexure - II

Acquirer(s) and PAC(s) (other than sellers)

Name of the shareholder	Before the proposed transaction		After the proposed transaction	
	No. of fully paid up equity shares/ voting rights held	Shareholding as a % of total no. of shares	No. of fully paid up equity shares/ voting rights held	Shareholding as a % of total no. of shares
Akrur Kamal Khetan	2,240,620	1.53	2,240,620	1.53
Anupma Kamal Khetan	2,352,660	1.61	2,352,660	1.61
Shanti Shrigopal Khetan	100,000	0.07	100,000	0.07
Eskay Infrastructure Development Pvt Ltd	2,258,410	1.54	3,258,410	2.23
Glint Infraprojects Pvt Ltd	2,189,631	1.50	2,189,631	1.50
Samagra Wealthmax Private Limited	3,834,829	2.62	3,834,829	2.62
Satguru Infocorp Services Pvt Ltd	3,000,000	2.05	3,000,000	2.05
Starlight Systems Pvt Ltd	3,000,000	2.05	3,000,000	2.05
Stardeck Infraprojects Pvt Ltd	314,374	0.21	314,374	0.21
Matrabhav Trust	46,569,296	31.81	46,569,296	31.81
Kamal Khetan	150	0.00	150	0.00
Manisha Khetan	150	0.00	150	0.00
Abhisar Securities Services Pvt Ltd	-	-	625,000	0.43
Total I	65,860,120	44.99	67,485,120	46.10

Seller(s)

Name of the shareholder	Before the proposed transaction		After the proposed transaction	
	No. of fully paid up equity shares/ voting rights held	Shareholding as a % of total no. of shares	No. of fully paid up equity shares/ voting rights held	Shareholding as a % of total no. of shares
Paripurna Trust	17,021,488	11.63	16,271,488	11.11
Astha Trust	15,424,487	10.54	14,549,487	9.94
Total II	32,445,975	22.16	30,820,975	21.05

Grand Total (I + II)	98,306,095	67.15	98,306,095	67.15
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Note: The above is based on transfer of entire stake for which the disclosure is filed (i.e. maximum 16,25,000 equity shares of Target Company). In case the actual number of shares transferred is lower than 16,25,000 shares, the shareholding pattern post the transaction will change accordingly.

For Abhisar Securities Services Pvt Ltd
For Eskay Infrastructure Development Pvt Ltd


Authorised Signatory

