

10th July, 2020

To,
NSE Limited,
Exchange Plaza,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Symbol: SINTERCOM

Sub: Investor Presentation

Dear Sir/ Madam,

Please find enclosed herewith updated Investor Presentation.

Please take the note of the same.

**For and on behalf of
Sintercom India Limited**



**Anuja Joshi
Company Secretary & Compliance Officer**





SINTERCOM
India Ltd.

Innovation in Motion



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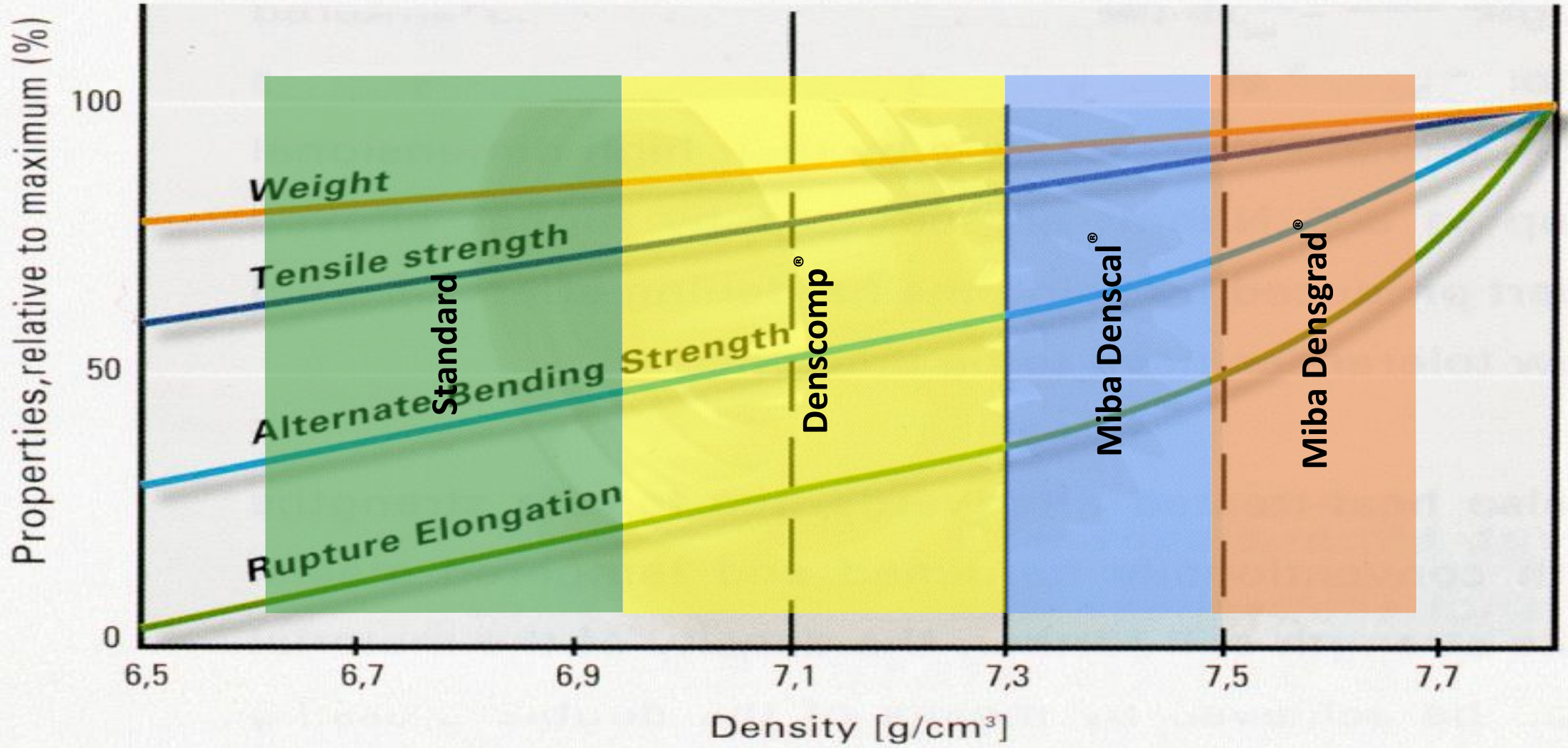
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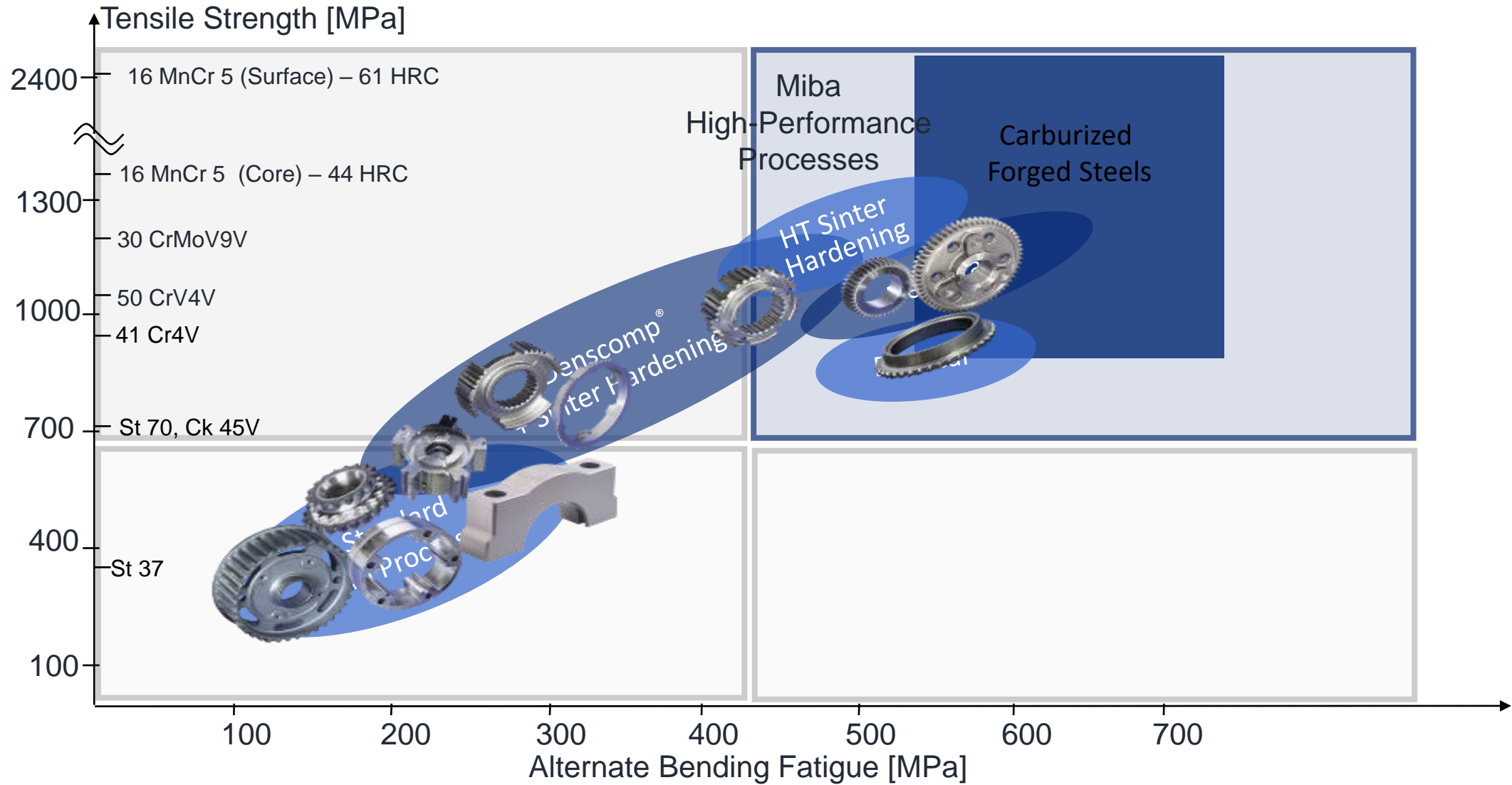
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SINTERCOM TECHNOLOGY



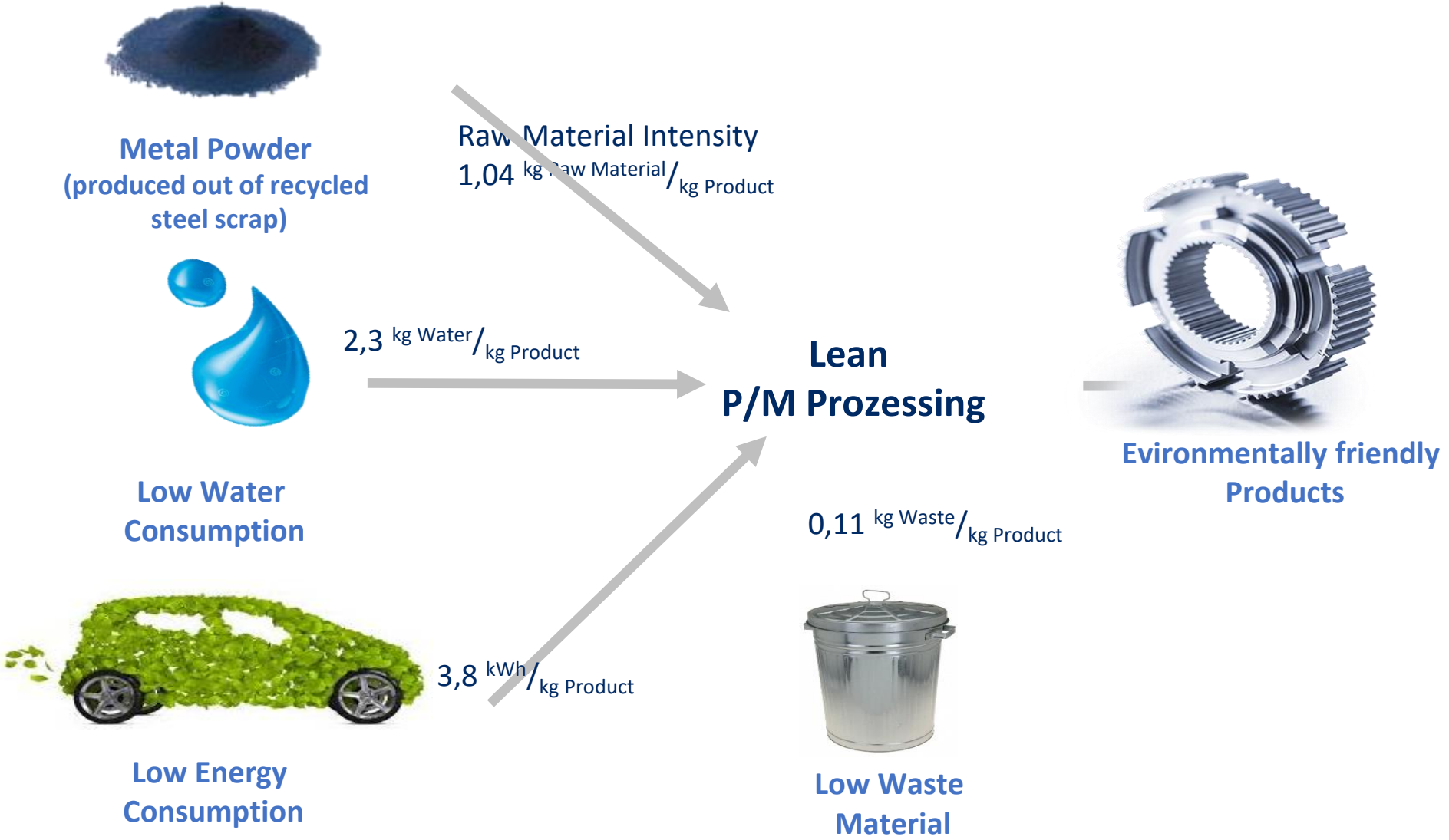
- The appropriate Material and Process for each Application



SINTERING TECHNOLOGY

PROCESS	 Conventional Sintering	<ul style="list-style-type: none"> • Powder metal is compacted into net shape using die toolings • Compacted components are then sintered into furnaces at high temperatures below melting point in a phase wise manner • Upto 90% dense symmetric components can be produced
	Isostatic Sintering	<ul style="list-style-type: none"> • Powder metal is compacted into net shape using isostatic pressure on die walls • Compacted components are then sintered into furnaces at high temperatures below melting point in a phase wise manner • Upto 90% dense symmetric and long components can be produced
	Metal Injection Molding	<ul style="list-style-type: none"> • Powder metal is injected inside the injection molds using extruder, similar to plastic injection molding. • Molded components are then sintered in high temperature vacuum furnaces • Upto 99% dense and complex shape components can be produced
	Additive Manufacturing	<ul style="list-style-type: none"> • Powder metal is spray printed layer upon layer using 3D modeling software enaled 3D printer • Simultaneously, through laser or other concentrated source, it is heated and sintered in real time. • Any shape and components can be produced
USAGES	 Automotive	<ul style="list-style-type: none"> • Engine : - Gears, Sprockets, Rotors, Pulleys, Spacers • Transmissions : - Synchro Hubs, Synchro Rings, Shift tower components • Auxiliary : - Alternator and Turbocharger components, Water pump rotors, Fuel injectors • Body/Chassis : - Sensor ring, Sensor boss
	Aerospace / Defence	<ul style="list-style-type: none"> • Valve bodies • Fuel injectors • Alternator and electric motor components • Firearm components
	Medical Equipment	<ul style="list-style-type: none"> • Surgical instruments • Surgical implants • Electric components of medical equipment
	Consumer Goods	<ul style="list-style-type: none"> • Electric components like motors and inverters • Connecting rods and pistons of compressors • Soft magnetic cores • Valve bodies

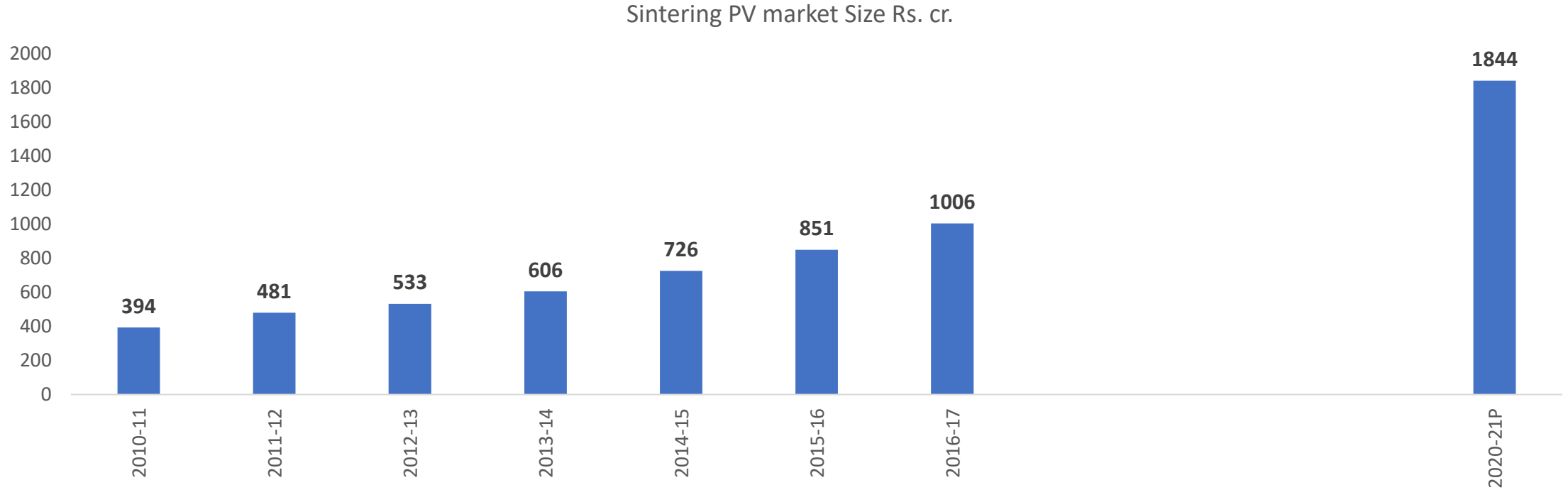
RESPONSIBLE USE OF RESOURCES



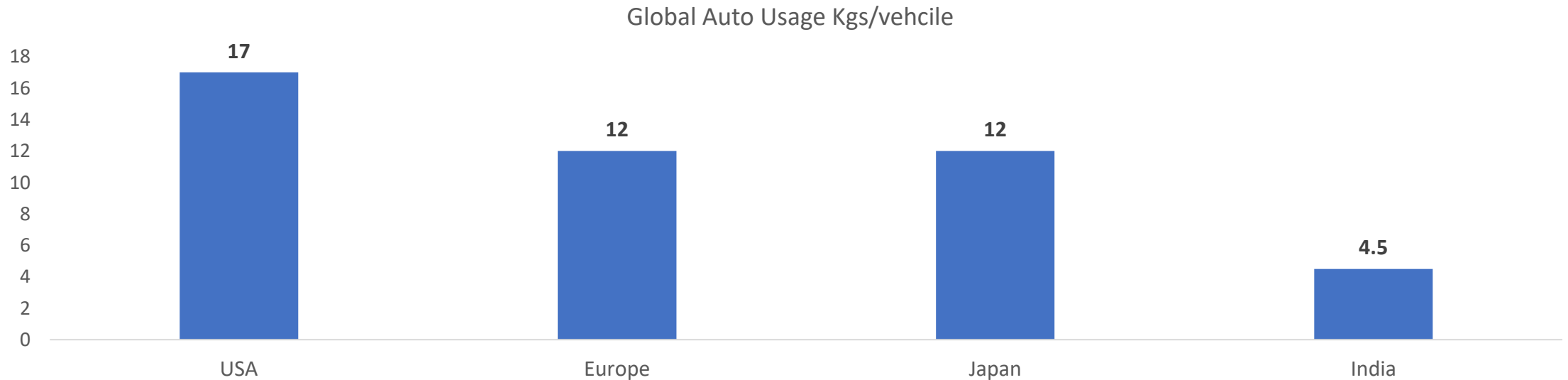
SINTERING TECHNOLOGY

(Source: CRISIL Reports/PMAI)

Market Size PV



Opportunity



SINTERCOM 2020- Dynamic

Our Mission

Innovation in Motion –
Technologies for a Cleaner Planet

Our Vision

No power train without SINTERCOM/MIBA technology

Our Goals

- Profitable growth to over 50 EUR million by 2025
- Increase in revenue from core business and through M&A

Our Strategy

Strive for technology leadership in demanding, financially attractive market segments

Our Values

- Technology Leadership
- Lifelong Learning
- Entrepreneurship
- Passion for Success

MEMBERS OF BOARD

Hari Nair
Chairman



Member of Board active since 2015
25+ years of experience at Tenneco
COO at Tenneco for 5 years
CEO at Anitar Investments
M&A Consultant at NM Rothschild & Sons
Member of Board of Directors & Chairman of Compensation Committee at Owens-Illinois since 2013
Member of Board of Directors at Delphi Technologies PLC and Musashi Seimitsu Industry
Degrees from Harvard Business School, University of Notre Dame and Bradley University

Harald Neubert
Board of Director



Member of Board active since 2011
10 years of experience at Miba AG
Member of Board at, Miba AG since 2009,
Member of the Management Board of Miba AG
also responsible for the Miba Sinter Group, the Miba Automation Systems and Quality
CEO, Miba Sinter Group
President at GKN Sinter Metals for ASPN operations since 1998 to 2007
Degree from University of Essen

Jignesh Raval
Board of Director



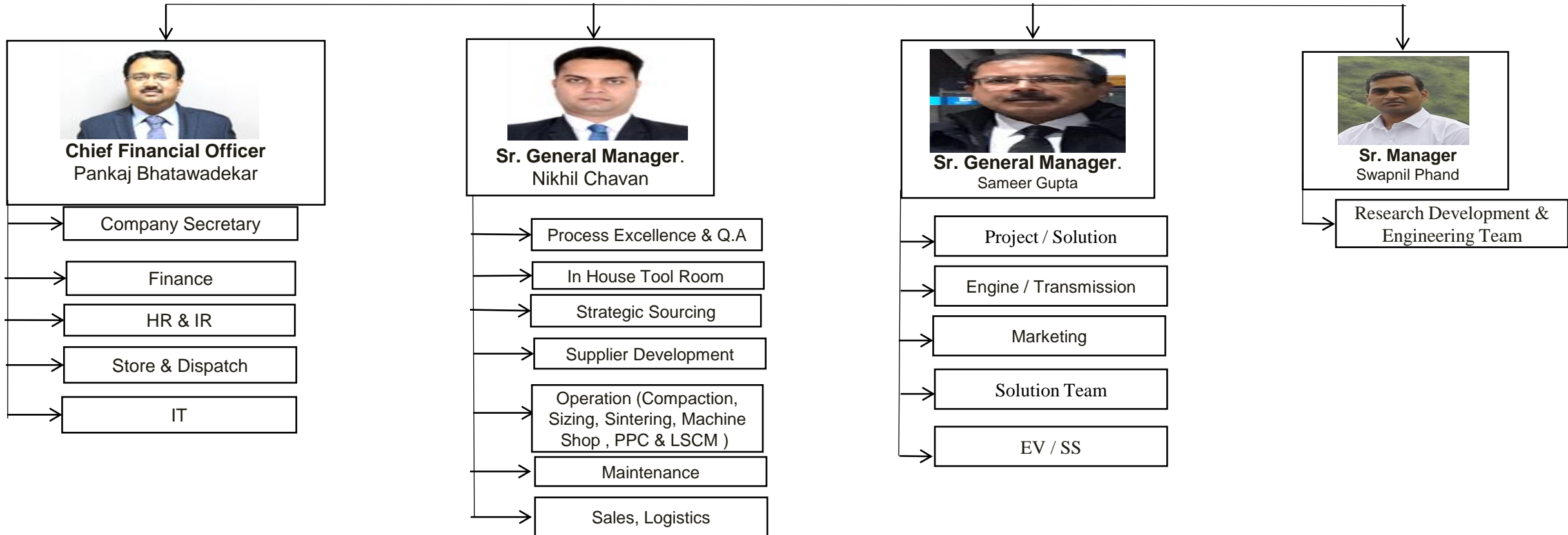
Member of Board & Managing Director
active since 2007
9 years of experience at Tenneco Inc as Executive Director, GSCM
20+ years of experience in automotive industry
Degree in Engineering

Madan Godse
Independent Director



Madan Godse, is on the board of our company since November 2017 as independent director. He received a Master's degree in commerce from University of Pune and a Master's degree in arts. He also obtained Certificate of Membership from the Institute of Company Secretaries of India and a Bachelor's degree in law from University of Pune. He is a member of the Bar Council of Maharashtra & Goa and has over 30 years of work experience in secretarial compliance and law.

MANAGEMENT TEAM



KEY MILESTONES



2007-09

Establishment of
Maxtech India
Pvt. Ltd.

2010

Stainless Steel
Hego Boss
Conversion of
Forged to
Sintered
Sprockets



www.sintercom.co.in

2011

Conversion of
Forged to
Sintered
Gears (TWO
WHEELER)



2012

Conversion of
Forged to Sintered
Rings
(CV Segment)
Development of
Cam to Cam Gears
(PV Segment)



2013

Development
of Sinter-
hardened
Synchro Hubs
(PV Segment)



2014

Conversion of
Forged to
Sintered Rings
(CV Segment)



2015

Appreciation
from Maruti
Suzuki India
Ltd. for Design
&
Development

Development
of 6-speed
transmissions
Synchro Hubs
(PV Segment)



2016

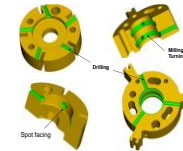
Appreciation
from Bajaj
Auto Ltd. for
Best Kaizen

Conversion
of forged to
sintered
Shift Tower
Components
(PV
Segment)



2017

Conversion
of forged
bearing caps
to sintered
(UV
Segment)



Company
listed on
NSE Emerge
2018 -19

Development
of split gear
for 2 Ltr
Engine

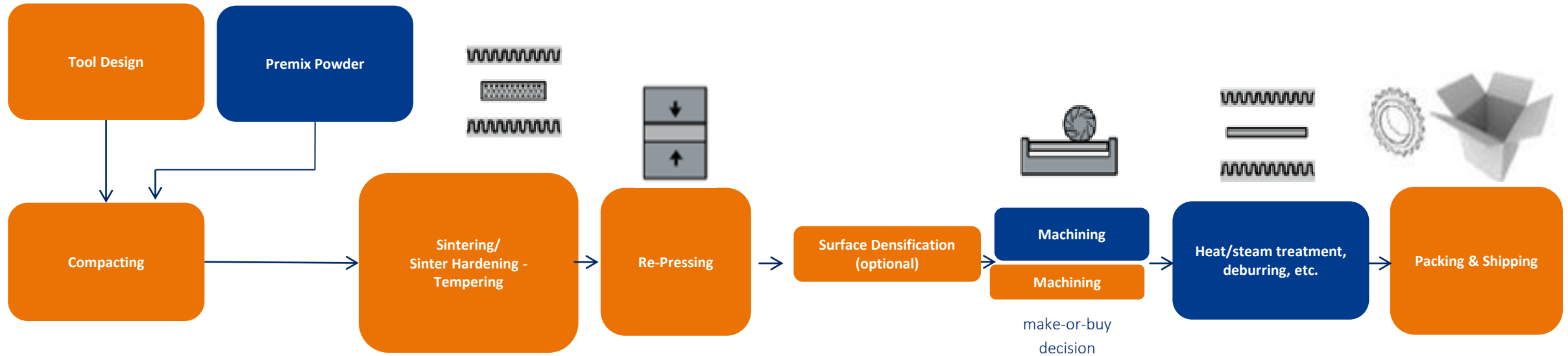


Strictly for Private Circulation

www.miba.com

CORE COMPETENCE – SINTERED COMPONENT MANUFACTURING

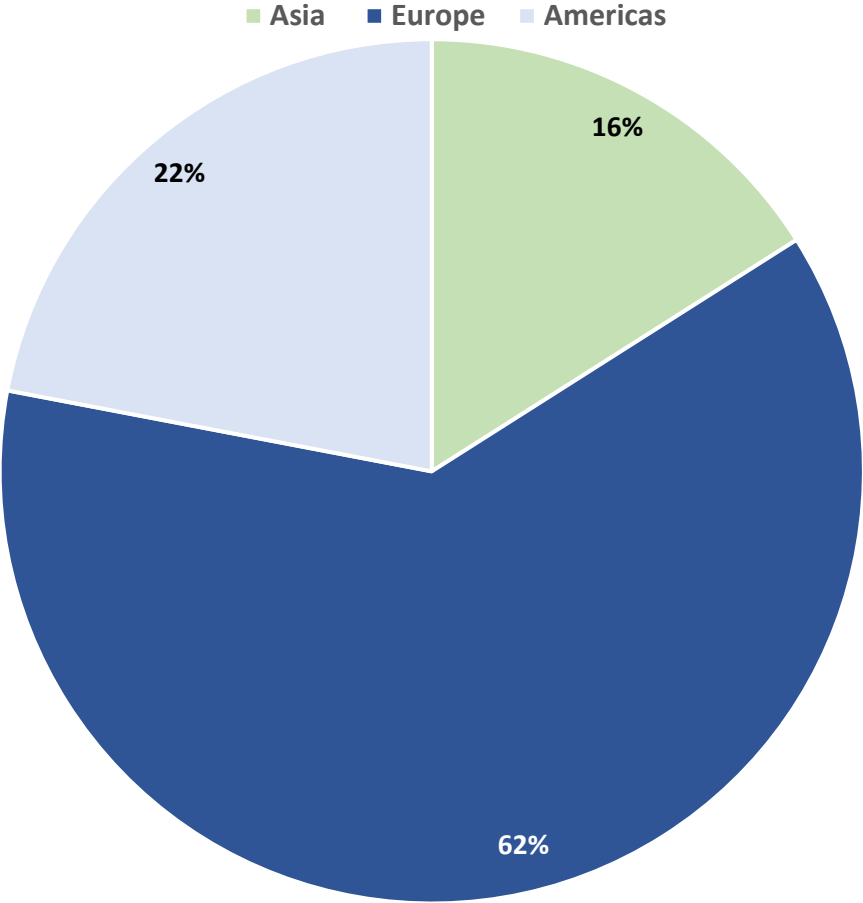
Sintercom Core Processes in **ORANGE** (Manufacturing)



Advantages of Powder Metal Technology:

- Cost effectiveness:
 - Net-shape production requires fewer process steps (target: no machining)
 - Higher material utilization
 - Lower energy consumption
- Product uniqueness:
 - Outstanding usage of materials to produce high technological and complex shapes
 - Outstanding performance and properties in the end-product

MIBA GROUP – Overview



977
EUR MN
Revenue

30 Production
Sites Globally

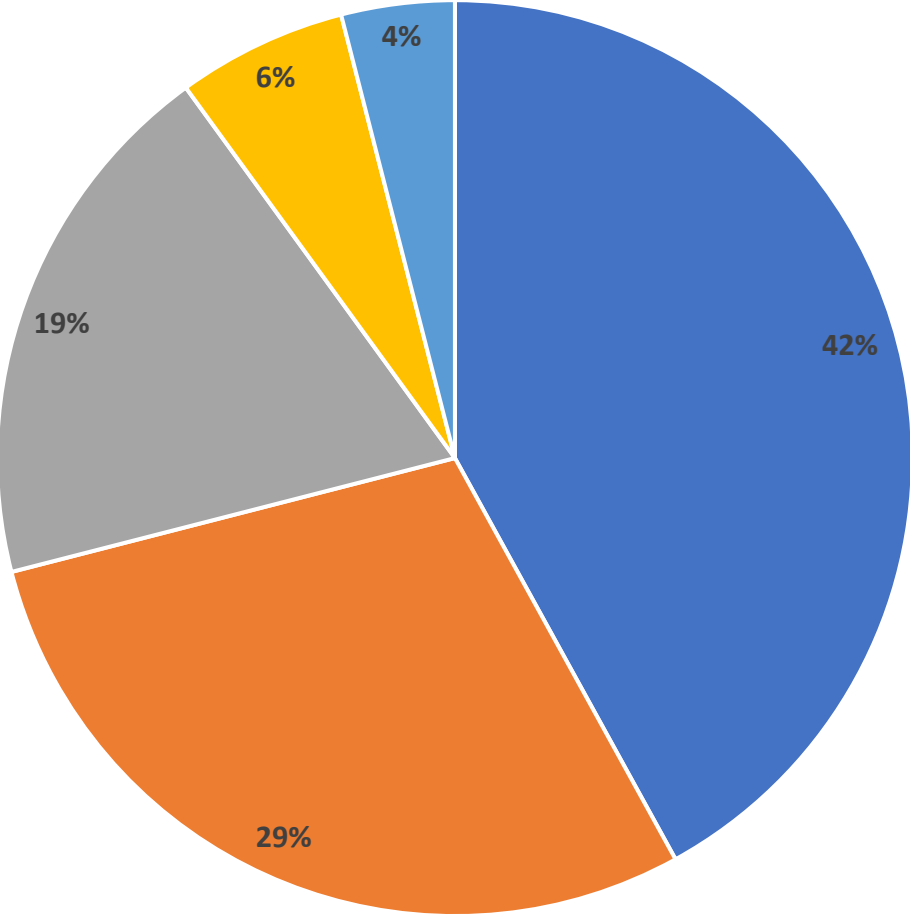
70
EUR MN
Investments

7759 Employees

4.10 Research
Ratio

MIBA GROUP – REVENUE BY DIVISION

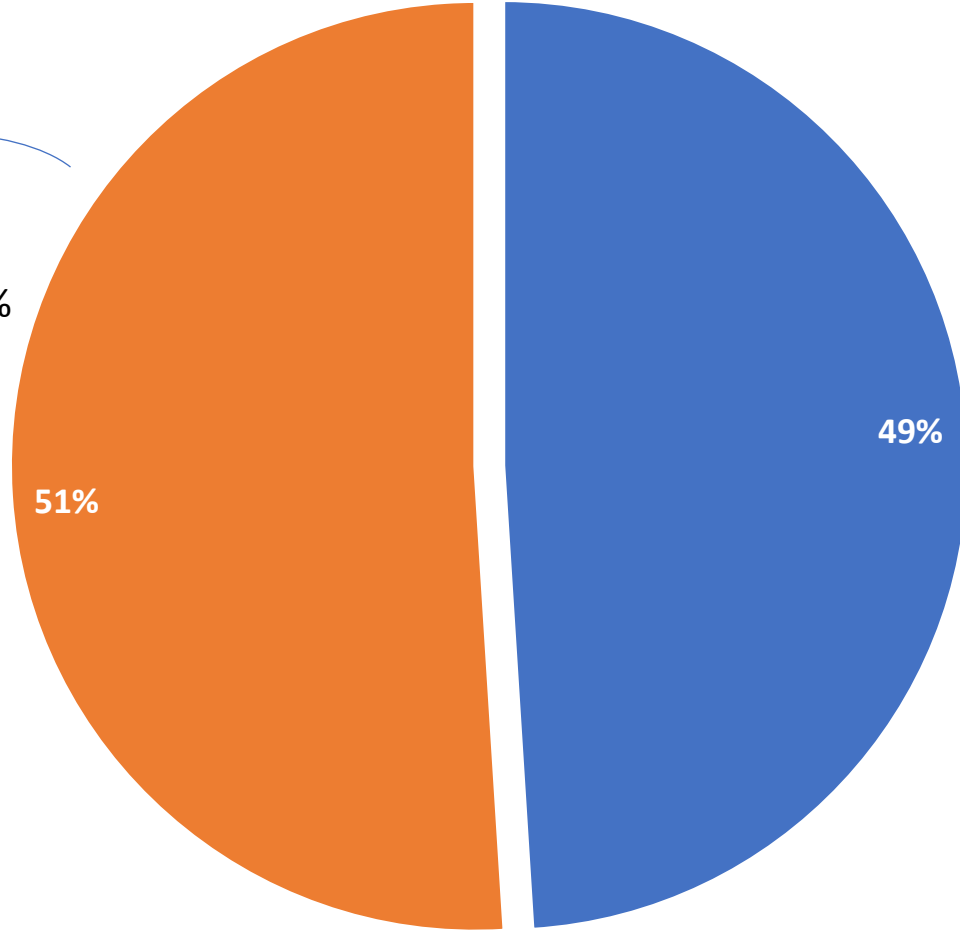
- Miba Sinter Group
- Miba Bearing Group
- Miba Friction Group
- Miba Power Electronics Group
- Others



Industrial Goods

- a) Truck /Bus 9%
- b) Construction 8%
- c) Industrial 7%
- d) Powerplants 7%
- e) Agriculture 5%
- f) Railway 4%
- g) Special Machinery 2%
- h) Marine 2%
- i) Aircraft 1%
- j) Wind Energy 1%
- k) White Goods 1%
- l) Energy Transmission 1%
- m) Others 3%

- Automotive
- Industrial Goods



SINTERCOM - CUSTOMERS

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PORTFOLIO – Application Of Sintered Components



Applications:

- Engine
- Transmission
- Body, Chassis & Pumps
- EV
- Off Road Equipment

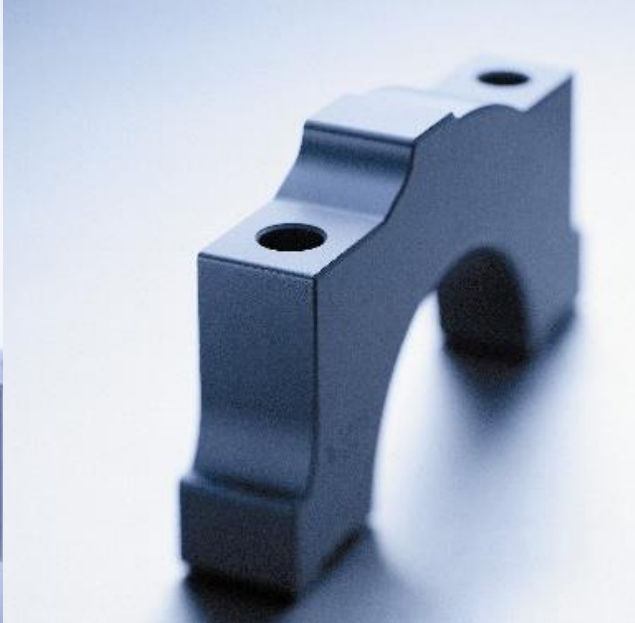
ENGINE – Specialists for Engine Characteristics and Valve Train Dynamics



Development and production of mass balancer systems

Innovative technologies in order to achieve

- cost effectiveness
- improved functionality
- reduced friction resistance
- optimized NVH Behavior



TRANSMISSION – Synchronization of Manual and Double Clutch Transmission



Innovative materials and processes

In-house competence for synchronizer design, friction materials and validation testing

Net-shape manufacturing

Cost effectiveness

Transmission test rigs @ Miba R&D

BODY, CHASSIS & PUMPS



Development & manufacturing partner on components for steering systems and pumps

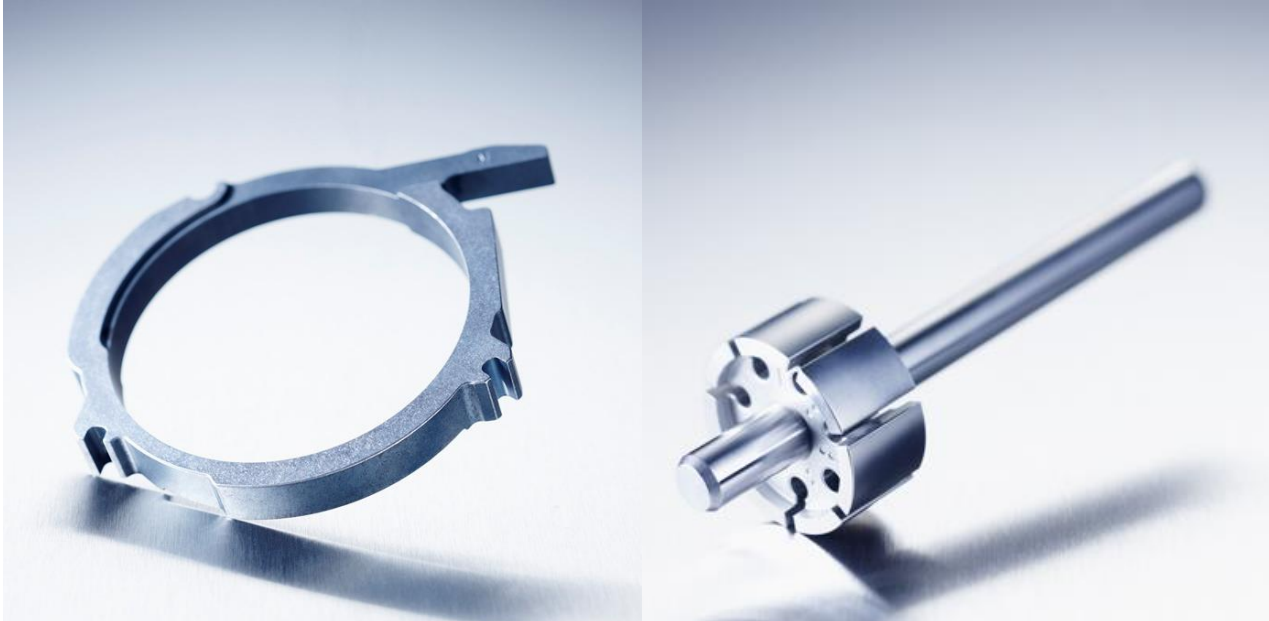
Helical belt pulleys for Electrical Power Steering systems

Rotors, slides and modules for variable oilpumps

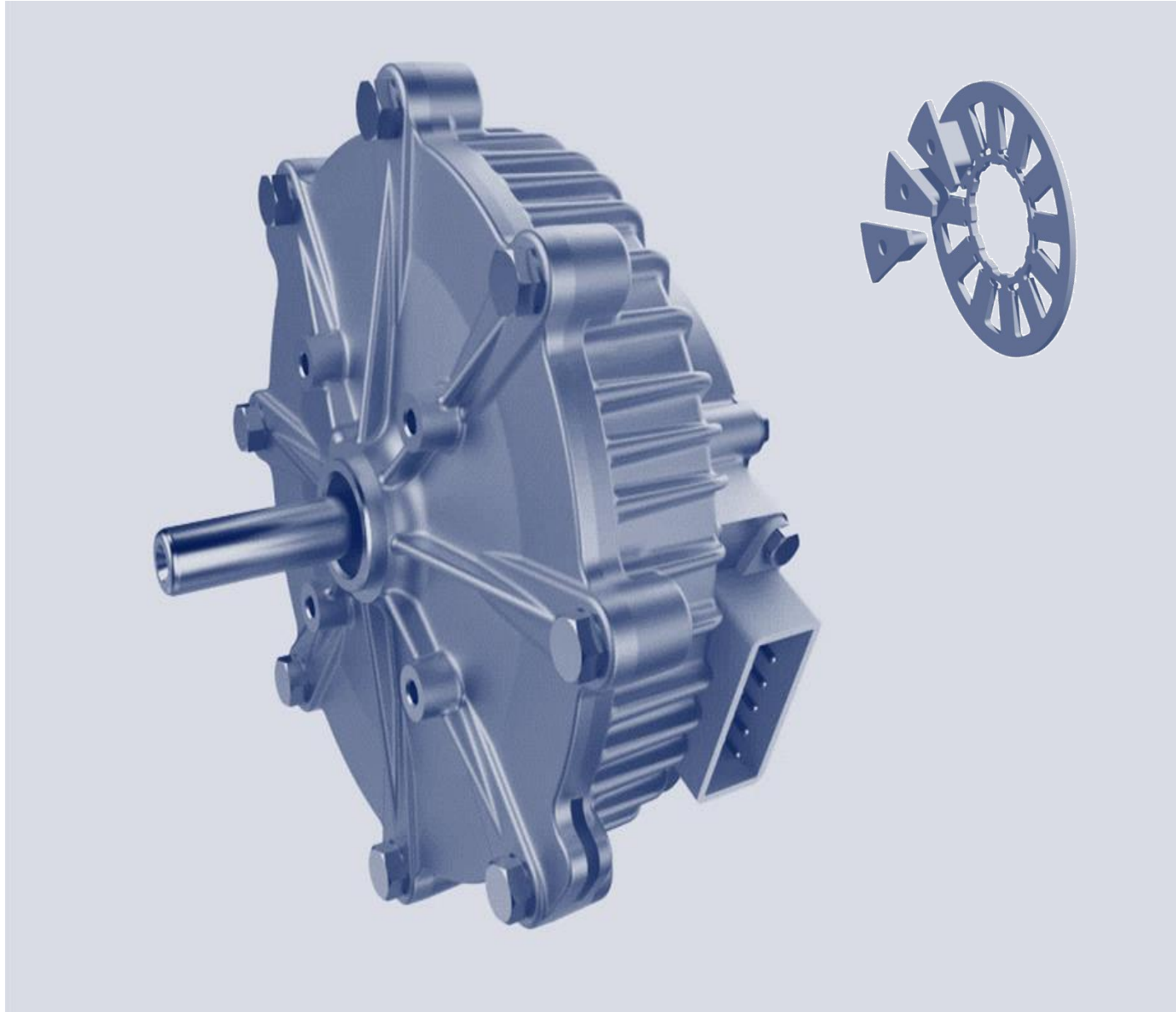
Applications for HP-dieselpumps

Doubledisc grounded parts

Flexible supply solutions by global manufacturing



SOFT MAGNETIC COMPOSITE COMPONENTS - for modern electric machines with powder metal technology



Customization of e-motor design to customer's demand

Optimum utilization of design space

Motor-topologies with high torque density

Economic solutions due to utilization of 3D-flux and replacement of Rare Earth Elements

New Product Launches

SOP Launches complete : Jan 2020 – June 2020



BS6 Sprockets

Uniqueness :
Localization
along with
complex shape.

Total : 7 nos.



Hego Boss SOP for
two wheeler
application.

Uniqueness :
Intricate shape.

Total : 4 nos.

Bearing Caps for
Diesel and
Gasoline engine –
D22 & G20
Platforms.

Uniqueness :
Compaction @ 7.1
density along with
unique locking
feature.

Total : 4 nos.



SOP Launches Projection : July 2020 – Dec 2020



Oil Pump Parts
BorgWarner

Uniqueness :
Localization

Total : 02



Fiat Cam – Cam
Gears FAM – B

Uniqueness :
Rolling technology
introduction
Localization

Total : 2 nos.

6F 6 speed
transmission

Uniqueness :
650 Hv.0.1core
hardness via Sinter
Hardening route.

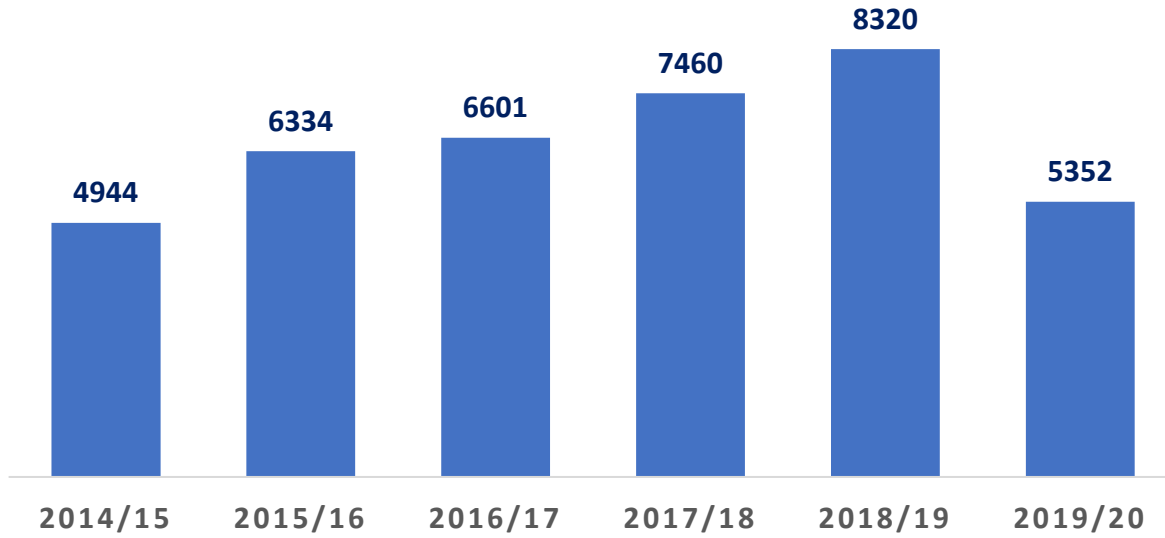
Total : 4 nos.



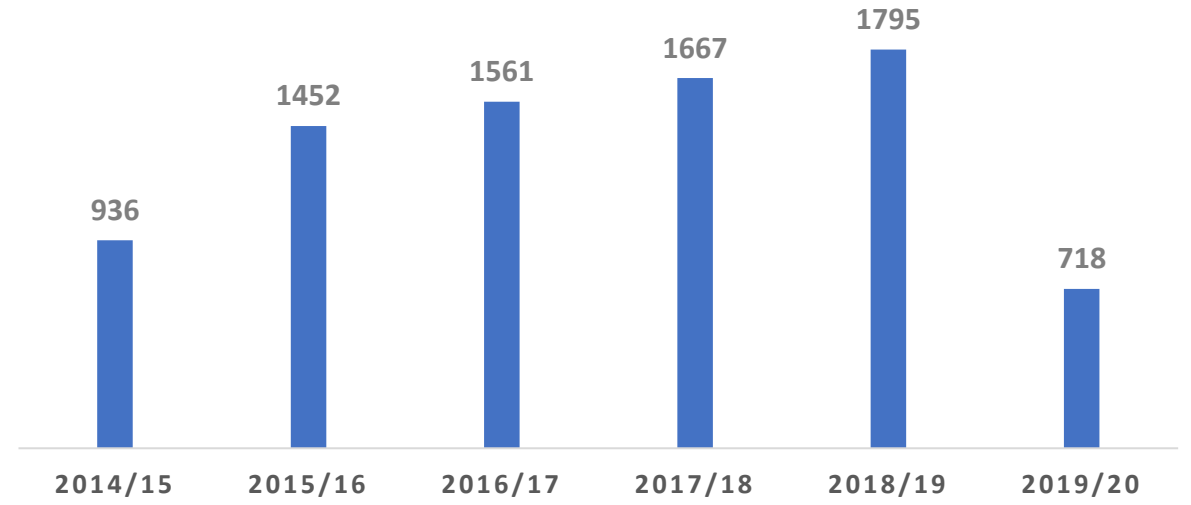
SIL FINANCIAL PERFORMANCE

(Rs. Lacs)

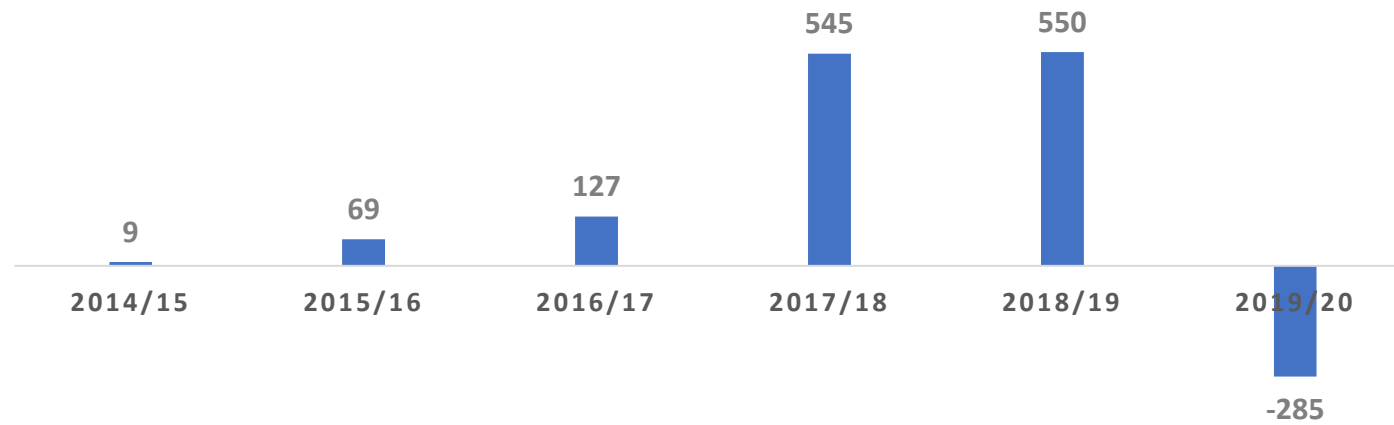
SALES



EBITDA

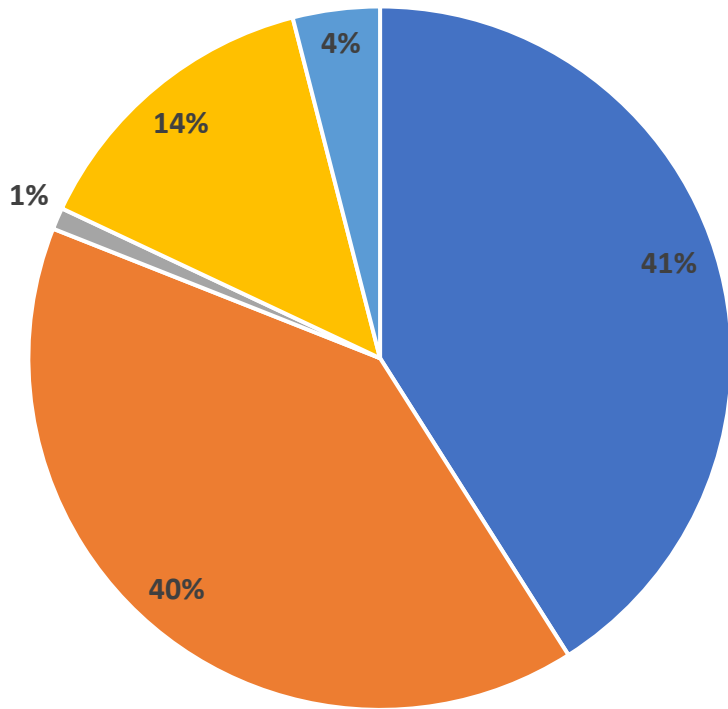


PAT



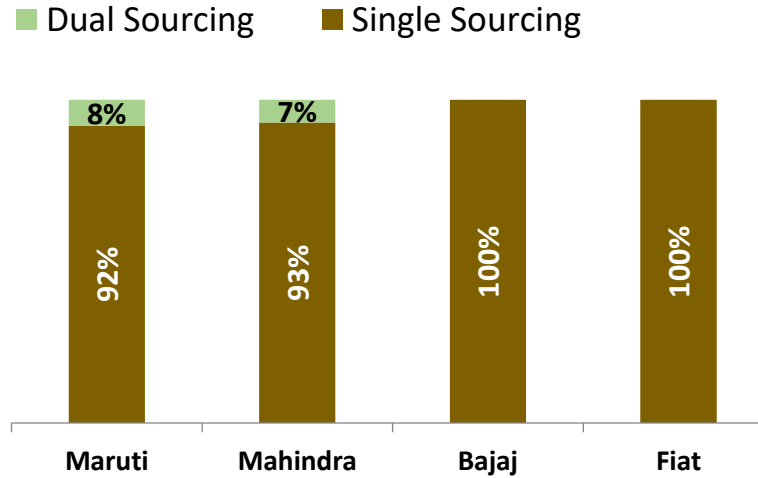
SINTERCOM – OVERVIEW

Customer-wise breakdown

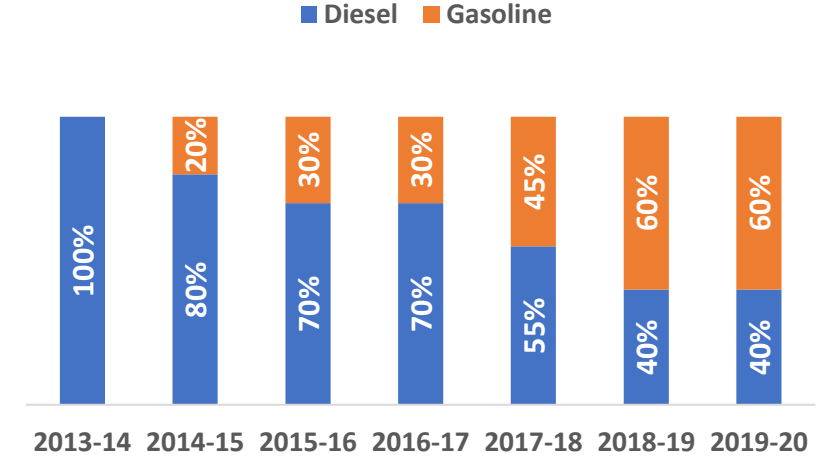


- Mahindra & Mahindra
- Maruti Suzuki Ltd
- Fiat India
- Bajaj Auto
- Others

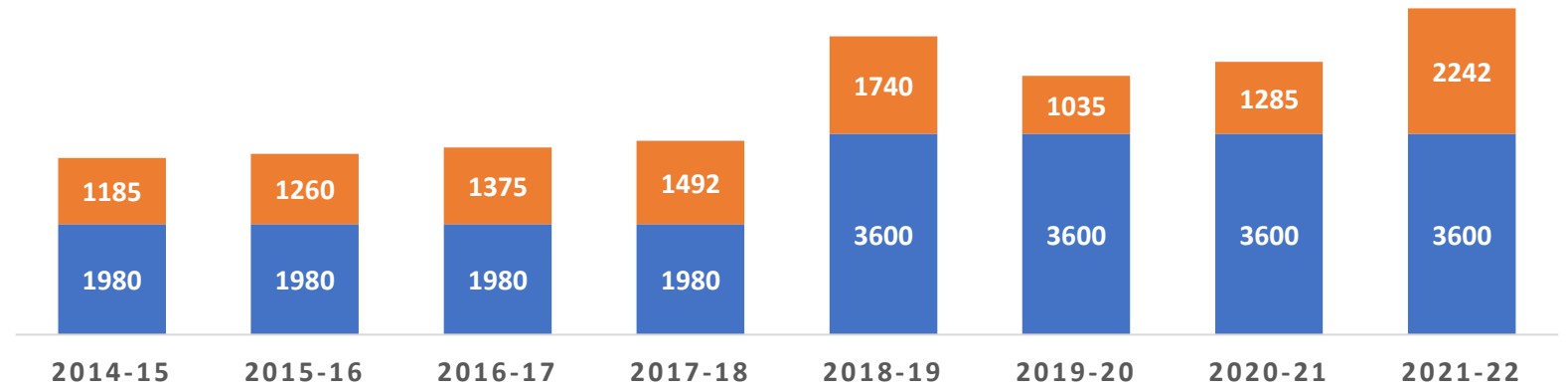
OEM wise Sourcing



Product Mix

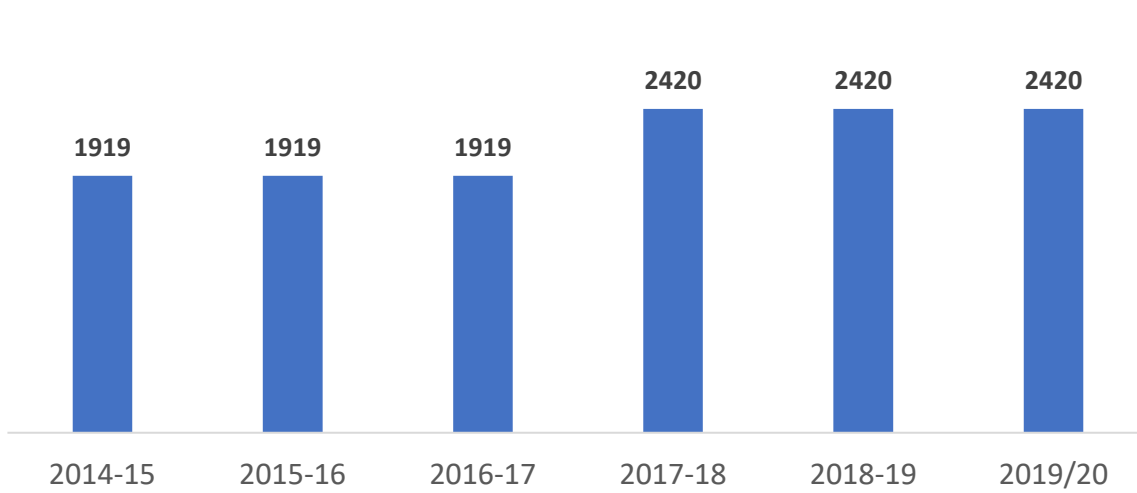


Capacity and Utilisation

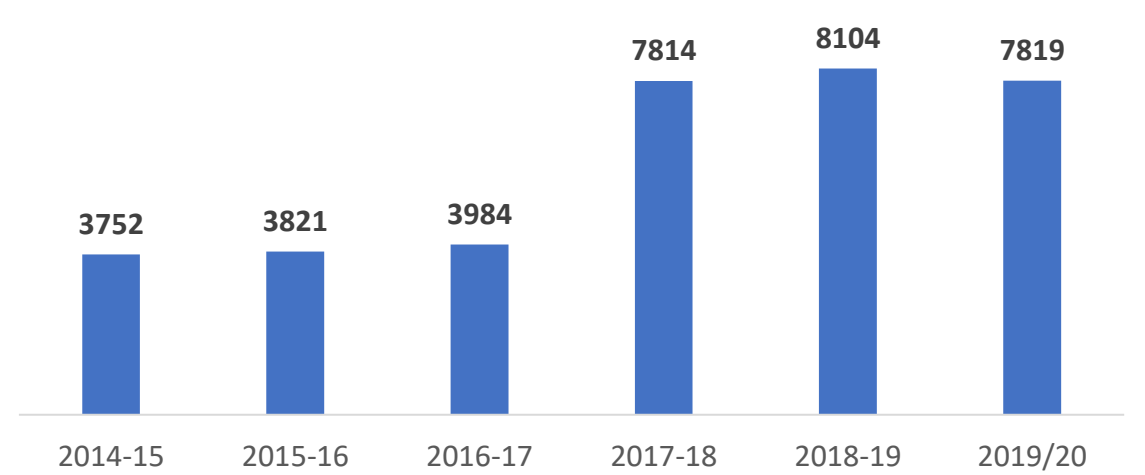


SIL FINANCIAL PERFORMANCE

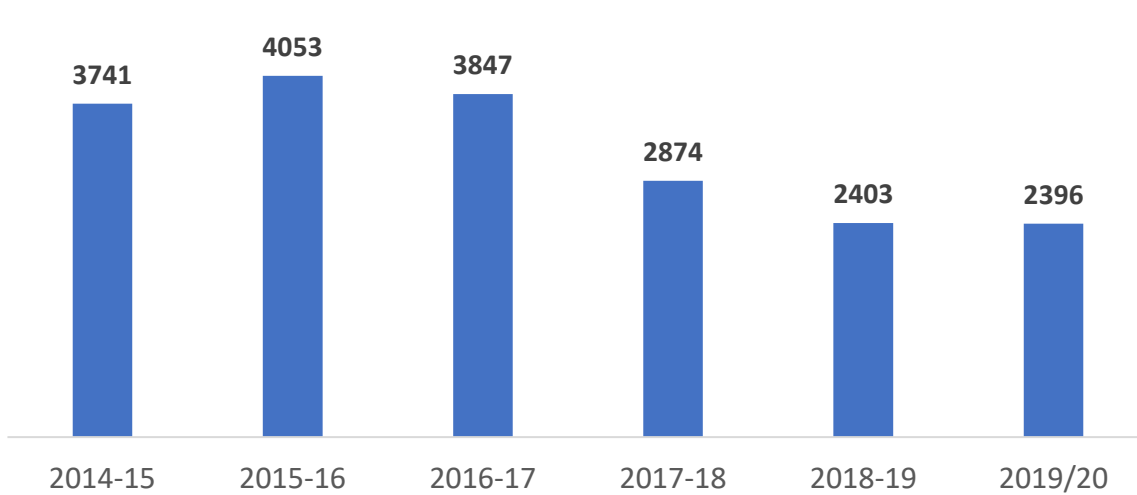
Paid up - Equity



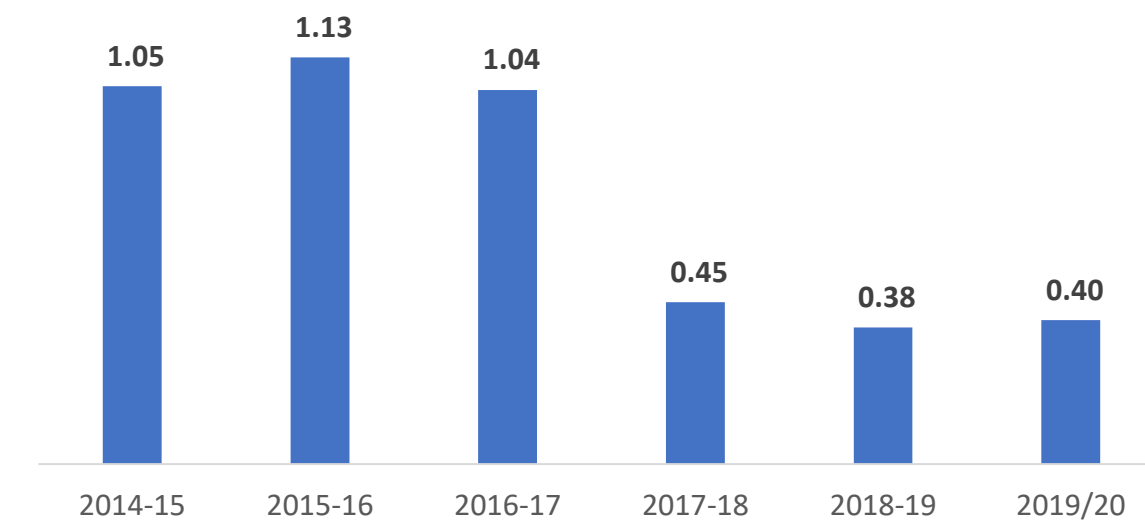
Net Worth (Rs. Lakhs)



Total Debt



Debt Equity Ratio



Appreciations & Quality Certifications

Award	Year
Appreciation from Maruti Suzuki for VAVE	2019
Make in India Award - SME Business Excellence Awards 2019 by D&B	2019
ISO 14001:2015 (Environmental Management System) Certification	2019
ISO 45001: 2018 (Occupational Health and Safety Management System) Certification	2019
Appreciation from Bajaj Auto Ltd. for Best Kaizen	2016
Appreciation from Maruti Suzuki for Design & Development	2015
ISO- 14001:2004 Certified	2012
TS16949:2009 Certification	2010

