



SS/FQ002/7.4/RO

# SIMBHAOLI SUGARS

Simbhaoli Sugars Limited  
CIN-L15122UP2011PLC044210

Regd. Office :

Simbhaoli - 245 207, Distt. Hapur U.P. (INDIA)

Ph. : (05731) 223117, 223118, 223023

Fax : (05731) 223039, 223262

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: SSL/ Stock Exchange/ 2021  
December 09, 2021

To,  
The Corporate Relations Department  
The BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.

The National Stock Exchange of India Limited  
Exchange Plaza, Bandra -Kurla Complex,  
Mumbai- 400051  
Fax No. 022-26598237/38

Scrip Code: NSE: SIMBHALS BSE: 539742

Ref: Subject: Disclosure under regulation 31(1) and 31(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed disclosure in terms of Regulation 31(1) and 31(2) of SEBI (SAST) Regulation, 2011 received on December 09, 2021 from Dholadhar Investments Private Limited, an entity forming part of the Promoters group.


Also find enclosed Annexure I in terms of SEBI Circular No. SEBI/HO/CFD/DCR/CIR/P/2019/90 dated August 7, 2019.

You are requested to take note of the above.

Thanking you

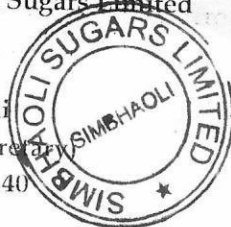
Yours faithfully

For Simbhaoli Sugars Limited

  
Kamal Samtani

(Company Secretary)

M. No.: FCS 5140



Specialty Sugars

Potable Alcohol

Ethanol

Power

(AN ISO 9001 : 14001 & FSSC 22000 CERTIFIED COMPANY)

Noida Office : A-112, Sector-63, Noida - 201301 (U.P.)

Tel. : 0120-2427155 Fax : 0120-2427166

GST No. : 09AAPCS7569A1ZV | PAN No. AAPCS7569A

# Dholadhar Investments Private Limited

Regd. Office : Mann Filling Station Compound, Kotwali Bazar, Dharamsala, Distt Kangra  
Himachal Pradesh-176215, Tele : 1892-226548 Fax : 01892-226935  
email : dipl\_dharamsala@rediffmail.com

December 09, 2021

To,  
The National Stock Exchange of India Limited  
Exchange Plaza, Bandra - Kurla Complex,  
Mumbai- 400051  
Fax No. 022-26598237/38

BSE Limited  
PhirozeJeejoebhoy Towers,  
Dalal Street, Mumbai 400001

Scrip Code: NSE: SIMBHALS BSE 539742

Ref: Subject: Change in Promoter Pledge Holding - Disclosure requirement under regulation  
SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Dholadhar Investments Private Limited (herein after referred as 'DIPL') is an entity forming part of the promoter group of Simbhaoli Sugars Limited.


DIPL has taken steps for release of 40 lacs shares in the share capital of Simbhaoli Sugars Limited on repayment of loan to M/s Keynote Fincorp Limited. Confirmation Enclosed.



Therefore, in this regard, please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBIHOICFO/DCR1/CIR/P/2019/90 dated August 7, 2019 (Circular) with respect to disclosure of reasons for release of pledge by promoter of listed companies.

We request you to take note of the same.

Thanking you,  
Yours faithfully,

For Dholadhar Investments Pvt. Ltd.

  
For Dholadhar Investments Pvt Ltd

  
  
KAMAL SAMANT  
FCS 5140

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	SIMBHAOLI SUGARS LIMITED
Names of the stock exchanges where the shares of the target company are listed	The National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	09/12/2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dholadhar Investments Private Limited
Details of the creation of encumbrance:	Not Applicable

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dholadhar Investments Private Limited	7462114	18.08	5608839	13.59	Release	08.12.2021	Pledge	Loan repaid	4000000	9.690	Keynote Fincorp Limited	1608839	3.90





Gurmit Singh Mann	4726154	11.45	-	-	-	-	-	-	-	-	-	-	-
Gursimran Kaur Mann	4186672	10.14	-	-	-	-	-	-	-	-	-	-	-
Gurpal Singh	2402770	5.82	-	-	-	-	-	-	-	-	-	-	-
Govind Singh Sandhu	733139	1.78	-	-	-	-	-	-	-	-	-	-	-
Jai Inder Kaur	417356	1.01	377846	0.92	-	-	-	-	-	-	-	-	-
Angad Singh	9850	0.02	-	-	-	-	-	-	-	-	-	377846	0.92
Pritam Singh Sandhu Associate Private Limited	2077735	5.03	645813	1.56	-	-	-	-	-	-	-	645813	1.56
Total	22015790	53.33	6632498	16.07	-	-	-	-	-	-	-	2632498	6.38

For Dholadhar Investments Pvt Ltd.

For Dholadhar Investments Pvt. Ltd.

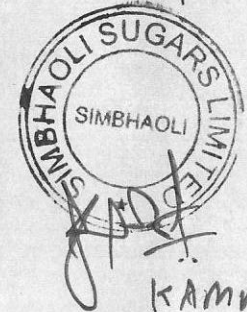
*[Signature]*  
Authorized Signatory

Authorized Signatory

Place: Dharamsala

Date: 09.12.2021

*True Copy*



KAMAL SAMTANI  
FCS-5140

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# KEYNOTE

8<sup>th</sup> December, 2021

To,

Dholadhar Investments Private Limited

A-112, Sector 63,

Noida-201307

**Re: Loan against Pledged Shares- Release of Pledge**

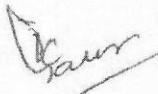
Dear sir,

As per our discussions, we hereby confirm that on completion of Loan obligations, we have released 40,00,000 shares of Simbhaoli Sugars Ltd (ISIN no: INE748T01016) in the month of September, 2021.

This is for your information and sending necessary confirmation to the Stock Exchanges.

Thanking you.

For Keynote Fincorp Limited



L Authorised Signatory



**Keynote Fincorp Limited**

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028.  
Tel.: 91 22 6826 6000 • Fax: 91 22 6826 6088 • Email: kcl@keynoteindia.net • Website: www.keynoteindia.net  
CIN-U67120MH1995PLC084814