

Date: August 12, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Investor Presentation

Pursuant to Regulation 30(6) read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Investors Presentation shared on the Board meeting held on today i.e. August 12, 2023.

This is for your information and records.

Thanking you.

Yours Faithfully,
For **PTC Industries Limited**

Smita Agarwal
Director and CFO
DIN: 00276903

Place: Lucknow

Encl: As above

PTC Industries Limited

TOWARDS PARITY

INVESTOR PRESENTATION – Q1FY24
August 12, 2023

Safe Harbor

- This presentation and the following discussion may contain “forward looking statements” by PTC Industries Limited (“PTC” or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of PTC about the business, industry and markets in which PTC operates.
- These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond PTC’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.
- Such statements are not, and should not be construed, as a representation as to future performance or achievements of PTC. In particular, such statements should not be regarded as a projection of future performance of PTC. It should be noted that the actual performance or achievements of PTC may vary significantly from such statements.



Company Overview



For the detailed Investor Presentation, please visit the Link below

[*PTCIL Investor Presentation June 2023*](#)

Technology driven opportunities



1

Global Supply Chain Disruption

Opens a huge opportunity for PTC in Industrial as well as Aerospace and Defence Sector

Building cutting edge Technology

2

Russia Ukraine War Implications

Have opened gates for supply of Titanium
Recently acquired Technologies
Vacuum Arc Remelter
Electron Beam Cold Hearth
Remelting furnace
Pioneer to bring this technology to India

Widening Offerings

3

Defence Spending and Indigenisation in India is on rise

PTC's vision of PARITY gives opportunity. Investing in the UP Defence Industrial Corridor to develop cutting-edge technology

Proven track record

Towards Parity

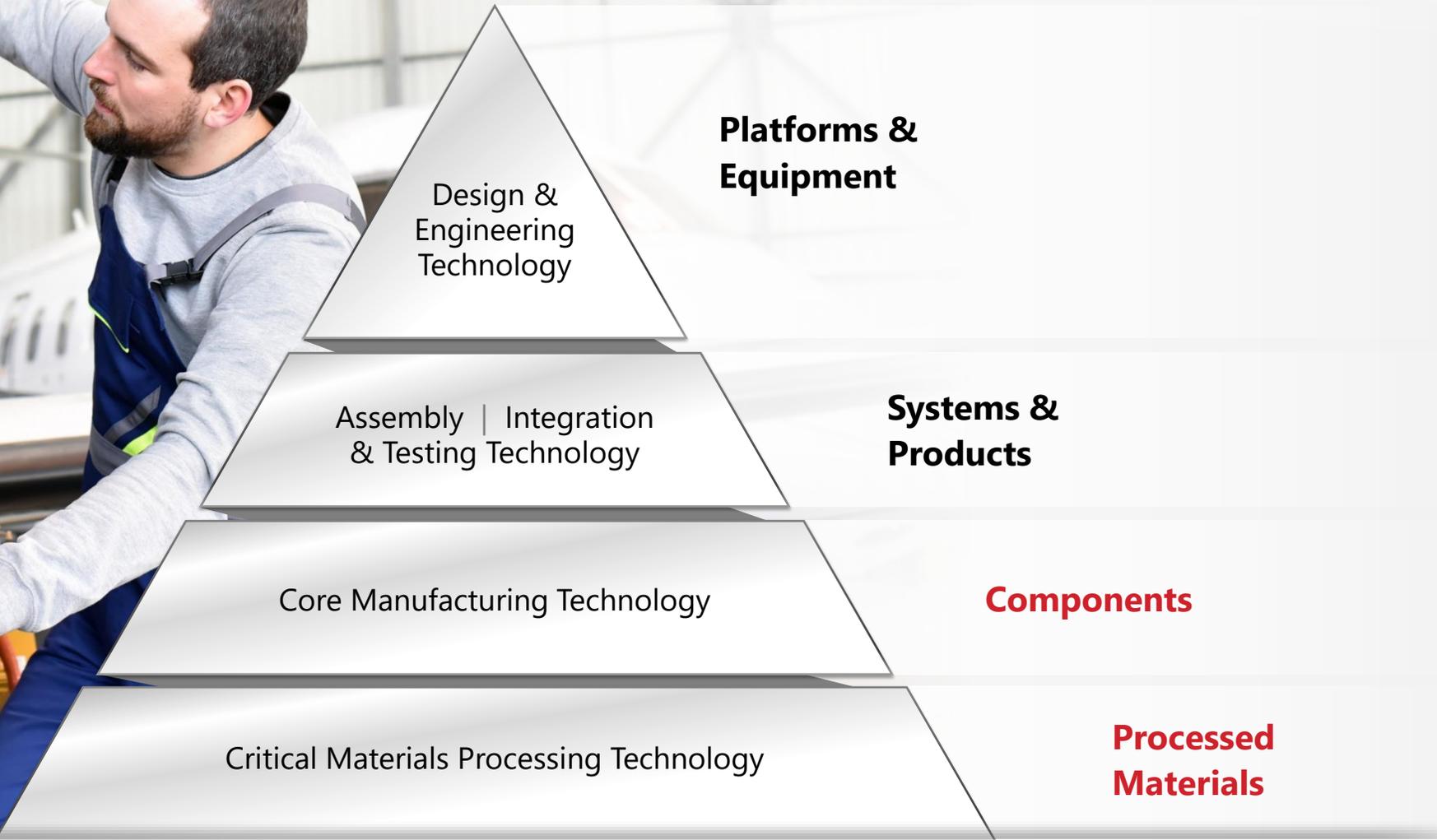


इहैव तैर्जितः सर्गो येषां साम्ये स्थितं मनः ।
निर्दोषं हि समं ब्रह्म तस्माद् ब्रह्मणि ते स्थिताः

Therefore, It Is Our Dharma To Work
Towards Building Equality In Respect of
**Capability, Technology,
Skill, Workmanship, Talent,
Knowledge, Quality,
Productivity, Efficiency, & Sustainability**
in the country to allow us to become a
nation that is at par with the world.

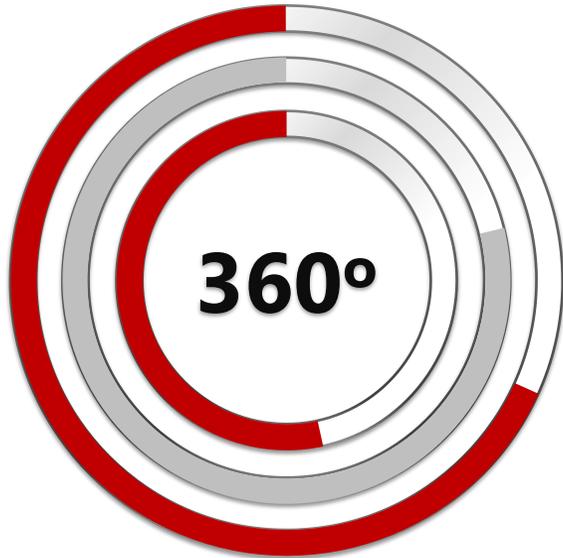


Technology Pyramid



Platform Independent Core Manufacturing Technologies

Established Capabilities to Cater to entire Spectrum of A&D Sector



Civil Aviation

Torque tubes
airframe structural
engine mounts
turbine frames
engine liners
swirlers and injectors



Air Defence

Airframe Structures
Intermediate casings
Bearing Housings
Re-fuelling nozzles
Turbine oil-tanks
Engine Gearboxes



Land Defence

Suspension arms
Muzzle Brakes
Lightweight artillery structures
Armour Protection



Naval Defence

Pump components
valves
on-line fittings
radar structures
propellers and propulsion components



Space

Propellant tanks
Propulsion nozzles
bulkheads
liquid fuel pump casings and impellers
lightweight structures



Aero Engines

Turbine frames
blades, buckets and vanes
bearing housings
inlet and outlet structures



Strategic Systems

Propellant tanks
Propulsion nozzles
bulkheads
Pressure bottles
lightweight structural

Journey Towards Building PTC - Innovations & Technological Capabilities



India's 1st Technology & Innovation Focused Foundry

1960-1980

Establishment of a benchmark of quality
In-house R&D: Commitment to technology & innovation
Indigenizing Technology: Import Substitution in India



Building Customers & Going Global

1980-2000

Established Global Footprint with long lineage
Cemented relationships with customers
Export Awards: Dhatu Nayak Award, Best Exporter Award



Technological Evolution

2000-2010

Developed in-house technologies: Replaced traditional casting methods with Replicast, RapidCast, Printcast & forgeCAST technologies
Introduced Robotics & Automation
Set up a new Facility at Mehsana, Gujarat



Being Future Ready

2010-2023

Established AMTC Plant
Pioneer in bringing Titanium Castings manufacturing to India
Incorporated Aerolloy Technologies: to capitalize on opportunities in the Defence & Aerospace segment
Setting up Ingot manufacturing from recycled Titanium capability in India
Joined hands with marquee players in Defence & Aerospace segment
Raksha Mantri Excellence award for Indigenisation

Our team: **Strong pillars for the Company**

**MBA in Operations -
University of Tulsa,
Oklahoma & M. Sc in
Finance - Boston
College, Massachusetts**

**Industry
Experience
of 25+ years**

**Responsible for
new technologies
& continuous
R&D efforts**



Sachin Agarwal

Chairman & MD



Mr. Priya Ranjan Agarwal

Director, Marketing

Bachelor of Engineering
(Mechanical)

Industry Experience
of over 35+ years

Responsible for BD in key
infrastructure projects &
domestic marketing activities



Mr. Alok Agarwal

Director, Quality & Technical

B.E. in Metallurgy
from IIT, Kanpur

Industry Experience
of over 33+ years

Responsible for improving
quality standards in Plant &
obtaining various ISO &
quality certifications



Ms. Smita Agarwal

Director & CFO

Qualified CA & DISA (ICAI)
Industry Experience
of 20+ years

Led multiple strategic
financial initiatives in PTC
while implementing best
practices for good
governance and transparency



James Collins

Head Technology & Innovation

Qualified Metallurgist with a
number of patents in his name

Industry Experience
of 15+ years

Leading technical expert in
field of Investment Casting,
Vacuum Melting, Single
Crystal & Directional casting
& Powder Metallurgy



Stephane Bras

Head of Sales - Europe

Master degree in
international Sales
Industry Experience
of 20+ years

Responsible for developing
the International Sales of the
group, and to manage
development projects.

Our Core Values



AGILITY

SUSTAINABILITY

PASSION

INTEGRITY

RESPECT

EMPATHY

agility

Agility is a key value for PTC driving success in today's ever-changing, globally competitive environment with the capacity for rapid change and flexibility

integrity

Our core value of integrity permeates all levels of our company and reflects our commitment to fostering a culture of ethics, transparency and good governance

sustainability

Focus on sustainability is extremely important at PTC in protecting our environment and ensuring long-term sustainability for future generations

respect

One of our foremost values is to treat our customers, partners, suppliers and team members, with mutual respect and sensitivity, recognizing the importance of diversity.

passion

Our thrust for passion is an internal motivator, a following of one's values, of one's intrinsic, unique desires constantly driving us to achieve higher standards

empathy

With an empathic approach, we work towards improving teamwork and relationships to build a productive and enjoyable working environment

Certification



Our recognitions and rewards



**Raksha Mantri's
Award at #DefExpo2022**

**PO Handover by
SAFRAN AIRCRAFT ENGINES
at #AeroIndia 2023**



**MoU Signing with
DASSAULT AVIATION
at #AeroIndia 2023**

**Aerolloy
exhibited
at Paris Air
Show 2023**



54th INTERNATIONAL
PARIS AIR SHOW
LE BOURGET
JUNE 19-25, 2023

54^e SALON INTERNATIONAL
DE L'AÉRONAUTIQUE & DE L'ESPACE
PARIS - LE BOURGET
19-25, JUIN 2023

BAE Systems, PTC sign MoU for making M777 Howitzer parts

The first sub-systems will be made by end of 2022



(L-R) Ravi Nirgudekar, MS, MBA, MD at BAE Systems, India, Bangalore; Sri Lanka; Sachin Agarwal, CMO, PTC Industries; Paul West, India Industrialisation director, BAE Systems and Bharat Sharma, Commissioning IWT Lead at BAE Systems

BAE Systems & PTC Industries have signed an agreement to manufacture titanium castings for the Indian 155mm M777 Ultra-lightweight Howitzer (ULH) at PTC Industries' production facility in Lucknow.

The agreement aims to produce the complex lightweight titanium castings, developing the tightly controlled fabrication process and ensuring the same parts can be manufactured in any future production of the M777 Howitzers for India. The first sub-systems will be produced by the end of 2022, and there is a plan to progress manufacture of all three of the major structures (Saddle, Cradle, and Lower Carriage) that form

the basis of the gun. Indian suppliers which participate in the M777 programme can earn a role in the overall BAE Systems global supply chain through their performance.

"The production process at PTC Industries is being developed and qualified to deliver the long-term support for the 145 M777s we are delivering to India," said Duncan Stevenson, the general manager of BAE Systems Weapon Systems UK, which manages the manufacture and assembly of the M777 light-weight Howitzers. "This agreement will allow BAE Systems and PTC Industries to jointly provide major structures to support the spares and repair programme required to keep the guns available for the Indian Army. It also ensures that the overall 'Make in India' content of the ULH is above 60%, which will allow the Government of India to procure any future platforms under a 'Make in India' acquisition requirement."

BAE Systems also has a 52-Calibre 155mm barrel for the ULH, which it is willing to manufacture in India, further expanding Indian artillery capability from this battle-proven system. This would make India the first customer to have a 155mm 52-calibre platform under 5,800kgs in weight.

UP to excel in aerospace, defence sectors: Rajnath

Opens First Pvt Manufacturing Unit In Corridor



Times News Network

Lucknow: Defence minister Rajnath Singh said on Saturday that more private companies will start investing in Lucknow and Uttar Pradesh, which will make a mark in defence and aerospace sector manufacturing.

After inaugurating the first private defence manufacturing facility in UP Defence Industrial Corridor, Singh said, "More companies will invest in Lucknow and UP and the state will make a mark in defence and aerospace sector manufacturing." He also lauded CM Yogi Adityanath for important reforms and incentivizing investment.

"I believe more private companies will invest in IIP and the government will provide all support. This investment will ensure that people will not have to leave their homes in search of employment." Singh exhorted the industry to focus on research and development and make full use of government's policies to stay ahead in the race of developing state-of-the-art technologies.

"I urge industry to make the local community a partner in their success by adopting TIE schools, hospitals and starting apprenticeship programmes," he said.

Defence minister Rajnath Singh inaugurating a defence manufacturing facility in Lucknow on Saturday

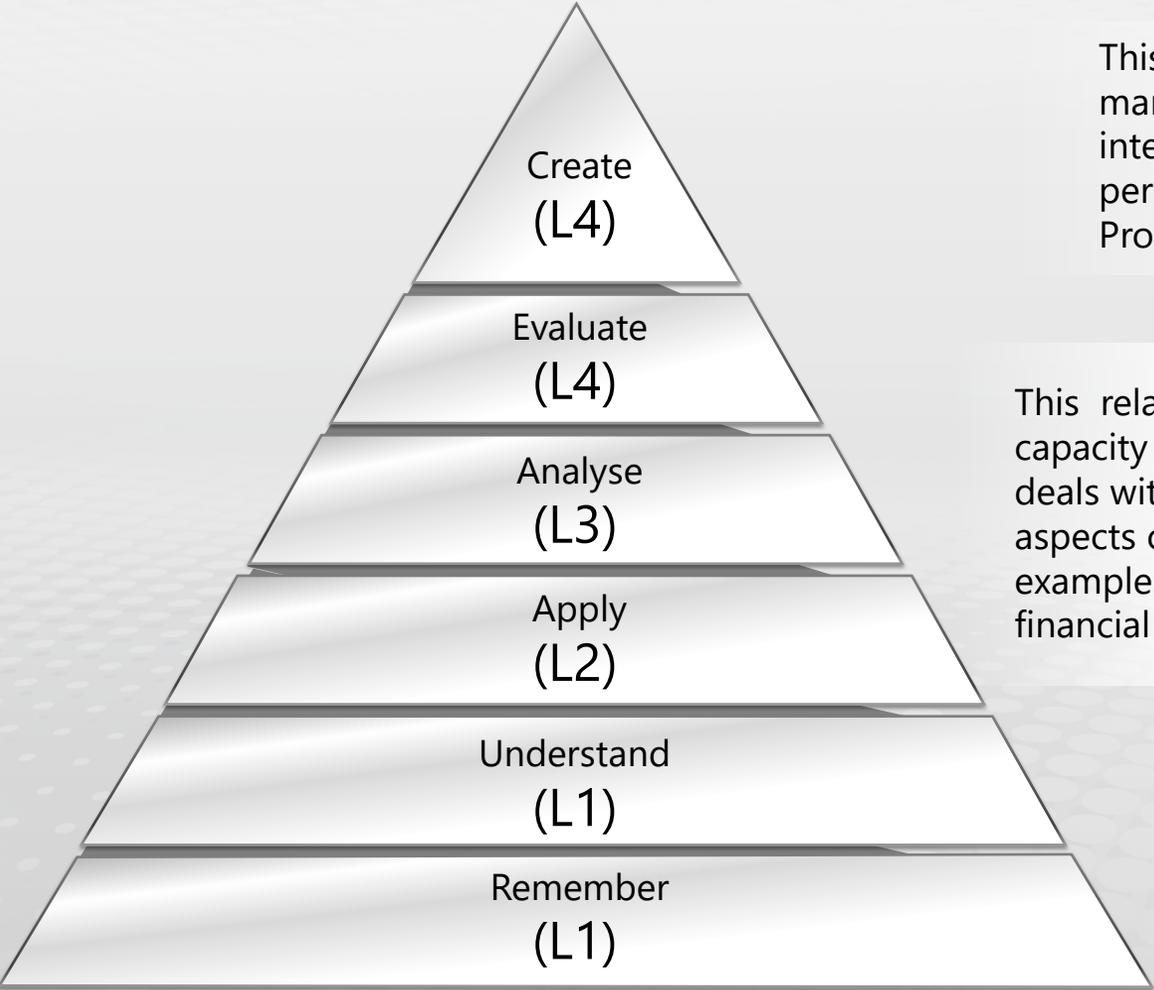
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"I urge industry to make the local community a partner in their success by adopting TIE schools, hospitals and starting apprenticeship programmes," he said.

Reaffirming the resolve of 'Make in India and Make for the World', Singh listed the government's measures for self-reliance.

Our focus on Human Resource Development

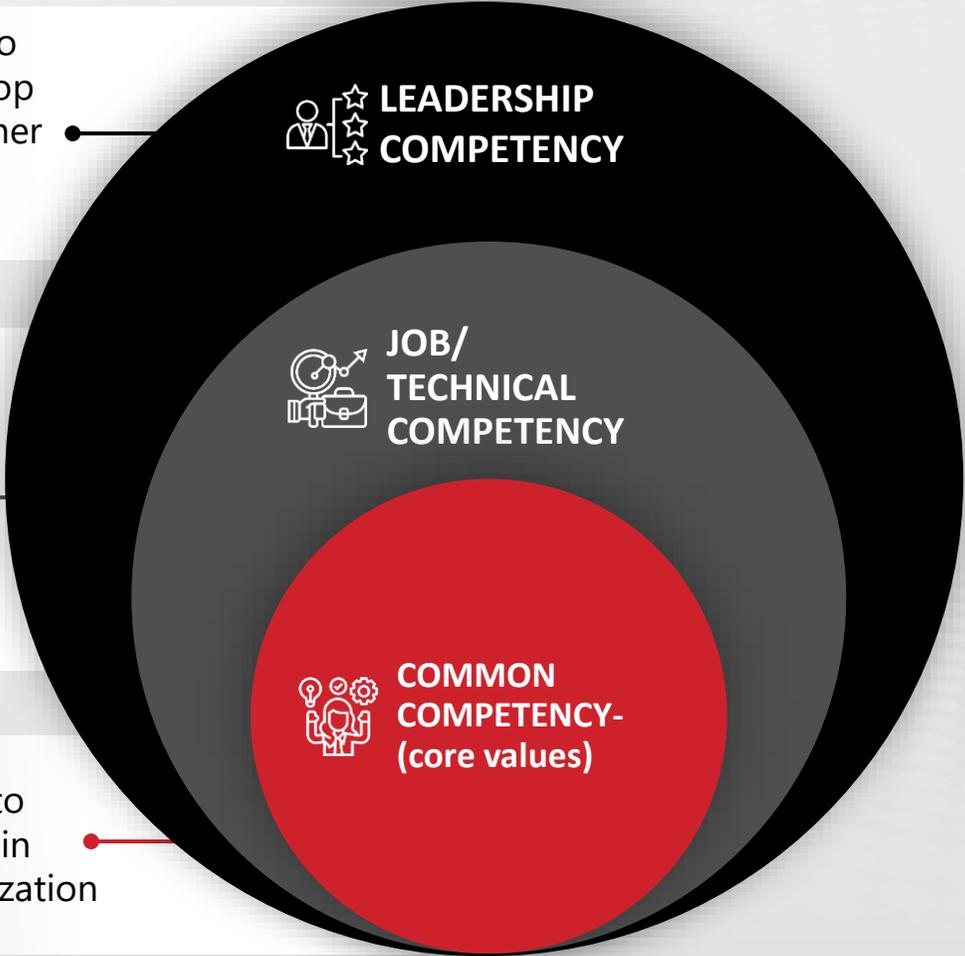
Training and Competency Development Framework.



This relates to ability to manage job and develop interaction with the other persons. For example- Problem solving.

This relates to functional capacity of work. It mainly deals with the technical aspects of the job. For example- market research, financial analysis etc.

Common to every one in the organization





Current & Future Renewable Energy Sources



PTC Industries and Aerolloy is committed to comply to Carbon footprint reduction and GHG protocols, in accordance with International standards, meeting the Paris Agreement targets

CURRENT



COP21 - CMP11
PARIS 2015
UN CLIMATE CHANGE CONFERENCE

750kW Roof Top Solar (AMTC)

750kW Wind Turbine (Mehsana)

FUTURE



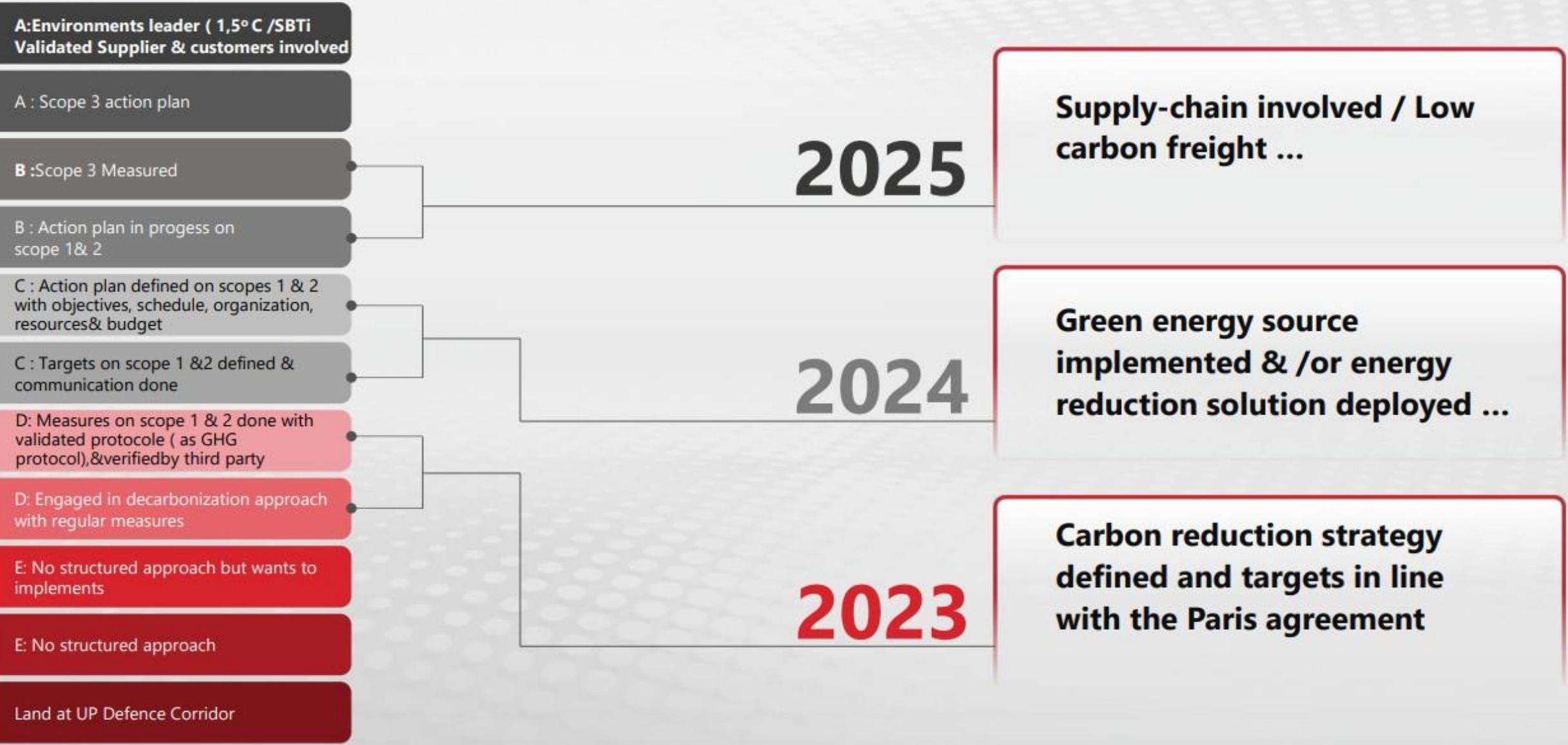
SCIENCE
BASED
TARGETS
DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

10-12MW Solar Plant
(Aerolloy Metals)

>50% Energy consumption
from renewable sources



Roadmap for Carbon Footprint



Recent Milestones

Land at UP Defence Corridor

Allotment of 50 Acres of land next to Brahmos facility, by UPEIDA, in Lucknow node of the UP Defence Industrial Corridor

Fabrication and Assembly Line

Fabrication and Assembly Line for BAE Systems

Acquisition of the Vacuum Arc Remelter

This Facility is critical for manufacturing Titanium Ingots from Sponge (ore) with a total capacity of 1,500 tonnes p.a.

Acquisition of the EBCHR* Furnace

Recycling & Remelting Furnace for manufacturing of Titanium Alloy Ingots from recycled Titanium 5,000 TPA

Acquisition of the PAM

Acquisition of PAM

Agreement with BAE Systems

To produce titanium castings for 155mm Ultra-Lightweight Howitzer in India

Technological Tie-up and MoU

Midhani: Manufacturing of Titanium alloy pipes & tubes, plates & sheets, Fabrication of crucial parts, etc
 Bharat Dynamics: Design, Develop & Manufacture Aero Engines for Missiles, UAVs, Loitering Munitions, etc
 Safran AE: Manufacturing & supply of Titanium & Super Alloy castings & components for LEAP Engines, etc
 DRDO Contract: Design, Develop & Manufacture Aero Engines for Missiles, UAVs, Loitering Munitions, etc

MoU with HAL

Indigenisation of aviation-grade Raw Materials, Components, Sub-systems, and Systems of Aero-Engines of Russian-origin aircraft

Order from Safran Engines

Received an order from Safran Aircraft Engines ("SAE"), for the development and supply of Titanium cast components for Aircraft Engines

MoU with Dassault Aviation and Approval from Israel Aerospace Industries (IAI)

MOU with Dassault Aviation, a major player in the global aerospace industry & IAI granted approval as a supplier of cast components for Aerospace applications

Built Capabilities

Marquee Orders & MoUs

2022

Jul

Aug

Sep

Oct

Nov

Dec

2023

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Oct

Nov

PTC & Aerolloy Technology Verticals



Industrial Castings

Replicast,
Rapidcast,
Investment
Casting



Machining & Assembly

CNC 5-Axis
Machines;
Assembly shop



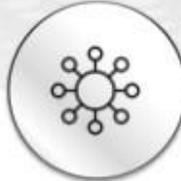
Titanium Castings

Investment
Casting;
VAR; HIP



Super Alloy Castings

Investment
Casting;
VIM; HIP



Controlled Microstructure

Investment
Casting; SX,
DS, EQ



Titanium Alloy Mill

VAR,
EBCHR, PACHR;
Forging



Super Alloy Mill

Masteralloy
VIM, VAR;
Forging

INDUSTRIAL CASTINGS & MACHINING



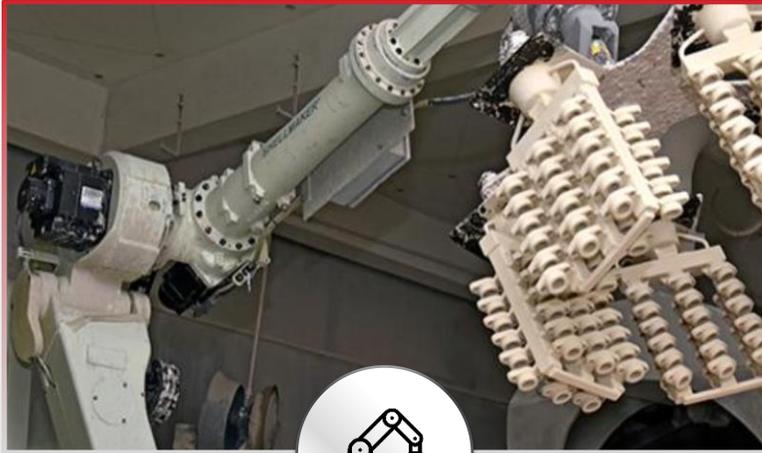
AEROSPACE CASTINGS GROUP



AEROSPACE MATERIALS GROUP



Technology – Rapidcast, Replicast, Investment Casting



RAPIDCAST

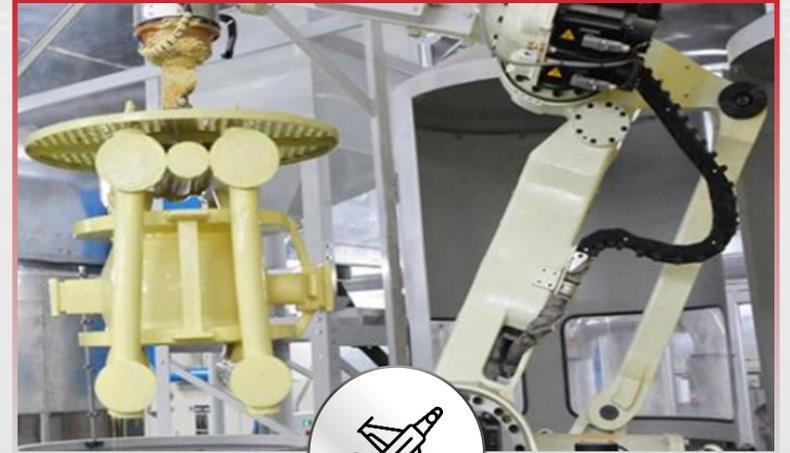
Quality – Value – Speed
up to **5,000 kgs** single piece

7-Axis CNC machining robots
to machine patterns



REPLICAST

Near net shape casting solutions
using ceramic shells with weight
range up to **2,500 kg**



INVESTMENT CASTING

Microstructure controlled castings
(Single Crystals and Directionally
Solidified) for Aeroengines

Technology – Ti Cast, Controlled Microstructure, ForgeCast



TICAST

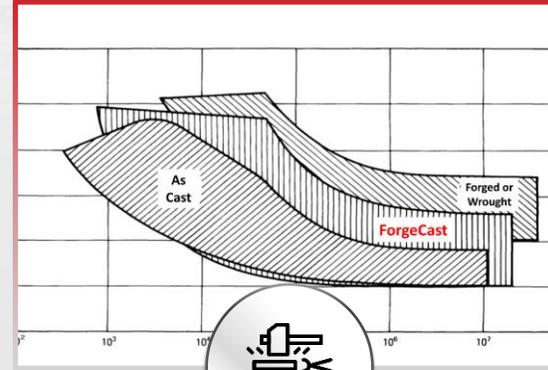
Vacuum melt casting
of Reactive alloys

Investment casting,
PrintCast, Replicast



**Controlled
Micro-Structure**

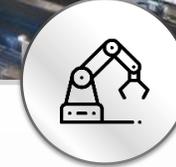
Technology helps to control
both the cast microstructure
and defect formation



FORGECAST

Where castings and
forgings converge

Near net shape castings
with forging properties



**Hot Isostatic
Press (HIP)**

Used to eliminate pores
in metal components

A must technology for critical
components like Aerospace

New Aerospace **Castings Facility**



DIC Campus – Aerospace Castings

New Aerospace Castings facility of 15,000 sqm at the new 50 acre land in Lucknow in the UP Defence Industrial Corridor

Aerospace Castings Group – Future Capability & Additions

3D Printed (SLA) Pattern: :
600X600X500 mm



Wax Injection Press:
1) 6 Tonne, 1000 cc,
350X350X350 mm;
2) 35 Tonne, 6500 cc,
750X750X750 mm



Robotic Shelling System:
Make: VA Tech; 1 Robot System;
Max Shell Dim: 600mm (dia)X
800mm (height)



Dewaxing AutoClave:
1200 mm (dia) X
1500mm (depth)



Flashfire Furnace:
1000X1000X1200 mm
(Pacific Kiln)



Other major Equipment available



Chemical Milling:
1200X1200X1200 mm



Hot Isostatic Press:
Max Temp:
1350 deg C; Max Pressure
137 Mpa; 300 mm (dia) X
900 mm (length)



Dimension Inspection:
1) CMM: Zeiss :
1000X1000X800 mm;
2) GOM – 3D Scanning



Radiography (X Ray):
Digital; Max
thickness: 60 mm



FPI:
New Automated FPI Line



AEROSPACE MATERIALS GROUP

UPDIC Campus – **Aerospace Materials Mill**

Future Capability & Additions

Titanium and Super Alloy Mill – Ingots, Billets,
Rods, Bars, Slabs, Plates

New Aerospace Materials Mill

Acquired - Electron Beam Cold Hearth Remelting (EBCHR) furnace and Vacuum Arc Remelter (VAR) through its wholly owned subsidiary "Aerolloy Technologies Limited (ATL)"

Manufacturing Titanium (Ti) Ingots

One of the few global players to have capabilities to manufacture Titanium Ingots

Manufacture Ti Ingots from Recycled / Scrap Titanium

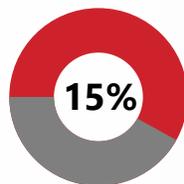
Titanium alloy ingots manufactured by recycling & remelting of scrap have equal acceptability compared to ingots manufactured using Titanium sponge (from ore)

Capacity

The EBCHR furnace will have an installed capacity of 5,000 tonnes p.a. and VAR Furnace will have capacity of 1,500 tonnes p.a. for manufacturing Titanium ingots.

Recent Supply Chain Disruption

Global supply chain, gives strategic advantage of having a facility to manufacture titanium alloy ingots with up to 80% of readily available & cost-effective Titanium scrap is a highly profitable proposition for PTC



PTC will possess a market share of over 15% of the world recycled Titanium Material production



World's largest single site Titanium recycling facility in India



Phase 1:
Investment
~Rs. 150
crores



At full capacity:
Potential Revenue multiple of 10-15x with robust margins

Technology – Titanium & Super Alloy material manufacturing

Vacuum Arc Remelter (VAR)

A secondary melting process for the production of metal ingots with elevated chemical and mechanical homogeneity for highly demanding applications

Electron Beam Cold Hearth Remelting (EBCHR)

This process is of great importance for the processing and recycling of scrap and waste of reactive metals, especially Titanium

Plasma Arc Cold Hearth Melting (PAM)

Used for melting and remelting of Alloys (e.g. Titanium Alloys) which contain larger amounts of alloying elements with high vapor pressure that would evaporate under deep vacuum conditions

Vacuum Induction Melting (VIM)

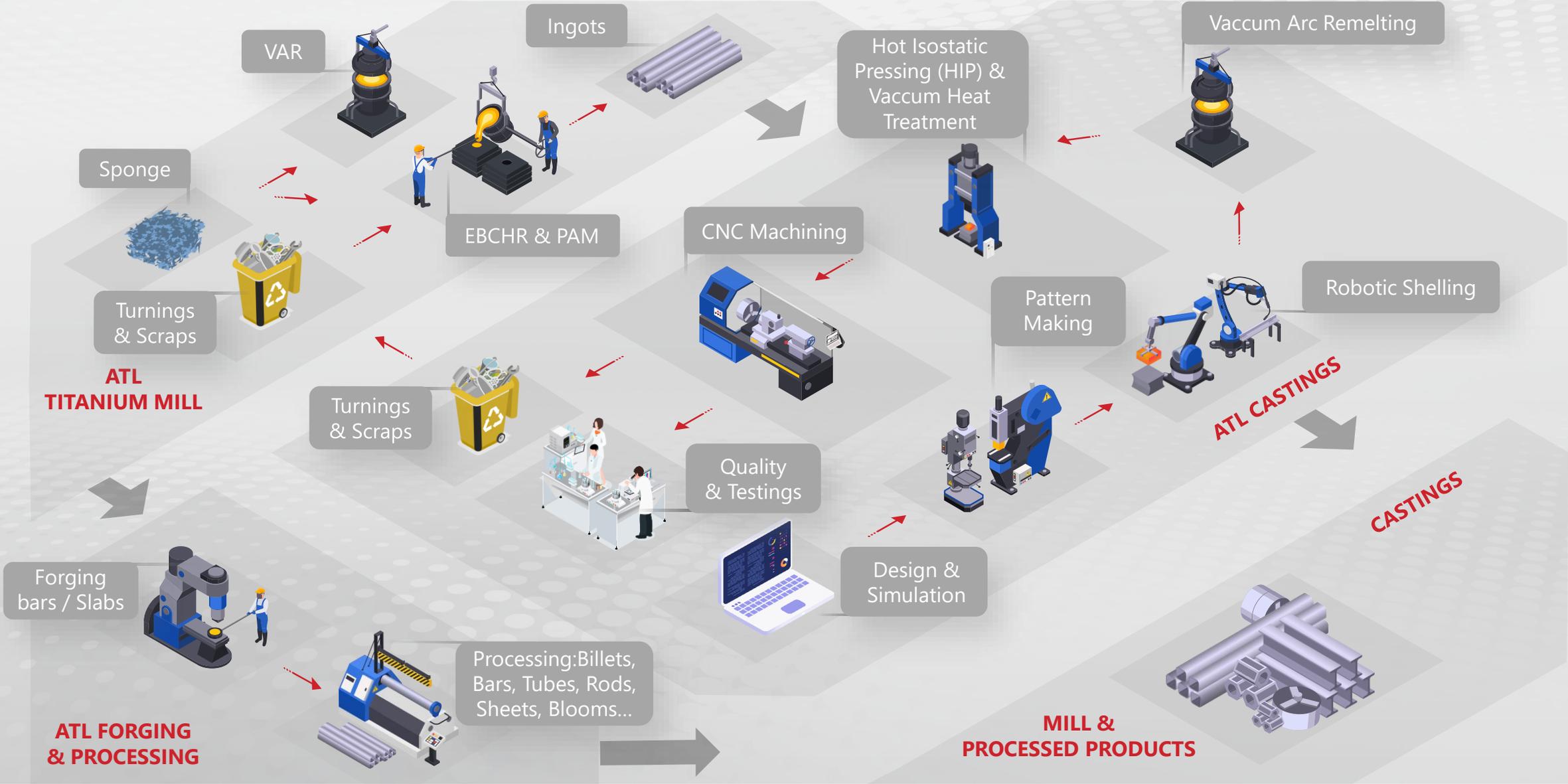
A primary melting process for the production of Super Alloy metal ingots with elevated chemical and mechanical homogeneity for highly demanding applications

Metals Recycling



Shows that **GreenTitanium[®]** will avoid **26.4 tonnes** CO₂ per tonne of Titanium produced by recycling compared to traditional methods. The volume of emissions avoided is expected to increase in the future as operations reach their nominal production rate. Using this benchmark at full capacity, Titanium ingots produced by PTC's newly acquired EBCHR further would reduce **132,000 tonnes** of CO₂ emissions.

Sustainability





Q1FY24: Result Highlights

Q1FY24 Consolidated Highlights

Q1FY24 (Rs.Cr)

Total Income



EBITDA



PAT



Gross Profit Margin (%)

74.2%

+404 bps
YoY

EBITDA Margin (%)

30.5%

+501 bps
YoY

PAT Margin (%)

15.2%

+906 bps
YoY

Q1FY24 Consolidated Highlights

Particulars INR Cr	Q1FY24	Q1FY23	YoY	Q4FY23	QoQ
 Total Income	74.4	47.2	57.7%	62.7	18.7%
 EBITDA	22.7	12.0	88.8%	18.9	19.7%
 EBITDA Margin (%)	30.5%	25.5%	501 bps	30.2%	30 bps
 Profit Before Tax	14.9	4.1	266.1%	11.4	29.9%
 Profit After Tax	11.3	2.9	292.1%	9.2	22.6%
 PAT Margin (%)	15.2%	6.1%	906 bps	14.7%	50 bps

Q1FY24 Business Highlights

Aerolloy Technologies Limited Participated in the International Paris Air Show 2023

The event served as a great platform to showcase the Company's capabilities for the manufacture of critical aerospace components and strategic materials. This participation reaffirmed PTC's position as a leading force in driving innovation and pushing boundaries.



Honoured to play a vital role in the historic Chandrayaan 3 Mission

PTC takes immense pride to be a part of ISRO and Vikram Sarabhai Space Centre's momentous Chandrayaan 3 mission with the Pump Interstage Housing, a critical component.



Successful NSE Listing

The listing of equity shares on the NSE will give more liquidity and better options to investors in general, as well as broaden the investor base. The NSE is one of India's major stock exchanges, with a national trading terminal that allows investors from across the country to trade easily.



Appointment of Statutory, Internal and Secretarial Auditors

Appointment of M/S. S. N. Dhawan & Co. LLP, CA as Statutory Auditors for a period of 5 years

- The Board has recommended the appointment of M/S S. N. Dhawan & CO LLP, Chartered Accountants as Statutory Auditors of the Company for a period of 5 years from the conclusion of the 60th Annual General Meeting (subject to the approval of the shareholders at the ensuing AGM).
 - M/s. S.N. Dhawan & Co. LLP, established in 1944 and one of the largest CA firms in India, is a member firm of Mazars, a leading international audit, tax, and advisory firm.
 - It is associated with many large Indian and International corporate houses across various sectors with in-depth experience in Defence, Aerospace, Energy, Oil and Gas, Construction, Retail, Infrastructure, FMCG, IT Real Estate, ITES, and e-Commerce Sectors.

Appointment of M/S. Grant Thornton Bharat LLP, CA as Internal Auditors for FY 23-24

- The Board has recommended the appointment of M/S Grant Thornton Bharat LLP, Chartered Accountants as Internal Auditors of the Company for conducting Internal Audit starting from the 2nd Quarter of FY24.
 - Grant Thornton Bharat LLP is a member of Grant Thornton International Ltd. and a leading professional services firm in the country.
 - A truly Indian Firm with global connections, Grand Thornton Bharat LLP works with businesses and government across industries and sectors, providing assurance, consulting, tax, risk, and digital and technology transformation services.

Appointment of M/S Amit Gupta & Associates, Company Secretaries as Secretarial Auditors for FY 23-24

- The Board also recommended the appointment of M/S Amit Gupta & Associates, Company Secretaries as Secretarial Auditors of the Company from August 12, 2023, for the FY 2023-24 and issue of certificates/ reports under applicable SEBI regulations.
 - CS Amit Gupta of Amit Gupta & Associates is a Fellow Member of the Institute of Company Secretaries of India & Insolvency Professional, engaged in the practice of the profession for the last 21 years in Corporate and allied Laws and providing out-of-the-box solutions on complex legal & strategic management issues.
 - He is a Science and Law Graduate and Diploma Holder in Banking & Finance from ICFAI.

Management Remarks



Sachin Agarwal

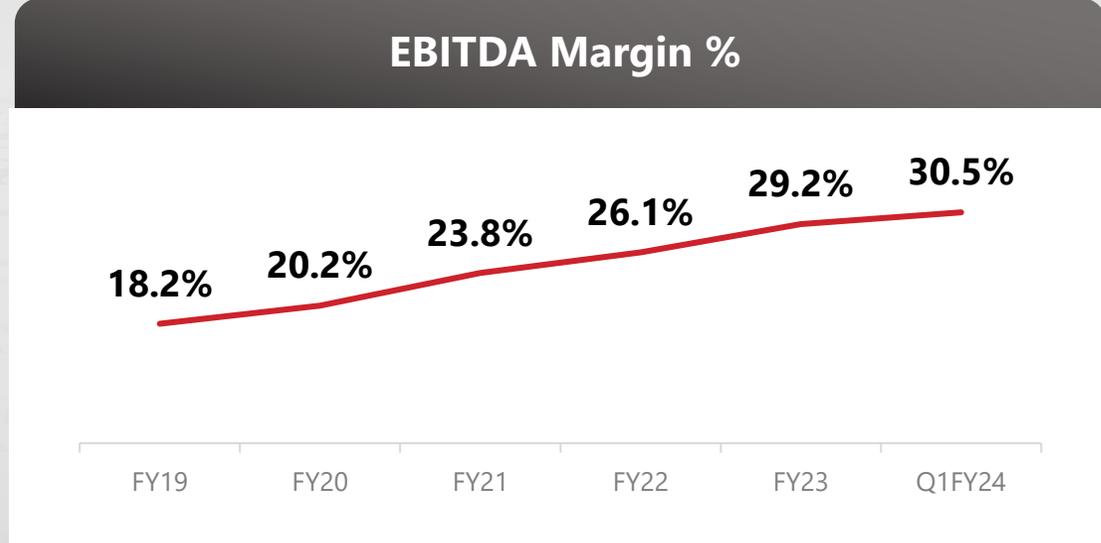
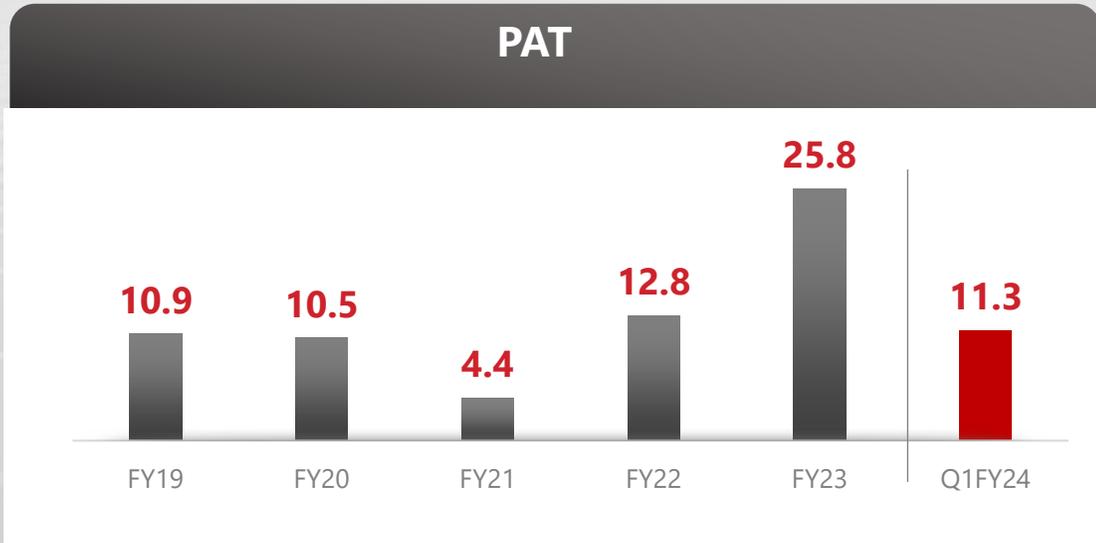
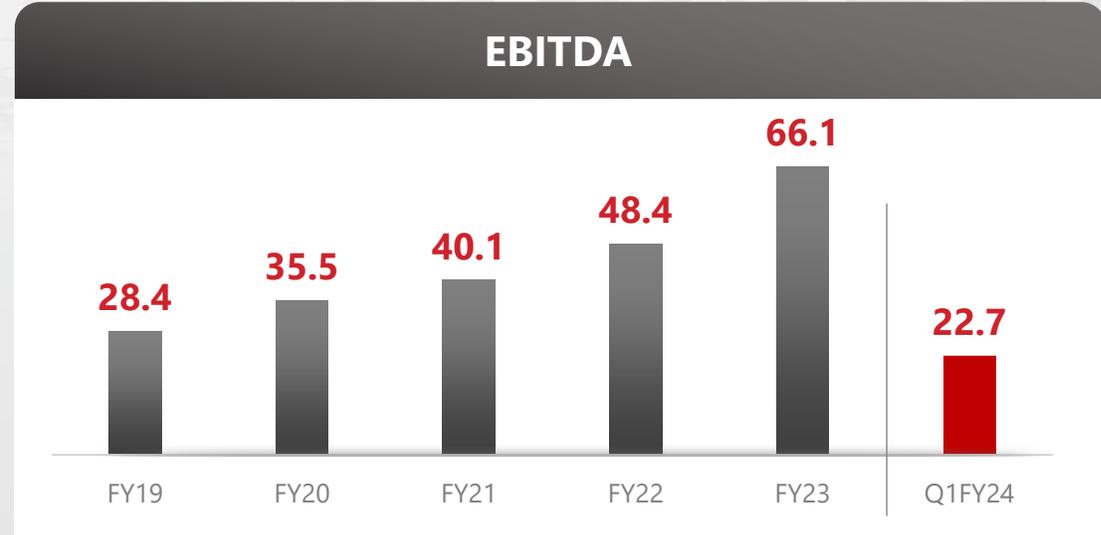
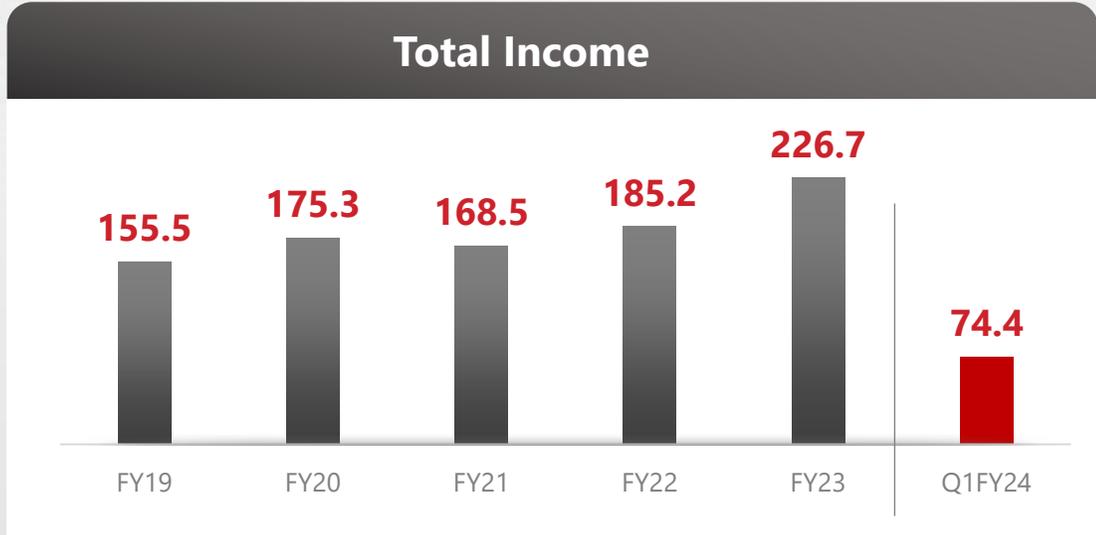
Chairman & MD

Mr. Sachin Agarwal, Chairman & Managing Director: *"We are delighted to begin the new fiscal year with a robust financial performance in Q1FY24. Notably, we also participated in the International Paris Air Show 2023 during this quarter where we showcased our exceptional capabilities and leading-edge technologies.*

Building on this momentum, I am pleased to share that Aerolloy Technologies, PTC's wholly-owned subsidiary achieved yet another milestone in Q1FY24 by receiving approval from Israel Aerospace Industries (IAI) for the supply of cast components dedicated to Aerospace applications. This accomplishment is noteworthy as it marks IAI's first engagement in sourcing cast components from India.

Additionally, PTC was honoured to be a part of the historic Chandrayaan 3 mission by ISRO and Vikram Sarabhai Space Centre with the supply of the Pump Interstage Housing manufactured by us. Another key highlight of this quarter is PTC's listing on the National Stock Exchange, India's foremost trading platform that extends nationwide access and enhanced trading options, thereby increasing liquidity for investors across the country. Our unrelenting pursuit of parity, acquisition of unique competencies, and unwavering confidence shall continue to drive us towards even more remarkable milestones in the future."

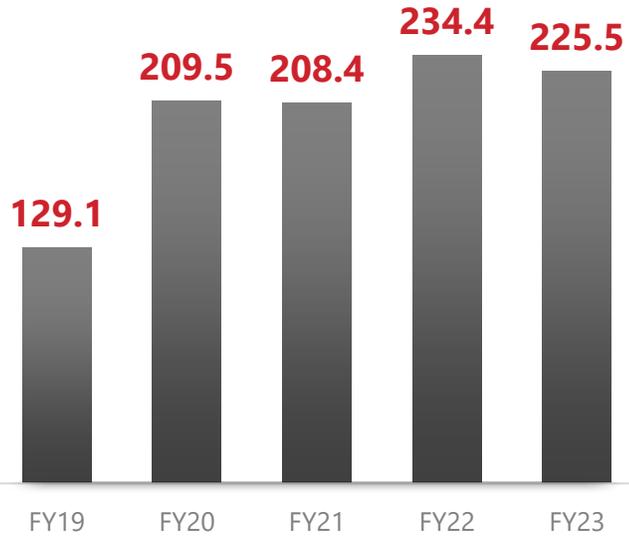
Key Financial Trends



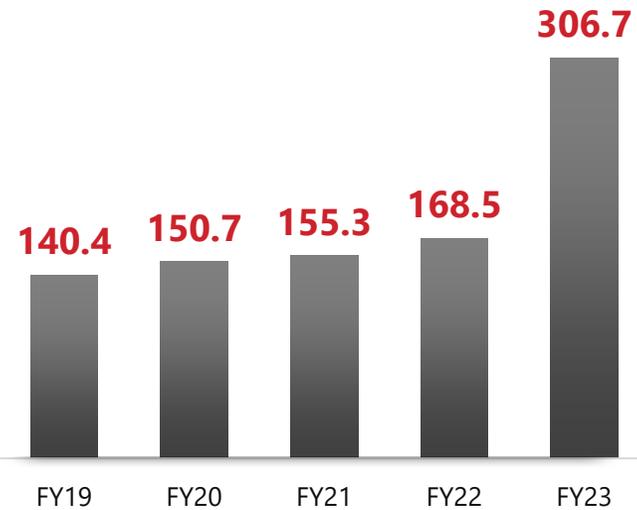
In Rs. Cr

Key Financial Trends

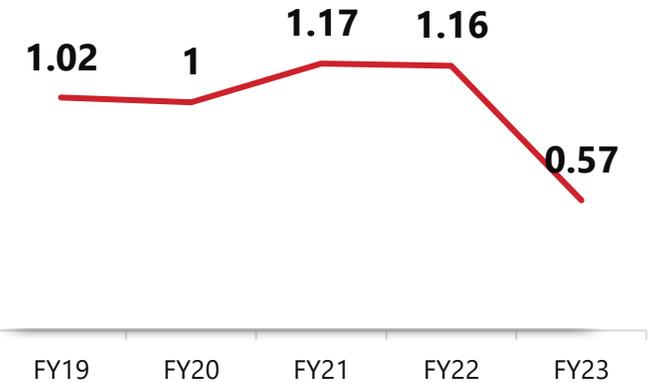
Gross Property, Plant & Equipment



Total Equity



Debt to Equity (x)

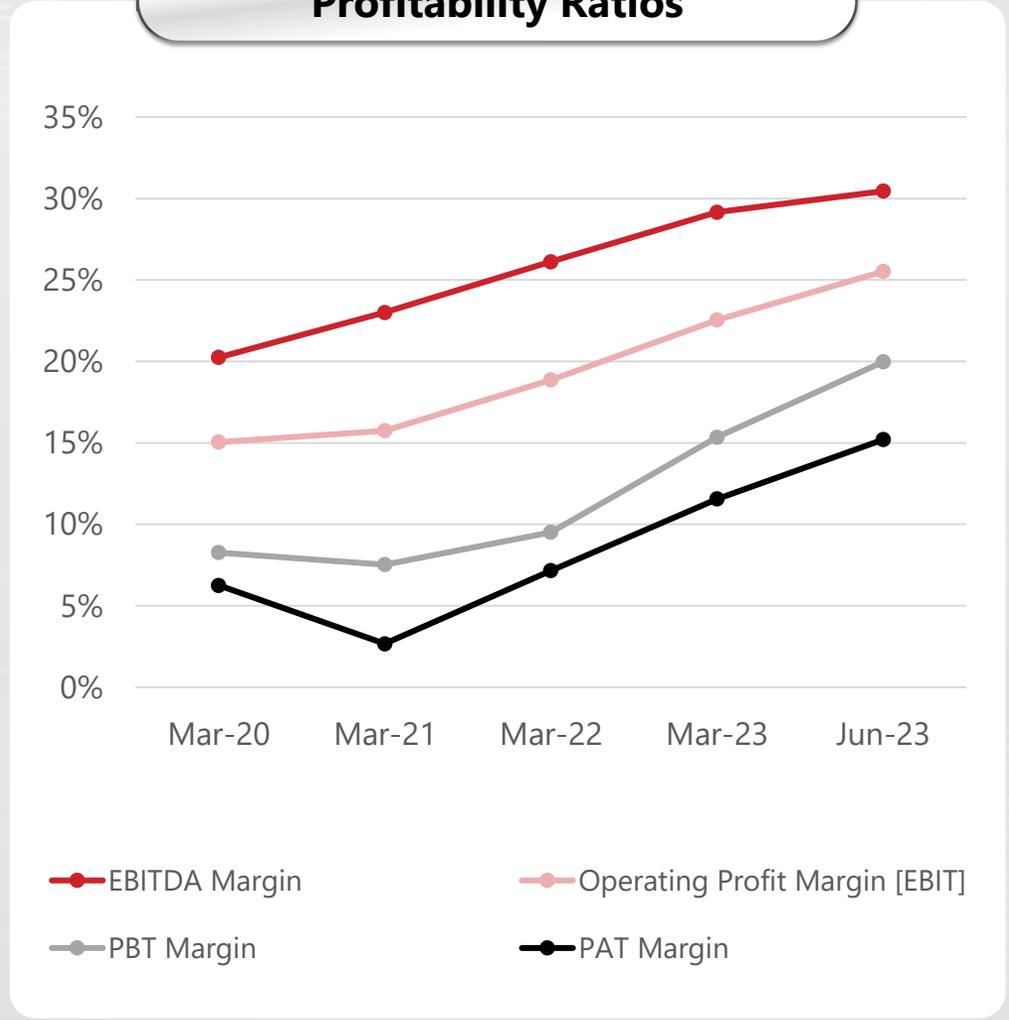


In Rs. Cr

Accounting Ratios

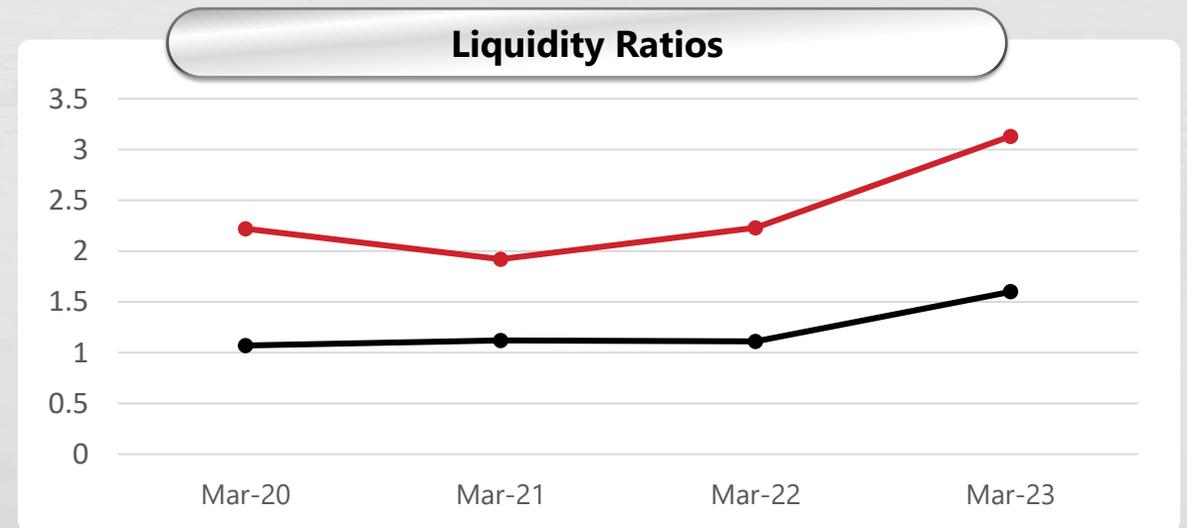
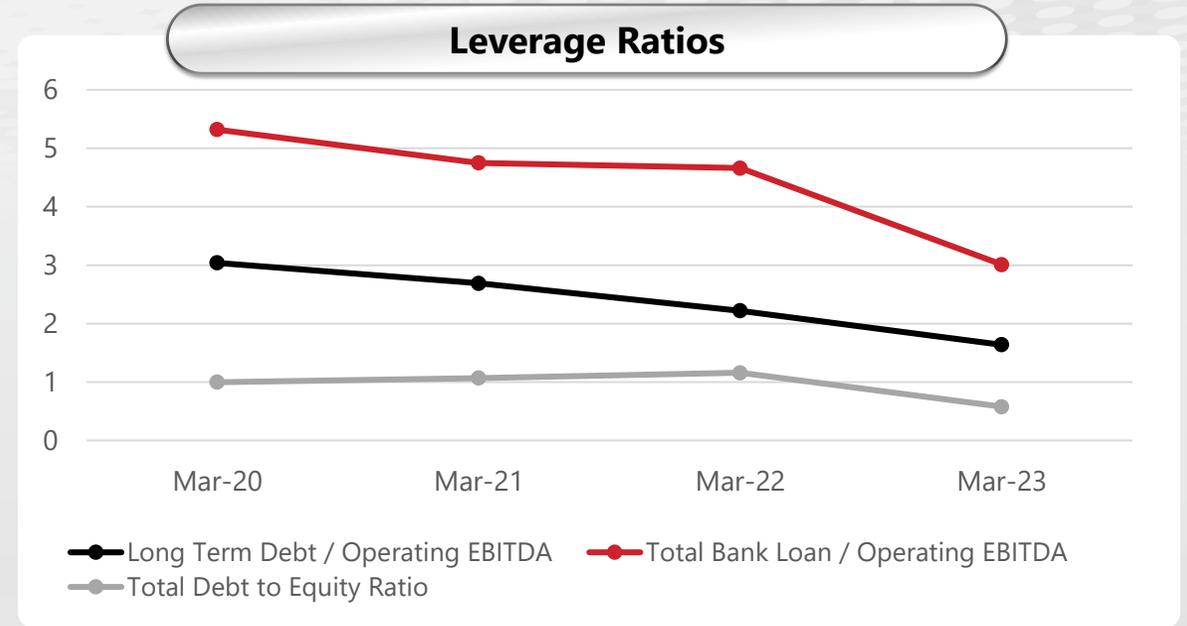
Particulars	As at March 31, 2020	As at March 31, 2021	As at March 31, 2022	As at March 31, 2023	As at June 30, 2023
Profitability Ratios					
EBITDA Margin	20.25%	23.00%	26.12%	29.16%	30.46%
Operating Profit Margin [EBIT]	15.04%	15.75%	18.86%	22.55%	25.53%
PBT Margin	8.27%	7.53%	9.51%	15.35%	19.97%
PAT Margin	6.25%	2.67%	7.16%	11.56%	15.2%
Return on Equity	6.97%	2.80%	7.60%	8.26%	-

Profitability Ratios



Accounting Ratios

Particulars)	As at March 31, 2020	As at March 31, 2021	As at March 31, 2022	As at March 31, 2023
Leverage Ratios				
Long Term Debt / Operating EBITDA	3.04	2.69	2.22	1.64
 Total Bank Loan / Operating EBITDA	5.32	4.75	4.66	3.01
 Total Debt to Equity Ratio	1.00	1.07	1.16	0.58
Liquidity Ratios				
 Current Ratio	1.07	1.12	1.11	1.60
 Interest Service Coverage Ratio (ISCR)	2.22	1.92	2.23	3.13





PASSION & COLLABORATION

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