

Santosh Shahra
Flat No.2, Sharda Building, A- Road Churchgate
Mumbai (MH)-400020

April 7, 2023

To,
Corporate Relationship
Department,
BSE Limited
1st Floor, New Trading
Ring,
Rotunda Building, P J
Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of
India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400 051

To,
The Audit
Committee
National Steel and
Agro Industries
Limited
621, Tulsiani
Chambers Nariman
Point,
Mumbai - 400021

Sub: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith the declaration required under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by and on behalf of Promoter(s) and Promoter Group of **M/s National Steel and Agro Industries Limited** as on March 31, 2023 which is undergoing corporate insolvency resolution process pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 11th April 2022.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,



Santosh Shahra
Promoter

Encl: - as above

DECLARATION

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Santosh Shahra, Promoter of M/s. National Steel and Agro Industries Limited, hereby declare on behalf of all the members of Promoter and Promoter Group including Persons acting in concert that we held 2,21,84,963 shares as on March 31, 2023 and we have not made any encumbrance of shares, directly or indirectly during the Financial Year ended March 31, 2023. Details of shareholding as on March 31, 2023 is given below:

S. No.	Particulars of the Shareholding of person(s)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
1	Abhadevi Shahra	153,039	0.34	0.34
2	Ankesh Shahra	59,900	0.13	0.13
3	Dinesh Shahra	21,000	0.04	0.04
4	Nitesh Shahra	8,000	0.02	0.02
5	Sandhya Khandelwal	12,600	0.03	0.03
6	Santosh Shahra	10,055,257	22.60	22.60
7	Sarvesh Shahra	60,000	0.13	0.13
8	Suresh Shahra (HUF)	10,000	0.02	0.02
9	Suresh Chandra Shahra and Santosh Shahra (Trustee of Mahakosh Family Trust)	3,750	0.01	0.01
10	Suyash Shahra (Trustee of Shashwat Trust)	92,350	0.21	0.21
11	APL International Private Limited	9,16,800	2.06	2.06
12	Anik Industries Limited	30,000	0.07	0.07
13	Mahakosh Holdings Pvt. Ltd.	150,000	0.34	0.34
14	NSIL Infotech Private Limited	4,135,900	9.29	9.29
15	Nutrela Marketing Pvt. Ltd.	1,220,000	2.74	2.74
16	Ruchi Infrastructure Limited	1,371,800	3.08	3.08
17	Patanjali Foods Limited (Formerly known as	8,83,500	1.99	1.99

	Ruchi Soya Industries Limited)			
18	Soyumm marketing Private Limited	83,000	0.19	0.19
19	Sarthak Global Limited	1,67,150	0.38	0.38
20	Shahra Brothers Private Limited	22,78,117	5.12	5.12
21	Vishal Soyamul Private Limited	4,72,800	1.06	1.06
TOTAL		22,184,963	49.85	49.85

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Santosh Shahra
Promoter