

25 January, 2022

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 526235

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Scrip Code: MERCATOR

Sub: Post-facto Intimation for the 11th Meeting of Committee of Creditors (CoC) of Mercator Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, this is to inform you that the Eleventh Meeting of Committee of Creditors (CoC) of Mercator Limited (Corporate Debtor) was successfully convened on Wednesday, 19 January, 2022, wherein all the resolutions including voting on resolution plan by the CoC along with other ancillary matters related thereto were put up for e-voting by the Committee of Creditors (CoC) of the Corporate Debtor.

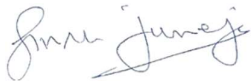
The CoC also discussed and instructed the undersigned to file an application before the Hon'ble NCLT, Mumbai Bench, seeking for extension/exclusion of CIRP by a further period of 5 weeks, for which a ballot voting was initiated considering the urgency of matter and in the interest of time. It was further decided that, in the meantime, the voting for approval of resolution plan (along with other ancillary matters related thereto) by the CoC shall be initiated by the undersigned as the resolution process is expiring at a near date as per the available timelines.

The aforementioned voting process is currently underway and the outcome of the same shall be intimated to you upon its conclusion.

Kindly take the same on record.

Thanking you,

Yours faithfully,



Girish Siriram Juneja
(IBBI/IPA-001/IP-P00999/2017-2018/11646)
Resolution Professional (RP)
Mercator Limited

Registered with IBBI:
22 Dignity Apartments,
Bon Bon Lane, 7 Bungalows,
Versova, Andheri (West),
Mumbai-400053, Maharashtra
Email - junejagirish31@gmail.com