



January 14, 2022

MCAPL: MUM: 2021-22: 0157

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Pre-Offer Advertisement

**Ref : Open Offer to the Public Shareholders of Kernex Microsystems (India) Limited
("KMIL"/"Target Company")**

With reference to the captioned Open Offer, we have carried out a Pre-Offer Advertisement today i.e. January 14, 2022 in terms of regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"].

As required, the Pre-Offer Advertisement has been published in Business Standard (English-All Editions), Business Standard (Hindi-All Editions), Navshakti (Marathi-Mumbai Edition) and Nava Telangana (Telugu-Hyderabad Edition)

We are enclosing herewith a copy of the newspaper clipping of the Pre-Offer Advertisement published in Business Standard (English-All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI"). Further, a copy of the same is also being submitted to BSE Limited, Mumbai ("BSE") and Target Company through email and hard copy is being dispatched to the Registered Office of the Target Company.

Kindly take the above information on your record and disseminate the Pre-Offer Advertisement on the website of NSE.

For Mark Corporate Advisors Private Limited

A handwritten signature in black ink, appearing to read "Manish", is written over a horizontal line.

Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

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