

Date: October 13, 2021

National Stock Exchange of India Limited

Listing Compliance Department

5th floor, Exchange Plaza, Plot No. C/1

G Block, Bandra-Kurla Complex,

Mumbai- 400051

Scrip Code: INDHOTEL

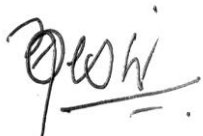
Dear Sirs,

Sub: Half-yearly Statement containing information of Debt Securities issued by the Company under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to the SEBI circular Ref. No. CIR/IMD/DF-1/67/2017, dated June 30, 2017 in respect of specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Enclosed please find the statement containing information of Debt Securities issued by the Company on private placement basis for the half-year ended September 30, 2021.

Yours sincerely,



BEEJAL DESAI

Senior Vice President

Corporate Affairs & Company Secretary (Group)

Encl. a/a

THE INDIAN HOTELS COMPANY LIMITED

CORP Office: 9th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India

REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India

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SELEQTIONS

VIVANTA

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EXPRESSIONS



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Statement containing information of Debt Securities issued by the Company on Private Placement for the half-year ended September 30, 2021

| Sr. No. | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Embedded option if any (Put Option details) | Embedded option if any (Call Option details) | Amount Issued (In Rs. Crores) | Amount Outstanding (In Rs.) | Name of the Debenture Trustee | Company 's Remarks if any |
|---------|-----------------------------------|--------------|---------------|---------------|-------------|--|------------------------|--|---|-------------------------------|-----------------------------|-------------------------------------|---------------------------|
| 1 | The Indian Hotels Company Limited | INE053A07174 | 18-11-2011 | 18-11-2021 | 10.10% | 18 th November every year till maturity | Nil | Nil | Nil | 300 | 300 | Centbank Financial Services Limited | Listed on NSE |
| 2 | The Indian Hotels Company Limited | INE053A07182 | 20-01-2017 | 15-04-2022 | 7.85% | 20 th January every year till maturity | Nil | Nil | Nil | 495 | 495 | Centbank Financial Services Limited | Listed on NSE |
| 3 | The Indian Hotels Company Limited | INE053A08107 | 23-04-2020 | 23-04-2023 | 7.50% | 23 rd April every year till maturity | Nil | Nil | Nil | 150 | 150 | Axis Trustee Services Limited | Listed on NSE |
| 4 | The Indian Hotels Company Limited | INE053A08115 | 05-06-2020 | 05-06-2023 | 7.95% | 5 th June every year till maturity | Nil | Nil | Nil | 300 | 300 | Axis Trustee Services Limited | Listed on NSE |
| 5 | The Indian Hotels Company Limited | INE053A08123 | 07-07-2021 | 07-07-2024 | 6.70% | 7 th July every year till maturity | Nil | Nil | The Issuer will have a right to exercise a Call Option such that the Debentures may be redeemed on Call Option Date(s) along with the accrued interest upto the Call Option Date. Call option date is date falling after every 6 months from the Deemed Date of Allotment | 250 | 250 | Axis Trustee Services Limited | Listed on NSE |

Certified to be true

BEEJAL DESAI
Senior Vice President
Corporate Affairs & Company Secretary (Group)

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