

Date : 26-07-2022

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: IMAGICAA

Dear Sir/Madam,

Sub: **IMAGICAA – Clarification sought**

With reference to the subject matter and your email dated 25th July, 2022 we wish to clarify as under:

- Whether any application was filed under Insolvency code for initiation of CIRP against the Company;
Yes
- If reply to the above para is yes, provide details in below format:

Date of filing application	Name of applicant	Type of creditor (financial creditor / operational creditor)	Date of disclosure made to Exchange under LODR	Status of application	Remarks
29-09-2018	Tourism Finance Corporation of India Ltd (Later assigned to ACRES)	Financial	Under General Announcement, the Company vide its letter dated Sep 20, 2018 have updated the Comprehensive Debt Resolution Plan	Pending as on date	Company had immediately challenged maintainability of this application. As on date, Company has already settled the debt of the financial

Imagicaaworld Entertainment Limited
(Formerly known as Adlabs Entertainment Limited)

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad-410 203. T: +91-2192-279 900 F: +91-22-4068 0088
Corporate Office: 9th Floor, Lotus Business Park, New Link Road, Andheri West, Mumbai-400 053. T: +91-22-4068 0000 F: +91-22-4068 0088
Corporate Identity Number (CIN): L92490MH2010PLC199925 • Website: www.imagicaaworld.com • Email: contactus@imagicaaworld.com

					creditor vide Resolution Plan
7-06-2019 as per email received from e-filing@nclt.gov.in	Corporation Bank (later merged into Union Bank of India)	Financial	07-06-2019	Pending as on date	As on date, Company has already settled the debt of the financial creditor vide Resolution Plan

3. Whether any application was admitted under the Insolvency code & whether CIRP was initiated;
NO
4. If reply to the above para is yes, provide the date of disclosure made to Exchange. If no disclosure is made, provide rationale therein.
NOT APPLICABLE

For **Imagicaaworld Entertainment Limited**

Swapnil Chari
JT. Company Secretary & Compliance Officer
(Membership No.: A58292)

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