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HDFC Bank Limited,  
Zenith House,  
Opp Race Course Gate no. 5 & 6,  
Keshavrao Khadye Marg,  
Mahalaxmi, Mumbai- 400034  
Tel.:022-39760001/0012

July 29, 2023

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051.

**Kind Attn: Sr. General Manager  
DCS - Listing Department**

**Kind Attn: Head - Listing**

Dear Sir / Madam,

**Sub: Intimation of Record Date – Suspension of trading of Warrants (ISIN INE040A13013) issued by erstwhile Housing Development Finance Corporation Limited (HDFC Limited) and transferred to HDFC Bank Limited (HDFC Bank) effective July 14, 2023.**

This is reference to the Warrants (ISIN INE040A13013) transferred to HDFC Bank effective July 14, 2023, pursuant to the Scheme of Amalgamation for amalgamation of HDFC Limited with and into HDFC Bank and in terms of clause 5.2.1 of the Terms and Conditions of the Warrants in the Placement Document dated August 10, 2020, which *inter alia* mentions that the warrant holders are entitled to exercise their right to exchange Warrants with equity shares of HDFC Bank (erstwhile HDFC Limited) upto 5.00 p.m. on August 10, 2023, in Mumbai (Warrant Exercise Period) and consequently any Warrant not exercised on or before the said Warrant Exercise Period, will lapse and cease to be valid and amounts paid towards them will stand forfeited.

In this connection, **Thursday, August 10, 2023**, being the last date for exchange of Warrants, has been fixed as the Record Date so as to enable the Warrant holder to exchange the said Warrants with equity shares of HDFC Bank. Please further note that the Warrants outstanding as on August 10, 2023 will be extinguished and will not be available for trading.

We request you to take note of the above and arrange to bring this to the notice of all concerned.

Thank you.

Yours faithfully,  
**For HDFC Bank Limited**

**Santosh Haldankar  
Company Secretary**