



DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
Email: info@duconinfra.co.in, CIN No: **L72900MH2009PLC191412**

Date: 31st December, 2021

To

BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Dear Sir/ Madam,

Sub: Outcome of Allotment Committee held on 31st December, 2021 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to our letter dated 1st February, 2021, whereby an intimation was made w.r.t. allotment of 59634400 warrants, each convertible into one fully paid up equity share of Re. 1/- each of the Company, at an issue price of Rs. 5/- each on preferential basis to Mr. Arun Govil, Managing Director and Promoter of the Company on conversion of outstanding unsecured loan.

The issue of these warrants convertible into Equity shares was authorized by shareholders of the Company by passing Special Resolution through Postal Ballot on 26th December, 2020.

In view of above, the Allotment Committee of the Company at its meeting held today i.e. 31st December, 2021 has allotted 29000000 equity shares of Re. 1/- each, upon conversion of equal number of warrants, as per the details given below:

Name of the warrant holder	Number of warrants held	Number of equity shares allotted, upon conversion of warrants
Mr. Arun Govil	29000000	29000000

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.



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Post the above allotment, the paid up capital of the Company has increased from Rs. 176675117/- (176675117 equity shares of face value of Re. 1/- each fully paid up) to Rs. 205675117/- (205675117 equity shares of face value of Re. 1/- each fully paid up).

The meeting of the Committee commenced at 12.45 p.m. and concluded at 01.00 p.m.

Please take the same on your record.

Thanking you,

Yours faithfully,

For Ducon Infratechnologies Limited

Darshit Parikh
Company Secretary