

August 05, 2021

То,	То,
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Corporate Relations Department,
Plot No. C/1, G Block,	1st Floor, New Trading Ring,
Bandra - Kurla Complex, Bandra (East),	P. J. Towers, Dalal Street,
Mumbai - 400 051.	Mumbai - 400 001.

# Sub: <u>Newspaper Advertisement - Addendum to Notice dated June 22, 2021</u>

Ref: Scrip Code – 501150 and NSE Scrip Code: - CENTRUM

Dear Sir/Madam,

This has reference to the captioned subject, we wish to inform that, the Company has dispatched the Annual Report and Notice to the Shareholders through electronic mode on August 02, 2021. In the Original Notice dated June 22, 2021, the Company had included a business Item No. 2 i.e. "To appoint a Director in place of Mr. Rajesh Nanavaty (DIN: 00005076), who retires by rotation at this meeting and being eligible, offers himself for re-appointment." However, on account of his untimely demise, it is proposed to transact the business as specified in the Addendum as Item No. 2 of the Original Notice as per below:

Item No. 2 as per the Original Notice dated June 22, 2021	To appoint a Director in place of Mr. Rajesh Nanavaty (DIN: 00005076), who retires by rotation at this meeting and being eligible, offers himself for re- appointment.
Item No. 2 as per the Addendum dated August 03, 2021	To appoint a Director in place of Mr. Ramachandra Kasargod Kamath (DIN: 01715073), who retires by rotation at this meeting and being eligible, offers himself for re-appointment.

The said Addendum to the Notice is emailed to the shareholders separately on August 03, 2021

We further wish to inform you that, this Addendum shall form an integral part of the Original Notice and shall be read in conjunction thereto.

Addendum to the Notice is being published in the newspaper(s), which is enclosed herewith. The said addendum along with Original Notice is available on the website of the Company at <u>www.centrum.co.in</u>.

Kindly acknowledge the receipt and take the same on your record.

Thanking you.

Yours Faithfully, For Centrum Capital Limited

Mumi

Alpesh Shah Company Secretary

Encl: as above

# Centrum Capital Limited (CIN: L65990MH1977PLC019986)

**Corporate Office**: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098. Tel: +91 22 4215 9000 **Registered Office**: 2<sup>nd</sup> Floor, Bombay Mutual Building, Dr. D. N. Road, Fort, Mumbai – 400 001. Tel: +91 22 2266 2434 Email : <u>info@centrum.co.in</u> Website: www.centrum.co.in

# सेंट्रम कॅपिटल लिमिटेड

# सीआयएन: एल६५९९०एमएच१९७७पीएलसी०१९९८६

**नोंदणीकृत कार्यालय:** बॉम्बे म्यूच्यूअल बिल्डिंग, २रा मजला, डॉ. डी. एन. रोड, फोर्ट, मुंबई - ४०० ००१ कॉपोरिट कार्यालय: ''सेंट्रम हाऊस'', सी.एस.टी. रोड, विद्यानगरी मार्ग, कलिना, सांताक्रुझ (पूर्व), मुंबई - ४०० ०९८ तरध्वनी: ०२२ ४२१५ ९०००: फॅक्स: ०२२ ४२१५ ९९४०: ई-मेल: cs@centrum.co.in: संकेतस्थळ: www.centrum.co.in

कंपनीच्या भागधारकांच्या माहितीसाठी सेंट्रम कॅपिटल लिमिटेडच्या

# ४३व्या एजीएमच्या सूचनेस पुरकपत्र

इलेक्ट्रॉनिक माध्यम व्हिडिओ कॉन्फरन्स (''व्हीसी'') किंवा अदर ॲडिओ व्हिज्युअल मिन्स (''ओएव्हीएम'') मार्फत गुरुवार, २६ ऑगस्ट, २०२१ रोजी दु. ०३.०० वा. आयोजित होणाऱ्या ४३ व्या वार्षिक सर्वसाधारण सभेच्या (''एजीएम'') दिनांक २२ जून, २०२१ च्या सूचने संदर्भात हे आहे. २२ जून, २०२१ च्या मूळ सूचनेमध्ये, कंपनीने कामकाजाची एक बाब म्हणून बाब क्र. २ चा म्हणजेच ''ह्या सभेत जे यथाक्रम निवृत्त होत आहेत व पात्र असल्याने पुनर्नियुक्तीसाठी स्वतःला प्रस्तावित करत आहेत त्या श्री. राजेश नानावटी (डीआयएनः ००००५०७६) च्या जागी एका संचालकांची नियुक्ती करणे'' समाविष्ट केली होती. तथापी, त्यांच्या अकाली निधनामुळे खालील प्रमाणे मूळ सूचनेची बाब क्र. २ म्हणून पुरकपत्रात विनिर्दिष्टीत केल्या प्रमाणे कामकाज करण्याचे प्रस्तावित आहेः						
दिनांक २२ जून, २०२१ च्या मूळ सूचनेनुसार बाब क्र. २	ह्या सभेत जे यथाक्रम निवृत्त होत आहेत व पात्र असल्याने पुनर्नियुक्तीसाठी स्वतःला प्रस्तावित करत आहेत त्या श्री. राजेश नानावटी (डीआयएनः ००००५०७६) च्या जागी एका संचालकांची नियुक्ती करणे.					
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बदल्यांत पुरकपत्रातील प्रस्तावित कामकाजाच्या बाबीचा कृपय पुरकपत्र कंपनीची वेबसाईट www.centrum.co.in वर अपलो	बत वाचले जावे. त्यांचे अधिकार वापरण्यासाठी २२ जून, २०२१ दिनांकित मूळ सूचनेच्या बाब क्र. २च्या					
ठिकाणः मुंबई दिनांकः ०४ ऑगस्ट, २०२१	सेंट्रम कॅपिटल लिमिटेड च्या वतीने आणि साठी सही/- अल्पेश शाह कंपनी सेक्नेटरी					

### continued from previous page

- (iii) no injunction, restraining order or other order or any other legal or regulatory restraint or prohibition having been issued or made by any court of competent jurisdiction, or any legal proceedings commenced or threatened by any governmental authority which (1) prevents the consummation of the transactions contemplated in the SSA or the Transaction Documents (as defined in the SSA); or (2) adversely affects in any respect Acquirer 1's right to exercise full rights of ownership of the Subscription Shares, or Acquirer 1's rights under the SSA;
- (iv) there being no legal proceedings commenced or threatened in writing by a governmental authority seeking to (1) prohibit the consummation of the transactions contemplated in the SSA; (2) limit the exercise by Acquirer 1 of any rights pertaining to the ownership of the Subscription Se (3) impose adverse conditions upon the ownership or operations of the Target Company;

(v) no Material Adverse Effect (as defined in the SSA) having occurred;

- (vi) the Company Warranties (as defined in the SSA) being true, accurate and complete and not misleading at all times up to and on the Completion Date (as defined in the SSA); and
- (vii) the Target Company not having breached any undertaking, covenant or obligation under the SSA or any Transaction Document (as defined in the SSA) and having performed and complied with all of their respective agreements, undertakings, covenants, obligations and conditions under each such document that are required to be performed or complied with by the Target Company on or before Completion (as defined in the SSA)
- 7.2. Until the Completion Date / Control Date (as defined in the SSA), the Target Company is subject to customary standstill covenants as set out in the SSA.
- The allotment of the Subscription Securities shall take place within such date as specified in Regulation 170 7.3. of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The consideration paid by Acquirer 1 to the Target Company for the Subscription Securities shall be held by the Target Company in a separate account and shall be utilized after Completion and after filing of the return of allotment
- On the Control Date (as defined in the SSA), the Target Company shall hold a board meeting inter alia to approve the following (in a form and substance acceptable to Acquirer 1): (i) re-constitution of the board of the Target Company, (ii) adoption of restated articles of association of the Target Company, subject to the approval of the shareholders of the Target Company; and (iii) adoption of the Tata group's code of conduct
- So long as Acquirer 1 and / or its affiliates are classified as the promoter / promoter group of the Target Company, the Acquirer 1 shall control the composition of the board of directors of the Target Company and be entitled to nominate its directors (except the independent directors, who shall be appointed in accordance with the provisions of applicable law). The board of directors shall appoint one of Acquirer 1's nominee directors as the chairman of the Target Company, upon notice from Acquirer 1
- 7.6. Subject to applicable law, the Target Company shall co-operate with, and undertake best efforts as required by, Acquirer 1 and/or its affiliates to enter into brand license agreements to enable the Target Company to use the trade name of Acquirer 1 and/or its affiliates and change the name of the Target Company, at any time on or after the Control Date (as defined in the SSA).
- The SSA may be terminated by Acquirer 1 on occurrence of certain events which inter alia include (i) if any conditions specified in the SSA, including those specified in paragraph 7.1 above, have not been fulfilled (or waived by Acquirer 1 in writing);
- (ii) Completion (as defined in the SSA) has not occurred on or before the Long Stop Date (as defined in the SSA); and
- (iii) if a Material Adverse Effect (as defined in the SSA) has occurred.
- The following are the key terms under each SPA:
- The obligations of Acquirer 1 to purchase the Sale Shares is subject to the fulfilment of the following 8.1. conditions (unless waived by Acquirer 1):
- (i) the Warranties (as defined in the SPA) being true, correct and not misleading from the date of execution of the SPA until the Closing Date (as defined in the SPA);
  - (ii) no Material Adverse Effect (as defined in the SPA) having occurred;
- (iii) the Sellers not having breached any undertaking, covenant or obligation under the SPA and having performed and complied with all of its respective agreements, undertakings, covenants, obligations and conditions required to be performed or complied with by the Sellers on or before Completion (as defined in the SPA)
- The SPA may be terminated at any time pursuant to the mutual consent of the respective Sellers and 8.2. Acauirer 1 in writina
- The prime objective of the Acquirers and the PAC for undertaking the Underlying Transaction and the Open 9 Offer is to have substantial holding of Equity Shares and voting rights, accompanied by acquisition of control of the Target Company. Further, the Acquirers and the PAC see a very large opportunity in the telecom sector both in India and international markets. They plan to work with the experienced team of the Target Company to benefit from the growth opportunity from new cycle of investment in new evolving telecom technologies and fiber-based broadband rollouts
- SHAREHOLDING AND ACQUISITION DETAILS III.
- The current and proposed shareholding of the Acquirers and the PAC in the Target Company and the details of its

of its acquisition are as follows:				
Details	Acquirer 1	Acquirer 2	PAC	

(d)	(d) The volume-weighted average market price per Equity Share for a period of sixty trading days immediately preceding the date of the PA as traded on the Stock Exchange where the maximum volume of trading in the Equity Shares of the Target Company is recorded during such period and such shares being frequently traded	
(e)	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for	Not Applicable

**DSE** State Bank of India

शाखा: स्ट्रेस्ड ॲसेटस् रिझोल्युशन ग्रुप, कमर्शिअल III शाख

जोडपत्र - Ⅳ - ए [नियम ८(६) तरतुदी पहा]

स्थावर मिळकतीच्या विक्रीकरिता विक्री सूचना

सिक्युरीटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ (६) च्या तस्तुर्दीसह वाचत सिक्युरिटाथझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मिळकतींच्या विक्रीसारी इं-दिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेषकरून कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, स्टेट बँक ऑफ इंडिया च्या प्राधिकृत अधिकाऱ्यांनी ज्यांचा सांकेतिक कब्जा घेतला होता त्या तारणी धनकोंकडे गहाण/भारग्रस्त राजने प्रतित्वी प्रतित्वी प्रतित्वी प्रतित्वे प्रतित्वे प्रतित्वे प्रतित्वे प्रतित्व प्रतित्व प्रतित्व प्रतित्व असलित्या खालात स्थावर मिळकती, मे. **ओमीवाम कन्स्ट्रक्याल (कर्जदार)** यांच्याकडून तारण थान्त्री ता यो थान्त्री ता यो था थकीत असलेल्या **रू. १०,६६,९३,००९.०० +** त्यावर २८.१२.२०१७ पासून कंत्राट द्राने त्यावरील व्याज + खर्च आणि परिव्यय (काही असल्यास, वजा रोकड वसुली) वसुलीसाठी ७ **सप्टेंबर, २०२१** रोजी **'जसे आहे जेथे आहे**' 'जसे आहे जे आहे' आणि 'जे काही आहे तेथे आहे' तत्त्वाने विकल्या जातील. मिळकतीची राखीव किंमत आणि रक्कम खाली दिली आहे :

स्थावर मिळकतीचे वर्णन

सीटीएस क्र. १६३४, डॉ. आंबेडकर रोड जेएनसी, पाली हिल, गाव खार दांडा, मुंबई वर स्थित ओम पॅलेस इमारत येथे

तळमजल्यावर एफएसआय आणि टीडीआर १५० चौ.मीटर्स

सह कॅनोपी आणि समोरील बाजूस १०० चौ.मीटर्स मोकळी जागा पार्किंग करीता गेट क्र. २ चा अनन्य वापर

सरावेज (प्रवायकरिता दिनांक आणि वेळ मिळकतीच्या निरिक्षणाकरिता दिनांक आणि वेळ ०१.०९.२०२१: स. ११.३० ते दु. ४.०० पर्यंत

सदर प्रकाशन हे सर्व संबंधित पक्षकारांकरिता ई-लिलावासाठी अगोदरची ३० दिवसांच्या सूचना बावायपात येत आहे. विक्रीच्या अटी आणि तपशिलाकरिता कृपया स्टेट बँक ऑफ इंडिया, तारण धनकोंची संकेतस्थळ www.sbi.co.in आणि https://www.mstcecommerce.com/auctiontionhome/ibapi/index.jsp. मध्ये पुरविलेले लिंक उल्लेखावे.

पत्ता : स्टेट बँक ऑफ इंडिया, एसएआरजीसी III.

शाखा, ११२–११५, पहिला मजला, प्लॉट क्र. २१२, पश्चिम विंग, तुलसीआनी चेंबर्स, फ्री प्रेस जर्नल मार्ग,

राखीव किंमत

**दिनांक :०७.०९.२०२१, वेळ** : ६० मिनिट स. ११.०० ते दु १२.०० सह प्रत्येकी ५ मिनिटांच्या अमर्यादित विस्तारासह.

०७.०९.२०२१ रोजी किंवा पूर्वी ई-लिलाव सुरु होण्याआधी

प्राधिकृत अधिकारी, स्टेट बँक ऑफ इंडिया

रु. १,००,०००/ - आणि रु. एक लाखाच्या पटीत

. राम कुमार शर्मा, मोबाईल ९८९२७५४६३६ श्री ललित कुमार गुप्ता, मोबाईल ७०७३९१२७७७

(रु. करोड) रक्कम (इएमडी)

९०,६०,०००.०

सही /

VII.

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IX.

नरिमन पॉईंट, मुंबई- ४०००२१.

प्राधिकृत अधिकाऱ्यांचा तपशील

ईमेल आयडी : team7.61341@sbi.co.in . गोबाईल क. ९८९२७५४६३६

स्थावर मिळकतीचा तपशील पुढीलप्रमाणे

ई-लिलावाचे दिनांक आणि वेळ बोली वाढीव रक्कम

इएमडीच्या सादरीकरणाकरिता आणि भागीदारांचे विनंतीपत्र/केवायसी

संपर्क व्यक्ती/संपर्क क्रमांक

विनांकः ०४.०८.२०२१

ठिकाण : मुंबई

हक्क विले

ओमशिवम

कन्स्टक्शन

धारकाचे नाव

**नाव**ः राम कुमार शर्मा

- er parameters as are customary fo valuation of shares of such companies The per Equity Share value computed under Regulation 8(5) of the (f) Not Applicable
- SEBI (SAST) Regulations, if applicable

Note: (1) Not applicable since the acquisition is not an indirect acquisition

- Source: Certificate issued by S.V. Shah & Associates, Chartered Accountants (FRN: 139517W) dated July 29, 2021.
- In view of the parameters considered and presented in the table in paragraph 4 above, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers (a) to (f) above i.e. INR 258.00 per Equity Share and the same has been certified by S.V. Shah & Associates, Chartered Accountants (FRN: 139517W). Accordingly, the Offer Price is justified in terms of the SEBI (SAST) Regulations.
- There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be revised in the event of any corporate actions like bonus, rights, split etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the Tendering Period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- An upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, may be undertaken by the Acquirers and the PAC at any time prior to the commencement of 1 (one) Working Day before the commencement of the Tendering Period of this Offer, in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. Further, in the event of any acquisition of the Equity Shares by the Acquirers and/or the PAC, during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price per Equity Share, the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition, in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirers and/or the PAC shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the Tendering Period of this Open Offer and until the expiry of the Tendering Period of this Open Offer.
- As on the date of this DPS, there is no revision in the Offer Price or Offer Size. In the event of a revision in the Offer Price or Offer Size, the Acquirers and the PAC shall: (a) make corresponding increases to the Cash Escrow Amount and / or Bank Guarantee (as defined below); (b) make a public announcement in the same newspapers in which this DPS has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges, and the Target Company at its registered office of such revision.
- 9. If the Acquirers and/or the PAC acquire Equity Shares of the Target Company during the period of 26 (twenty six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirers and the PAC shall pay the difference between the highest acquisition price and the Offer Price, to all the Eligible Shareholders whose shares have been accepted in the Offer, within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of shares of the Target Company in any form

# FINANCIAL ARRANGEMENTS

4.

5.

- The Maximum Consideration, i.e. total funding requirement for the Open Offer assuming full acceptance of the Offer, is INR 10,38,59,52,798 (Indian Rupees one thousand thirty eight crores fifty nine lakhs fifty two thousand seven hundred and ninety eight only).
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers and the Manager have entered into an escrow agreement with Kotak Mahindra Bank Limited (acting through its branch office at Mittal Court, Nariman Point, Mumbai, India, the "Escrow Agent") ("Escrow Agreement"), and the Acquirers have created an escrow account named "Panatone Finvest Limited - Escrow Account" ("Open Offer Escrow Account") with the Escrow Agent.
- By way of security for performance by the Acquirers of their obligations under the SEBI (SAST) Regulations Acquirer 1 has furnished an unconditional, irrevocable, and on demand bank guarantee dated July 31, 2021 from Kotak Mahindra Bank Limited ("Bank Guarantee"), for an amount of INR 1,79,00,00,000 (Indian Rupees one hundred and seventy nine crore only), in favour of the Manager. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirers, the PAC or the Target Company. The Bank Guarantee is valid up to April 29, 2022 and Acquirer 1 has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in a with the SERI (SAST) Regulations. The Manager has been duly authorised t

# मुंबई, गुरुवार, ५ ऑगस्ट २०२१ | **नव** अक्ति १३

	केसी इंडस्ट्रीज लिमिटेड							
	सीआयएन क्र.: एल७०१०२एमएच१९४२पीएलसी००६४८२							
	नों. का.: ओल्ड कमानी चेंबर्स, ३२-रामजीभाई कमानी मार्ग, बॅलार्ड इस्टेट, मुंबई-४००००१							
	वेबसाईटः www.kayceeindustries.com ईमेल आयडीः harshal_patil@kayceeindustries.com द्. क्र.: ०२२-२२६१३५२१							
	फॅक्स क्र.: २२६१३५२१ ईमेल आयडी: complianceofficer@cms-kaycee.co.in							
	३० जून, २०२१ रोजी संपलेल्या तिमाहीसाठी अले				ा रतास			
	३० जून, २०२३ राजा सपलल्पा तिमहासाठा जल	ाजापात्वता	ગાલતાવલ					
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अनु.	•		संपलेली तिमार्ह		संपलेले वर्ष			
ял.	तपशील			30.08.2020				
		अलेखापरिक्षित		अलेखापरिक्षित				
१	प्रवर्तनातून एकूण उत्पन्न	४१५.३८	७७९.१०	૨૭५.૮૨	२,३०६.५७			
ę	कालावधीसाठी निव्वळ नफा/(तोटा) (कर, अपवादात्मक							
	आणि/किंवा अनन्यसाधारण बाबींपूर्वी)	શ.५७	५१.५८	-१६.२३	१०९.८०			
ş	कालावधीसाठी करपूर्व निव्वळ नफा/(तोटा) (अपवादात्मक							
	आणि/किंवा अनन्यसाधारण बाबींनंतर)	શ.५७	હર.રર	-२०.६१	१२४.८९			
۲	कालावधीसाठी करोत्तर निव्वळ नफा/(तोटा) (अपवादात्मक							
	आणि/किंवा अनन्यसाधारण बाबींनंतर)	१.१७	40.48	-२०.६१	۲۵.۲۶)			
4	कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न (कालावधीसाठी नफा/							
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ε	समभाग भांडवल	६३.४७	६३.४७	६३.४७	६३.४७			
ی	मागील वर्षाच्या लेखापरिक्षित ताळेबंदात दाखवल्याप्रमाणे राखीव							
	(पुनर्मूल्यांकित राखीव वगळून)				१,४२१.३७			
٢	प्रति समभाग प्राप्ती (प्रत्येकी रु. १००/- चे)							
	(अखंडित आणि खंडित कामकाजासाठी)							
	१. मूलभूतः	१.८४	68.42	-३२.४७	१३३.६२			
	२. सौम्यिकृतः	٤.८४	૭९.५૮	-32.80	१३३.६२			
टीपा								
	४ ऑगस्ट, २०२१ रोजी झालेल्या लेखापरीक्षण समिती व संचालक मंडळ	ाच्या बैठकीत वगेल	। निष्कर्ष प्रनर्विलो	कित केले				
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	दाखल केलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा एव							
	रक्सचेंजेस आणि सूचिबध्द मंडळाची (www.bseindia.com) वेबसाईटर			-				
				केसी इंडस्ट्रीज				
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	ाणः मुंबई				नतेंद्र वखारीया			
ादना	कः ४ ऑगस्ट, २०२१		सचालव	ॸ – डीआयएन क्र	. ୦୦୦୪७७७७			

Sr. No.	Activity	Schedule (Date and Day) <sup>⑴</sup>
1.	Date of PA	Thursday, July 29, 2021
2.	Date of publication of this DPS	Thursday, August 05, 2021
3.	Last date for filing of the draft letter of offer ("DLoF") with SEBI	Thursday, August 12, 2021
4.	Last date for the public announcement for competing offer(s)	Monday, August 30, 2021
5.	Last date for receipt of SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, September 06, 2021
6.	Identified Date <sup>(2)</sup>	Wednesday, September 08, 20
7.	Last date by which the letter of offer ("LoF") is to be dispatched to the Eligible Shareholders whose names appear on the register of members on the Identified Date	Thursday, September 16, 2021
8.	Last date for upward revision of the Offer Price / Offer Size	Tuesday, September 21, 2021
9.	Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Eligible Shareholders for this Open Offer	Tuesday, September 21, 2021
10.	Date of publication of Offer opening public announcement in the newspapers in which this DPS has been published	Wednesday, September 22, 20
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Thursday, September 23, 2021
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, October 06, 2021
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Eligible Shareholders	Friday, October 22, 2021
14.	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	Friday, October 29, 2021

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and may have to be revised accordingly.

(2) The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the LoF would be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Eligible Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period.

#### PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER VIII.

All Eligible Shareholders, whether holding shares in physical form or dematerialized form, registered or unregistered are eligible to participate in this Offer at any time during the Tendering Period, i.e. the period from the Offer Opening Date till the Offer Closing Date.

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may also participate in this Offer Accidental omission to send the LoF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LoF by any such person will not invalidate the Offer.

Eligible Shareholders may also download the LoF from SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

- The Open Offer will be implemented by the Acquirers through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 issued by SEBI and as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.
- BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer.
- The Acquirers have appointed Kotak Securities Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Kotak Securities Limited **C** kotak

27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 Contact Person: Sanjeev Sharma

Tel: 1800 209 9191 Email: service.securities@kotak.com Website: www.kotaksecurities.com

	Number of Equity Shares/ voting rights	% <sup>(6)</sup>	Number of Equity Shares/ voting rights	% <sup>(6)</sup>	Number of Equity Shares/ voting rights	% <sup>(6)</sup>
Shareholding as on the PA date	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the PA date and the DPS date <sup>(1)</sup>	2,31,97,667	15.0%	Nil	Nil	Nil	Nil
Post Offer shareholding as of 10th Working Day after the closure of the Open Offer (assuming the entire 26% is tendered in the Open Offer) <sup>(2(2)(4(6)</sup> )	U		97,57,182 3%)		Nil	Nil

Notes:

- (1) Equity Shares acquired by Acquirer 1 through the stock exchange settlement process, in accordance with Regulation 22(2A) of the SEBI (SAST) Regulations. This includes acquisition of 11,97,667 Sale Shares pursuant to the SPA. Please refer to paragraph 1.8 of Part I of this DPS for further details.
- (2) Including: (a) 1,93,79,845 Subscription Shares to be issued by the Target Company to Acquirer 1 through the Preferential Issue, (b) 3,68,21,706 Equity Shares to be issued by the Target Company to Acquirer 1 on exercise of 3,68,21,706 Series A Warrants (assuming Acquirer 1 exercises all of the Series A Warrants), (c) Up to 13,00,000 Equity Shares acquired / to be acquired under the SPA, and (d) 2.20.00.000 Equity Shares acquired through the stock exchange settlement process, as mentioned in paragraphs 1.8(ii) and 1.8(iii) of Part I of this DPS.
- (3) Acquirer 1 proposes to exercise the Series A Warrants not later than 26 (twenty six) weeks from the expiry of the Offer Period.
- (4) The number of Equity Shares to be acquired by each of the Acquirers under the Open Offer will be decided by the Acquirers basis the response received from the Eligible Shareholders under the Open Offer.
- (5) In addition to above, if and when Acquirer 1 exercises the Series B Warrants (assuming Acquirer 1 exercises all of the Series B Warrants), Acquirer 1 would be allotted 1,55,03,876 Equity Shares representing 9.1% of the voting share capital of the Target Company (assuming the voting share capital is the aggregate of the Expanded Voting Share Capital and the Equity Shares allotted pursuant to the exercise of the Series B Warrants).
- (6) Calculated as a percentage of the Expanded Voting Share Capital.
- As on date of this DPS, none of the members of the board of directors of the Acquirers and the PAC hold 2. any Equity Shares of the Target Company.

#### OFFER PRICE IV.

- The Equity Shares are listed on the NSE and the BSE.
- The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e. from July 1, 2020 to June 30, 2021 2. ("Relevant Period"), is as given below:

Stock exchange	Total traded volumes during the Relevant Period ("A")	Weighted average number of Equity Shares during the Relevant Period ("B")	Trading turnover % (A/B)
BSE	2,49,94,685	9,28,24,480	26.9%
NSE	14,63,59,668	9,28,24,480	157.7%

(Source: www.nseindia.com, www.bseindia.com)

- Based on the above, the Equity Shares are frequently traded on both NSE and BSE in terms of Regulation 3 2(1)(j) of the SEBI (SAST) Regulations.
- The Offer Price of INR 258.00 (Indian Rupees two hundred and fifty eight only) per Equity Share has been determined in terms of Regulation 8(2) of the SEBI (SAST) Regulations, being the highest of the following narameters:

Sr. No.	Details	Price
(a)	(a) The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e. the price per Equity Share under the SSA and SPA	
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirers or the PAC, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirers or the PAC, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable

of the Bank Guarantee in terms of the SEBI (SAST) Regulations. Further, in accordance with Regulation 17(4) of the SEBI (SAST) Regulations, Acquirer 1 has made a cash deposit of a sum of INR 10,39,00,000 (Indian Rupees ten crore thirty nine lacs only) in the Open Offer Escrow Account ("Cash Escrow Amount"). This cash deposit is in excess of 1% of the Maximum Consideration in accordance with the SERI (SAST) Regulations. The Acquirers have solely authorized the Manager to realize the monies investments lying to the credit of the Open Offer Escrow Account as per the provisions of the SEBI (SAST) Regulations

- The Acquirers and PAC have earmarked investments in government securities ("Liquid Investments") of INR 891.7 crore, exclusively for the firm financing arrangements under Regulation 25(1) of the SEBI (SAST) Regulations for the purpose of meeting the Acquirers' and PAC's obligation with respect to the Open Offer. The Acquirers and PAC have made firm financial arrangements for fulfilling the payment obligations under this Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, and the Acquirers are able to implement this Offer
- S.V. Shah & Associates, Chartered Accountants (FRN: 139517W) has vide its certificate dated July 29. 2021, certified that the Acquirers and the PAC has adequate and firm financial resources through verifiable means to fulfill their obligations under this Offer.
- Based on the above, the Manager is satisfied that firm arrangements have been put in place by the Acquirers and the PAC to fulfill their obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the Cash Escrow Amount and/or Bank Guarantee as mentioned above shall be made by the Acquirers and/or the PAC, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

#### STATUTORY AND OTHER APPROVALS VI.

- As on the date of the DPS, to the best of the knowledge of the Acquirers and the PAC, there are no statutory approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except receipt of necessary approvals from shareholders of the Target Company and the Stock Exchanges for the Preferential Issue. However, if any statutory or other approval(s) becomes applicable prior to the completion of the Offer, the Offer would also be subject to such statutory or other approval(s) being obtained and the Acquirers and the PAC shall make necessary applications for such approvals.
- All Eligible Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserves the right to reject such Offer Shares. Eligible Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open
- 3. Where statutory or other approval(s) extends to some but not all of the Eligible Shareholders, the Acquirers shall have the option to make payment to such Eligible Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer
- In case of delay in receipt of any statutory or other approval(s) which may be required by the Acquirers and the PAC, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that such delay in receipt of the requisite statutory or other approval(s) was not attributable to any willful default, failure or neglect on the part of the Acquirers and/or the PAC to diligently pursue such approval(s), grant an extension of time for the purpose of completion of this Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest by the Acquirers and/or the PAC to the Eligible Shareholders whose Offer Shares have been accepted in the Offer, at such rate as may be prescribed by SEBI from time to time, in accordance with Regulations 18(11) and 18(11A) of the SEBI (SAST) Regulations.
- In terms of Regulation 23(1) of the SEBI (SAST) Regulations, the Acquirers and the PAC shall have the right to withdraw the Open Offer: (a) in the event that any of statutory or other approvals specified in this Part VI 5. (Statutory and Other Approvals) or those which become applicable prior to completion of the Open Offer are finally refused; or (b) if any of the conditions under the SSA, as set out in paragraph 7.1 of Part II (Background to the offer) of the DPS, are not satisfied, for reasons outside the reasonable control of the Acquirers and the PAC. In the event of such a withdrawal of the Open Offer, the Acquirers and the PAC (through the Manager) shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

2

- NSE Capital Market: INB230808130 BSE Equity: INB010808153 CIN: U999999MH1994PLC134051
- All Eligible Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- The Acquisition Window will be provided by the Stock Exchanges to facilitate placing of sell orders. Before placing the orders, the concerned Eligible Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of the Indian Clearing Corporation Limited and/or the National Securities Clearing Corporation ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- In the event the Selling Broker of a shareholder is not registered with any of the Stock Exchanges, then that Eligible Shareholder can approach the Buying Broker and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker in compliance with the applicable SEBI regulations
- Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LoF to the Registrar to the Offer so as to reach them within 2 (two) 10. days from Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LoF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LoF. The process for tendering the Offer Shares by the Eligible Shareholders holding physical Equity Shares will be separately enumerated in the LoF.
- The detailed procedure for tendering the equity shares in the Offer will be available in the LoF which is expected to be available on SEBI's website (www.sebi.gov.in).

# OTHER INFORMATION

- The Acquirers, the PAC and their directors, in their capacity as directors, accept responsibility for the information contained in the PA and this DPS (other than as specified in paragraph 2 below) and also for the obligations of the Acquirers and the PAC laid down in the SEBI (SAST) Regulations in respect of this Offer.
- The information pertaining to the Target Company contained in the PA or DPS or any other advertisement / publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The information pertaining to the Sellers contained in the PA or DPS or any other advertisement/publications made in connection with the Open Offer has been obtained from the Sellers. The Acquirers and the PAC do not accept any responsibility with respect to any information provided in the PA or this DPS pertaining to the Target Company or the Sellers.
- In this DPS, all references to "INR" are references to Indian Rupees and any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping. Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS
- The PA is available and this DPS is expected to be available on SEBI's website (www.sebi.gov.in).

# Issued by the Manager



Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Tel: +91 22 4336 0128 Fax: +91 22 6713 2447 Email: tejasnetworks.openoffer@kotak.com Contact Person: Mr. Ganesh Rane SEBI Registration Number: INM000008704

# Registrar to the Offer

<b>LINK</b> Intime	C-101, Vikhroli Tel: +91 Fax: +9 E-mail: Contac	ime India Private Limited 1st Floor, 247 Park, Lal Bahadur Shas (West), Mumbai 400083 22 4918 6200 1 22 4918 6195 tejasnetworks.offer@linkintime.co.in t Person: Mr. Sumeet Deshpande egistration Number: INR000004058	tri Marg,
For and on behalf of Acc	uirer 1	For and on behalf of Acquirer 2	For and on behalf of the PAC
Panatone Finvest Lim	ited	Akashastha Technologies Private Limited	Tata Sons Private Limited
Sd/-		Sd/-	Sd/-
Place: Mumbai			

Date: August 04, 2021

•						
<image/> <form><form><text><text><text><text><text></text></text></text></text></text></form></form>	PUBLIC NOTICE Claims/objections are invited against issuance of duplicate share certificate in lieu of original certificate No. 64 for shares No. 316 to 320 of M/s. Ramdev Park CHS Ltd., Chandavarkar Road Borivali (W), Mumbai-400 092. Standing in the name of Vinod Mohanial Jain. Claims/objections with supporting documents shall be lodged with undersigned within 15 days failing which needful will be one. Sd/ R. B. KHANOLKAR Plot No. 09, Sawali, Road No. 03 Abhinav Nagar, Borivali (E) Mumbai-400 066 Mob No. 9323229842 MOTICE isherebygiventhatMS.MEDHA PATKAR is the owner/member of flat bearing No. 6, admeasuring 410 sq. ft. carpet area each, lying being and situated at Chembur Prasanna CHS Ltd., PlotNo. 534, 11th Road, Chembur, Mumbai – 400 071, and she has reported that the original Share Certificate No. 31 Distinctive Nos. 26 to 30 (both inclusive) in respect of diligent search. Arypersonhaving any claim/objection to issue of duplicate share certificates in lieu of the original share certificate nos. 31 may submit the same in writing within 15 days from the date of publication at Society Office with documentary evidence, failing which the Society will issue duplicate share certificate to the said member as requested and any claim/objection to issue of duplicate share certificates in lieu of the original share certificate to fublication at Society Office with documentary evidence, failing which the Society will issue duplicate share certificate to the said member as requested and any claim/objection to issue of suplicate share certificates in lieu of the original share certificate to the said member as requested and any claim/objection received thereafter shall be ignored and treated as waived. For Chembur Prasanna CHS Ltd., Sd/ Date: 05.08.2021 Hon. Secretary Mik Golony, Goregaon 1st August, 2013. Heirs and Legal rep- resentative one Rita RoyChoudhury of said above deceased made an applica- tion for ownership of [1] Flat No. 21, VARTE Heate, Chassis	Whereas; The undersigned being the A Reconstruction of Financial. of powers conferred under S Rules, 2002 issued Demand within 60 days from the date The Borrowers/Guarantors and Possession of the property Section 13 (4) of the said (Enforcement) Rules, 2002, c The Borrowers/Guarantors in with the property and any de India for the amount and inte The Borrowers/Guarantors in with the property and any de India for the amount and inte The Borrowers attention is available, to redeem the secu- Name of the Borrowers / Guarantors Taruna Namit Parikh and Mr. Navit Amratlal Parikh, Mrs. Mansi Hitten Parikh, Mrs. Marsi Winkle Ashish Kothari (Loan no. 38231078789) Mr. Ameet Babubhai Shah and Mr. Rushabh Ameet Shah (Loan No. 37677343105 / 37734420086) Mr. Shekhar S. Menon and Mrs. Kajal Rohira, Mr. Siddharth Rohira Menon (Loan No. 38107687723, TL 38112962267 – Suraksha) Date: : 04.08.2021 Place : Mumbai Mr. Satheam Singh Rajj (Proprietor – M/s. Industri 1. Office No.8, Dream H Sector 23, Near Chilli 2. D-LI-I, Bhima Shanka Nerul, Navi Mumbai – Dear Sir, Re: Show Cause Notice Proprietor Mr. Sathnam Representation there a We refer to your captione interest/instalment, acco Bank on 03.07.2015. We further write to inform on Wilful Defaulters of ou omission and commissic the firm, the firm and its J of RB on the following si of RB on the following si brow thask and has also comission and commissic the firm, the firm and its J or the purpose of secu In terms of RBI guidelines: my our dycour captone two banks with tf Thus, you have default the Bank and has also or eserver and will into con reserves the will into con partice serves the si by ou	having failed to repay the amount, notif   the public in general that the undersig   lescribed herein below in exercise of powr   Act read with the Rule 8 of the said 1   n dates mentioned below.   particular and the public in general is he   aling with the property will be subject to to rest thereon.   nvited to provisions of Section 13(8) of 1   red assets.   Description of the Property Mortgaged and Symbolic Possession date.   Flat No. 21, (admn. 224 sq. mts.) 2 <sup>nd</sup> floor, along with Garage No. 05, Neelamber CHS Ltd., Dr. Deshmunkh Marg, Peddar Road, Grant Road, Mumbai – 400 026.   (Possession Date: 02.08.2021)   Flat No. 1201, (admn. 827.96 sq. ft. Carpet area) 12th floor, Orchid Residences, Village Oshiwara, Andheri West, Mumbai – 53 (Possession Date: 03.08.2021)   Flat No. 2601 (admn. 847 sq.ft.) and Flat No. 2602, (admn. 1016 sq. ft.) on 26 <sup>an</sup> Floor, Building B, Oberoi Springs CHS Ltd., along with two Car Parking spaces bearing No. PIIB 72 & PIIB 73 (adm. 120 and 240 sq.ft, respectively), Oshiwara, Andheri West, Mumbai, (Possession Date: 03.08.2021)   EMail: gm.gma/20bankofba Web : www.bankofbaroda.cd   Scoreda   Stot CHS Ltd, Plot No. C-12, as Hotel, Nerul East, Navi Mumbai = 47 cHS Ltd., Plot No. 13, Sector 19A, 400 706   Sorizon CHS Ltd, Plot No. C-12, as Hotel, Nerul East, Navi Mumbai = 47 cHS Ltd., Plot No. 13, Sector 19A, 400 706   Sorizon CHS Ltd, Plot No. C-12, as Hotel, Nerul East, Navi Mumbai = 47	Dr. Ambedkar Road, le: 022 23707510/15 Property Inder the Securitisation and st Act 2002 and in exercise rity Interest (Enforcement) them to repay the amount ce is hereby given to the gned has taken Symbolic resconferred on him under Rule of the Securitisation reby cautioned not to deal he charge of State Bank of the Act, in respect of time Demand Notice date and Outstanding Amount 24.05.2021 Rs. 2,10.9,246/- with further interest, expenses & other charges etc. thereon. 20.04.2021 Rs. 4,07,81,515/- with further interest, expenses & other charges etc. thereon. 27.04.2021 Rs. 10,68,70,052/- with further interest, expenses & other charges etc. thereon. 27.04.2021 Rs. 10,68,70,052/- with further interest, expenses & other charges etc. thereon. 27.04.2021 Rs. 10,68,70,052/- with further interest, expenses & other charges etc. thereon. 20.0707 Valchand Hirachand Marg, I, Maharashtra, India 91-22.2261 1259 roda.com m Date: 08,07.2021 00 707 stics Services and it's s and Opportunity for rd ue to non-payment of ts in the books of the ommittee of Executives the based ony our acts of terformed /executed by ulters as per guidelines ad our Bank for availing s (Transport Vehicles). to NPA on 03,07.2021. to Pather to bligations to ble fixed assets given dige of the Bank. stice, if you, desire, you to Eight of this lene as to a Wilh Underfaulter. The oral heank for decider on the as with decident of thank state to Bank. state of Defaulter is haw state of Defaulter is the state of Defaulter is the state of Defaulter is the state of the mentioned the	PUBLIC TRUSTS R MAHARASHTE Dharmadaya Ayukt Dr. Annie Besant Roa: PUBLIC NOT   Dharmadaya Ayukt Dr. Annie Besant Roa: PUBLIC NOT   PUBLIC NOT   Annie Besant Roa: PUBLIC NOT   All Concerned having interest- Whereas the above named repoid ACC/H.O/1066/2017, under Section 22 bringing below described property on the r to be made by the Ld. Assistant Charity Mumbai, Viz.   1. Whether this property is the propert the name of the above Trust?   Description of the Immovable Property Flat No. 207, II Floor, Valmiki Apartment, Near Bombay College of Pharmack Kalina Santacruz (E), Mumbai-40   This is to call upon you to submit you Assistant Charity Commissioner-HO, Gi address within 30 days from the date of pu Given under my hand and seal of th State, Mumbai on this 12th Day of the Mor State, Mumbai on this 12th Day of the Mor Shayadri CHSL, Near Poonam Nagar, F Dear Sir/ Madam   Morticee To, Mr. Rajendra Bhiku Kendre Flat No. Shayadri CHSL, Near Poonam Nagar, F Dear Sir/ Madam   NOTICE U/S 13(2) of the Securitisatic and Enforcement of Security Interessi Reg: Account No.006600NC00024 availed by Mr. Rajendra Bhiku Kendre Flat. Nagari CHSL, Near Poonam Nagar, availed the following credit facilities:   Credit Facilities Sanctioned/ Availed HL NC 2483 HLOD 99-662   Due to non-payment of installment/ int been classified as Non Performing Asset of India guidelines. We have demandec interest until payment in full (hereinafter To secure the outstandings under the cratel security interest in respect of the Sank, a	cy, 200 098 ur objections, if any, in the matter before The Ld. ireater Mumbai Region, Mumbai at the above Jblication of this notice. he Hon'ble Charity Commissioner, Maharashtra nth of May, 2021. Sd/- Superintendent - J Public Trust Registration Office, Greater Mumbai Region, Mumbai Entropy State St
(DIN: 00005076), who retires by rotation at this Meeting and being eligible, offers himself for re-appointment.   Item No. 2 as per the Addendum dated August 03, 2021 To appoint a Director in place of Mr. Ramachandra Kasargod Kamath (DIN: 01715073), who retires by rotation at this Meeting and being eligible, offers himself for re-appointment.   The said Addendum is emailed to the shareholders separately on August 03, 2021. The Addendum shall form an integral part of the Original Notice and shall be read in conjunction thereto.	: Four Wheeler, Engine No. : VARI- COR06ESYJ10149 Manufacturing : 2017 and [4] Mastermind-1, Office No. 422 Royal Palms Estate, Aarey Milk Colony, Goregaon(East), Mumbai-400 065. In the above matter if any person or persons having objection they may take necessary action against the	may send your "Lubmissit by our Executive Director why your account and Committee reserves the about classifying as wilfu Please note that, in case as a Wilful Defaulter is r letter, the Bank will proce reserves the Right to pu Paper and will initiate th by Reserve Bank of India This communication is is: Wilful Defaulters (COE)	on for consideration by the Committee r within -15- days from the date of re you be not classified by Bank as a right to give or not to give the pers Idefaulter in case your submission is your submission against the intentior to received within -15- days from the def further and classify your account a blish the name and photograph of V a necessary recovery action as per e sued as per the directions of the Com <b>Dy. Generation</b> <b>Dy. Generation</b> <b>Dy. Second State 10</b> MH981PLC023810 117, S Block, MIDC, Bhosari, F	e of Executives, headed ceipt of this letter as to a Wilful Defaulter. The onal hearing to decide received. of Bank to declare you e date of receipt of this as wilful defaulter. Bank vilful Defaulter in News xtant guidelines issued mittee of Executives on Yours faithfully, P Pattanayak meral Manager (DZH) (Mumbai Zone)	Financial Assets and Enforcement of S to as "the Act"). The details of the sec Bank, in the event of non-payment of s 802, 8th Floor, Bldg No. L-15, Mira Rc Penkarpada, Mira Road (E), Dist Thar Your attention is hereby drawn invited to the Act in respect of time available to you Please take notice that in terms of sect receipt of this notic transfer by way of ordinary course of business) any of th prior written consent of the Bank. You are also put on notice that any cont as provided under the said Act, is an offer If for any reason, the secured assets ar business, the sale proceeds or income the Bank. You will have to render proper "We reserve our rights to enforce others Please comply with this demand under	ecurity Interest Act, 2002 (hereinafter referred cured asset/s intended to be enforced by the secured debt by you are as under: <b>1. Flat No.</b> <b>cad Sahyadri CHSL, Near Poonam Cluster,</b> <b>ne - 401105</b> o provisions of sub-section (8) of section 13 of unredeem the secured assets. tion 13(13) of the said Act, you shall not, after of sale, lease or otherwise (other than in the ne secured assets above referred to, without travention of this statutory injunction/restraint, ence. re sold or leased out in the ordinary course of e realised shall be deposited/remitted with/to raccount of such realization /income. secured assets. In this notice and avoid all unpleasantness. In ul action will be resorted to, holding you liable Your Faithfully Sd/- For <b>Punjab National Bank</b>
Bank of India		The second secon	688117 / 18 E-mail : info@en <u>NOTICE</u> en that the 39 <sup>th</sup> Annual Gener ompany is scheduled to be at 11:00 AM through video c without physical presence of t	al Meeting of the held on Monday, onferencing /other	Corporate Office: 3rd floor, Ba	(Name & Designation) Chief Manager, Authorised Officer AND INNS LIMITED J. N. Heredia Marg, Hamilton House, allard Estate, Mumbai - 400038. 2 Email: writetous@foodsandinns.com



THE FREE PRESS JOURNAL www.freepressjournal.in MUMBAI | THURSDAY | AUGUST 5, 2021

# Lalbaug Branch Mumbai South Zone Indraprastha CHS. Ground Floor, Opp. Jaihind Cinema Dr. Ambedkar Road, Lalbaug (East), Mumbai-400 012 Tel.: 022-23701808, 022-23701807, 022-23701806

# E-AUCTION FOR SALE OF IMMOVABLE PROPERTIES

E-auction sale notice for sale of Immovable assets under the securitisation and reconstruction of financial assets and enforcement of security interest act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the following Borrower (s) and Guarantor(s) that the below described immovable properties mortgaged/charged to Bank Of India (secured creditor), the Physical possession of which has been taken by the Authorized Officers of Bank Of India will be sold on "as is where is basis", "as is what is basis" and "whatever there is basis" for recovery of respective dues as detailed hereunder against the secured assets mortgaged/charged/c The sale will be done by the undersigned through e-auction platform provided hereunder.

#### EMD of the SR. Branch Name of the Description of the properties Inspection date/time Date and time Reserve of the property and contact No. for borrowers/Guarantor and Amount outstanding of the e-auction NO. price (Rs. In lakhs) property (Rs. In lakhs Inspection Mr. Pradeep Jairam Dubey Flat No. 304, 3rd Floor, Dapoli Road Opp. 20.08.2021 07.09.2021 9.92 0.99 Lalbaug Nachandevi Temple Village- Umroli, Umroli (West) Taluka & District-Palghar-401 404, Amt O/s : Rs 19.77 Lakhs Between 1.00 pm to 3.00 pm. 11.00 AM to st+cost+legal expenses admeasuring 648 sq.ft. Built up area in the Tel. : 022-23701808, 5.00 PM name of Mr. Pradeep Jairam Dubey 022-23701807 022-23701806

# Terms and Conditions of the E-auction are as under :

1. E-Auction is being held on "as is where is basis". "as is what is basis" and "whatever there is basis" and will be conducted "On Line"

2. For downloading further details ... Process Compliance and Terms & Conditions ... Please visit :-

https://www.bankofindia.co.in,

b. Website address of our e-Auctions Service Provider

https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp

Bidders have to complete following formalities well in Advance

Step 1 : Bidder/Purchaser Registration : Bidder to register on e-Auction Platform (link given above) using his mobile number and email-id

Step 2 : KYC Verification : Bidder to upload requisite KYC documents. KYC documents shall be verified by e-auction service provider (may take 2 working days).

Step 3 : Transfer of EMD amount to Bidder Global EMD Wallet : Online/off-line transfer of fund using NEFT/Transfer, using challan generated on e-Auction Platform

Step 4 : Bidding Process and Auction Results : Interested Registered bidders can bid online on e-Auction Platform after completing Step 1, 2 and 3.

Please note that Step 1 to Step 3 should be completed by bidder well in advance, before e-Auction date. Bidder may visit <u>https://www.ibapi.in</u>, where "Guidelines "for bidders are available with educational videos.

3. To the best of knowledge and information of the Authorised Officer, there is no encumbrance on the property/ies. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of property/ies put on auction and claims/rights/dues/affecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorised Officer/ Secured Creditor shall not be responsible in any way for any third party claims/rights/dues. No claim of whatsoever nature will be entertained after submission of the online bid regarding property/ies put for sale.

4. Date of Inspection will be on or before 20/08/2021 1.00 p.m. to 3.00pm with prior appointment with above mentioned respective branches on the contact numbers giver against respective branches.

5. Bids shall be submitted through online procedure only.

6. Bidders shall be deemed to have read & understood the terms & conditions of sale & be bound by them.

7. The Bid price to be submitted shall be above the Reserve price & bidders shall improve their further offers in multiples of Rs. 50,000/- (Rupees Fifty thousand only). 8. It shall be the responsibility of the interested bidders to inspect and satisfy themselves about the property before submission of the bid.

9. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded 10. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price including EMD already paid, immed acceptance of bid price by the Authorised Officer and the balance of the sale price on or before 15th day of sale. The auction sale is subject to confirmation by the Bank Default in deposit of amount by the successful bidder would entail forfeiture of the whole money, already deposited and property shall be put to re-auction and the defaulting bidder shall have no claim/right in respect of property/amount.

11. Neither the Authorised Officer/Bank nor e-Auction service provider will be held responsible for any Internet Network problem/Power failure/any other technical lapses/failure etc. In order to ward-off such contingent situation the interested bidders are requested to ensure that they are technically well equipped with adequate power back-up etc. for successfully participating in the e-Auction event.

12. The purchaser shall bear the applicable stamp duties/Registration fee/other charges, etc. and also all the statutory/ non-statutory dues, taxes, assessment charges etc. owing to anybody.

13. The Authorised Officer/Bank is not bound to accept the highest offer and has the absolute right & discretion to accept or reject any or all offer(s) or adjourn/postpone/cancel the e-Auction or withdraw any property or portion thereof from the auction proceedings at any stage without assigning any reason there for

14. The Sale Certificate will be issued in the name of the purchaser(s)/applicant (s) only and will not be issued in any other name(s).

15. The sale shall be subject to rules/conditions prescribed under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. Further details/enquiries if any on the terms and conditions of sale can be obtained from the respective branches on the contact numbers given

# SALE NOTICE TO BORROWERS/GUARANTORS

The undersigned being the Authorized Officer of the Bank of India is having full powers to issue this notice of sale and exercise all powers of sale under securitization and reconstruction of financial assets and Enforcement of Security Interest Act, 2002 and the rules framed there under. You have committed default in payment of outstanding dues and interest with the monthly rest, cost and charges etc. in respect of the advances granted by the bank mentioned above. Hence, the Bank has issued demand notice to you under section 13(2) to pay the above mentioned amount within 60days. You have failed to pay the amount even after the expiry of the 60 days. Therefore, the Authorized Officer in exercise of the powers conferred under section 13(4), took possession of the secured assets more particularly described in the schedule mentioned above. Notice is hereby given to you to pay the same as mentioned above before the date fixed for sale failing which the property will be sold and balance if any will be recovered with interest and cost from you. Please note that all expenses pertaining to demand notice, taking possession, valuation and sale of assets etc. shall be first deducted from the sale proceeds which may be realized by the undersigned and the balance of the sale proceeds will be appropriated towards your liability as aforesaid. You are at libe

fou allo at hoorty to parti-	and contained increase including deposite	ar barnoot monoy.
Date : 02.08.2021 Place : Mumbai		

Act 2013. MCA circular dated 5th May 2020 read with circular dated 8th April 2020 and SEBI circular dated 12th May 2020 to transact the business as set out in the notice of the convening the 39th AGM.

common venue, in compliance with the Provision of the Companies

In compliance with the said MCA circular and SEBI circular, the Company has sent the notice of AGM and Annual Report 2020-2021 on 4th August 2021 through electronic mode to all the members whose email id are registered with the Company at www.envair.in and website of the stock exchange www.bseindia.com

Pursuant to Provisions of section 108 of the Companies Act 2013 and Rule 20 of the Companies Act 2013 and Rule 20 of the Companies (Management & Administration) Rule 2014 as amended and Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 members holding shares in physical or dematerialization form, as on the cut off date i.e. 23<sup>rd</sup> August 2021 may cast their vote electronically on the business as set out in the notice of 39th AGM of the Company through e-voting platform of CDSL through their portal www.evotingindia.com. The detailed procedure/instructions for e-voting are contained in the notice of 39th AGM.

In this regard the members are hereby further notified that:

a) Remote- voting through electronics means shall commence from

27<sup>th</sup> August, 2021 at 9.00 am and end on 29<sup>th</sup> August 2021 at 5 PM b) Cut off date for the purpose of e-voting shall be  $23^{rd}$  August, 2021 c) Remote e-voting through electronics means shall not be allowed beyond 5 PM of 29<sup>th</sup> August 2021.

d) Persons who have acquired shares and become members of the Company after the sent of notice and who are eligible shareholders as on the cut off date i.e. 23<sup>rd</sup> August, 2021, may obtain the login id and password by sending a request at helpdesk.evoting@ cdslindia.com.info@unisec.in or khade@unisec.in or cs@envair.in Members present at the meeting through VC/OAVM facility and

who had not cast their votes on the resolutions through remote e-voting and are not otherwise not barred from doing so shall be eligible to vote through e-voting system during the AGM. The instructions for attending the AGM through VC/OAVM are provided in the notice of the AGM.

- Members who have cast their votes by remote e-voting prior to the AGM may also attend participate in the AGM through VC/OAVM facility, but shall not be allowed to cast their votes again.
- g) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut off date only shall be entitled to avail of the facility of remote e-voting as well as e-voting during the AGM.

n) Book closure: Notice is further given that pursuant to section 91 of the Companies Act 2013 read with Rules made thereunder and Regulation 42 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation 2015, the register of members and shares transfer Books of the Company shall remained closed from Tuesday 24<sup>th</sup> August 2021 to Monday to 30<sup>th</sup> August 2021 (both day inclusive) for the purpose of the AGM.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg. Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

Members who have not registered their email address and mobile numbers are requested to furnish the same to the Company's Registrar and share transfer agent at khade@unisec.in or info@unisec.in and company at cs@envair.in to get their email address and mobile number registered temporarily.

For Envair Electrodyne Ltd.

Abhimanyu

**Company Secretary** 

Date: August

Place: Mumb

Foods & Inns Mumbai 400038 Website: www.foodsandinns.com Corporate Identity No: L55200MH1967PLC013837

### **NOTICE TO EQUITY SHAREHOLDERS** SUB: TRANSFER OF EQUITY SHARES TO THE INVESTOR EDUCATION AND PROTECTION FUND

Registered Office : Udyog Bhavan, 2nd Floor, 29 Walchand Hirachand Marg, Ballard Estate,

This Notice is published pursuant to the provision of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016("IEPF Rules") notified by the Ministry of Corporate Affairs (MCA).

In terms of the provisions of Section 124(6) of the Companies Act, 2013 read with IEPF Rules. In addition to the unpaid or unclaimed dividence required to be transferred by the Company to the Investor Education and Protection Fund ("IEPF"), equity shares relating to such unpaid/ unclaimed dividend and lving unpaid/ unclaimed for seven consecutive years or more are also required to be transferred to the Investor Education and Protection Fund Suspense Account ("IEPF Suspense Account")

In accordance with the requirements as set out in the IEPF Rules, the Company has communicated individually to the concerned shareholders whose shares in respect of which Dividend is unpaid/ unclaimed for seve consecutive years or more.

The concerned shareholder can claim the unpaid/ unclaimed dividend by making an application to Link In Time India Pvt. Ltd, the Registrar and Transfer Agent of the Company, falling which the concerned shares (held either in physical or electronic mode) shall be transferred by the company to IEPF Suspense Account.

In case no valid claim in respect of such equity shares is received from the concerned shareholders by Tuesday, September 15, 2021 the Company shall with a view to complying with the requirements of IEPF Rule transfer the shares to IEPF Suspense Account. Please note that no claim shall lie against the Company in respect of the unclaimed dividend amount and equity shares transferred to the IEPF, pursuant to IEPF Rule and upon issue of such duplicate share certificate(s), the original

In case of equity shares held in physical form which are liable to transferred to IEPF Suspense Account, please note that duplicate share certificate(s) will be issued for the purpose of transfer of the same to the IEPF Suspense Account as per the IEPF Rules and upon issue of such duplicate share certificate(s), the original share certificate(s) lying with the concerned shareholder shall stand automatically cancelled and be deemed inoperative and non- negotiable. The concerned shareholders may further note that the details uploaded by the Company on its website www.foodsandinns.com should be regarded and shall be adequate notice in respect of issue of duplicate share certificate(s) by the Company. In case of equity shares held in electronic mode, the same shall be transferred by the Company to IEPF Suspense Account by issuing the delivery instruction slips to the Depository.

Shareholders can however claim both the unclaimed dividend amount and the equity shares transferred to IEPF Suspense Account from the IEPF Authority by making an application in Form IEPF-5 online and sending physical copy of the same duly signed (as per registered specimen signature) along with requisite documents enumerated in the same Form IEPF-5 to the Company at its registered office or to Link In Time India Private Limited for verification of your claim. The IEPF Rules and the application form (Form IEPF-5) as prescribed by MCA.

In case of any queries/ classifications, concerned shareholders may contact to secretarial department of the company at its email id: randeep@foodsandinns.com or Link In Time India Private limited at the pelow mentioned address/email/telephone numbe

M/s Link In Tim	e India Private Limited
C-101, 247 Parl	KLBS Marg Vikhroli (W)
Mun	1bai-400083
Tel: 0	2249186000
Fax: (	02249186060
Email Id: mun	nbai@linkintime.co.in
	By Order of the Board of Director
	For FOODS AND INNS LIMITED
	Sd/-
	BHUPENDRA DALAL
4, 2021	CHAIRMAN
i	DIN 00061492

Sd/ Authorized Office Place : Pune Bank of India Date : 04/08/2021