



# Central Depository Services (India) Limited

CDSL/CS/NSE/VS/2022/213

October 27, 2022

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051**

**Symbol:** CDSL  
**ISIN:** INE736A01011

**Sub: Investor Presentation for the quarter ended September 30, 2022**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam/ Sir,

This is with reference to our intimation dated October 25, 2022, for scheduling of Conference Call on October 28, 2022. Please find enclosed Investor Presentation for the quarter ended September 30, 2022.

The above information may also be available on the website of the company:  
[www.cdslindia.com](http://www.cdslindia.com)

This is for your information and record.

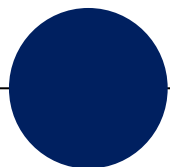
Yours faithfully,  
For **Central Depository Services (India) Limited**

**Nilay Shah**  
**Group Company Secretary & Head Legal**  
**ACS No.: A20586**  
Encl: As above

**Regd. Office : Marathon Futurex, A Wing, 25th Floor,  
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.  
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443  
Website: [www.cdslindia.com](http://www.cdslindia.com)**



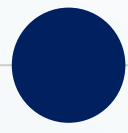
**Investor**  
**presentation**  
Q2 2022-23



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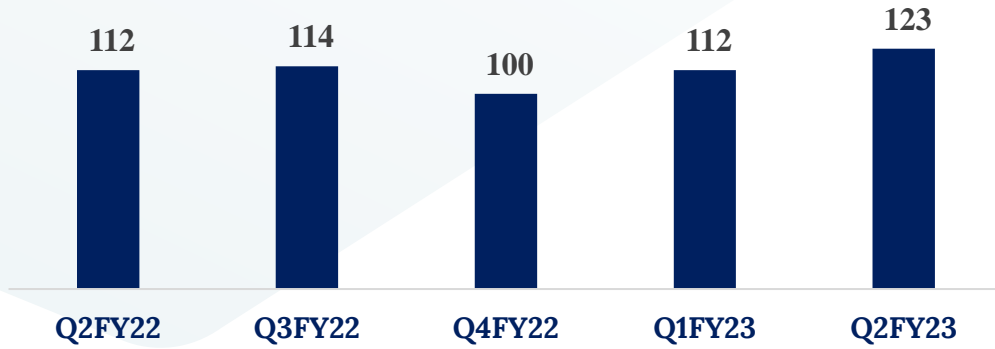
- Our **Company**
- Our **Business**
- Our **Financials**



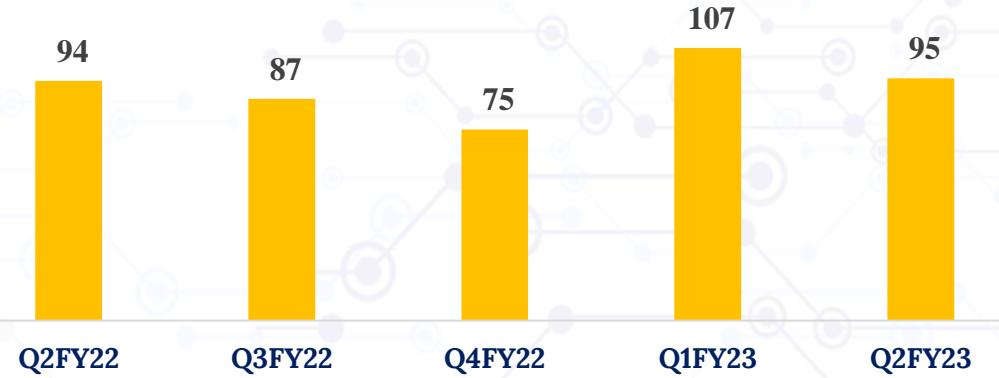


# Key Highlights (Quarterly)

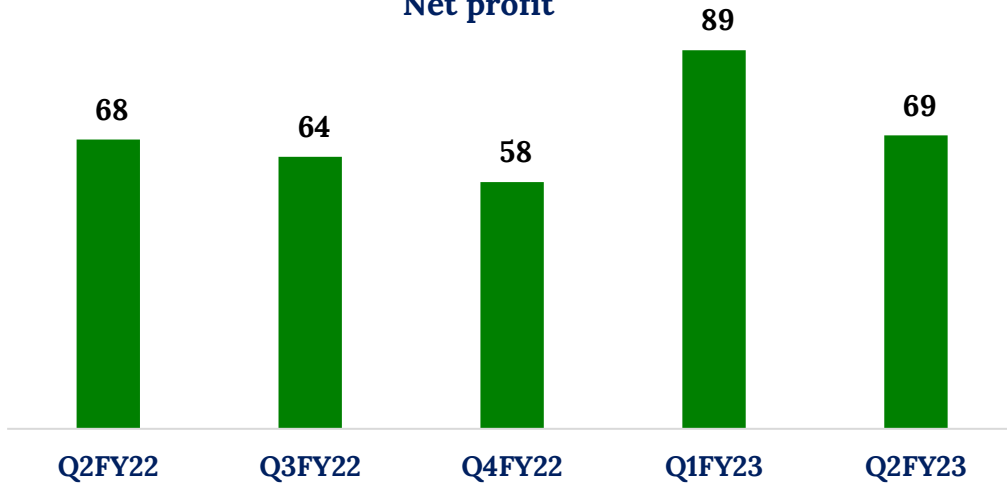
### Total Operating Income



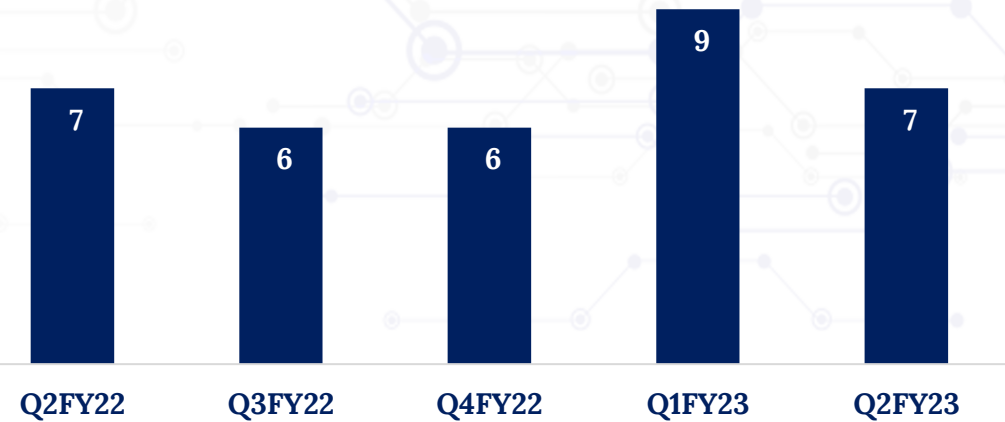
### EBITDA



### Net profit



### Earning Per Share (EPS)



All amounts in crore except EPS

**Central Depository Services (India) limited**



**CDSL Insurance Repository Limited**

54.27% holding

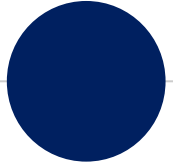
**CDSL Commodity Repository Limited**

52% holding



**CDSL Ventures Limited**

Wholly owned subsidiary



# Our Company

Central Depository Services Limited (“CDSL”) was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services.**





# Our Milestones

Commencement of Business



1999

2002 – 2004

Launch of “eASI” & “eASIEST”



Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India’s first and largest KRA



2012

Became the **First Listed depository** in Asia Pacific Region



2017

First depository to cross the milestone **3-crore** demat accounts



2020

First depository to cross the milestone **7-crore** demat accounts



2022



# Our Board of Directors



**Shri B. V. Chaubal,  
Chairman**

Former Deputy Managing Director, State Bank of India



**Smt. Preeti Saran\*,  
Public Interest Director**

Member of the United Nations Committee on Economic, Social and Cultural Rights  
  
Secretary (retired), Ministry of External Affairs, Government of India.



**Prof (Dr.) Bimal N. Patel,  
Public Interest Director**

Elected UN's International Law Commission  
  
Vice-Chancellor of the Rashtriya Raksha University  
  
Member of the National Security Advisory Board of India



**Shri Siddhartha Pradhan,  
Public Interest Director**

Former Vice-Chairman, Income Tax Settlement Commission  
  
Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.

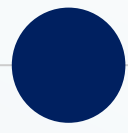


**Shri Umesh Bellur,  
Public Interest Director**

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India

\*resigned w.e.f October 17, 2022





# Our Board of Directors



**Shri Masil Jeya  
Mohan,  
Shareholder  
Director**

Nominee Director -  
Life Insurance  
Corporation of India  
(LIC)



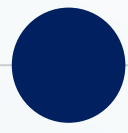
**Shri Nayan  
Mehta,  
Shareholder  
Director**

Nominee Director -  
BSE Limited



**Shri Nehal Vora,  
MD & CEO**

Managing Director &  
Chief Executive  
Officer



# Our Leadership



**Shri Nehal Vora**  
Managing Director &  
Chief Executive  
Officer



**Shri Girish  
Amesara**  
Chief Financial  
Officer



**Shri Ramkumar K**  
Chief of Business  
& Operations



**Smt. Nayana  
Ovalekar**  
Chief Regulatory  
Officer



**Shri Amit  
Mahajan**  
Chief  
Technology  
Officer



**Shri Vinay  
Madan**  
Chief Risk Officer



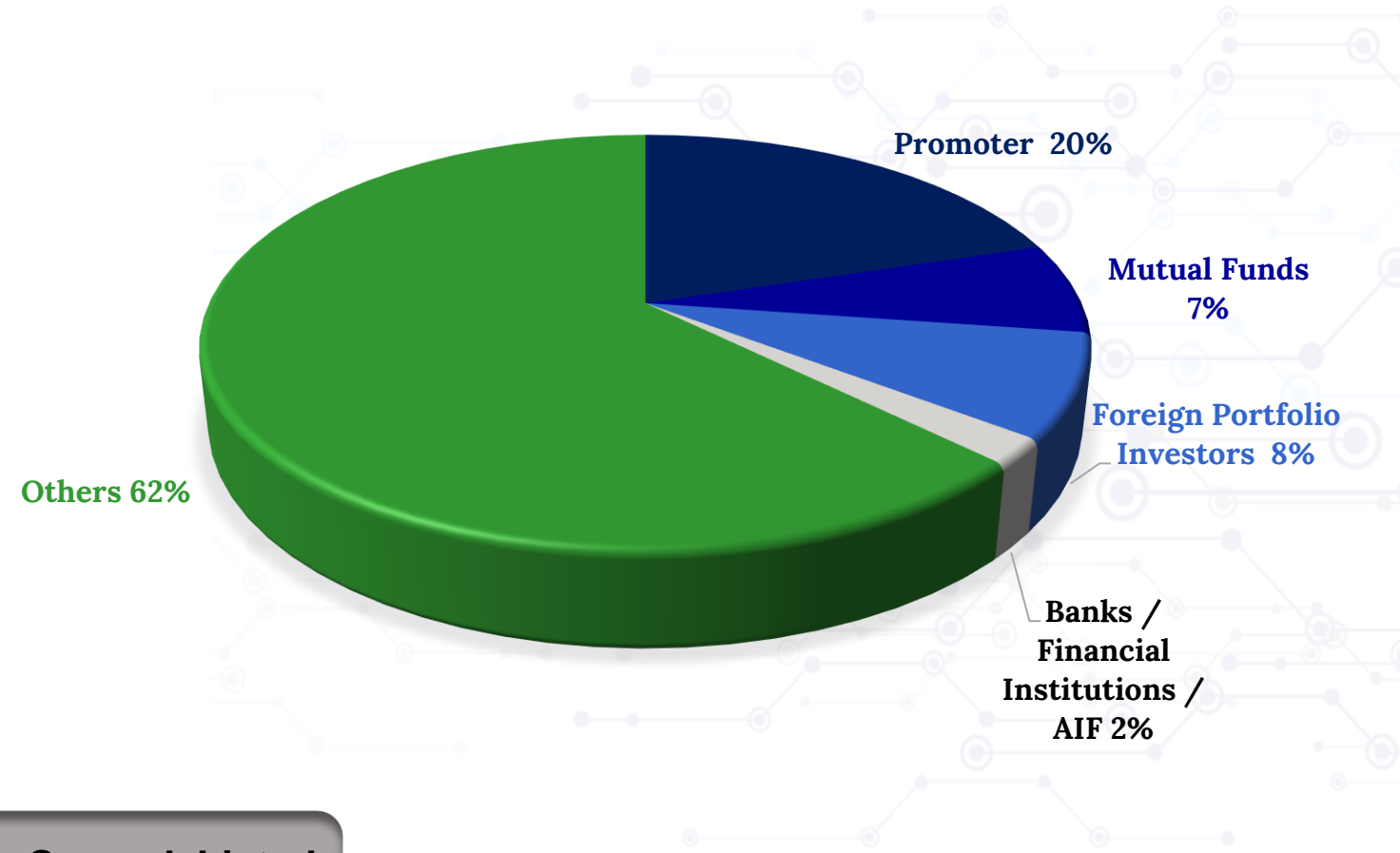
**Shri Rajesh Saraf**  
Chief Data  
Officer



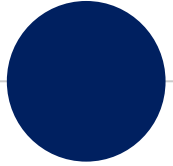
# Our Shareholders

**% OF TOTAL SHAREHOLDING % OF TOTAL SHARES**

Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.59%
Life Insurance Corporation Of India	4.40%
Canara Bank	2.97%
Shareholders	%
Institutions	55%
Retail	45%



**CDSL is the First Listed depository of India & Second Listed depository in the world**



# Our **Business**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)



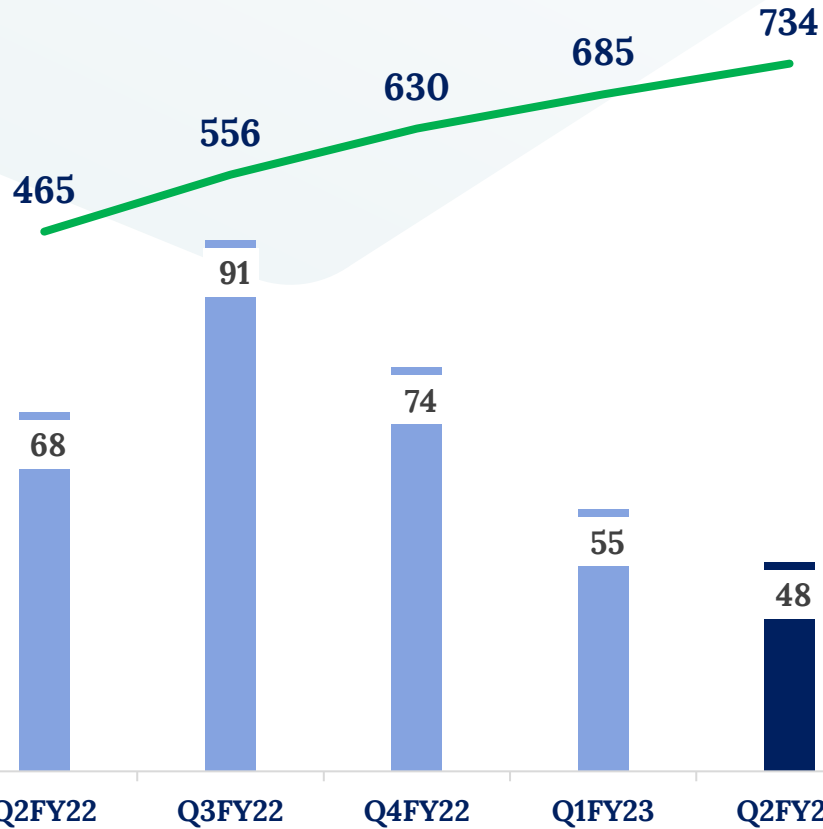


# Our Business

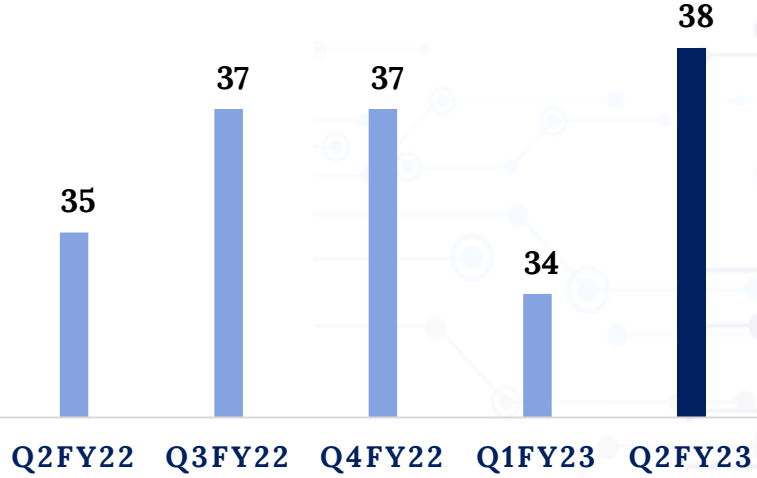
Empowering #AtmanirbharNiveshak

## BO Accounts

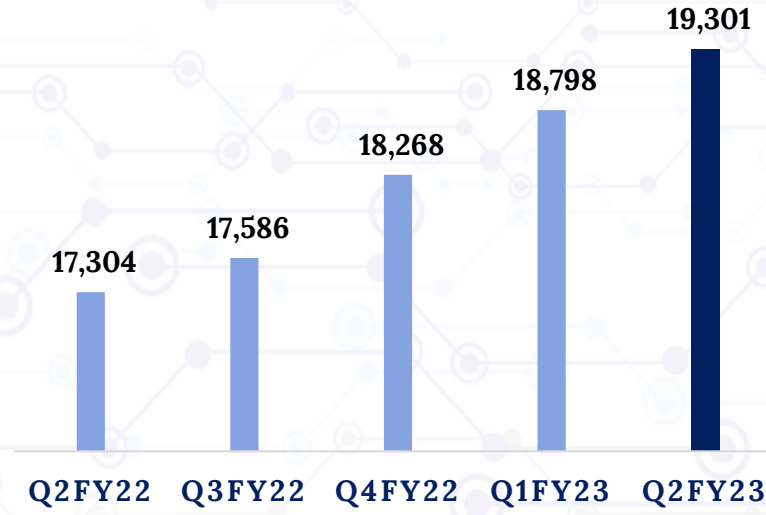
■ CDSL Net A/c opened in the quarter (in lakhs)  
— CDSL's BO Account as on (in lakhs)



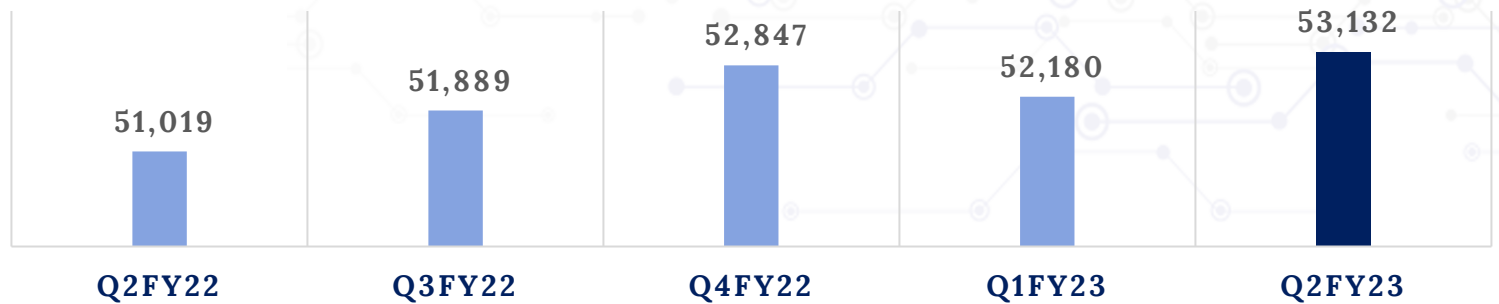
## Demat Custody (Rs in lakh crores)



## Number of issuers



## Number of ISINs



Spread across 98% pin-code

# Our Services

Empowering the #AtmanirbharNiveshak

## Investor Corner

### Electronic Access to Securities Information

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime

 **Easi**

### Electronic Access to Securities Information & execution of secure transactions

Allows Beneficiary Owners (BOs) to submit their debit transactions

 **Easiest**

### Electronic Consolidated Account Statement

Consolidated Account Statement to view all your capital market investments together

 **eCAS**

### SMART - SMS Alerts Related to Transactions

BOs registered for this facility to receive SMS alerts

 **smart**

### Myeasi Mobile App

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size

 **Easiest**

### eNOMINATION

Allows to fill nomination details for the demat account online

# Our Services

Empowering the #AtmanirbharNiveshak



## Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



## APIs for DPs

Seamless processing of data between the Depository Participants (DPs) & CDSL



## Electronic Delivery Instruction Slip (eDIS)

E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



## eMargin Pledge

An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



## KYC (Know Your Customer) Registration Agency (KRA)

CVL's KRA system obviate the need for submitting KYC documents again by investor



## Electronic Signature Service (eSIGN)

CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance



# Our Subsidiaries



## About CIRL

- CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**

e-Insurance

Policies

Insurance companies





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- CVL commenced RTA Operations in November 2018.

AUA/KUA with  
UIDAI

CCA to offer aadhaar  
based **e-sign** service

Upload KYC records  
in the **CKYC**

GST Suvidha  
Provider

Academic Investor  
Agency

OLAO



# Our Subsidiaries



## About CCRL

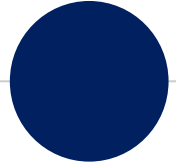
- Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

e-NWR

e-NNWR

Registered  
warehouses

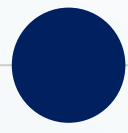




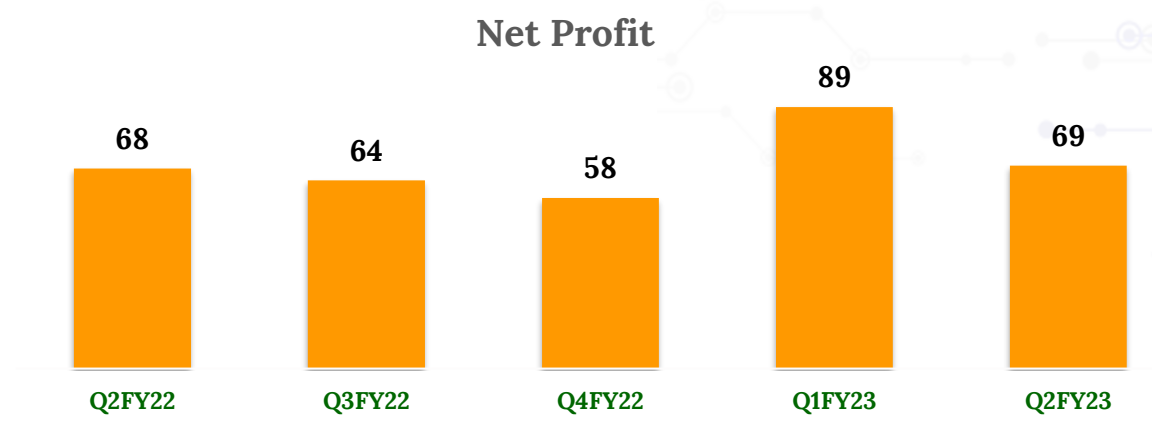
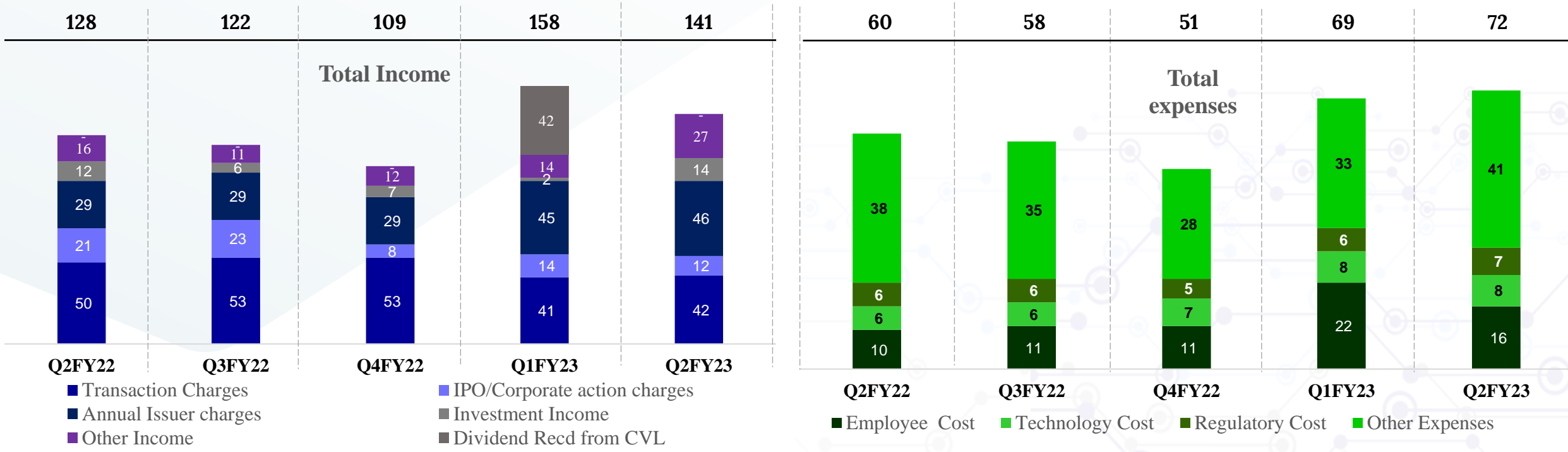
# Our **Financials**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)





# Financial performance (Standalone)

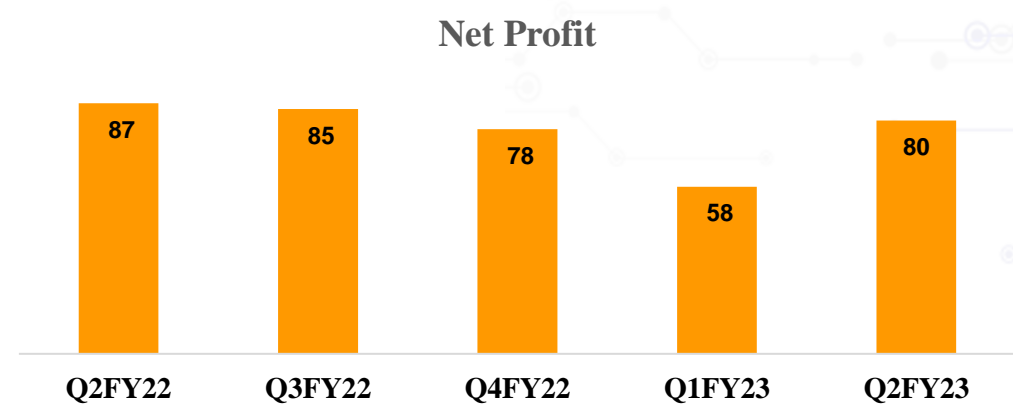
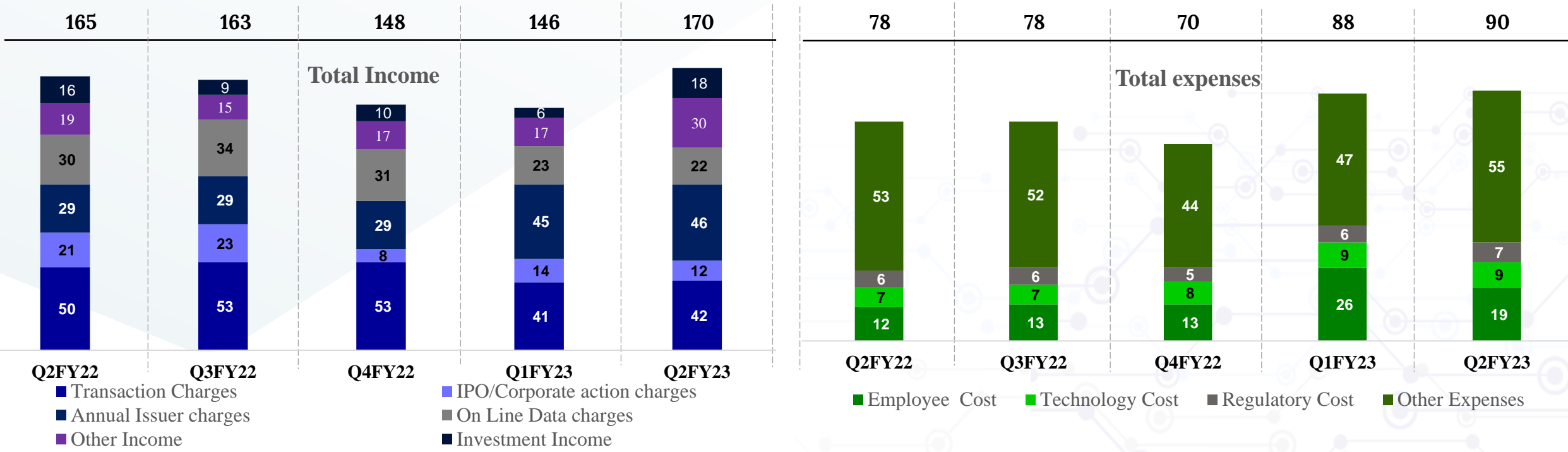


All amounts in crore

\*tax is included in other expenses



# Financial performance (Consolidated)



All amounts in crore

\*tax is included in other expenses



**Thank** you

