



# Central Depository Services (India) Limited

CDSL/CS/NSE/JP/2023/210

August 05, 2023

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051**

**Symbol: CDSL  
ISIN: INE736A01011**

**Sub: Investor Presentation for the quarter ended June 30, 2023.**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam/ Sir,

This is with reference to our intimation dated August 03, 2023, for scheduling of Conference Call on Thursday, August 10, 2023. Please find enclosed Investor Presentation for the quarter ended June 30, 2023.

The above information may also be available on the website of the Company:

[www.cdslindia.com](http://www.cdslindia.com)

This is for your information and record.

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Nilay Shah  
Group Company Secretary & Head Legal  
ACS No.: A20586**

*Encl: As above*

**Regd. Office : Marathon Futurex, A Wing, 25th Floor,  
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.  
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443  
Website: [www.cdslindia.com](http://www.cdslindia.com)**



**CDSL**

Convenient • Dependable • Secure

**25<sup>TH</sup> YEAR**

Empowering Atmanirbharta

# INVESTOR PRESENTATION

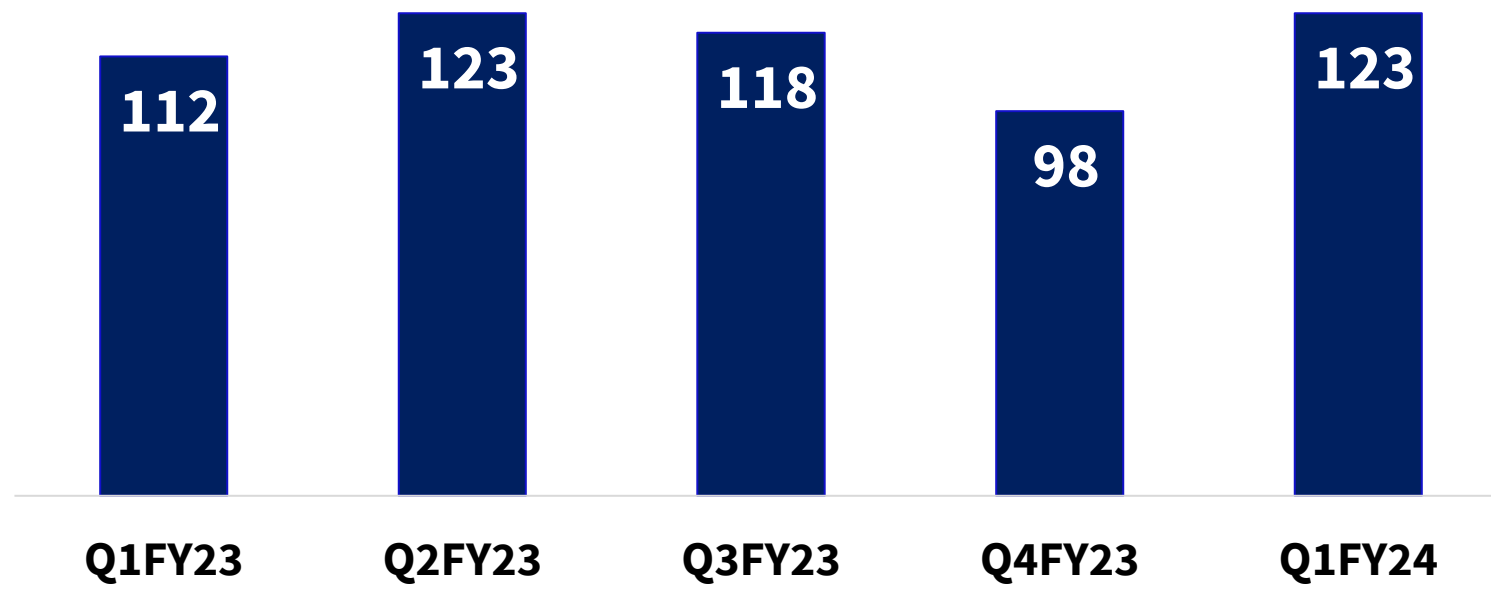
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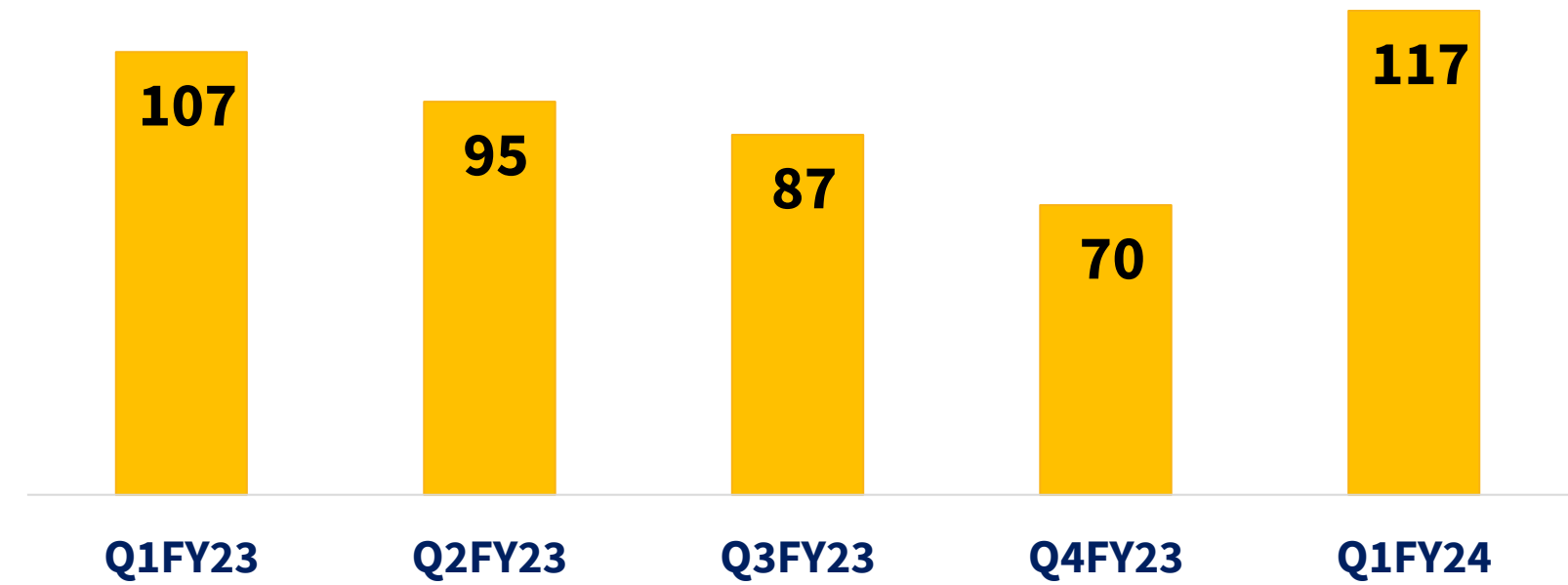


# Key Highlights (Quarterly)

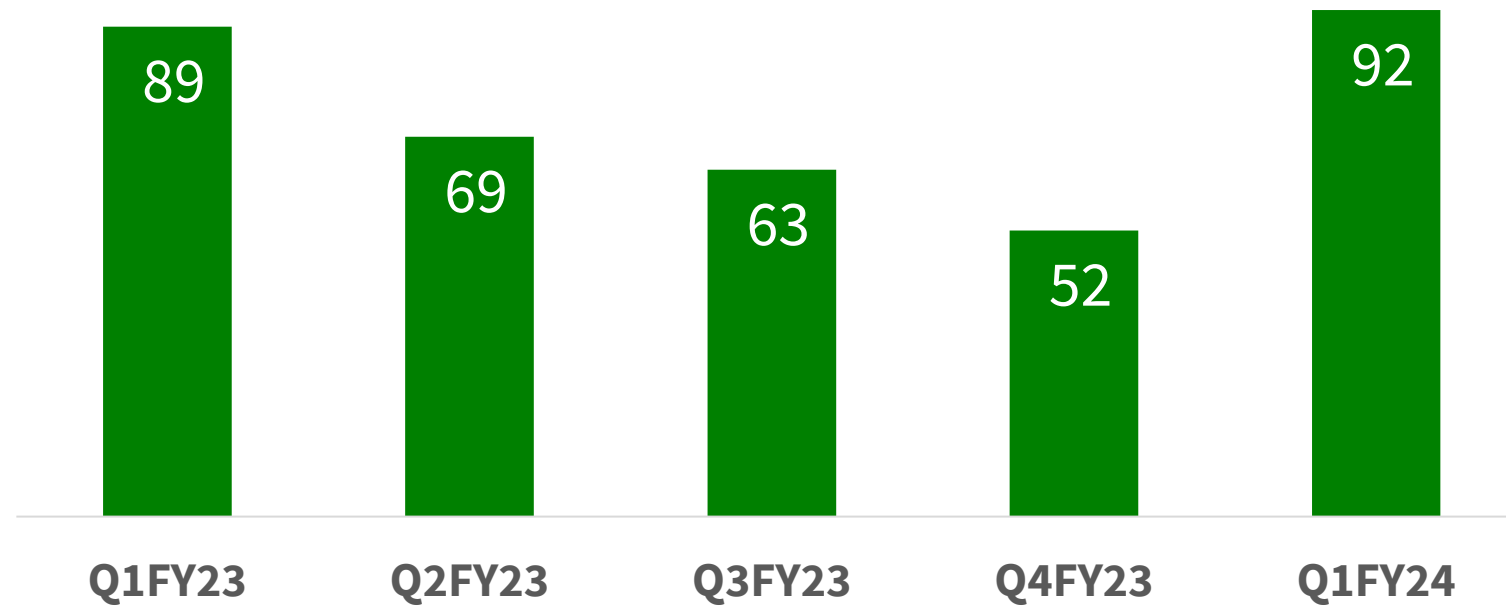
### Operating Income



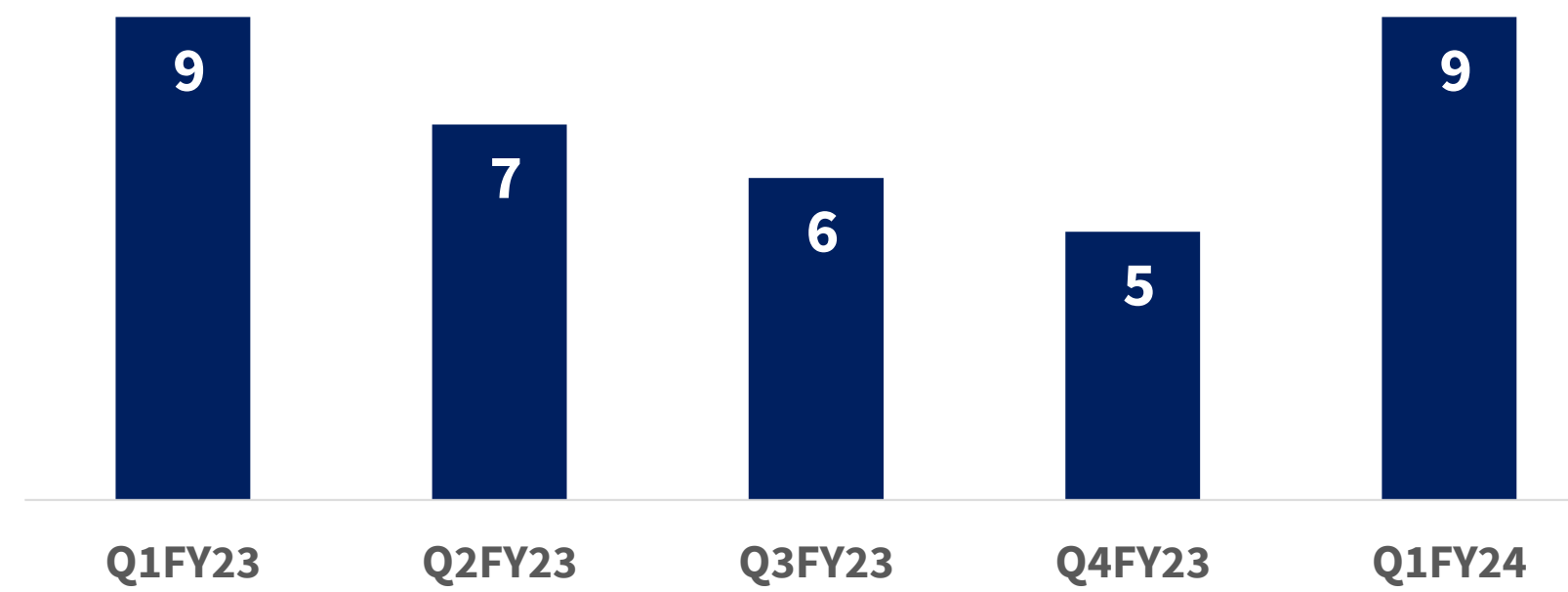
### EBITDA



### Net Profit



### Earning Per Share



Standalone

All amounts in crore except EPS





# Our Group companies

**Central Depository Services (India) Limited**



**CDSL Insurance Repository Limited**

54.25% holding

**CDSL Commodity Repository Limited**

52% holding



**CDSL Ventures Limited**

100% holding





# Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

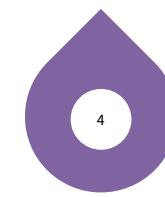
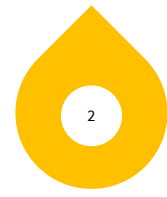
2002 – 2004

2012

2017

2020

2023



Launch of “eASI” & “eASIEST”

Became the **First Listed depository** in Asia Pacific Region

**Entered 25<sup>th</sup> year of operations**

First depository to cross the milestone **9 crore** demat accounts





# What's New?

## CDSL received its first International Award

The '[Global & Innovative Leadership](#)' award by Global Custodian Awards.

## 9 crore demat account milestone

CDSL became the '[First Depository to open more than 9 crore demat account](#)'.

## CDSL Neev@25

CDSL launched a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#).

## Highest Dividend declared

[Dividend of Rs. 16 per equity share](#) declared subject to approval of the shareholders.





# Our Board of Directors



Shri B. V. Chaubal  
**Chairman**

Former Deputy Managing Director,  
State Bank of India



Prof (Dr.) Bimal. N. Patel  
**Public Interest Director**

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India



Shri Siddhartha Pradhan  
**Public Interest Director**

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.



Shri Umesh Bellur  
**Public Interest Director**

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



Smt. Rajeshree Sabnavis  
**Public Interest Director**

Member of Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator





# Our Board of Directors



**Shri Gurumoorthy  
Mahalingam**  
**Public Interest  
Director**

Former Chief Dealer and  
Executive Director at RBI,  
Whole-time Board  
Member at SEBI



**Shri P. Masil Jeya  
Mohan**  
**Shareholder  
Director**

Nominee Director - Life  
Insurance Corporation of  
India (LIC)



**Shri Nehal Vora**  
**MD & CEO**

Managing Director &  
Chief Executive Officer







# Our Leadership



**Shri Nehal Vora**  
MD & CEO



**Shri Girish Amesara**  
Chief Financial  
Officer



**Shri Ramkumar K**  
Chief of Business  
Developments &  
New Projects



**Smt. Nayana  
Ovalekar**  
Chief Regulatory  
Officer



**Shri Amit Mahajan**  
Chief Technology  
Officer



**Shri Vinay Madan**  
Chief Risk Officer



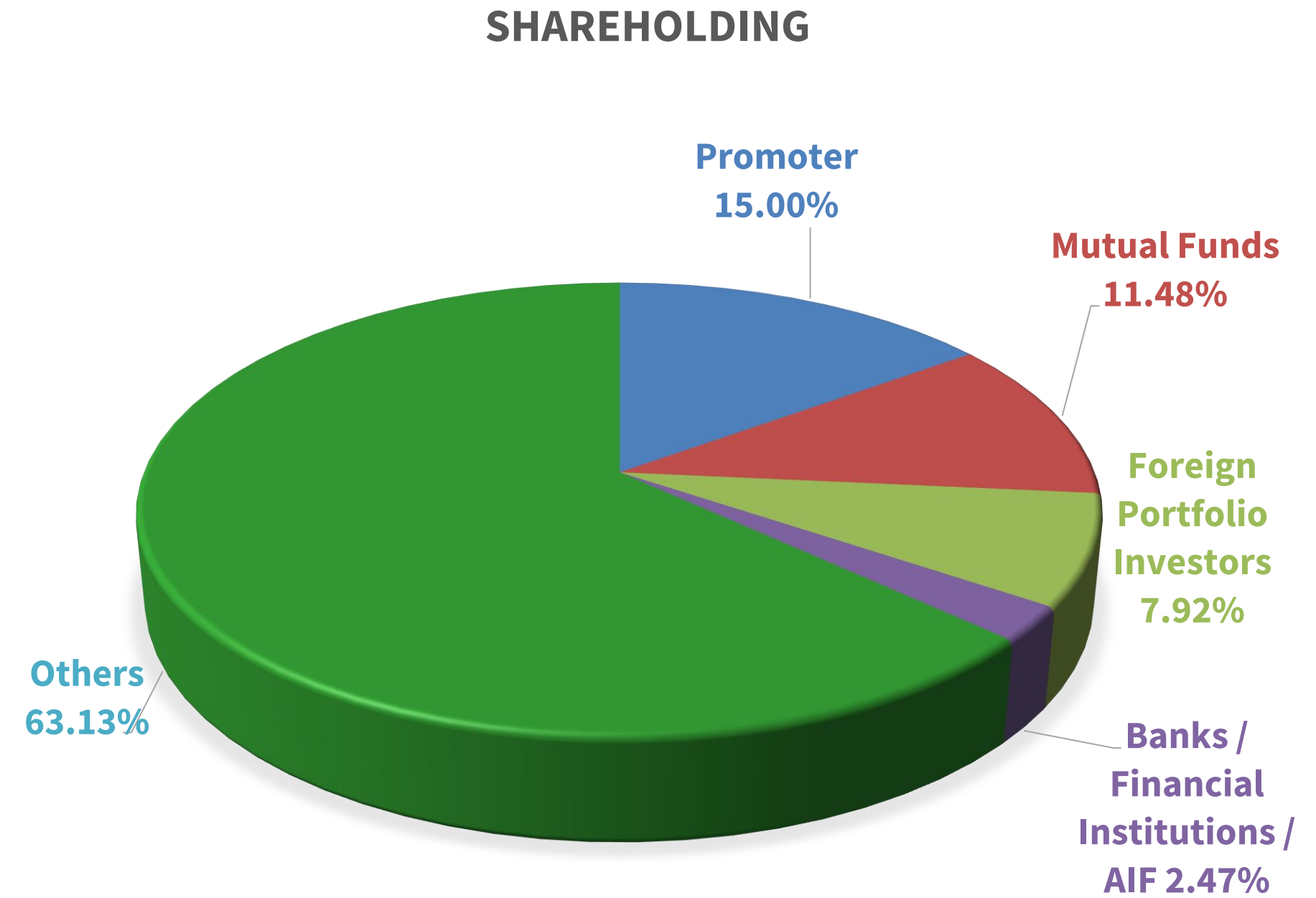
**Shri Rajesh Saraf**  
Chief Data &  
Operation Officer





# Our Shareholders

Top 5 shareholders		%
BSE Limited		15.00%
Standard Chartered Bank		7.18%
PPFAS Mutual Fund		4.59%
Life Insurance Corporation Of India		4.40%
Nippon Life India Trustee Limited		1.93%
Shareholders		%
Institutions		52%
Retail		48%



As on June 30, 2023

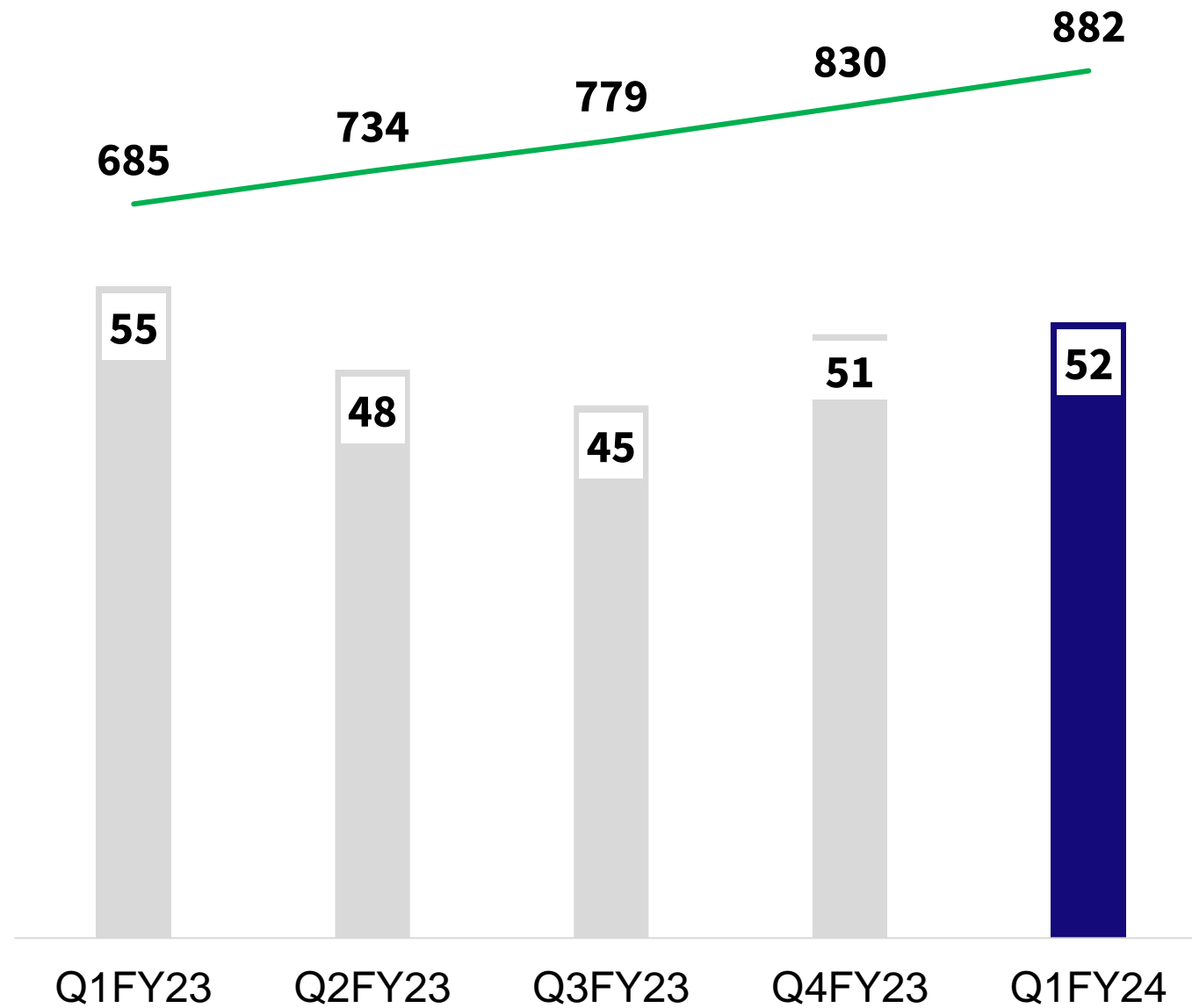


# Our Business

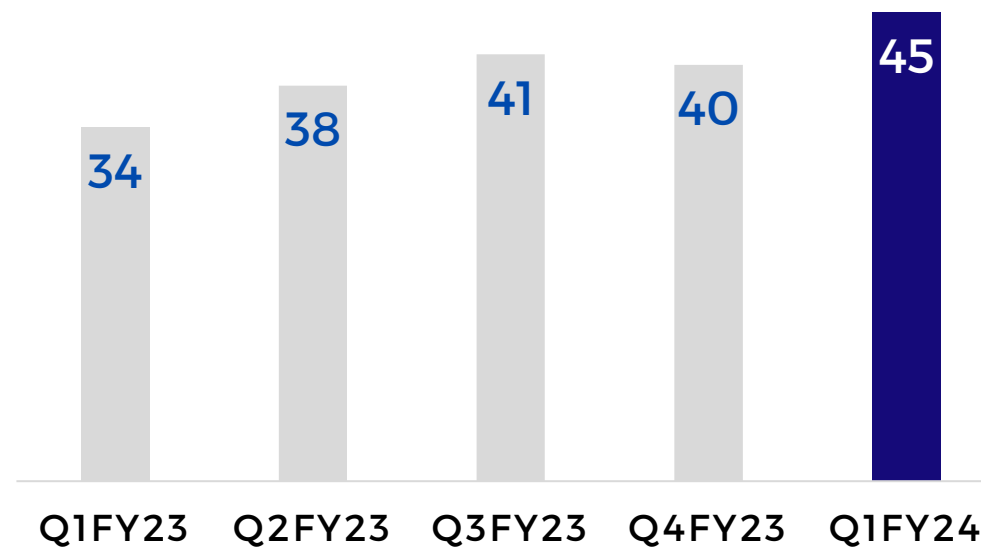
Empowering #AtmanirbharNiveshak

## BO Accounts

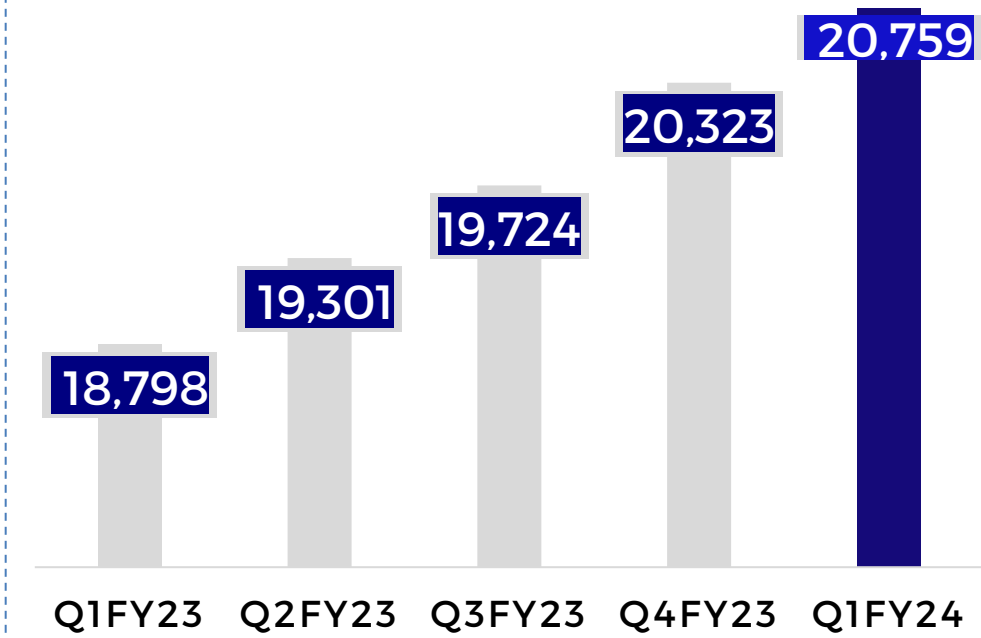
■ CDSL Net A/c opened in the quarter (in lakhs)  
 — CDSL's BO Account as on (in lakhs)



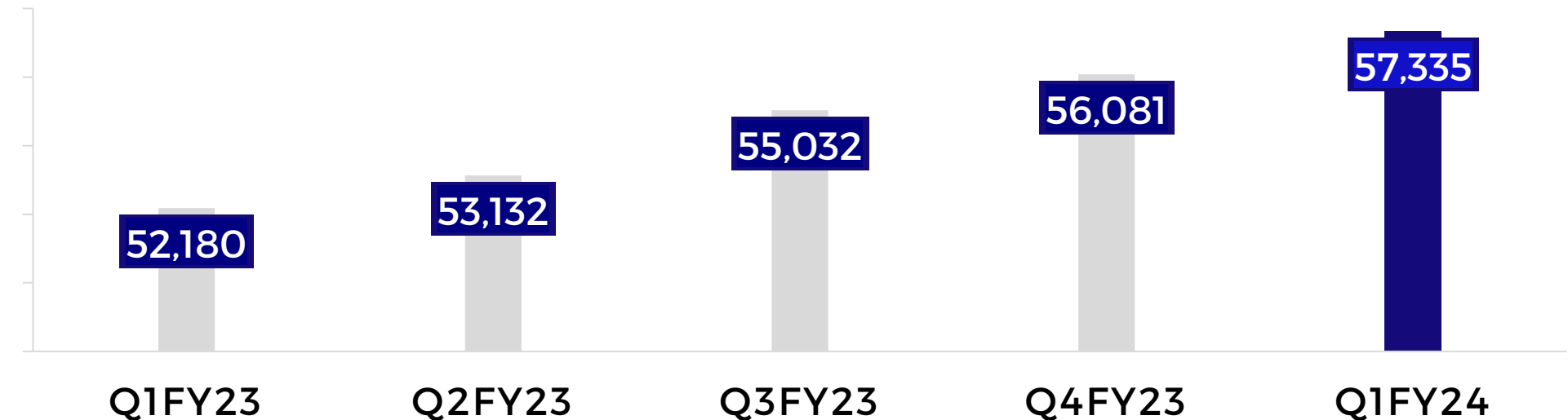
## Demat Custody (Rs in lakh crores)



## Number of issuers



## Number of ISINs



Spread across 98% pin-code





# Innovative Services

Empowering #AtmanirbharNiveshak

**Single sign-on** enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

**Distributed Ledger Technology (DLT)** records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

**eDIS** allows a demat account holder to make an electronic debit request in a secured manner using an API.

**EASIEST** Allows Beneficiary Owners (BOs) to submit their debit transactions

**Electronic Consolidated Account Statement (eCAS)**  
Enables investors to view all their capital market investments together

**eMargin Pledge** An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

**eNOMINATION** allows to fill nomination details for the demat account online

**Electronic Know Your Customer (eKYC)**  
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

**eAGM** Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- CVL commenced RTA Operations in November 2018.
- Refund Processing for PACL investor claims
- Dedupe activity for PMJJBY insurance claims



Aadhaar based eKYC Services

Aadhaar based **eSign** Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





# Our Subsidiaries



## About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**
- Equity holding by **10** Insurance Companies and CDSL
- Partnership with **40 Life** and **General** Insurers
- Comprehensive view of all policies including **life, health** and **motor** vehicle
- **No charge** to our Customers



**e-Insurance**

**Policies**

**Insurance  
companies**





# Our Subsidiaries



## About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

**e-NWR**

**Registered  
warehouses**

**e-NNWR**





# Financial performance (Standalone)

158

141

133

113

170

69

72

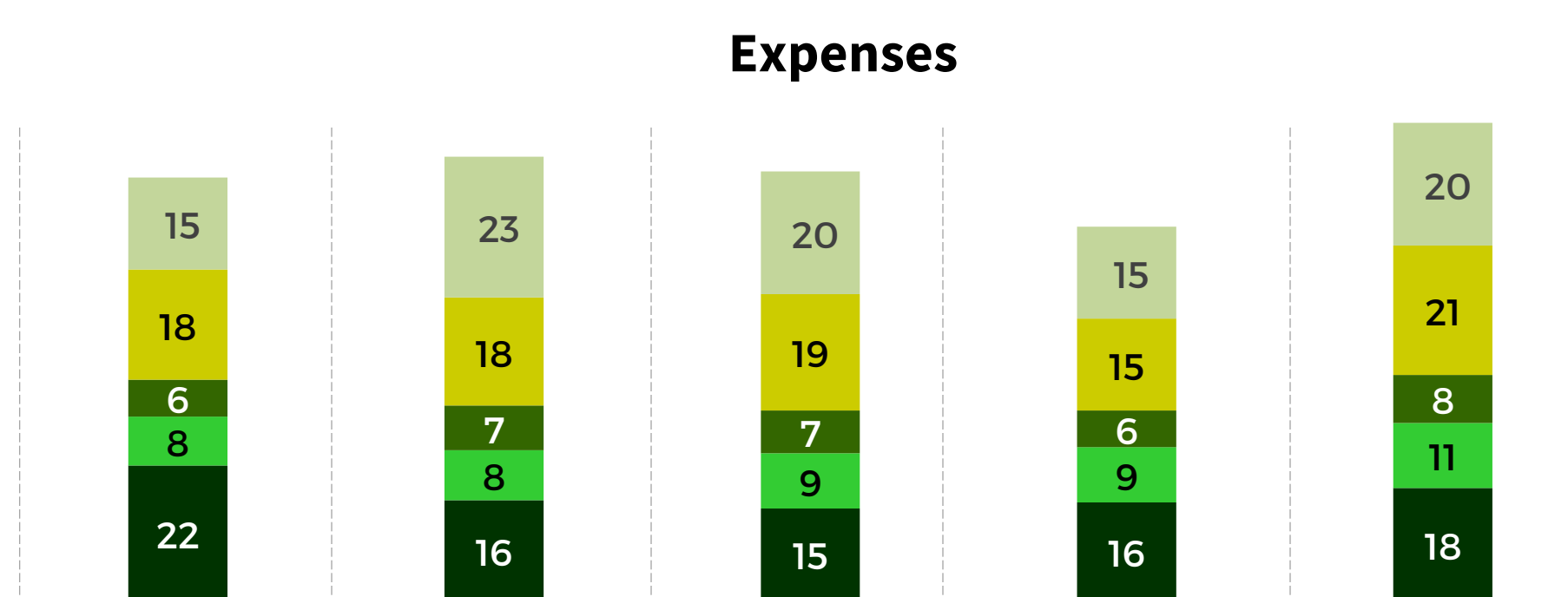
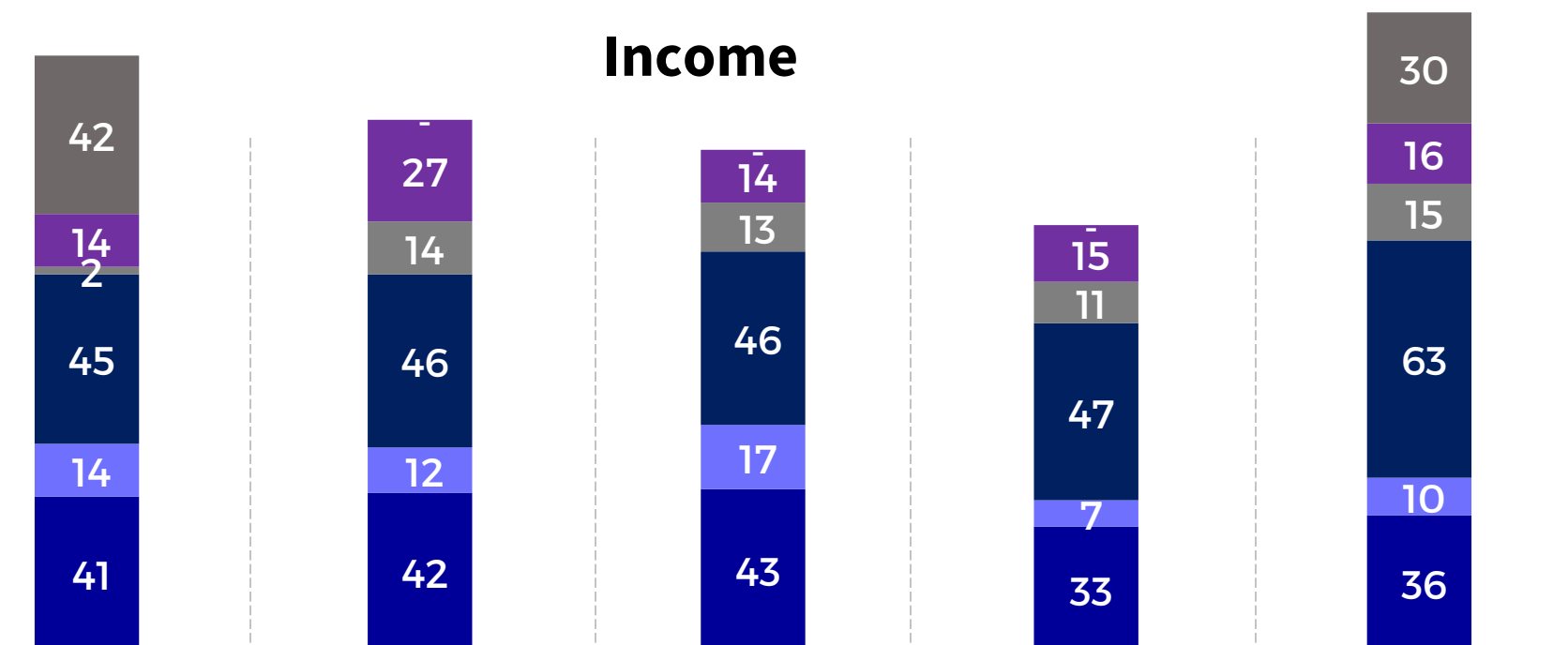
70

61

78

## Income

## Expenses



Q1FY23

Q2FY23

Q3FY23

Q4FY23

Q1FY24

Q1FY23

Q2FY23

Q3FY23

Q4FY23

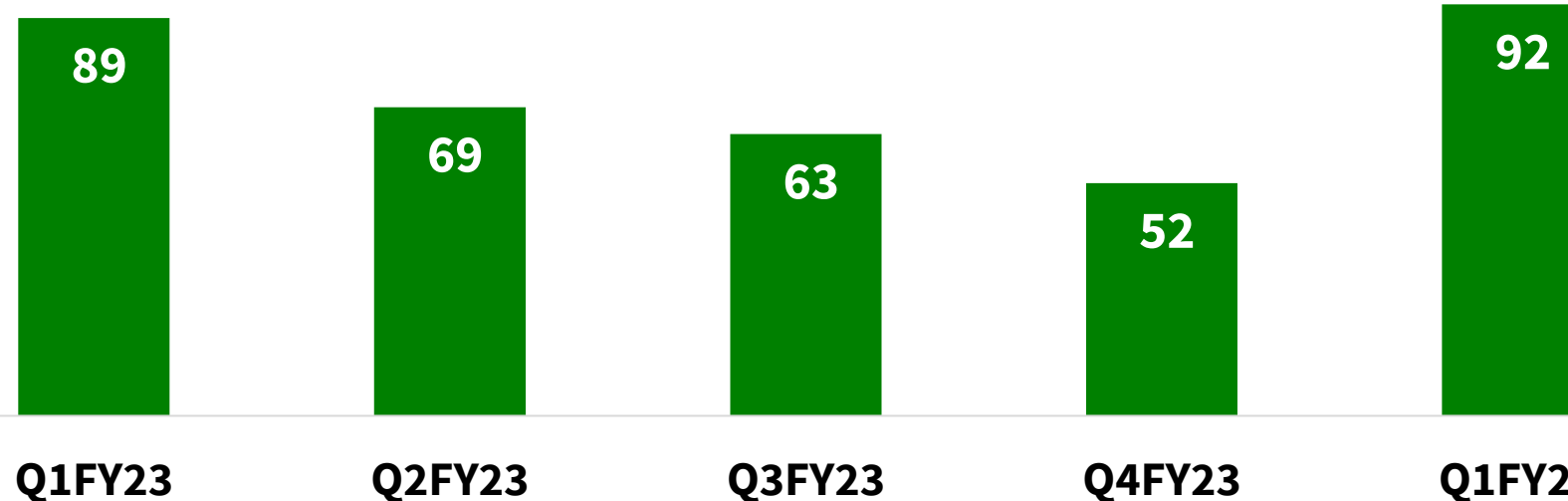
Q1FY24

- Transaction Charges
- Annual Issuer charges
- Other Income

- IPO/Corporate action charges
- Investment Income
- Dividend Recd from CVL

- Employee Cost
- Technology Cost
- Payment to SEBI/IPF
- Other Expenses
- Tax

## Net Profit



Q1FY23

Q2FY23

Q3FY23

Q4FY23

Q1FY24

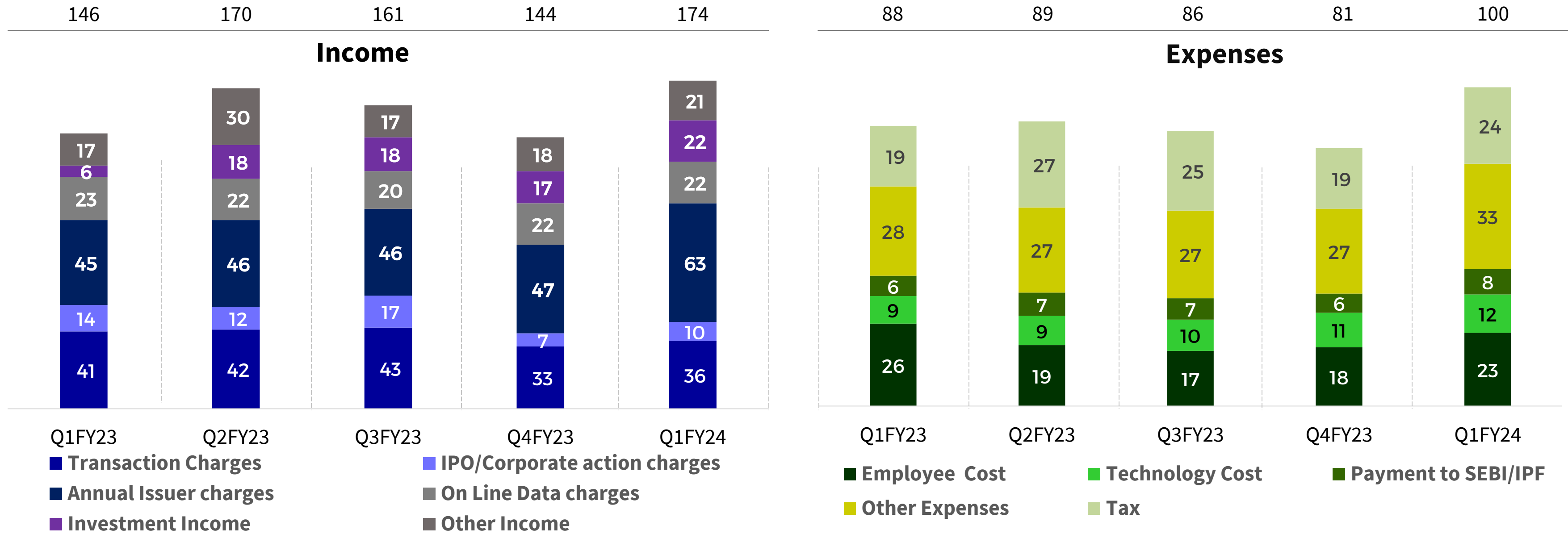
All amounts in crore



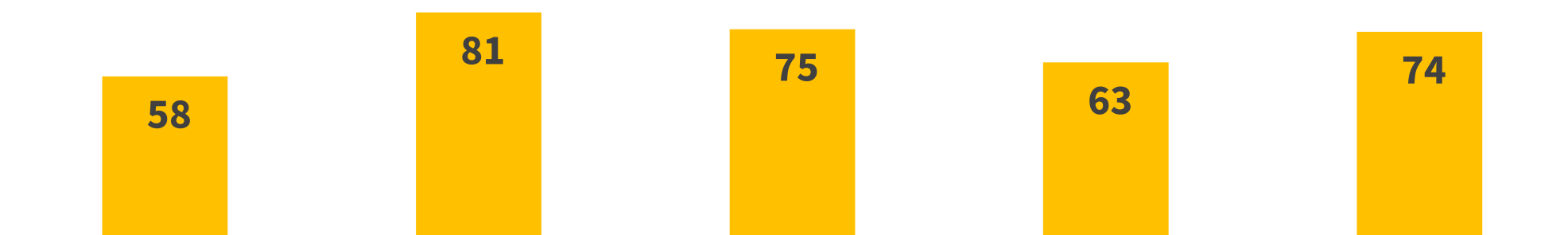




# Financial performance (*Consolidated*)



## Net Profit



All amounts in crore





# THANK YOU

