



Central Depository Services (India) Limited

CDSL/CS/NSE/PSB/2021/235

November 03, 2021

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter and six months ended September 30, 2021

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/ Sir,

This is with reference to our intimation dated October 27, 2021 for scheduling of Conference Call. Please find enclosed Investor Presentation for the quarter and six months ended September 30, 2021.

The above information may also be available on the website of the company:
www.cdslindia.com

This is for your information and record.

Yours faithfully,
For **Central Depository Services (India) Limited**

Nilay Shah
Group Company Secretary & Head Legal

Encl: As above

Regd. Office : Marathon Futurex, A Wing, 25th Floor,
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443
Website: www.cdslindia.com



Investor Presentation





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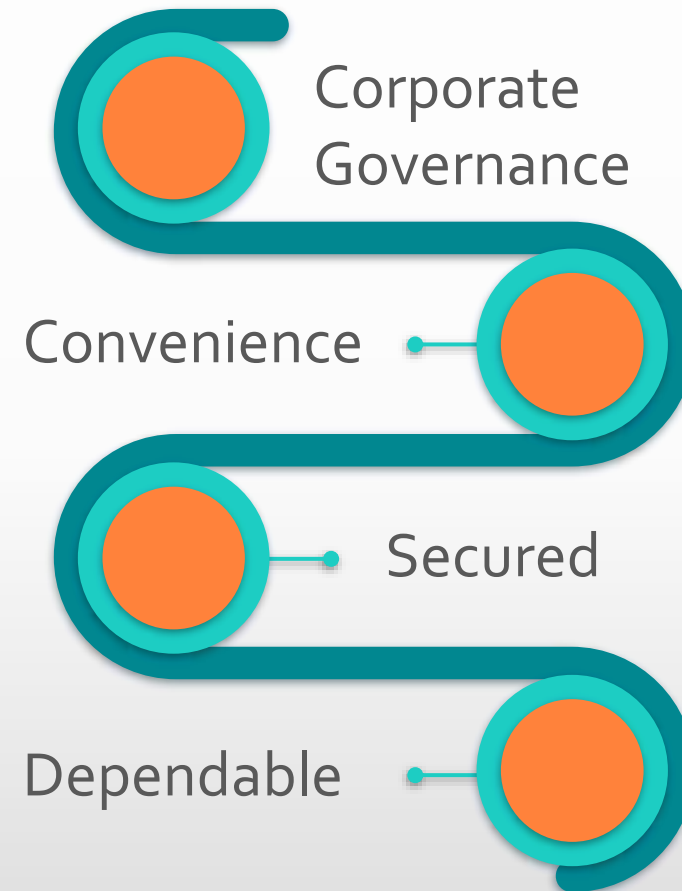


Our Company





Our Values



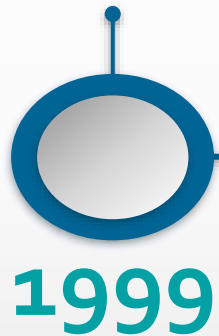
Our History



Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures KRA, India's first and largest KYC Registration agency ("KRA")

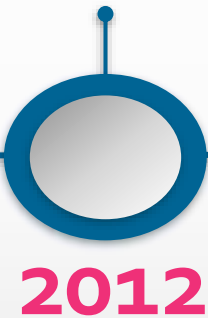
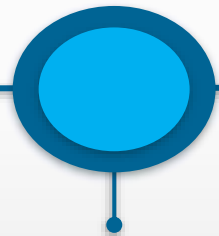
Commencement of Business

2002-
2004



1999

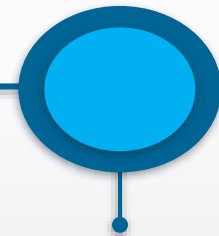
Launch of "eASI" & "eASIEST"



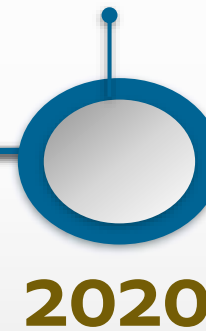
2012

Became the First Listed depository in Asia Pacific Region

2017



LARGEST number of Demat account opening in one month

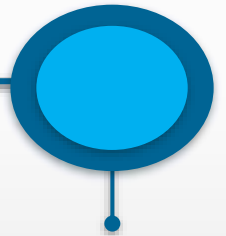


2020

First depository to cross the milestone 4-crore demat accounts

First depository to launch operations through Foreign Depository (subsidiary) in IFSC, GIFT City

2021

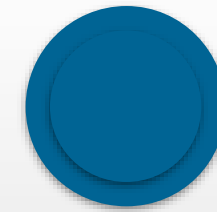




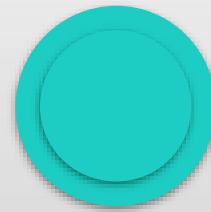
Our Vision & Mission



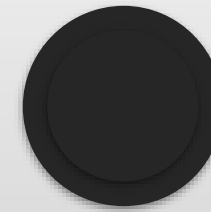
Empower the idea of
Independent Investor



Enhancing the
Convenience

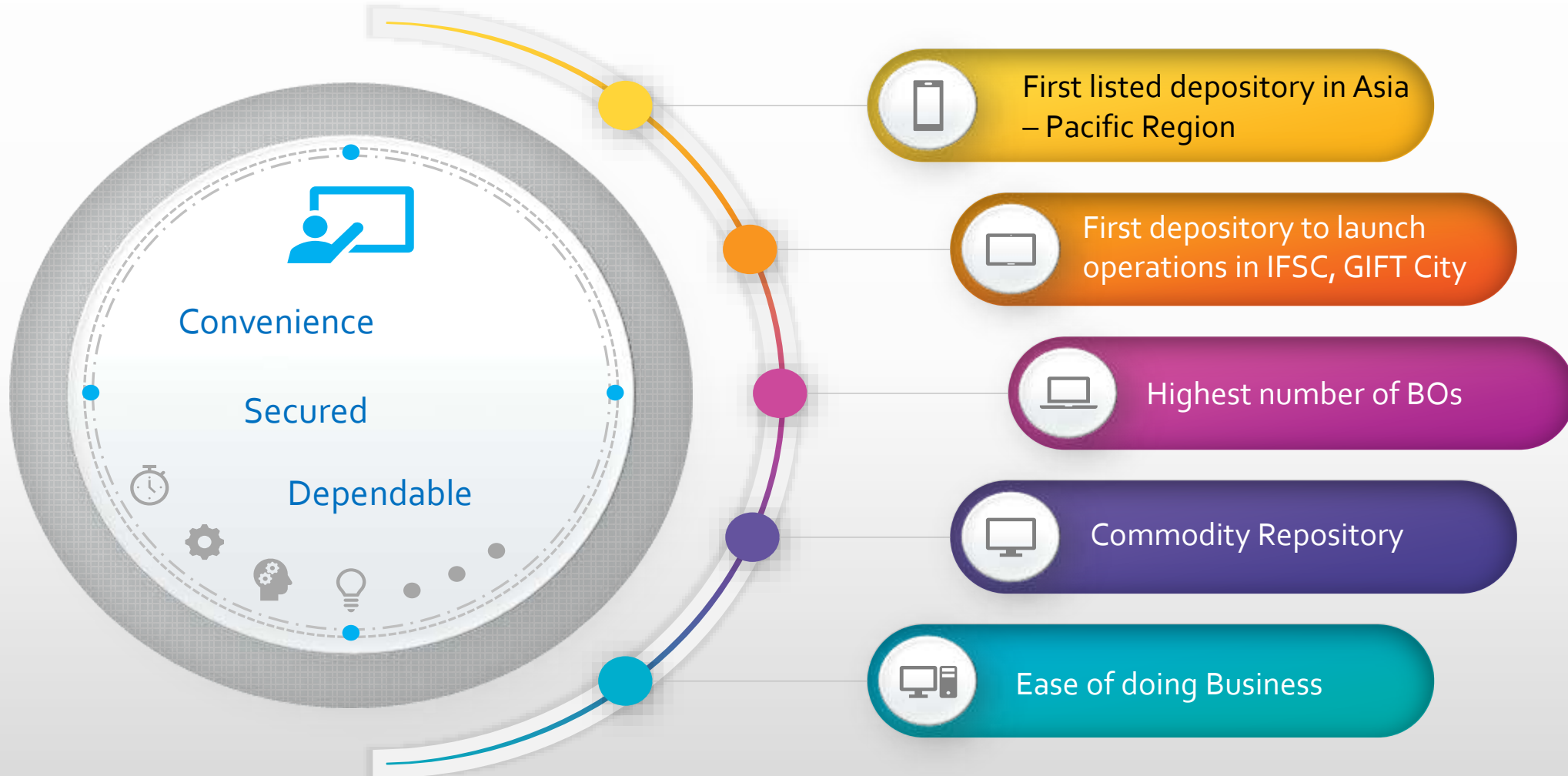


Enhancing the
Security



Enhancing
Ease of Doing of Business

Our USP





Our esteemed Board of Directors



**Shri B. V. Chaubal,
Chairman**

Former Deputy
Managing Director,
State Bank of India



**Smt. Preeti Saran,
Public Interest Director**

Secretary (retired),
Ministry of External
Affairs, Government of
India.



**Prof (Dr.) Bimal. N.
Patel, Public Interest
Director**

Director-General,
Raksha Shakti University
Member of the National
Security Advisory Board,
Government of India,
Member of the 21st Law
Commission of India,
Government of India.



**Shri Siddhartha Pradhan,
Public Interest Director**

Former Vice-Chairman,
Income Tax Settlement
Commission and Former
Additional Secretary,
Department of
Disinvestment in the
Ministry of Finance.
Currently Member of a High
Level Committee of
Ministry of Petroleum &
Natural Gas relating to
Petroleum Sector
Restructuring.



**Shri Umesh Bellur,
Public Interest Director**

Head of Dept. of Computer
Science & Engineering,
Indian Institute of
Technology Bombay,
Mumbai, India



Our esteemed Board of Directors



**Shri Masil Jeya Mohan,
Shareholder Director**

Nominee Director - Life Insurance Corporation of India (LIC)



**Shri Nayan Mehta,
Shareholder Director**

Nominee Director – BSE Limited



Shri Nehal Vora

Managing Director & Chief Executive Officer

Our Experienced Management





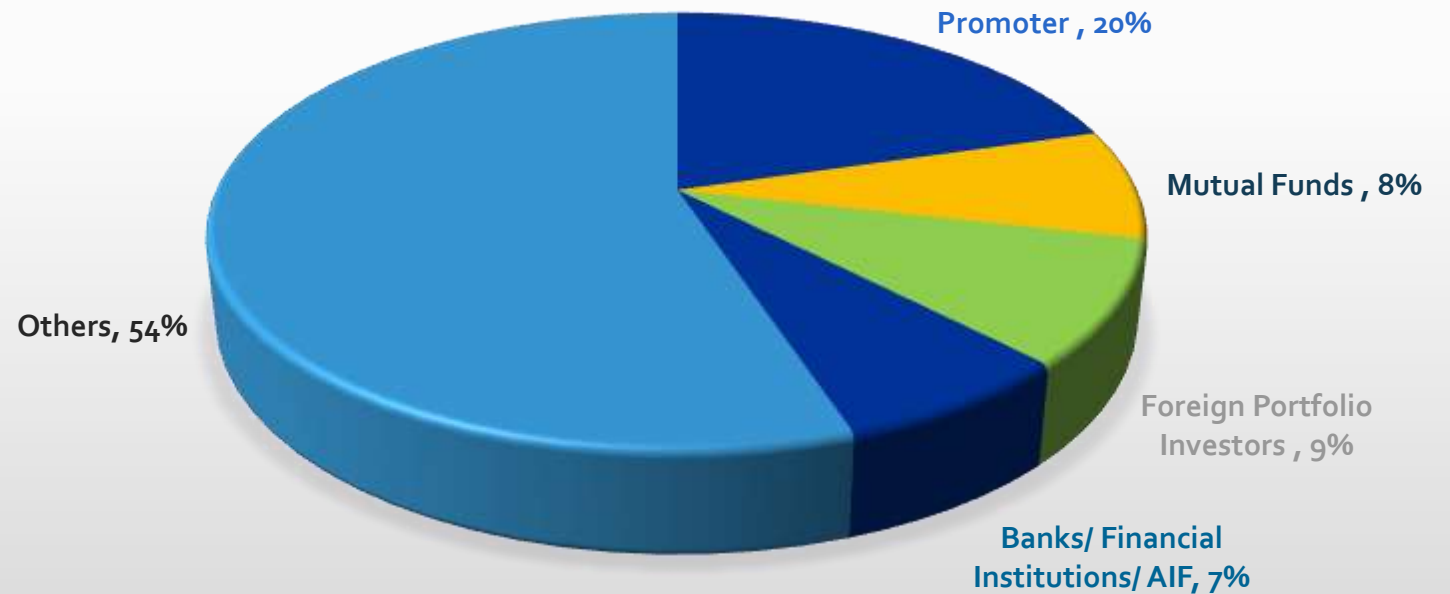
Our Shareholders

CDSL is the First Listed depository of India & Second Listed depository in the world

Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
HDFC Bank Ltd.	3.28%

Shareholders	%
Institutions	58%
Retail	42%

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES





Our Business

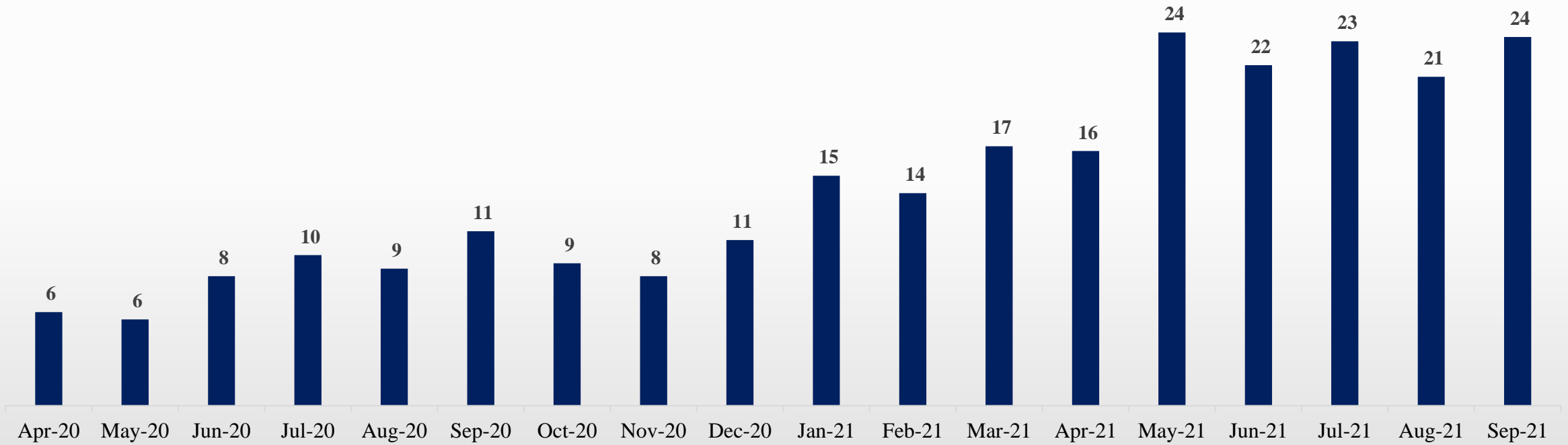




Our Business

Investor Accounts

Accounts opened
(in lakhs)



Spread across 97% pin-code

Particulars	As on September 30, 2021
Investor accounts	4.65 crore
Number of Securities in Demat Custody (In crores)	51,262
Value of Securities in Demat Custody (In crores)	35,20,922
No. of Live companies	17,304
Depository Participants	591

Our Subsidiaries



About CVL

Conceptualised, designed & implemented the KRA system with the Mutual Fund industry in 2006

First and the largest KYC Registration Agency (KRA) in the country with over **3.45 crore fully digitized KYC records** as on September 30, 2021

CVL commenced RTA Operations in November 2018 and services **750 companies** as on September 30, 2021

CVL has registered as AUA/KUA with UIDAI to offer aadhaar based eKYC services.

CVL has registered as CA with CCA to offer aadhaar based esign service.

CVL facilitates intermediaries to upload their KYC records in the CKYC.

CVL is a leading GST Suvidha Provider since April 1, 2017

Focus on unlocking the business potential with new revenue streams

KRA

e-KYC

c-KYC

RTA

E-sign

GST

Validation of Aadhar & PAN

Online Account Application (OLA) software

SEBs special projects

Our Subsidiaries



CDSL Insurance Repository Limited "CIRL"

CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an 'Insurance Repository'

e-Insurance

**6.63 Lakh e-insurance
accounts***

Our Subsidiaries



CDSL Commodity Repository Limited "CCRL"

Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

28,860 eNWRs have since been issued by the Repository handling commodities.

Hold electronic warehouse receipts (negotiable and non-negotiable) eNWR & eNNWR in demat form

**3410 registered
warehouses**



Our Services

Value Added Services



Facilitation of Annual General Meetings through Video Conference

Helping companies conduct their AGM smoothly in current times, through Video Conference



Email Updation

Helping companies update their shareholder email ids for better communication



e-DIS

Electronic Instruction Platforms of Stock Brokers / Depository Participants



E-Voting

Paper-less voting of resolutions from the comfort of your home



Our Services

Core E-Services



Electronic Access to Securities Information *easi*

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime



Electronic Access to Securities Information & execution of secure transactions *easiest*

Allows Beneficiary Owners (BOs) to submit their debit transactions



Myeasi Mobile App *MyEasi*

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size



e-KYC

Our Aadhaar eKYC service of UIDAI provides an instant, electronic & non-repudiable proof of identity and proof of address



Our Services

Core E-Services



m-Voting



Mobile application for e-voting



e-CAS



Consolidated Account Statement to view all your capital market investments together



SMART - SMS Alerts Related to Transactions



BOs registered for this facility to receive SMS alerts



Our Financials

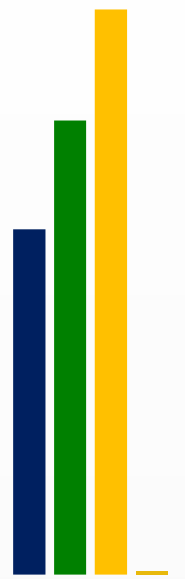


Financial Performance – Consolidated (Quarterly)

(In crores)



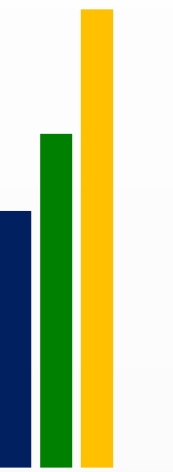
24% | 64%



Particulars	Q1 FY21-22	Q2 FY21-22	QoQ Var	Var%
Total Income	129.79	165.15	35.36	27%
Total Expenses	65.80	79.09	13.29	20%
Net Profit	63.99	86.06	22.07	34%

Particulars	Q2 FY20-21	Q2 FY21-22	YoY Var	Var%
Total Income	101.17	165.15	63.99	63%
Total Expenses	52.30	79.09	26.79	51%
Net Profit	48.87	86.06	37.19	76%

37% | 78%



45% | 85%



34% | 76%



43% | 38%



145% | 913%



3% | 18%



42% | 28%



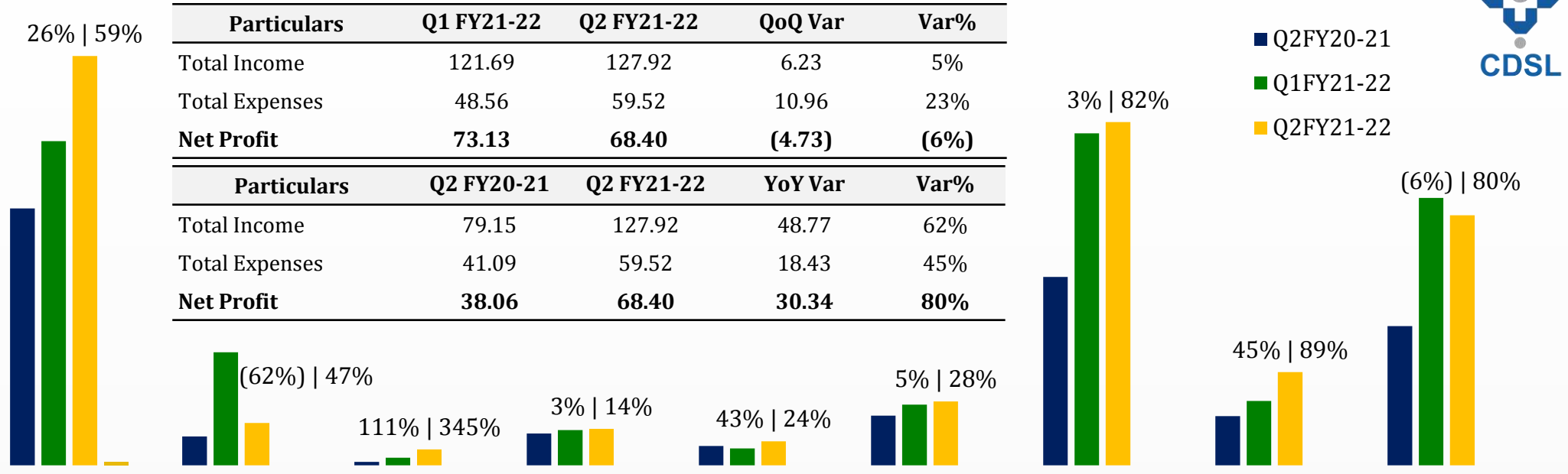
3% | 45%



Particular	Operating Income	Investment Income	Other Income	Employee Costs	Tech Expense	Admin & Other Exp	EBITDA		I,T, D,A	PAT	
							₹	Margin%		₹	Margin%
Q2 FY21-22	145.97	16.04	3.14	12.34	7.43	27.01	118.37	72%	32.31	86.06	52%
Q1 FY21-22	117.28	11.23	1.28	11.99	5.25	26.31	86.24	66%	22.25	63.99	49%
QoQ Var ₹	28.69	4.81	1.86	0.35	2.18	0.70	32.13		10.06	22.07	
Var %	24%	43%	145%	3%	42%	3%	37%		45%	34%	
Q2 FY20-21	89.21	11.64	0.31	10.46	5.80	18.58	66.32	66%	17.45	48.87	48%
YoY Var ₹	56.76	4.40	2.83	1.88	1.63	8.43	52.05		14.86	37.19	
Var %	64%	38%	913%	18%	28%	45%	78%		85%	76%	

Financial Performance – Standalone (Quarterly)

(In crores)



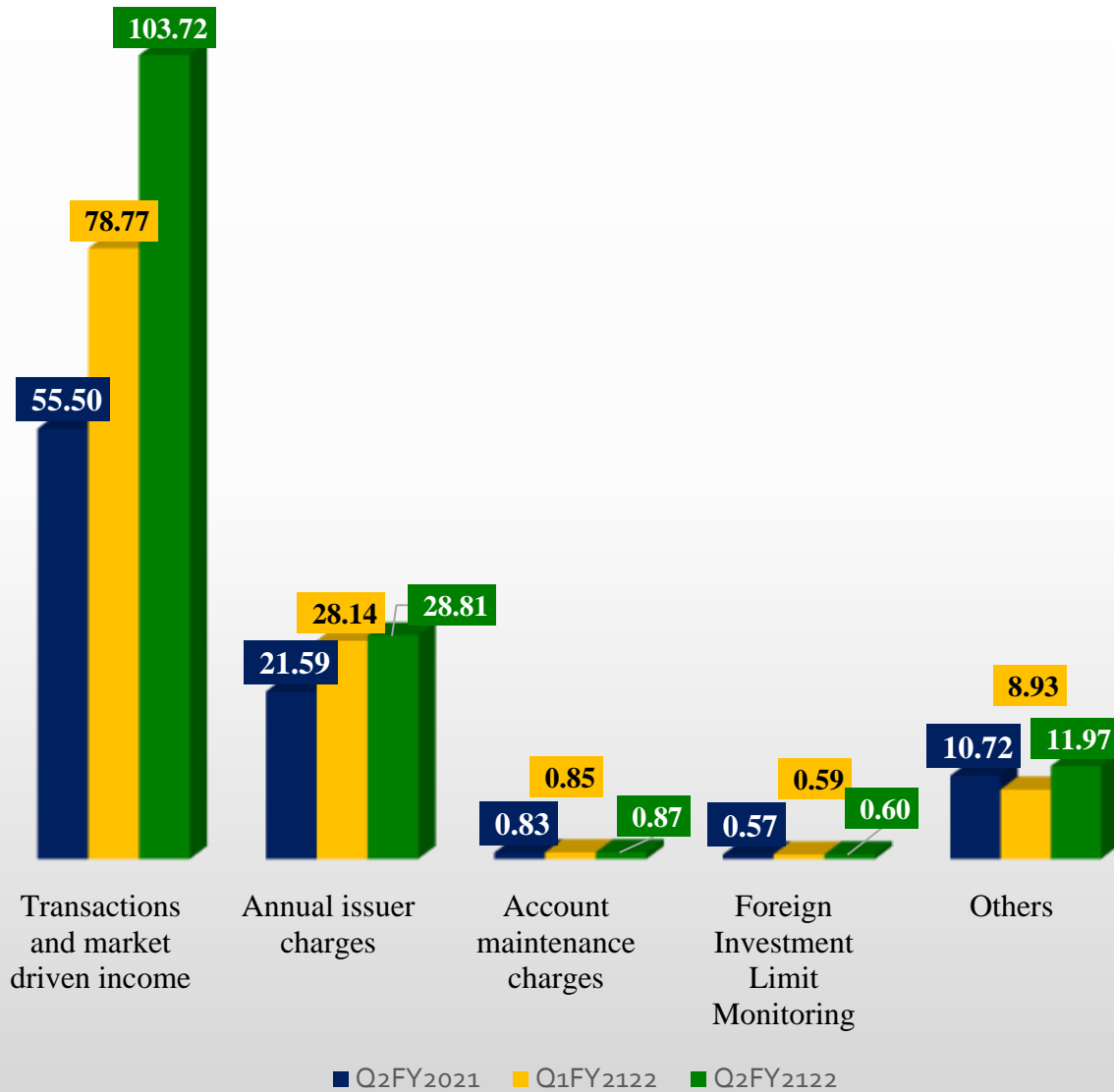
Particular	Operating Income	Investment Income	Other Income	Employee Costs	Tech Expense	Admin & Other Exp	EBITDA		I, T, D	PAT	
							₹	Margin%		₹	Margin%
Q2 FY21-22	111.94	11.62	4.36	9.98	6.59	17.46	93.89	73%	25.49	68.40	53%
Q1 FY21-22	88.68	30.94	2.07	9.67	4.62	16.64	90.76	75%	17.63	73.13	60%
QoQ Var ₹	23.26	-19.32	2.29	0.31	1.97	0.82	3.13		7.86	-4.73	
Var %	26%	-62%	111%	3%	43%	5%	3%		45%	-6%	
Q2 FY20-21	70.24	7.93	0.98	8.72	5.31	13.60	51.52	65%	13.46	38.06	48%
YoY Var ₹	41.70	3.69	3.38	1.26	1.28	3.86	42.37		12.03	30.34	
Var %	59%	47%	345%	14%	24%	28%	82%		89%	80%	

Breakup of Revenue from operations

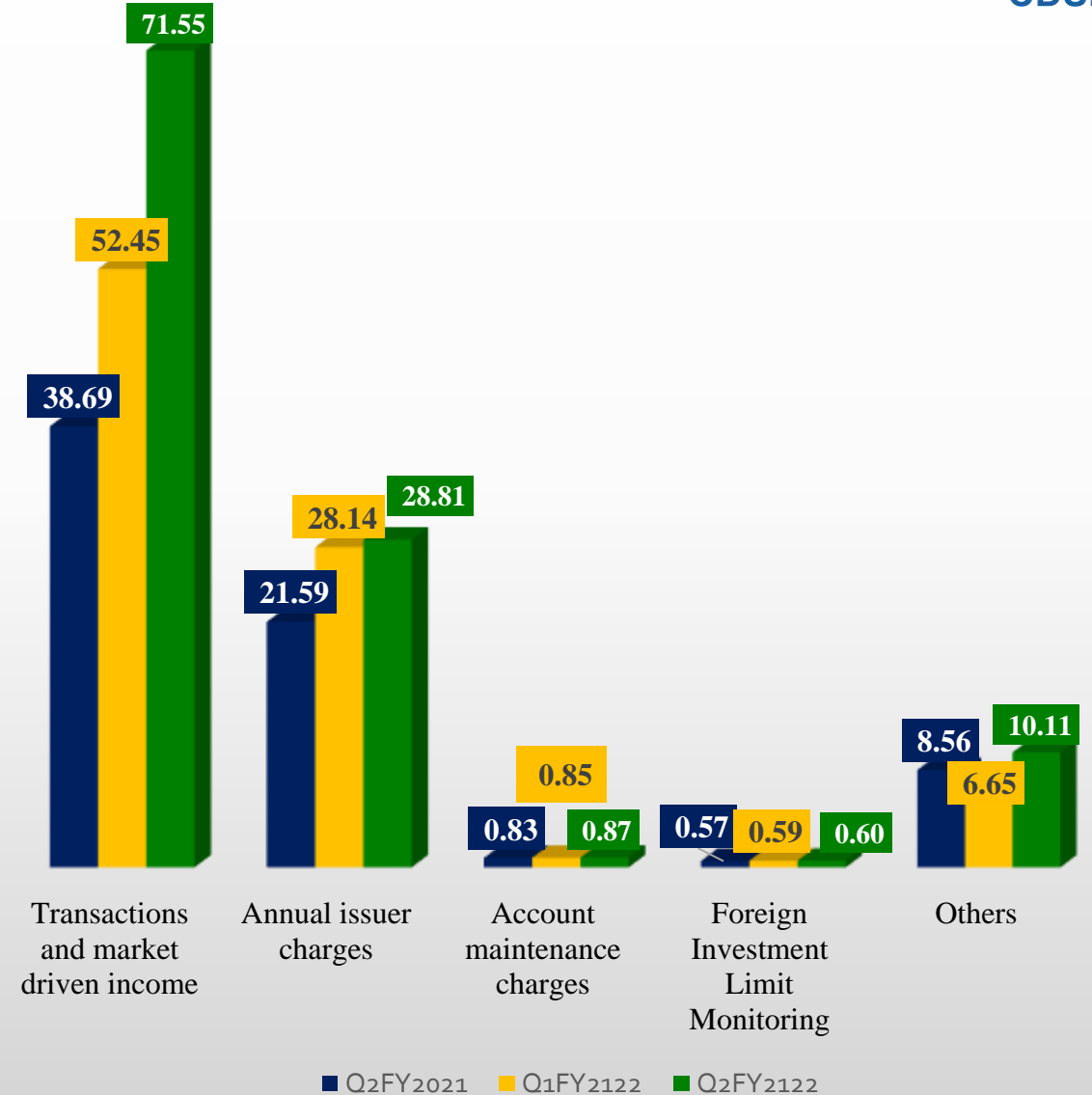
(In crores)



Consolidated



Standalone



THANK YOU!

