



Central Depository Services (India) Limited

CDSL/CS/NSE/AJ/2023/119

May 02, 2023

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051**

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter ended March 31, 2023

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/ Sir,

This is with reference to our intimation dated April 27, 2023, for scheduling of Conference Call on Wednesday, May 03, 2023. Please find enclosed Investor Presentation for the quarter ended March 31, 2023.

The above information may also be available on the website of the company:
www.cdslindia.com

This is for your information and record.

Yours faithfully,
For **Central Depository Services (India) Limited**

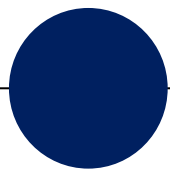
Nilay Shah
Group Company Secretary & Head Legal
ACS No.: A20586
Encl: As above

**Regd. Office : Marathon Futurex, A Wing, 25th Floor,
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443
Website: www.cdslindia.com**



Investor presentation

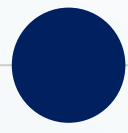
Q4 2022-23



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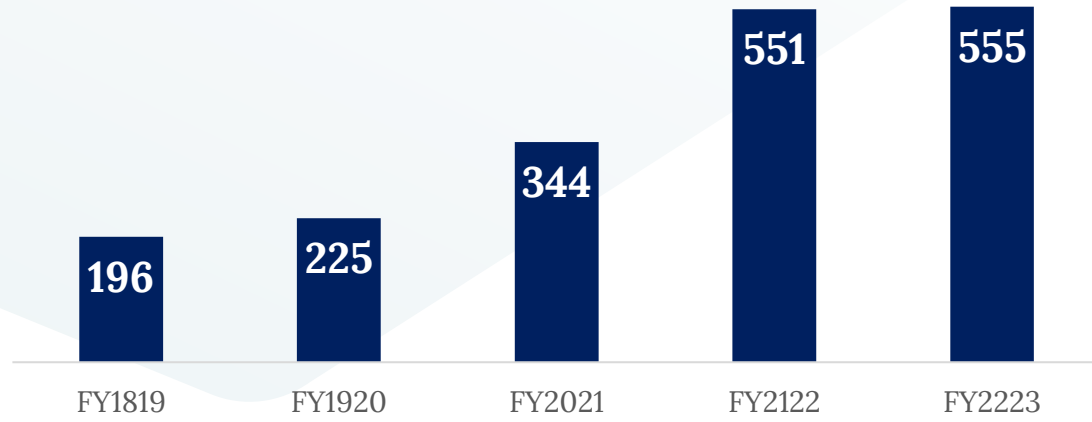
- Our **Company**
- Our **Business**
- Our **Financials**



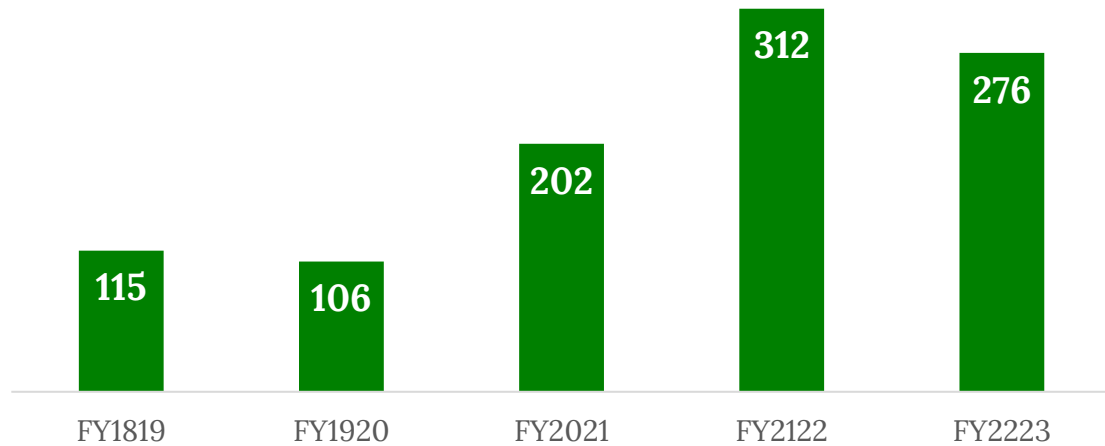


Key Highlights (Yearly)

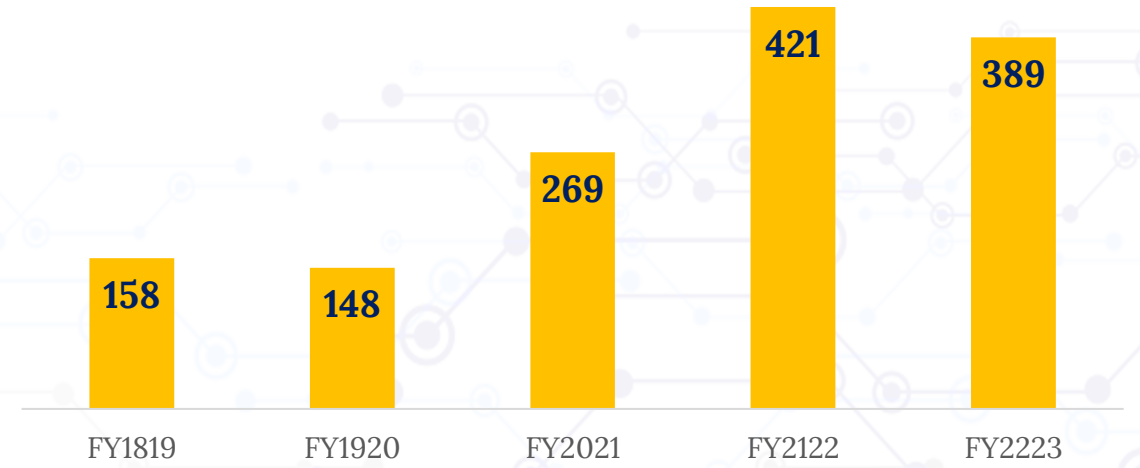
Operational Income



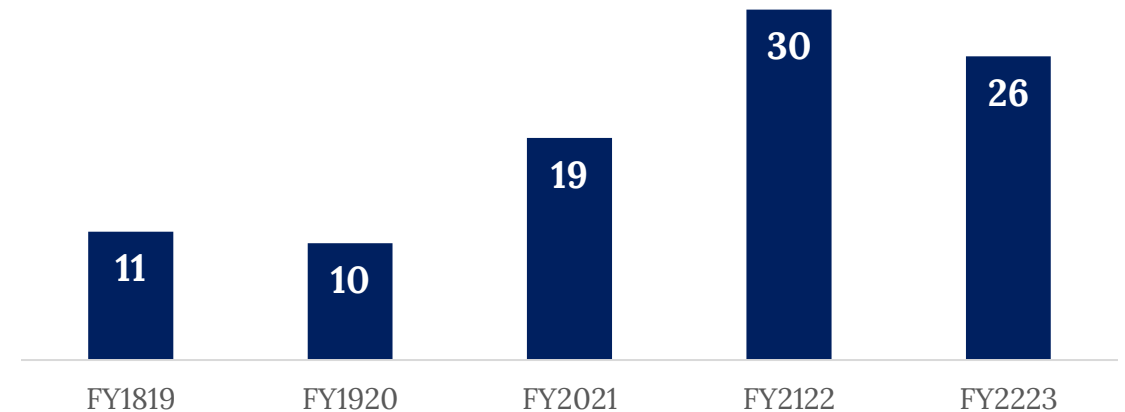
Net Profit

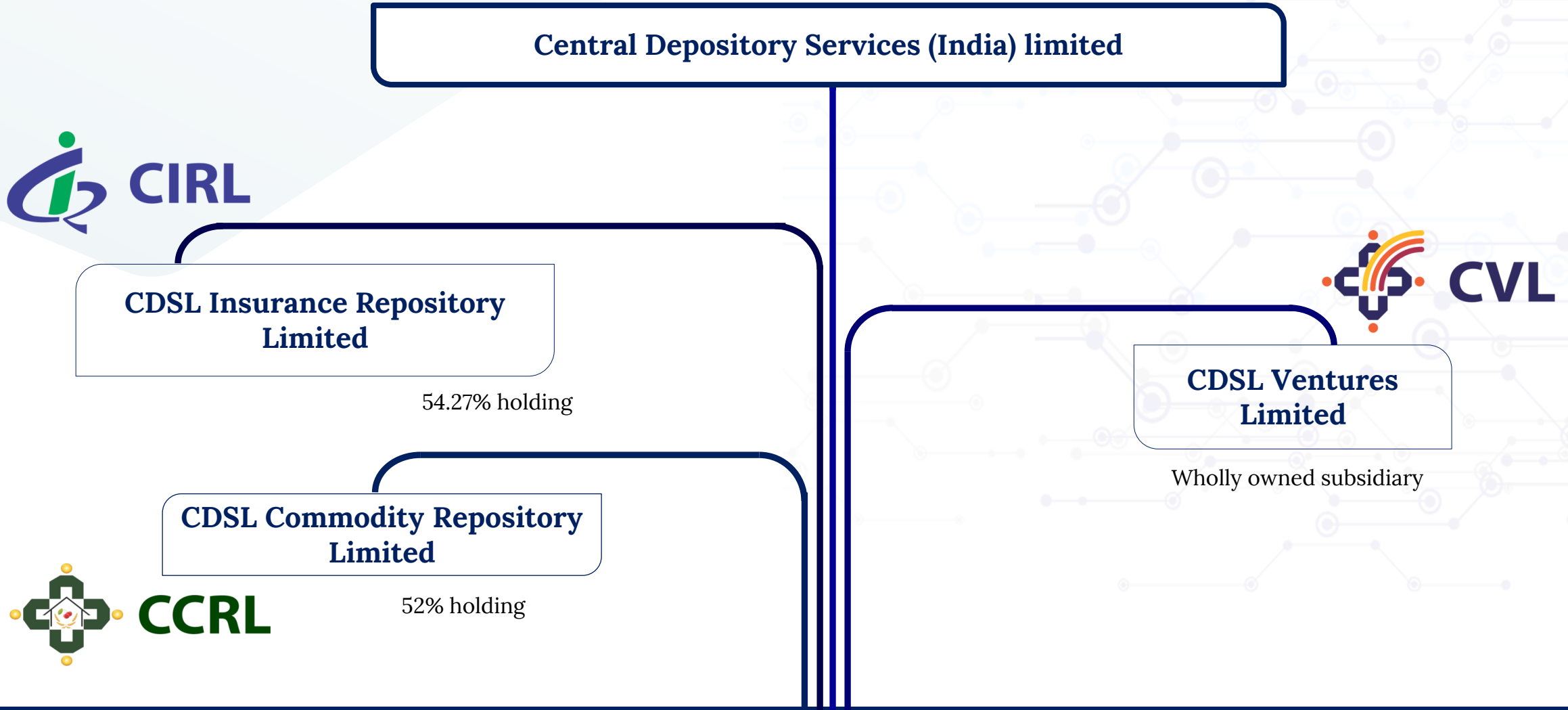


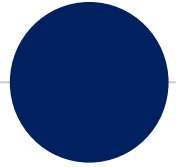
EBITDA



Earning Per Share ₹







Our **Company**

Central Depository Services Limited (“CDSL”) was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services.**





Our Milestones

Commencement of Business



1999

2002 – 2004

Launch of “eASI” & “eASIEST”



Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India’s first and largest KRA



2012

Became the **First Listed depository** in Asia Pacific Region



2017

First depository to cross the milestone **3-crore** demat accounts



2020

Entered its **25th** year of operations
First depository to cross the milestone **8-crore** demat accounts



2023



Our Board of Directors



**Shri B. V. Chaubal,
Chairman**

**Smt. Rajeshree Sabnavis*,
Public Interest Director**

**Prof (Dr.) Bimal N. Patel,
Public Interest Director**

**Shri Siddhartha Pradhan,
Public Interest Director**

**Shri Umesh Bellur,
Public Interest Director**

Former Deputy Managing Director, State Bank of India

She is a part of the Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

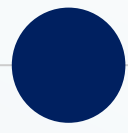
Member of the National Security Advisory Board of India

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India

* joined w.e.f. November 29, 2022



Our Board of Directors



Shri Gurumoorthy Mahalingam*
Public Interest Director

Former Chief Dealer and Executive Director at RBI, Whole-time Board Member at SEBI Chair of SMAC and CoBoSac



Shri P. Masil Jeya Mohan,
Shareholder Director

Nominee Director - Life Insurance Corporation of India (LIC)



Shri Nayan Mehta,
Shareholder Director

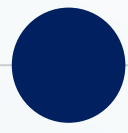
Nominee Director - BSE Limited



Shri Nehal Vora,
MD & CEO

Managing Director & Chief Executive Officer

* joined w.e.f. March 09, 2023



Our Leadership



Nehal Vora
Managing
Director & Chief
Executive Officer



**Shri Girish
Amesara**
Chief Financial
Officer



Shri Ramkumar K
Chief of Business
Developments &
New Projects



**Smt. Nayana
Ovalekar**
Chief Regulatory
Officer



**Shri Amit
Mahajan**
Chief Technology
Officer



Shri Vinay Madan
Chief Risk Officer



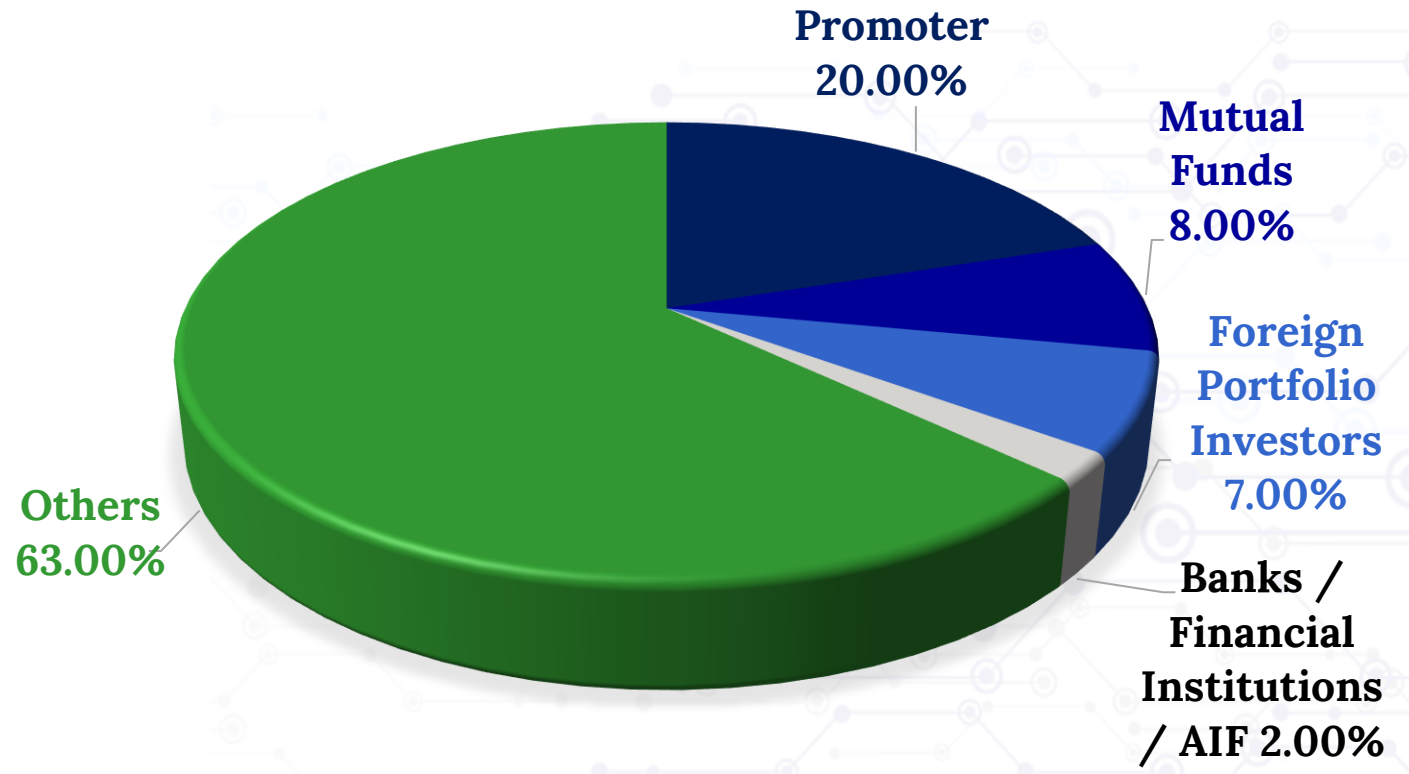
Shri Rajesh Saraf
Chief Data &
Operation Officer



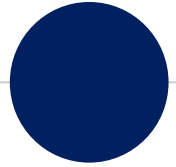
Our Shareholders

Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
ICICI Prudential Life Insurance Company Limited	2.26%
Shareholders	%
Institutions	53%
Retail	47%

SHAREHOLDING



CDSL is the **First Listed depository of India & Second Listed depository in the world**



Our **Business**

Empowering **#AtmanirbharNiveshaks** (Self-sufficient investor)



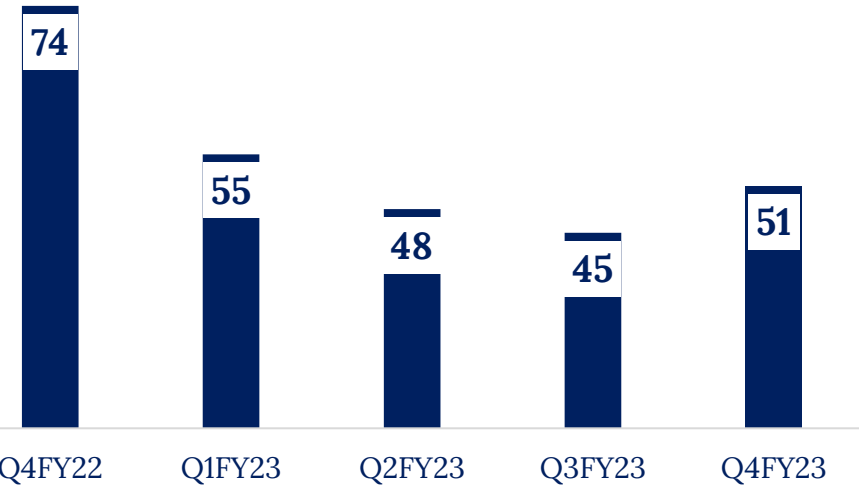
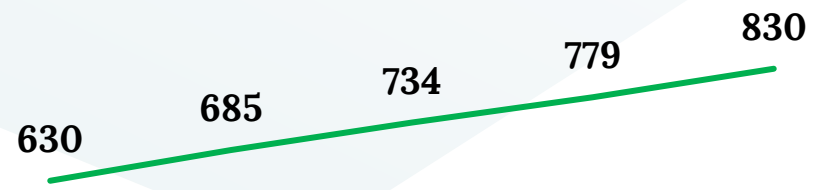


Our Business

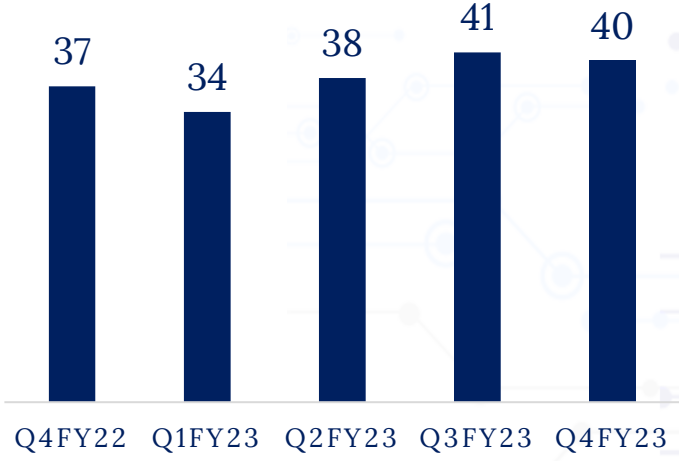
Empowering #AtmanirbharNiveshak

BO Accounts

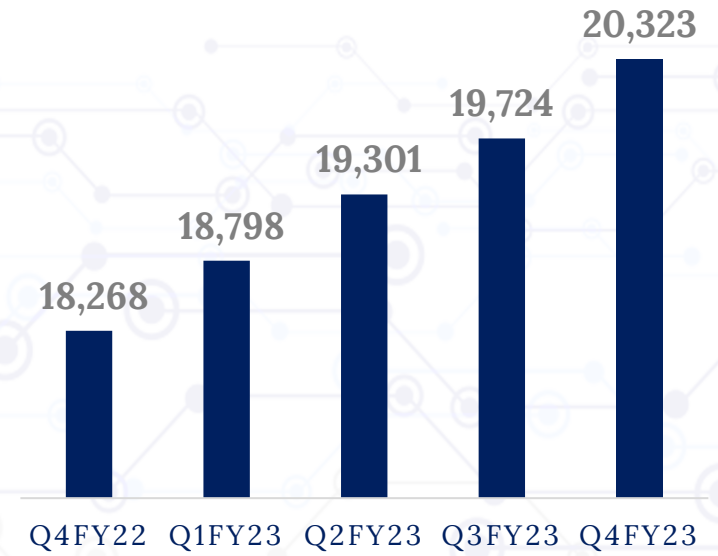
■ CDSL Net A/c opened in the quarter (in lakhs)
— CDSL's BO Account as on (in lakhs)



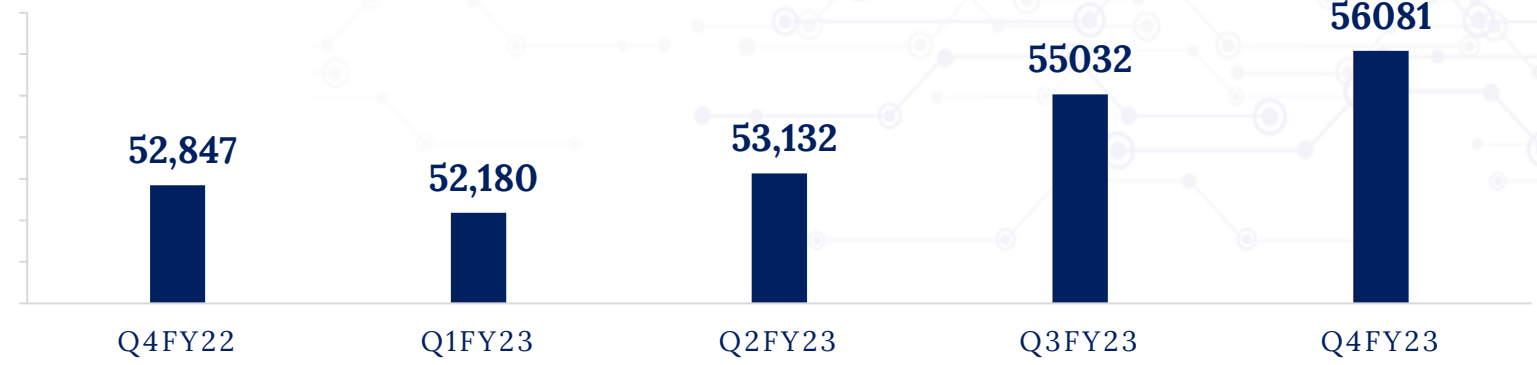
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS



Spread across 98% pin-code

Our Services

Empowering the #AtmanirbharNiveshak

Investor Corner

Electronic Access to Securities Information

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime

 **Easi**

Electronic Access to Securities Information & execution of secure transactions

Allows Beneficiary Owners (BOs) to submit their debit transactions

 **Easiest**

Electronic Consolidated Account Statement

Consolidated Account Statement to view all your capital market investments together

 **eCAS**

SMART - SMS Alerts Related to Transactions

BOs registered for this facility to receive SMS alerts

 **smart**

Myeasi Mobile App

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size

 **Easiest**

eNOMINATION

Allows to fill nomination details for the demat account online

Our Services

Empowering the #AtmanirbharNiveshak



Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



APIs for DPs

Seamless processing of data between the Depository Participants (DPs) & CDSL



Electronic Delivery Instruction Slip (eDIS)

E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



eMargin Pledge

An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



KYC (Know Your Customer) Registration Agency (KRA)

CVL's KRA system obviate the need for submitting KYC documents again by investor



Electronic Signature Service (eSIGN)

CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance



Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India(IRDAI) to act as an ‘**Insurance Repository**’
- Equity holding by **10** Insurance Companies and CDSL
- Partnership with **40 Life** and **General** Insurers
- Comprehensive view of all policies including **life, health** and **motor** vehicle
- **No charge** to our Customers



e-Insurance

Policies

Insurance
companies

Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- CVL commenced RTA Operations in November 2018.
- Refund Processing for PACL investor claims
- Dedupe activity for PMJJBY insurance claims

Aadhaar based
eKYC Services

Aadhaar based **eSign**
services

Processing of **CKYC**
records

GST Suvidha
Provider services

Accreditation Agency

Online account
Opening(OLAO)
Services



Our Subsidiaries



About CCRL

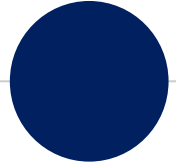
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

e-NWR

Registered
warehouses

e-NNWR

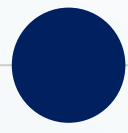




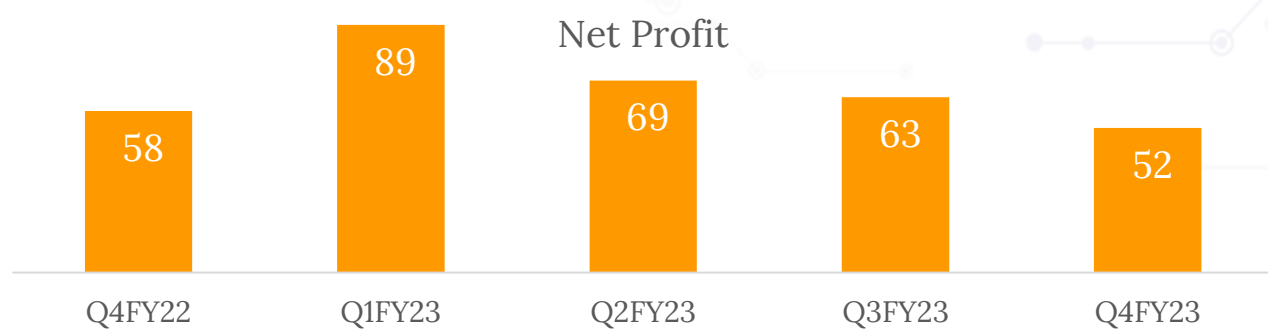
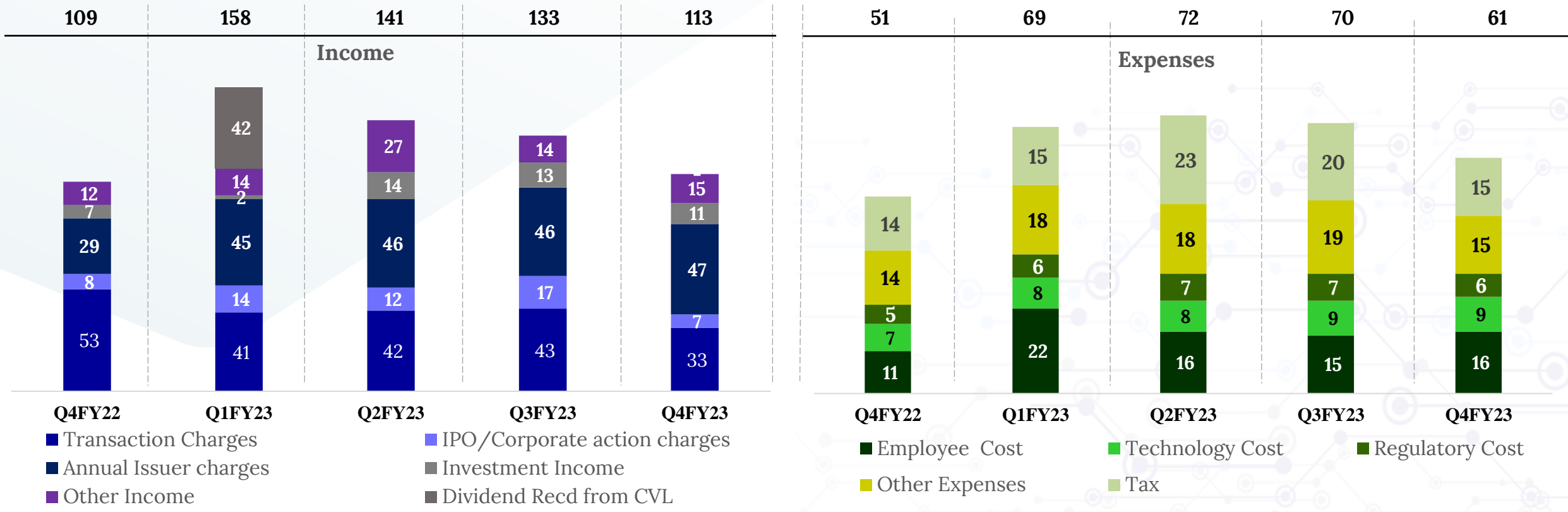
Our **Financials**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)





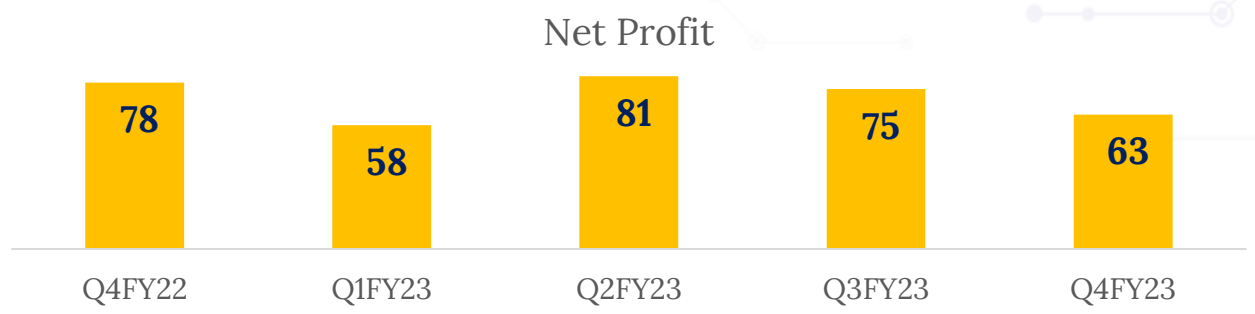
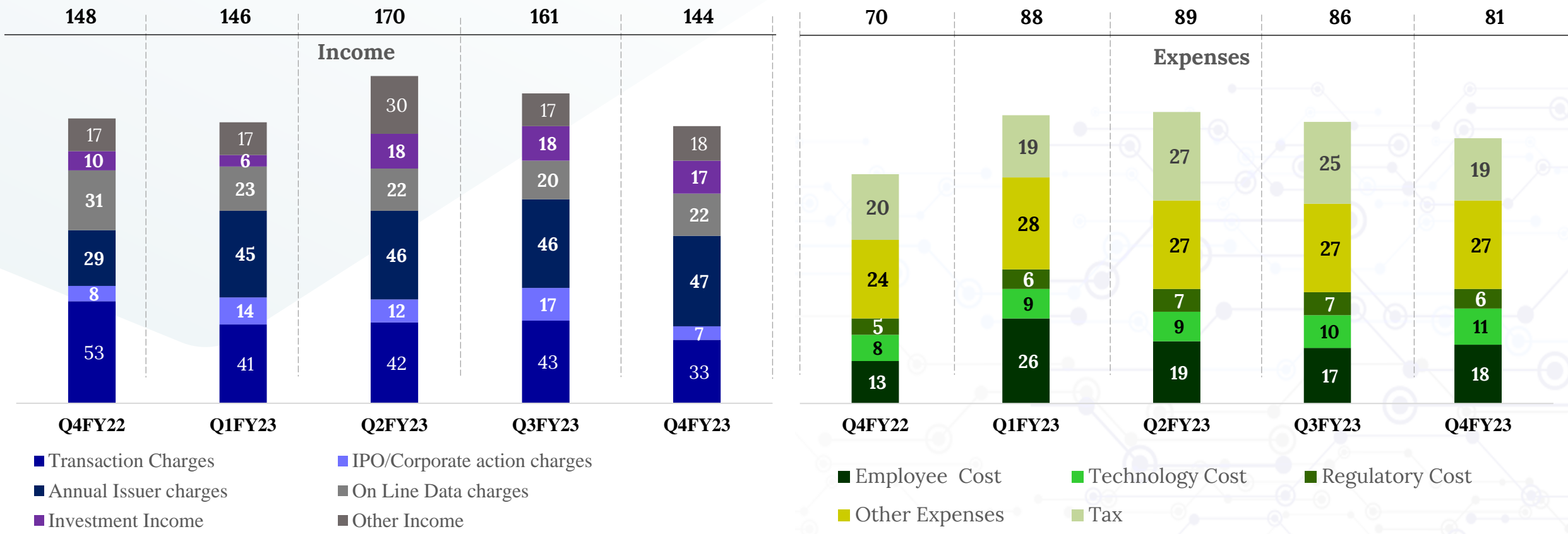
Financial performance (Standalone)



All amounts in crore



Financial performance (Consolidated)



All amounts in crore



Thank you

