



Central Depository Services (India) Limited

CDSL/CS/NSE/VS/2022/132

August 01, 2022

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051**

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter ended June 30, 2022

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/ Sir,

This is with reference to our intimation dated July 28, 2022, for scheduling of Conference Call. Please find enclosed Investor Presentation for the quarter ended June 30, 2022.

The above information may also be available on the website of the company:
www.cdslindia.com

This is for your information and record.

Yours faithfully,
For **Central Depository Services (India) Limited**

Nilay Shah
Group Company Secretary & Head Legal

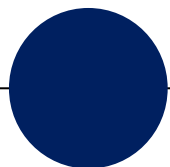
Encl: As above

**Regd. Office : Marathon Futurex, A Wing, 25th Floor,
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443
Website: www.cdslindia.com**



Investor presentation

Q1 2022-23



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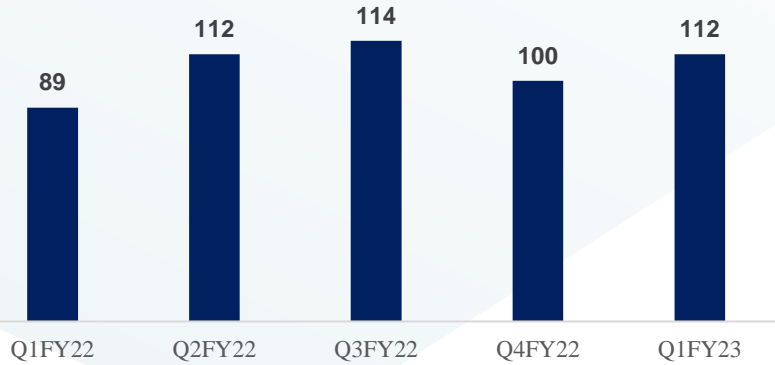
- Our **Company**
- Our **Business**
- Our **Financials**



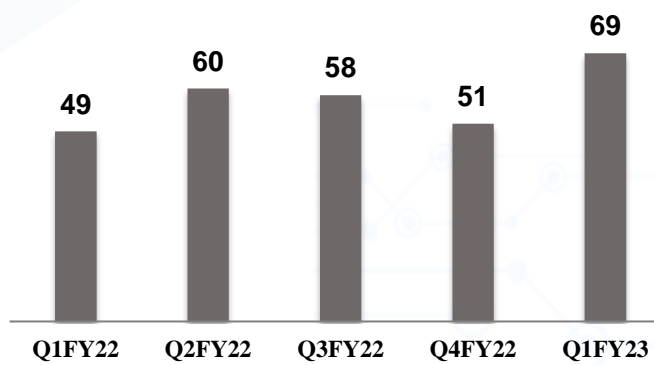


Key Highlights (Quarterly)

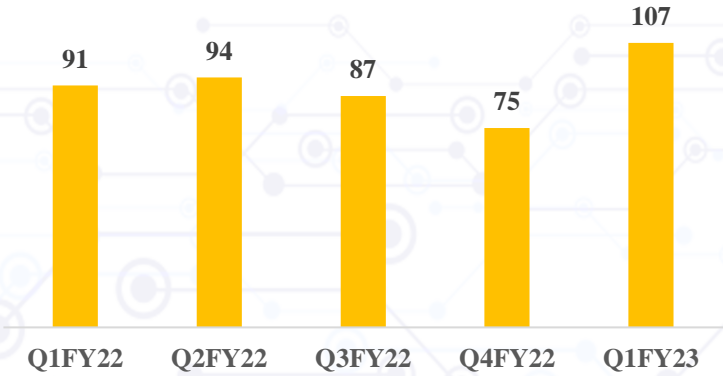
Operating Income



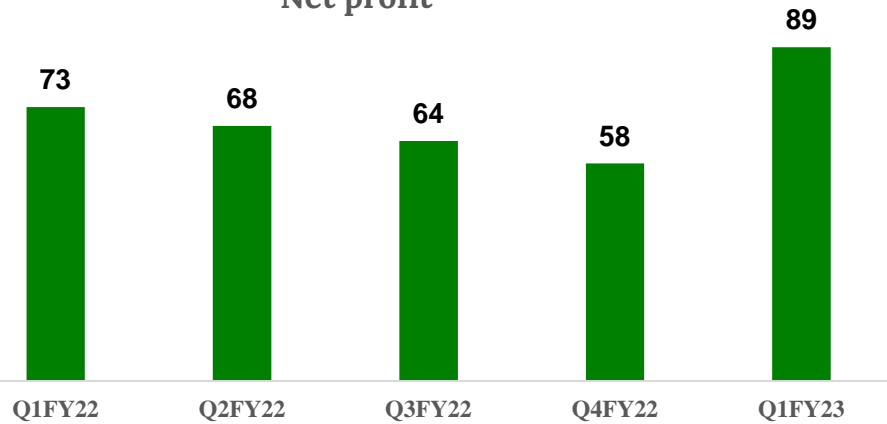
Expenditure



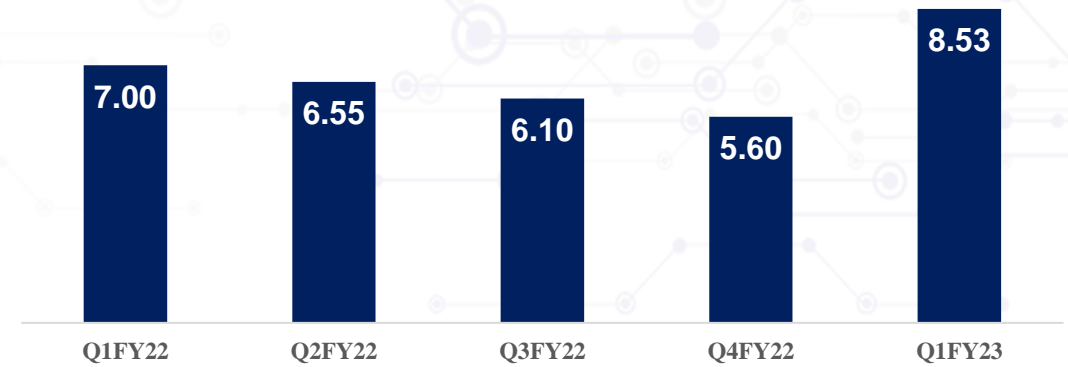
EBITDA

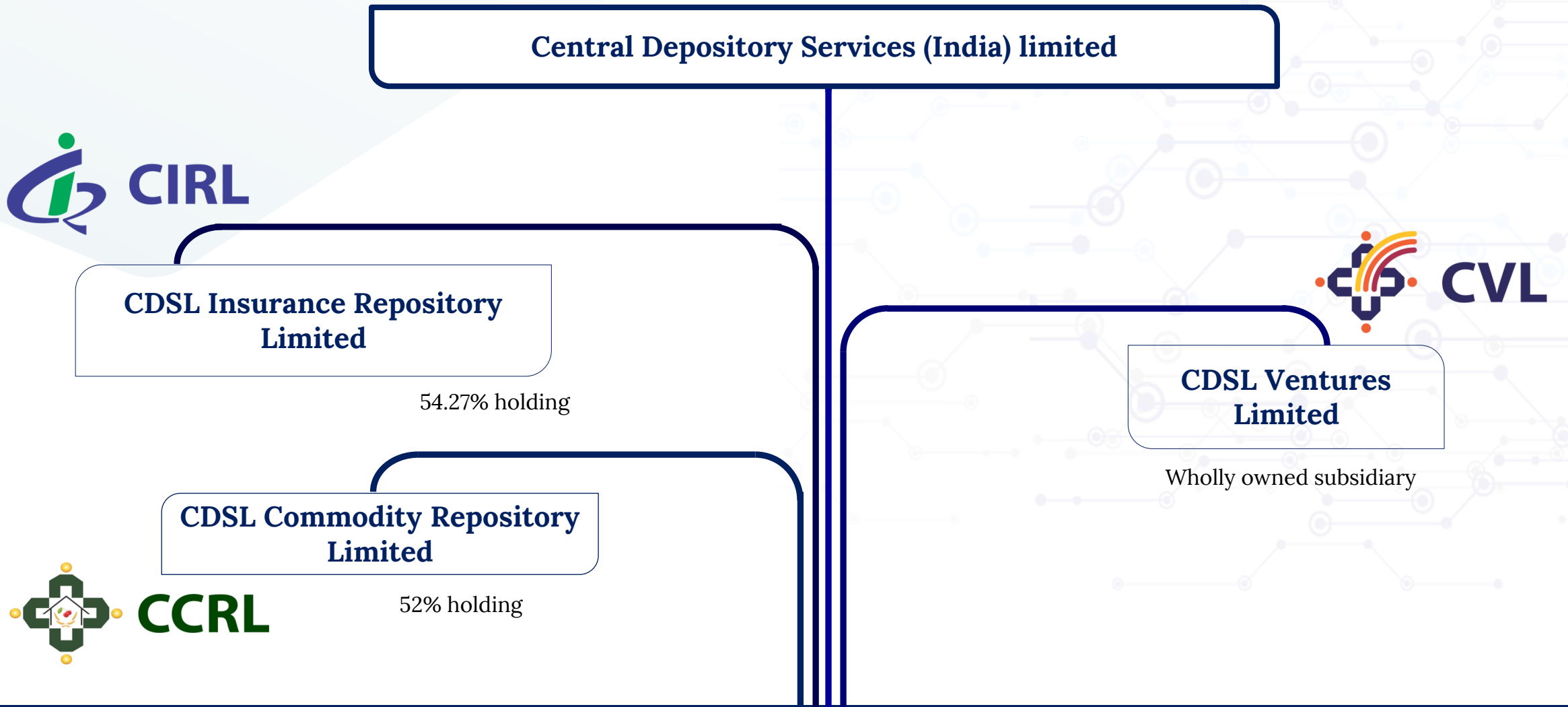


Net profit



Earning Per Share







Our **Company**

Central Depository Services Limited (“CDSL”) was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services.**





Our Milestones

Commencement of Business



1999

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA



2012

2002 – 2004

Launch of “eASI” & “eASIEST”



First depository to cross the milestone **3-crore** demat accounts



2020

Became the **First Listed depository** in Asia Pacific Region



2017

First depository to cross the milestone **6-crore** demat accounts



2022



Our Board of Directors



**Shri B. V. Chaubal,
Chairman**

Former Deputy Managing Director, State Bank of India



**Smt. Preeti Saran,
Public Interest Director**

Member of the United Nations Committee on Economic, Social and Cultural Rights

Secretary (retired), Ministry of External Affairs, Government of India.



**Prof (Dr.) Bimal N. Patel,
Public Interest Director**

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India



**Shri Siddhartha Pradhan,
Public Interest Director**

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.



**Shri Umesh Bellur,
Public Interest Director**

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



Our Board of Directors



**Shri Masil Jeya
Mohan,
Shareholder
Director**

Nominee Director -
Life Insurance
Corporation of India
(LIC)



**Shri Nayan
Mehta,
Shareholder
Director**

Nominee Director -
BSE Limited



**Shri Nehal Vora,
MD & CEO**

Managing Director &
Chief Executive
Officer



Our Leadership



Nehal Vora
Managing
Director & Chief
Executive
Officer



**Shri Girish
Amesara**
Chief Financial
Officer



**Shri
Ramkumar K**
Chief of
Business &
Operations



**Smt. Nayana
Ovalekar**
Chief
Regulatory
Officer



**Shri Amit
Mahajan**
Chief
Technology
Officer



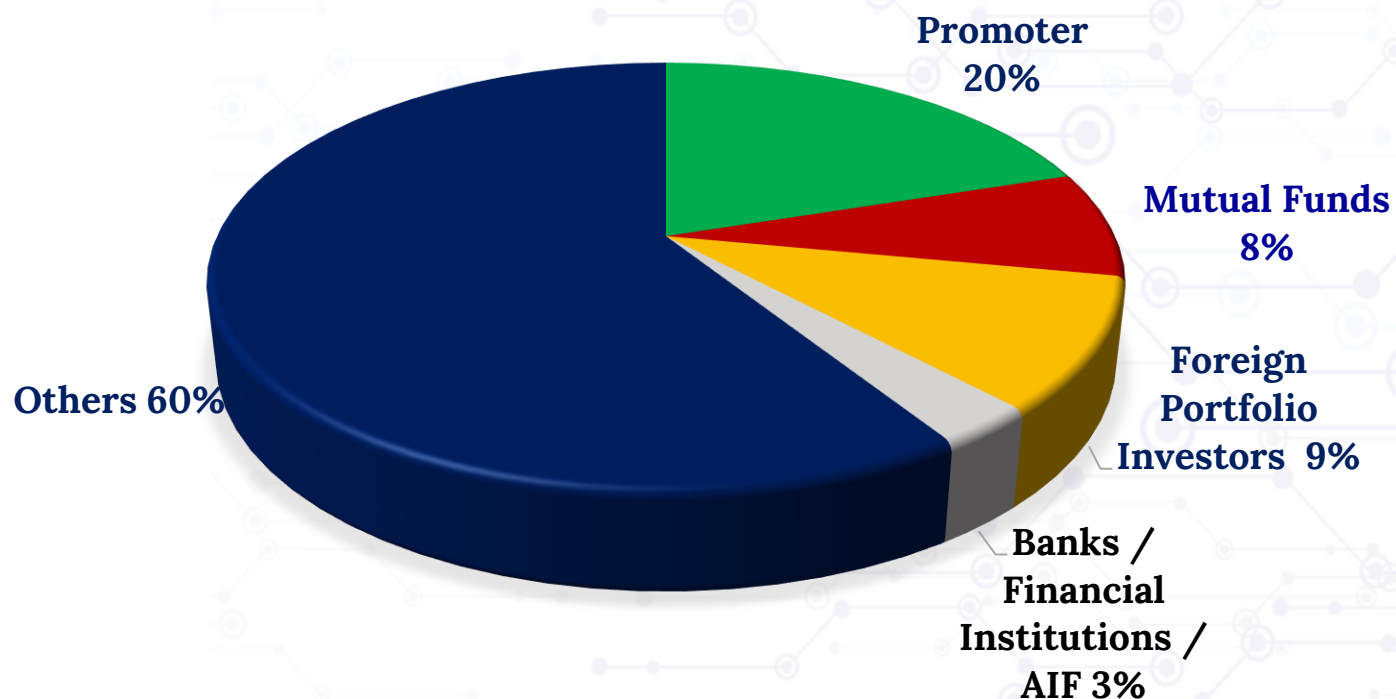
**Shri Vinay
Madan**
Chief Risk
Officer

Our Shareholders

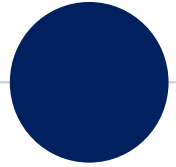
Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.59%
Life Insurance Corporation Of India	4.40%
Canara Bank	2.18%

Shareholders	%
Institutions	55%
Retail	45%

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES



CDSL is the **First Listed depository of India & Second Listed depository in the world**



Our **Business**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)

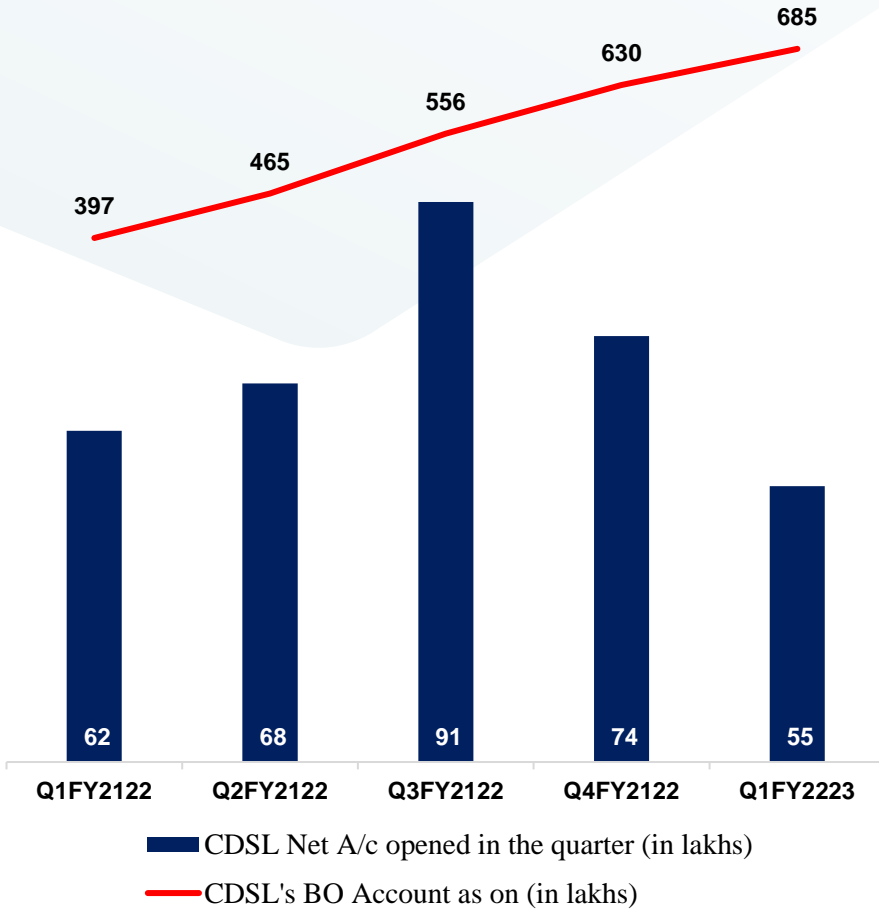




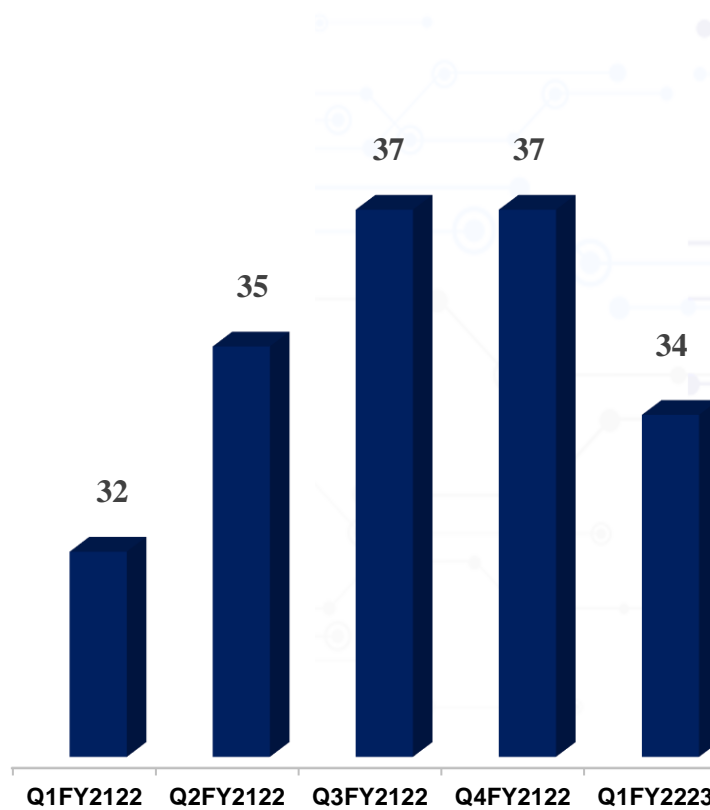
Our Business

Empowering #AtmanirbharNiveshak

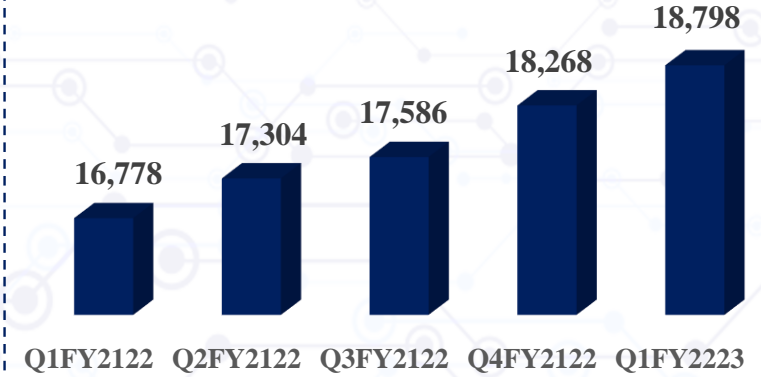
BO Accounts



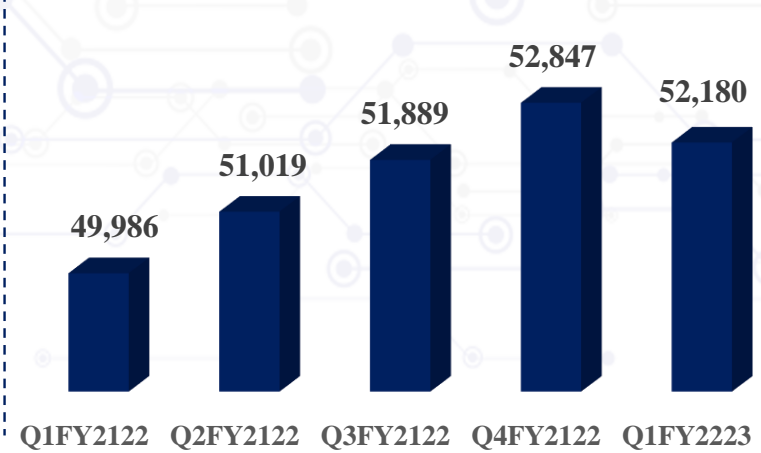
Demat Custody (Rs in lakh crores)



Number of issuers



Number of ISINs



Spread across 98% pin-code

Our Services

Empowering the #AtmanirbharNiveshak

Investor Corner

Electronic Access to Securities Information

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime

 **Easi**

Electronic Access to Securities Information & execution of secure transactions

Allows Beneficiary Owners (BOs) to submit their debit transactions

 **Easiest**

Electronic Consolidated Account Statement

Consolidated Account Statement to view all your capital market investments together

 **eCAS**

SMART - SMS Alerts Related to Transactions

BOs registered for this facility to receive SMS alerts

 **smart**

Myeasi Mobile App

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size

 **Easiest**

eNOMINATION

Our Services

Empowering the #AtmanirbharNiveshak



Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



APIs for DPs

Seamless processing of data between the Depository Participants (DPs) & CDSL



Electronic Delivery Instruction Slip (eDIS)

E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



eMargin Pledge

An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



KYC (Know Your Customer) Registration Agency (KRA)

CVL's KRA system obviate the need for submitting KYC documents again by investor



Electronic Signature Service (eSIGN)

CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance



Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- CVL commenced RTA Operations in November 2018.

AUA/KUA with
UIDAI

CCA to offer aadhaar
based **e-sign** service

Upload KYC records
in the **CKYC**

GST Suvidha
Provider

Academic Investor
Agency

OLAO



Our Subsidiaries



About CIRL

- CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**

e-Insurance

Policies

Insurance companies



Our Subsidiaries



About CCRL

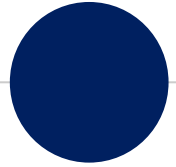
- Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

e-NWR

e-NNWR

Registered
warehouses





Our **Financials**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)





Financial performance (Standalone)

122

128

122

109

158

49

60

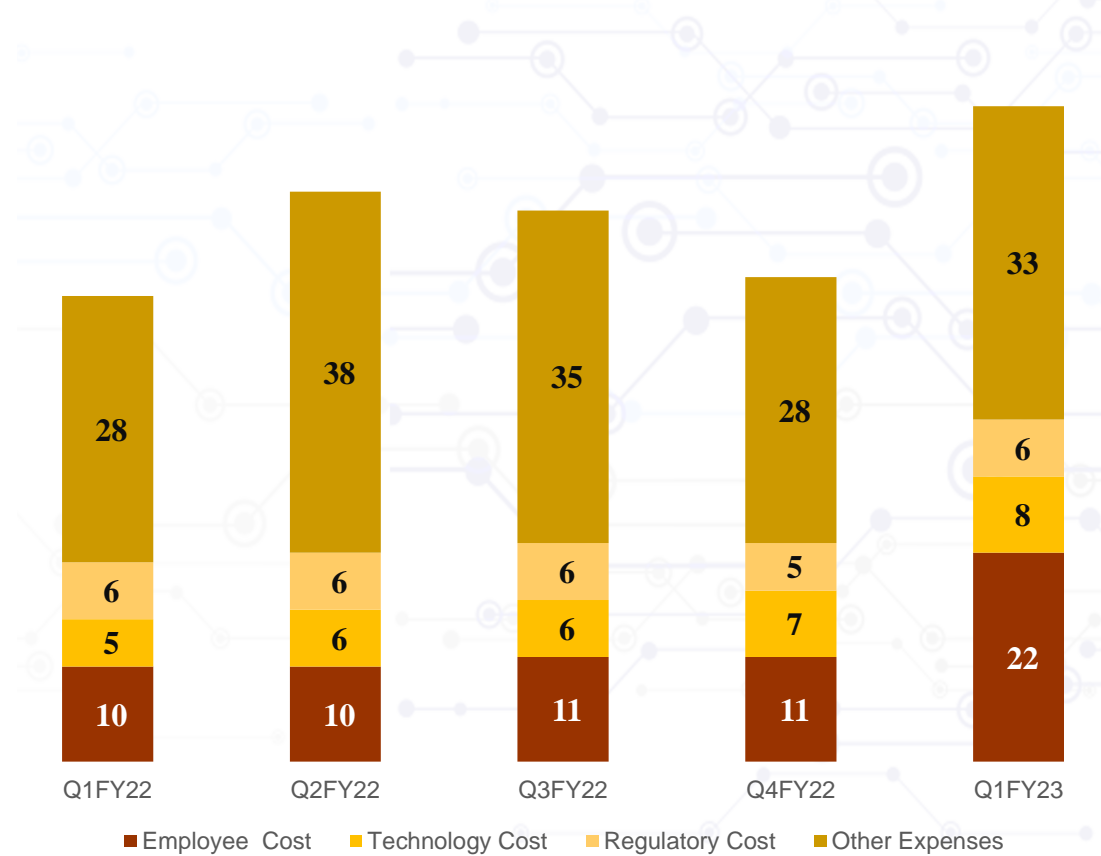
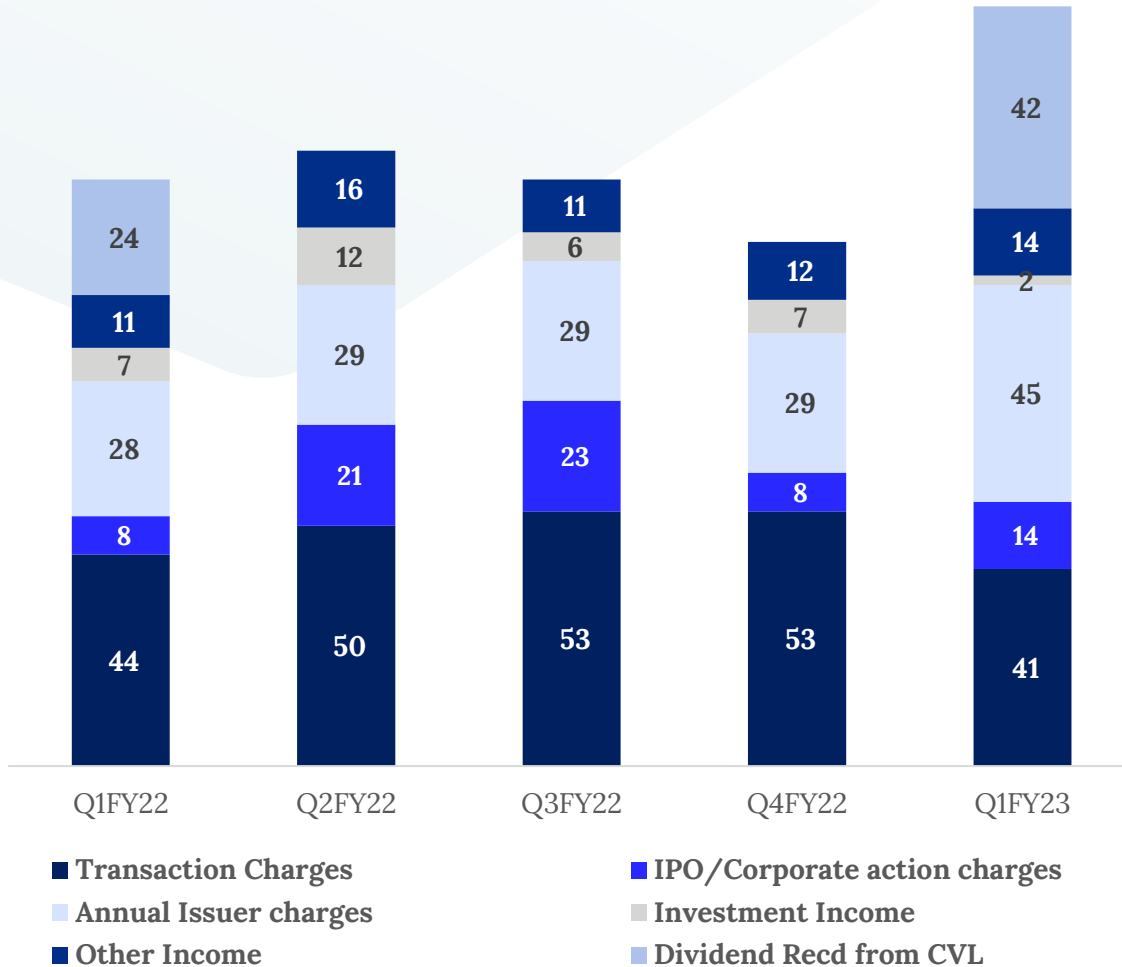
58

51

69

Total Income

Total Expenses



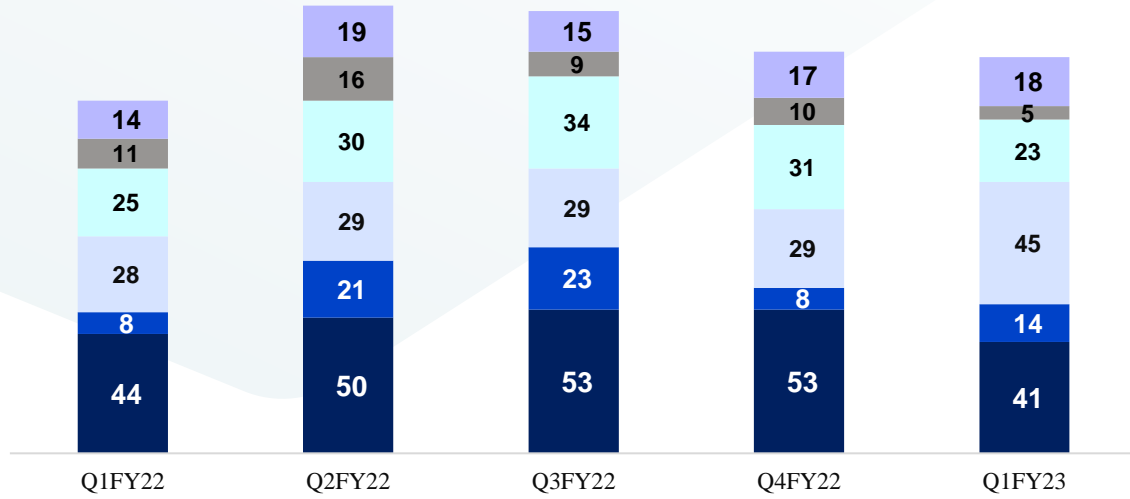
*tax is included in other expenses



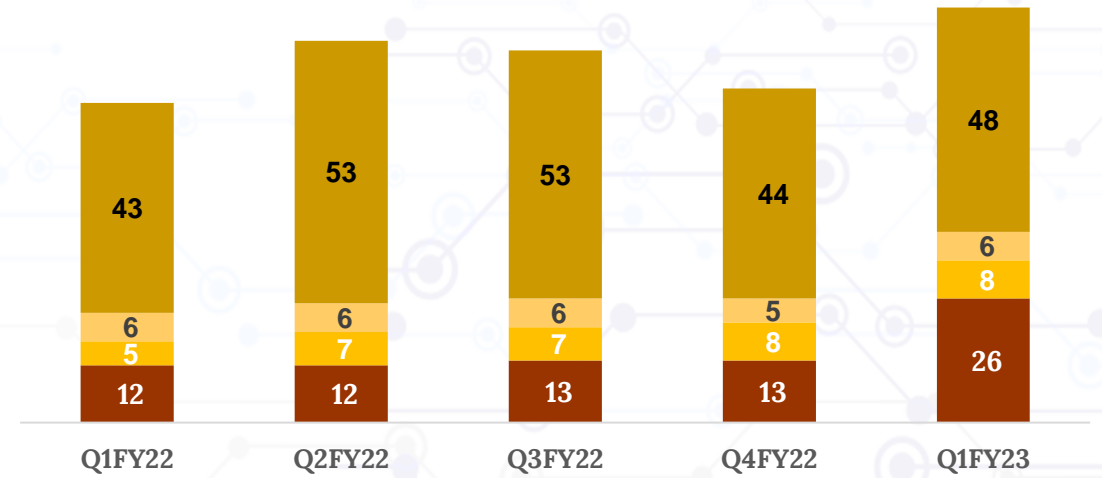
Financial performance (Consolidated)

130 165 163 148 146 66 79 79 70 89

Total Income



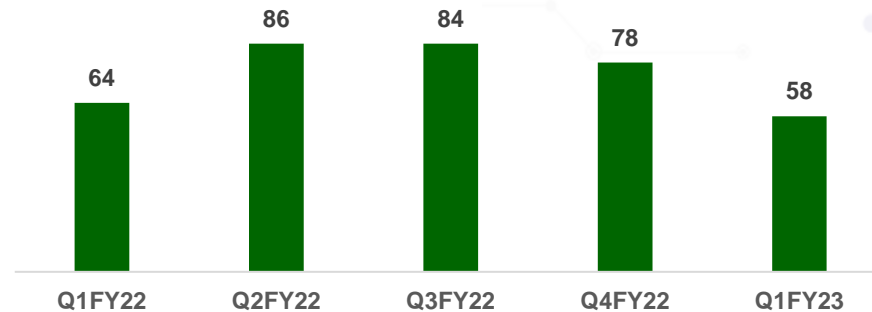
Total Expenses



■ Transaction Charges ■ IPO/Corporate action charges ■ Annual Issuer charges
 ■ On Line Data charges ■ Investment Income ■ Other Income

■ Employee Cost ■ Technology Cost ■ Regulatory Cost ■ Other Expenses

Net Profit



*tax is included in other expenses



Thank you

