

Date: August 3, 2022

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: BSE

ISIN: INE118H01025

Sub: Investor Presentation – August 2022

Dear Madam/Sir,

With reference to above captioned subject, please find attached herewith Investor Presentation – August 2022.

The same will also be available on the website of the Company at www.bseindia.com.

This is for your information and record.

Thanking you,

Yours faithfully,

For BSE Limited




Vishal Bhat
Company Secretary and Compliance Officer



INVESTOR PRESENTATION
August 2022



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1. About BSE



2. Business



3. Key Growth Drivers & Other Initiatives



4. Financial Highlights & Investor Information

Board Of Directors



Shri S. S. Mundra

Chairman & Public Interest Director
On BSE Board since 2018



Shri David Wright

Public Interest Director
On BSE Board since 2018



Shri Umakant Jayaram

Public Interest Director
On BSE Board since 2019



Sushri Jayshree Vyas

Public Interest Director
On BSE Board since 2019



Justice Shiavax Jal Vazifdar

Public Interest Director
On BSE Board since 2022



Prof. Subhasis Chaudhuri

Public Interest Director
On BSE Board since 2022



Shri T. C. Suseel Kumar

Shareholder's Director
On BSE Board since 2020

- Former Deputy Governor, Reserve Bank of India
- Former Chairman & Managing Director of Bank of Baroda

- Former General Secretary of IOSCO (2012-2016), former Deputy Director-General for Securities and Financial Markets at the EU Commission.
- From March 2000 – October 2010 he was first Director, then Deputy Director-General for securities and financial markets

- 28 years Cross functional experience in Global Investment Banking, Finance Planning & Analysis, Risk Consulting / Business transformation

- Former Managing Director, Shree Mahila Sewa Sahakari Bank, Ahmedabad
- In the year 2001, financial literacy programme was introduced in Sewa Bank, first of its kind in India – at initiative of Ms. Jayshree Vyas

- Retired Chief Justice of the Punjab & Haryana High
- Practiced as advocate in the Bombay High Court.
- Appointed Additional Judge of High Court in 2001.

- Director of IIT Bombay and K.N. Bajaj Chair Professor, Dept. of Electrical Engineering.
- He has 110 journal publications and over 240 conference presentations, has authored 7 monographs and 13 National/International Patents.

- Managing Director of Life Insurance Corporation of India since March 2019
- Played a key role in redefining the business proposition of the Corporation that earned the LIC 'Best Life Insurer Award' by many leading agencies during the year 19-20

Executive Management Committee (EMC)



Shri Neeraj Kulshrestha

- Chief Regulatory Officer
- *With BSE since 2015*



Shri Nayan Mehta

- Chief Financial Officer
- *With BSE since 2012*



Shri Kersi Tavadia

- Chief Information Officer
- *With BSE since 2010*



Shri Sameer Patil

- Chief Business Officer
- *With BSE since 2015*



Shri Girish Joshi

- Chief Trading Operations and Listing Sales
- *With BSE since 2010*

- Prior to BSE he was an Executive Director in Morgan Stanley India for a decade
- Earlier at National Stock Exchange where he managed functions like Trading Operations, Inspection, Investigation, Futures & Options Clearing and Trading, CEO of India Index Services and Dotex International
- Three decades of experience in Capital markets, which includes Securities Markets and General Insurance

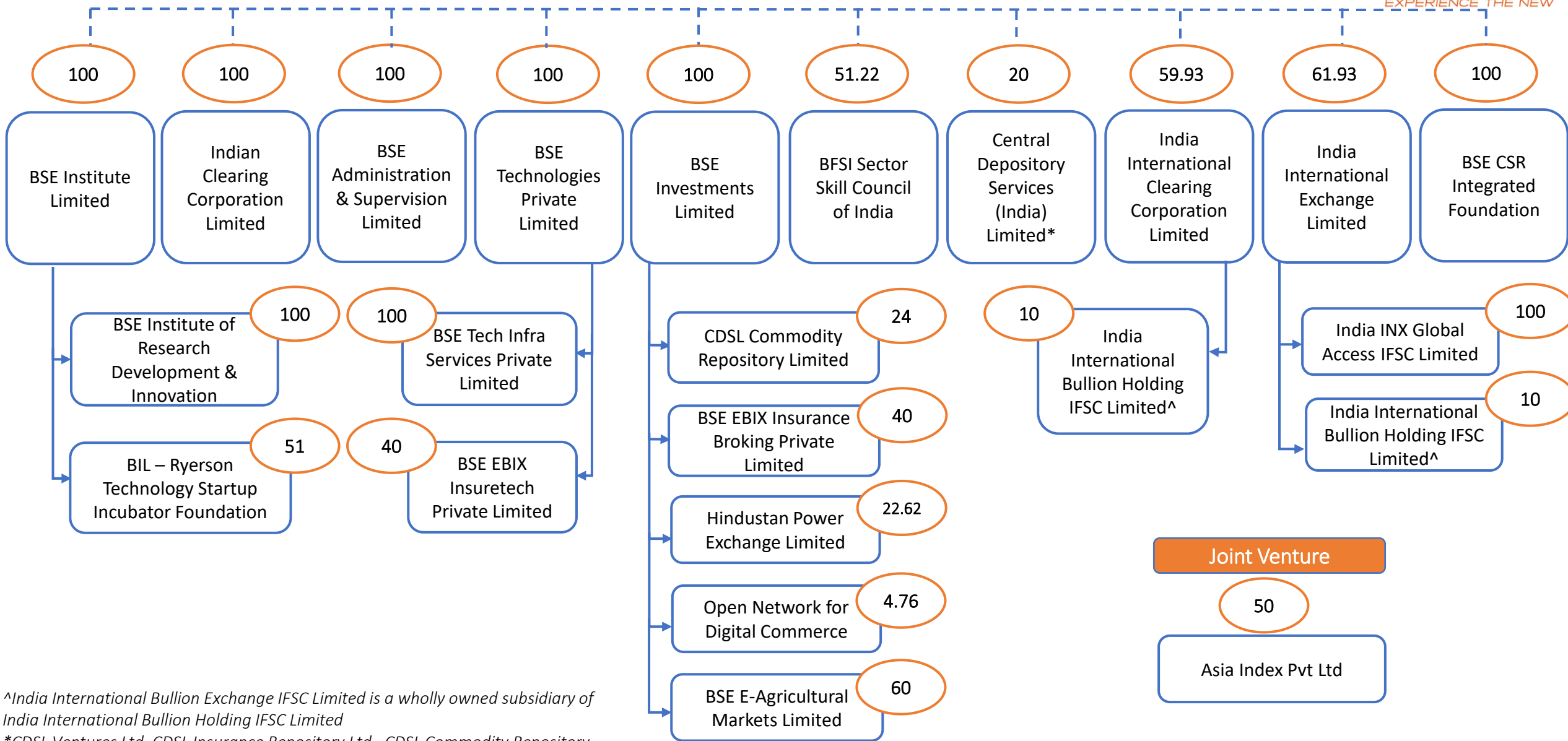
- Experience of over three decades, earlier worked at Credit Analysis & Research as Joint General Manager (Accounts), and as CFO at Multi Commodity Exchange of India
- Worked at the National Stock Exchange (“NSE”)
- Represents BSE on the Boards of group and associate companies of BSE

- Prior to joining BSE, employed with Log-in Utility and InvestSmart Financial Services
- More than 3 decades of experience in areas of Application Systems/ IT Infrastructure development and management, managing all aspects of IT operations in Capital markets and manufacturing companies
- Played a leading role in transforming BSE into the fastest exchange in the country

- Instrumental in setting up and responsible for Business Development of INDIA INX at GIFT CITY IFSC
- More than 2 decades of experience in financial sectors like Commodities, Currency Derivatives, Indices etc. and has experience in Trading, Hedging Strategies, Product Designing and Business Development
- Associated with MCX during inception for more than a decade as Senior Vice President

- Worked with ICICI Bank Group for a decade in various areas like ICICIDirect.com, Treasury Mid Office, Regulatory Reporting and Monitoring at CFO office
- One of the earliest core team members involved in the set-up of National Stock Exchange (“NSE”), and in 7 years at NSE he worked in Wholesale Debt Market and post trade functions

BSE Group



^India International Bullion Exchange IFSC Limited is a wholly owned subsidiary of India International Bullion Holding IFSC Limited

*CDSL Ventures Ltd, CDSL Insurance Repository Ltd., CDSL Commodity Repository Limited & CDSL IFSC Limited are Group companies of CDSL

BSE at a Glance



Market Capitalization of BSE Listed Companies

USD 3.1 trillion



Registered Investors

111 million+



Equity Cash ADTV (Q1 FY23)

Rs. 40,569 million



Funds Mobilized

Rs. 3.31 Trillion



SME's Listed

377



Start Ups Listed

14



Mutual Funds Registered

41



Mutual Funds Transactions (Q1 FY23)

59.4 million



Cities covered

731



Mutual Fund Distributors

72,982



Insurance Distributors

11,375



Insurance Premium (Q1 FY23)

Rs. 81.1 million



Members Registered

1,297



Consolidated Earnings Per Share

Rs. 3.2



Cons. Net Worth - Q1 FY 23

Rs. 27,048 million



Cons. Revenue - Q1 FY 23

Rs. 1,977 million



Cons. EBITDA Margin - Q1 FY 23

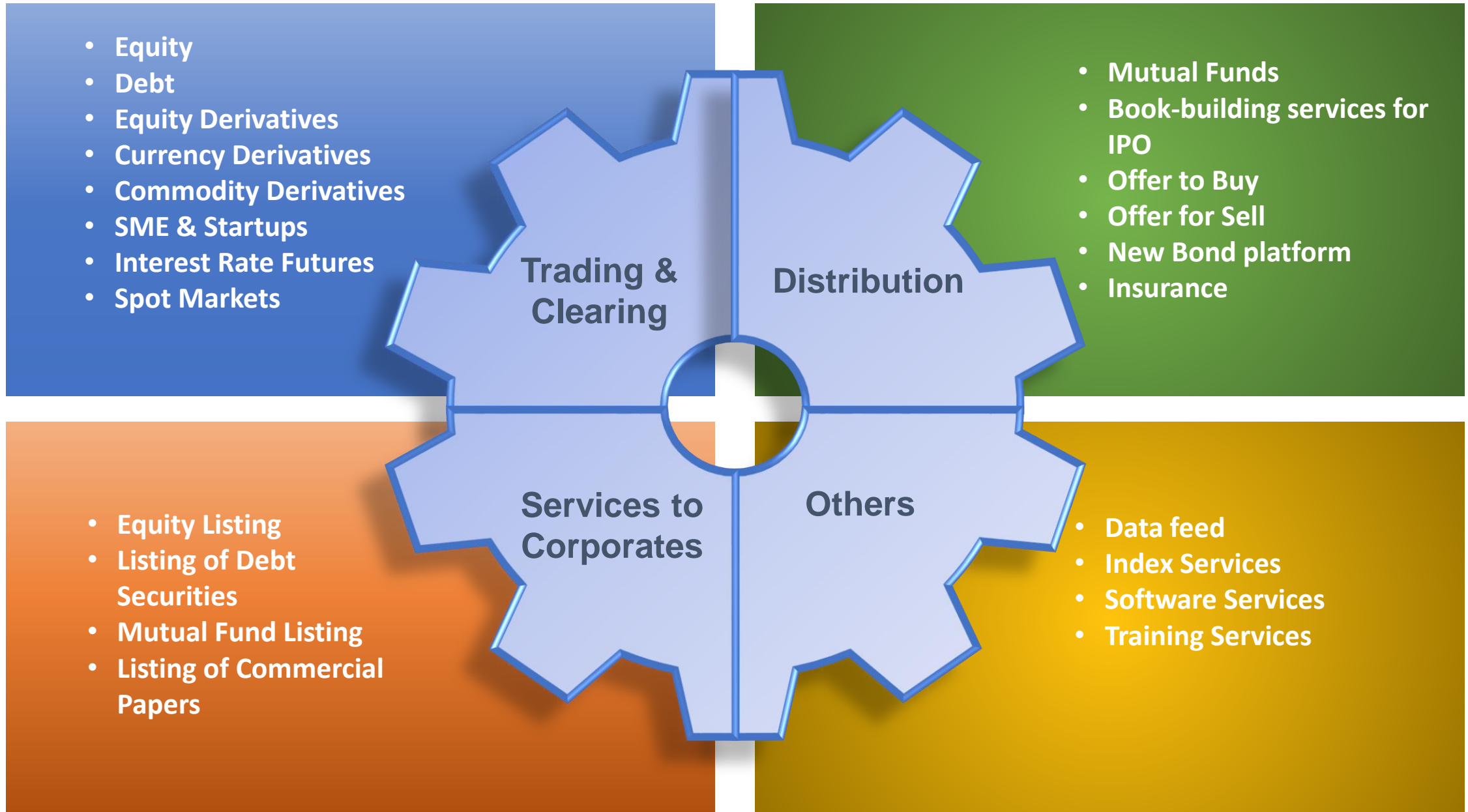
27%



Cons. Net Margin - Q1 FY 23

20%

Diversified Lines of Business





1. About BSE



2. Business

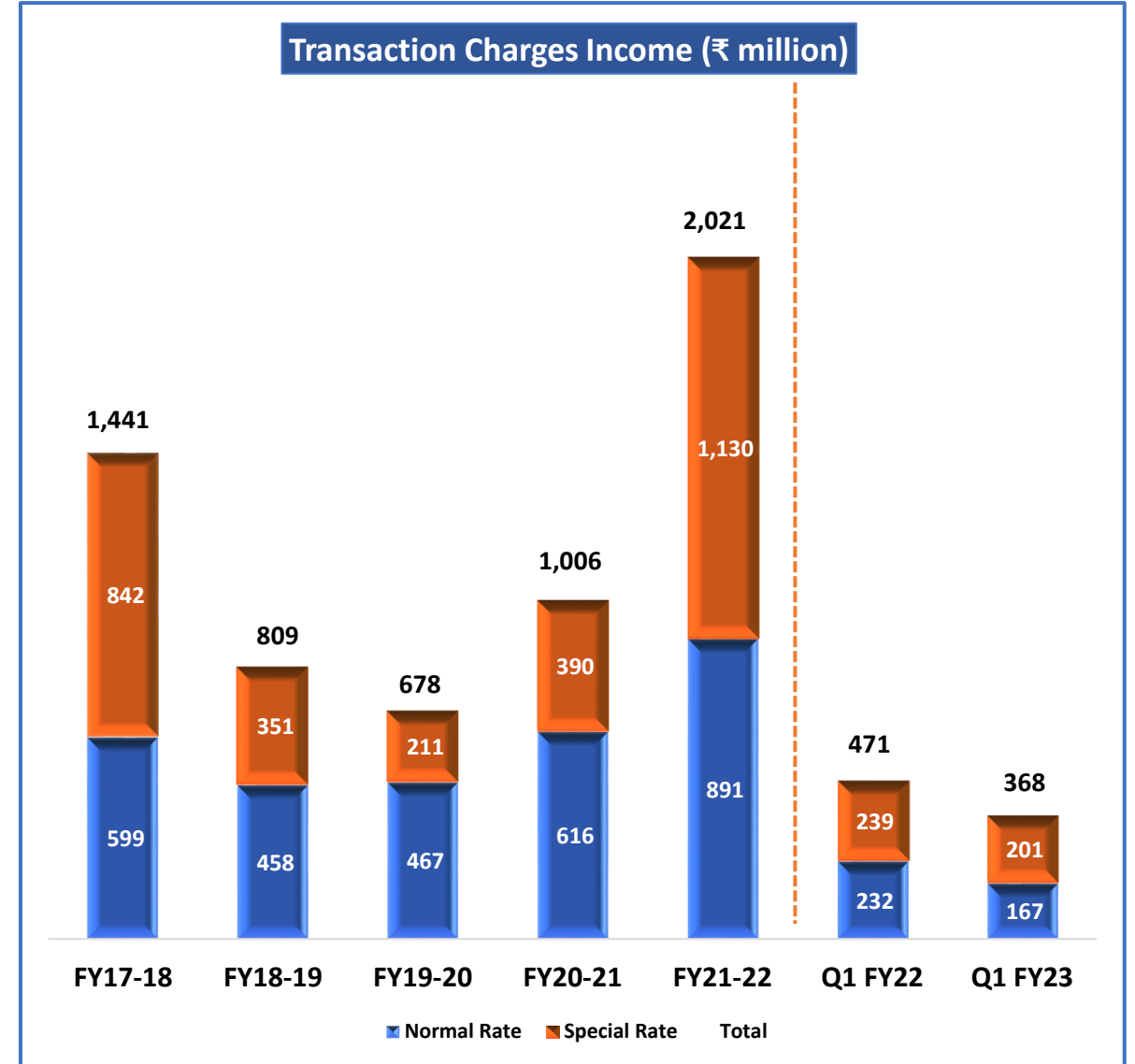
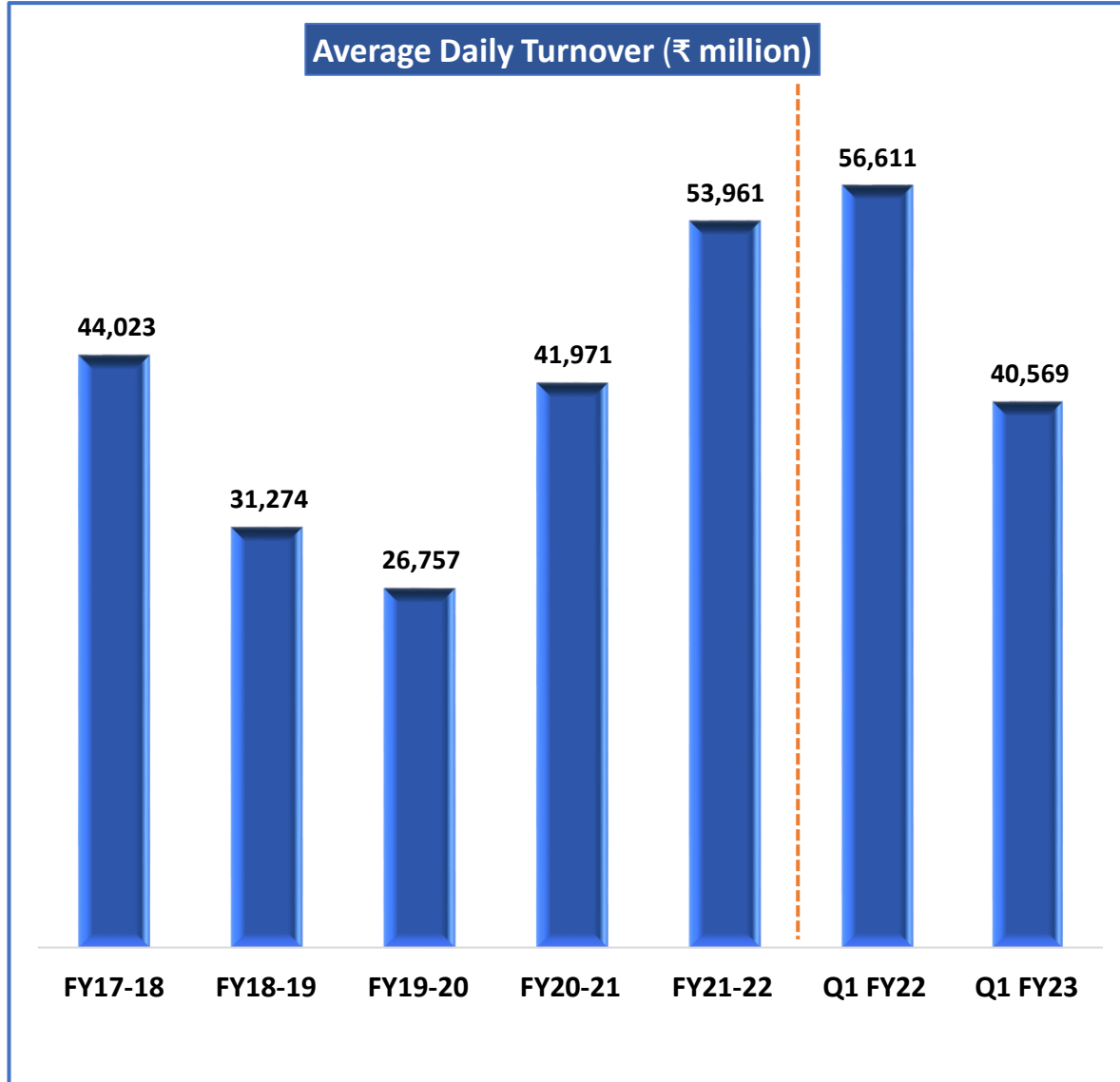


3. Key Growth Drivers & Other Initiatives

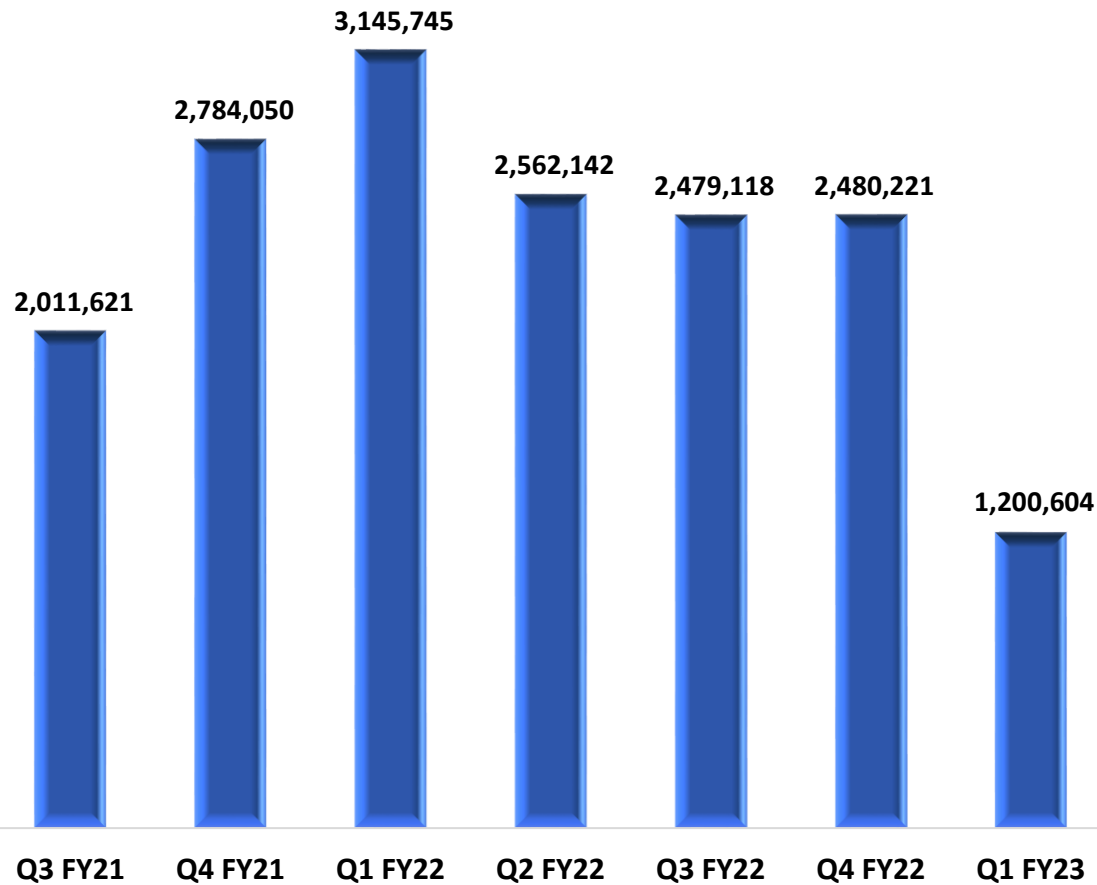
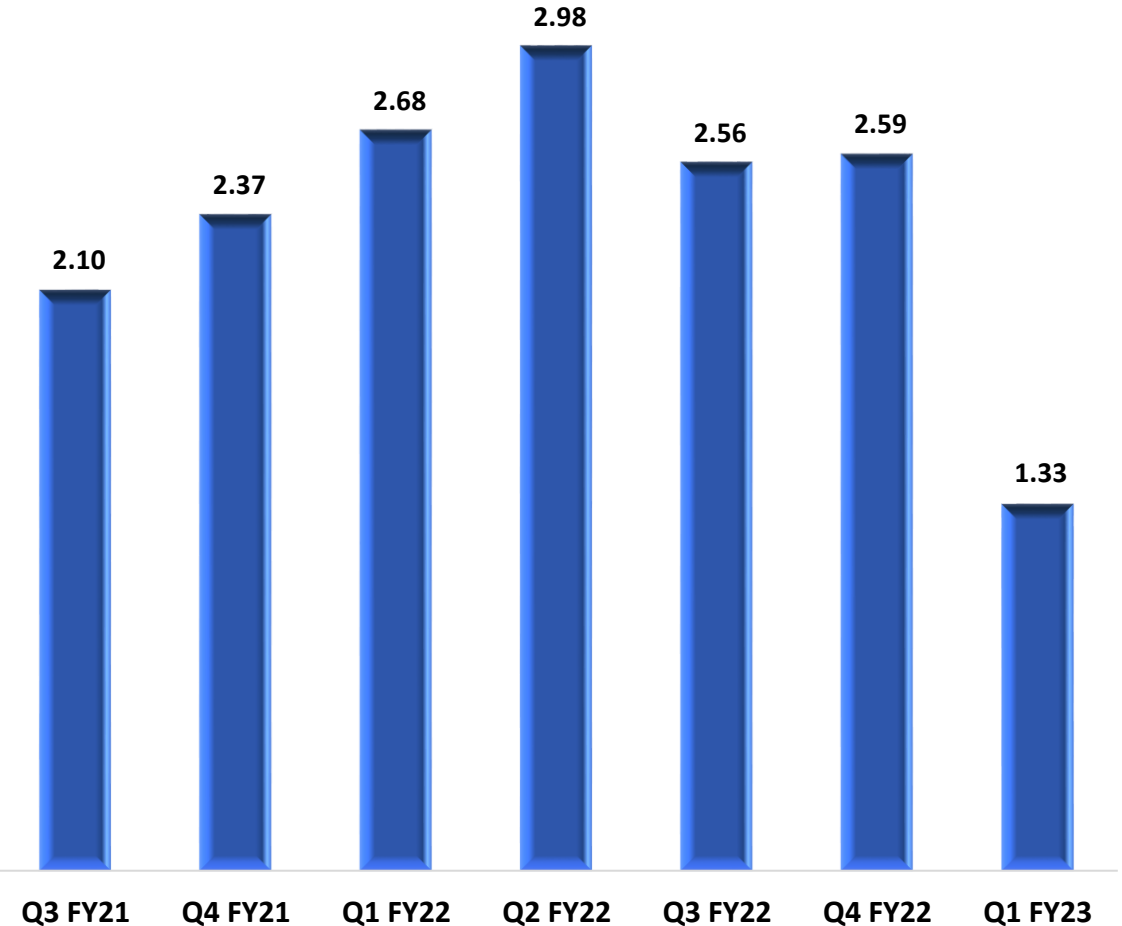


4. Financial Highlights & Investor Information

Equity Cash - Performance



Equity Derivatives - Performance

Average Daily Turnover (₹ million)**Average Daily Number of Contracts Traded (million)**

Currency Derivatives – Performance

