

May 3, 2021

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: BSE ISIN: INE118H01025

Ref: Regulation 47(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Sub: Intimation on publication of newspaper advertisement

Dear Madam/Sir,

With reference to above captioned subject, please find enclosed newspaper advertisement published in following newspapers on Monday, May 3, 2021: Financial Express (English) and Navshakti (Marathi) as required to be given under Rule 6 (3) (a) of "Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time" indicating the proposed transfer of equity shares to IEPF Authority, of such Shareholders who have not claimed the dividend amount payable to them, since last seven consecutive years commencing from financial year 2013-14.

The above information will also available on the website of the Company: www.bseindia.com

This is for your information and record.

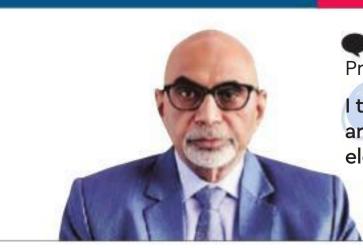
Thanking you, Yours faithfully, For BSE Ltd

Sd/-

Prajakta Powle

Company Secretary and Compliance Officer





NO REGRETS

Prashant Kumar, MD & chief executive, Yes Bank

I think Covid is creating more issues for us. There are no regrets, but the timelines have a little elongated

CAPITAL'S OXYGEN CRISIS

It has become 'daily fire-fight', say Delhi hospitals as SOS calls continue

PRESS TRUST OF INDIA New Delhi, May 2

SOME HOSPITALS IN Delhi on Sunday said it has become a 'daily fire-fight' for them to save lives of Covid-19 patients in the absence of continuous supply of medical oxygen, with one healthcare facility even 'crying out' to the government to shift out its patients.

The current wave of the coronavirus has put huge pressure on the city's health system, with hospitals facing shortage of oxygen and equipment to treat Covid-19 patients besides beds.

As many healthcare facilities continue to face crises, Lt Governor Anil Baijal directed top officers of the Delhi government to prepare a detailed action plan to address the shortage of the life-saving gas.

The national capital reported 407 Covid-19 fatalities and 20,394 cases with a positivity rate of 28.33% on Sunday, according to a bulletin issued by the Delhi health department.

This is the second consecutive day the capital has recorded over 400 fatalities due to the deadly virus.

Cabinet Secretary Rajiv Gauba at a meeting on

expressed anguish over issues related to availability of oxygen in the national capital and emphasised the need to ramp

up the city's medical infra-

He has asked the Delhi government to make all out efforts to lift their allocated oxygen, using all the means at their disposal, and also to ensure that the oxygen available to them is distributed rationally and in a transparent manner, so that there is no diversion or leakage, according to a statement said.

During the day, some hos-

pitals sent out desperate SOS calls to authorities to replenish their dwindling stocks.

Madhukar Rainbow Children's Hospital in Malviya Nagar on Sunday sounded an alarm about their depleting stocks around noon, saying 50 people, including four newborns, were "at risk".

An official of the hospital said in the afternoon there are around 80 patients, including those suffering from Covid-19, at the hospital. It also has 15 newborns, he said.

"There are 50 people,

ment authorities to shift patients to other facilities "so that they can be saved".

Dwarka appealed to govern-

"CRY FOR HELP: Received only 5 #oxygen cylinders after running around the entire day, not more than 60 mins left to save lives of more than 250 patients," a tweet posted from the hospital's handle read.

Dr Deepali Gupta from Triton Hospital in Kalkaji said they have been struggling to arrange oxygen for their neonatal intensive care unit.

"We have been scrambling for oxygen for over a week. A majortragedymayoccurifacontinuous supply is not ensured soon," she said. AAP leader Raghav Chadha said the government has issued 5 D-type cylinders to the hospital from the Raighat Response Point.

"Hospital officials are on their way to collect it. Sincerely hope that oxygen supply chains of hospitals get restored quickly for this fire-fighting is unsustainable," he tweeted.

Sitaram Bhartia Institute of Science and Research also took to social media seeking help from authorities.

"Forty-five Covid patients admitted. Need liquid oxygen supply by 5 PM. Help!!" it tweeted. It could not be ascer-

Delhi gets **120 MT LMO**

DELHI ON Sunday received its 2nd 'Oxygen Express' carrying 120 MT of LMO and the third train has already begun its journey from Angul to Delhi, carrying 30.86 MT LMO. More 'Oxygen Express' trains to Haryana and Delhi carrying 61.46 MT LMO are on their way.

So far, Indian Railways has delivered more than 1,094 MT LMO in 74 tankers to various states -- Maharashtra (174 MT), Uttar Pradesh (430.51 MT), Madhya Pradesh (156.96 MT), Delhi (190 MT), Haryana (79 MT) and Telangana (63.6 MT) --across the country

— FE BUREAU

tained if the facility received

The Hakim Abdul Hamid Centenary Hospital, where 110 patients are admitted, sounded an alarm about their depleting oxygen stock around

HC asks Delhi to respond to Centre's plea to recall order to supply allocated quota

PRESS TRUST OF INDIA New Delhi, May 2

THE DELHI HIGH court on Sunday asked the Delhi government to file a reply to a Centre's plea seeking recall of a court order to supply the entire oxygen allocated to the national capital by 'whatever means' to treat Covid-19 patients or face contempt.

A bench of justices Vipin Sanghi and Rekha Palli, which held a special hearing on a holiday, issued a notice to the Delhi government and asked it to file its response by Wednesday. The court said it will hear this particular application of the Centre on Thursday, while other issues will be heard on Monday.

The bench was hearing an application by the central government seeking recall of its May 1 order directing supply of the entire 490 metric tonne (MT) of oxygen allocated to Delhi and warning of contempt action for failure to do so. The central government said its officials are working hard and such orders would have a demoralising effect on them.

Solicitor general Tushar Mehta told the bench that the Delhi government has been found 'completely wanting in making any efforts whatsoever to arrange for the transport of the quantity allocated to it except for a few tankers'.

The bench was hearing an application by the central government seeking recall of its May 1 order directing supply of the entire 490 MT of oxygen allocated to Delhi and warning of contempt action for failure to do so

Senior advocate Rahul Mehra, appearing for the Delhi government, opposed the contentions in the application, saying the allocated amount of oxygen was never made available to the national capital.

The hearing started at 3 pm and went on for over two and a half hours.

On May 1, anguished by the deaths of eight Covid-19 patients, including a doctor, at the Batra Hospital here due to a shortage of oxygen, the court had directed the Centre to ensure that the national capital receives its allocated share of 490 MT of the life-saving gas during the day and said 'enough is enough', 'much water has gone above the

The bench had said the Centre has to ensure that Delhi receives its allocated amount of oxygen"by whatever means' and warned that failure to do so could lead to contempt action.

India's fuel sales drop in April on Covid second wave

structure.

New Delhi, May 2

PRESS TRUST OF INDIA

THE SECOND WAVE of coronavirus sweeping the nation has pummelled fuel sales in April as local restrictions clamped to curb the spread of inflection stifled demand, preliminary data showed.

"At the end of April, overall fuel demand is down by about 7 per cent from pre-Covid level of April 2019,"Arun Singh, director for Marketing and Refineries at Bharat Petroleum Corporation (BPCL), said. India was under one of the world's

severest lockdowns in April 2020, bringing to a halt almost all economic activity. Fuel sales had halved that month and so comparing current month sale to April 2020 will not throw a correct interpretation. Sales of petrol -- used in cars and motorcycles -- fell to 2.14 million tonne in April, the lowest since August, according to the preliminary data of state-owned fuel retailers.

Petrol sales in April were 6.3% lower than March 2021 and 4.1% lower than April 2019. Petrol sales in April 2020 were 872,000 tonne. Demand for diesel -- the most used fuel in the country -- fell to 5.9 million tonne in April 2021, down 1.7% from the previous month and 9.9% from April 2019. Diesel sales in April 2020 were 2.84 million tonne.

With airlines continuing to operate at less than capacity, jet fuel (ATF) sales in April were 377,000 tonne, down 11.5% over March 2021 and 39.1% over April



2019. Jet fuel sales in April 2020 were 5,500 tonne.

3.3% to 2.1 million tonne in April 2021 month. The sales were 11.6% higher than 1.88 million tonne in April 2019.

vaccines, medicines and oxygen as the deaths.

Sales volume of cooking gas LPG fell

when compared with the previous Indian authorities are scrambling for

nation faces its worst health crisis. The number of daily coronavirus cases in India slipped slightly, a day after becoming the first in the world to cross the 4 lakh mark. India's new coronavirus cases rose by 3,92,488, while deaths from the infection jumped by 3,689 over the past 24 hours, according to health ministry data released on Sunday. Total case load now stands at 1.95 crore with 2,15,542

CIN: L67120MH2005PLC155188

Registered Office: 25" Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel.: +91 22 2272 1233/34 | Email: bse.shareholders@bseindia.com | Website: www.bseindia.com

NOTICE

(For the attention of Equity Shareholders of the Company) Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority

This Notice is published pursuant to Section 124 of the Companies Act, 2013 ("the Act") read with the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") notified by the Ministry of Corporate Affairs and as amended from time

The Act and Rules, amongst other matters, contain provisions for transfer of all Shares, in respect of which dividend has not been paid or claimed by the Shareholders for seven (7) consecutive years or more, in the name of the Investor Education and Protection Fund (IEPF) Authority Adhering to various requirements set out in the Rules, the Company has, so far, transferred to IEPF

Authority, on respective due dates, all shares in respect of which dividend(s) for the financial year 2012-13 or before had remained unpaid or unclaimed for a period of seven consecutive years or more. The Company has sent reminder letters at registered address of the concerned Shareholders whose shares are liable to be transferred to IEPF Authority during the financial year 2021-22 for taking appropriate action. The Company has uploaded complete details of such Shareholders and Shares due for transfer to IEPF

Authority on its website at https://www.bseindia.com/static/investor_relations/dividend.aspx Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed under the Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend(s) and Shares transferred to IEPF Authority.

for the year 2013-14 or any subsequent years) from the concerned Shareholders on or before August 3 2021, the Company shall, with a view to comply with the requirements set out in the Act and Rules, transfer the Shares to the IEPF Authority by way of corporate action, without any further notice to the Shareholders

In case the Company does not receive any communication (claiming the unclaimed/unencashed dividend

In case the Shareholders have any queries on the subject matter and the Rules, they may contact the Company's Registrars and Transfer Agent, KFin Technologies Private Limited at Selenium Tower B Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad - 500 032 E-Mail: einward.ris@kfintech.com Tel. No.:+91 40 6716 2222, Toll Free No: 1800-309-4001.

Place : Mumbai Date : April 30, 2021

Prajakta Powle

Govt appoints T Rabi Sankar as RBI deputy governor THE GOVERNMENT HAS who heads the all-important

including four newborns, on

oxygen support. They are at

a liquid oxygen storage tank

and depends on oxygen cylin-

fight in the absence of a con-

tinuous supply. We require

around 125 oxygen cylinders a

20 oxygen cylinders around

1:30 pm with the help of gov-

The hospital said it received

Aakash Healthcare in

ders from a private vendor.

The hospital does not have

"It has become a daily fire-

risk," the official said.

day," the official said.

ernment authorities.

appointed RBI executive director T Rabi Sankar as the fourth deputy governor of the central bank. Sankar fills the vacancy created by the retirement of BP Kanungo on April 2, after completing one-year extension.

The Appointments Committee of the Cabinet on Saturday cleared his appointment for a three-year tenure or till he superannuates, whichever is earlier. The other three deputy governors are Michael D Patra,

monetary policy department; Mukesh Kumar Jain, the commercial banker-turned-central banker; and Rajeshwar Rao. Sankar's portfolio may

include the departments headed by Kanungo, which included fintech, information technology, payments system and risk monitoring. He had joined the central bank as a research officer in September

PRESS TRUST OF INDIA New Delhi, May 2

OLA ELECTRIC IS looking at taking its electric scooter to international markets, including France, Italy and Germany, this fiscal, a top company executive said. The company, which is working on setting up a 'Hypercharger Network' for its electric vehicle, is slated to launch its electric scooter in India in July this year.

"We are going to be launching internationally... this financial year itself, we will be selling internationally also. We start with India first but

markets with a focus on Europe," Ola chairman and group CEO Bhavish Aggarwal told PTI. The company has not yet dis-

Ola to take e-scooter to int'l markets

soon, we move into international

closed details like pricing of the e-Last year, Ola had announced a

₹2,400-crore investment for setting up its first electric scooter factory in Tamil Nadu. Upon completion, the factory will create nearly 10,000 jobs and will be the world's largest scooter manufacturing facility that will initially have an annual capacity of 2 million units.

The launch of the electric scooter

moving mobility into a more sustainable, accessible and connected

is in line with Ola's global vision of

"We will be selling our scooters across all key markets in Europe. Key markets are the big countries especially those lying around the Mediterranean Sea, like France, Italy, even Germany is a good market. The UK is good market, Spain is a great market," Aggarwal said. He added that India is going to be

the first priority given that Ola is an Indian company, but the company will also focus a lot on exports and international markets.

From the Front Page

Earnings season: Revenues robust, margins strong, costs lower

However, rural demand remains reasonably strong; at Maruti Suzuki, for example, rural volumes accounted for 41% of the overall volumes in FY21, an increase of 200-250 bps y-o-y.

Net sales for a sample of 139 companies (excluding banks and financials) were up a strong 16.4% year-on-year. Companies have been able push through volumes and many have been able to take price hikes to pass on higher input costs.

Revenues at Maruti Suzuki increased by 32% y-o-y led by a big jump in volumes and a 4.5% y-o-y increase in ASPs (average selling prices). Discounts have also come down significantly to ₹16,600 per vehicle in Q4FY21 versus ₹19,051 in O4FY20 as demand has picked up. Net sales at Bajaj Auto rose 26% driven up by an 18% y-o-y increase in volumes and an 8% y-o-y improvement in the net ASP. Revenues at TVS Motor jumped 53% y-o-yled by a 47% y-o-y increase in volumes and a 4% y-o-y increase in ASPs due to higher cost related to BS-VI transition and price hikes taken during the quarter.

For the sample the total expenditure went up by only 11% y-o-y, leading to a 400 bps jump in operating profit margins. At Gujarat Ambuja, costs declined to ₹3,688 a tonne, a drop of 4% y-o-y on the back of lower material costs, higher use of alternate fuels, better efficiencies in energy consumption and logistics and lower clinker factor.

However, at some companies, the profit margins suffered on account of higher raw material prices. Consolidated gross margins at Marico contracted by 520

bps y-o-y while at Hindustan Unilever the margins contracted 117 bps y-o-y. At Maruti Suzuki, the operating profits increase by 29% y-o-y but would have been stronger had it not been for the increased raw material expenses.

TCS reported a spectacular set of numbers for the March quarter and also announced a strong deal pipeline which should enable the company to report a 15% revenue growth in FY22.

The universe of companies being studied is very small at just 139. Moreover, these are some of the best companies and the presence of half a dozen software services companies heavily impact the sample. The 50% y-o-y jump in net profits is somewhat misleading because the numbers are skewed by those of Reliance Industries which more than doubled its reported profits.

Second wave hits IPL viewership

Cumulative reach has declined by about 9.5% from 116 million per match in 2020 to 105 million per match this year.

The opening match in 2021 clocked 9.7 billion viewing minutes as per Star India, while last year's opener between Chennai Super Kings and Mumbai Indians drew 11.2 billion minutes of consumption.

"The tournament has not opened very well this year and viewership rating for the opening week was about 15-16% lower than last year," informs B Krishna Rao, senior category head, marketing, Parle Products. There has been a similar dip in the viewership of the league on Disney+Hotstar too, says Manika Juneja, EVP operations (West & South), WAT-Consult. She said the IPL 2021 opener peaked at 6.7 million viewers on the OTT platform this year as opposed to 8.4 million viewers in 2020.

Assembly elections 2021: TMC triumphs, LDF creates history, DMK in power

The DMK's partner, Congress, in 16, the ruling AIADMK was trailing with leads in 80 seats in the 234-memberAssembly.Victoryin 118 will ensure a simple majority.

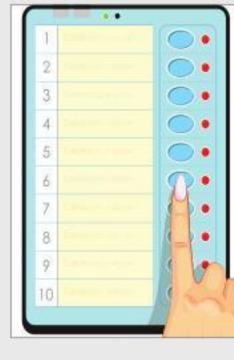
Both the Dravidian parties went into the election without their stalwarts, J Jayalalithaa for the AIADMK, and MK arunanidhi for the DMK.

Tamil Nadu was also the one bright spot for the Congress where the DMK-led opposition alliance, of which it is a part, looked in a position of power to trounce the AIADMK-BJP coalition. In the rest of the states, it was a story of more losses, underscoring its electoral insignificance.

Puducherry The NR Congress on Sunday won

Ad inventory of a media property such as IPL is sold much in advance, with a large chunk of the inventory being taken up by sponsors."Most of the inventory for IPL was sold out this year and advertisers were locked in by March 2021," says Vasudha Dawar, V-P, Carat India. A 10-second slot was for about ₹12-13 lakh. Since advertiser money is locked in, if this declining trend continues and the broadcaster is not able to match the outcomes initially promised, brands could seek freebies and additional inventory.

Brands that are not sponsors of the league are turning cautious with their media spends on IPL. "Retail brands in the non-essential category and those that are not backed by VC funding are pulling back spends on IPL as their sales activities are dependent on local curbs. The league is not look-



eight seats in Puducherry and its ally BJP secured four while the Congress-led Secular Democratic Alliance (SDA) emerged victo-

ing as exciting as it did before it

began. A 10-12% dip can be

expected in media investments

Star India, the official broad-

on Disney+Hotstar," says Juneja.

caster, began telecasting matches

on Star Plus live on Sundays alone

from week two of the league.

Industry analysts say that as of

now this additional feed is not

bringing in significant extra view-

ership. Therefore, ad inventory on

Star Plus is not yet being sold sep-

arately to advertisers. As of now,

the extra feed is a bonus of sorts

for those advertisers running ads

Maharashtra extending the lock-

down to May 15, Star Plus, a Hindi

GEC, may have no fresh content to

air in the short term. "The broad-

caster could telecast the matches

on Star Plus on all days of the week

and turn that into a new revenue

stream," opines Sandeep Goyal,

With entertainment hub

on IPL.

rious in three constituencies as the counting continued for the votes polled in the April 6 elections. As the results for 14 out of 30 Assembly seats were declared, the AINRC bagged eight, BJP three, DMK one and Congress two, the Election Commission said.

Though the EC had banned victory roadshows and vehicle rallies, crowds of jubilant supporters of various parties could be seen celebrating in various places in violation of Covid norms. The drumbeats of victory came against the backdrop of an election which will be remembered for vast, crowded rallies — with most people who participated without proper masks —amid the pandemic.

founder, Mogae Media.

As per ESP Properties, in 2020, media spending on sporting events declined by 30% year-onyear to ₹3,657 crore. Cricket, the sport that attracts the most sponsorships, saw them drop from ₹1,290 crore in 2019 to ₹1,069 crore in 2020. The industry has been hoping to recover its losses in 2021. Star Sports, which is estimated to have earned about ₹2,800 crore from IPL 2020, is targeting an ad revenue of ₹3,200-3,300 crore this year.

According to social media listening firm Talkwalker, social media conversations around IPL and Covid-19 have quadrupled in the last seven days compared with the first week of the league.

BCCI's decision to continue with the tournament has drawn criticism and is driving much of the negative sentiment around the event.

Company Secretary & Compliance Officer

For BSE Limited

(नियमावली १५(१)(ए) पहा)

कर्ज वसुली न्यायाधिकरण, मुंबई (डीआरटी ३) १ला मजला, एमटीएनएल टेलिफोन एक्सचेंज इमारत, सेक्टर-३० ए, वाशी, नवी मुंबई-४०० ७०३ क्र. ओए/१८०/२०२० ॲक्टच्या कलम १९ च्या पोट कलम (४) सहवाचता रिकव्हरी ट्रिब्युनल (प्रोसिजर) रुल्स,

१९९३ च्या नियम ५ च्या पोटनियम (२ए) अन्वये समन्स बँक ऑफ महाराष्ट्र विरुध्द मे. ओम एंटरप्रायझेस

१. मे. ओम एंटरप्रायझेस, डी/डब्ल्यू/एस/ओ-अनुजा

डी-५९, एपीएमसी मार्केट १, फेज-२. सेक्टर १९, वाशी, एपीएमसी मसाला मार्केट, नवी मुंबई, महाराष्ट्र- ४००७०३.

येथे सुध्दा: - फ्लॅट क्र. ८०१, प्लॅटिनम ॲव्हियर, प्लॉट क्र. २४/२४ए, सेक्क्रटर २०, रोडपाली. कळंबोली, नवी मुंबई, महाराष्ट्र-४१०२१८.

येथे सुध्दा:- फ्लॅट क्र. ७०१, आरिहंत आकांक्षा, पळस्पे फाटा, पनवेल, रायगड, महाराष्ट्र-४१०२२१

ज्याअर्थी वरील नमूद ओ. ए./१८०/२०२० नामदार पीठासिन अधिकाऱ्यांसमोर २३.०१.२०२०

रोजी सूचीबद्ध केला होता. ज्याअर्थी, नामदार न्यायाधिकरणाने कृपावंत होऊन रु. ३०,१०,५९९/ – च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओ.ए.) समन्स/सूचना

जारी केली. (जोडलेल्या दस्तावेजांच्या प्रतींसह अर्ज). ॲक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत

विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कारणे दाखविण्यासाठी;

मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकती आणि मत्तांचे तपशील जाहीर करणे;

मिळकर्तींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींच्या तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे.

iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकर्तींचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत.

व्यवसायाच्या नियमित कामकाजाच्या ओघात तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतून रोकड झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्त संस्थेकडे ठेवलेल्या खात्यामध्ये जमा

तुम्हाला **०७.०६.२०२१ रोजी स. १०.३० वा**. लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना

सादर करण्याचे व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास. तमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल.

माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या १९.०३.२०२१ रोजी दिले.

समन्स जारी करणाऱ्या प्राधिकृत अधिकाऱ्यांची सही

बीएसई लिमिटेड CIN: L67120MH2005PLC155188

जोंदणीकृत कार्यांतयः २४ वा मजला, पी. जे. टॉवर्स, दलाल स्ट्रीट, मुंबई- ४००००१ क्रध्यानी: ०२२ २२७२ १२३३/३४ | फॅक्स: ०२२ २२७२ १००३ इमेलः <u>bse.shareholders@bseindia.com</u> | वेबसाइटः <u>www.bseindia.com</u>

(कंपनीच्या संभागधारकांचे लक्ष वेधून घेण्यासाठी) विषय: कंपनीच्या समभागांचे इन्व्हेस्टर एज्युकेशन अँड प्रोटेक्शन फंड (आयईपीएफ) प्राधिकरणाकडे हस्तांतरण करणे

ही सुचना कंपनी कायदा २०१३ (कायदा) च्या कलम १२४ सोंबत वाचा कॉर्पोरेट कामकाज मंत्रालयाने वेळोवेळी अधिसुचित करून सुधारित केलेल्या इन्व्हेस्टर एज्युकेशन अँड प्रोटेक्शन फंड प्राधिकरण (अकाऊंटिंग, ऑडिट, ट्रान्सफर आणि रिफंड) नियम २०१६ (नियम)च्या तरतुर्दीनुसार प्रकाशित करण्यात आली आहे.

इतर मुझांसोबत वरील कायदा व नियमांमध्ये ज्या भागधारकांच्या लाभांशाचे सलग सात किंव अधिक वर्ष वितरण होऊ शकलेले नाही किंव ज्याचा दावां करण्यात आलेल्या नाही अशा सर्व समभागांचे इन्व्हेस्टर एज्युकेशन अँड प्रोटेक्शन फंड ("आय ई पी एफ") प्राधिकरणाकडे हस्तांतरण करण्याबाबत तरतूद आहे

वरील नियमांच्या अंतर्गत नमूद केलेल्या विविध आवश्यकतांचे पालन करून कंपनीने आतापर्यंत आर्थिक वर्ष २०१२-१३ किंवा तत्पूर्वी ज्यांचे लाभांश सलग सात वर्षे किंवा अधिक काळासाठी लाभांशाचे पैसे न देण्यात आलेले किंवा दावा न केलेले सर्व संबंधित समभाग संबंधित अंतिम तारखांना आयर्रपीएफ प्राधिकाऱ्यांकडे हस्तांतरित केले आहेत. कंपनीने अशा सर्व संबंधित समभागधारकांना स्मरणपत्रे पाठवली आहेत ज्यांचे समभाग आर्थिक वर्ष २०२१-२२ या दरम्यान योग्य ती कारवाई करण्यासाठी हस्तांतरित करणे आवश्यक आहे

कंपनीने आयईपीएफ प्राधिकाऱ्यांकडे हस्तांतरित होण्यास पात्र असलेल्या अशा सर्व समभागधारक तसेच समभागांचे संपूर्ण तपशील आपल्या वेबसाइटवर https://www.bseindia.com/static/investor_relations/dividend.aspx येथे उपलब्ध केले आहे. समभागधारणकानी कृपया नोंद घ्यावी की नियमांनुसार कार्यवाही पूर्ण करून भागधारक दावा न केलेला लाभांश व समभाग दोनन्ही जे आयर्डपीएफ प्राधिकरणाकडे हस्तांतरित करण्यात आलेले आहेत, सदर समभागांवर जमा सर्व लाभांसह, काही असल्यास आयर्डपीएप प्राधिकरणाकडे पुन्हा दावा करू शकतील. कृपया नोंद घ्यावी की, नियमांनुसार आयर्डपीएफला हस्तांतरित केलेले समभाग आणि दावा न केलेल्या लाभांशांबाबत कंपनीविरोधात कोणताही दावा प्रलंबित राहणार नाही.

कंपनीला संबंधी भागधारणकांकडून ३ ऑगस्ट २०२१ रोजी किंवा त्यापूर्वी कोणतेही उत्तर (२०१३-१४ किंवा त्यानंतरच्या वर्ष साठी दावा न केलेल्या / वसूल ना केलेल्या लाभांशाच्या दावा कारण्यासंदर्भात) न मिंळल्यास, समभाग नियमांमध्ये नमूद केलेल्या आवश्यकतेच्य पूर्ततेच्या दृष्टीकोनातून कॉर्पोरेट कारवाईच्या माध्यमातून नियमांमध्ये नमूद केलेल्या प्रक्रियेनुसार समभागधारकोना कोणतीही सूचना न देता आयर्डपीएफ खात्यात हस्तांतरित करेल.

संभागधारकांना वरील विषयाबाबत आणि नियमांबाबत कोणतीही शंका असल्यास ते कंपनीचे निबंधक आणि शेअर टान्सफर एजंट केफि टेक्नॉलॉजीज प्रायव्हेट लिमिटेड यांच्याशी सेलेनियम टॉवर बी, प्लान्ट ३१ आणि ३२, गचिबावली, फायनान्शियल डिस्ट्रिक्ट ननक्रमगुडा सिरिलिंगपल्ली, हैदराबाद- ५०००३२, इमेल: einward.ris@kfintech.com. दूरध्वनी क्रमांक.:+९१ ४० ६७१६ २२२२, टोलमुक्त क्रमांक: १८००-३०९-४००१ येथे संपर्क साधु शकतात.

> बीएसई लिमिटेडसाठी प्राजवता पोवळे कंपनी सचिव आणि अनुपालन अधिकारी

रेमडेसिवीर इंजेक्शन पाठोपाठ काही व्यक्तींनी आता बेव्हॅसिझूंब-४००एमजी या इंजेक्शनचा काळाबाजार करण्यास सुरुवात केली असून गुन्हे शाखा युनिट-१च्या पथकाने बेव्हॅसिझूंब या इंजेक्शनचा काळाबाजार करण्यासाठी कोपरखैरणे भागात आलेल्या तिघांना अटक केली आहे. तसेच त्यांच्याजवळ असलेले ७८ हजार रुपये किंमतीचे २ बेव्हॅसिझूंब इंजेक्शन देखील जप्त केले आहेत.

या कारवाईत अटक करण्यात आलेल्या

वार्ताहर/नवी मुंबई

एका आरोपीकडे उल्हासनगर येथील एका हॉस्पिटलच्या लेटरहेडवरील ७ पत्र पोलिसांच्या हाती लागली असून त्यात रुग्णाचे नाव व त्याला बेव्हॅसिझूब इंजेक्शनची असलेल्याबाबतचे तेथील डॉक्टरांचे शिफारस पत्र आढळून आली आहेत. गुन्हे शाखेने हॉस्पिटल व डॉक्टरच्या सर्व पत्रांची शहानिशा करण्यास सुरुवात केली आहे. कोरोना बाधित रुग्णांसाठी रेमडेसिवीर इंजेक्शन पाठोपाठ बेव्हॅसिझूंब-४०० या इंजेक्शनची देखील मागणी होऊ लागल्याने याचाच गैरफायदा घेऊन काही व्यक्तींनी बेव्हॅसिझूंब-४०० या इंजेक्शनचा देखील काळा बाजार करण्यास स्रुवात केली

आहे. अशाच पद्धतीने बेकायदेशीररीत्या त्याच्यासोबत पकडले गेलेल्या अमोल अवैध मार्गाने मिळविलेले बेव्हॅसिझूंब-४०० हे इंजेक्शन डॉक्टरांच्या प्रिक्रीफ्शन व कोविड तपासणी अहवालाशिवाय छापील किंमतीपेक्षा अधिक किंमतीमध्ये विकण्यासाठी काही व्यक्ती कोपरखैरणे येथील रिलायन्स हॉस्पीटल जवळ येणार असल्याची माहिती गुन्हे शाखा युनिट-१ ला मिळाली होती. त्यानुसार वरिष्ठ पोलीस सुनिल शिंदे व त्यांच्या पथकाने गत शनिवारी सायंकाळी कोपरखैरणे येथील रिलायन्स हॉस्पीटल जवळ सापळा लावला

बेव्हिंसिझूब इजेक्शनचा काळाबाजार

त्रिकुटाला अटक; ७८ हजार रुपये किंमतीचे २ इंजेक्शन जप्त

यावेळी अमोल अशोक राजप्त, आशिष अरविंद चौरसिया हे त्याठिकाणी स्कुटीवरुन आले असताना, त्यांना जयेशकुमार नारायणलाल कलाल हा २ बेव्हॅसिझूंब-४०० हे इंजेक्शन देताना गुन्हे शाखेच्या पथकाने त्यांना पकडले. यावेळी पोलिसांना त्यांच्याजवळ ७८ हजार रुपये किंमतीचे २ बेव्हॅसिझूंब-४०० हे इंजेक्शन सापडले. त्यानंतर पोलिसांनी केलेल्या चौकशीत त्यांच्याजवळ औषध विक्री करण्याचा परवाना नसल्याचे आढळून आले. तसेच पोलिसानी जयेशकुमार कलाल याच्याकडे अधिक चौकशी केली असता, त्याने सदरचे इंजेक्शन कुठून आणले याबाबत माहिती दिली नाही. मात्र

राजपुत व आशिष चौरसिया यांना सदरचे इंजेक्शन देण्यासाठी आल्याचे कबुल केले. तसेच सदरचे इंजेक्शन ते जादा दराने वेगवेगळ्या व्यक्तींना विकणार असल्याचेही सांगितले. त्यानंतर पोलिसांनी त्यांची झडती घेतली असता, त्यातील अमोल राजपुत याच्या स्कुटीमध्ये उल्हासनगर येथील एका हॉस्पिटलच्या लेटरहेडवरील ७ पत्र पोलिसांच्या हाती लागली असून त्यात रुग्णाचे नाव व काही रुग्णांना बेव्हॅसिझूंब इंजेक्शनची तसेच रेमडेसिवीर इंजेक्शनची आवश्यकता असल्याबाबतचे तेथील डॉक्टरांचे शिफारस पत्र तसेच रुग्णाचे आरटीपीसीआर रिपोर्ट व आधार कार्डच्या झेरॉक्स प्रत आढळुन आल्या आहेत. गुन्हे शाखेने हे सर्व पत्र व स्कुटी जप्त करुन जयेशकुमार कलाल, अमोल राजपुत व आशिष चौरसिया या तिघांवर तुर्भे पोलीस ठाण्यात एमआयडीसी फसवणुकिसह औषधीदव्य सौंदर्यप्रसाधन अधिनियमानुसार गुन्हा दाखल करुन तिघांना अटक केली आहे. या कारवाईत आरोपींकडे सापडलेल्या हॉस्पीटलच्या पत्राची तसेच डॉक्टराच्या शिफारस पत्रांची पडताळणी व शहानिशा करण्यात येत असल्याची माहिती वरीष्ठ पोलीस निरीक्षक सुनिल शिंदे यांनी दिली.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

दिनांकः ३० एप्रिल २०२१

MAGMA FINCORP LIMITED

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OPEN OFFER FOR ACQUISITION OF UP TO 19,88,32,105 (NINETEEN CRORE EIGHTY EIGHT LAKH THIRTY TWO THOUSAND ONE HUNDRED AND FIVE) FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 2 (INDIAN RUPEES TWO ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE EXPANDED VOTING SHARE CAPITAL (AS DEFINED BELOW) OF MAGMA FINCORP LIMITED ("TARGET COMPANY") AT A PRICE OF INR 70/- (INDIAN RUPEES SEVENTY ONLY)* PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY RISING SUN HOLDINGS PRIVATE LIMITED ("ACQUIRER"), TOGETHER WITH MR SANJAY CHAMRIA ("PAC 1") AND MR MAYANK PODDAR ("PAC 2"), IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER (COLLECTIVELY, "PACs") ("OFFER" / "OPEN OFFER").

* Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 70.27/- per Equity Share, being the Offer Price of INR 70/- per Equity Share together with interest of INR 0.27/- per Equity Share. For further details, please see paragraph 6.3 below.

This offer opening public announcement and corrigendum to the DPS (as defined below) ("Offer Opening Public Announcement and Corrigendum") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Offer Opening Public Announcement and Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated February 10, 2021 ("PA"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkal' (Bengali), and the Mumbai edition of 'Navshakti' (Marathi), on February 17, 2021 ("DPS"); and (c) the Letter of Offer dated April 28, 2021 along with Form of Acceptance cum Acknowledgement ("LOF"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

For the purposes of this Offer Opening Public Announcement and Corrigendum, the following terms would have the meaning assigned to them

- "Expanded Voting Share Capital" shall mean the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (Tenth) working day from the closure of the tendering period for the Open Offer. This includes: (a) 49.37,14,286 (forty nine crore thirty seven lakh fourteen thousand two hundred and eighty six) Equity Shares to be allotted by the Target Company to the Acquirer and the PACs by way of the Preferential Allotment; and (b) 14,07,867 (fourteen lakh seven thousand eight hundred and sixty seven) employee stock options vested or which shall vest prior to June 30, 2021, assuming that June 30, 2021 is the 10th (Tenth) working day from the closure of the tendering period for the Open Offer.
- "Identified Date" means April 19, 2021, being the date falling on the 10 (tenth) working day prior to the commencement of the Tendering
- "Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirer, the PACs, the promoters and members of the promoter group of the Target Company, and other persons deemed to be acting in concert with the Acquirer and/or the PACs; and
- (d) "Tendering Period" means the period from Tuesday, May 4, 2021 to Tuesday, May 18, 2021 (both days inclusive).
- terms in the LOF. Offer Price: The Offer Price is INR 70/- (Indian Rupees seventy only) per Equity Share (which is arrived at in accordance with Regulation 8(1)) and 8(2) of the SEBI (SAST) Regulations). Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 70.27/per Equity Share, being the Offer Price of INR 70/- per Equity Share together with interest of INR 0.27/- per Equity Share. For further details,

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such

Recommendations of the committee of independent directors of the Target Company: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Open Offer on April 30, 2021 in the same newspapers where the DPS was published. The relevant extract of the IDC recommendation is given below:

Members of the Committee of Independent Directors	Mrs. Vijayalakshmi R Iyer - Chairperson Mr. Sunil Chandiramani Mr. Bontha Prasada Rao			
Recommendation on the Open Offer, as to whether the Open Offer is fair and reasonable	The IDC is of the opinion that the price of INR 70.27/- per Equity Share, being the Offer Price of INR 70/- per Equity Share together with interest of INR 0.27 per Equity Share, offered by the Acquirer is in accordance with the regulation prescribed under the SEBI (SAST) Regulations and accordingly, the open offer fair and reasonable.			
Summary of reasons for the recommendation	The IDC has perused the PA, DPS and LoF issued on behalf of the Acquirer and the PACs. The IDC further noted that public shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 70.27/- per Equity Share, being the Offer Price of INR 70/- per Equity Share together with interest of INR 0.27/- per Equity Share.			
	The recommendation of IDC, as mentioned above, is based on the fact that the Offer Price, viz., INR 70/- is computed as per Regulation 8 (2) of the SEBI (SAST) Regulations.			
	The IDC noted that M/s. Patki & Soman, Chartered Accountants (FRN: 107830W) have duly certified the prices computed as per Regulation 8 (2) of SEBI (SAST) Regulations, 2011.			
	Considering all relevant factors, and based on the review of the PA, DPS, and LoF, the IDC is of the opinion that the price of INR 70.27/- per Equity Share, being the Offer Price of INR 70/- per Equity Share together with interest of INR 0.27/- per Equity Share, as offered by the Acquirer is (a) in accordance with the regulations prescribed under the SEBI (SAST) Regulations; and (b) accordingly, the Open Offer is fair and reasonable.			
	The shareholders of the Target Company are advised to independently evaluate the Open offer and take an informed decision about tendering the Equity Shares held by them in the Open offer.			
Details of Independent Advisors, if any	Nil			

Other details of the Open Offer

please see paragraph 6.3 below.

- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competing offer to this Open Offer.
- The LOF dated April 28, 2021 has been dispatched by April 29, 2021 to the Public Shareholders as on the Identified Date (i.e., April 19, 2021) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations and as described in paragraph 7.1.11 of the LOF. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are
- eligible to participate in the Open Offer. 3.3. Please note that a copy of the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer in Paragraph 8 - "Procedure for Acceptance and Settlement of the Offer", as well as the Form of Acceptance) is also available on the websites of SEBI, the Registrar to the Offer, the Stock Exchanges and the Manager to the Offer at www.sebi.gov.in, www.linkintime. co.in, www.bseindia.com, www.nseindia.com, and www.axiscapital.co.in, respectively. Further, a Public Shareholder who wishes to obtain a copy of the LOF and the Form of Acceptance may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon
- receipt of such request, a copy of the LOF shall be provided to such Public Shareholder. 3.4. In case of non-receipt/ non-availability of the Form of Acceptance, a Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:
 - (a) In case of Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

(b) In case of Public Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s)

- stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Public Shareholders' PAN card(s), executed share transfer form in favour of the Acquirer and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.linkintime.co.in. Public Shareholders/ Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in paragraph 8.5 of the LOF), reach the Registrar to the Offer within 2 (two) days of bidding by the Selling Broker and in any case no later than May 20, 2021 (by 5.00 p.m. (IST)). To the best of the knowledge of the Acquirer and the PACs, as on the date of this Offer Opening Public Announcement and Corrigendum, there
- are no statutory, regulatory or other approvals required by the Acquirer and/ or the PAC to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete the Open Offer, except as set out in Paragraph 6.2 below. However, in case any statutory or other approval becomes applicable prior to the completion of the Open Offer, the Open Offer would also be subject to such statutory or other In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer dated February 25, 2021 ("DLOF") was submitted

to SEBI on February 25, 2021. SEBI issued its observations on the DLOF vide its communication dated March 30, 2021. SEBI's observations

have been incorporated in the LOF. Material Updates (from the date of the DPS)

There have been no material changes in relation to the Open Offer since the date of the DPS, save as otherwise disclosed in the LOF, and in epaper. freepressjournal.in

- Approval of the shareholders of the Target Company for the Preferential Allotment.
 - The extra-ordinary general meeting ("EGM") of the Target Company was held on March 9, 2021, wherein the shareholders of the Target Company accorded their approval to the Preferential Allotment by way of a special resolution.
- 6.2. Statutory Approvals:
- As on the date of this Offer Opening Public Announcement and Corrigendum, to the best of the knowledge of the Acquirer and the PACs, the following are the statutory / regulatory approvals required by the Acquirer and the PACs to complete the acquisition of the Equity Shares under the Preferential Allotment and the Open Offer (collectively, "Statutory Approvals"):
 - (a) approval from the Reserve Bank of India in terms of Notification No. DNBR. (PD) 029/CGM(CDS)-2015 dated July 09, 2015, which was received vide letter dated April 23, 2021;
 - (b) approval from the Reserve Bank of India Housing Finance Division, for effecting change in control of Magma Housing Finance Limited. a wholly owned subsidiary of the Target Company, pursuant to the Proposed Transaction, in accordance with applicable law, which was received vide email dated April 27, 2021; and
- (c) approval from the Competition Commission of India (or such approval being deemed to have been granted) in accordance with the Indian Competition Act, 2002, which was received vide letter dated April 12, 2021

Except as mentioned above, as on the date of this Offer Opening Public Announcement and Corrigendum, to the best knowledge of the Acquirer and the PACs, there are no statutory approvals required by the Acquirer and/ or the PACs to complete the Preferential Allotment and the Open Offer. However, in case any further statutory or other approval becomes applicable prior to completion of the Open Offer, the Open Offer would also be subject to such other statutory or other approval(s) being obtained.

Payment of Interest together with the Offer Price:

On account of the time taken for receipt of such Statutory Approvals, SEBI vide email dated April 12, 2021, granted an extension to the Acquirer and PACs permitting them to dispatch the LOF within 7 Working Days from receipt of the Statutory Approvals and commence the tendering period within 12 Working Days from receipt of the Statutory Approvals, subject to payment of interest to the Public Shareholders whose Equity Shares are accepted in the Open Offer. Accordingly, Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 70.27/- (Indian Rupees seventy and twenty seven paise only) per Equity Share, being the Offer Price of INR 70/- (Indian Rupees seventy only) per Equity Share together with interest of INR 0.27/- (Indian Rupees twenty seven paise only) per Equity Share, computed at the rate of 10% (ten percent) per annum on the Offer Price for the period from May 19, 2021 (being the last date of payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, in terms of the SEBI (SAST) Regulations) till June 2, 2021 (being the last date of the payment of consideration to the Public Shareholders whose Equity Shares are accepted in the Offer, as per the revised schedule of activities disclosed in paragraph 7 below).

Revised Schedule of Activities:

A	Original schedule of activities(1)		Revised schedule of activities(2)	
Activity	Date	Day	Date	Day
Date of the PA	February 10, 2021	Wednesday	February 10, 2021	Wednesday
Date of publication of the DPS	February 17, 2021	Wednesday	February 17, 2021	Wednesday
Date of filing of the DLOF with SEBI	February 25, 2021	Thursday	February 25, 2021	Thursday
Last date for public announcement for competing offer(s)(3)	March 12, 2021	Friday	March 12, 2021	Friday
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	March 19, 2021	Friday	March 30, 2021(4)	Tuesday
Identified Date ⁽⁵⁾	March 23, 2021	Tuesday	April 19, 2021	Monday
Last date by which the LOF is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	March 31, 2021	Wednesday	April 29, 2021 ⁽⁶⁾	Thursday
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	April 6, 2021	Tuesday	April 30, 2021	Friday
Last date for upward revision of the Offer Price and/ or the size of the Open Offer	April 6, 2021	Tuesday	May 2, 2021	Sunday
Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS has been published	April 7, 2021	Wednesday	May 3, 2021	Monday
Date of commencement of the tendering period ("Offer Opening Date")	April 8, 2021	Thursday	May 4, 2021 ⁽⁶⁾	Tuesday
Date of closure of the tendering period ("Offer Closing Date")	April 26, 2021	Monday	May 18, 2021	Tuesday
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	May 10, 2021	Monday	June 2, 2021 ⁽²⁾	Wednesday
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	May 18, 2021	Tuesday	June 9, 2021	Wednesday
Last date for filing the post-Open Offer report with SEBI	May 18, 2021	Tuesday	June 9, 2021	Wednesday

- (1) As disclosed in the DLOF. (2) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- (3) There has been no competing offer as of the date of the LOF. (4) Actual date of receipt of SEBI's final observations on the DLOF.
- (5) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions
- mentioned in the DPS and the LOF. (6) On account of the time taken for receipt of the Statutory Approvals mentioned in Paragraph 6.2 above, SEBI vide email dated April 12, 2021, granted an extension to the Acquirer and PACs permitting them to dispatch the LOF within 7 Working Days from receipt of the Statutory Approvals and commence the tendering period within 12 Working Days from receipt of the Statutory Approvals, subject to payment of interest to the Public Shareholders whose Equity Shares are accepted in the Open Offer (further details provided in paragraph 6.3 above). As set out in the table above, the dispatch of the LOF and commencement of the tendering period is being undertaken within such extended timelines.

The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company) and also for the obligations of the

Issued on behalf of the Acquirer and the PACs by the Manager to the Offer

Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement and Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in.



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SEBI Registration No.: INM000012029 Validity Period: Permanent Registrar to the Offer

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel: + 91 22 49186200; Fax: + 91 22 49186195 Email: magmafincorp.offer@linkintime.co.in Contact Person: Sumeet Deshpande Website: www.linkintime.co.in

SEBI Registration No.: INR000004058

On behalf of Rising Sun Holdings Private Limited (Acquirer)

Mr Sanjay Chamria (PAC 1)

Mr Mayank Poddar (PAC 2)

Sd/-Name: Mr Adar Poonawalla Title: Director

Place: Pune

Date: May 02, 2021

Sd/-