

CIN: - L74120MH2011PLC216096



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## BEW ENGINEERING LIMITED

ISO : 14001 : 2015
ISO : 18001 : 2007
ORIGINAL EQUIPMENT MANUFACTURERS OF PHARMACEUTICAL & CHEMICAL PROCESS MACHINERY.

Tuesday, 11 October 2022

To, General Manager, National Stock Exchange of India Ltd., Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai: 400051.

NSE Symbol: BEWLTD ISIN: INE0HQI01014

Sub: Intimations under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 -Investor Presentation of BEW Engineering Limited ("the Company")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, please find enclosed a copy of the Investor Presentation.

The said Presentation will be simultaneously posted on the Company's website at <a href="https://www.bewltd.com/index.html">https://www.bewltd.com/index.html</a>

You are requested to take note of the same.

Your Sincerely For BEW Engineering Limited

Prasad Khopkar Company Secretary & Compliance Officer +91 251 287 3335

Enclosure: Investor Presentation.





INVESTOR
PRESENTATION
OCTOBER 2022

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# About the company



1	Manufacturer of critical process equipment for pharmaceutical and chemical industry	Revenue CA (FY 19 -
2	Widest range of filters and dryers	EBITDA of (FY 2
3	Repeat orders from marquee clients	PAT of Rs.
4	Operating in the industry with high entry barrier	(FY <i>i</i>
5	Experienced management team	Order book of (June 2
6	Order book from diversified end user industry	Order book (FY 19 -

Revenue CAGR of 25% (FY 19 - FY 22)

EBITDA of Rs. 12 Cr (FY 22)

PAT of Rs. 5.64 Cr (FY 22)

Order book of Rs. 80 Cr (June 2022)

Order book CAGR of 23% (FY 19 - FY 22)

# Our products









## Indian Chemical Industry in a glance



India has one of the largest chemical market & is ranked sixth in world and fourth in Asia. India accounts for 2.5% of global chemical sales. More then 80,000 chemicals are manufactured in country which are consumed across various end industry.

More then 80,000 Chemicals are manufactured

Contribute ~ 1.4 % to the National GVA

Contribute ~ 8.8 % to the National Manufacturing GVA Industry size USD 178 Bn in 2020 expected to reach USD 300 Bn by 2025

Contribute 11 % to India's export

Employs
Two Million people

Sixth in the world & Fourth in Asia for chemicals sales

Specialty chemicals account for more than 50% of chemicals export

Third largest consumer of polymer globally

Fourth largest producer of Agrochemicals globally

Second largest manufacturer & exporter of dyes

## Positive Industry outlook

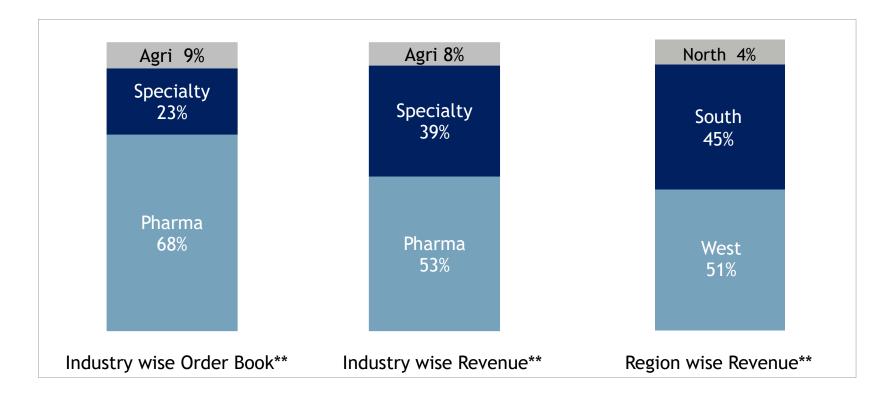


### PHARMA CHEMICALS (53%)\*

- Government of India's impetus
- Domestic market to grow at CAGR of 10% till 2030
- Export potential
- Manufacturing edge

## SPECIALTY & AGRO CHEMICALS (47%)\*

- Policy support
- Domestic market to grow at strong CAGR
- Reshoring from China



## Schemes for Pharmaceuticals Manufacturing



- The Production Linked Incentive (PLI) Scheme for promotion of domestic manufacturing of critical Key Starting Materials (KSMs)/Drug Intermediates (DIs) and Active Pharmaceutical Ingredients (APIs) in India
- Production Linked Incentives of up to INR 6,940 crores have been approved
- A financial incentive will be given to eligible manufacturers of identified 41 eligible products which covers 53
   APIs, for 6 years

Scheme for Pharmaceuticals Manufacturing



#### Incentive

Fermentation product:

FY 22 - 26: 20%

FY 26 - 27 : 15%

FY 27 - 28 : 5%

Chemically Synthesized products:

FY 21 - 27 : 10%



## Eligibility

Support under the scheme shall be provided only to Manufacturers of critical KSM's & APIs registered in India subject to committed investment & minimum annual production capacity



#### Tenure of scheme

Tenure of the Production Linked Incentive Scheme is FY 29 - 30. Base year of the scheme is FY 2019 - 20

## Schemes for Pharmaceuticals Manufacturing



- The scheme on Promotion of Bulk Drug Parks for financing Common Infrastructure Facilities in 3 Bulk Drug Parks with financial implication of INR 3,000 crore for 2020-2021.
- Assistance under the scheme will be admissible for such facilities by State Government in Bulk Drug Parks.
- Parks will have common facilities such as solvent recovery plant, distillation plant, power and steam units, common effluent treatment plant etc.

Bulk Drug Park Scheme



#### Incentive

Financial assistance of Rs. 3000 Cr for construction of common infrastructure facility in 3 bulk drug park with minimum limit of Rs. 1000 Cr. each



#### Proposer

Shall be state
government who can
make only one proposal
for Bulk Drug park
under the scheme
having at least 1000
acres for hilly states
minimum requirement
is 700 acres



#### Tenure of scheme

Tenure of the Scheme is from FY 21 - 25

# **Manufacturing Facility**

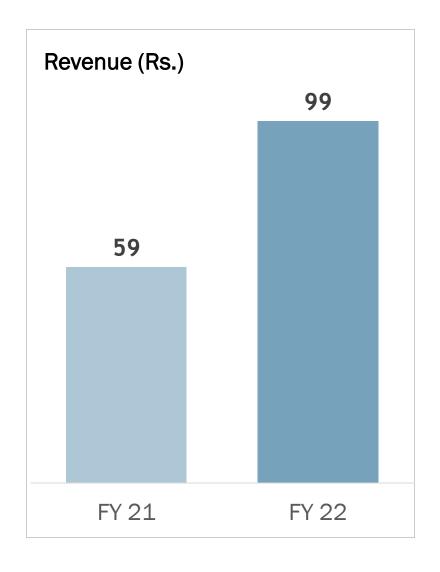
- Spread across 3655 m<sup>2</sup> area is an ASME accredited facility serviced by 14 EOT cranes
- Machine shop including Air plasma cutting, Rolling, VTL's, Boring machine
- Welding & welding rectifier machines and specialised tooling machines

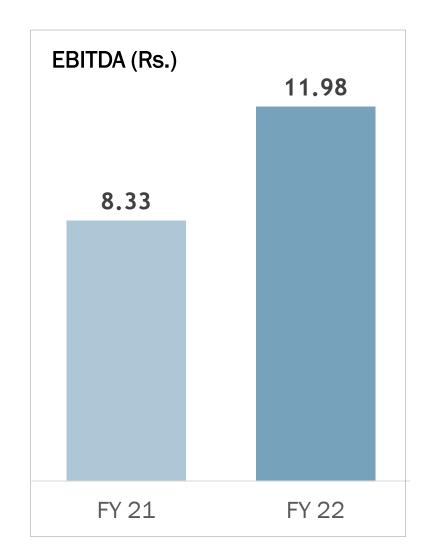


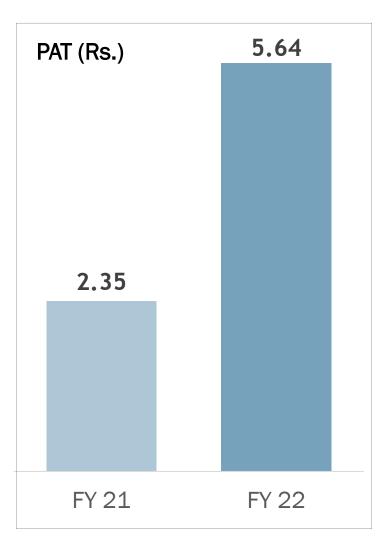


## Performance FY 21 & FY 22



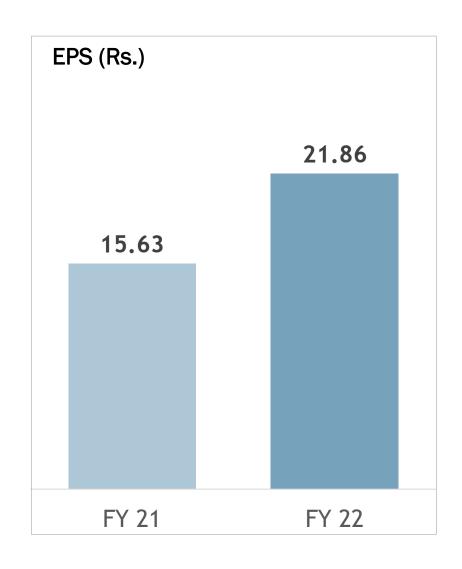


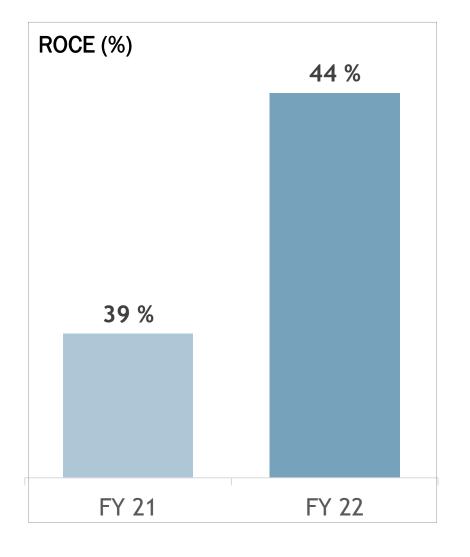




## Performance FY 2021 & FY 2022

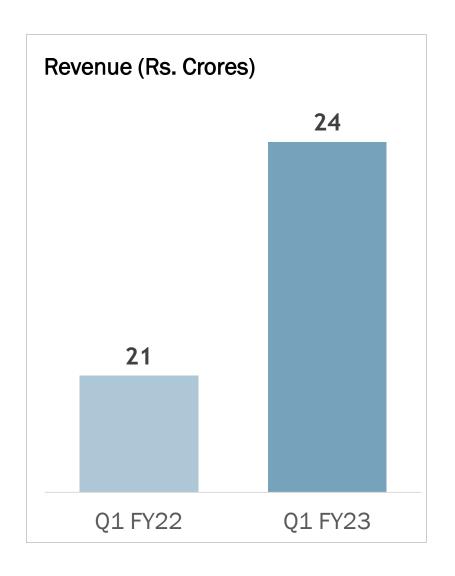


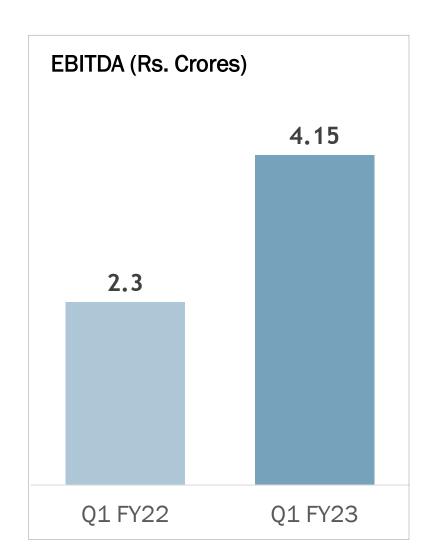


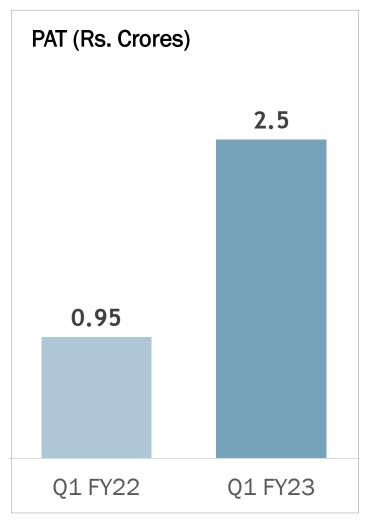


# Performance Q1 FY22 & Q1 FY23





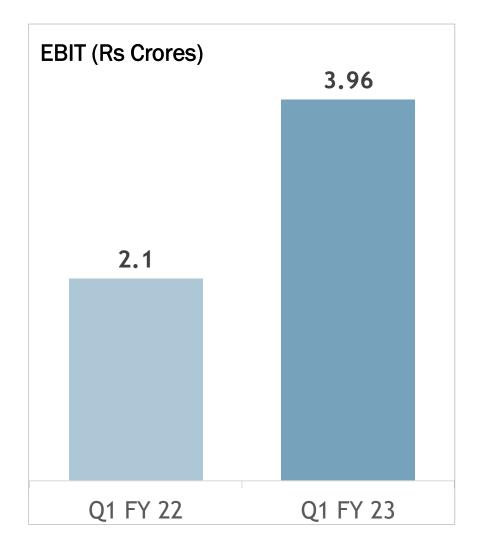




# Performance Q1 FY22 & Q1 FY23







# Guidance 2023

Revenue Growth 20%

EBITDA 14 - 16%

PAT 8 - 9%

We expect to grow our revenue by 20 % in current financial year.

Our EBITDA margin & PAT margin guidance will be at 14 - 16 % & 8 - 9% respectively due to better margin in our export orders.

## **Executive Directors**



#### Prakash Lade

He's Chairman of the board. He has completed Diploma in Mechanical Engineering from Board of Technical Examinations, Maharashtra in 1970. He has experience of over 5 decades in engineering Design, Production and services.

#### Rohan Prakash Lade

He's Managing Director of our Company. He has completed his Diploma in Mechanical Engineering from Maharashtra State Board of Technical Education in 2005. He has experience of over 15 years in Production and services related to our business. He is entrusted with the responsibility of overall management and operations, planning and executing the strategies of our Company. He looks after administration of the business with the support of professional executives and reports to the Board of the Company.

## **Selected Clients**





















































