



AJOONI BIOTECH LIMITED

Regd. Office: D-118, Industrial Area, Phase VII, Mohali-160055 (Pb.)

Phone: 0172-5020758-69 Website: www.ajoonibiotech.com

E-mail: ajooni.biotech@gmail.com / info@ajoonibiotech.com

CIN: L85190PB2010PLC040162

21st November, 2022

To,
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Re: Symbol: Ajooni

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") held on 17th October, 2022 approving the issue of fully paid -up equity shares of face value of Rs. 2 each ("Equity Shares") of the Company, by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding Rs. 30.00 Crores ("the Issue"), in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "SEBI ICDR Regulations" and the issue "Rights Issue").

This is to inform you that the Right Issue Committee in its meeting held today, i.e., 21st November, 2022, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Issue as 25th November, 2022.

The Committee also approved the following schedule for the Rights Issue:

Sr. No.	Particulars	Details
1	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 2/- each ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	4,83,60,313 fully paid-up Equity Shares of face value of Rs. 2/- each at an Issue Price of Rs. 6 per Equity Share aggregating to Rs. 2,901.62 Lacs.
4	Issue Price	Rs. 6.00/- per Rights Equity Share
5	Record Date	25 th November, 2022 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6	Right Issue Period	<p>Rights Issue Opening Date: 07th December, 2022</p> <p>*Last Date of Market Renunciations: 09th December, 2022</p> <p>**Rights Issue Closing Date: 15th December, 2022</p> <p><i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i></p> <p><i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>
7	Rights Entitlement (RE) Ratio	29 (Twenty Nine) Equity Share for every 30 (Thirty) Equity Share held by Eligible Equity Shareholders in the Company as on the record date with the right to renounce.

Sr. No.	Particulars	Details
8	Outstanding Equity Shares prior to the Rights Issue	5,00,27,910 fully paid-up Equity Shares of face value of Rs. 2/- each
9	Outstanding Equity Shares post Rights Issue (assuming full subscription)	9,83,88,223 fully paid-up Equity Shares of face value of Rs. 2/- each
10	Terms of Payment	Full amount of Rs. 6.00 per Equity Share is payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with National Stock Exchange of India Limited (“NSE”) for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

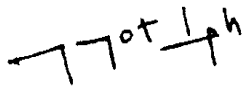
The meeting commenced at 03:00 PM and concluded at 04:00 PM.

You are requested to take the information on record and oblige.

Thanking you,

Yours faithfully,

For Ajooni Biotech Limited



Name: Jasjot Singh

Designation: Managing Director

DIN: 01937631