

26th January, 2021

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Ref: **Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“LODR Regulations”).**

Pursuant to the Regulation 30 of the LODR Regulations, we would like to inform you that the Company has received a communication (dated 25th January, 2021) from Universal Trade and Investments Ltd (“**UT**”), an entity which was disclosed as part of the promoter group of the Company in the shareholding pattern submitted to BSE Limited and National Stock Exchange of India Limited for the quarter ended 31st December, 2020, *inter alia* intimating the Company that:

- (i) 100% shares of UT have been acquired by Total Renewables SAS, France (“**Investor**”) from Dome Trade and Investment Limited, Mauritius (“**Seller**”) on 15th January, 2021 (“**Transaction**”).
- (ii) As on the 15th January, 2021, UT did not hold any securities in the Company;
and
- (iii) Pursuant to the aforesaid Transaction (i.e. acquisition of 100% shares in UT by the Investor), UT has now become part of the Total Group, and is consequently no longer part of the promoter group of the Company.

The shareholding pattern of the Company, as on the close of 22nd January, 2021 (post consummation of the Transaction), is hereby enclosed as **Annexure 1**.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary

Encl - as Above

Anenexure 1 - Shareholding Pattern as on January 22, 2021

| | |
|----------|--|
| 1 | Name of Listed Entity: Adani Transmission Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity |
| 3 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|----------|---|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

Adani Transmission Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------|------------|--|--|----------------------------|---------|--|-----------|---|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii)As a % of (A+B+C2) | (ix) | | | (x) | (xi)= (vii)+(x) As a % of (A+B+C2) | (xii) | | (xiii) | | (xiv) | |
| (A) | Promoter & Promoter Group | 9 | 823963481 | 0 | 0 | 823963481 | 74.92 | 823963481 | 0 | 823963481 | 74.92 | 0 | 74.92 | 0 | 0.00 | 162651142 | 19.74 | 823963481 |
| (B) | Public | 52604 | 275846602 | 0 | 0 | 275846602 | 25.08 | 275846602 | 0 | 275846602 | 25.08 | 0 | 25.08 | 0 | 0.00 | 0 | 0.00 | 275575729 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | 52613 | 1099810083 | 0 | 0 | 1099810083 | 100.00 | 1099810083 | 0 | 1099810083 | 100.00 | 0 | 100.00 | 0 | 0.00 | 162651142 | 14.79 | 1099539210 |

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Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming Full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|------------|---|----------------------|---|--|--|------------------------|---|--|-------------|------------------|--|--|----------------------------|----------|--|------------------|---|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) = (iii)+(iv)+ (v) | (vii) As a % of (A+B+C2) | (viii) | | | (ix) | (x) = (vii)+(ix) As a % of (A+B+C2) | (xi) | (xii) | | (xiii) | | |
| 1 | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 2 | 2 | 0 | 0 | 2 | 0.00 | 2 | 0 | 2 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2 |
| | Gautambhai Shantilal Adani | 1 | 1 | 0 | 0 | 1 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| | Rajeshbhai Shantilal Adani | 1 | 1 | 0 | 0 | 1 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 729526379 | 0 | 729526379 | 66.33 | 0 | 66.33 | 0 | 0 | 162651142 | 22.30 | 729526379 |
| | Held by respective trustees (beneficial holders family trusts) | 2 | 630034660 | 0 | 0 | 630034660 | 57.29 | 630034660 | 0 | 630034660 | 0 | 0 | 57.29 | 0 | 0 | 111183492 | 17.65 | 630034660 |
| | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | 1 | 621197910 | 0 | 0 | 621197910 | 56.48 | 621197910 | 0 | 621197910 | 0.00 | 0 | 56.48 | 0 | 0.00 | 111183492 | 17.90 | 621197910 |
| | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | 1 | 8836750 | 0 | 0 | 8836750 | 0.80 | 8836750 | 0 | 8836750 | 0.00 | 0 | 0.80 | 0 | 0.00 | 0 | 0.00 | 8836750 |
| | Bodies Corporate | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 99491719 | 0 | 99491719 | 0.00 | 0 | 9.05 | 0 | 0.00 | 51467650 | 51.73 | 99491719 |
| | Adani Tradeline LLP | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 99491719 | 0 | 99491719 | 0.00 | 0 | 9.05 | 0 | 0.00 | 51467650 | 51.73 | 99491719 |
| | Sub Total (A)(1) | 5 | 729526381 | 0 | 0 | 729526381 | 66.33 | 729526381 | 0 | 729526381 | 66.33 | 0 | 66.33 | 0 | 0.00 | 162651142 | 22.30 | 729526381 |
| 2 | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Bodies Corporate | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Afro Asia Trade and Investments Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0 | 0 | 0.00 | 30249700 |
| | Fortitude Trade and Investment Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0 | 0 | 0.00 | 30249700 |
| | Worldwide Emerging Market Holding Ltd. | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 30249700 | 0 | 30249700 | 0 | 0 | 2.75 | 0 | 0 | 0 | 0.00 | 30249700 |
| | Flourishing Trade And Investment Ltd | 1 | 3688000 | 0 | 0 | 3688000 | 0.34 | 3688000 | 0 | 3688000 | 0.00 | 0 | 0.34 | 0 | 0.00 | 0 | 0.00 | 3688000 |
| | Sub Total (A)(2) | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 94437100 | 0 | 94437100 | 8.59 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | 9 | 823963481 | 0 | 0 | 823963481 | 74.92 | 823963481 | 0 | 823963481 | 74.92 | 0 | 74.92 | 0 | 0.00 | 162651142 | 19.74 | 823963481 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

| (e) | Any Other (Specify) | 2560 | 8518781 | 0 | 0 | 8518781 | 0.77 | 8518781 | 0 | 8518781 | 0.77 | 0.00 | 0.77 | 0.00 | 0.00 | 0.00 | 0.00 | 8518781 |
|-----|---|-------|-----------|---|---|-----------|-------|-----------|---|-----------|-------|------|-------|------|------|------|------|-----------|
| | Hindu Undivided Family | 1139 | 2025826 | 0 | 0 | 2025826 | 0.18 | 2025826 | 0 | 2025826 | 0.18 | 0.00 | 0.18 | 0.00 | 0.00 | 0.00 | 0.00 | 2025826 |
| | Trusts | 1 | 586 | 0 | 0 | 586 | 0.00 | 586 | 0 | 586 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 586 |
| | Bodies Corporate | 291 | 4793688 | 0 | 0 | 4793688 | 0.44 | 4793688 | 0 | 4793688 | 0.44 | 0.00 | 0.44 | 0.00 | 0.00 | 0.00 | 0.00 | 4793688 |
| | NRIs | 869 | 651422 | 0 | 0 | 651422 | 0.06 | 651422 | 0 | 651422 | 0.06 | 0.00 | 0.06 | 0.00 | 0.00 | 0.00 | 0.00 | 651422 |
| | Clearing Members (Shares in Transit) | 259 | 1037259 | 0 | 0 | 1037259 | 0.09 | 1037259 | 0 | 1037259 | 0.09 | 0.00 | 0.09 | 0.00 | 0.00 | 0.00 | 0.00 | 1037259 |
| | Foreign National | 1 | 10000 | 0 | 0 | 10000 | 0.00 | 10000 | 0 | 10000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 10000 |
| | Sub Total (B)(3) | 52520 | 28029466 | 0 | 0 | 28029466 | 2.55 | 28029466 | 0 | 28029466 | 2.55 | 0.00 | 2.55 | 0.00 | 0.00 | 0.00 | 0.00 | 27758593 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 52604 | 275846602 | 0 | 0 | 275846602 | 25.08 | 275846602 | 0 | 275846602 | 25.08 | 0.00 | 25.08 | 0.00 | 0.00 | 0.00 | 0.00 | 275575729 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held ^S | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|--|----------------------|---|--|--|-------------------------------------|---|--|-------------|----------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights Class eg: X | Class eg: y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | (i) | (ii) | (iii) | (iv) | (v) | (VI) = (iii)+(iv)+(v) | (VII) As a % of (A+B+C2) | (VIII) | | | | (ix) | (X)= (VI)+(IX) As a % of (A+B+C2) | (xi) | | (xii) | | (xiii) |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available