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## RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana Biodiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("ROC"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana Biodiesel Private Limited" to "Rajputana Biodiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024. The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled "**History and Corporate Structure**" beginning on Page No. 118 of the Red Herring Prospectus.

**Registered Office:** Jaipuria Mansion Panch Batti, M.I.Road, Jaipur, Rajasthan, India, 302001.

**Telephone:** +91-9509222333, **Email:** cs@rajputanabiodiesel.com; **Website:** https://rajputanabiodiesel.com/

**Contact Person:** Rohit Kumar Gauttam, Company Secretary and Compliance Officer; **Corporate Identification Number:** U74999RJ2016PLC056359

### PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATTAR

**INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO [•]% AND UPTO [•]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UP TO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.**

### ADDENDUM- NOTICE TO THE INVESTORS

In reference to the Red Herring Prospectus dated 16th November, 2024, the financial figures specified in the "Means of Finance" in "B. Working Capital Requirement" under "Object of the Issue" on page 73 of the Red Herring Prospectus for Fiscal 2024 and period ended July, 2024, was specified in accordance with Consolidated Financial statements instead of Standalone Financial statement. Thus, investors should note the following:

1. The following details in "**Means of Finance**" in "B. Working Capital Requirement" under "Object of the Issue" shall stand amended in Prospectus and be read as follow:

Particulars	Fiscal 2024 (Restated)	Period ended July 31, 2024 (Restated)
Current Assets		
Inventories	1,046.34	1,050.16
Trade Receivables	1,128.68	1,049.92
Cash and Bank Balances	7.70	11.56
Short term loan and advances	93.38	129.09
Other Current Assets	110.88	172.54
Total (A)	2,386.98	2,413.27
Current Liabilities		
Trade Payables	141.25	269.24
Other Current Liabilities	157.77	154.29
Short Term Provision	147.34	188.63
Total (B)	446.36	612.16
Total Working Capital (A)-(B)	1,940.62	1,801.11
Sources of Working Capital		
I) Borrowings for meeting working capital requirements	1,513.27	1,679.02
II) Networth / Internal Accruals	427.35	122.09

2. The following details in "Means of Finance" in "Funding Details" under "Object of the Issue" on page 75 of the Red Herring Prospectus shall stand amended in Prospectus:

"Our Company holds **75.21%** of Equity Share Capital of Nirvaanraj Energy Private Limited ("NEPL"), making it our Subsidiary. We intend to utilise a part of the Net Issue Proceeds amounting up to ₹420.00 lacs to **provide loan to our Subsidiary** i.e. Nirvaanraj Energy Private Limited. Our Subsidiary intends to utilise **the proposed loan** for Purchase of Machinery up to 400 Lacs. For details, please see "Our Business" beginning on page no. 96 of this Red Herring Prospectus.

Funding Details:

Sr. No.	Particulars	Total Estimated Expenditure	Amount deployed as at March 31, 2024	Balance Amount to be deployed	Amount proposed to be financed from Bank Loan / Internal Accruals	Amount proposed to be financed from Net Issue Proceeds
1.	<b>Loan To Subsidiary</b> (Nirvaanraj Energy Private Limited (NEPL) For the Expansion of Existing Unit of Our Subsidiary	Upto 420	-	-	-	Up to 420.00

3. The following details in "d. Erection and Commissioning" in "Details of Utilization of Issue Proceeds" under "Object of the Issue" shall stand amended on page 72 of the Red Herring Prospectus in Prospectus:

**Our Subsidiary (NEPL)** intends to buy following under the Capital Expenditures, the tentative costs are given below along with the quotations from vendors:

S.No.	Machine Description	Qty.	Supplier Name	Quotation Date	Validity of Quotation	Amount of Purchase (₹ in lacs)
1.	Reaction Vessel	3	Technofab Engineers			
2.	Storage Tanks	4	Address: 175, Lions Lane, Shiv Marg, Near Khirmi Phatak, Sirsi Road, Jaipur-302021	11-11-2024	Three Months	76.46
3.	Erection & Commissioning	1	Work Address: E-197, RIICO Industrial Area, Extension-I, Bagru, Jaipur-303007 GST: 08AAFF2775E122			
4.	Steam Boiler	1	Urjex Boilers Pvt. Ltd. Address: 202, 203 & 204 M.J. Shopping Centre, 3 Veer Savarkar Block, Shakarpur, Vikas Marg, Delhi – 92 CIN: U31101UP1989PTC010358	11-11-2024	Three Months	49.56
5.	Batch Bleaching Section	-	Oil Mech	11-11-2024	10-12-2024	47.20
6.	Con Bleaching Section	-	Indian Airline Colony, Trimulgherry, Secunderabad – 500015 (TS)			76.70
7.	Con Deacidification Section	-				135.70
8.	Erection and Commissioning	-				14.16

#### 2) Civil Work:

Our Company intends to deploy Net Proceeds aggregating up to ₹ 18.95 lakhs towards towards Civil Work for enhancing the facility at Meerut. The Civil Work includes:

S.No.	Machine Description	Qty.	Supplier Name	Quotation Date	Validity of Quotation	Amount of Purchase (₹ in lakhs)
1.	The Civil Work, Plant Erection work, Electrification Work, Machinery Installation and Final Operation	N.A.	<b>AIRCOM TELEVENTURE</b> Address: 490/3, Mangal Pandey Nagar, Meerut, Branch Office: L26, Ganganager, Meerut -250001 GST No: 09ABBF5456E1ZL	11-11-2024	Three Month	16.06
					Gross Amount	16.06
					GST@18%	2.89
					Total Amount	18.95

**Note: The quotations are valid for a period of 90 days from the date of issuance.**

4. The following details in "Capital Expenditure" in "Details of Utilization of Issue Proceeds" under "Object of the Issue" shall stand amended on page 71 of the Red Herring Prospectus in Prospectus:

- **Our Subsidiary (NEPL)** intends to deploy Net Proceeds aggregating up to Rs. 420 Lacs towards Capital expenditure, which includes purchase of machineries for manufacturing of products relating to Biodiesel, Fatty Acids and Glycerine by Company."
- "We intend to undergo following Processes;" shall be read as "NEPL intends to undergo following processes:"

5. The following details in "A. Loan to Subsidiary (Nirvaanraj Energy Private Limited (NEPL) for the expansion of existing unit of our subsidiary" under "Object of the Issue" shall be incorporated on page 70 of the Red Herring Prospectus in Prospectus:

Particular	Amount of Loan (Amt. Lakh)	Rate of Interest	Repayment Terms	Type of Investment
Debt	Upto 420	12% p.a.	7 year	Unsecured Debt

6. The following details shall be incorporated in the chapter titled "Our Subsidiary" on page 135 in Prospectus:

#### Amount of accumulated profits or losses

As on the date of this Red Herring Prospectus, there are no accumulated profits or losses of Nirvaanraj Energy Private Limited not accounted for by our Company.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>GYR Capital Advisors</b> <small>CHARTERED &amp; REGULATED</small> <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad-380 054, Gujarat, India. <b>Telephone:</b> +91 8777564648 <b>E-mail id:</b> info@gyrcapitaladvisors.com <b>Website:</b> www.gyrcapitaladvisors.com <b>Investor Grievance e-mail ID:</b> investors@gyrcapitaladvisors.com <b>Contact Person:</b> Mohit Baid <b>SEBI Registration Number:</b> INM000012610 <b>CIN:</b> U67200GJ2017PTC096908	<b>Maashitta Securities Private Limited</b> 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi -110034, India. <b>Telephone:</b> 011-45121795 <b>Email:</b> ipo@maashitta.com <b>Investor Grievance e-mail:</b> investor.ipo@maashitta.com <b>Website:</b> www.maashitta.com <b>Contact Person:</b> Mr. Mukul Agarwal <b>SEBI registration number:</b> INR000004370	<b>Mr. Rohit Kumar Gauttam</b> <b>Rajputana Biodiesel Limited</b> Address: Jaipuria Mansion Panch Batti, M. I. Road, Jaipur, Rajasthan, India, 302001 <b>Telephone:</b> +91 9509222333 <b>E-mail:</b> cs@rajputanabiodiesel.com <b>Website:</b> https://rajputanabiodiesel.com/ Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

For RAJPUTANA BIODIESEL LIMITED

On behalf of the Board of Directors

Sd/-

Company Secretary & Compliance Officer

**Disclaimer: RAJPUTANA BIODIESEL LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

CONCEPT



## CLASSIFIED CENTRES IN MUMBAI



**Bejay Ads,**  
Opera House  
Phone : 23692926 / 56051035.

**Color Spot,**  
Byculla (E),  
Phone : 23748048 / 23714748.

**FCA Communications,**  
Nariman Point,  
Phone : 40020550 / 51.

**Fulrani Advtg. & Mktg.**  
Antop Hill  
Phone : 24159061  
Mobile: 9769238274/  
9969408835

**Ganesh Advertising,**  
Abdul Rehman Street,  
Phone : 2342 9163 / 2341 4596.

**J.K. Advertisers,**  
Hornimal Circle, Fort.  
Phone : 22663742.

**Mani's Agencies,**  
Opp.G.P.O., Fort.  
Phone : 2263 00232.  
Mobile : 9892091257.

**Manjyot Ads,**  
Curry Road (E)  
Phone : 24700338.  
Mobile : 9820460262.

**OM Sai Ram Advtg.,**  
Curry Road  
Mobile: 9967375573

**Pinto Advertising,**  
Mazagaon,  
Phone : 23701070.  
Mobile : 9869040181.

**Premier Advertisers**  
Mumbai Central  
Mobile: 9819891116

**Sarjan Advertising,**  
Tardeo,  
Phone : 66626983

**Sanjeet Communication**  
Fort.  
Phone : 40024682/ 40792205.

**S. Arts Advtg.**  
Masjid  
Phone: 23415111

**Taj Publicity Services,**  
Byculla (W),  
Phone : 2305 4894.  
Mobile : 9892011371.

**Yugarambha Advertising,**  
Girgaon,  
Phone : 2386 8065.  
Mobile : 9869074144.

**Aaryan Publicity**  
Dadar (E),  
Phone: 022-65881876  
Mobile: 9320111876

**B. Y. Padhye Publicity Services,**  
Dadar (W),  
Phone : 2422 9241/  
2422 0445.

**DATEY Advertising,**  
Datey Bhavan, Dadar (W)  
Mobile : 8452846799/  
9930949817

**Hook Advertainment**  
Dadar  
Mobile : 8691800888

**Central Advertising Agency,**  
Mahim (W),  
Phone : 24468656 / 24465555

**Charudatta Advertising,**  
Mahim (W),  
Phone : 24221461

**Jay Publicity,**  
Dadar (E),  
Phone : 24124640

**Pallavi Advtg.**  
Dadar (W),  
Mobile: 9869109765

**Shree Swami Samarth**  
Advertising,  
Dadar (W),  
Phone : 24440631  
Mobile : 9869131962

**Stylus Arts,**  
Dadar (W),  
Phone : 24304897

**Time Advertising,**  
Matunga (W),  
Phone : 2446 6191

**Vijaya Agencies,**  
Dadar (W),  
Phone : 2422 5672.  
Mobile : 9920640689

**Media Junction,**  
Matunga (W),  
Phone: 022-66393184/ 022-66332340  
Mobile: 9820295353/ 9821656198

**Achievers Media**  
Bandra (W),  
Phone : 22691584

**NAC**  
Bandra (W),  
Mobile : 9664132358

**Reckon**  
Bandra (W),  
Phone : 9867445557

**Space Age Advertising,**  
Bandra (E)  
Phone : 26552207  
Mobile : 9869666222/  
9869998877

**Kirti Agencies,**  
Khar (W),  
Phone : 26047542.  
Hindustan Advertising  
Vile Parle (W),  
Phone : 26146229

**Promserve**  
Vile Parle (W),  
Mobile : 9167778766

**Venture**  
Andheri (E)  
Phone : 61226000

**Anuja Media**  
Andheri (W),  
Mobile : 9152895703

**Bombay Publicity**  
Andheri (W)  
Mobile : 9870703542

**Carl Advertising,**  
Andheri (W),  
Phone : 6696 3441 / 42.

**Gauri Press Communication,**  
Andheri (E),  
Mobile: 9820069565/ 9820069568

**Keyon Publicity**  
Andheri (E.),  
Phone : 28253077  
Mobile : 9920992393

**Lokhandwala Advertising,**  
Andheri (W),  
Phone : 26364274 / 26316960.

**Multimedia Informatics**  
Andheri (W),  
8286013339

**Prime Publicity Services,**  
Andheri (E),  
Phone : 26839686 / 26830304.

**Zoyz Creations**  
Andheri (W),  
Phone: 022-26288794  
Mobile: 9833364551/ 9820199918

**P. V. Advertisers,**  
Jogeshwari (W)  
Phone: 26768888  
Mobile: 9820123000

**Neha Agency,**  
Goregaon (E),  
Phone : 2927 5033.  
Mobile : 9819099563.

**CSP**  
Goregaon (E)  
Mobile : 8652400931

**Shark Enterprises,**  
Goregaon (E),  
Phone: 022-26863587

**Adresult Services,**  
Goregaon (W)  
Phone : 28762157 / 28726291.

**Samartha Advertiser Pvt. Ltd.,**  
Goregaon (E),  
Phone: 26852294  
Mobile: 9594969627

**Target Media,**  
Goregaon (E),  
Mobile: 8692959648/ 9702307711

**AD Support Advertising,**  
Malad (W),  
Mobile: 9869463650

**Bijal Visual Ads.,**  
Malad (W),  
Phone: 28835457/ 28805487  
Mobile: 9322265715

**Signature**  
Malad (W),  
Phone : 022-28811012  
Mobile : 9820489442

**Synergy Advertising,**  
Malad (W),  
Phone : 28891428 / 22811012

**Arihant Advertising,**  
Kandivali (W)  
Phone : 28626679  
Mobile: 9004992568

**New Boom Ads,**  
Kandivali (W),  
Phone : 28640221  
Mobile : 8779275373

**Popular Publicity**  
Kandivali (W),  
Mobile : 9820994485

**Vikson Advertising Agency**  
Kandivali (W),  
Phone : 28645005  
Mobile : 9820433200

**Super Age**  
Borivali (E)  
Phone : 42872727

**Express Advertising,**  
Borivali (W),  
Phone : 2833 7799 / 2833 9977.  
Mobile: 9820401077

**Falcon Multimedia Pvt. Ltd.,**  
Borivali (E)  
Mobile : 9833226463

**Jeet Publicity**  
Borivali (W),  
Mobile : 9820006816

**Nikharge Advertising,**  
Borivali (W),  
Phone : 28921255  
Mobile : 9322210176

**Sarvodaya**  
Borivali (W),  
Mobile : 9322139909

**Ad Plus**  
Mira Road (E)  
Mobile : 8779657505

**Ashansi Advertising & Press**  
Relations,  
Mira Road (E),  
Phone: 022-28114235  
Mobile: 9833933502

**M.S. Advertising,**  
Bhayander (E),  
Phone: 022-28160100  
Mobile: 9769711727

**Sugo Advertising,**  
Vasai (W),  
Phone : 7756982329/ 7028565571

**Mayuresh Publicity,**  
Virar (W),  
Phone : 0250 – 2503913.  
Mobile : 9923935556

**Plasma Advertising,**  
Panvel,  
Phone : 022-27461970

**Ronak Advertising,**  
Vashi,  
Phone : 71012345  
Mobile: 9324102060/ 9820152753

**Rahul Advertising**  
Vashi,  
Phone: 022-65119998  
Mobile: 9820200044

**S.Kumar Publicity,**  
Mulund (W),  
Phone : 27898472  
Mobile : 9820889848

**Siba Ads & Communications,**  
Vashi,  
Phone : 27892555/ 61372555

**A.M. Corporation,**  
Thane (W),  
Phone : 67311000.