

IndiGo

INTERGLOBE AVIATION LIMITED

CIN: L68100DL2004PLC129768

Registered Office: Upper Ground Floor, Thapar House,
Gate No. 2, Western Wing, 124 Janpath, New Delhi-110001, India

Tel: +91-9650098905; Fax: +91-11-43513200

E-mail: investors@goindigo.in; Website: www.goindigo.in

NOTICE TO SHAREHOLDERS

Transfer of equity shares of the Company to the designated demat account of Investor Education and Protection Fund (IETF) Authority

The Notice is published pursuant to the provisions of the Companies Act 2013, and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, read with the relevant circulars and amendments thereto ("IETF Rules"), to inform the shareholders regarding transfer of their shares and dividend to the designated demat account and bank account, respectively, of IETF Authority in accordance with the IETF Rules in case they do not claim any of their dividend(s), which remains undclaimed for last seven consecutive years, by the next due date of transfer i.e. Thursday, September 26, 2024. The details of such shareholders including their name and DP ID Client ID are available on the Investors Section of the Company's website (<https://www.goindigo.in/information/investor-relations.html>).

In view of the above, all such shareholders are requested to make an application to the Company by Monday, September 23, 2024 for claiming the undclaimed dividend of Financial Year 2016-17 (Final) so that their shares are not transferred to the IETF. In the event valid claim is not received on or before Monday, September 23, 2024, the Company will proceed to transfer the liable dividend and corresponding equity shares, wherever applicable, in favour of IETF authority without any further notice.

In the event of transfer of undclaimed dividend and shares, the shareholders are entitled to claim the same from IETF by submitting an online application in the prescribed Form IETF-5 available on the website www.mca.gov.in and sending a physical copy of the same duly signed to the Company along with requisite documents enumerated in the Form IETF-5.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, Mr. Premkumar Maruturi at M/s. KFin Technologies Limited, Selenium Building Tower B, Plot Nos. 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Rangareddi, Telangana India-500032. Toll Free No.: 1800- 309-4001 or email ID: enward.ris@kfinotech.com.

CLASSIFIED CENTRES IN MUMBAI

SOUTH MUMBAI

Phone: 23415111

Regay Ads,
Opera House
Phone : 23692926 / 56051035.

Color Spot,
Byculla (E),
Phone : 23748048 / 23714748.

FCA Communications,
Nariman Point,
Phone : 40020550 / 51.

Fulcrum Advtg. & Mktg.
Antop Hill
Phone: 24159061
Mobile: 9769238274/
9969488835

Ganesh Advertising,
Abdul Rehman Street,
Phone : 2342 9163 / 2341 4596.

J.K. Advertisers,
Hornimal Circle,
Phone : 22663742.

Mani's Agencies,
Opp. G.P.O.
Phone : 2263 00232,
Mobile : 9892091257.

Manjot Ads,
Curry Road (E),
Phone : 24700338,
Mobile : 9820460262.

OM Sai Ram Advtg.,
Curry Road,
Phone: 996735573

Pinto Advertising,
Mazgaon,
Phone : 23701070,
Mobile : 9869040181.

Premier Advertisers
Mumbai Central
Mobile: 9819891116

Sargan Advertising,
Tardeo,
Phone : 66626083

Sanjeet Communication
Fort,
Phone : 40024682/ 40792205.

S. Arts Advtg.
Masjid

Taj Publicity Services,
Byculla (W),
Phone : 2305 4894,
Mobile : 9892011371.

Yagarambha Advertising,
Girgaon,
Phone : 2386 8065,
Mobile : 9869074144.

CENTRAL MUMBAI

Aaryan Publicity
Dadar (E),
Phone: 022-65881876
Mobile: 9320111876

B. Y. Padhye Publicity Services,
Dadar (W),
Phone : 2422 9241/
2422 0445.

DATEY Advertising,
Datey Bhavan, Dadar (W)
Mobile : 8452846979/ 9930949817

Hook Advertisement
Dadar
Mobile : 8481800888

Central Advertising Agency,
Mahim (W),
Phone : 24468656 / 24465555

Charadatta Advertising,
Mahim (W),
Phone : 24221461

Jay Publicity,
Dadar (E),
Phone : 24124640

Pallavi Advtg.
Dadar (W),
Mobile : 9869109765

Shree Swami Samarth Advertising,
Dadar (W),
Phone : 24440631
Mobile : 9869131962

Stylus Arts,
Dadar (W),
Phone : 24464987

Time Advertising,
Matunga (W),
Phone : 2446 6191

Vijaya Agencies,
Dadar (W),
Phone : 2442 5672.

CENTRUM

Corporate & Registered Office : Unit No. 801, Centrum House, CST Road,
Vidyanagri Marg, Kalina Santacruz (East), Mumbai - 400098,
CIN No. U65922MH2016PLC273826

POSSESSION NOTICE

(As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of Centrum Housing Finance Ltd under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised Officer of the company to the Borrower(s) / Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower(s) / Co-Borrower(s) / Guarantor(s) and the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with Rule 8 of the said rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Centrum Housing Finance Ltd for an amount as mentioned herein under with interest thereon. The Borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets

Sr. No.	Name of the Borrower(s)/ Co-Borrower(s)/ Loan Account No./Branch	Description of secured assets (immovable property)	Date of Demand Notice & Total Outstanding Dues (Rs.)	Possession Taken Date
1	Vinod Tanaji Mahamulkar & Archana Vinod Mahamulkar RAJRA21005390	In the rights, piece and parcel of immovable property-Constructed residential property measuring 51.20 sq mts. of revenue survey no. 586p5 City survey ward no. 18 city survey no. 1781/1 TP no. 19 Fp No. 11/3 p Plot N.1 Ghanshyam Residency p "B" Type Block No. B/26 at Rajkot - 360001, Gujarat. Boundaries:East- Road, West - FP No. 11/2, North - Block no. B/25, South - Block no. B/27	02-03-2024 Rs. 21,11,892/- (Rupees Twenty-one Lakh Eleven Thousand Eight Hundred Ninety-two Only)	13-09-2024
2	Ketankumar Bihariyal dave and Shefaliben Ketankumar Dave/ RAJJU22008626	In the rights, piece and parcel of immovable property Constructed Residential Property of Flat no. 301 with built-up area adm.83.64 sq. Mts. on the 3rd floor of the building known as "Vraj Lila" constructed upon the lands of Plot No. 16, 17 & 18 collectively adm. 372 sq. Mts. of Revenue Survey No. 94/1 paiki of Keshod of Dist. Junagadh, 362220, Gujarat. Boundaries: -East - Road, West - Flat no.302, North: - Common passage, staircase, South: - others property.	06-05-2024 Rs. 8,97,915/- (Rupees Eight Lac Ninety Seven Thousand Nine Hundred Fifteen Only)	13-09-2024
3	Pratik Kumar Kishorhbhai Thakur & Rekhaben Kishorhbhai Thakur & Kishorkumar Venishankar Thakur RAJJU19003684	Flat No 202, Adm. Built up area 41.82 Sq. Mtr., Second Floor, Bhagyoday Apartment of Plot No. 44p, R.S.No. 1/ Paikie, Timbavadi, "Giriraj Park-B", Municipal Corporation- Junagadh, Mangnath Road, Junagadh-362015 Gujarat. Boundaries:-East : Adj. Road West : Adj. Flat No. 203 North : Adj. Flat No. 201, Main Door, Common Passage South : Adj. Road	12-10-2022 Rs. 9,84,204/- (Rupees Nine Lakhs Eighty-four thousand two hundred and four only.)	13-09-2024
4	Rajeshbhai Khimabhai Basopliya & Vejiben Khimabai Basopliya RAJJM20004874	In the rights, piece and parcel of immovable property bearing R.S. no.49 converted into non-agri land, for the residential purpose paiki plot no.73 and open plot adm. 128.00 sq. mtr. Paiki Land towards south adm. 64 sq.mtr.688.89 sq.ft. area known as "Vrujibumi" situated at Lalpur, Ta-Lalpur, Dist: Jamnagar,3611170 Gujarat. Boundaries:- East :-4mtr. & Plot no. 62, West :- 4mtr.&7.50 mtr wide road,North :- 16mtr.&plot no.73 Paiki Land, South :- 16 mtr.7Land of plot no.72	06-05-2024 Rs. 7,51,299 /- (Rupees Seven Lac Fifty One Thousand and Two Hundred Ninety Nine Only.)	13-09-2024

Date : 17.09.2024 Place : Gujarat Sd/- Authorised Officer For Centrum Housing Finance Ltd

PRE-OFFER PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED, CUM CORRIGENDUM TO LETTER OF OFFER, FOR THE ATTENTION OF ALL ELIGIBLE EQUITY SHAREHOLDERS OF

SUPRA INDUSTRIAL RESOURCES LIMITED

(CIN: L65999DL1985PLC019987)

REGD OFFICE: 1212, HEMKUND CHAMBERS, 89, NEHRU PLACE, NEW DELHI, 110019

PHONE: 011-26444556 | EMAIL ID: SUPRA1985@GMAIL.COM |

WEBSITE: WWW.SUPRAINDUSTRIALRESOURCES.IN

OPEN OFFER FOR ACQUISITION OF 65,000 (SIXTY FIVE THOUSAND) EQUITY SHARES OF RS. 10 EACH FROM THE SHAREHOLDERS OF SUPRA INDUSTRIAL RESOURCES LIMITED (HEREINAFTER REFERRED TO AS "SUPRA") ("TARGET COMPANY"/"TCT") BY MR. SAGAR SHASHIKANT KHONA, MRS. KINJAL BHAVIN KHONA, MRS. NIDHI SAGAR KHONA AND MR. BHAVIN SHASHIKANT KHONA (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 4 OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Pre-Offer Advertisement-cum-Corrigendum to the Letter of Offer is issued by Corporate Makers Capital Limited ("Manager to the Offer") for and on behalf of Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona (hereinafter collectively referred to as the "Acquirers") pursuant to Regulation 18(7) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011), in respect of the Open Offer to acquire up to 65,000 Equity Shares of Rs. 10 each of Supra Industrial Resources Company ("Target Company") at a price of Rs. 9/- per Equity Share, representing 26.00% of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of Financial Express and Jansatta at New Delhi on 05th July 2024.

THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OPEN OFFER:

1. Offer Price: The Offer Price is price of Rs. 9/- (Rupees Nine only) per Equity Share ("Offer Price"). The Offer Price will be paid in cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011 and subject to terms and conditions as mentioned in Public Announcement ("PA"), Detailed Public Statement ("DPS"), Corrigendum to PA & DPS, Letter of Offer. There has been no revision in Offer Price.

2. Recommendation of the Committee of Independent Directors ("CID"): The Committee of Independent Directors has issued recommendation on the Offer, which was published on 20th August 2024, in the Jansatta & Financial Express newspapers and the same are as under:

Recommendation on the Open Offer: Based on the review of the Public Announcement (PA), Detailed Public Statement (DPS) and Corrigendum to PA & DPS issued by the Manager to the Offer on behalf of the Acquirers(s), CID Members believe that the offer is fair and reasonable and in line with SEBI SAST Regulations, 2011. Further, CID Members confirm that the Target Company has not received any complaint from the shareholders regarding the Open Offer process, valuation price or method of valuation.

Summary of reasons for recommendation: CID has evaluated the PA, DPS, Corrigendum to PA & DPS and DLOO issued / submitted by Corporate Makers Capital Limited (Manager to the Offer) for and on behalf of the Acquirers and believe that the Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares ("Offer Price") offered by the Acquirers being the highest price amongst the selective criteria is in line with the Takeover Regulations and prime facie appears to be fair and reasonable. The Shareholders of the Target Company are advised to independently evaluate the Offer and take informed decision whether or not to offer their shares in the Open Offer.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

4. The dispatch of Letter of Offer (along with Form of Acceptance & acknowledgment) to the Public Shareholders as on the identified date i.e. 04th September 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic or physical mode) on 11th September 2024.

5. The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to the Offer website (www.corporatemakers.in) and the shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.

6. The Public Shareholders are requested to refer to Section IX (Procedure for Acceptance and Settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Offer is below:
In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer and as per the procedure specified in paragraph 9.2 of the Letter of Offer.
In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the selling broker by providing the relevant information and documents as mentioned in paragraph 9.3 of the Letter of Offer along with Form SH-4.
In case of non-receipt of Letter of Offer: Public Shareholders may (i) download the same from SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from Registrar to the Offer on providing suitable documentary of holding the Equity Shares. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s) stating name, address, number of Shares held, Client ID number, DP name, DP ID number, number of Shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE/MSEI before the Offer Closing Date.

7. The Draft Letter of Offer was submitted to SEBI on 12th July 2024, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number: SEBI/HO/CFD/CFD-RC/DC12/P/IN/2024/00000280981, dated 02nd September 2024, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.

8. There have been no other material changes in relation to the Offer, since details of the Public Announcement dated 28th June 2024, save as otherwise disclosed in the Detailed Public Statement and the Letter of Offer and the changes disclosed in the Corrigendum and published on dated 12th July 2024 in Financial Express and Jansatta.

9. As of the date of this Offer Opening, no statutory approvals were required by the Acquirers to complete this Offer. However, in case of any statutory approval being required by the Acquirers at a later date before the closure of the Tendering Period, the Offer may be subject to all such statutory approvals and the Acquirers shall make the necessary applications for such approvals.

10. Kindly take note that in view of "Notice No. - 2024/014-4" dated 14th September 2024 from BSE ("Stock Exchange") and "Notification No. PHD-1124/C.R.106/Japuk (29)" dated 13th September 2024 ("Gazette Notification") September 18, 2024 is declared as public holiday declared. Therefore, except following Schedule of Activities nothing has been changed after dispatch of Letter of Offer to the eligible shareholders of the Target Company:

Tentative Schedule of Activities	Original Schedule of Activities Day and Date as mentioned in Letter of Offer dispatched to eligible shareholders	Revised Schedule of Activities Day and Date (At the time of filing of Letter of Offer)	Updated Schedule of Activities pursuant to Open Offer
Date of the Public Announcement	Friday, 28 June 2024	Friday, 28 June 2024	Friday, 28 June 2024
Date of publication of the Detailed Public Statement	Friday, 05 July 2024	Friday, 05 July 2024	Friday, 05 July 2024
Date of publication of Corrigendum to Public Announcement and Detailed Public Statement	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date of filing of Draft Letter of Offer with SEBI	Friday, 12 July 2024	Friday, 12 July 2024	Friday, 12 July 2024
Last date for a Competing Offer	Monday, 29 July 2024	Monday, 29 July 2024	Monday, 29 July 2024
Last Date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought any clarifications or additional information from the Manager)	Monday, 05 August 2024	Monday, 02 September, 2024#	Monday, 02 September, 2024#
Identified Date*	Wednesday, 07 August 2024	Wednesday, 04 September 2024	Wednesday, 04 September 2024
Last Date by which Letter of Offer will be dispatched to the Shareholders after incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Wednesday, 14 August 2024	Wednesday, 11 September 2024	Wednesday, 11 September 2024
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Tuesday, 20 August 2024	Tuesday, 20 August 2024	Tuesday, 20 August 2024
Last Date for revising the Offer Price/ Offer Size	Tuesday, 20 August 2024	Tuesday, 17 September 2024	Tuesday, 17 September 2024
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Wednesday, 21 August 2024	Tuesday, 17 September 2024	Tuesday, 17 September 2024
Date of commencement of tendering period (Offer Opening Date)	Thursday, 22 August 2024	Wednesday, 18 September 2024	Thursday, 19 September 2024**
Date of expiry of tendering period (Offer Closing Date)	Wednesday, 04 September 2024	Tuesday, 01 October 2024	Thursday, 03 October 2024**

* Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.

** Kindly take note that Offer Opening Date has been changed from 18 September 2024 to 19 September 2024 and Offer Closing Date period has been changed from 01 October 2024 to 03 October 2024 and the same will not prejudice to the interest of shareholders of the Target Company.

The Acquirer accept the responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer as laid down in the SEBI(SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and condition of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in

Issued by the Manager to the Open Offer

Corporate Makers Capital Limited

611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi -110091

Contact Number: + 91-11-41411600

Website: www.corporatemakers.in

Email Address: compliance@corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration Number: INM0000013095

Validity: Permanent

CIN: U65100DL1994PLC063880

For and on behalf of

Sd/-
Sagar Shashikant Khona
Acquirer 1

Sd/-
Kinjal Bhavin Khona
Acquirer 2

Sd/-
Nidhi Sagar Khona
Acquirer 3

Sd/-
Bhavin Shashikant Khona
Acquirer 4

Date: 16-09-2024
Place: New Delhi

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

Phoenix Overseas Ltd

PHOENIX OVERSEAS LIMITED

Phoenix Overseas Limited ("Company" or "Issuer") was originally incorporated as "Phoenix Commodity Exports Private Limited" on December 31, 2002 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kolkata. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on November 20, 2008, the name of our Company was changed to "Phoenix Overseas Private Limited" and a fresh certificate of incorporation dated December 16, 2008 was issued by the Registrar of Companies, Kolkata. Further, pursuant to a special resolution of our Shareholders passed in an extraordinary general meeting dated September 30, 2011 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Phoenix Overseas Limited", and a fresh certificate of incorporation dated November 14, 2011 was issued to our Company by the Registrar of Companies, Kolkata. For details of change in the name of our Company and Registered Office of our Company, see "History and Certain Corporate Matters" on page 140 of the Red Herring Prospectus dated September 14, 2024 filed with ROC.

Registered Office: 13B Bidhan Sarani Amherst St, Kolkata, West Bengal, India, 700006; | Telephone: +91 33 22198752 | Contact Person: Abhishek Chakraborty, Company Secretary and Compliance Officer | E-mail: cs@phxglobal.net | Website: www.phxglobal.net | Corporate Identity Number: U15314WB2002PLC095587

PROMOTERS OF THE COMPANY: APARESH NANDI, JAYANTA KUMAR GHOSH, UDAY NARAYAN SINGH, KANHAI SINGH WELFARE TRUST, BCPL RAILWAY INFRASTRUCTURE LIMITED, AN DEALERS LLP, JKG COMMERCIAL LLP, UNS COMMERCIAL LLP AND TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED

CORRIGENDUM TO RED HERRING PROSPECTUS

Attention of investors is being brought to:

1. Page No. 57 - THE OFFER STATING:

Under the Heading "The Offer"

Net QIB Portion - 802,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.

Available for allocation to Mutual Funds - only (5% of the QIB portion) - 42,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.

Allocation to Retail Individual Investors- At least 22,46,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs

Shall now be read as:-

Net QIB Portion - 8,00,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.

Available for allocation to Mutual Funds only (5% of the QIB portion) - 40,000* Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.

Allocation to Retail Individual Investors- At least 22,48,000 Equity Shares of INR 10/- each at an Offer Price of INR [●]/- per Equity Share each aggregating to INR [●] Lakhs.

2. Page No. 67 - UNDER CAPITAL STRUCTURE STATING:

Point No. C: Under the heading, "Present offer in terms of this Red Herring Prospectus":

Addition of following details below the "Net Issue to Public of 53,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share"

Up to 8,00,000 Equity Shares of ₹ 10/- each at a price of ₹ [-] per Equity Share will be available for allocation to Qualified Institutional Buyers - Aggregate Value at Nominal Price INR 80.00 Lacs.

Further, the column below the above point stating:

Up to 22,46,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price INR 224.60 Lacs.

Shall now be read as:- Up to 22,48,000 Equity Shares of INR 10/- each at a price of INR [●] per Equity Share will be available for allocation for Investors of up to INR 2.00 lakhs- Aggregate Value at Nominal Price 224.80.

3. Page No. 215 - UNDER OFFER STRUCTURE

Under the Column "QIBs" stating:

Not more than 8,02,000 Equity Shares.

a) Up to 42,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and

Shall now be read as:

Not more than 8,00,000 Equity Shares.

a) Up to 40,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and

Under the column "Retail Individual Investors" stating:

Not less than Equity Shares 22,46,000

Shall now be read as:

Not less than Equity Shares 22,48,000

4. Page No. 238 - Under the heading "For Retail Individual Bidders":

The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have Bid in the Issue at a price that is equal to or greater than the Issue

Price. If the aggregate demand in this category is less than or equal to 22,46,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids

If the aggregate demand in this category is greater than 22,46,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.

Shall now be read as:

The Issue size less Allotment to Non-Institutional and QIB Bidders shall be available for allotment to Retail Individual Bidders who have Bid in the Issue at a price that is equal to or greater than the Issue Price. If the aggregate demand in this category is less than or equal to 22,48,000 Equity Shares at or above the Issue Price, full Allotment shall be made to the Retail Individual Bidders to the extent of their valid Bids

If the aggregate demand in this category is greater than 22,48,000 Equity Shares at or above the Issue Price, the Allotment shall be made on a proportionate basis up to a minimum of 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. For the method of proportionate Basis of Allotment, refer below.

5. Page No. 239 - Under the heading "QIBs" in the Point No. ii. In the second instance, allotment of all QIBs shall be determined as follows:

Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,02,000 Equity Shares.

Shall now be read as:

Under-subscription below 5.00% of the QIB Portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. The aggregate Allotment to QIB Bidders shall not be more than 8,00,000 Equity Shares.

6. On page no 91, below the table providing "The break-up of the estimated Offer expenses are as follows", following details to be added:

Notes:

Structure for commission and brokerage payment to the SCSBs Syndicate, RTAs, CDPs and SCSBs

1. ASBA applications procured directly from the applicant and Bided (excluding applications made using the UPI Mechanism, and in case the Offer is made as per Phase I of UPI Circular) - Rs 10/- per application on wherein shares are allotted.

2. Syndicate ASBA application procured directly and bided by the Syndicate members (for the forms directly procured by them) - Rs 10/- per application on wherein shares are allotted

3. Processing fees / uploading fees on Syndicate ASBA application for SCSBs Bank - Rs 10/- per application on wherein shares are allotted

4. Sponsor Bank shall be payable processing fees on UPI application processed by them - Rs 6/- per application on wherein shares are allotted

5. No additional uploading/processing charges shall be payable to the SCSBs on the applications directly procured by them.

6. The commissions and processing fees shall be payable within 30 Working days post the date of receipt of final invoices of the respective intermediaries.

7. Amount Allotted is the product of the number of Equity Shares Allotted and the Offer Price.

8. Offer Expenses other than the listing fees shall be borne by the Company.

On behalf of Board of Directors
PHOENIX OVERSEAS LIMITED

Sd/-
Abhishek Chakraborty
Company Secretary and Compliance Officer

Place: Kolkata, West Bengal
Date: September 16, 2024

Disclaimer: PHOENIX OVERSEAS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 14, 2024 has been filed with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at http://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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KIRIN ADVISORS