



BARFLEX POLYFILMS LIMITED

CIN: U25209DL2005PLC132346

Our Company was originally incorporated on January 24, 2005 as a Private Limited Company as "Hikari Polyfilms Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi and Haryana. Subsequently, the name of our Company was changed from "Hikari Polyfilms Private Limited" to "Barflex Polyfilms Private Limited" and a fresh Certificate of Incorporation consequent to change in name dated June 30, 2005, was issued by the Registrar of Companies, NCT of Delhi and Haryana. Pursuant to a Special Resolution of our Shareholders passed in the Extraordinary General Meeting held on December 26, 2023 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Barflex Polyfilms Limited", and a fresh Certificate of Incorporation dated February 22, 2024 was issued to our Company by the Registrar of Companies, NCT of Delhi and Haryana. The Corporate Identification Number of our Company is U25209DL2005PLC132346. For further details of incorporation and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 128 of this Red Herring Prospectus.

Registered Office: A-33, Third Floor, FIEE Complex, Okhla Industrial Area, Phase-II, Near C Lal Chowk, New Delhi-110020; Tel: +91-9810021106; E-mail: info@barflex.co.in; Website: www.barflex.co.in; Contact Person: Ms. Deepshikha Mittal, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. JAIWANT BERY AND MRS. NOMITA BERY

PUBLIC ISSUE OF UPTO 65,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BARFLEX POLYFILMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1/- LAKH (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 26,52,000 EQUITY SHARES AGGREGATING TO ₹ 1/- LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 45,16,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 1/- LAKH OF WHICH UPTO 3,34,000 EQUITY SHARES AGGREGATING TO ₹ 1/- LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 62,34,000 EQUITY SHARES AGGREGATING TO ₹ 1/- LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE []% AND []% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 226 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA ON JANUARY 1, 2025, AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

PRICE BAND: ₹ 57/- TO ₹ 60/- PER EQUITY SHARE
THE FLOOR PRICE AND CAP PRICE ARE 5.7 TIMES AND 6.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY. BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAM
ANCHOR INVESTOR BIDDING DATE⁽¹⁾: JANUARY 09, 2025
BID/ISSUE OPENS ON⁽¹⁾: JANUARY 10, 2025
BID/ISSUE CLOSES ON: JANUARY 15, 2025⁽²⁾

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.
⁽²⁾UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Issue Closing Date.

NOTICE TO INVESTORS: CORRIGENDUM TO THE RHP, ABRIDGED PROSPECTUS, GENERAL INFORMATION DOCUMENT (GID), PRE-ISSUE & PRICE BAND ADVERTISEMENT (THE "CORRIGENDUM")

This Corrigendum should be read with the Red Herring Prospectus dated December 30, 2024, Abridged Prospectus, General Information Document (GID), Pre-Issue and Price Band Advertisement dated January 6, 2025 ("Documents"). Potential Bidders may note that the number of equity shares mentioned in the above mentioned documents should be read as under, wherever mentioned:

Particulars	Number of Equity Shares mentioned in the above "Documents"	Revised number of Equity Shares
Total Size	65,68,875	65,68,000
Fresh Issue Size	20,53,000	20,52,000
Size of Offer for Sale	45,16,875	45,16,000
Market Maker Portion	3,35,000	3,34,000

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Almondz Financial Services Limited Address: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Tel No.: +91 11 43500700 Email: merchantbanker@almondz.com Website: www.almondzfinancial.com Contact Person: Sonali Rathi SEBI Registration No. INM000012971 CIN: U74110DL2008PLC183702	 Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India. Tel No: 011-45121795 Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725	Ms. Deepshikha Mittal Address: A-33, Third Floor, FIEE Complex, Okhla Industrial Area, Phase-II, Near C Lal Chowk, New Delhi-110020 Tel.: +91 8851194331 E-mail: cs@barflex.co.in Website: www.barflex.co.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

The above mentioned changes are to be read in conjunction with the Red Herring Prospectus dated December 30, 2024 ("RHP"), Pre-Issue Advertisement and Price Band Advertisement dated January 6, 2025 ("Pre-Issue Advertisement"), and accordingly, all references to this information in the RHP and Pre-Issue Advertisements stands amended pursuant to this corrigendum. The information in this corrigendum supplements the RHP and Pre-Issue Advertisements, and updates the information set out in the RHP and Pre-Issue Advertisements solely to the extent set out above. This corrigendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this corrigendum, as may be applicable, in the Prospectus, as and when filed with the ROC, SEBI, and the Stock Exchanges. All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

For Barflex Polyfilms Limited
On Behalf of the Board of Directors
Sd/-
Jaiwant Bery
(Managing Director)

Place: NEW DELHI
Date: JANUARY 08, 2025

DISCLAIMER CLAUSE OF SME EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE", appearing on page 213 of the Red Herring Prospectus.

Disclaimer: Barflex Polyfilms Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, NCT of Delhi & Haryana on January 1, 2025, which is available on the website of Book Running Lead Manager to the Issue at www.almondzfinancial.com website of company at www.barflex.co.in and websites of NSE I.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

शिवालिक बाइमेटल कंट्रोलस लिमिटेड

सीआइएन : एव27101एचपी1084पीएलसी006862
पंजीकृत कार्यालय : 16-18, न्यू इलेक्ट्रॉनिक्स कॉम्प्लेक्स, चम्बाघाट, जिला सोलन हिमाचल प्रदेश - 173 213,
प्रधान कार्यालय : एच-2, सुनेजा चैवर्त, द्वितीय तल, अलकनन्दा कर्मचियल कॉम्प्लेक्स, नई दिल्ली-110018, फोन : 91-011-26027174, फैक्स : 91-011-26026778,
वेबसाइट : www.shivalikmetals.com, ईमेल : investor@shivalikmetals.com

असाधारण आम बैठक की सूचना और ई-वोटिंग जानकारी

एतद्वारा सूचित किया जाता है कि शिवालिक बाइमेटल कंट्रोलस लिमिटेड ("कंपनी") के सदस्यों को 01/2024-25 असाधारण आम बैठक (ईजीएम) बुकवार, 31 जनवरी, 2025 को सुबह 10:30 बजे (आईएसटी) वीडियो कॉन्फ्रेंस ("सीवी")/ऑन वुब-शेय माध्यम ("ऑनलाइन") के माध्यम से आयोजित की जाएगी ताकि 6 जनवरी, 2025 की ईजीएम की सूचना में निर्धारित विशेष कारोबार को कंपनी अधिनियम, 2013 ("अधिनियम") के लागू प्रावधानों और उसके तहत बनाए गए नियमों और भारतीय प्रतीभूति और विनियम बोर्ड (एचसीएचए) द्वारा प्रकटीकरण आवश्यकताएं) अधिनियम, 2015 के साथ पठित सामान्य परिचय संख्या 14/2020 दिनांक 8 अक्टूबर, 2020, 17/2020 दिनांक 13 अक्टूबर, 2020 और 09/2023 दिनांक 25 सितंबर, 2023 और 09/2024 दिनांक 19 सितंबर, 2024 और कॉर्पोरेट कार्य मंत्रालय द्वारा जारी अन्य प्रासंगिक परिचय (एसीए परिचय) और सेबी मार्स्ए परिचय संख्या सेबी/एचओ/सीएफडी/सीआईआर/पी/2023/120 दिनांक 11 जुलाई, 2023 और सेबी परिचय संख्या सेबी/एचओ/सीएफडी/पी/0155 दिनांक 11 नवंबर, 2024, सदस्यों को एक सामान्य स्थान पर शीतक उपस्थिति के विना, के अनुपालन में संपन्न किया जा सके।

उपरोक्त एसीए परिचयों के अनुपालन में, ईजीएम की सूचना 07 जनवरी, 2025 को इलेक्ट्रॉनिक मोड में ई-मेल के माध्यम से उन सभी सदस्यों को भेज दी गई है, जिनकी ई-मेल आईडी 03 जनवरी, 2025 तक कंपनी / एमएसए सर्विसेज लिमिटेड ("आरएलए")/डिजिटल डिपॉजिटरी ("डीपी") के साथ पंजीकृत है। ईजीएम की सूचना कंपनी की वेबसाइट www.shivalikmetals.com पर, स्टॉक एक्सचेंजों की वेबसाइट यानी बीएसई लिमिटेड की वेबसाइट www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com पर और कंपनी के रजिस्ट्रार और सेयर ट्रांसकर एजेंट, एमएसए सर्विसेज लिमिटेड की वेबसाइट www.masserv.com पर भी उपलब्ध है।

1. ईजीएम की सूचना में निर्धारित विशेष व्यवसाय इलेक्ट्रॉनिक माध्यम से मतदान के माध्यम से किए जाएंगे;
2. रिमोट ई-वोटिंग संभव है, 28 जनवरी, 2025 को सुबह 9:00 बजे शुरू होगी और बुकवार, 30 जनवरी, 2025 को शाम 5:00 बजे (आईएसटी) समाप्त होगी;
3. रिमोट ई-वोटिंग या ईजीएम में ई-वोटिंग द्वारा मतदान करने की याचना निर्धारित करने की कट-ऑफ तिथि बुकवार, 24 जनवरी, 2025 है और जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, उसे इस सूचना को केंवल सूचना के उद्देश्य से लेना चाहिए;
4. कोई भी व्यक्ति जो ईजीएम की सूचना भेजे जाने के बाद कंपनी के सेयर प्राप्त करता है और कंपनी का सदस्य बनता है तथा कट-ऑफ तिथि जारी बुकवार, 24 जनवरी, 2025 को सेयर प्राप्त करता है, वह ईजीएम की सूचना में दिए गए अनुसार लॉगिन आईडी और पासवर्ड बनाने की प्रक्रिया का पालन कर सकता है। यदि ऐसा व्यक्ति ई-वोटिंग के लिए एमएसए सर्विसेज के साथ पहले से ही पंजीकृत है, तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग वोट डालने के लिए किया जा सकता है;
5. सदस्यपत्र प्राप्त है कि रिमोट ई-वोटिंग में केंवल एमएसए सर्विसेज द्वारा रिमोट ई-वोटिंग के लिए उपयुक्त तिथि और समय के बाद अलग कर दिया जाएगा और एक बार सदस्य द्वारा प्रस्ताव पर वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी;
6. जिन सदस्यों में ईजीएम में पदले रिमोट ई-वोटिंग द्वारा अपना वोट डालने है, वे भी ईजीएम में भाग ले सकते हैं, लेकिन उनके फिर से अपना वोट डालने का अधिकार नहीं होगा। ईजीएम में इलेक्ट्रॉनिक मोड के माध्यम से मतदान की सुविधा उपलब्ध कराई जाएगी, केंवल यही व्यक्ति जिसका नाम कट-ऑफ तिथि जारी बुकवार, 24 जनवरी, 2025 को डिजिटल डिपॉजिटरी द्वारा बनाए गए सदस्यों के रजिस्टर/जामाई स्थानों की सूची में दर्ज है, वह रिमोट ई-वोटिंग के साथ-साथ ईजीएम में ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होगा।
7. रजिस्ट्रार द्वारा जारी रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट www.shivalikmetals.com और आरएलए की वेबसाइट www.masserv.com पर उपलब्ध होंगे और बीएसई लिमिटेड और एमएसए सर्विसेज लिमिटेड को भी सूचित किए जाएंगे।
8. किसी भी प्रश्न और/या शिकायत की स्थिति में, आप सेवरमायको के लिए प्रायः पूछे जाने वाले प्रश्न (एफएएच) और सेवरमायको के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका www.evoting.usd.com के डाउनलोड अनुभाग में देख सकते हैं या टोल फ्री नंबर : 1800-222-990 पर कॉल कर सकते हैं या सूची पत्तरी भाजे को evoting@msd.co.in पर एक अनुरोध भेज सकते हैं या आरएलए एमएसए सर्विसेज लिमिटेड, प्रबन्धक श्री सदान मंगला से investor@masserv.com फोन :- 011-26387281-83 पर भी संपर्क कर सकते हैं।

कृते शिवालिक बाइमेटल कंट्रोलस लिमिटेड
हस्ता/-
आरती साहनी
कंपनी सचिव
सदरवत्ता सं: ए26690

स्थान : नई दिल्ली
दिनांक : 07/01/2025



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WEST
JANAKPURI : TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, KAROL BAGH (REGHARPURA) : K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, KARAMPURA : GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, NEW MOTI NAGAR : MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, MOTI NAGAR : UMA ADVERTISERS, Ph.: 9312272149, 8800276797, RAMESH NAGAR : POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, TILAK NAGAR : SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, VIKAS PURI : AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133

CENTRAL
CHANDNI CHOWK : RAMNIWAS ADVERTISING & MARKETING, Ph.: 9810145272, 23912577, 23928577, CONNAUGHT PLACE : HARI OM ADVERTISING COMPANY Ph.: 98115551196

NORTH
TIS HAZARI COURT : SAI ADVERTISING, Ph.: 9811117748 KINGWAY CAMP : SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION) : MAHAN ADVERTISING & MARKETING, Ph.: 9350304609, 7042590693, PITAMPURA (PRASHANT VIHAR) : PAAVAN ADVERTISING Ph.: 9311564460, 9311288839, 47057929

SOUTH
CHATTARPUR : A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, KALKAJI : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, MALVIYA NAGAR : POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, YUSUF SARAI : TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090

NCR
FARIDABAD (NEELAM FLYOVER) : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, FARIDABAD (NIT, KALYAN SINGH CHOWK) : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, FARIDABAD : SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, GURGAON : SAMBODHI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, GURGAON : AD MEDIA ADVERTISING & PR, Ph.: 9873804580, NOIDA (SEC. 29) : RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, NOIDA (SEC. 65) : SRI SAI MEDIA, Ph.: 0120-4216117, NOIDA (SEC. 58) : JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719, GHAZIABAD (HAPUR ROAD TIRAHHA, NR GURUDWARA) : TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000

EDUCATION (IAS & PMT ACADEMIES)
FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155
For CAD enquiries please contact :
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