

FOR DAILY BUSINESS.



financialexpress.com

THE BUSINESS DAILY.



## BARFLEX POLYFILMS LIMITED

CIN: U25209DL2005PLC132346

Our Company was originally incorporated on January 24, 2005 as a Private Limited Company as "Hitkari Polyfilms Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi and Haryana. Subsequently, the name of our Company was changed from "Hitkari Polyfilms Private Limited" to "Barflex Polyfilms Private Limited" and a fresh Certificate of Incorporation consequent to change in name dated June 30, 2005, was issued by the Registrar of Companies, NCT of Delhi and Haryana. Pursuant to a Special Resolution of our Shareholders passed in the Extraordinary General Meeting held on December 26, 2023 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Barflex Polyfilms Limited", and a fresh Certificate of Incorporation dated February 22, 2024 was issued to our Company by the Registrar of Companies, NCT of Delhi and Haryana. The Corporate Identification Number of our Company is U25209DL2005PLC132346. For further details of incorporation and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 128 of this Red Herring Prospectus.

Registered Office: A-33, Third Floor, FIEE Complex, Okhla Industrial Area, Phase-II, Near C Lal Chowk, New Delhi-110020.  
Tel: +91-9810021106; E-mail: info@barflex.co.in; Website: www.barflex.co.in.  
Contact Person: Ms. Deepshikha Mittal, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. JAIWANT BERY AND MRS. NOMITA BERY**

PUBLIC ISSUE OF UPTO 65,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BARFLEX POLYFILMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKH (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 20,52,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 45,16,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKH OF WHICH UPTO 3,34,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 62,34,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 226 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA ON JANUARY 1, 2025, AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

**PRICE BAND: ₹ 57/- TO ₹ 60/- PER EQUITY SHARE**

THE FLOOR PRICE AND CAP PRICE ARE 5.7 TIMES AND 6.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.  
BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

**BID/ISSUE PROGRAM**

**ANCHOR INVESTOR BIDDING DATE<sup>(1)</sup>: JANUARY 09, 2025**

**BID/ISSUE OPENS ON<sup>(1)</sup>: JANUARY 10, 2025**

**BID/ISSUE CLOSURES ON<sup>(1)</sup>: JANUARY 15, 2025**

<sup>(1)</sup>Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.  
<sup>(2)</sup>UPI mandate end time and date shall be at 5.00 p.m. on the Bid/ Offer Closing Date.

**NOTICE TO INVESTORS: CORRIGENDUM TO THE RHP, ABRIDGED PROSPECTUS, GENERAL INFORMATION DOCUMENT (GID), PRE-ISSUE & PRICE BAND ADVERTISEMENT (THE "CORRIGENDUM")**

This Corrigendum should be read with the Red Herring Prospectus dated December 30, 2024, Abridged Prospectus, General Information Document (GID), Pre-Issue and Price Band Advertisement dated January 8, 2025 ("Documents"). Potential Bidders may note that the number of equity shares mentioned in the above mentioned documents should be read as under, wherever mentioned:

Particulars	Number of Equity Shares mentioned in the above "Documents"	Revised number of Equity Shares
Total Size	65,69,875	65,68,000
Fresh Issue Size	20,53,000	20,52,000
Size of Offer for Sale	45,16,875	45,16,000
Market Maker Portion	3,35,000	3,34,000

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>almondz</b> <i>the game changer</i> Almondz Financial Services Limited Address: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Tel No.: +91 11 43500700 Email: merchantbanker@almondz.com Website: www.almondzfinancial.com Contact Person: Sonali Rath SEBI Registration No. INM000012971 CIN: U74110DL2008PLC183702	 <b>Maashitla</b> Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Tel No: 011-45121795 Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725	Ms. Deepshikha Mittal Address: A-33, Third Floor, FIEE Complex, Okhla Industrial Area, Phase-II, Near C Lal Chowk, New Delhi-110020 Tel: +91 8851194331 E-mail: cs@barflex.co.in Website: www.barflex.co.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

The above mentioned changes are to be read in conjunction with the Red Herring Prospectus dated December 30, 2024 ("RHP"), Pre-Issue Advertisement and Price Band Advertisement dated January 6, 2025 ("Pre-Issue Advertisement"), and accordingly, all references to this information in the RHP and Pre-Issue Advertisements stands amended pursuant to this corrigendum. The information in this corrigendum supplements the RHP and Pre-Issue Advertisements, and updates the information set out in the RHP and Pre-Issue Advertisements solely to the extent set out above. This corrigendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this corrigendum, as may be applicable, in the Prospectus, as and when filed with the ROC, SEBI, and the Stock Exchanges. All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

For Barflex Polyfilms Limited  
On Behalf of the Board of Directors  
Sd/-  
Jaiwant Bery  
(Managing Director)

Place: NEW DELHI  
Date: JANUARY 08, 2025

**DISCLAIMER CLAUSE OF SME EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE", appearing on page 213 of the Red Herring Prospectus.

**Disclaimer:** Barflex Polyfilms Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, NCT of Delhi & Haryana on January 1, 2025, which is available on the website of Book Running Lead Manager to the issue at www.almondzfinancial.com website of company at www.barflex.co.in and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.



## CLASSIFIED AD DEPOT (CAD)

Book classified ads at your nearest Express Group's authorised Classified Ad Depots

EAST
<b>PATPARGANJ</b> : CHAVI ADVERTISERS, Ph.: 9899701024, 22090987, 22235837, <b>PREET VIHAR</b> : AD BRIDGE COMMUNICATION, Ph.: 9810029747, 42421234, 22017210, <b>SHAKARPUR</b> : PARICHAY ADVERTISING & MARKETING, Ph.: 9350309890, 22519890, 22549890
WEST
<b>JANAKPURI</b> : TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, <b>KAROL BAGH (REGHARPURA)</b> : K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, <b>KARAMPURA</b> : GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, <b>NEW MOTI NAGAR</b> : MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, <b>MOTI NAGAR</b> : UMA ADVERTISERS, Ph.: 9312272149, 8800276797, <b>RAMESH NAGAR</b> : POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, <b>TILAK NAGAR</b> : SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, <b>VIKAS PURI</b> : AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133
CENTRAL
<b>CHANDNI CHOWK</b> : RAMNIWAS ADVERTISING & MARKETING, Ph.: 9810145272, 23912577, 23928577, <b>CONNAUGHT PLACE</b> : HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196
NORTH
<b>TIS HAZARI COURT</b> : SAI ADVERTISING, Ph.: 9811117748, <b>KINGWAY CAMP</b> : SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, <b>PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION)</b> : MAHAN ADVERTISING & MARKETING, Ph.: 9350304609, 7042590693, <b>PITAMPURA (PRASHANT VIHAR)</b> : PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929
SOUTH
<b>CHATTARPUR</b> : A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, <b>KALKAJI</b> : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, <b>MALVIYA NAGAR</b> : POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, <b>YUSUF SARAI</b> : TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090
NCR
<b>FARIDABAD (NEELAM FLYOVER)</b> : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, <b>FARIDABAD (NIT, KALYAN SINGH CHOWK)</b> : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, <b>FARIDABAD</b> : SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, <b>GURGAON</b> : SAMBODHI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, <b>GURGAON</b> : AD MEDIA ADVERTISING & PR, Ph.: 9873804580, <b>NOIDA (SEC. 29)</b> : RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, <b>NOIDA (SEC. 65)</b> : SRI SAI MEDIA, Ph.: 0120-4216117, <b>NOIDA (SEC. 58)</b> : JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719, <b>GHAZIABAD (HAPUR ROAD TIRAHA, NR GURUDWARA)</b> : TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000
EDUCATION (IAS & PMT ACADEMIES)
FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155 For CAD enquiries please contact : <b>ROHIT JOSHI</b> 9818505947, <b>ABHINAV GUPTA</b> 9910035901 For booking classified ads, please contact 011-23702148, 0120-6651215, E-mail : delhi.classifieds@expressindia.com