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ADDENDUM: NOTICE TO INVESTORS



APRAMEYA ENGINEERING LIMITED



CIN: U51909GJ2021PLC128294

Our Company was originally formed as a partnership firm in the name and style of "M/s. Aprameya Engineering" pursuant to a deed of partnership dated September 05, 2003, registered as on August 13, 2004 vide Registration certificate issued by Registrar of Firms, Ahmedabad City, Ahmedabad having Registered No. GUJ/AMS/36352 under the provisions of the Indian Partnership Act, 1932. Subsequently, our Company was incorporated pursuant to a certificate of incorporation dated December 28, 2021 issued by the Registrar of Companies, Central Registration Centre following the conversion of the partnership firm "M/s. Aprameya Engineering" to a Private Limited Company. Further, pursuant to special resolution passed by the shareholders of the Company at the Extra Ordinary General Meeting, held on April 22, 2022, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Aprameya Engineering Private Limited" to "Aprameya Engineering Limited" vide a fresh certificate of incorporation consequent upon conversion dated May 12, 2022, issued by the Registrar of Companies, Ahmedabad, Gujarat bearing CIN: U51909GJ2021PLC128294..

Registered Office: 908, 9th Floor, Venus Atlantis Corporate Park, Anandnagar, Prahladnagar, Ahmedabad, Gujarat-380015 India.

Tel No: +91-079-40068827; E-mail: cs@aelhealth.com; Website: www.aelhealth.com; Contact Person: Sanjoly Alkesh Jalan, Company Secretary & Compliance Officer

OUR PROMOTERS: SAURABH KISHORBHAI BHATT, CHETAN MOHAN JOSHI, POOJA SAURABH BHATT AND ARCHANA CHETAN JOSHI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 50,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF APRAMEYA ENGINEERING LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,54,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.14% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/ ISSUE PROGRAM

BID/ ISSUE OPENS ON: THURSDAY, JULY 25, 2024

BID/ ISSUE CLOSES ON: MONDAY, JULY 29, 2024

ADDENDUM TO RED HERRING PROSPECTUS

This Addendum should be read with Red Herring Prospectus dated July 18, 2024 filed with Registrar of Companies, Gujarat, Ahmedabad. The below details shall be added under heading "BASIS OF ALLOTMENT" under section titled "Issue Procedure" on page 271 of the Red Herring Prospectus –

Flow of Events from the closure of Bidding period (T DAY) Till Allotment:

- On T Day, RTA To validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.
- RTA identifies cases with mismatch of account number as per bid file / FC and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The DSE, post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.

For the details of the Process related to generating list of allottees refer the page 274 of the Red Herring Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus and the Pre-Issue & Price Band Advertisement.

On behalf of Board of Directors
Aprameya Engineering Limited
Sd/-
Sanjoly Alkesh Jalan,
Company Secretary and Compliance Officer

Place: Ahmedabad, Gujarat
Date: July 24, 2024

Disclaimer: Aprameya Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated July 18, 2024 has been filed with the Registrar of Companies, Gujarat, Ahmedabad, and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents/sme_offer and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

BOB Capital Markets Limited

(wholly owned subsidiary of Bank of Baroda)

Registered and Corporate Office:
1704, B Wing, 17th Floor, Parnes Crescenzo,
Plot no. 38/39, G Block, Bandra East, Mumbai 400051
Tel: +91 22 6138 9300

RECRUITMENT/ JOB OPENINGS

BOB Capital Markets invites applications for recruitment for the following positions:

Eligibility criteria and related information is available in the careers section of the Company's website www.bobcaps.in. Please email your CV with salary expectations along with a current photograph to careers@bobcaps.in On or before **31st July 2024**. (by 23:59 hours).

Sl. No.	Department	Position	Location	No. of Posts
1	Risk (CRO)	AVP: Chief Risk Officer specialization in Retail & Institutional Broking. (Min. Experience 10 Years)	Mumbai	1
2	Retail Equity - Broking	Asst. Manager: Call -in-Trade Dealers (Retail) (Min. Experience 3 Years)	Mumbai	7
3	Compliance (Retail Broking)	Manager: SEBI & Stock Exchange compliances, Inspections, Audits, Regulatory filings and related roles. (Min. Experience 2 Years)	Mumbai	1
4	Information Technology	AVP: IT (Min. Experience 10 Years)	Mumbai	1
5	Institutional Equity Sales	Sr. Manager/AVP/P/SVP: Institutional Equity Cash/ Derivative Sales Trader (Min. Experience 7/10/12/15 Years)	Mumbai	3
6	Institutional Equity Research	AVP: Analyst: Consumer Durable/ Electricals/Capital Goods/ Power Infra (Min. Experience - 5/10 Years)	Mumbai	2

Applicants with requisite qualifications should only apply
Remuneration – Remuneration will be offered based on candidate's qualifications, work experience, overall suitability, last drawn salary of the candidate and market benchmark for the position as mentioned in the detailed Job Description on company's website.

Addendum/ modifications if any, including change in Last Date of application, shall be notified only on the Company's website; interested applicants are requested to refer to the same before submission of the application.

Date : 25.07.2024
Place : Mumbai

Sd/-
Head (HR & Admin.)

BSmart Case Study Challenge

Crack the case and kickstart your career in media with Business Standard.

Persuading Digital-First Brands to Embrace Print

Business Standard

DATE EXTENDED

REWARDS
Interview with Business Standard for a job or paid internship.

SYNOPSIS

Why brands in India, who are purely into TV and digital advertising, must not ignore print.

Hurry! It's the last day of submission.

Result declaration: 16th Aug

Download the BSmart app from rebrand.ly/BSmartChallenge and participate now

To know more, write to us at campus.talk@bsmail.in

Follow us on bit.ly/bsmartchannel



Business Standard
50 Years of Insight

MUSIC BROADCAST LIMITED

CIN: L64200MH1999PLC137729

Registered Office: 5th Floor, RNA Corporate Park, Off. Western Express Highway, Kalanagar, Bandra (East), Mumbai - 400051
Tel: +91 22 66969100; Fax: +91 22 26429113;

Website: www.radiocity.in; Email id: investor@myradiocity.com



NOTICE OF 25th ANNUAL GENERAL MEETING AND E-VOTING

NOTICE is hereby given that the 25th Annual General Meeting ("AGM") of the Members of MUSIC BROADCAST LIMITED ("the Company") will be held on **Wednesday, the 21st day of August, 2024 at 1:00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** pursuant to the Ministry of Corporate Affairs, ("MCA") General Circulars Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020 and 09/2023 dated September 25, 2023 read with the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 and all other applicable provisions of the Companies Act, 2013 and Rules made thereunder ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") to transact the businesses as set forth in the Notice of the 25th AGM.

In compliance with the above mentioned Circulars, only electronic copies of the Annual Report along with the Notice of the AGM and procedures and instructions for E-voting have been sent to all the Members whose email addresses are registered with the Company/ Depository Participant(s) ("DP"). The Annual Report 2023-24 along with the Notice and Explanatory Statement of the 25th AGM is available on the website of the Company at www.radiocity.in, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of Company's Registrar and Transfer Agent, KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>. Members attending the AGM through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act.

In compliance with the aforesaid Circulars, the Notice setting out the businesses to be transacted at the AGM and Annual Report of the Company for the financial year 2023-24 have been sent through electronic mode on **Wednesday, July 24, 2024** to those Members whose e-mail addresses are registered with the Company/ KFinTech / Depositories.

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014 as amended from time to time, the Secretarial Standard-2 on General Meetings issued by Institute of Company Secretaries of India and Regulation 44 of the Listing Regulations, as amended and the MCA Circulars, Members holding the equity shares either in physical or demat form as on **Wednesday, August 14, 2024** (i.e. cut-off date) are provided with the facility to cast their vote electronically, through the e-voting services provided by KFinTech, on all the resolutions set forth in the Notice of AGM using the electronic voting system either by (a) remote e-voting or (b) e-voting at the AGM.

The voting rights of Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on the Cut-off date.

The remote e-voting period commences from **Saturday, August 17, 2024 (9:00 a.m. IST) and ends on Tuesday, August 20, 2024 (5:00 p.m. IST)**. During this period, Members may cast their vote electronically. The remote e-voting module shall be disabled by KFinTech at 5:00 p.m. on Tuesday, August 20, 2024 and Members shall not be allowed to vote through remote e-voting thereafter. The Members holding shares either in physical form or in dematerialized form, as on the cut-off date, shall only be entitled for availing the remote e-voting facility or e-voting at the AGM, as the case may be to cast their vote. Any person who is not a Member as on the cut-off date should treat this notice for information purposes only. Once the votes on the resolutions are casted by the Member, it cannot be subsequently changed or vote again.

The Members attending the AGM, who have not exercised their vote by remote e-voting, would be able to exercise their voting right at the AGM by logging into the e-voting portal of KFinTech. The Members who have exercised their vote through remote e-voting prior to the AGM may also participate in the AGM through VC/ OAVM but shall not be entitled to vote again at the AGM.

Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as of cut-off date, may obtain the login Id and password by sending a request at einward.ris@kfintech.com. However, if you are already registered with KFinTech for remote e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset it by using "Forgot User ID/Password" option available on <https://evoting.kfintech.com/>.

The manner of remote e-Voting and e-Voting at AGM by the Member holding shares in dematerialized mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of the AGM.

In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of KFinTech Website at <https://evoting.kfintech.com> or contact Mr. Anandan K. (Unit: Music Broadcast Limited) of KFin Technologies Limited, Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032 or at evoting@kfintech.com or Phone No. 040-6716 2222 or call KFinTech's Toll-Free No. 1-800-34-54-001 or through their Website at www.kfintech.com for any further clarification.

As per Section 91 of the Act the Register of Members and Share Transfer Books shall remain closed from **Saturday, August 17, 2024 to Wednesday, August 21, 2024 (both days inclusive)** for the purpose of AGM of the Company.

The Results on Resolutions shall be declared by the Chairman or any other person authorized by him within 2 working days of the conclusion of the AGM and the Resolutions will be deemed to be passed on the AGM date subject to receipt of the requisite number of votes in favor of the Resolutions. The Result declared along with the Scrutinizer's Report will be available on the corporate website of the Company at www.radiocity.in and on KFinTech's website at <https://evoting.kfintech.com> and communicated to BSE Limited and National Stock Exchange of India Limited.

By order of the Board
For Music Broadcast Limited
Sd/-
Arpita Kapoor
Company Secretary & Compliance Officer

Place: Mumbai
Date: July 25, 2024

Companies, Insight Out

Companies, Monday to Saturday

To book your copy, sms **reachbs** to **57575** or email **order@bsmail.in**

Business Standard
50 Years of Insight