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apollo microsystems

APOLLO MICRO SYSTEMS LIMITED

Corporate Identification Number: U72200TG1997PLC026556

Our Company was incorporated as "Apollo Micro Systems Private Limited" on March 3, 1997 in Hyderabad as a private limited company, under the Companies Act, 1956 and was granted a certificate of incorporation issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company became a public limited company with effect from April 1, 2017 and a fresh certificate of incorporation consequent upon conversion was issued by Registrar of Companies, Andhra Pradesh and Telangana at Hyderabad. For details in connection with the change in the registered office of our Company, refer to the chapter "History and Certain Corporate Matters" on page 140 of the Red Herring Prospectus ("RHP").

Registered Office: Plot No 128/A, Road No. 12, BEL Road, IDA Mallapur, Uppal Mandal, Hyderabad – 500 076, Telangana, India.

Tel No.: +91 40 2716 7000 – 99 | **Fax No.:** +91 40 2715 0820 | **Email:** cs@apollo-micro.com

Website: www.apollo-micro.com | **Contact Person:** Vitta Chaitanya Siva Shankar, Company Secretary and Compliance Officer

OUR PROMOTER: KARUNAKAR REDDY BADDAM

PUBLIC ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF APOLLO MICRO SYSTEMS LIMITED (OUR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•]* PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE, AGGREGATING UP TO ₹ 15,600.00 LACS (THE "ISSUE"). THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY OF THE FULLY DILUTED POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE ISSUE WILL COMPRISE THE NET ISSUE OF UP TO [•] EQUITY SHARES AND THE EMPLOYEE RESERVATION PORTION OF UP TO 20,000 EQUITY SHARES.

* A discount of ₹ 12 on the Issue Price is offered to Retail Individual Investors ("Retail Discount") and to Eligible Employees Bidding in the Employee Reservation Portion ("Employee Discount").

Price Band: ₹ 270 to ₹ 275 per Equity Share of Face Value ₹ 10 each.

The Floor Price is 27.00 times of the Face Value and the Cap Price is 27.50 times of the Face Value.

Bids can be made for a minimum of 50 Equity Shares and in multiples of 50 Equity Shares thereafter.

Risks to Investors:

- The Book Running Lead Manager associated with the Issue has handled 19 public issues in the past three years, out of which 1 issue closed below the issue price on listing date.
- Average cost of acquisition per Equity Share by our Promoter is ₹ 8.64 and the Issue Price at the upper end of the Price Band is ₹ 275.

ASBA *	Simple, Safe, Smart way of Application- Make use of it !!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheques will be accepted.
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APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA Forms / Bid-Cum Applications Form has to be availed by all the Investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 272 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from the SCSBs, the list of which is available on the website of SEBI.

CORRIGENDUM: NOTICE TO INVESTORS

On page 275 of the RHP, the last sentence of the first paragraph under "Bids by FPIs and FILs" in the section "Issue Procedure" shall stand deleted and substituted by the following.

"In terms of the SEBI FPI Regulations, the issue of Equity Shares to a single FPI or an investor group (which means the same set of ultimate beneficial owner(s) investing through multiple entities) is not permitted to exceed 10.00% of our post- Issue Equity Share capital. Further, in terms of the FEMA Regulations, the total holding by each FPI shall be below 10.00% of the total paid-up Equity Share capital of our Company and the total holdings of all FPIs put together shall not exceed 24.00% of the paid-up Equity Share capital of our Company. The aggregate limit of 24.00% may be increased up to the sectoral cap by way of a resolution passed by our Board, followed by a special resolution passed by the shareholders of our Company and subject to prior intimation to RBI. For calculating the aggregate holding of FPIs in our Company, holding of all registered FPIs as well as holding of FILs (being deemed FPIs) shall be included. In terms of the above-mentioned provisions of the FEMA Regulations, the existing individual and aggregate investment limits for an FI or sub account in our Company is 10.00% and 24.00% of the total paid-up Equity Share capital of our Company, respectively."

The RHP stands amended to the extent stated hereinabove.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For Apollo Micro Systems Limited
On Behalf of the Board of Directors**

Place: Hyderabad

Date: January 05, 2018

**Sd/-
Company Secretary and Compliance Officer**

Apollo Micro Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the RHP with Registrar of Companies Andhra Pradesh and Telangana at Hyderabad. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.apollo-micro.com, the website of the BRLM to the Issue at www.afsl.co.in and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the RHP, including, the section titled "Risk Factors" beginning on page 18 of the RHP.

This document is not an Issue of securities for sale in the United States or elsewhere. This document has been prepared for publication in India and is not for publication or distribution, directly, or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.