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WTi cabs

WISE TRAVEL INDIA LIMITED

CIN: U63090DL2009PLC189594



(Please scan the QR code to view the RHP)

Our Company was originally incorporated on April 22, 2009 as "Wise Travel India Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, our Company was converted into Public Limited Company and name of company was changed from "Wise Travel India Private Limited" to "Wise Travel India Limited" vide fresh certificate of incorporation dated September 26, 2023 issued by the Registrar of Companies, Delhi. For further details, please refer to chapter titled **"History and Corporate Structure"** beginning on page 131 of the Red Herring Prospectus.

Registered & Corporate Office: D-21, Corporate Park, 3rd Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075. Tel. No.: +91-11-45434542, Email: cs@wti.co.in; Website: www.wticabs.com; Contact Person: Ms. Shivani Rastogi, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. ASHOK VASHIST; MS. HEMA BISHT AND MR. VIVEK LAROA

THE ISSUE

INITIAL PUBLIC ISSUE OF 64,41,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF WISE TRAVEL INDIA LIMITED ("WTI" OR "OUR COMPANY") FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO [●] LAKHS, OF WHICH 4,38,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") AND NET ISSUE TO PUBLIC OF 59,54,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS (HEREINAFTER REFERRED TO AS THE "NET ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.050 % AND 25.004% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE INCLUDES A RESERVATION OF UP TO 49,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING 0.206% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION").

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE | RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE | MARKET MAKER PORTION: UPTO 4,38,000 EQUITY SHARES OR [●]% OF THE ISSUE

PRICE BAND: ₹140 to ₹147 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE IS 14 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

Risk to Investors:

- We operate in travel/ transport industry which is highly competitive and depends on customer satisfaction and preferences.
- Our Equity shares have never been publicly traded and may experience price and volume fluctuations following the competition of the Issue. Further, our Equity shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Share at or above the Issue Price or at all
- Average cost of Acquisition* of Equity Shares by our Promoters is as follows:

Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Share (In ₹)*
Mr. Ashok Vashist	92,11,482	2.73
Ms. Hema Bisht	27,30,663	4.30
Mr. Vivek Laroia	46,52,062	2.69

**Average cost of acquisition is calculated on the basis of face value of equity*

shares of ₹ 10/- each.

The average cost of acquisition of Equity Shares by our Promoter has been calculated by taking into account the amount paid by them to acquire, by way of fresh issuance or transfer, the Equity Shares less amount received by them for the sale of Equity Shares through transfer, if any and the net cost of acquisition has been divided by total number of shares held as on date.

- Weighted average price of acquisition of Equity Shares by our Promoters in last one year is as follows:

S. No.	Name of Promoters	No. of Equity Shares acquired in last One year	Weighted Average Price (in ₹ Per equity shares)
1	Mr. Vivek Laroia	59937	17.45
2	Mr. Ashok Vashist	115078	17.45
3	Ms. Hema Bisht	33319	17.45

BASIS FOR ISSUE PRICE

Investors should read the following summary with the section titled **"Risk Factors"**, the details about our Company under the section titled **"Business Overview"** and its financial statements under the section titled **"Financial Information of our Company"** beginning on page 23, 109, page 166 respectively of the Red Herring Prospectus. The trading price of the Equity Shares of our Company could decline due to these risks and the investor may lose all or part of his investment. The Issue Price has been determined by the Company in consultation with the BRLM on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is [●] times.

Qualitative Factors

We believe the following business strengths allow us to successfully compete in the industry:

a) Experienced Promoters and Management Team; b) Quality Assurance of our Services; c) Established relationship with existing client and d) Scalable Business Model

For a detailed discussion on the qualitative factors which form the basis for computing the price, please refer to sections titled **"Our Business"** beginning on page 109 of the Red Herring Prospectus.

Quantitative Factors

Information presented below is derived from our Company's Restated Financial Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

1. Basic & Diluted Earnings per share (EPS), as restated:

Basic earnings per share (₹) = Restated Consolidated/ Standalone Profit After Tax attributable to Equity Shareholders

Diluted earnings per share (₹) = $\frac{\text{Restated Standalone/Consolidated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$

S. No.	Period	Basic & Diluted-Standalone (₹)	Basic & Diluted-Consolidated (₹)	Weights
1.	FY 2020-21	1.07	1.09	1
2.	FY 2021-22	2.33	2.31	2
3.	FY 2022-23	5.93	5.91	3
	Weighted Average	1.55	3.90	
	September 30, 2023	6.52	6.54	

2. Price Earning (P/E) Ratio in relation to the Issue Price of [●] per share:

Price to Earnings Ratio (P/E) = $\frac{\text{Issue Price}}{\text{Restated Standalone/Consolidated Earnings Per Share}}$

S. No.	Particulars	P/E
1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	[●]
2	P/E ratio based on the Weighted Average EPS	[●]

3. Return on Net worth (RoNW)

Return on Net Worth (%) = $\frac{\text{Restated Standalone/Consolidated Profit After Tax attributable to Equity Shareholders} \times 100}{\text{Net Worth}}$

S. No.	Period	RoNW-Standalone (%)	RoNW-Consolidated (%)	Weights
1	FY 2020-21	7.04%	7.23%	1
2	FY 2021-22	13.34%	13.25%	2
3	FY 2022-23	25.34%	25.28%	3
	Weighted Average	18.29%	18.26%	
	September 30, 2023	43.62%	43.77%	

4. Net Asset Value (NAV) per Equity Share:

Restated Net Asset Value per equity share (₹) = $\frac{\text{Restated Standalone/Consolidated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$

Sr. No.	As at	NAV-Standalone	NAV-Consolidated
1.	March 31, 2021	15.13	15.14
2.	March 31, 2022	17.46	17.45
3.	March 31, 2023	23.38	23.39
4.	NAV after Issue	[●]	[●]
	Issue Price	[●]	[●]
	September 30, 2023	29.90	29.89

5. Comparison of Accounting Ratios with Industry Peers

We have selected the peer companies from the similar sector but having different service/product portfolio, customer segment, revenue size and market cap. Details of the same are as follows:

Name of the Company	CMP*	Face Value	EPS	P/E	RoNW	NAV	Price/ NAV
Listed Entities							
Shree OSFM E-Mobility Limited	65.00	10.00	2.94	22.11	15.11%	19.48	3.34
Mahindra Logistics Limited	398.00	10.00	8.97	44.51	9.84%	87.24	4.56

Note: * Issue Price for OSFM is the IPO price.

6. The face value of our shares is ₹10.00 per share and the Issue Price is of [●] per share which is [●] times of the face value.

7. The Issue Price has been determined by our Company in consultation with the Book Running Lead Manager and justified by our Company in consultation with the Book Running Lead Manager on the basis of above parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors' Report in the offer Document to have more informed view about the investment.

8. Key performance indicators:

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our peers. The KPIs disclosed below have been approved, by a resolution of our Audit Committee dated November 08, 2023 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Prospectus. Further, the KPIs herein have been certified by M/S. Raj Gupta & Co., Chartered Accountants, by their certificate dated November 08, 2023 having UDIN 235304338GVGYW4654.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Key Performance Indicators of our Company (Consolidated)

Key Financial Performance	September 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from Operations ⁽¹⁾	18988.50	24959.87	8862.41	4226.80
EBITDA ⁽²⁾	2166.26	1858.18	612.48	300.47
EBITDA Margin ⁽³⁾	11.41%	7.44%	6.91%	7.11%
PAT	1136.48	1026.87	375.33	177.59
PAT Margin ⁽⁴⁾	5.99%	4.11%	4.24%	4.20%
Net Worth ⁽⁵⁾	5192.74	4062.21	2831.83	2456.48
RoE (%) ⁽⁶⁾	24.56%	29.79%	14.19%	7.52%
RoCE (%) ⁽⁷⁾	21.46%	22.90%	17.57%	8.96%

Notes:

(1) Revenue from operation as appearing in the Restated Financial Statements.

(2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses- Other Income

(3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

(4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations

(5) Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company

(6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity

(7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings (current & non-current).

Explanation for KPI metrics

Key Financial Performance	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our Business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	RoCE provides how efficiently our Company generates earnings from the capital employed in the business.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR PORTION ISSUE OPENS/CLOSES ON: FEBRUARY 09, 2024, FRIDAY

BID/ISSUE OPENS ON: FEBRUARY 12, 2024, MONDAY

BID/ISSUE CLOSES ON: FEBRUARY 14, 2024, WEDNESDAY

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Chapter IX and Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled **"Issue Procedure"** on page 231 of the Red Herring Prospectus.

Bidders /Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see **"History and Corporate Structure"** on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section **"Material Contracts and Documents for Inspection"** on page 303 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 3100.00 lakhs consisting of 3,10,00,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 1737.08 lakhs divided into 1,73,70,837 Equity Shares of ₹10 each. For details of the Capital Structure, see **"Capital Structure"** on the page 64 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Mr. Vivek Laroia	33,334
Ms. Hema Bisht	33,333
Mr. Devinder Sehgal	33,333

Details of the main objects of the Company as contained in the Memorandum of Association, see **"History and Corporate Structure"** on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 64 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to chapter titled **"Risk Factors"** beginning on Page No. 23 of the Red Herring Prospectus.

PROPOSED LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on NSE EMERGE. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in-principle approval letter dated January 29, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this Issue document for listing our shares on the SME Platform of NSE. For the purpose of the Issue, the designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 210 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

CREDIT RATING: This being the Issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an Issue of Equity Shares, the appointment of Debenture trustees is not required.

IPO GRADING: Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.wticabs.com or at website of the BRLM at www.shareindia.com or NSE EMERGE at www.nseindia.com and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Registered & Corporate Office: D-21, Corporate Park, 3rd Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075. Tel. No.: +91-11-45434542, Email: cs@wti.co.in; BRLM: Share India Capital Services Private Limited, Tel. No.: +91-0120-4910000 and at the selected locations of Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Continued on next page...

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New Delhi

...continued from previous page.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues. No cheque will be accepted.

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 231 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in. *For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Share India Capital Services Private Limited – Anand Srivastava (+91 0120-4910000) (Email Id: anand.srivastava@shareindia.co.in).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Share India

You generate, we multiply

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

A-15, Sector-64, Noida – 201301, Uttar Pradesh, India. Tel. No.: +91-0120-4910000

Email: anand.srivastava@shareindia.co.in; Website: www.shareindia.com; Investor Grievance Email: info@shareindia.com

Contact Person: Mr. Anand Srivastava; SEBI Registration No.: INM000012537

REGISTRAR TO THE ISSUE

BEETAL

BEETAL FINANCIAL & COMPUTER SERVICES (P) LIMITED

3rd Floor, Beetal House, 99, behind Local Shopping Centre, Madangir Village, Madangir, New Delhi, Delhi 110062

Tel. No.: 011-2996 128 011-29961281-83/26051061/260510641; Email: beetal@beetalfinancial.com / beetalrta@gmail.com

Website: www.beetalfinancial.com; Contact Person: Mr. Punit Kumar Mittal; SEBI Registration No.: INR000000262

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Shivani Rastogi

WISE TRAVEL INDIA LIMITED

D-21, Corporate Park, 3rd Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075

Tel. No.: +91-11-45434542; E-mail: cs@wti.co.in; Website: www.wticabs.com

Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue and/ or the Book Running Lead Manager, in case of any pre-issue or post-issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account.

BANKER TO THE ISSUE AND REFUND BANKER/SPONSOR BANK: Axis Bank Limited

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <http://www.wticabs.com/pdf/abridged-prospectus.pdf>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

PRICE INFORMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDLED BY THE BRLM

Price Information of past issues handled by the Book Running Lead Manager

SME:

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing
1.	Anmol India Limited	10.23	33	February 21, 2019	33.00	32.40 [-3.57%]	2266.26 [6.57%]	30.00 [-9.09%]
2.	Humming Bird Education Limited	2.15	132	March 28, 2019	132.00	141 [6.82%]	521.61 [1.35%]	104.36 [20.94%]
3.	Maiden Forgings Limited	23.84	63	April 06, 2023	63.00	60.27 [-4.33%]	25809.37 [6.66%]	82.17 [30.43%]
4.	Exhicon Events Media Solutions Limited	21.12	64	April 17, 2023	64.00	146.70 [129.22%]	25533.31 [5.90%]	218.65 [241.64%]
5.	A G Universal Limited	8.72	60	April 24, 2023	60.00	71 [18.33%]	24273.17 [-6.07%]	46.5 [-22.50%]
6.	Quicktouch Technologies Limited	9.33	61	May 02, 2023	92.00	128.65 [110.90%]	24056.99 [4.45%]	140.10 [129.67%]
7.	De Neers Tools Limited	22.99	101	May 11, 2023	190.00	176.25 [74.50%]	20181.42 [-25.33%]	245 [142.57%]
8.	Krishca Strapping Solutions Limited	17.93	54	May 29, 2023	118.80	170.3 [215.37%]	37356.94 [77.35%]	280.5 [419.44%]
9.	NewSwan Multitech Limited	33.11	66	January 18, 2024	125.40	--	--	--

Summary Statement of Disclosure

Financial Year	Total no. of IPOs	Total amount of Funds raised (₹ in Cr.)	No. of IPOs trading at discount 30th calendar days from listing			No. of IPO trading at premium 30th calendar days from listing			No. of IPO trading at discount 180th calendar days from listing			No. of IPOs trading at premium 180th calendar days from listing		
			Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%
2020-21	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2021-22	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2022-23	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2023-24	7	137.04	-	-	1	4	-	1	-	-	-	-	-	-

Notes:

a) Based on date of listing.

b) BSE SENSEX and CNX NIFTY have been considered as the benchmark index.

c) Prices on BSE/NSE are considered for all of the above calculations.

d) In case 30th /90th /180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.

e) In case 30th /90th /180th day, scrips are not traded then last trading price has been considered.

f) N.A. – Period not completed.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For WISE TRAVEL INDIA LIMITED

Sd/-

Vivek Laroia

Managing Director

Place: New Delhi

Date: February 1, 2024

Disclaimer: Wise Travel India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on February 01, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and is available on the website of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors". The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

HOWARD HOTELS LIMITED

CIN: L74899DL1989PLC038522

Regd Office:- 20, Maurya Complex, S-28 Subhash Chowk, Laxmi Nagar, New Delhi-110092

Corp. Off.: Hotel Howard plaza, Patelabad Road, Agra-282001

Tel: 0562-404-8600, Fax: 0562-404-8666 Email: info@howardhotelsltd.com, Website: www.howardhotelsltd.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

S. No.	Particulars	Rs. in lakhs except per share data					
		Quarter Ended			Nine Months Ended		
		Unaudited (Reviewed)	Unaudited (Reviewed)	Audited	Unaudited (Reviewed)	Unaudited (Reviewed)	Audited
		31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
1	Total income from operations	384.10	217.83	354.31	858.82	693.19	1033.50
2	Net Profit/(Loss) for the period (before tax and exceptional items)	97.11	-23.97	71.27	92.84	25.24	117.10
3	Net Profit/(Loss) for the period before tax (after exceptional items)	97.11	-23.97	71.27	92.84	25.24	117.10
4	Net Profit/(Loss) for the period after tax (after exceptional items)	97.11	-23.97	71.27	92.84	25.24	74.14
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	97.11	-23.97	71.27	92.84	25.24	78.03
6	Equity Share Capital	911.32	911.32	911.32	911.32	911.32	911.32
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-	-	-	95.71
8	Earnings Per Share (of Rs. 10/- each) for continued and discontinued operations						
	Basic :	1.07	(0.27)	0.78	1.02	0.28	0.81
	Diluted:	1.07	(0.27)	0.78	1.02	0.28	0.81

Note: The above is an extract of the detailed format of Quarterly Financial results filed with Stock Exchange under Regulation 33 of the SEBI (Listing and other disclosure Requirements) Regulations, 2015. The full format of the quarterly results are available on the stock exchange website i.e. www.bseindia.com and on Company website www.howardhotelsltd.com

For and on behalf of the Board of Directors of Howard Hotels Limited

Sd/-

Nirvikar Nath Mittal

(Whole Time Director)

DIN: 00536470

Place: Agra

Date: 01.02.2024

TRUST MUTUAL FUND

TRUST Asset Management Private Limited

CIN: U65929MH2017PTC302677

Regd. Office: 801, 8th Floor, G - Block, Naman Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Phone: 022 - 6274 6000; 1800 267 7878 (Toll-Free No.)

E-mail: investor.service@trustmf.com | Website: www.trustmf.com

CAUTIONARY NOTICE

Fake WhatsApp profile impersonating Mr. Mihir Vora, Chief Investment Officer, TRUST Mutual Fund

IMPORTANT ALERT FOR ATTENTION OF PUBLIC:

It has come to the notice of TRUST Asset Management Private Limited ("TRUST"), the Investment Manager for the schemes of TRUST Mutual Fund ("Trust MF") that a fake / fraudulent / deceptive WhatsApp account/profile under the name of "Mihir Vora" impersonating Mr. Mihir Vora, the Chief Investment Officer at TRUST Asset Management Private Management Limited ("TRUST AMC") has been formed.

The account/profile has been formed along with likeness of the display picture of Mr. Mihir Vora and is engaging in fraudulent activity by providing stock recommendations. Such an account/profile is designed to defraud the public.

This is to caution the public that neither TRUST Mutual Fund nor TRUST AMC has authorized any person to undertake creation of the above-mentioned fake WhatsApp profile or undertake any activities related to the said profile. Further, TRUST AMC or any of the employees of Trust AMC do not give any stock specific advice or guidance on any social media/WhatsApp groups or other such channels.

TRUST AMC is in no way associated with the above fake account/profile and shall not be held liable for any losses whatsoever suffered by any person who has relied or acted upon any information made available/recommendations made on the said fake WhatsApp group.

TRUST

We caution the public to not fall prey to this fake group and stay vigilant of such scams. For any information on our products and services, investors can visit TRUST Mutual Fund website at www.trustmf.com or contact TRUST AMC officials at investor.service@trustmf.com.

For TRUST Asset Management Private Limited (Investment Manager to TRUST Mutual Fund)

Sd/-

Place: Mumbai

Authorised Signatory

Date : February 01, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

CIN: L24121MH1979PLC021360

Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,

Investor relations contact: investorgrievance@dfpcl.com | Phone: +91-20-6645 8094.

(Amounts in Rs Lakhs unless otherwise stated)

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023

Sr. No.	Particulars	Consolidated		
		Quarter Ended	Nine Months Ended	Quarter Ended
		31 Dec. 2023	31 Dec. 2023	31 Dec. 2022
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total income from operations (net)	1,85,264	6,58,981	2,75,476
2	Net Profit / (Loss) for the period (before tax Exceptional and/or Extraordinary items)	9,660	37,560	38,357
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	9,660	37,560	38,357
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	6,053	23,760	25,226
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(5,632)	25,401	25,912
6	Equity Share Capital (Face value of ₹10/- per share)	12,624	12,624	12,624
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	4,94,076	-
8	Earnings Per Share (of ₹ 10/- each) (₹) (for continuing and discontinued operations) -			
	Basic:	4.56	18.04	19.76
	Diluted:	4.56	18.04	19.76

THE ADDITIONAL INFORMATION ON STANDALONE FINANCIALS RESULTS IS AS BELOW:

Sr. No.	Particulars	Quarter Ended	Nine Months Ended	Quarter Ended
		31 Dec. 2023	31 Dec. 2023	31 Dec. 2022
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total Income from Operations (Net)	42,618	1,47,976	51,283
2	Net Profit / (loss) before Taxes	5,651	27,582	6,259
3	Net Profit / (loss) after Taxes	4,257	20,103	4,612

Notes:

1. The above is an extract of the detailed format of financial results filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and nine months ended 31st December, 2023. The full format of the financial results are available on the stock exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.dfpcl.com).

2. Previous period's figures have been reclassified / regrouped wherever necessary (refer the full financial results).

3. The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 31st January, 2024 and 1st February, 2024.

For and on behalf of the Board of Directors of Deepak Fertilisers And Petrochemicals Corporation Limited

Scan Here

Place: Pune

Date: 01-02-2024

S C MEHTA

Chairman and Managing Director

DIN: 00128204

Founded in 1979, Deepak Fertilisers and Petrochemicals Corporation Limited (DFPCL) is India's leading producer of Fertilisers and Industrial Chemicals

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New Delhi