

Continued from previous page

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date: Not applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 133)		At the upper end of the price band (₹ 140)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters							
1.	Gaurav Lath	11,50,550	29.50	11,50,550	21.73%	11,50,550	21.73%
2.	Pankhuri Lath	110	Negligible	110	Negligible	110	Negligible
3.	Govind Prasad Lath	110	Negligible	110	Negligible	110	Negligible
4.	Tank-Up Petro Ventures LLP	27,48,900	70.48	27,48,900	51.92%	27,48,900	51.92%
	Sub Total (A)	38,99,670	99.99	38,99,670	73.65%	38,99,670	73.65%
Promoter Group							
5.	Rekha Lath	110	Negligible	110	Negligible	110	Negligible
6.	Gaurav Lath HUF	110	Negligible	110	Negligible	110	Negligible
7.	Govind Prasad Lath HUF	110	Negligible	110	Negligible	110	Negligible
	Sub Total (B)	330	0.01	330	Negligible	330	Negligible
Additional Top 10 Shareholders							
Nil							

Notes:

1) The Promoter Group shareholders are Rekha Lath, Gaurav Lath HUF and Govind Prasad Lath HUF.

2) Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The **“Basis of the issue price”** on page 86 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM for the **“Basis of the issue price”** updated with the above price band. You can scan the QR code given on the first page of the advertisement for the chapter titled **“Basis for the issue Price”** on page 86 of the Red Hering Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Friday, April 25, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on Friday, April 25, 2025 . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on Friday, April 25, 2025 . Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on Friday, April 25, 2025 . Physical Applications (Bank ASBA) – Upto 1 pm on Friday, April 25, 2025 . Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Upto 12 pm on Friday, April 25, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Friday, April 25, 2025 .
Bid Modification	From Issue opening date up to 5 pm on Friday, April 25, 2025 .
Validation of bid details with depositories	From Issue opening date up to 5 pm on Friday, April 25, 2025 .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Friday, April 25, 2025 – 5 pm

Issue Closure T day	Friday, April 25, 2025 – 4 pm for QIB and NII categories Friday, April 25, 2025 – 5 pm for Retail and other reserved categories
Issue Closure T day	Friday, April 25, 2025 – 4 pm for QIB and NII categories Friday, April 25, 2025 – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Monday, April 28, 2025 .
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on Monday, April 28, 2025 .
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Friday, April 25, 2025 . All SCSBs for Direct ASBA – Before 07:30 pm on Friday, April 25, 2025 Syndicate ASBA - Before 07:30 pm on Friday, April 25, 2025
Finalization of rejections and completion of basis	Before 6 pm on Monday, April 28, 2025 .
Approval of basis by Stock Exchange	Before 9 pm on Monday, April 28, 2025 .
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Tuesday, April 29, 2025 ; Completion before 2 pm on Tuesday, April 29, 2025 for fund transfer; Completion before 4 pm on Tuesday, April 29, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, April 29, 2025 Completion before 6 pm on Tuesday, April 29, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, April 29, 2025
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Tuesday, April 29, 2025 . In newspapers – On Wednesday, April 30, 2025 day but not later than Friday, May 02, 2025 .
Trading starts T+3 day	Trading starts Wednesday, April 30, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see **“History and Corporate Structure”** on page 134 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section **“Material Contracts and Documents for Inspection”** on page 300 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs.10,00,00,000/- (Rupees ten Crores Only) divided into 1,00,00,000 (One Crore) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 3,90,00,000/- (Rs. Three Crores Ninety Lakhs Only) divided into 39,00,000 (Thirty-Nine lakh Only) Equity Shares of face value Rs.10 each. For details of the Capital Structure, see **“Capital Structure”** on the page 67 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Gaurav Lath -5,000 equity shares and Pankhuri Lath-5,000 equity shares, aggregating to 10,000 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see **“History and Corporate Structure”** on page 134 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **“Capital Structure”** on page 67 of the Red Herring Prospectus.




DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 233 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (“NSE EMERGE”) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **“Risk Factors”** on page 30 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 60 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	58	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div></div> <div>HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Roshni Lahoti SEBI Reg. No.: INM000010981 CIN: U67120RJ1995PLC010390</div>		<div></div> <div>BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, Maharashtra, India. Telephone: +91-22 6263 8200 Facsimile: +91-22 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rapheal C. SEBI Registration Number: MB/INR000001385 CIN: U99999MH1994PTC076534</div>	<div></div> <div>Rajat Srivastava TANKUP ENGINEERS LIMITED Address: 1262, SA Goila, Chinhat, Lucknow-226019, Uttar Pradesh, India. Tel No: +91-7800008707; E-mail: cs@tankup.co.in Website: www.tankup.co.in; CIN: U29109UP2020PLC137401</div> <div>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints investors may also write to the BRLMS.</div>
<div>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at https://www.tankup.co.in/offer-documents/, the website of the BRLM to the Issue at www.hemsecurities.com, the website of NSE at www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.</div> <div>AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at https://www.tankup.co.in/offer-documents/, www.hemsecurities.com and www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, respectively.</div> <div>SYNDICATE MEMBER: Hem Finlease Private Limited</div> <div>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Tankup Engineers Limited, Telephone: +91-7800008707; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.</div> <div>BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.</div> <div>UPI: UPI Bidders can also Bid through UPI Mechanism.</div> <div>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</div>			
<div>Place: Lucknow Date: April 16, 2025</div>		<div><div>On behalf of Board of Directors Tankup Engineers Limited Sd/ Rajat Srivastava Company Secretary and Compliance Officer</div></div>	
<div>Disclaimer:- Tankup Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated April 15, 2025 has been filed with the Registrar of Companies, Kanpur and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “Risk Factors” beginning on page 30 of the Red Herring Prospectus.</div> <div>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</div>			