



**Security and Intelligence  
Services (India) Limited**

Our Company was incorporated as 'Security and Intelligence Services (Eastern India) Private Limited', a private limited company under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, Bihar and Jharkhand (Patna) ("RoC") on January 2, 1985 at Patna. The name of our Company was changed to 'Security and Intelligence Services (India) Private Limited' and a fresh certificate of incorporation was issued by the RoC on May 27, 1992. Subsequently, the name of our Company was changed to 'Security and Intelligence Services (India) Limited' upon conversion of our Company into a public limited company and a fresh certificate of incorporation issued by the RoC on July 29, 1993. For details of changes in the name and registered office of our Company, see "**History and Certain Corporate Matters**" on page 209 of the Red Herring Prospectus dated July 19, 2017 ("**RHP**"). **Registered Office:** Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna 800 010, Bihar, India; **Telephone:** +91 612 226 6666; **Facsimile:** +91 612 226 3948; **Corporate Office:** A – 28 and 29, Okhla Industrial Area Phase – I, New Delhi 110 020, India; **Telephone:** +91 11 4646 4444; **Facsimile:** +91 11 4646 4400; **Contact Person:** Pushpa Latha Katkuri, Company Secretary and Compliance Officer; **Telephone:** + 91 80 2559 0801; **Facsimile:** +91 80 2559 0804, **E-mail:** [compliance@sisindia.com](mailto:compliance@sisindia.com); **Website:** [www.sisindia.com](http://www.sisindia.com); **Corporate Identity Number:** U75230BR1985PLC002083

## PROMOTERS OF OUR COMPANY: RAVINDRA KISHORE SINHA AND RITURAJ KISHORE SINHA

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 3,622.50 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,120,619 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS, COMPRISING AN OFFER FOR SALE OF UP TO 3,402,764 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THEANO PRIVATE LIMITED, AN OFFER FOR SALE OF UP TO 68,336 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY AAJV INVESTMENT TRUST (TOGETHER, THE "INVESTOR SELLING SHAREHOLDERS"), AN OFFER FOR SALE OF UP TO 786,517 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY RAVINDRA KISHORE SINHA, AN OFFER FOR SALE OF UP TO 524,345 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY RITURAJ KISHORE SINHA (TOGETHER, THE "PROMOTER SELLING SHAREHOLDERS"), AND AN OFFER FOR SALE OF 338,657 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE OTHER SELLING SHAREHOLDERS (DEFINED HEREINAFTER) (TOGETHER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS AND THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH DAILY NEWSPAPER FINANCIAL EXPRESS AND ALL EDITIONS OF THE HINDI DAILY NEWSPAPER JANSATTA AND THE PATNA EDITION OF THE HINDI NEWSPAPER, BUSINESS STANDARD (HINDI BEING THE REGIONAL LANGUAGE IN THE STATE WHERE THE REGISTERED OFFICE OF THE COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

Price Band: ₹ 805 to ₹ 815 per Equity Share of face value of ₹ 10 each.

The Floor Price is 80.5 times the face value and the Cap Price is 81.5 times the face value.

Bids can be made for a minimum of 18 Equity Shares and in multiples of 18 Equity Shares thereafter.

### Risks to Investors

- The Company and SMC, one of its Subsidiaries, are currently demerging certain businesses to SIS Asset Management (a member of the Promoter Group and a Group Company), involving, inter alia, transfer of immovable properties and related investments ("Demerged Properties") whose collective market value aggregate to ₹ 868.69 millions.
- The GCBRLMs and BRLMs associated with the Offer have handled 54 public issues in the past three years, of which 15 issues closed below the issue price on the listing date;
- The average cost of acquisition of Equity Shares for:
  - the Promoter Selling Shareholders\* ranges from ₹ 0.06 to ₹ 0.29 per Equity Share;
  - the Investor Selling Shareholders, is ₹ 182.84 each; and
  - for the Other Selling Shareholders, ranges from ₹ 0.07 to ₹ 53.57 per Equity Share.

\*For further details, refer the section "Risk Factors - Prominent Notes" on page 56 of RHP

**BID/OFFER  
PERIOD**

**OPENS ON MONDAY, JULY 31, 2017\***  
**CLOSES ON WEDNESDAY, AUGUST 02, 2017**

\* Our Company and the Investor Selling Shareholders may, in consultation with the Global Coordinators and Book Running Lead Managers and the Book Running Lead Managers, consider participation by Anchor Investors. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Offer Opening Date.

**ASBA\***

**Simple, Safe, Smart way of  
Application - Make use of it!!!**

**Mandatory in public issue from  
January 1, 2016. No cheque will be accepted.**

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the Global Coordinators and Book Running Lead Managers and the Book Running Lead Managers and at the terminals of the Syndicate Members.

The Offer is being made in terms of Rule 19(2) (b) (iii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), wherein at least 10% of the post-Offer paid-up Equity Share capital of our Company will be offered to the public. The Offer is being made through the Book Building Process in accordance with Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), wherein at least 75% of the Offer shall be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company and the Investor Selling Shareholders in consultation with the GCBRLMs and the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis, out of which at least one-third will be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. The number of Equity Shares representing 5% of the Net QIB Portion (other than Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, all the application monies will be refunded/ unblocked forthwith. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, shall participate in the Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective bank accounts in which the corresponding Bid Amount will be blocked by the SCSBs. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "**Offer Procedure**" on page 539 of the RHP.

**Bidders should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected.**

**Contents of the Memorandum of the Company as regards its Objects:** For information on the main objects and other objects of the Company, see "**History and Certain Corporate Matters**" on page 209 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see the section "**Material Contracts and Documents for Inspection**" on page 676 of the RHP.

**Liability of the members of the Company:** Limited by shares.

**Amount of share capital of the Company and Capital Structure:** The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: the authorised share capital of the Company is ₹1,350,000,000 divided into 135,000,000 Equity Shares of ₹10 each. The issued and subscribed share capital of the Company is ₹687,143,750 divided into 68,714,375 Equity Shares of ₹10 each and the paid up share capital of the Company

is ₹687,142,500 divided into 68,714,250 Equity Shares of ₹10 each. For further details, see the section "**Capital Structure**" on page 99 of the RHP.

**Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The signatories to the Memorandum of Association are Almanand Singh, Shivaraj Nandan Sharma, Joytindra Mohan Prasad, Shivram Singh, Devendra Kishore Sinha, Suraj Prasad Sinha and Ravindra Kishore Sinha who together subscribed to 216 equity shares of our Company of ₹100 each as initial subscription. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "**History and Certain Corporate Matters**" on page 209 of the RHP. For details of the share capital and capital structure of the Company see "**Capital Structure**" on page 99 of the RHP.

**Listing:** The Equity Shares offered through the RHP are proposed to be listed on BSE and NSE. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated October 14, 2016 and November 3, 2016, respectively. For the purposes of this Offer, NSE shall be the Designated Stock Exchange. A signed copy of the RHP and the Prospectus shall be delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "**Material Contracts and Documents for Inspection**" on page 209 of the RHP.

**Risk in relation to first Offer:** This being the first public Offer of the Issuer, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each and the Floor Price is 80.5 times of the face value and the Cap Price is 81.5 times of the face value of our Equity Shares. The Offer Price, as determined and justified by our Company and the Investor Selling Shareholders in consultation with the Global Coordinators and Book Running Lead Managers and the Book Running Lead Managers in accordance with the SEBI ICDR Regulations and as stated in "**Basis for Offer Price**" on page 140 of the RHP should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

**Company and Selling Shareholders' absolute responsibility:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this RHP contains all information with regard to our Company and this Offer, which is material in the context of this Offer, that the information contained in this RHP is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this RHP as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect. The Selling Shareholders severally and not jointly accept responsibility for and confirm only the statements specifically made by the Selling Shareholders in this RHP to the extent of information specifically pertaining to them and their respective portion of the Offered Shares.

**General Risks:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this RHP. Specific attention of the investors is invited to "**Risk Factors**" on page 20 of the RHP.

**Disclaimer Clause of the SEBI:** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 512 of the RHP for the full text of the Disclaimer Clause of SEBI.

**Disclaimer Clause of the BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 525 of the RHP for the full text of the Disclaimer Clause of the BSE.

**Disclaimer Clause of the NSE (The Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 525 of the RHP for the full text of the Disclaimer Clause of NSE.

### GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS

<b>Axis Capital Limited</b> 1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183, <b>Facsimile:</b> +91 22 4325 3000 <b>E-mail:</b> <a href="mailto:sis.ip@axiscap.in">sis.ip@axiscap.in</a> <b>Investor grievance E-mail:</b> <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> <b>Website:</b> <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> <b>Contact person:</b> Lohit Sharma <b>SEBI Registration No.:</b> INM000012029	<b>ICICI Securities Limited</b> ICICI Centre, H.T. Parekh Marg Churchgate, Mumbai 400 020, Maharashtra, India Tel : +91 22 2288 2460, <b>Facsimile:</b> +91 22 2282 6580 <b>E-mail:</b> <a href="mailto:sis.ip@icicisecurities.com">sis.ip@icicisecurities.com</a> <b>Investor grievance E-mail:</b> <a href="mailto:customer@icicisecurities.com">customer@icicisecurities.com</a> <b>Website:</b> <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> <b>Contact Person:</b> Anurag Byas <b>SEBI Registration No.:</b> INM000011179	<b>IIFL Holdings Limited</b> 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4600, <b>Facsimile:</b> +91 22 2493 1073 <b>E-mail:</b> <a href="mailto:sis.ip@iiflcap.com">sis.ip@iiflcap.com</a> <b>Investor grievance E-mail:</b> <a href="mailto:ig.ib@iiflcap.com">ig.ib@iiflcap.com</a> <b>Website:</b> <a href="http://www.iiflcap.com">www.iiflcap.com</a> <b>Contact Person:</b> Vishal Bangard/ Ankur Agarwal <b>SEBI Registration No.:</b> INM000010940	<b>Kotak Mahindra Capital Company Limited</b> 1st Floor, 27 BKC, Plot No. 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4336 0000, <b>Facsimile:</b> +91 22 6713 2447 <b>E-mail:</b> <a href="mailto:sis.ip@kotak.com">sis.ip@kotak.com</a> <b>Investor grievance E-mail:</b> <a href="mailto:kmccredressal@kotak.com">kmccredressal@kotak.com</a> <b>Website:</b> <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a> <b>Contact Person:</b> Ganesh Rane <b>SEBI Registration No.:</b> INM000008704

### BOOK RUNNING LEAD MANAGERS

<b>SBI Capital Markets Limited</b> 202, Maker Tower E, Cuffe Parade Mumbai 400 005, Maharashtra, India Tel: +91 22 2217 8300 <b>Facsimile:</b> +91 22 2218 8332 <b>E-mail:</b> <a href="mailto:sis.ip@sbicaps.com">sis.ip@sbicaps.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> <b>Website:</b> <a href="http://www.sbicaps.com">www.sbicaps.com</a> <b>Contact Person:</b> Aditya Deshpande <b>SEBI Registration No.:</b> INM000003531	<b>Yes Securities (India) Limited</b> IFC, Tower 1 & 2, Unit no. 602 A, 6th Floor, Senapati Bapat Marg Elphinstone Road, Mumbai 400 013 Tel.: +91 22 3347 7364, <b>Facsimile:</b> +91 22 2421 4508 <b>E-mail:</b> <a href="mailto:sis.ip@yessecuritiesltd.in">sis.ip@yessecuritiesltd.in</a> <b>Investor grievance E-mail:</b> <a href="mailto:igc@yessecuritiesltd.in">igc@yessecuritiesltd.in</a> <b>Website:</b> <a href="http://www.yesinvest.in">www.yesinvest.in</a> <b>Contact Person:</b> Aditya Vora <b>SEBI Registration No.:</b> MB/INM000012227	<b>IDBI Capital Markets &amp; Securities Limited</b> (Formerly known as IDBI Capital Market Services Limited) 3rd Floor, Mafatal Centre, Nariman Point Mumbai 400 021, Maharashtra, India Tel: +91 22 4322 1212, <b>Facsimile:</b> +91 22 2285 0785 <b>Email:</b> <a href="mailto:sis.ip@idbicapital.com">sis.ip@idbicapital.com</a> <b>Investor grievance E-mail:</b> <a href="mailto:redressal@idbicapital.com">redressal@idbicapital.com</a> <b>Website:</b> <a href="http://www.idbicapital.com">www.idbicapital.com</a> <b>Contact Person:</b> Astha Daga <b>SEBI Registration No.:</b> INM000010866	<b>Link Intime India Private Limited</b> C 101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 <b>Telephone:</b> +91 22 4918 6000, <b>Facsimile:</b> +91-22 4918 6000 <b>E-mail:</b> <a href="mailto:sis.ip@linkintime.co.in">sis.ip@linkintime.co.in</a> <b>Investor Grievance E-mail:</b> <a href="mailto:sis.ip@linkintime.co.in">sis.ip@linkintime.co.in</a> <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058

**Company Secretary and Compliance Officer:** Pushpa Latha Katkuri, Company Secretary and Compliance Officer; **Telephone:** + 91 80 2559 0801; **Facsimile:** +91 80 2559 0804, **E-mail:** [compliance@sisindia.com](mailto:compliance@sisindia.com)

All grievances relating to the Offer must be addressed to the Registrar to the Offer with a copy to the concerned Designated Intermediary with whom the Bid cum Application Form was submitted. Bidders can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account or delay in unblocking of funds/receipt of refunds.

**Availability of RHP:** Investors are advised to refer to the RHP, and the Risk Factors, beginning on page 20 therein, before applying in the Offer. Full copy of the RHP is available on the websites of SEBI, the Global Co-ordinator and Book Running Lead Managers (GCBRLMs), Book Running Lead Managers (BRLMs) and the Stock Exchanges at [www.sebi.gov.in](http://www.sebi.gov.in), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.iiflcap.com](http://www.iiflcap.com), [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [www.sbicaps.com](http://www.sbicaps.com), [www.yesinvest.in](http://www.yesinvest.in), [www.idbicapital.com](http://www.idbicapital.com), [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.

**Availability of Bid-cum-Application Forms:** Bid-cum-Application Forms can be obtained from the Registered Office of the Company, **SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED**, **Telephone:** +91 612 226 6666; **Facsimile:** +91 612 226 3948; the GCBRLMs: **Axis Capital Limited**, Tel: +91 22 4325 2183, **Facsimile:** +91 22 4325 3000; **ICICI Securities Limited**, Tel: +91 22 2288 2460, **Facsimile:** +91 22 2282 6580; **IIFL Holdings Limited**, Tel: +91 22 4646 4600, **Facsimile:** +91 22 2493 1073; **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000, **Facsimile:** +91 22 6713 2447, the BRLMs: **SBI Capital Markets Limited**, Tel: +91 22 2217 8300, **Facsimile:** +91 22 2218 8332; **Yes Securities (India) Limited**, Tel: +91 22 3347 7364, **Facsimile:** +91 22 2421 4508; **IDBI Capital Markets & Securities Limited**, Tel: +91 22 4322 1212, **Facsimile:** +91 22 2285 0785, Syndicate Members: **India Infoline Limited**, Tel: +91 22 4249 9000, **Facsimile:** +91 22 2495 4313, **SBICAP Securities Limited**, Tel: +91 22 4227 3300, **Facsimile:** +91 22 4227 3390, **Kotak Securities Limited**, Tel: +91 22 6218 5470, **Facsimile:** +91 22 6661 7041 and at the select locations of the Sub-Syndicate Members (as given below), Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Achievers Equities Limited, Acumen Capital Market India Limited, Ajeon Global Services Limited, Almondz Global Securities Limited, Amit Jasani Financial Services Private Limited, Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, Anil Dhulia, ANS Pvt Limited, Ashika Stock Broking Limited, Ashwani Dandia & Co, Axis Securities Limited, Chugh Securities Pvt Limited, Dalal & Broacha Stock Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Limited, Eureka Stock & Share Broking Services Limited, G Raj & Co. (Consultants) Limited, Guinness Securities Limited, HDFC Securities Ltd, Indiabulls Ventures Limited, Inventure Growth &

Securities Limited, J M Financial Services Pvt Ltd, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Just Trade Securities Limited, K Motiram Vakil, Kalpataru Multiplier Limited, Kamlesh D Joshi, Karvy Stock Broking Limited, Karvy Stock Broking Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Lakshmiresh Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Mehta Equities Limited, Monarch Network Capital Ltd. , Motilal Oswal Securities Limited, MPSE Securities Limited, MSM Enterprise, Mudra Om Securities Pvt Limited, Mukesh D Joshi, NDA Securities Limited, Nirmal Bang Securities Pvt Limited, O J Financial Services Limited, Ohm Securities Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, PRL Stock & Share Brokers Pvt Limited, Raghunandan Capital Pvt Limited, Religare Securities Limited, RR Equity Broker Private Limited, RR Investors, RSG Share & Stock Brokers Ltd, Sharekhan Limited, SMC Global Securities Ltd, SPA Securities Limited, Tanna Financial Services, Tradebulls Securities (P) Limited, Viren M Shah, Way2Wealth Brokers Private Limited, Yes Securities

**Applications Supported by Blocked Amount (ASBA):** All investors (other than Anchor Investors) may apply through the ASBA process. QIBs and Non-Institutional Investors are mandatorily required to utilize the ASBA process to participate in the Offer. For details of ASBA process, please refer the details given in the ASBA Form and Abridged Prospectus. Bid-cum-Application Forms can be downloaded from the websites of the Stock Exchanges and can also be obtained from the list of SCSBs that is available on the website of SEBI at <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>. For more details on the ASBA process, please refer to section titled "**Offer Procedure**" on page 539 of the RHP.

**Banker(s) to the Offer/ Escrow Collection Bank(s)/ Refund Bank(s):** ICICI Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-

**Company Secretary and Compliance Officer**

Security and Intelligence Services (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC. The RHP is available on the websites of SEBI, BSE, NSE at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), respectively, the GCBRLMs at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com) and the BRLMs at [www.sbicaps.com](http://www.sbicaps.com), [www.yesinvest.in](http://www.yesinvest.in) and [www.idbicapital.com](http://www.idbicapital.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the section titled "Risk Factors" on page 20 of the RHP where available. Potential investors should not rely on the RHP filed with the SEBI for making any investment decision.

This public announcement is for informational purposes only and is not an offer to buy any securities and does not constitute an offer to sell securities in any jurisdiction or in any circumstances in which such offer is unlawful. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.