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# SIGNATUREGLOBAL (INDIA) LIMITED



Our Company was originally incorporated as a private limited company under the Companies Act, 1956, in the name of 'Ridisha Marketing Private Limited' and was granted a certificate of incorporation dated March 28, 2000, by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). The name of our Company was changed to 'Signatureglobal (India) Private Limited' pursuant to a special resolution passed by our Shareholders on January 6, 2014, and a fresh certificate of incorporation pursuant to change of name dated January 20, 2014, was issued by the RoC. Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on February 14, 2022, and the name of our Company was changed to 'Signatureglobal (India) Limited'. A fresh certificate of incorporation dated March 10, 2022, consequent upon change of name and upon conversion to a public limited company was granted by the RoC. For further details on the changes in the name of our Company, please see the section entitled "History and Certain Corporate Matters" on page 216 of the Red Herring Prospectus dated September 12, 2023 ("RHP").

**Registered Office:** 13<sup>th</sup> Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India; Tel: +91 11 4928 1700. **Corporate Office:** Unit No.101, Ground Floor, Tower-A, Signature Tower South City-1, Gurugram, Haryana 122 001, India; Tel: +91 124 4398 011

**Website:** www.signatureglobal.in; **Contact Person:** Meghraj Bothra, Company Secretary and Compliance Officer; **E-mail:** cs@signatureglobal.in; **Corporate Identity Number:** U70100DL2000PLC104787

**PROMOTERS OF OUR COMPANY: PRADEEP KUMAR AGGARWAL, LALIT KUMAR AGGARWAL, RAVI AGGARWAL, DEVENDER AGGARWAL, PRADEEP KUMAR AGGARWAL HUF, LALIT KUMAR AGGARWAL HUF, RAVI AGGARWAL HUF, DEVENDER AGGARWAL HUF AND SARVPRIYA SECURITIES PRIVATE LIMITED**

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SIGNATUREGLOBAL (INDIA) LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) AGGREGATING UP TO ₹7,300.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹6,030.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,270.00 MILLION BY THE INTERNATIONAL FINANCE CORPORATION, AS THE SELLING SHAREHOLDER (THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Details of Offer for Sale by Promoter(s)/Promoter Group/ Selling Shareholder			
NAME OF PROMOTER(S)/PROMOTER GROUP/SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED/AMOUNT	AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)^
International Finance Corporation*	Selling Shareholder	Up to [●] Equity Shares aggregating up to ₹1,270.00 million	417.00

\*As on the date of the Red Herring Prospectus, there are no outstanding CCDs. The CCDs held by HCARE have been converted into Equity Shares in the ratio of 32.13:1 and the CCDs held by IFC have been converted into Equity Shares in the ratio of 31.97:1.

^As certified by ARAJ & Associates LLP, Chartered Accountants, by way of their certificate dated September 12, 2023.

We are a real estate development company in the National Capital Region of Delhi focused on affordable and mid-segment housing.

The Offer is being made through the Book-Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations

QIB Portion: Not less than 75% of the Offer | Non-Institutional Portion: Not more than 15% of the Offer | Retail Portion: Not more than 10% of the Offer.

PRICE BAND: ₹366 TO ₹385 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.

THE FLOOR PRICE IS 366 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 385 TIMES THE FACE VALUE OF THE EQUITY SHARES.

SINCE BASIC AND DILUTED EPS FOR FINANCIAL YEAR 2023 ON RESTATED CONSOLIDATED FINANCIAL INFORMATION OF THE COMPANY IS NEGATIVE, P/E WILL NOT BE ASCERTAINABLE.

BIDS CAN BE MADE FOR A MINIMUM OF 38 EQUITY SHARES AND IN MULTIPLES OF 38 EQUITY SHARES THEREAFTER.

In accordance with the recommendation of the Independent Directors of the Company, pursuant to their resolution dated September 13, 2023, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Offer Price" section of the RHP vis-à-vis the weighted average cost of acquisition of primary and secondary transaction(s) disclosed in the "Basis for Offer Price" section of the RHP and provided below in the advertisement.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

## RISKS TO INVESTORS

1. We have incurred net loss and negative Net Worth in the past, and we may not be able to achieve or maintain profitability in the future. Our debt / equity as of March 31, 2023 was 35.97:1. Further, two of our Subsidiaries had instances of defaults/delay in the payment of certain statutory dues with respect to non-payment of labour cess which were outstanding as on March 31, 2023. The table below provides details of the losses after tax incurred by us and our negative Net Worth in the relevant periods:

Period	Losses After Tax (₹ million)	Negative Net Worth (₹ million)
Fiscal 2021	(862.78)	(2,068.67)
Fiscal 2022	(1,155.00)	(3,522.17)
Fiscal 2023	(637.15)	Not Applicable
2. We are dependent on our revenue from sale of real estate properties generated from Affordable Housing Policy, 2013, issued by the Town and Country Planning Department, Haryana Government ("AHP") and the Affordable Plotted Housing Policy for Low and Medium Potential Towns or the Deen Dayal Jan Awas Yojana ("DDJAY-APHP"). The withdrawal of certain benefits under the AHP and the DDJAY-APHP, may adversely affect our business, prospects and results of operations.

The following table sets forth our revenue from sale of real estate properties generated from AHP and DDJAY-APHP, including as a percentage of revenue from operations for the periods indicated:

Period	AHP		DDJAY	
	Revenue generated from sale of real estate properties (₹ million)	Revenue generated as a percentage of total revenue (%)	Revenue generated from sale of real estate properties (₹ million)	Revenue generated as a percentage of total revenue (%)
Fiscal 2021	103.98	33.22	209.00	66.78
Fiscal 2022	7,394.35	86.89	1,115.63	13.11
Fiscal 2023	8,536.60	56.20	6,653.42	43.80
3. Our business and profitability are significantly dependent on the performance of the real estate market in the Delhi- NCR region, generally, and particularly in Gurugram and Sohna micro-markets in Haryana. Fluctuations in market conditions may affect our ability to sell our projects at expected prices, which may adversely affect our revenues and earnings.

Period	Gurugram		Sohna	
	Revenue generated (₹ million)	Revenue generated as a percentage of total income (%)	Revenue generated (₹ million)	Revenue generated as a percentage of total income (%)
Fiscal 2021	103.98	32.44	-	-
Fiscal 2022	4,750.49	55.82	3,301.81	38.80
Fiscal 2023	8,178.29	53.69	5,568.33	36.56
4. A portion of the Net Proceeds may be utilized for repayment or pre-payment of loans availed by our Company from ICICI Bank Limited, which is an affiliate of ICICI Securities Limited, one of the BRLMs. As of June 30, 2023, the outstanding amount from various borrowings availed by our Company from ICICI Bank Limited amounted to ₹ 892.92 million and the maximum amount of borrowings which are proposed to be repaid or prepaid, in full, represents 33.82% of the estimated amount from the Net Proceeds towards re-payment or prepayment of borrowings availed by our Company.

5. Our market capitalization to revenue from operations (Fiscal 2023) multiple is 3.48 times at the upper end of the Price Band. The Offer Price, price to revenue from operations and market capitalization to revenue multiple based on the Offer Price of our Company, may not be indicative of the market price of the Company on listing or thereafter.

6. Our Company will not receive the entire proceeds from the Offer. One of our Shareholder is selling Equity Shares in the Offer and will receive proceeds as part of the Offer for Sale.

7. The weighted average cost of acquisition for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Red Herring Prospectus by all the Shareholders is set forth below:

Period	Weighted average cost of acquisition (in ₹ per share)*#	Cap Price (₹385) is 'X' times the weighted average cost of acquisition*	Range of acquisition price: Lowest price – Highest price (in ₹)#
Last one year	417.00	0.92	Lowest – 417.00 Highest – 417.00
Last 18 months	68.04	5.66	Lowest – Nil Highest – 417.00
Last three years	69.00	5.58	Lowest – Nil Highest – 417.00

\*Cost of acquisition for shares issued on account bonus is considered as nil while calculating weighted average cost. | #As certified by ARAJ & Associates LLP, Chartered Accountants, by way of certificate dated September 13, 2023.
8. Weighted average cost of acquisition, floor price and cap price

Past Transactions	Weighted Average Cost of Acquisition (in ₹)**	Floor price i.e. ₹ 366**	Cap price i.e. ₹ 385**
WACA* of Primary issuance	417.00	0.88 times	0.92 times

\*WACA- Weighted average cost of acquisition.

\*\*As certified by ARAJ & Associates LLP, Chartered Accountants, by way of certificate dated September 13, 2023.
9. Since basic and diluted EPS for Financial Year 2023 on Restated Consolidated Financial Information of the Company is negative, P/E will not be ascertainable. P/E ratio of the average industry peer group is 62.77.





# बड़ौदा यू.पी. बैंक

## Baroda U.P. Bank

१०९, सिटी रोड, बड़ौदा - ३९१००५  
E-Mail: ROBAST@barodapubank.co.in

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**क्रियायें पर बाज़त लेने की अत्यधिक कठिनीया**

बड़ौदा यू.पी. बैंक, क्षेत्रीय कार्यालय, वस्ती को गारंटी करिये के आधार पर (सहायक सहित) एक घावत (अकिश्मन्त क्षमता 1200 CCR Preferable MARUTI DZIRE, न्यूनतम 1000 CCR) निम्नलिखित उल्लेख्य जानकारी सम्मिलित है। कि आवश्यकता है। घावत का मूल्य एवं पंचोत्तरण दस्तावेजों / सहायक सहित का रूप में दो वर्ष से अधिक समय तक प्रमाणित होना चाहिये। घावत को पहले एक वर्ष की अवधि के अनुभव पर किया जा सकता है। तथाप्राप्त शोधकर्ताक परिवर्तन पर आगे भी अनुभव और स्थिति का विशाल है तथापि बैंक ने वाचक किसी भी परिस्थिति में अनुभव द्वारा बदल करने का अधिकार सुरक्षित रखते हैं।

**गामत इच्छुक व्यक्ति / स्थापना / देखाए पुर्वकी अन्य घावत निर्धारित प्रह्लास पर दिनांक 27.09.2023 तक या 5 वजे तक समर्थी करियारे "बड़ौदा यू.पी. बैंक, क्षेत्रीय कार्यालय, माइलीय मार्ग, गायी समूह – 272001" में डाक या अन्य कठिनीया निम्नलिखित से जमान करियारे है। क्रिसी या अलग-अलग, निर्दिष्टको को निमित्त कान्तिन गारन्टी करने का पूर्ण अधिकार बैंक को होता।**

**निविदा की आवश्यकता सर्त निम्नवत है –**

1. निविदा आमंत्रित करने की आरम्भिक तिथि: 13.09.2023
2. निविदा को क्षेत्रीय कार्यालय में भुजा करने की आरम्भ तिथि: 27.09.2023 ताक 05 वजे तक है।
3. निर्माता को खोलने की तिथि: 29.09.2023 ताक 11 वजे।

निविदा के सम्बन्धित दस्तावेज एक एक जानकारी के लिए की अधिकृत वेबसाइट [www.barodapubank.in/tender.php](http://www.barodapubank.in/tender.php) पर समर्थी करते हैं।

**दिनांक:** 14.09.2023 **क्षेत्रीय प्रबंधक**

<div>  <b>टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड</b> </div>				
<div> <b>टाटा पावर एच दिल्ली सरकार का सूचना उपकरण</b>            सही आकार एवं वोल्टेज का टाटा ट्रांसमिशन टावर बनाने वाला डिस्ट्रिब्यूशन टावर दिल्ली-110009            फोन : 86112222, फैक्स : 27468642, ईमेल : <a href="mailto:TPDDL@tatapower-dcl.com">TPDDL@tatapower-dcl.com</a>            CIN No. : U40109DL200012PLC11556, वेबसाइट - <a href="http://www.tatapower-ddl.com">www.tatapower-ddl.com</a> </div>				
निविदा सूचना आमंत्रित				Sep 14, 2023
टाटा पावर-डीडीएल निम्न मर्तों के लिए निविदाएं आमंत्रित करता है:				
निविदा पृष्ठताक सं. कार्य का विवरण	अनुमानित लागत/बढ़कर जमान राशि (₹)	बोली दस्तावेज की बिंदी	बोली जमान करने की तारीख और समय/ निविदा खोलने की तारीख और समय	
TPDDL/ENGG/ENG/200001582/23-24 Purchase of Tower Wagon	1.90 Crs/ 4,75,00,000/-	15.09.2023	05.10.2023:1600 Hrs/ 05.10.2023:1600 Hrs/	
TPDDL/ENGG/ENG/200001583/23-24 SITC of OT Firewall, Firewall Management System, CTD Sensor and associated Hardware / Software	8.60 Crs/ 14,90,00,000/-	14.09.2023	05.10.2023:1500 Hrs/ 05.10.2023:1500 Hrs/	
TPDDL/ENGG/ENG/200001584/23-24 RC for supply of LT XLPE Power and AB Cables	54.29 Crs/ 59,01,00,000/-	15.09.2023	06.10.2023:1500 Hrs/ 06.10.2023:1530 Hrs/	
TPDDL/ENGG/ENG/200001585/23-24 PO for supply of Paper Covered Copper Conductor.	48.38 Lacs/ 1,20,30,00,000/-	18.09.2023	09.10.2023:1500 Hrs/ 09.10.2023:1600 Hrs/	
समपूर्ण निविदा एवं बुद्धिमान दस्तावेज हमारी वेबसाइट पर उपलब्ध				
<a href="http://www.tatapower-ddl.com">website www.tatapower-ddl.com</a> → Vendor Zone → Tender / Corrigendum Documents				
<b>Contracts - 011-66112222</b>				

**अभियुक्त व्यक्ति की हाजिरी की  
अपेक्षा करने वाली उद्घोषणा**


**धारा 82 Cr. P. C. देखिए**

मेरे समक्ष परिवार दिया गया है कि अभियुक्त **वैभव**, (प्रोप.) मेसर्स सुमती पब्लिकेशंस प्राइवेट लिमिटेड, 5A/24 अंशरी रोड, दरियागांव, नई दिल्ली और (प्रोप.) मेसर्स अरिहंत डिस्ट्रीब्यूटर्स, 12, दादा बाड़ी बैंक ऑफ बड़ौदा, के सामने गढ़ रोड, हापुड, 24540101, उ.प्र.। ने **ct.cases. No. 7243/16 U/s 138 NI Act.** के अंतर्गत थाना **मौडल टाउन**, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी की गए गिरफ्तारी वारंट को यह लिख कर लौटा दिया गया है कि उक्त **वैभव** मिल नहीं रहा है और मुझे समाधानप्रद रूप में दर्शित कर दिया गया है कि उक्त **वैभव** फरार हो गया है (या उक्त वारंट की तामील से बचने के लिए अपने आपको छिपा रहा है)

इसलिए इसके द्वारा उद्घोषणा की जाती है कि **ct.cases. No. 7243/16 U/s 138 NI Act.**, थाना: **मौडल टाउन**, दिल्ली के उक्त अभियुक्त **वैभव** से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवार का उत्तर देने के लिए दिनांक **31.10.2023** को या इससे पहले हाजिर हो।

**अराधना गुप्ता**  
ही दिनांक २७ सितंबर, MM-०३.  
रूम नंबर 213 नॉर्थ रोहिणी कोर्ट, दिल्ली

**DP/10145/NW/2023**

 <b>Chola</b> <i>Enter a better life</i>		<b>चौलामडलम इन्वेस्टमेंट एण्ड फायनैस कम्पनी लिमिटेड</b>	
<b>कारपोरेट कार्यालय :</b> चोला रोड, सी 54 ए 55, सुपर बी-4, थिरु वी का इन्डस्ट्रियल एस्टेट, निम्बि, चेन्नई-600032 <b>मार्ग, माया वायनायक :</b> प्रथम एण्ड द्वितीय तल, प्लॉट नंबर 6, मेन पुरा रोड, करोल बाग, नई दिल्ली-110005			
<b>विषय : नियम 8(6)(डी) के तहत प्राइवेट ट्रीटी नोटिस दिनांकित 07-09-2023 का निरसन</b> <b>ऋण खाता सं. : X0HEDHE00001091630 एवं X0HEDHE00001239641</b>			
<b>खाता संख्या तथा कर्जदार,</b> <b>सह-कर्जदार, बैंकदाताओं का नाम</b>		<b>समय/तिथि</b> <b>का वर्णन</b>	
<b>ऋण खाता सं. X0HEDHE00001091630 एवं X0HEDHE00001239641</b> <b>1. राजेश कुमार यादव पुत्र हरपाल सिंह</b> मकान नंबर 164-सी, सेक्टर 15-2, गुरुग्राम, हरियाणा-122002 <b>संव. पात्र :</b> राजेश कुमार यादव पुत्र हरपाल सिंह 11, आकाशनीम मार्ग, डीएलएफ केज-11, गुरुग्राम-122002 <b>2. रेश्मी यादव पुत्र नरु प्रमोद</b> मकान नंबर 164-सी, सेक्टर 15-2, गुरुग्राम, हरियाणा-122002 <b>3. नीतू यादव पुत्री राजेश कुमार यादव</b> मकान नंबर 164-सी, सेक्टर 15-2, गुरुग्राम, हरियाणा-122002 <b>4. नीतू यादव पुत्री राजेश कुमार यादव</b> संवि. सं. 8 रोड नंबर 32, डीएलएफ विट्टी केज-11, गुरुग्राम, हरियाणा-122002 <b>5. राजेश कुमार यादव/रेश्मी यादव/नीतू यादव</b> जे-3/32/डीएलएफ-11। द्वितीय तल, गुरुग्राम, हरियाणा-122002 <b>6. श्रीमती सविता</b> पति नंबर 11, आकाशनीम मार्ग, डीएलएफ केज-11, गुरुग्राम-122002 <b>7. श्रीमती सखी</b> पति नंबर 11, आकाशनीम मार्ग, डीएलएफ केज-11, गुरुग्राम-122002		<b>जे-3/32/ डीएलएफ-11, द्वितीय तल, गुरुग्राम, हरियाणा-122002, परिसमा 215 एवं गज</b>	
<b>एतद्वारा सूचित किया जाता है कि उपरोक्त ऋण खाता के संबंध में नियम 8(6)(डी) के तहत प्राइवेट ट्रीटी नोटिस दिनांकित 07-09-2023 एतद्वारा प्रस्तावित की जाती है। यह उल्लेख करना प्रासंगिक है कि उक्त सूचना के प्रत्याहार चौलामडलम इन्वेस्टमेंट एण्ड फायनैस कम्पनी लिमिटेड को सारकसी एप. 2002 के तहत प्रमितुल लेनदार होने के नाते नई नीलामी सूचना जारी करने के अधिकारों को प्रतिकूल प्रभावित किए बिना किया जा रहा है।</b> <b>हस्ता./- प्राधिकृत अधिकारी चौलामडलम इन्वेस्टमेंट एण्ड फायनैस कम्पनी लिमिटेड</b>			
<b>स्थान : दिल्ली, एनसीआर तिथि : 14-09-2023</b>			

...continued from previous page

10. Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is negative, hence considered N.A.
11. The three Book Running Lead Managers associated with the Offer have handled 90 public issues in the past three fiscal years out of which 30 issues closed below the issue price on listing date:

Name of the BRLMs	Total Issues	Issues closed below IPO Price on listing date
ICICI SECURITIES LIMITED*	15	4
AXIS CAPITAL LIMITED*	20	6
KOTAK MAHINDRA CAPITAL COMPANY LIMITED*	14	3
Common issues of above BRLMs	41	17
Total	90	30

*\*Issues handled where there were no common BRLMs*

## BID/OFFER PERIOD

<b>ANCHOR INVESTOR BIDDING DATE:</b> <b>MONDAY, 18 SEPTEMBER, 2023</b>	<b>BID/OFFER OPENS ON:</b> <b>WEDNESDAY, 20 SEPTEMBER, 2023</b>	<b>BID/OFFER CLOSES ON:</b> <b>FRIDAY, 22 SEPTEMBER, 2023*</b>
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*\*UPI mandate end time and date shall be at 5.00 pm on the Bid/ Offer Closing Date, i.e. Friday, September 22, 2023.*

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"). The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a book building process wherein not less than 75% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"). Our Company may in consultation with Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allotment Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (defined hereinafter). However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,00,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank account (including UIP ID (defined hereinafter) in case of UIP Bidders (defined hereinafter)) in which the corresponding Bid Amounts will be blocked by the SCSBs, or under the UIP Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "*Offer Procedure*" on page 495 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RBIs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RBIs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to

ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of the Company, please see the section *"History and Certain Corporate Matters"* on page 216 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section titled *"Material Contracts and Documents for Inspection"* on page 517 of the RHP.

**LIABILITY OF THE MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of the RHP, the authorised share capital of the Company is ₹500,00,000 divided into 500,00,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up share capital of the Company is ₹124,848,354 divided into 124,848,354 Equity Shares of face value of ₹1 each. For details, please see the section titled "*Capital Structure*" beginning on page 81 of the RHP.

**NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories to the Memorandum of Association are Sushil Sharma and Mahesh Gupta who subscribed to 100 equity shares each, bearing face value of ₹10. For details of the share capital history and capital structure of our Company, please see the section entitled "*Capital Structure*" beginning on page 81 of the RHP.

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated September 12, 2022, and September 9, 2022, respectively. For the purposes of the offer, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, please see the section entitled '*Material Contracts and Documents for Inspection*' beginning on page 517 of the RHP.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 474 of the RHP for the full text of the disclaimer clause of SEBI.

**DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 478 of the RHP for the full text of the disclaimer clause of NSE.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 478 of the RHP for the full text of the disclaimer clause of BSE.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section entitled "**Risk Factors**" on page 30 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE.			
<b>ASBA<sup>#</sup></b>	<b>Simple, Safe, Smart way of Application!!!</b>	<b>Mandatory in public issues. No cheque will be accepted.</b>	<b>*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.</b>
	<p><b>UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs &amp; RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and read with press release dated September 17, 2021.</b></p>		
<p><small>ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion and (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 495 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmid=35">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmid=35</a> and <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmid=43">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmid=43</a>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: <a href="mailto:ipo_upi@npci.org.in">ipo_upi@npci.org.in</a>.</small></p>			

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
				<div>Meghraj Bothra Company Secretary and Compliance Officer E-mail: cs@signatureglobal.in</div>
<div>ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: sgil.ip@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Sumit Singh/Ashik Joisar SEBI Registration No: INM000011179</div>	<div>Axis Capital Limited 1<sup>st</sup> Floor, C-2, Axis House, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: signature.ip@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Pavan Naik SEBI Registration No: INM000012029</div>	<div>Kotak Mahindra Capital Company Limited 1<sup>st</sup> Floor, 27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: signatureglobal.ip@kotak.com Website: https://investmentbank.kotak.com Investor Grievance e-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No: INM000008704</div>	<div>Link Intime India Private Limited C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949/+91 22 4918 6200 E-mail: signatureglobal.ip@linkintime.co.in Investor grievance e-mail: signatureglobal.ip@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No: INR000004058</div>	<div>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.</div>

**Availability of the RHP:** Investors are advised to refer to the RHP and the *“Risk Factors”* beginning on page 30 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in) and Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com) respectively and on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.

**Availability of the Abridged Prospectus:** A copy of the abridged prospectus is available on the website of the Company, the BRLMs and the Registrar to the offer at [www.signatureglobal.in](http://www.signatureglobal.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), <https://investmentbank.kotak.com> and [www.linkintime.co.in](http://www.linkintime.co.in)

**Availability of Bid-cum-Application Forms:** Bid-cum-Application Forms can be obtained from the Registered Office of the Company **SIGNATUREGLOBAL (INDIA) LIMITED**, Tel: +91 11 4928 1700 the BRLMs: **ICICI Securities Limited**, Tel: +91 22 6807 7100, **Axis Capital Limited**, Tel: +91 22 4325 2183 and **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000 and at the select locations of the Sub-syndicate Members (as given below), SCsBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCsBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-syndicate members:** Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co., Axis Securities Limited, Centrum Broking Limited, Choice Equity Broking Private Limited, Dalal & Broacha Stock Broking Private Limited, DB(International) Stock Brokers Ltd., Edelweiss Broking Ltd., Eureka Stock & Share Broking Services Limited, G Raj & Co. (Consultants) Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Kalpataru Multiplier Limited, Kantilal Chhanganlal Securities Keynote Capitals Limited, KJMC Capital Market Services Limited, Lakshmiresh Investment & Securities Pvt Limited, LKP Securities Limited, Inventure Growth & Securities Ltd., Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), O. J. Financial Services Limited, Patel Wealth Advisors Pvt. Limited, Prabhudas Lbadhar Pvt Ltd., Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Private Limited, SBICap Securities Limited, Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stocks (India) Limited, Tanna Financial Services, Trade Bulls Securities (P) Ltd., YES Securities (India) Limited.

**Syndicate member: Kotak Securities Limited.**

**Bankers to the Offer/Escrow Collection Bank and Refund Bank/Public Offer Account Bank:** HDFC Bank Limited and Kotak Mahindra Bank Limited.

**Sponsor Banks:** HDFC Bank Limited, ICICI Bank Limited and Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**Place:** New Delhi  
**Date:** September 13, 2023

**SIGNATUREGLOBAL (INDIA) LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares ("**Offer**") and has filed a Red Herring Prospectus ("**RHP**") with the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"). The RHP is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the respective websites of the book running lead managers to the Offer, ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in) and Kotak Mahindra Capital Company Limited at <http://investmentsbank.kotak.com>. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP filed with the RoC, including the section titled "*Risk Factors*" on page 30 of the RHP. Potential investors should not rely on the DRHP read with the addendum dated August 10, 2023.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.