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SWEET DREAMS

S D RETAIL LIMITED

(Formerly knowns as S D Retail Private Limited)
CIN: U52520GJ2004PLC056076



(Please scan the QR code to view the Red Herring Prospectus)

Our Company was originally incorporated as "S D Retail Private Limited" vide registration no. 146313 under the provisions of the Companies Act 1956 pursuant to Certificate of Incorporation dated May 14, 2004 issued by Registrar of Companies, Mumbai, Maharashtra. Further, the registered office of our Company was shifted from Mumbai, Maharashtra to Ahmedabad, Gujarat w.e.f. February 09, 2009. Subsequently our Company was converted into Public Limited Company and name of company was changed from "S D Retail Private Limited" to "S D Retail Limited" vide fresh certificate of incorporation dated June 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 171 of the Red Herring Prospectus.

Registered Office: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India;
Tel No.: +91 7043106787; Email: info@sweetdreamsindia.com, Website: www.sweetdreams.in; Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: INDIVIDUAL PROMOTER: MR. HITESH PRAVINCHANDRA RUPARELIA AND MR. UTPALBHAI PRAVINCHANDRA RUPARELIA
CORPORATE PROMOTER: M/S. SWEET DREAMS LOUNGEWEAR (INDIA) LLP (FORMERLY KNOWN AS SWEET DREAMS LOUNGEWEAR (INDIA) PRIVATE LIMITED) AND M/S. GRACE GARMENTS LLP (FORMERLY KNOWN AS GRACE GARMENTS LIMITED)

The company is in the business of designing, manufacturing, outsourcing, marketing, and retailing sleepwear under the brand name "SWEET DREAMS". SWEET DREAMS is a sleepwear-focused company offering a wide portfolio of stylish and comfortable sleepwear for the entire family, celebrating the transition from work to home life and catering to every aspect of downtime.

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 49,60,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF S D RETAIL LIMITED ("SDRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,50,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 47,10,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 244 of the Red Herring Prospectus.

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 124/- to ₹ 131/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 12.40 times of the Face Value and the Cap Price is 13.10 times of the Face Value.

Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

- (i) The application has been filed to NCLT under section 9 of Insolvency and Bankruptcy Code, 2016 against our Company and the same is pending with NCLT, Ahmedabad. Any adverse outcome of the pending proceeding will impact the operations of our Company.

(ii) Our products are sold under a single brand, 'SWEET DREAMS'. Any inability to effectively market our products, or any deterioration in public perception of our brand, could affect consumer footfall and consequently adversely impact our business, financial condition, cash flows and results of operations.

(iii) Our business is primarily concentrated on the sale of women's sleepwear's and is vulnerable to variations in demand and changes in consumer preferences which could have an adverse effect on our business, results of operations and financial condition.

(iv) We operate in highly competitive markets in each of our product segments in both offline and online channels and an inability to compete effectively may adversely affect our business, results of operations and financial condition. Further, pricing pressure from our competitors may affect our ability to maintain or increase our product prices and, in turn, our revenue from product sale, gross margin and profitability, which may materially and adversely affect our business, cash flows, results of operations and financial condition.

(v) If we are unable to predict customer demands and maintain optimum inventory level there may be an adverse effect on our results of operations, financial condition, and cash flows.

(vi) Current locations of our exclusive brand outlets may become unattractive, and suitable new locations may not be available for a reasonable price, if at all. In addition, we are exposed to all of the risks associated with leasing real estate and any adverse developments could materially affect our business, results of operations and financial condition.
- (vii) There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.

(viii) Our Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of ICDR.

(ix) Our inability to effectively manage or expand our retail network may have an adverse effect on our business, results of operations and financial condition.

(x) While we design our products in-house, we rely on outsourcing the manufacturing of finished products to third-party manufacturing partners, without exclusivity arrangements and are dependent on them for our finished goods. Any inability to obtain sufficient quantities of apparel of the requisite quality in a timely manner and at acceptable prices, or a slowdown, shutdown or disruption in such third-party manufacturing partners' operations and performance, could adversely affect our business, cash flows, results of operations and financial condition.

(xi) The Merchant Banker associated with the Issue has handled 48 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Number of Issues/ Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	48	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail Id- ipo.upi@npci.org.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 12.40 times the face value at the lower end and 13.10 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 137, 27, 194 and 196, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- Multi-channel pan-India distribution network and newfound focus on EBOs
- In-house expertise in designing and developing products
- Strong unit economics with scalable asset light model
- Scalable Business Model
- Organizational stability along with management expertise
- Existing client relationship and customer satisfaction
- Unique positioning in sleepwear market as gender-agnostic and catering to the entire family

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 137 of the Red Herring Prospectus.

Qualitative Factors

Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) =

Restated Profit After Tax attributable to Equity Shareholders
Weighted Average Number of Equity Shares outstanding

Diluted earnings per share (₹) =

Restated Profit After Tax attributable to Equity Shareholders

Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares

S. No	Period	Basic & Diluted (₹)	Weights
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52	3
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13	2
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35	1
Weighted Average		5.03	6
S. No	Period	Basic & Diluted	
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52	
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13	
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35	
Simple Average		5.33	

Notes:

1. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year/Total of weights.
2. Basic and diluted EPS are based on the Restated Standalone Financial Information.
3. The face value of each Equity Share is ₹10.
4. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 08-07-2023 in the ratio of 1:1 i.e. 1 Bonus equity shares for every 1 equity share held on 23-06-2023.
5. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 01-05-2024 in the ratio of 10:1 i.e. 10 Bonus equity shares for every 1 equity share held on 26-04-2024.

Price to Earnings (P/E) ratio in relation to Price Band of ₹ 124 and ₹ 131 per Equity Shares:

Basic earnings per share (₹) =

Restated Profit After Tax attributable to Equity Shareholders
Weighted Average Number of Equity Shares outstanding

Continued on next page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE



BEELINE CAPITAL ADVISORS PRIVATE LIMITED
SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Shilpi Corporate Park, Rajpath Rangoli Road, Thalaji, Ahmedabad, Gujarat - 380054, India. Telephone Number: +91 7948407357, Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com; Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah; CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE



KFIN TECHNOLOGIES LIMITED
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana; Tel. No.: +91 40 6716 2222; Email: all.ip@kfintech.com
Website: www.kfintech.com; Investor Grievance Email: einward.ris@kfintech.com
Contact Person: M Murali Krishna; SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

S D RETAIL LIMITED
Contact Person: Ms. Sakshi Singh Chauhan,
Company Secretary and Compliance Officer.
Address: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India. Tel No.: +91 7043106787;
Email: info@sweetdreamsindia.com, Website: www.sweetdreams.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: S D Retail Limited, Telephone: +91-7043106787; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, S D Retail Limited
Sd/-
Mr. Hitesh Pravinchandra Ruparelia
Chairman and Managing Director
DIN - 00490790

Place: Ahmedabad
Date: September 12, 2024

Disclaimer: S D Retail Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

CONCEPT



Corporate & Registered Office: Unit No. 801, Centrum House, CST Road, Vidyavagri Marg, Kalina Santacruz (East), Mumbai - 400098, CIN No. U65922MH2016PLC273826
Centrum Housing Finance Centrum Housing Finance Ltd 1st Floor, VIVA - 3, Opp. Vadilal House, Nr. Railway Crossing, Navrangpura, Ahmedabad - 380009.

APPENDIX-IV-A
[See proviso to rule 8(6)] & 9(1)
PUBLIC NOTICE FOR AUCTION CUM SALE

Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer of **Centrum Housing Finance Limited**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for the recovery of amount due from borrower/s, offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, which is in the physical possession, on "As is Where is Basis", "As is What is Basis", Particulars of which are given below:-

Sr. No.	Borrower(s)/Co-Borrower(s)/ Guarantor(s) / Loan Account No/ Branch	Total Outstanding as on date	Description of the Immovable property	Reserve Price (RP)	Earnest Money Deposit (EMD) 10%
1	Chetan Babubhai Gajjar / Induben Babulal Gajjar / AMDAM17000310 & AMDAM18002456	Rs. 7,07,314 /- (Rupees Seven Lac Seven Thousand Three Hundred Fourteen Only) as on 16-01-2023	In The Rights, Piece and Parcel Of Immovable Property Block No. A, Flat No.723, 7th Floor, Adm. 235 Sq. Ft., Pushp Heights, Near Adani Circle, Opp. Ramol Talav, Ramol Gam Road, S.P.Ring Road, Ramol, Ahmedabad City, Ahmedabad - 382415, Gujarat. Boundaries:-East : T.P.Road, West : Flat No. A/706, North : Flat No. A/722, South : Flat No. A/724	Rs. 5,10,000/- (Rupees Five lakhs ten thousand Only)	Rs. 51,000/- (Rupees Fifty one thousand Only)
2	Ketan Labhubhai Chhaya / Jayshree Ketan Chhaya / RAJJU18001711	Rs. 18,20,771/- (Rupees Eighteen Lac Twenty Thousand Seven Hundred Seventy-One Only) as on 30-06-2021	In The Rights, Piece and Parcel Of Immovable Property Bearing Flat No. B/3, First Floor, Wing-B, Nataraj Complex, Situated At Plot No. 1, Of N.A. R.S. No. 123/1 P, Dist. Junagadh, 362001, Gujarat. Boundaries : East: Others Property. West: Flat No. B/4, North: 11.00 Ft Wide Road, South: Stair, Passage & Entry	Rs. 8,50,000/- (Rupees Eight lakhs fifty thousand Only)	Rs. 85,000/- (Rupees eight five thousand Only)

1. The Auction is being held on "AS IS WHERE IS" AND "AS IS WHAT IS" basis. 2. The detailed terms and conditions of the auction sale are incorporated in the prescribed tender form, available at the above mentioned Branch office. 3. Last Date of Submission of Sealed Bid/Offer in the prescribed tender forms along with EMD payable by way of Demand Draft in Favor of "Centrum Housing Finance Limited", along with KYC is On or Before **15-10-2024 from 10.00 AM to 5.00 PM** at the Branch Office address mentioned herein above. Tenders that are not filled up completely or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD. 4. Date of Inspection of the Immovable Property is on **14-10-2024 from 11.00 AM To 2.00 PM**. 5. Date of Opening of the Bid/Offer Auction Date for Property is **16-10-2024 from 11.00 AM To 2.00 PM** at the above mentioned Branch Office address at **11:00 AM**, by the Authorized Officer. 6. The purchaser shall bear the applicable stamp duties/additional stamp duty/transfer charges, fee etc. and also all the statutory dues, taxes, rates assessment, Govt & Semi Govt. taxes, TDS and other charges, fees etc. in respect of the auctioned property. The possession of the Mortgage Property mentioned above is with the CHFL, who will hand over peaceful possession to the successful bidder on compliance of above. The intending bidder should make their own independent inquiries regarding the Encumbrances Title of property & also inspect & satisfy themselves. 7. All other expenses for getting the properties transferred on their name and statutory duties, if any shall be borne by the successful purchaser. 8. The Highest bidder shall be subject to approval of **Centrum Housing Finance Limited**. Authorised Officer shall Reserve the right to accept all any of the offer /Bid so received without assign any reason whatsoever. His decision shall be final and binding. 9. The Borrower(s) /Guarantor(s) are hereby given **30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002** to pay the sum mentioned as above before the date of Auction failing which the immovable property will be auctioned and balance, if any, will be recovered with interest and costs. If the Borrower pays the amount due to **Centrum Housing Finance Limited**, in full, before the date of sale, auction is liable to be set aside. For further details, contact the Authorised Officer, at the above mentioned Office address Contact Person - **Bhaumik Parmar-9033317834 / Mr. Ankit Vig 8668943242**

Place : **Ahemdabad** Date : **13.09.2024** Sd/-, Authorized Officer, Centrum Housing Finance Limited



Branch Office : Ground Floor, Corner Square Building, Near Inox Multiplex, Race Course Circle, Baroda-390007
Branch Office : Yes Bank Limited, 1st Floor, Orbit Tower, Opp. Krushi Bazar, Sahara Darwaja, Ring Road, Surat - 395003.
Registered & Corporate Office : Yes Bank Limited, Yes Bank House, Off Western Express Highway, Santacruz East, Mumbai - 400055.
CIN : L65190MH2003PLC143249, **Email :** communications@yesbank.in, **Website :** www.yesbank.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrowers, Co-Borrowers, Guarantor and Mortgages that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Yes Bank Ltd. i.e. Secured Creditor, will be sold on "As is where is", "As is what is" and "Whatever there is" on **18.10.2024** for recovery of below mentioned dues subject to further interest and charges at contracted rate, due to the Secured Creditor from below mentioned Borrowers, Co-Borrowers, Guarantor and Mortgages.

Sr. No.	Names of the Borrower / Co-Borrower / Guarantor	Demand Notice Amount	Description of Property	Reserve Price & EMD (in Rs.)
1.	Dipakbhai M Parmar as (Borrower & Mortgagor) and Mittabhai Dipakbhai Vankar as (Co-Borrower & Mortgagor)	Rs. 1681668.24/- as on 30-Jun-23	All that piece and parcel of the Residential Flat No. F-301, Third Floor, Tower - F, Bultup area admeasuring 51.09 Sq. Mtrs. Scheme Known as "DWARAKESH CITY", situated at Old Survey No. 366, Block No. 183, T.P. Scheme No. 40, Final Plot No. 146, Mouje village KAPURAI, Registration District and Sub-District of Vadodara	Rs. 16,50,000/- Rs. 1,65,000/-
2.	(1) Panchal Rameshbhai Ravibhai (borrower) (2) Rameshbhai Sudamabhai (borrower) And (3) Panchal Rekhabhai (co-borrower And Mortgagor)	Rs. 7,51,314.93/- as on 18-May-23	ALL THE PIECE AND PARCEL OF Flat No. 204 2nd Floor admeasuring 46.50 sq.mtrs. super built up area in "BALAJI PLAZA" constructed on Mahalaxmi Park Society park measuring 7.50 sq.mtrs. situated Revenue Survey No. 657, 658 & 671/1, O.P. No. 331 Paiki T.P. Scheme No. 03 and Final Plot No. 575 and 603 in Sim of Village Bapod, Dist. Vadodara	Rs. 7,90,000/- Rs. 79,000/-
3.	Tiwari Nandkishor (borrower And Mortgagor)	Rs. 1288382.48/- as on 18-May-23	ALL THE PIECE AND PARCEL OF Flat No. 302 on 3rd Floor admeasuring 59.48 sq.mtrs. super built up area i.e. 640 sq.ft. undivided share of land admeasuring 30.93 sq.mtrs. i.e. 332.78 sq.ft. in "SAI RAMESHWAR COMPLEX" Revenue Survey No. 278, T.P. scheme No. 05, Final Plot No. 332 Paiki Northern side admeasuring 752 sq.mtrs. in the sim of Village Vadodara Kasba Registration district & Sub District: Vadodara	Rs. 10,40,000/- Rs. 1,04,000/-
4.	Kharwa Ajay Sumanbhai (borrower And Mortgagor) And Kharwa Sweta Ajay (co-borrower And Mortgagor)	Rs. 2730557.08/- as on 18-May-23	ALL THE PIECE AND PARCEL OF Flat No. A-202, 2nd Floor of Tower-A constructed admeasuring 56.44 sq.mtrs. carpet area in "PRAKURTI GREENS " Revenue Survey No. 229, 230 & 238 and admeasuring 1951.76 sq.mtrs. situated on western side of entire land bearing Block No. 196, Final Plot no. 93 totally admeasuring 12535 sq.mtrs. of T.P. scheme No. 02 of Village Sim of Bhayali in Taluka Vadodara District and Registration Sub District Vadodara	Rs. 25,70,000/- Rs. 2,57,000/-
5.	Yeyu Rajeshbhai Pote (borrower And Mortgagor) And Subhangi C Kadam (guarantor)	Rs. 1245286.84/- as on 27-Apr-23	ALL THE PIECE AND PARCEL OF Flat No. B-1, Tower-B, admeasuring 46.39 sq.mtrs. undivided land admeasuring 19.15 sq.mtrs. Know as "SHAKTI APARTMENT" Sub Plot No. 15, C. S. No. 2150 admeasuring 955-95-53 sq.mtrs. lying being land bearing Revenue Survey No. 315,316,317,318, 321, 323/1, 325 and 326/1 Paiki situated at Mouje: Kasba Registration District : Vadodara Sub District Vadodara	Rs. 10,00,000/- Rs. 1,00,000/-
6.	Rajeshkumar Arvindbhai Patel (borrower And Mortgagor) And Bhartiben Rajeshbhai Patel (co-borrower And Mortgagor)	Rs. 1305164.18/- as on 27-Apr-23	ALL THE PIECE AND PARCEL OF Residential Flat No. D-503, Tower-D, admeasuring carpet area 30.38 Sq. Mtrs, Built up area 33.59 Sq. mtrs, Common utility area 5.72 Sq. Mtrs, undivided share of 13.61 in the scheme known as "VRUNDHAVAN HEIGHTS" constructed on R.S. No-501 admeasuring He-Are 0-43-50 Aakar-2=25, Final Plot No-123 admeasuring 2610 sq.mtrs. situated at Mouje: Bapod, Registration sub district Vadodara & District Vadodara	Rs. 13,00,000/- Rs. 1,30,000/-
7.	Rahul Maheshbhai Mistry as the "Borrower and Mortgagor" & Priyanka Rahul Mistry as the "Co-Borrower and Mortgagor"	Rs. 1551097.50/- as on 26-Jul-23	All piece and parcel of immovable of property bearing Flat No.C-302 3rd Floor admeasuring 30.60 sq.mtrs Carpet area, 33.87 sq.mtrs Build up area, along with 5.95 sq.mtrs undivided share in the building known as "Vrundavan Heights" Building No.C, Situated Vadodara Mahanagar Seva Nagar Rachna Yojana No.44(Bapod), F.P. No.123, permission no. Ward No.-9, L/79/16-2017 dt.8/9/2016 of Moje Bapod Registration District and Sub District Vadodara.	Rs. 13,00,000/- Rs. 1,30,000/-
8.	Rajesh J Lonkar as the "Borrower & Mortgagor" & Ratnaben Rajesh Lonkar as the "Co-Borrower & Mortgagor" & Abhishek Rajeshbhai Lonkar as the Co-Borrower & Mortgagor	Rs. 1439826.05/- as on 30-Jun-23	All that piece and parcel of the Residential Flat No. 404, Fourth Floor, Tower - F, Bultup area admeasuring 42.42 Sq. Mtrs, Scheme Known as "VRAJ VIHAR", situated at Old Revenue Survey No. 550, Block No. 406, Final Plot No. 46, Khata No. 299, Mouje - BILL, Registration District and Sub-District of VADODARA.	Rs. 15,40,000/- Rs. 1,54,000/-
9.	Jamnaben Thakor as the "Borrower & Mortgagor" & Kahar Pritiben as the "Guarantor"	Rs. 1252778.56/- as on 30-Jun-23	All that piece and parcel of the Residential Flat No. B - 6, Ground Floor, B - Tower, Bultup area admeasuring 535 Sq. Foot, Scheme Known as "SHIVDHARA FLAT", situated at Revenue Survey No. 822/1, C.S.No. 162/1/B, in the sim of Kasba, Nr. Warsiya, Registration District and Sub-District of Vadodara.	Rs. 8,60,000/- Rs. 86,000/-
10.	Rana Gopalbhai Ramanbhai As The "borrower" & Rana Lilaben Gopalbhai As The "co-borrower And Mortgagor"	Rs. 1158873.54/- as on 21-Aug-23	All the Part and parcel of All that piece and parcel of Property Flat No.204 on second Floor admeasuring 74.322 sq.mtrs Super built up area along with 34.421 sq.mtrs undivided share in the land, building known as "Shree Nand Nagar" of Tower-L, Situated Revenue Survey No.980, Vadodara Municiple Corporation cense no. 07-83-188-002-282-020 Village Chhani Registration Sub District Vadodara Vibhag 7 (Chhani) District Vadodara.	Rs. 16,60,000/- Rs. 1,66,000/-
11.	Jain Vishal Mahavirbhai (borrower And Mortgagor)	Rs. 2372231.99/- as on 13-Feb-23	ALL THE PIECE AND PARCEL OF Flat No. D/401 4th Floor Tower-D admeasuring 75.97 sq.mtrs. Undivided land admeasuring 31.80 sq.mtrs. Undivided Common Road Rasta admeasuring 4.39 sq.mtrs. in "TULSI HEIGHTS" situated Revenue Survey No. 393, 394, 395, 404/1 & 404/2 after Consolidation of Revenue Survey No. 393 admeasuring 36319 sq.mtrs. land paiki eastern side adm 6514 sq. mtrs Open Land in the Sim of Mouje Village: Bapod district Sub Distric Vadodara.	Rs. 21,30,000/- Rs. 2,13,000/-
12.	Sanjaybhai Lavjibhai Timbadiya (borrower And Mortgagor) And Manishabhai Sanjaybhai Timbadiya (co-borrower And Mortgagor)	Rs. 1388520.22/- as on 22-March-2022	ALL THE PIECE AND PARCEL OF Immovable Property known as Plot No 38 as per site admeasuring 48 Sq.Yard i.e.40.15 Sq.Mtrs. (after correction KJP Block/Plot No. 88/38 admeasuring 40.18 Sq.Mtrs) along with undivided share in C.O.P.Land Road admeasuring 22.43 Sq Mts in "SHIV VATIKA" Vibhag-2 situated at R.S No 70/1 and 70/2, Block No 66, after Re Survey New Block No 87 & 88 in Moje Village Nansad, Sub District Kamrej, District-Surat	Rs. 8,80,000/- Rs. 88,000/-
13.	Rakesh Madhukar Mahale (borrower And Mortgagor) And Mahale Minaben Madhukarbai (co-borrower And Mortgagor)	Rs. 976240.54/- as on 22-March-2022	ALL THE PIECE AND PARCEL OF Plot No 405, of the society Known as "Green Park" Vibhag-2, admeasuring to 40.15 Sq Mts along with proportionate part in the undivided land of the society admeasuring 22.65 sq.mtrs. situated at Mulad of the N.A land bearing R.S No 499, Block No 23 after Re Survey New Block No 25, R.S No 500/1 & 500/2, Block No 24 after Re-Survey New Block No 26, R.S No 501 & 502, Block No 28 after Re-Survey New Block No 30, situated at Moje Village-Haldharu, Sub District-Kamrej, District-Surat	Rs. 7,70,000/- Rs. 77,000/-
14.	Mr Rameshbhai Arjanbhai Siroya as the "Borrower and Mortgagor" & Mrs. Sangtaben Rameshbhai Shiroya as the "Borrower and Mortgagor"	Rs. 1286708.99/- as on 30-Jun-23	All piece and parcel of immovable property of known as Flat no. 502, admeasuring 994 sq fts (Super built up area) on the 5th Floor of the building No. F of the building known as Bhakti dhara Residency - 2, alongwith undivided proportional share totally admeasuring 38.13 sq mtrs in the underneath the said building constituted the land of the Block No. 128 of the Revenue Survey No. 54 paikes situated at Moje Sayan Sub District Olpad, District Surat	Rs. 7,80,000/- Rs. 78,000/-
15.	Vinay Kumar Bholanath Gautam As The "borrower And Mortgagor" & Mamta Vinay Kumar Gautam As The "co-borrower And Mortgagor"	Rs. 838499.19/- as on 21-Aug-23	All that piece and parcel of Property Plot no.221/B admeasuring 42.38 sq.mtrs in Swarna Villa Residency, Situated at Block no.4, Survey no.4/1,4/2,4/3,4/4,4/5,13/1, admeasuring He.are 2162 sq.mtrs akar rs.41.43 paisa Moje Kareli Ta.Palsana District Surat	Rs. 9,50,000/- Rs. 95,000/-
16.	Sanjay Kumar Verma (borrower And Mortgagor) And Vibha Devi (co-borrower And Mortgagor)	Rs. 966231.52/- as on 15-Feb-22	All the piece and parcel of Plot No. 123 of the Society Know as "Rudraksh Home" admeasuring about 40.13 sq.mtrs. along with undivided proportionate share in the said land for Road and COP admeasuring about 22.65 sq.mtrs. situated at Mulad bearing Revenue Survey No. 357/2/B, 357/2/A and 357/2/C (after Consolidated New Block no. 145/A), Khata No. 547 of Village: Mulad, Taluka : Olpad, District : Surat	Rs. 7,80,000/- Rs. 78,000/-
17.	Ravindra Baburao More As (borrower And Mortgagor) And Shobhanaben Ravindra More As (co-borrower And Mortgagor)	Rs. 1041573.29/- as on 21-Aug-23	All the piece and parcel of Property Plot No.154 admeasuring about 40.19 sq.mtrs along with undivided proportionate share in the said land for road and COP admeasuring about 23.64 sq.mtrs, Society Known as "Shree Ganesh Residency", Situated Revenue survey No.114/2, Block No.126 (KJP block no.126/154) of Village Kareli Taluka Palsana District Surat	Rs. 8,60,000/- Rs. 86,000/-
18.	Sadhu Dhavalkumar Kantidas As The "borrower" & Sadhu Seemabhai Dhavalkumar As The "co-borrower And Mortgagor"	Rs. 1523294.80/- as on 30-Jun-23	All the Part and parcel of For the immovable property of Flat No. X/201 on the 2nd Floor admeasuring 41.24 square mtrs (Carpet area) and 44.62 Sq mtrs (Build up area) along with undivided proportionate share in the land about 10.48 sq mtrs of the building X (as per sanction Plan Building No. G) known as White Stone Part 2 situated at: Varivay baring Revenue Survey No. 1361/1, Block No. 1319, T.P scheme No. 36 (Varivay) Final Plot No. 57 of Village : Varivay, Taluka Surat City (Adajan) Dist: Surat.	Rs. 12,20,000/- Rs. 1,22,000/-
19.	Ghanshyambhai Haribhai Ravrani as the "Borrower & Mortgagor" & Nita G Ravrani as the "Co-Borrower"	Rs. 3128542.39/- as on 30-Jun-23	The Property Bearing as per Passing Plan Flat No. 303 & as per the site Flat No. 302 on the 3rd Floor admeasuring 774.36 sq. fts i.e 71.97 sq mtrs Built up Area & 715 sq feet sq fts i.e 66.45 sq mtrs carpet area, Along with 32.16 sq mtrs undivided share in the land of Road and COP in "Om Residency" as per passing plan Building No. A and as per site Building No. A/2, Situated at Revenue survey No. 3, Block No. 6, T.P Scheme No. 35, Final Plot No. 362 of mouje Village Sanhya Hemad City Surat.	Rs. 22,90,000/- Rs. 2,29,000/-
20.	Premal A Patoliya (borrower And Mortgagor) And Vaishali Premal Patoliya (co-borrower And Mortgagor)	Rs. 1325947/- as on 24-Jan-22	ALL THE PIECE AND PARCEL OF Immovable Property Bearing Plot No 265-B Admeasuring 42.38 Sq Mts along with 4.24 Sq Mtrs undivided share in the Land of Road & COP, Totally 46.62 Sq Mts in the society known as "Greencity" situated at Block/ Survey No 113 of Moje Village Jitali, Sub District Taluka: Ankleshwar, Dist-Bharuch.	Rs. 9,00,000/- Rs. 90,000/-

✧ Date and time of e-auction : 18.10.2024, 11 am to 2 pm with extension of 5 minutes each
✧ Last date for submission of bid: 17.10.2024 ✧ Date of Property Inspection: 07.10.2024

For detailed terms and conditions of the sale, please refer to the link provided in <https://www.yesbank.in/about-us/media/auction-property> Secured Creditor's website i.e. www.yesbank.in or <https://sarfaesi.auctiontiger.net>.

In case of any difficulty in obtaining Tender Documents/ e-bidding catalogue or Inspection of the Immovable Properties / Secured Assets and for Queries, Please Contact Concerned Officials of **YES BANK LTD., Mr. Kalpesh Raval on 97277 25758** or Email : kalpesh.raval@yesbank.in and Officials of M/s. **e-Procurement Technologies Limited (Auction Tiger)** Ahmedabad, Bidder Support Numbers : 9265562821, 079-61200594/598/568/587/538, Email : support@auctiontiger.net.

SALE NOTICE TO BORROWER / GUARANTORS

The above shall be treated as Notice of 30 days U/r. 9(1) of Security Interest (Enforcement) Rules, 2002

Date: 13.09.2024, Place : Gujarat

Sd/- Authorised Officer, Kalpesh Raval, Yes Bank Ltd.



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SWEET DREAMS

S D RETAIL LIMITED

(Formerly knowns as S D Retail Private Limited)
CIN: U52520GJ2004PLC056076



(Please scan the QR code to view the Red Herring Prospectus)

Our Company was originally incorporated as "S D Retail Private Limited" vide registration no. 146313 under the provisions of the Companies Act 1956 pursuant to Certificate of Incorporation dated May 14, 2004 issued by Registrar of Companies, Mumbai, Maharashtra. Further, the registered office of our Company was shifted from Mumbai, Maharashtra to Ahmedabad, Gujarat w.e.f. February 09, 2009. Subsequently our Company was converted into Public Limited Company and name of company was changed from "S D Retail Private Limited" to "S D Retail Limited" vide fresh certificate of incorporation dated June 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 171 of the Red Herring Prospectus.

Registered Office: C-829, Stratum at Venus ground, Nr. Jharel V0 Rati Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India;
Tel No.: +91 7043105787. Email: info@sweetdreamsindia.com, Website: www.sweetdreams.in, Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: INDIVIDUAL PROMOTER: MR. HITESH PRAVINCHANDRA RUPARELIA AND MR. UTPALBHAI PRAVINCHANDRA RUPARELIA
CORPORATE PROMOTER: M/S. SWEET DREAMS LOUNGEWEAR (INDIA) LLP (FORMERLY KNOWN AS SWEET DREAMS LOUNGEWEAR (INDIA) PRIVATE LIMITED) AND M/S. GRACE GARMENTS LLP (FORMERLY KNOWN AS GRACE GARMENTS LIMITED)

The company is in the business of designing, manufacturing, outsourcing, marketing, and retailing sleepwear under the brand name "SWEET DREAMS". SWEET DREAMS is a sleepwear-focused company offering a wide portfolio of stylish and comfortable sleepwear for the entire family, celebrating the transition from work to home life and catering to every aspect of downtime.

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 49,60,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF S D RETAIL LIMITED ("SDRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,50,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 47,10,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)
For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 244 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
 - **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
 - **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**
- Price Band: ₹ 124/- to ₹ 131/- per Equity Share of Face Value ₹ 10/- each.**
The Floor Price is 12.40 times of the Face Value and the Cap Price is 13.10 times of the Face Value.
Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

(i) The application has been filed to NCLT under section 9 of Insolvency and Bankruptcy Code, 2016 against our Company and the same is pending with NCLT, Ahmedabad. Any adverse outcome of the pending proceeding will impact the operations of our Company.

(ii) Our products are sold under a single brand, 'SWEET DREAMS'. Any inability to effectively market our products, or any deterioration in public perception of our brand, could affect consumer footfall and consequently adversely impact our business, financial condition, cash flows and results of operations.

(iii) Our business is primarily concentrated on the sale of women's sleepwear's and is vulnerable to variations in demand and changes in consumer preferences which could have an adverse effect on our business, results of operations and financial condition.

(iv) We operate in highly competitive markets in each of our product segments in both offline and online channels and an inability to compete effectively may adversely affect our business, results of operations and financial condition. Further, pricing pressure from our competitors may affect our ability to maintain or increase our product prices and, in turn, our revenue from product sale, gross margin and profitability, which may materially and adversely affect our business, cash flows, results of operations and financial condition.

(v) If we are unable to predict customer demands and maintain optimum inventory level there may be an adverse effect on our results of operations, financial condition, and cash flows.

(vi) Current locations of our exclusive brand outlets may become unattractive, and suitable new locations may not be available for a reasonable price, if at all. In addition, we are exposed to all of the risks associated with leasing real estate and any adverse developments could materially affect our business, results of operations and financial condition.

(vii) There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.

(viii) Our Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of ICDR.

(ix) Our inability to effectively manage or expand our retail network may have an adverse effect on our business, results of operations and financial condition.

(x) While we design our products in-house, we rely on outsourcing the manufacturing of finished products to third-party manufacturing partners, without exclusivity arrangements and are dependent on them for our finished goods. Any inability to obtain sufficient quantities of apparel of the requisite quality in a timely manner and at acceptable prices, or a slowdown, shutdown or disruption in such third-party manufacturing partners' operations and performance, could adversely affect our business, cash flows, results of operations and financial condition.

(xi) The Merchant Banker associated with the Issue has handled 48 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Number of Issues/ Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	48	2

ASBA
Simple, Safe, Smart way of Application- Make use of IITII!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN, UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 285 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail id- ipo.upi@npci.org.in. *For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (979-49185794/ +91 99968 81782) (nib@beefinmb.com).

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 12.40 times the face value at the lower end and 13.10 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 137, 27, 194 and 196, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- Multi-channel pan-India distribution network and newfound focus on EBOs
- In-house expertise in designing and developing products
- Strong unit economics with scalable asset light model
- Scalable Business Model
- Organizational stability along with management expertise
- Existing client relationship and customer satisfaction
- Unique positioning in sleepwear market as gender-agnostic and catering to the entire family

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 137 of the Red Herring Prospectus.

Qualitative Factors

Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) = Restated Profit After Tax attributable to Equity Shareholders
Weighted Average Number of Equity Shares outstanding

Diluted earnings per share (₹) = Restated Profit After Tax attributable to Equity Shareholders
Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares

BASIS FOR ISSUE PRICE

S. No	Period	Basic & Diluted (₹)	Weights
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52	3
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13	2
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35	1
Weighted Average		5.93	6

S. No	Period	Basic & Diluted
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35
Simple Average		5.33

Notes:

1. Weighted average = Aggregate of year wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year / Total of weights.
2. Basic and diluted EPS are based on the Restated Standalone Financial Information.
3. The face value of each Equity Share is ₹10.
4. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 08-07-2023 in the ratio of 1:1 i.e. 1 Bonus equity shares for every 1 equity share held on 23-06-2023.
5. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 01-05-2024 in the ratio of 10:1 i.e. 10 Bonus equity shares for every 1 equity share held on 25-04-2024.

Price to Earnings (P/E) ratio in relation to Price Band of ₹ 124 and ₹131 per Equity Shares:

Basic earnings per share (₹) = Restated Profit After Tax attributable to Equity Shareholders
Weighted Average Number of Equity Shares outstanding

...continued from previous page.

BASIS FOR ISSUE PRICE

Particulars	EPS (in ₹)	P/E at the Floor Price (No. of times)	P/E at the Cap Price (No. of times)
a. Based on EPS of Financial Year ended March 31, 2024	5.52	22.46	23.73
b. Based on Weighted Average EPS	5.03	24.65	26.04
c. Based on Simple Average EPS	5.33	23.26	24.58

Industry Peer Group P/E Ratio

Particulars	P/E Ratio
Highest	78.67
Lowest	14.04
Average	42.16

3. Return on Net Worth (RoNW):

Basic earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

S. No	Period	RoNW (%)	Weights
1.	Financial Year ended March 31, 2024	18.18%	3
2.	Financial Year ended March 31, 2023	12.58%	2
3.	Financial Year ended March 31, 2022	33.81%	1
	Weighted Average	18.92%	6

Notes:

- Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;
- The figures disclosed above are based on the Restated Standalone Financial Statements of our Company.
- Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).

4. Net Asset Value (NAV) per Equity Share

Restated Net Asset Value per equity share (₹) = $\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	30.37
Financial Year ended March 31, 2023	24.85
Financial Year ended March 31, 2022	21.73
NAV per Equity Share after the Issue:	
Based on Upper Price band	57.03
Based on Lower Price band	55.18
Issue Price per Equity Share	●

Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)
S D Retail Limited	Standalone	10.00	5.52	●	18.18	30.37
Peer Group						
Go Fashions (India) Limited	Standalone	10.00	15.32	78.67	13.82	111.81
Bella Casa Fashion & Retail Limited	Standalone	10.00	8.89	33.77	12.02	73.96
S.P. Apparels Limited	Standalone	10.00	41.35	14.04	14.30	31.04

Source: All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2024.

Notes:

- P/E Ratio has been computed based on the closing market price of equity shares on the BSE and NSE on March 31, 2024 divided by the EPS.
- RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for bonus and sub-division of shares.
- The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is 12.40 times the face value at the floor price and 13.10 times the face value at the cap price.
- The Price band and Issue Price of will be determined by our Company in consultation with the Book Running Lead Manager, and in accordance with applicable law, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and quantitative and qualitative factors as described above.

For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Information" beginning on page nos. 27, 137 and 194 respectively of the Red Herring Prospectus.

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our peers. The KPIs disclosed below have been approved, by a resolution of our Audit Committee dated September 07, 2024 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by M/S. V C A N & Company, Chartered Accountants, by their certificate dated September 07, 2024 having UDIN 24175015BKCVY9050

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

BID/ ISSUE PROGRAMME

ANCHOR INVESTORS	Thursday, September 19, 2024
Bid Opening Date	Friday, September 20, 2024
Bid Closing Date (T day)	Tuesday, September 24, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or Before Wednesday, September 25, 2024
Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Thursday, September 26, 2024
Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Thursday, September 26, 2024
Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Friday, September 27, 2024

TIMELINES FOR SUBMISSION OF APPLICATION

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	UPI Mandate acceptance time: T day – 5 pm Issue Closure: T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
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In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 255 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 171 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our

FINANCIAL KPIs OF OUR COMPANY

Particulars	For the Period ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Revenue from Operations (₹ in Lakhs)	16,255.89	13,508.81	12,852.93
Growth in Revenue from Operations (%)	20.11%	5.10%	33.57%
Gross Profit	8,673.84	6,841.42	7,130.16
Gross Profit Margin (%)	53.36%	50.64%	55.47%
EBITDA (₹ in Lakhs)	1,334.80	760.85	1,363.21
EBITDA Margin (%)	8.21%	5.63%	10.61%
Profit After Tax (₹ in Lakhs)	759.76	430.17	1,011.06
PAT Margin (%)	4.67%	3.18%	7.87%
RoE (%)	6.29%	13.42%	40.69%
RoCE (%)	15.61%	14.41%	27.94%
Net Fixed Asset Turnover (In Times)	31.02	46.30	46.42
Net Working Capital Days	209.40	136.51	126.49
Operating Cash Flows (₹ in Lakhs)	(1219.11)	112.24	(251.52)

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Standalone Financial Statements.
- Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed and Changes in inventories of Finished Goods and work-in-progress excluding of Manufacturing expenses.
- Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses reduced by other Income.
- EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- Profit after Tax Means Profit for the period/year as appearing in the Restated Standalone Financial Statements.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting share capital and reserves & surplus by Intangible Assets), deferred tax liability, Long-Term Borrowing and Short-Term Borrowing.
- Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Written Down value of Fixed Assets which consists of property, plant and equipment, capital work-in-progress and Intangible Assets.
- Net Working Capital Days is calculated as working capital (current assets minus current liabilities excluding short term borrowings) as at the end of the period / year divided by revenue from operations multiplied by number of days in a period / year.
- Operating cash flows means net cash generated from operating activities as mentioned in the Restated Standalone Financial Statements.

Operational KPIs of the Company:

Key Financial Performance	March 31, 2024	March 31, 2023	March 31, 2022
Revenue split between domestic and exports			
Domestic Market (in Lakhs)	16,112.78	13222.85	12,713.96
Export Market (in Lakhs)	143.11	285.97	138.97
Domestic Market (%)	99.12%	97.88%	98.92%
Export Market (%)	0.88%	2.12%	1.08%

COMPARISON OF FINANCIAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:

Particulars	S D Retail Limited			Go Fashions (India) Limited		
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operation	16,255.89	13,508.81	12,852.93	76,282.80	66,527.95	40,131.25
EBITDA	1,334.80	760.85	1,363.21	24,243.61	21,228.59	11,901.54
EBITDA Margin	8.21%	5.63%	10.61%	31.78%	31.91%	29.66%
PAT	759.76	430.17	1,011.06	8,344.74	8,187.73	3,577.70
PAT Margin	4.67%	3.18%	7.87%	10.94%	12.31%	8.91%
Particulars	Bella Casa Fashion			S.P Apparels		
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operation	23,009.88	20,176.32	20,581.23	94,832.00	93,952.20	73,508.70
EBITDA	1,899.64	2,124.18	1,125.02	17,590.30	6,555.21	7,135.32
EBITDA Margin	8.26%	10.32%	8.73%	18.55%	6.98%	9.71%
PAT	1,020.55	1,123.89	552.21	11,146.00	852.11	837.52
PAT Margin	4.44%	5.46%	4.29%	11.75%	0.91%	1.14%

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements/Annual Reports of the respected
- Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as Profit before tax + Depreciation + Finance Cost - Other Income
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account

Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 318 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 13,76,23,860 divided into 1,37,62,386 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Ms. Nishu Jitendra Negandhi – 5000 Equity Shares and Mr. Hitesh Pravinchandra Ruparelia – 5000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE). Our Company has received an in-principle approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 06, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be SME Platform of National Stock Exchange of India Limited (NSE EMERGE). A signed copy of the Red Herring Prospectus has been submitted with the ROC on September 12, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 318 of the Red Herring Prospectus.



DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 234 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer page 236 of the Red Herring Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 27 of the Red Herring Prospectus.

Continued on next page...

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thalpet, Ahmedabad, Gujarat – 380054, India. Telephone Number: +91 7948407357; Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com; Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah; CIN: U67190GUJ2020PTC114322	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana; Tel. No.: +91 40 6716 2222; Email: all ipo@kfintech.com Website: www.kfintech.com; Investor Grievance Email: einward.ris@kfintech.com Contact Person: M Murali Krishna; SEBI Registration No.: INR000000221	S D RETAIL LIMITED Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer. Address: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India; Tel No.: +91 7043106787; Email: info@sweetdreamsindia.com, Website: www.sweetdreams.in

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: S D Retail Limited, Telephone: +91-7043106787; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.


All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For, S D Retail Limited Sd/- Mr. Hitesh Pravinchandra Ruparelia Chairman and Managing Director DIN - 00497090	
Place: Ahmedabad Date: September 12, 2024	

Disclaimer: S D Retail Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

CONCEPT

**પંજાબ નેશનલ બેંક**
સર્કલ SASTRA, છક્કા માળે, ગુજરાત ભવન,
એમ.જે. લાયબ્રેરી પાસે, સોલીસટીજ, અમદાવાદ-૩૮૦૦૦૬.

પરિશિષ્ટ-IV, [અંતગત નિયમ ૮(૧)] કબજા નોટીસ (સ્થાયી મિલકત માટે)
આથી નિર્નાલિષ્ટ પંજાબ નેશનલ બેંક, ના અધિકૃત અધિકારીએ સરફેસી એક્ટ-૨૦૦૨ હેઠળ સિક્યુરીટી ઈન્ટરેસ્ટ (એન્જેસમેન્ટ) રૂલ-૨૦૦૨ ની સત્તાની રૂએ કલમ ૧૩(૨) સાથે વંચતા રૂલ ૩, સિક્યુરીટી ઈન્ટરેસ્ટ (એન્જેસમેન્ટ) રૂલ ૨૦૦૨ હેઠળ જણાવેલ કાયદાની કલમ ૧૩(૨) અંતર્ગત તા. ૦૫.૦૯.૨૦૨૪ ના રોજ માંગણા નોટીસ મોકલી કરજવાદાર/ખમીનાદાર/ગીરોદાર મે. મહાલક્ષ્મી ટેકો પ્લાસ્ટ (પ્રોપ. શ્રી પંડ્યા રીતેષકુમાર રમણલાલ) અને શ્રી પંડ્યા રીતેષકુમાર રમણલાલ ને માંગણા નોટીસ જારી કરીને રૂા. ૨૪,૮૧,૯૨૩.૪૨ લોન ખાતા નં. ૦૮૦૩૫૧૧૦૦૦૬૫૦ ના અનુસંધાનમાં રૂા. ૮૦,૮૬૦.૬૩ લોન ખાતા નં. ૦૮૦૩૫૧૨૧૦૦૦૧૪૯ ના અનુસંધાનમાં કુલ રૂપિયા ૨૫,૦૨,૬૧૪.૦૬ (અંકે રૂા. પચ્ચીસ લાખ બોતેર હજાર છસો ચૌદ અને છ પૈસા પુરા) તા. ૦૫.૦૯.૨૦૨૪ સુધી સાથે સંપૂર્ણ વસૂલાત ન થાય ત્યાં સુધીનાં ઓગળાનું ચુકવવા પાત્ર વ્યાજ અને ખર્ચાઓ આ નોટીસની તારીખ / નોટીસ મળવાની તારીખથી ચુકવવા માટે જણાવેલ હતું.
કરજવાદાર/ખમીનાદાર/ગીરોદાર રકમ ચુકવવામાં નિષ્ફળ ગયા હોઈ, આથી કરજવાદારો અને આમજનતાને નોટીસ આપી જણાવવામાં આવે છે કે નીચે સહી કરનારે જણાવેલ કાયદાની કલમ ૧૩ (૪) સાથે જણાવેલ નિયમો વાંચતા સિક્યુરીટી ઈન્ટરેસ્ટ એન્જેસમેન્ટ નિયમ ૨૦૦૨ના નિયમ ૮ હેઠળ તેમને મળેલી સત્તાની રૂએ નીચે જણાવેલ મિલકતની તા. ૧૦.૦૯.૨૦૨૪ ના રોજ સર્વેક્ષિત કરવાશે લઈ લીધેલ છે.
તારખમાં મુદ્દેલ મિલકતને ઓડવામા માટે ઉપલબ્ધ સમયાના સંબંધમાં કાયદાની કલમ ૧૩ની પેટા કલમ (૮)ની જોગવાઈ અનુસાર કરજવાદારનું ધ્યાન દોરવામાં આવે છે.
આથી ખાસ કરીને કરજવાદાર/ગીરોદાર અને બહેર જનતાને લેવણી આપવામાં આવે છે કે નીચે જણાવેલ મિલકતની સોદો કે વેચાણના લગતી કાર્યવાહી કરવી નહીં અને કોઈપણ પ્રકારનો વ્યવહાર કરેલ હશે તો તે પાનખા નેશનલ બેંક નાં રૂા. ૨૪,૮૧,૯૨૩.૪૨ લોન ખાતા નં. ૦૮૦૩૫૧૧૦૦૦૬૫૦ ના અનુસંધાનમાં અને રૂા. ૮૦,૮૬૦.૬૩ લોન ખાતા નં. ૦૮૦૩૫૧૨૧૦૦૦૧૪૯ ના અનુસંધાનમાં કુલ રૂપિયા ૨૫,૦૨,૬૧૪.૦૬ (અંકે રૂા. પચ્ચીસ લાખ બોતેર હજાર છસો ચૌદ અને છ પૈસા પુરા) તા. ૦૫.૦૯.૨૦૨૪ સુધી સાથે સંપૂર્ણ ચુકવણી / વસૂલાત ન થાય ત્યાં સુધી સાથે આગળનું વ્યાજ, અને તેના પરનાં ખર્ચાઓ/કેસ ને આધિન રહેશે.

સ્થાયી મિલકતનું વર્ણન
બાંધકામ સાથેની જમીનનો તમામ ભાગ અને હોસ્ટો, સર્વે નં. ૩૧૬ પૈકી પ્લોટ નં. બી, બાંધકામનું કુલ માપ ૩૪૪૦.૦૦ ચો.મી. પૈકી ૨૦૫૫.૮૭ ચો.મી. પૈકી ૧૨૧.૧૬ ચો.મી. (બીલ્ડ-અપ એરીયા) ગામ ઘરરડા, તાલુકા પ્રાંતીજ, રજુરૂશન જીલ્લો સાબરકાંઠા અને પેટા જીલ્લો પ્રાંતીજ. (માલિકો: શ્રી પંડ્યા રીતેષકુમાર રમણલાલ) ચતુર્સીમાં પૂર્વ: સર્વે નં. ૪૧૫ને અડીને જમીન, પશ્ચિમ: ૧૨.૦૦ મીટર પહોળો રોડ, ઉત્તર: પાકીંગ નં. ૩ છોડીને અને કોમન પ્લોટ તે પછી રાજ્ય હાઈવે, દક્ષિણ: સર્વે નં. ૪૧૪ને અડીને જમીન.

તારીખ ૧૦.૦૯.૨૦૨૪
સ્થળ: દેવિતાનગર, સાબરકાંઠા
સહી/- અધિકૃત અધિકારી,
પંજાબ નેશનલ બેંક

કબજા નોટિસ
(સ્થાયર મિલકત માટે)

જે અંતગત,

નીચે સહી કરનાર, કે જે સિક્યુરિટાઈંગેશન એન્ડ રિસ્કફ્રકશન ઓફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્જેસમેન્ટ ઓફ સિક્યુરીટી ઈન્ટરેસ્ટ એક્ટ 2002 હેઠળ સમાન કેપિટલ લિમિટેડ ના (CIN: L65922DL2005PLC136029) (અગાઉ ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઈનાન્સ લિમિટેડ તરીકે ઓળખાતું હતું) અધિકૃત અધિકારી છે અને કલમ 13(12) ના વાંચન સાથે સિક્યુરીટી ઈન્ટરેસ્ટ (એન્જેસમેન્ટ) નિયમ 2002 ના નિયમ 3 હેઠળ આપવામાં આવેલી સત્તાનો ઉપયોગ કરતાં 10.01.2020 ના રોજ કિમાન્ડ નોટિસ જારી કરવામાં આવી છે. જેમાં ખરીદદારો સંદર્ભિત છે. ખુદ ઉદ્દેશ સંદર્ભ પ્રોપર્ટીસ 'નયલકરન જરી' અને જયાબેન ગોરખનામાઈ ખુદ ઉદ્દેશ જયાબેન ગોરખનામાઈ ને નોટિસમાં જણાવેલી લોન ખાતું નં. HMLSUR000287051 સામે કથિત સૂચના પ્રાપ્ત થયાની તારીખથી 60 દિવસની અંદર હકીકતમાં ચુકવણી થાય ત્યાં સુધી 08.01.2020 થી વ્યાજ દરે રૂ.14,33,515.34 (રૂપિયા ચૌદ લાખ તેમજી હજાર પાંચસો પંદર અને ચોતીસ પૈસા માત્ર) ની સૂચનામાં ઉલ્લેખ કરાયેલી રકમની ભાવિ વ્યાજે ચુકવણીની તારીખ સુધી પુનઃ ચુકવણી કરવા માટે આ સાથે જાણ કરવામાં આવેલ છે.

કર્જદાર આ રકમ ચુકવવામાં નિષ્ફળ જવાથી સામાન્ય જનતાને આ દ્વારા સૂચના આપવામાં આવે છે કે, નીચે સહી કરતા દ્વારા સિક્યુરીટી ઈન્ટરેસ્ટ (એન્જેસમેન્ટ) - રૂલ- 2002 સૂચિત કાયદો નિયમ 8 સાથે વાંચતા તેની કલમ 13 ની પેટા - કલમ (4) હેઠળ તેને અપાયેલી સત્તાનો ઉપયોગ કરીને અહીં નીચે વર્ણન કરાયેલી મિલકતનો કબ્જો તારીખ 08.09.2024 ના રોજ લેવામાં આવ્યો છે.

ખાસ કરીને કર્જદાર અને બહેર જનતાને અગ્રે લેતવામાં આવે છે કે કથિત મિલકતના સોદામાં પડતું નહીં અને જો તે મિલકતને લગતા કોઈ પણ સોદા કરવામાં આવશે તો રૂ.14,33,515.34 (રૂપિયા ચૌદ લાખ તેમજી હજાર પાંચસો પંદર અને ચોતીસ પૈસા માત્ર) 08.01.2020 ની તારીખથી અને તેના ઉપર ચડત વ્યાજ સમાન ફીલ્ડ લિમિટેડ (અગાઉ ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઈનાન્સ લિમિટેડ તરીકે ઓળખાતું હતું) ના હક્કને આધીન રહેશે.

સુરક્ષીત અસ્થકયામતોને પરત મેળવવા માટે ઉપલબ્ધ સમયાના સંબંધમાં અધિનિયમની કલમ 13 ની પેટા કલમ (8) ની જોગવાઈ મુજબ ઉધાર લેનાર નું ધ્યાન દોરવામાં (આમંત્રિત) કરવામાં આવે છે.

સ્થાયર મિલકતનું વર્ણન
બાંધણી જિલ્લા સુરત ખાતે સ્થિત મિલકત, પેટા જિલ્લા તાલુકા કામરેજ મોજે ગામ કાથોર, રેવન્યુ સર્વે નં. 681 જે બિનખેતીની જમીનનો વ્લોક નંબર 584/બી તરીકે બાંધાયેલ છે, બિનખેતીની જમીનનો કુલ વિસ્તાર માપન 24,266 સ્ક્વેર મીટર્સ, તે જમીનની પાળડી સળ પ્લોટ નં. 1 જમીનની માપન 5694 સ્ક્વેર મીટર્સ, પાઈડી 114.37 સ્ક્વેર મીટર્સ જે રોડ એલાઈનમેન્ટમાં કાપવામાં આવે છે અને બાકીની બિનખેતીની જમીનનો 5579.63 સ્ક્વેર મીટર્સ, બિનખેતીની જમીન અને તેના પરના પ્લોટ અને પાઈડી પ્લોટ એ- પ્રકાર (પ્લોટ નં. 548/બી/164/એ/પ્રકાર કે જેની મુખ્ય) બિનખેતીની જમીન ના પ્લોટ માપન 570.91 સ્ક્વેર મીટર્સ અને તેના પર વિકસિત થોજના અને 'સહવાર એવન્યુ' તરીકે ઓળખાતી બિલ્ડિંગ નં.એ/2, રહેણાંક હેતુ માટે બીચાણવાળા મકાનોની ત્રીજો માળ, પાઈડી ફ્લેટ નં. 303, માપન 670 સ્ક્વેર ફીટ નો બિલ્ડઅપ વિસ્તાર 62.11 સ્ક્વેર મીટર્સ ની સમકક્ષ (સુપર બિલ્ડઅપ એરિયા 1070 સ્ક્વેર ફીટ મુજબ) જમીનના પ્રમાણસર અધિભાજિત હિસ્સા સાથે ફ્લેટની મિલકત કે જેમાં અન્ય અધિકારોનો સમાવેશ થાય છે. બિલ્ડિંગ નીચે મુજબ બંધાયેલું છે.

પૂર્વ : સંલગ્ન સી.ઓ.બી
પશ્ચિમ : સંલગ્ન બિલ્ડિંગ નં. બી
ઉત્તર : સહકાર બંગલોની સંલગ્ન સોસાયટી
દક્ષિણ : સોસાયટીના સંલગ્ન આંતરિક રસ્તા

સહી/- અધિકૃત અધિકારી
સમાન કેપિટલ લિમિટેડ
(અગાઉ ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઈનાન્સ લિમિટેડ તરીકે ઓળખાતું હતું)

નેશનલ કંપની લૉ ફિઝ્યુઅલ, અમદાવાદ બેંચ સમક્ષ
કંપનીની અરજી નંબર સીઓ/(સીએઓ)/૩૮(એએચએમ) ૨૦૨૪
કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૨૩૦-૨૩૨ અને અન્ય સંબંધિત જોગવાઈઓની બાબતમાં
અને
અનિલ ડાય-કેમ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડની બાબતમાં
અને
અનિલ ડાય-કેમ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની ૧)
અને મેઈડન ટ્રેડફિન પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની ૨)ની
અમેઝ ટ્રોડિંગ એન્ડ ઈન્વેસ્ટમેન્ટ પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની) સાથે
જોડાણની થોજનાની બાબતમાં અને તેમના સંબંધિત શેરધારકો અને લેણદારો.
અનિલ ડાય-કેમ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ, કંપની કાયદો, ૧૯૫૬ હેઠળ
૨૨ મે, ૧૯૮૧ ના રોજ CIN:U24231GU1981PTC004389 હેઠળ સંસ્થાપિત
ખાનગી કંપની, જેની રજીસ્ટર્ડ ઓફિસ ૮૦૮-૮૦૯, શિવ બીલ્ડિંગ,
૮માં માળે, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, અમદાવાદ-૩૮૦૦૦૬,
ગુજરાત, ભારત ટ્રાન્સફરર કંપની ૧

નોટિસ અને બહેરાત ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારોની મીટિંગની નોટિસ
આથી, સૂચના આપવામાં આવે છે કે તારીખ સપ્ટેમ્બર ૦૨, ૨૦૨૪ (હુકમ) ના રોજ માનનીય નેશનલ કંપની લૉ ફિઝ્યુઅલ (એન.સી.એલ.ટી.), અમદાવાદ બેંચ દ્વારા આપવામાં આવેલ આદેશ પ્રમાણે જણાવેલ કંપનીનાં ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારોની અલગ મીટિંગ બે યોજવા લાગે તો, સુધારા સાથે અથવા સુધારા વગર મંજૂર કરવા બોલાવેલ છે. ઉક્ત કંપની અને ઈક્વિટી શેરધારકો અને ઉપરોક્ત કંપનીનાં અસુરક્ષિત લેણદારો વચ્ચે જોડાણની થોજના.
ઉપરોક્ત હુકમના અનુસંધાનમાં અને તેમાં નિર્દેશ આપ્યા મુજબ આથી વધુમાં સૂચના આપવામાં આવે છે કે ઈક્વિટી શેરધારકો અને ઉક્ત કંપનીના અસુરક્ષિત લેણદારોની અલગ-અલગ મીટિંગ નીચે મુજબ થોજવામાં આવશે, જે સમયે અને સ્થળ ઉપર જણાવેલ ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારો સંબંધિત મીટિંગમાં હાજર રહેવા વિનંતી છે.

ક્રમ	મીટિંગનો વર્ગ	સમય (આઈએસટી)	મીટિંગની તારીખ	મીટિંગનું સ્થળ
૧	ઈક્વિટી શેરધારકો	બપોરે ૧૨:૧૫ કલાકે	સોમવાર એક્ટોબર ૧૪, ૨૦૨૪	૫૦૬-૫૦૮, શીવ બીલ્ડિંગ, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, નવરંગપુરા, અમદાવાદ-૩૮૦૦૦૬, ગુજરાત, ભારત.
૨	અસુક્ષિત લેણદારો	બપોરે ૨:૩૦ કલાકે	૧૪, ૨૦૨૪	૫૦૬-૫૦૮, શીવ બીલ્ડિંગ, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, નવરંગપુરા, અમદાવાદ-૩૮૦૦૦૬, ગુજરાત, ભારત.

ઉપર જણાવેલ એકત્રીકરણની થોજનાની નકલો અને કલમ ૨૩૦(૩) હેઠળ સ્પષ્ટિકરણ નિવેદનની નકલો કંપનીની રજીસ્ટર્ડ ઓફિસથી મીટિંગની તારીખ સુધીમાં સવારે ૧૦:૦૦ વાગ્યા થી સાંજે ૫:૦૦ વાગ્યા સુધી કોઈપણ કામકાજના દિવસે વિના મૂલ્યે મેળવી શકાશે. સંબંધિત મીટિંગમાં હાજરી આપવા અને મત આપવા માટે હક્કદાર વ્યક્તિઓ રૂબરૂ અથવા પ્રોક્સી દ્વારા મત આપી શકે છે, સુધિત ફોર્મમાં તમામ પ્રોક્સીઓ મીટિંગના ૪૮ કલાક પહેલાં ઉપરના સરનામે કંપનીની રજીસ્ટર્ડ ઓફિસમાં જમા કરાવવા. પ્રોક્સીના ફોર્મ કંપનીની રજીસ્ટર્ડ ઓફિસથી વિના મૂલ્યે મેળવી શકાય છે.

એનસીએલટી એ આઈસીએસઆઈના ભૂતપૂર્વ પ્રમુખ શ્રી કેચુર બક્ષી અને તેમની ગેરહાજરીમાં ચાર્ટર્ડ એકાઉન્ટન્ટની પ્રેક્ટિસ કરતાં શ્રી મંથન ખોખાની ને મીટિંગના ચેરમેન તરીકે નિમણૂક કરેલ છે. ઉપર જણાવેલ એકત્રીકરણની થોજના બે સભામાં મંજૂર કરવામાં આવે ત્યારબાદ એનસીએલટીની મંજૂરીને આધીન રહેશે.

તારીખ: સપ્ટેમ્બર ૧૩, ૨૦૨૪

શ્રી કેચુર બક્ષી
મીટિંગના નિયુક્ત ચેરમેન

નેશનલ કંપની લૉ ફિઝ્યુઅલ, અમદાવાદ બેંચ સમક્ષ
કંપનીની અરજી નંબર સીઓ/(સીએઓ)/૩૮(એએચએમ) ૨૦૨૪
કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૨૩૦-૨૩૨ અને અન્ય સંબંધિત જોગવાઈઓની બાબતમાં
અને
અમેઝ ટ્રોડિંગ એન્ડ ઈન્વેસ્ટમેન્ટ પ્રાઈવેટ લિમિટેડની બાબતમાં
અને
અનિલ ડાય-કેમ ઈન્ડસ્ટ્રીઝ પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની ૧)
અને મેઈડન ટ્રેડફિન પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની ૨)ની
અમેઝ ટ્રોડિંગ એન્ડ ઈન્વેસ્ટમેન્ટ પ્રાઈવેટ લિમિટેડ (ડાન્સફરર કંપની) સાથે
જોડાણની થોજનાની બાબતમાં અને તેમના સંબંધિત શેરધારકો અને લેણદારો.
અમેઝ ટ્રોડિંગ એન્ડ ઈન્વેસ્ટમેન્ટ પ્રાઈવેટ લિમિટેડ, કંપની કાયદો, ૧૯૫૬ હેઠળ
૨૨ એપ્રિલ, ૧૯૮૧ ના રોજ CIN: U74999GU1991PTC015487 હેઠળ સંસ્થાપિત ખાનગી કંપની, જેની રજીસ્ટર્ડ ઓફિસ ૮૦૮-૮૦૯, શિવ બીલ્ડિંગ, ૮માં માળે, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, અમદાવાદ-૩૮૦૦૦૬, ગુજરાત, ભારત ... ટ્રાન્સફરર કંપની

નોટિસ અને બહેરાત ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારોની મીટિંગની નોટિસ
આથી, સૂચના આપવામાં આવે છે કે તારીખ સપ્ટેમ્બર ૦૨, ૨૦૨૪ (હુકમ) ના રોજ માનનીય નેશનલ કંપની લૉ ફિઝ્યુઅલ (એન.સી.એલ.ટી.), અમદાવાદ બેંચ દ્વારા આપવામાં આવેલ આદેશ પ્રમાણે જણાવેલ કંપનીનાં ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારોની અલગ મીટિંગ બે યોજવા લાગે તો, સુધારા સાથે અથવા સુધારા વગર મંજૂર કરવા બોલાવેલ છે. ઉક્ત કંપની અને ઈક્વિટી શેરધારકો અને ઉપરોક્ત કંપનીનાં અસુરક્ષિત લેણદારો વચ્ચે જોડાણની થોજના.
ઉપરોક્ત હુકમના અનુસંધાનમાં અને તેમાં નિર્દેશ આપ્યા મુજબ આથી વધુમાં સૂચના આપવામાં આવે છે કે ઈક્વિટી શેરધારકો અને ઉક્ત કંપનીના અસુરક્ષિત લેણદારોની અલગ-અલગ મીટિંગ નીચે મુજબ થોજવામાં આવશે, જે સમયે અને સ્થળ ઉપર જણાવેલ ઈક્વિટી શેરધારકો અને અસુરક્ષિત લેણદારો સંબંધિત મીટિંગમાં હાજર રહેવા વિનંતી છે.

ક્રમ	મીટિંગનો વર્ગ	સમય (આઈએસટી)	મીટિંગની તારીખ	મીટિંગનું સ્થળ
૧	ઈક્વિટી શેરધારકો	બપોરે ૧૨:૧૫ કલાકે	સોમવાર એક્ટોબર ૧૪, ૨૦૨૪	૫૦૬-૫૦૮, શીવ બીલ્ડિંગ, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, નવરંગપુરા, અમદાવાદ-૩૮૦૦૦૬, ગુજરાત, ભારત.
૨	અસુક્ષિત લેણદારો	બપોરે ૩:૦૦ કલાકે	૧૪, ૨૦૨૪	૫૦૬-૫૦૮, શીવ બીલ્ડિંગ, ગીરીશ કોલ્ડ ફ્રીઝ સામે, સી.જી. રોડ, નવરંગપુરા, અમદાવાદ-૩૮૦૦૦૬, ગુજરાત, ભારત.

ઉપર જણાવેલ એકત્રીકરણની થોજનાની નકલો અને કલમ ૨૩૦(૩) હેઠળ સ્પષ્ટિકરણ નિવેદનની નકલો કંપનીની રજીસ્ટર્ડ ઓફિસથી મીટિંગની તારીખ સુધીમાં સવારે ૧૦:૦૦ વાગ્યા થી સાંજે ૫:૦૦ વાગ્યા સુધી કોઈપણ કામકાજના દિવસે વિના મૂલ્યે મેળવી શકાશે. સંબંધિત મીટિંગમાં હાજરી આપવા અને મત આપવા માટે હક્કદાર વ્યક્તિઓ રૂબરૂ અથવા પ્રોક્સી દ્વારા મત આપી શકે છે, સુધિત ફોર્મમાં તમામ પ્રોક્સીઓ મીટિંગના ૪૮ કલાક પહેલાં ઉપરના સરનામે કંપનીની રજીસ્ટર્ડ ઓફિસમાં જમા કરાવવા. પ્રોક્સીના ફોર્મ કંપનીની રજીસ્ટર્ડ ઓફિસથી વિના મૂલ્યે મેળવી શકાય છે.

એનસીએલટી એ આઈસીએસઆઈના ભૂતપૂર્વ પ્રમુખ શ્રી કેચુર બક્ષી અને તેમની ગેરહાજરીમાં ચાર્ટર્ડ એકાઉન્ટન્ટની પ્રેક્ટિસ કરતાં શ્રી મંથન ખોખાની ને મીટિંગના ચેરમેન તરીકે નિમણૂક કરેલ છે. ઉપર જણાવેલ એકત્રીકરણની થોજના બે સભામાં મંજૂર કરવામાં આવે ત્યારબાદ એનસીએલટીની મંજૂરીને આધીન રહેશે.

તારીખ: સપ્ટેમ્બર ૧૩, ૨૦૨૪

શ્રી કેચુર બક્ષી
મીટિંગના નિયુક્ત ચેરમેન

INTERARCH BUILDING PRODUCTS LIMITED
(formerly known as Interarch Building Products Private Limited)
CIN:U45201DL1983PLC017029
Regd. Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village Tehsil Mehrauli, New Delhi-110047, India
Phone No: 91 120 4170200, **Website:** <https://www.interarchbuildings.com>

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024
(₹ in lakhs)

Sl. No.	Particulars	Three Months Ended			Year Ended
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Audited
I	Total Income	૩૦,638.41	39,023.61	29,684.39	1,૩0,631.44
II	Net Profit for the period (before tax, exceptional and/or extraordinary items)	2,736.11	3,989.55	2,588.57	11,588.88
III	Net Profit for the period before tax (after exceptional and/or extraordinary items)	2,736.11	3,989.55	2,588.57	11,588.88
IV	Net Profit for the period after tax	2,027.95	2,969.63	1,939.51	8,626.20
V	Total comprehensive income for the period [Comprising profit for the period (after tax) and other comprehensive Income/(loss) (after tax)]	2,029.97	2,994.35	1,918.83	8,634.27
VI	Paid-up equity share capital (Face value of ₹ 10/- per share, fully paid)	1,441.59	1,441.59	1,500.06	1,441.59
VII	Other equity				43,020.87
VIII	Basic and Diluted Earnings per share (Face value of ₹ 10/- per share)*	14.07	20.60	12.93	59.84

**Not annualized except year ended*

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The above is an extract of the detailed format of unaudited financial results for the quarter ended June 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended (the "Listing Regulation"). The full format of unaudited financial results are available on Company's website www.interarchbuildings.com and on the websites of BSE www.bseindia.com and NSE www.nseindia.com.

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The unaudited financial results of the Company for the quarter ended June 30, 2024 have been reviewed by the Audit Committee

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SWEET DREAMS

S D RETAIL LIMITED

(Formerly knowns as S D Retail Private Limited)
CIN: U52520GJ2004PLC056076



(Please scan the QR code to view the Red Herring Prospectus)

Our Company was originally incorporated as "S D Retail Private Limited" vide registration no. 146313 under the provisions of the Companies Act 1956 pursuant to Certificate of Incorporation dated May 14, 2004 issued by Registrar of Companies, Mumbai, Maharashtra. Further, the registered office of our Company was shifted from Mumbai, Maharashtra to Ahmedabad, Gujarat w.e.f. February 09, 2009. Subsequently our Company was converted into Public Limited Company and name of company was changed from "S D Retail Private Limited" to "S D Retail Limited" vide fresh certificate of incorporation dated June 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 171 of the Red Herring Prospectus.

Registered Office: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India;
Tel No.: +91 7043106787; Email: info@sweetdreamsindia.com; Website: www.sweetdreams.in; Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: INDIVIDUAL PROMOTER: MR. HITESH PRAVINCHANDRA RUPARELIA AND MR. UTPALBHAI PRAVINCHANDRA RUPARELIA
CORPORATE PROMOTER: M/S. SWEET DREAMS LOUNGEWEAR (INDIA) LLP (FORMERLY KNOWN AS SWEET DREAMS LOUNGEWEAR (INDIA) PRIVATE LIMITED) AND M/S. GRACE GARMENTS LLP (FORMERLY KNOWN AS GRACE GARMENTS LIMITED)

The company is in the business of designing, manufacturing, outsourcing, marketing, and retailing sleepwear under the brand name "SWEET DREAMS". SWEET DREAMS is a sleepwear-focused company offering a wide portfolio of stylish and comfortable sleepwear for the entire family, celebrating the transition from work to home life and catering to every aspect of downtime.

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 49,60,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF S D RETAIL LIMITED ("SDRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,50,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 47,10,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)
For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 244 of the Red Herring Prospectus.

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 124/- to ₹ 131/- per Equity Share of Face Value ₹ 10/- each.
The Floor Price is 12.40 times of the Face Value and the Cap Price is 13.10 times of the Face Value.
Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

- (i) The application has been filed to NCLT under section 9 of Insolvency and Bankruptcy Code, 2016 against our Company and the same is pending with NCLT, Ahmedabad. Any adverse outcome of the pending proceeding will impact the operations of our Company.

(ii) Our products are sold under a single brand, 'SWEET DREAMS'. Any inability to effectively market our products, or any deterioration in public perception of our brand, could affect consumer footfall and consequently adversely impact our business, financial condition, cash flows and results of operations.

(iii) Our business is primarily concentrated on the sale of women's sleepwear's and is vulnerable to variations in demand and changes in consumer preferences which could have an adverse effect on our business, results of operations and financial condition.

(iv) We operate in highly competitive markets in each of our product segments in both offline and online channels and an inability to compete effectively may adversely affect our business, results of operations and financial condition. Further, pricing pressure from our competitors may affect our ability to maintain or increase our product prices and, in turn, our revenue from product sale, gross margin and profitability, which may materially and adversely affect our business, cash flows, results of operations and financial condition.

(v) If we are unable to predict customer demands and maintain optimum inventory level there may be an adverse effect on our results of operations, financial condition, and cash flows.

(vi) Current locations of our exclusive brand outlets may become unattractive, and suitable new locations may not be available for a reasonable price, if at all. In addition, we are exposed to all of the risks associated with leasing real estate and any adverse developments could materially affect our business, results of operations and financial condition.
- (vii) There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.

(viii) Our Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of ICDR.

(ix) Our inability to effectively manage or expand our retail network may have an adverse effect on our business, results of operations and financial condition.

(x) While we design our products in-house, we rely on outsourcing the manufacturing of finished products to third-party manufacturing partners, without exclusivity arrangements and are dependent on them for our finished goods. Any inability to obtain sufficient quantities of apparel of the requisite quality in a timely manner and at acceptable prices, or a slowdown, shutdown or disruption in such third-party manufacturing partners' operations and performance, could adversely affect our business, cash flows, results of operations and financial condition.

(xi) The Merchant Banker associated with the Issue has handled 48 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;
- | Particulars | Number of Issues/
Issue Handled | Issues closed below
Issue price on listing date |
|-------------|------------------------------------|--|
| Main Board | Nil | Nil |
| SME | 48 | 2 |

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail id- ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited -Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 12.40 times the face value at the lower end and 13.10 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 137, 27, 194 and 196, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- Multi-channel pan-India distribution network and newfound focus on EBOs
- In-house expertise in designing and developing products
- Strong unit economics with scalable asset light model
- Scalable Business Model
- Organizational stability along with management expertise
- Existing client relationship and customer satisfaction
- Unique positioning in sleepwear market as gender-agnostic and catering to the entire family

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 137 of the Red Herring Prospectus.

Qualitative Factors

Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

Diluted earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$

S. No	Period	Basic & Diluted (₹)	Weights
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52	3
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13	2
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35	1
Weighted Average		5.03	6
S. No	Period	Basic & Diluted	
1.	Financial Year ended March 31, 2024 (Post Bonus)	5.52	
2.	Financial Year ended March 31, 2023 (Post Bonus)	3.13	
3.	Financial Year ended March 31, 2022 (Post Bonus)	7.35	
Simple Average		5.33	

Notes:

1. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year/Total of weights.
2. Basic and diluted EPS are based on the Restated Standalone Financial Information.
3. The face value of each Equity Share is ₹10.
4. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 08-07-2023 in the ratio of 1:1 i.e. 1 Bonus equity shares for every 1 equity share held on 23-06-2023.
5. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on 01-05-2024 in the ratio of 10:1 i.e. 10 Bonus equity shares for every 1 equity share held on 26-04-2024.

Price to Earnings (P/E) ratio in relation to Price Band of ₹ 124 and ₹131 per Equity Shares:

Basic earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

Continued on next page...

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BASIS FOR ISSUE PRICE						
Particulars		EPS (in ₹)	P/E at the Floor Price (No. of times)	P/E at the Cap Price (No. of times)	FINANCIAL KPIs OF OUR COMPANY	
a. Based on EPS of Financial Year ended March 31, 2024		5.52	22.46	23.73	Particulars	For the Period ended on
b. Based on Weighted Average EPS		5.03	24.65	26.04		31-Mar-2431-Mar-2331-Mar-22
c. Based on Simple Average EPS		5.33	23.26	24.58	Revenue from Operations (₹ in Lakhs)	16,255.8913,508.8112,852.93
Industry Peer Group P/E Ratio					Growth in Revenue from Operations (%)	20.11%5.10%33.57%
Particulars	P/E Ratio				Gross Profit	8,673.846,841.427,130.16
Highest	76.67				Gross Profit Margin (%)	53.36%50.64%55.47%
Lowest	14.04				EBITDA (₹ in Lakhs)	1,334.80760.851,363.21
Average	42.16				EBITDA Margin (%)	8.21%5.63%10.61%
3. Return on Net Worth (RoNW):					Profit After Tax (₹ in Lakhs)	759.76430.171,011.06
Basic earnings per share (₹)			Restated Profit After Tax attributable to Equity Shareholders		PAT Margin (%)	4.67%3.18%7.87%
			Weighted Average Number of Equity Shares outstanding		RoE (%)	6.29%13.42%40.69%
S. No	Period	RoNW (%)	Weights		RoCE (%)	15.61%14.41%27.94%
1.	Financial Year ended March 31, 2024	18.18%	3		Net Fixed Asset Turnover (In Times)	31.0246.3046.42
2.	Financial Year ended March 31, 2023	12.58%	2		Net Working Capital Days	209.40136.51126.49
3.	Financial Year ended March 31, 2022	33.81%	1		Operating Cash Flows (₹ in Lakhs)	(1219.11)112.24(251.52)
	Weighted Average	18.92%	6		Notes:	
Notes:					1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Standalone Financial Statements.	
i. Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;					2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.	
ii. The figures disclosed above are based on the Restated Standalone Financial Statements of our Company.					3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed and Changes in inventories of Finished Goods and work-in-progress excluding of Manufacturing expenses.	
iii. Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).					4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.	
4. Net Asset Value (NAV) per Equity Share					5) EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses reduced by other Income.	
Restated Net Asset Value per equity share (₹)			Restated Net Worth as at the end of the year		6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.	
			Number of Equity Shares outstanding		7) Profit after Tax Means Profit for the period/year as appearing in the Restated Standalone Financial Statements.	
Particular	Amount (in ₹)				8) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.	
Financial Year ended March 31, 2024	30.37				9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.	
Financial Year ended March 31, 2023	24.85				10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting share capital and reserves & surplus by Intangible Assets), deferred tax liability, Long-Term Borrowing and Short-Term Borrowing.	
Financial Year ended March 31, 2022	21.73				11) Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Written Down value of Fixed Assets which consists of property, plant and equipment, capital work-in-progress and Intangible Assets.	
NAV per Equity Share after the Issue:					12) Net Working Capital Days is calculated as working capital (current assets minus current liabilities excluding short term borrowings) as at the end of the period / year divided by revenue from operations multiplied by number of days in a period / year.	
Based on Upper Price band	57.03				13) Operating cash flows means net cash generated from operating activities as mentioned in the Restated Standalone Financial Statements.	
Based on Lower Price band	55.18				Operational KPIs of the Company:	
Issue Price per Equity Share	₹ 56.10				Key Financial Performance	
Comparison of Accounting Ratios with Peer Group Companies:						March 31, 2024March 31, 2023March 31, 2022
Name of the company	Standalone / Consolidated	Face Value (₹)	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)
S D Retail Limited	Standalone	10.00	5.52	₹ 18.18	18.18	30.37
Peer Group						
Go Fashions (India) Limited	Standalone	10.00	15.32	78.67	13.82	111.81
Bella Casa Fashion & Retail Limited	Standalone	10.00	8.89	33.77	12.02	73.96
S.P. Apparels Limited	Standalone	10.00	41.35	14.04	14.30	31.04
Source: All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2024.						
Notes:						
1. P/E Ratio has been computed based on the closing market price of equity shares on the BSE and NSE on March 31, 2024 divided by the EPS.						
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.						
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for bonus and sub-division of shares.						
4. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is ₹ 12.40 times the face value at the floor price and ₹ 13.10 times the face value at the cap price.						
5. The Price band and Issue Price of will be determined by our Company in consultation with the Book Running Lead Manager, and in accordance with applicable law, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and quantitative and qualitative factors as described above.						
For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Information" beginning on page nos. 27, 137 and 194 respectively of the Red Herring Prospectus.						
KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")						
The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our peers. The KPIs disclosed below have been approved, by a resolution of our Audit Committee dated September 07, 2024 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by M/S. V C A N & Company, Chartered Accountants, by their certificate dated September 07, 2024 having UDIN 24175015BKCIVY9050						
Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.						
Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.						
COMPARISON OF FINANCIAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:						
Particulars	S D Retail Limited			Go Fashions (India) Limited		
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operation	16,255.89	13,508.81	12,852.93	76,262.80	66,527.95	40,131.25
EBITDA	1,334.80	760.85	1,363.21	24,243.61	21,228.59	11,901.54
EBITDA Margin	8.21%	5.63%	10.61%	31.78%	31.91%	29.66%
PAT	759.76	430.17	1,011.06	8,344.74	8,187.73	3,577.70
PAT Margin	4.67%	3.18%	7.87%	10.94%	12.31%	8.91%
Particulars	Bella Casa Fashion			S.P. Apparels		
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operation	23,009.88	20,176.32	20,581.23	94,832.00	93,952.20	73,508.70
EBITDA	1,899.64	2,124.18	1,125.02	17,590.30	6,555.21	7,135.32
EBITDA Margin	8.26%	10.32%	8.73%	18.55%	6.98%	9.71%
PAT	1,020.55	1,123.89	552.21	11,146.00	852.11	837.52
PAT Margin	4.44%	5.46%	4.29%	11.75%	0.91%	1.14%
Notes:						
1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements/Annual Reports of the respected						
2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.						
3) EBITDA is calculated as Profit before tax + Depreciation + Finance Cost - Other Income						
4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations						
5) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.						
6) Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account						

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 255 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID/ ISSUE PROGRAMME	
ANCHOR INVESTORS	Thursday, September 19, 2024
Bid Opening Date	Friday, September 20, 2024
Bid Closing Date (T day)	Tuesday, September 24, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or Before Wednesday, September 25, 2024
Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Thursday, September 26, 2024
Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Thursday, September 26, 2024
Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Friday, September 27, 2024

TIMELINES FOR SUBMISSION OF APPLICATION	
Application Submission by Investors	UPI Mandate acceptance time: T day – 5 pm
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.	Issue Closure:
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.	T day – 4 pm for QIB and NII categories
Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.	T day – 5 pm for Retail and other reserved categories
Physical Applications (Bank ASBA) – Upto 1 pm on T day.	
Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	

In case of any revisions in the Price Band, the Bid/Issue Price will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 255 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 171 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 318 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 13,76,23,960 divided into 1,37,62,386 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Ms. Nishu Jitendra Negandhi – 5000 Equity Shares and Mr. Hitesh Pravinchandra Ruparelia – 5000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE). Our Company has received an in-principle approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 06, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be SME Platform of National Stock Exchange of India Limited (NSE EMERGE). A signed copy of the Red Herring Prospectus has been submitted with the ROC on September 12, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 318 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 234 of the RHP.




DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer page 236 of the Red Herring Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

Continued on next page...

...continued from previous page

<p>BEELINE</p> <p>BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad, Gujarat – 380054, India. Telephone Number: +91 7948407357; Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com; Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah; CIN: U67190GJ2020PTC114322</p>	<p>REGISTRAR TO THE ISSUE</p> <p>KFINTECH KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana; Tel. No.: +91 40 6716 2222; Email: all ipo@kfinance.com Website: www.kfinance.com; Investor Grievance Email: einward_ris@kfinance.com Contact Person: M Murali Krishna; SEBI Registration No.: INR000000221</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>S D RETAIL LIMITED Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer. Address: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India; Tel No.: +91 7043106787; Email: info@sweetdreamsindia.com, Website: www.sweetdreams.in</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
<p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.</p> <p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: S D Retail Limited, Telephone: +91-7043106787; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.</p> <p>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</p>		
<p>Place: Ahmedabad Date: September 12, 2024</p> <p>Disclaimer: S D Retail Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 12, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.sweetdreams.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.</p> <p>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.</p>		

 हिन्दुस्तान बैंक  Indian Bank	इंडियन बैंक शाखा कार्यालय: मनीषाजरा, चंडीगढ़
 हिन्दुस्तान बैंक	KILNAGUR
[नियम-8(1) कब्जा सूचना (अचल सम्पत्ति के लिए)]	
<p>चूंकि, हिन्दियन बैंक का प्राधिकृत अधिकारी होने के नाते अयोधरनाथजी ने वित्तीय सम्पत्तियों के प्रतिभूतिपत्र व पुन-निर्माण तथा प्रतिभूति व्यापक के प्रवेदन अधिनियम, 2002 और प्रतिभूति व्यापक (प्रवेदन) के नियमों के नियम 8 व 9 के साथ पड़ते धारा 13(12) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए कथित नोटिस के प्राप्त होने की तिथि से 60 दिनों के भीतर कर्जदार और गारंटर को संबंधित डिमांड नोटिस में वर्णित राशि को अदा करने के लिए आमंत्रित करते हुए डिमांड नोटिस जारी किया था।</p>	
<p>कर्जदार द्वारा कर्ता की अदायगी करने में असफल रहते हुए कर्जदार/रहेनकर्ता/गारंटर व सामान्य तौर पर जनता को एतद्वारा सूचित किया जाता है कि अधोत्तरनाथजी ने कथित नियमों के नियम 8 व 9 के साथ पड़ते हुए कथित अधिनियम की धारा 13(4) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित सम्पत्तियों का कब्जा ले लिया है।</p>	
<p>कर्जदार/रहेनकर्ता/गारंटर को विधिपूर्वक तौर पर व आम जनता को सामान्य तौर पर वर्णित सम्पत्ति के साथ लेने-देन करने से एतद्वारा सावधान किया जाता है और सम्पत्ति के साथ कोई भी लेन राशि उस पर ब्याज, आकस्मिक खर्च, लागतों के लिए इंडियन बैंक के प्रभार के अधीन होगा।</p> <p>(कर्जदार के शेषान में लप्या जाता है कि कथित अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के अंतर्गत प्रतिभूतिपत्र परिसंपत्तियों को मुक्त करवाने के लिए समय उपलब्ध है।)</p>	
कर्जदारों/गारंटरों के नाम	रहेन/प्रभारित संपत्ति का विवरण
उधारकर्ता: मेरस जेके मैट्रिड हाउस प्राइवेट लिमिटेड (श्री जयदेव सिंह, श्री विजय सिंह और श्रीमती रीना सिंह) गारंटर: श्रीमती बिमला देवी पत्नी स्वर्गीय रणधीर सिंह। श्री राहुल सिंह पुत्र स्वर्गीय रणधीर सिंह और श्री शिवके कुमार	प्लॉट नंबर 1, वेक पानपुगुर डार, आबादी हकीकत नगर, दयाल कालीनी, सहारनपुर का समतामूलक बंधन। नीचे दिए अनुसार सीमा: उत्तर में: 20' चौड़ी सड़क टी/ए एच/ओ स्थलपाल। नीचे दिए अनुसार सीमा: दक्षिण में: मोहकम सिंह का मकान, पूर्व में: कब्रिस्तान की संपत्ति, पश्चिम में: 20' चौड़ी सड़क टी/ए एच/ओ अनिल मदान।
	डिमांड नोटिस की तिथि व राशि
	कब्जा नोटिस की तिथि
	13.05.2024
	07.09.2024
28,90,243/- रुपये (अठाईस लाख नब्बे हजार दो सौ तैतालीस रुपये मात्र) जमा उस पर आगामी ब्याज और अन्य प्रभार।	


इंडियन बैंक
 (भारत सरकार का उपक्रम)

Indian Bank
 (A Government of India Undertaking)


इलाहाबाद

ALLAHABAD

दबावग्रस्त आसित प्रबन्धन शाखा
 प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ-226001, फोन नं०- 0522-2288988

परिशिष्ट-IV-A" (नियम 8 (6) परन्तुक्त देखें)

अचल संपत्तियों की बिक्री के लिए बिक्री नोटिस

वितीय आस्तियों का प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित के प्रवर्तन अधिनियम (सरफेसी) 2002 की धारा 13(4) के पठित नियम 8(6) के अन्तर्गत बैंक में बंधक रखी अचल सम्पत्तियों की ई-नीलामी की सूचना

एतद्वारा आम जनता को एवं विशेष रूप से ऋणी और जमानतकर्ता को सूचित किया जाता है कि नीचे वर्णित अचल सम्पत्तियाँ ऋण के सापेक्ष प्रतिभूति लेनदार को बंधक की गई हैं, जिसका सांकेतिक कब्जा प्राथिकृत अधिकारी, इंडियन बैंक द्वारा ले लिया गया है, जिसको "जैसा है जहाँ है", "जैसा है जो है" और "जो कुछ भी है" के अभाव पर **18.10.2024** को विक्रय किया जायेगा। जिसमें श्री राज कुमार लोधी के खाते में ट्रेडिंग 06.04.2017 को **₹ 4,45,878.00** (रुपये चार लाख पैंतालीस हजार आठ सौ अठ्ठत्तर मात्र) तथा मेसर्स आर.के. ड्रेडिंग कंपनी के खाते में दिनांक 20.04.2017 को **₹ 58,98,455.00** (रुपये अष्टावन लाख अष्टावने हजार, चार सौ पचपन मात्र) इंडियन बैंक, एसएएम शाखा लखनऊ, सुरक्षित लेनदार के पास देय है, द्वारा:-

- मेसर्स आर.के. ड्रेडिंग कंपनी, पता: (i) 9999 / 205, गौरी बाजार, हीरा लाल यादव बालिका कॉलेज के पास, सरोजनी नगर, कानपुर रोड, लखनऊ।
- श्री राज कुमार लोधी पुत्र श्री बाबू लाल (पार्टनर/जमानतकर्ता/बंधककर्ता), पता: 9999 / 205, गौरी बाजार, हीरा लाल यादव बालिका कॉलेज के पास, सरोजनी नगर, कानपुर रोड, लखनऊ।
- श्रीमती सीमा लोधी पत्नी श्री राज कुमार लोधी (पार्टनर/जमानतकर्ता), पता: 9999 / 205, गौरी बाजार, हीरा लाल यादव बालिका कॉलेज के पास, सरोजनी नगर, कानपुर रोड, लखनऊ।
- श्री रवि प्रकाश वर्मा पुत्र हरी राम वर्मा (जमानतकर्ता), पता: निवासी 32, नई बस्ती, सरोजनी नगर, लखनऊ।
- श्री बाबू लाल पुत्र स्व० राम धरण (जमानतकर्ता), पता: निवासी 224, गहरू अंशिक, सरोजनी नगर, लखनऊ।

- श्री राज कुमार लोधी (पता: 9999 / 205, गौरी बाजार, हीरा लाल यादव बालिका कॉलेज के पास, सरोजनी नगर, कानपुर रोड, लखनऊ)।
- श्रीमती सीमा लोधी पत्नी श्री राज कुमार लोधी (जमानतकर्ता), पता: 9999 / 205, गौरी बाजार, हीरा लाल यादव बालिका कॉलेज के पास, सरोजनी नगर, कानपुर रोड, लखनऊ।
- श्री राजेंद्र कुमार शर्मा पुत्र स्व० रमेश कुमार ((जमानतकर्ता), पता: निवासी 335 / 1, गहरू अंशिक, सरोजनी नगर, लखनऊ।

ई-नीलामी मोड के माध्यम से बिक्री के लिए लाई जाने वाली संपत्तियों का विशिष्ट विवरण नीचे दिया गया है:

यंत्रक संपत्ति का विवरण- खण्ड नं० 1016 / 2 पृष्ठ 1054 / 6 पर एक किताब प्लॉट की अवल संपत्ति, क्षेत्रफल-2200 वर्ग फीट, (204.460 वर्ग मीटर) ग्राम- गहगु, वार्ड- सररोजी नगर, जिला-लखनऊ में स्थित (29.05.2008 को मुख्य उप-पंजीयक पांच लखनऊ के कार्यालय में बही) नं० 1. जिला नं० 4122 पृष्ठ नं० 311-336 पर क्रमांक 4371 पर पंजीकृत बिग्री विलेख) **श्री राज कुमार लोधी** पुत्र श्री बाबू लाल के नाम पर है।

चौहद्दी (बिक्री विलेख के अनुसार): पूर्व: बालकिशन का मकान, पश्चिम: बाबू लाल का मकान, उत्तर: रास्ता 25 फीट, दक्षिण: अन्य की भूमि

चौहद्दी (वास्तविकता के अनुसार): पूर्व: स्व० भारती लाल का प्लॉट, पश्चिम: हीरा लाल का मकान, उत्तर: श्री यादव का मकान, दक्षिण: रोड।

बैंक की वेबसाइट www.indianbank.in	ई-नीलामी वेबसाइट	दस्तावेज (बिक्री सूचना राशि)	सम्पत्ति का स्थान	सम्पत्ति का वीडियो	सम्पत्ति के चित्र
					
सम्पर्क व्यक्ति: 1. श्री रतन आनंद, सम्पर्क नम्बर: 7764946535					
सम्पत्ति पर अधिभार			ज्ञात नहीं		
आरक्षित मूल्य			₹ 55,46,000/-		
ईएमडी राशि			₹ 5,54,600/-		
बिड वृद्धिशील राशि			₹ 50,000/-		
ई-नीलामी की तिथि एवं समय			दिनांक 18/10/2024 समय प्रातः 11:00 बजे से सायं 04:00 बजे तक		
सम्पत्ति आईडी सं0			IDIB6423202414		

बोलीदाताओं को ऑनलाइन बोली में भाग लेने के लिए हमारे ई-नीलामी सेवा प्रदाता पीएसबी एलायंस प्राइवेट लिमिटेड की वेबसाइट (<https://www.ebkray.in>) पर देखें। तकनीकी सहायता के लिए कृपया 8291220220 पर कॉल करें। पंजीकरण की स्थिति और ईएमडी की स्थिति के लिए कृपया support.ebkray@psballiance.com पर ईमेल करें।

संपात के विवरण एवं संपात का तस्वीर एवं नीलामा के नियमां एवं शर्तों के लिए कृपया <https://www.ebkray.in> पर जाएं और इस पोर्टल से संबंधित स्पष्टीकरण के लिए कृपया पीएसबी एलायंस प्राइवेट लिमिटेड, संपर्क नंबर 8291220220 पर संपर्क करें।

बोलीदाताओं को सलाह दी जाती है कि वे <https://www.ebkray.in> के साथ वेबसाइट में संपत्ति को खोज करते समय ऊपर उल्लिखित संपत्ति आईडी नंबर का उपयोग करें।

दिनांक: 09.09.2024 स्थान: लखनऊ प्राधिकृत अधिकारी

सार्वजनिक सूचना				
 <p>पंजीकृत कार्यालय : आईसीआईसीडीसी ईक टावर, इटावा-कुल्लू ओम्पेक्स, बांद्रा (पू.) मुंबई-400051 कॉर्पोरेट कार्यालय : आईसीआईसीडीसी एक्स्प्रेसवे टीएन, ओबेरॉय नगर, जे.पी. नगर, ओबेरॉय (पू.) मुंबई-400056 शाखा कार्यालय : 307/1, प्रथम तल, विन्हाईल रोड, मंगल पर्वत नगर, पेंडपुर्णा रोड के सामने, मेरठ-250004</p>				
<p>निमिनिस्वित्त उपकरण, /उपकरणकॉलोन मे आईसीआईसीडीसी होम फायनान्स प्रायिवेट लिमिटेड (आईसीआईसीडीसी एक्स्प्रेसवे) के प्रभाव प्राप्त सुविधा के मूल्यांकन और वसूली के काम के पुनर्निर्माण में वृद्ध की है और अग्रेजी को रे-निर्माणित योग्य (एनपीए) के रूप में संश्लेषित किया गया है। विविध आयोगों के प्रतिनिधित्व और पुनर्निर्माण तथा प्रभावी विधि प्रदान अतिमिनियम-2002 की धारा 13 (2) के अंतर्गत उन्हें उनके अंतिम प्राप्त पर पर नीतिद्वि जारी किया गया था, क्योंकि इसकी तालीम नहीं हुई, इसलिए उन्हें इस सार्वजनिक नीति के माध्यम से सुविधा प्रेषित किया जाता है।</p>				
क्र. सं.	उपकरणकॉलोन-उपकरणकॉलोन/आपटेंट का ब्रान्ड और पता / (कमरा छाता ब्रान्ड और पता)	युद्धविधि परिष्कारित/परवर्तित की जाने वाली परिष्कारित का संश्लेषित पता	युद्धमान होने वाले की तिथि / वसूली की तिथि के अनुसार वसूली	उत्पत्ति तिथि
1.	समीची घंटन पता (उपकरणकॉलोन), रेखा (कानूनी उत्तराधिकारी) - मेरठ, समीची घंटन पता (रेखा-उपकरणकॉलोन), पता : 1045 किला रोड - मेरठ, मेरठ, मेरठ, उत्तर प्रवेश - 250401, LHMRT00001329262	पॉल्ट खोबर नगर 1527, मंगला पर्वत नगरा हस्तनिर्माण, हावेली मंगला, विलास, मेरठ 250401, रौमडा - उत्तर विभिन्न कुम्हार का पता, दक्षिण : नील सिंग और मंगनीली का पॉल्ट, पूर्व : सुरदास 15 की पॉल्ट, पश्चिम : किला का पॉल्ट।	28.08.2024 ₹. 9,24,037/-	05/09/21
2.	समीची घंटन पता (उपकरणकॉलोन), रेखा (कानूनी उत्तराधिकारी) - मेरठ, समीची घंटन पता (रेखा-उपकरणकॉलोन), 1045 किला रोड - मेरठ, मेरठ, मेरठ, उत्तर प्रवेश-250401, LHMRT00001329253	पॉल्ट खोबर नगर 1527 पर, मंगला पर्वत नगरा हस्तनिर्माण, हावेली मंगला, विलास, मेरठ 250401, रौमडा - उत्तर : विभिन्न कुम्हार का पॉल्ट, दक्षिण : नील सिंग और मंगनीली का पॉल्ट, पूर्व : सुरदास 15 की पॉल्ट, पश्चिम : किला का पॉल्ट।	28.08.2024 ₹. 4,32,500/-	05/09/21

[illegible]

इंडियन बैंक Indian Bank

इलाहाबाद

ALLAHABAD

दबावग्रस्त आसित प्रबन्धन शाखा

प्रथम तह, मुख्य शाखा भवन, इजरतगंज, लखनऊ-226001 फोन नं. 0522-2288988

कच्चा नोटिस (अचल सम्पत्ति हेतु)

अज्ञात/हस्ताक्षरी, जो कि **इंडियन बैंक, दबावग्रस्त आसित प्रबन्धन शाखा** का प्राविष्टत अधीकारी है न वे वित्तीय आसित/संस्था के प्रतिनिधिकरण एवं पूर्णगमन तथा प्रविष्टित हित प्रबन्धन अधिनियम -2002 की धारा 13(12) प्राविष्टत प्रविष्टित हित (प्रबन्धन) के निम्न एवं 9 में प्रस्तावित कारणों का प्रयोग करते हुए कालों के सामने उत्तरलिखित विधि को माना नोटिस जारी किया था। **आधारकर्ता/बंधकर्ता/जमानकर्ता** को उक्त साधकन को यह सूचित किया जाता है कि उक्त **आधारकर्ता/बंधकर्ता/जमानकर्ता**, विद्योने बकाया रहक नुकसान नहीं किया, के परिसम्पत्ति का गिनता विवरण निम्न है, अज्ञात/हस्ताक्षरी ने उपर्युक्त अधिनियम की धारा 13(4) प्राविष्टत काल 8 एवं 9 के तहत निम्न नोटिस को कच्चा नोटिस है किया है। विरोधक सम्पत्ति के स्वामी अथवा जमाना को सूचित किया जाता है कि यह सम्पत्ति का गिनती भी प्रकार का होसु/ संसाधकन न कर, सम्पत्ति के सम्पन्न में किया गया संसाधकन **इंडियन बैंक** को देन खाते व उक्त पर काल व अन्य व्यव आदि जैसा कि नीचे दिये खातों के समुदा उत्तरलिखित विधि को है अथवागिनता होना। धारा 13 के उप धारा (क्ष) के ब्रान्धानों के अनुरान्त सुरक्षित सम्पत्ति को छुड़ाने हेतु दिये गये साधकन पर आधारक ध्याना आर्मानित किया जाता है।

क्र.सं.	खाता/आधारकर्ता/बंधकर्ता/जमानकर्ता का नाम/सम्पत्ति के स्वामी का नाम	प्रसारित/बंधक/दृष्टिबंधक की गई परिसम्पत्ति परिसम्पत्ति से संबंधित सभी माग व एवं हिस्से सहित विवरणी -	किमावट नोटिस की तिथि कच्चा नोटिस की तिथि इतिन बकाया राशि (रु० में)
1.	आधारकर्ता- नेसल आरपी पी० एंरिष्ट एवं एडवकाट/इडरल, प्रो. श्री दिनेश कुमार त्रिपाठी पुत्र राम पाल त्रिपाठी, ई-103, यूएनएएस/इडीसी, ग्राजु जगुनगर, कुली रोड, बाराबंकी 225302 प्रोप्राइटर/बंधकर्ता- श्री दिनेश कुमार त्रिपाठी पुत्र राम पाल त्रिपाठी निवासी 2/174, जानकीपुरम एक्सटेंशन लखनऊ 226031 जमानकर्ता/बंधकर्ता-1 श्री राकेश त्रिपाठी पुत्र राम पाल त्रिपाठी निवासी 2/174, जानकीपुरम एक्सटेंशन लखनऊ 226031 2- श्री हरीश त्रिपाठी पुत्र राम पाल त्रिपाठी, निवासी 2/174, जानकीपुरम एक्सटेंशन लखनऊ 226031	आधारकी गमान संख्या 2/174 (सुमि एवं गमन) होजल 162.00 ग्रं मीटर, सेक्टर-2-2, जानकीपुरम विस्तार योजना, लखनऊ, जोकि श्री दिनेश कुमार त्रिपाठी की राकेश त्रिपाठी एवं श्री हरीश त्रिपाठी के नाम पर है, चौदही-बिकी घिलेले के अनुकरण- दूक संख्या 01 जिनद संख्या 7743 पृथ संख्या 1 से 96 नम संख्या 30332 पर दिनांक 24.04.2011 का उप नोटिक धार्या लखनऊ के समस्त वजीरकुल) उत्तर-प्लाट संख्या 2/173, 2/173, 2/173, 2/173, 2/173, 2/173, पूर्व संख्या 2/184, पश्चिम 9 मीटर नोडी सड़क	किमावट नोटिस की तिथि 09.09.2024 कच्चा नोटिस की तिथि 09.09.2024 रु. 2,01,48,950.64 दिनांक 17.10.2023 रु. 2,01,48,950.64 + ब्याज एवं अन्य खर्च

दिनांक 09.09.2024, स्थान- लखनऊ

प्राविष्टत अधीकारी- इंडियन बैंक



केन्द्रीय माध्यमिक शिक्षा बोर्ड

CENTRAL BOARD OF SECONDARY EDUCATION

सार्वजनिक सूचना

महाविद्यालय व विश्वविद्यालय के विद्यार्थियों हेतु केन्द्रीय सेक्टर छात्रवृत्ति योजना
(सीएसएसएस) (उच्चतर शिक्षा विभाग, शिक्षा मंत्रालय द्वारा प्रायोजित)

वर्ष 2024-25 के लिए "महाविद्यालय व विश्वविद्यालय के विद्यार्थियों हेतु केन्द्रीय सेक्टर छात्रवृत्ति योजना", वर्ष 2023 के लिए प्रथम नवीनीकरण, वर्ष 2022 के लिए द्वितीय नवीनीकरण, वर्ष 2021 के लिए तृतीय नवीनीकरण और वर्ष 2020 के लिए चतुर्थ नवीनीकरण हेतु ऑनलाइन आवेदन राष्ट्रीय छात्रवृत्ति पोर्टल (<http://scholarships.gov.in>) पर उपलब्ध है। नई और नवीनीकरण छात्रवृत्ति के लिए आवेदन हेतु छात्र राष्ट्रीय छात्रवृत्ति पोर्टल देख सकते हैं।

वर्ष 2024-25 में नई छात्रवृत्ति और नवीनीकरण के लिए ऑनलाइन आवेदन फॉर्म जमा करने की अंतिम तिथि 31.10.2024 है।

सभी अभ्यर्थियों को अनुबंधित समय के भीतर ऑनलाइन आवेदन करने तथा संस्थानों (यदि अपेक्षित हो तो संस्थान को मूल दस्तावेज दिखाएँ) से अपने ऑनलाइन आवेदन सत्यापित कराने की सलाह दी जाती है अन्यथा आवेदन अमान्य समझा जाएगा।

संस्थान के सभी नोडल अधिकारियों से उनके संस्थान के लॉगिन पर ऑनलाइन आवेदनों का समय से सत्यापन (सत्यापित/त्रुटि/अस्वीकार) करने का अनुरोध किया जाता है।

CBC-21107/12/0003/2425
सचिव

[illegible]



केन फिन् होम्स लिमिटेड

एससीओ 34 एवं 35, प्रथम तल, कैपेरा बैंक के ऊपर,
सेक्टर 10ए, गुरुग्राम, फोन: Ph. 0124-2370035,
7625079135 | ईमेल: gurgaon@canfinhomes.com
CIN : L85110KA1987PLC008699

[नियम 9(1) के परंपरिक देखें] अवल संपत्तियों की विक्री के लिए सूची बनाएं

वित्तीय आसुरियों का प्रतिभूतिप्रमाण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्धन
अविनियम, 2002 के साथ प्रत्येक प्रतिभूति हित (प्रवर्तन) प्रभावितकारी 2002 के नियम
9(1) के प्राधान्य को दृढ़त अवल आसुरियों की विक्री हेतु विक्री सूची

एतद्वारा सूचित साधारण को अवल विवरण रूप से केज्दवारर (सी) तथा गारंटरर (सी) को सूचना दी जाती है
कि ये प्रस्तावित केनार के पास केवर्ग/प्रभातिर निम्नवर्तिर विक्री के अवल सम्पति, जिसका भीतिक
कच्चा केन फिन् होम्स लिमिटेड, गुरुग्राम शाखा के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा
रहे हैं, श्रीमती शीनू गोयल पत्नी श्री सदीप गोयल और श्री सदीप गोयल पुत्री श्री प्रेम
राज (ज्योतारवती) और श्री धीरज कुमार पुत्र श्री सुभाष चंद (गारंटर), की तफाक केन फिन्
होम्स लिमिटेड की 12.09.2024 तक केवर्गया राशि के, **40,89,176/-** (रुपये चालीस लाख
नवसौ हजार एक सौ छिहतर मात्र) उस पर आगे याज्य एवं अन्य प्रभातिर इच्चाति की वसूली के
लिए दिनांक **10.10.2024** को ई-नीलाामी द्वारा "जेसी है हाई हैं", "जेसी है हो" तथा
"जो भी है वहाँ है" आधार पर बेची जाएगी। सूचितत न्यूनर के, **25,20,000/-** (रुपये पचास लाख
बीस हजार मात्र) तथा घरोतर राशि जमा के, **2,52,00,000/-** (रुपये दो लाख बावन मात्र) होगी।

संपत्ति का विवरण

मकान नं. 2146, गली नं. 74, ब्लॉक-डी, खसरा नं. 2930-2931, लखम विहार-2, गुरुग्राम, पिन-122001, 50 वर्ग गज क्षेत्रफल	दक्षिण-मकान नं. 2145
संपत्ति की सीमाएं निम्नानुसार हैं:	पश्चिम-अन्य संपत्ति
उत्तर-मकान नं. 2147	दक्षिण-मकान नं. 2145
पूर्व-सड़क	पश्चिम-अन्य संपत्ति
पार-शुल्क	

**विक्री की विस्तृत शर्तें केन फिन् होम्स लिमिटेड की आधिकारिक वेबसाइट
(<https://www.canfinhomes.com/SearchAuction.aspx>) पर दी गई हैं।**

ई-नीलाामी में भाग लेने के लिए लिंक: www.bankauctionwizard.com देखें।

तिथि: 12.09.2024

स्थान: गुरुग्राम

हस्ता./सि.

प्राधिकृत अधिकारी, केन फिन् होम्स लिमिटेड

सर्वजनिक उद्घोषणा	
[भारत दिवाला तथा दिवालिण्या मंडळ (कापीरेट व्यक्तिगतों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियम 6 के अधीन]	
एक्वायरीन हेल्थकेयर प्राइवेट लिमिटेड के क्रेडिटर्स के ध्यानार्थ	
संबंधित विवरण	
1. कापीरेट ऋणधारक का नाम	एक्वायरीन हेल्थकेयर प्राइवेट लिमिटेड
2. कापीरेट ऋणधारक के निगम का तिथि	18/07/2011
3. प्राधिकरण जिसके अंतर्गत कापीरेट ऋणधारक निर्माणित/पंजीकृत है	कंपनी रजिस्ट्रार, रा. च. क्षेत्र दिल्ली एवं हरियाणा (आर ओसी-दिल्ली)
4. कापीरेट ऋणधारक संख्या/कापीरेट ऋणधारक का एलएलईटी पहचान संख्या	U52100DL2011PTC222458
5. कापीरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो)	एससीए के अनुसार पंजीकृत कार्यालय: मकान नंबर 2, 211 तला, ब्लॉक I, स्टेट बैंक कॉलोनी, पेट्रोल पंप के निचले, मुहूर्तवाड़ा कॉलोनी, दिल्ली, भारत, 110009
6. कापीरेट ऋणधारक के संबंध में दिवाला आरंभ होने की तिथि	10/09/2024 (एससीएलटी द्वारा आदेश की तिथि),
7. दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि	09/03/2025 (आदेश दिनांक 10/09/2024 से 180 दिन)
8. अंतिम प्रस्ताव प्रिफरेंसल का नाम, पंजीकरण संख्या, जो अंतिम प्रस्ताव प्रिफरेंसल के रूप में कार्यरत है	अशोक कुमार IBBI/IPA-001/IP-P00847-2017-2018/11430
9. वॉर्ड में पंजीकृत अंतिम प्रस्ताव प्रिफरेंसल का पता एवं ईमेल:	गॉ एशोक एंड कंपनी, ए-263/1, प्रथम तल, डेवलप नगर, दिल्ली-110009 gargashokca@gmail.com
10. अंतिम प्रस्ताव प्रिफरेंसल के साथ पचावार के लिये प्रयुक्त होने वाला पता तथा ईमेल	गॉ अशोक एंड कंपनी, ए-263/1, प्रथम तल, डेवलप नगर, दिल्ली-110009 cirp.aquamarinehealth@gmail.com
11. दावे जमा करने की अंतिम तिथि	24/09/2024
12. क्रेडिटर वर्ग यदि कोई, धारा 21 की उप-धारा (6ए) के उपबंध (बी) के अंतर्गत, अंतिम प्रस्ताव प्रिफरेंसल द्वारा सुनिश्चित किया गया है	निल
13. किसी वर्ग में क्रेडिटरों के प्राथिकत्व प्रतिनिधियों के रूप में कार्य करने के लिये पहचान किये गये इन्स्टाल्मेंटी प्राफरेंसल का नाम (प्रायेंक श्रेणी के लिए लीन नाम)	एन, ए
14. (क) सम्बन्धित प्रपत्र तथा (ख) प्राधिकृत प्रतिनिधियों के विवरण उपलब्ध है :	https://ibbi.gov.in/home/downloads एनए

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण ने 10.09.2024 को एक्वामरीन हेल्थकेयर प्राइवेट लिमिटेड के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। एतद्वारा एक्वामरीन हेल्थकेयर प्राइवेट लिमिटेड के क्रेडिटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रफ़िरनल के पास 24.09.2024 (आदेश की तिथि से चौदह दिन) को या उससे पूर्व प्रमाण के साथ अपने दावे जमा करें।

माइन्सायल क्रेडिट्स केवल इलेक्ट्रानिक पद्धति सं ही प्रमाण के साथ अपन दावे जमा कर सकत ह अन्य समा क्रेडिटर्स व्यतिरिक्त, डाटा द्वारा अथवा इलेक्ट्रानिक माध्यमों से प्रमाण के साथ अपन दावे जमा कर सकतें ह ।

प्रविधि सं. 12 के समक्ष सूचीबद्ध किसी वर्ग से संबंधित वित्तीय क्रेडिटर प्रपत्र सौं सों वर्ग के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये प्रविधि सं. 13 के समक्ष सूचीबद्ध तीन इन्सॉल्वेंसी प्रफिश्नलों में से प्राधिकृत प्रतिनिधि की अपनी पसंद को दर्शाएँ ।

दाय का गलत अथवा भ्रामिक प्रमाण जमा करने पर दाइत किया जा सकता है।

स्थान: दिल्ली
तिथि : 13.09.2024