THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

NUVOCO®
Shaping a new world

NUVOCO VISTAS CORPORATION LIMITED

Nuvoco Vistas Corporation Limited ("**our Company**") was originally incorporated on February 8, 1999 as a private limited company under the Companies Act, 1956, with the name "Infra Cement India Private Limited" in Mumbai. Pursuant to the investment in our Company by the erstwhile shareholders in the year 1999 and the resolution dated May 19, 1999 passed by the Shareholders, the name of our Company was changed to "Lafarge India Private Limited", and a fresh certificate of incorporation was issued upon the change of name by the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") on May 25, 1999. Pursuant to Section 43A(1) of the Companies Act, 1956, our Company became a deemed public limited company with effect from November 2, 1999 and the certificate of incorporation of our Company was endorsed by the RoC to that effect, and this was noted in the resolution dated December 3, 1999 passed by the Board. Subsequently, pursuant to the resolution dated April 16, 2003 passed by the Shareholders, the status of our Company was changed from deemed public limited company to private limited company in terms of Section 43A(2A) of the Companies Act, 1956. Accordingly, our Company became a private limited company with effect from April 16, 2003 and the certificate of incorporation of our Company was endorsed by the RoC to that effect. Thereafter, pursuant to the resolution dated February 26, 2016 passed by the Shareholders, our Company was once again converted to a public limited company resulting in the change of name to "Lafarge India Limited" and a fresh certificate of incorporation was issued by the RoC on March 12, 2016. Pursuant to divestment by the erstwhile shareholders in our Company in the year 2016 and the resolution dated March 8, 2017 passed by the Shareholders, the name of our Company was changed to "Nuvoco Vistas Corporation Limited" and a fresh certificate of incorporation was issued by the RoC on March 10, 2017. For details of the change in the name and the registered office of our Company, see "*History and Certain Corporate Matters*" on page 209 of the red herring prospectus dated July 30, 2021 ("**RHP**") filed with RoC and thereafter with Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**").

Corporate Identity Number: U26940MH1999PLC118229
Registered and Corporate Office: Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India; **Tel:** +91 22 6769 2500
Contact Person: Shruta Sanghavi, Company Secretary and Compliance Officer; **Tel:** +91 22 6630 6511; **E-mail:** investor.relations@nuvoco.com; **Website:** www.nuvoco.com

OUR PROMOTERS: NIYOGI ENTERPRISE PRIVATE LIMITED AND DR. KARSANBHAI K. PATEL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NUVOCO VISTAS CORPORATION LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 50,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES BY NIYOGI ENTERPRISE PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") AGGREGATING UP TO ₹ 35,000.00 MILLION ("OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Category: Not more than 50% of the Net Offer | Retail Category: Not less than 35% of the Net Offer | Non-Institutional Category: Not less than 15% of the Net Offer

PRICE BAND: ₹ 560 TO ₹ 570 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.
THE FLOOR PRICE IS 56 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 57 TIMES THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 26 EQUITY SHARES AND IN MULTIPLES OF 26 EQUITY SHARES THEREAFTER.

ASBA* | **Simple, Safe, Smart way of Application!!!**

***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.**
Mandatory in public issues. No cheque will be accepted.

UPI — UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors ("RIIs")**.

Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIIs.*

*For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 441 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**"), the websites of the Stock Exchanges and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIIs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer. For Offer related grievance or UPI related queries, investors may contact the Book Running Lead Managers and Registrar to the Offer on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; Axis Bank Limited at Tel: + 91 9167010041 and E-mail: chowpatty.branchhead@axisbank.com; and the Registrar to the Offer at Tel: +91 22 4918 6200 and E-mail: nuvoco.ipo@linkintime.co.in. UPI mechanism will also be governed by the SEBI circular dated March 31, 2021, among others.*

Risks to Investors:

- **The Price/Earnings ratio based on diluted EPS (consolidated) for Fiscal 2021 for our Company is not ascertainable as the EPS is negative, whereas the average industry peer group Price/Earnings ratio is 35.90.**
- **Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 1.31%.**
- **Average Cost of acquisition of Equity Shares for the Promoter Selling Shareholder, Niyogi Enterprise Private Limited is ₹ 212.30 and the Offer Price at the upper end of the Price Band is ₹ 570 per Equity Share.**
- **The five Book Running Lead Managers ("BRLMs") associated with the Offer have handled 37 public offers in the past three years, out of which 11 offers closed below the offer price on listing date.**

BASIS FOR THE OFFER PRICE

The Price Band will be determined by our Company and the Promoter Selling Shareholder, in consultation with the BRLMs, and the Offer Price will be determined by our Company and the Promoter Selling Shareholder, in consultation with the BRLMs, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Offer Price is 56 times the face value at the lower end of the Price Band and 57 times the face value at the higher end of the Price Band. Investors should refer to "*Risk Factors*", "*Business*", "*Financial Statements*" and "*Management's Discussion and Analysis of Financial Condition and Results of Operations*" on pages 25, 160, 250 and 357 of the RHP, respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Offer Price are:

• Largest cement manufacturing company in East India in terms of total capacity; • Market-leading brands that establish and enhance our leadership as a building materials company with strong brand recognition; • Strategically located cement production facilities that are in close proximity to raw materials and key markets; • Extensive sales, marketing and distribution network with diversified product portfolio; • Growth in our business and operations from acquisitions and, in particular, the recently concluded acquisition of NU Vista; • Strong research and development and technological capabilities; and • Experienced Individual Promoter and professional management team.

For further details, see "*Business - Our Strengths*" on page 162 of the RHP.

Quantitative Factors

Some of information presented below relating to our Company is based on the Restated Financial Statements. For details, see "*Financial Statements*" on page 250 of the RHP.

Some of the quantitative factors which may form the basis for calculating the Offer Price are as follows:

1. Basic and diluted Earnings per Share ("EPS") at face value of ₹ 10 each:

As per the Restated Financial Statements:

Year ended	Basic & diluted EPS (₹)	Weight
March 31, 2021	(0.82)	3
March 31, 2020	10.28	2
March 31, 2019	(1.09)	1
Weighted Average	**2.83**	

Notes:

1. *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x weight) for each year divided by the total of weights.*
2. *The figures disclosed above are based on the Restated Financial Statements.*
3. *The face value of each Equity Share is ₹ 10.*
4. *Earnings per Share (₹) = Profit after tax excluding exceptional items before other comprehensive income attributable to equity shareholders for the year divided by the weighted average no. of equity shares.*
5. *Basic EPS and diluted EPS calculations are in accordance with the relevant accounting standard.*
6. *The above statement should be read with significant accounting policies and the notes to the Restated Financial Statements.*

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 560 to ₹ 570 per Equity Share:

Particulars	P/E at the Floor Price (no. of times)	P/E at the Cap Price (no. of times)
Based on basic EPS for Fiscal 2021 as per the Restated Financial Statements	Not Ascertainable	Not Ascertainable
Based on diluted EPS for Fiscal 2021 as per the Restated Financial Statements	Not Ascertainable	Not Ascertainable

3. Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given herein, the highest industry P/E ratio is 44.26, the lowest industry P/E ratio is 28.31 and the average industry P/E ratio is 35.90.

Notes:

1. *The highest and lowest industry P/E shown above is based on the peer set provided under "- Comparison with listed industry peers" herein.*
2. *The industry average has been calculated as the arithmetic average P/E of the peer set provided herein. For further details, see "- Comparison with listed industry peers" herein.*

4. Return on Net Worth ("RoNW")

Year ended	RoNW (%)	Weight
March 31, 2021	(0.35)	3
March 31, 2020	4.72	2
March 31, 2019	(0.53)	1
Weighted Average	**1.31**	

Notes:

1. *Return on Net Worth (%) = Net profit after tax before other comprehensive income (as restated) divided by net worth at the end of the year.*
2. *Net worth has been computed as sum of paid up share capital and other equity.*

5. NAV per Equity Share (Face value of ₹ 10 each)

Particulars	Amount (₹)
As on March 31, 2021	232.43
After the Offer#	
- At the Floor Price	246.73
- At the Cap Price	247.05
At Offer Price	[●]

Notes:

1. *NAV per Equity Share = Net worth as per the Restated Financial Statements divided by the number of Equity Shares outstanding as at the end of year.*

 # Including the allotment of 15,751,303 equity shares of the Company to Kotak Special Situations Fund upon conversion of Kotak CCDs.

6. Comparison of accounting ratios with listed industry peers

Following is the comparison of our accounting ratios with our peer group companies listed in India:

Name of the company	Total income (in ₹ million)	Face value (₹)	P/E	EPS (Diluted) (₹)	Return on Net Worth (%)	NAV per share (₹)
Nuvoco Vistas Corporation Limited^	75,226.93	10.00	-	(0.82)	(0.35)	232.43
Industry Peers						
Ultratech Cement Limited#	454,599.70	10.00	38.62	189.33	12.36	153.06
Shree Cement Limited#	139,426.60	10.00	44.26	633.54	14.82	428.17
Ambuja Cement Limited##	249,657.60	2.00	32.40	11.91	10.68	14.65
ACC Limited##	140,027.20	10.00	28.31	75.98	11.26	67.64

 # All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial results and/or annual reports of the companies for the year ended March 31, 2021 as published on websites of the stock exchanges and companies.

All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the annual report of the companies for the year ended December 31,2020.

^ Based on the Restated Financial Information for the year ended March 31, 2021.

Notes:

1. *Diluted EPS refers to the diluted EPS sourced from Annual Financial Results and/or Annual Report for the year ended December 31,2020 and/or for the year ended March 31, 2021.*
2. *P/E Ratio has been computed based on the closing market price of equity shares on BSE on July 19,2021, divided by the diluted EPS provided under Note 1 above.*
3. *RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.*
4. *Net worth has been computed as sum of paid-up share capital, other equity and Non-Controlling Interest.*
5. *NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31,2021.*

The Offer Price is [●] times of the face value of the Equity Shares.

The Offer Price of ₹ [●] has been determined by our Company and the Promoter Selling Shareholder, in consultation with the BRLMs, on the basis of assessment of market demand from investors for the Equity Shares through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters.

Investors should read the above mentioned information along with "*Risk Factors*", "*Business*", "*Management's Discussion and Analysis of Financial Condition and Results of Operations*" and "*Financial Statements*" beginning on pages 25, 160, 357 and 250 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "*Risk Factors*" beginning on page 25 of the RHP and investors may lose all or part of their investments.

BID/OFFER PERIOD — BID/OFFER OPENS ON MONDAY, AUGUST 9, 2021* | BID/OFFER CLOSES ON WEDNESDAY, AUGUST 11, 2021#

** Our Company and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date i.e. Friday, August 6, 2021.*
 # UPI mandate end time and date shall be at 12:00 pm on August 12, 2021.

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the BRLMs and at the terminals of the other members of the Syndicate.

The Offer is being made through the book building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, where not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Category**"), provided that our Company and the Promoter Selling Shareholder, in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category. Post allocation to the Anchor Investors, the QIB Category will be reduced by such number of Equity Shares. Further, 5% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Category (excluding the Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Category (excluding the Anchor Investor Portion) for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer through the ASBA process, and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "*Offer Procedure*" on page 441 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIIs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository's database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "*History and Certain Corporate Matters*" on page 209 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "*Material Contracts and Documents for Inspection*" on page 515 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 78,011,100,000 divided into 7,801,110,000 Equity Shares of ₹ 10 each and ₹ 10,000,000,000 divided into 1,000,000,000 Preference Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of our Company is ₹ 3,308,403,640 divided into 330,840,364 Equity Shares of ₹ 10 each. For details of the capital structure of our Company, see "*Capital Structure*" beginning on page 91 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Mr. Sharadchandra Abhyankar and Mr. Nikhilesh Panchal who subscribed to one Equity Share each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company, see "*Capital Structure*" beginning on page 91 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. We have received in-principle approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 3, 2021 and June 16, 2021, respectively. For the purpose of the Offer, BSE is the Designated Stock Exchange. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "*Material Contracts and Documents for Inspection*" on page 515 of the RHP.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 420 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 423 of the RHP for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 423 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 25 of the RHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities **ICICI Securities Limited** ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai - 400 020 Maharashtra, India **Tel:** +91 22 2288 2460 **E-mail:** nuvoco.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance E-mail:** customercare@icicisecurities.com **Contact person:** Mr. Sameer Purohit / Mr. Rupesh Khant **SEBI Registration No:** INM000011179	AXIS CAPITAL **Axis Capital Limited** 1st Floor, Axis House C-2, Wadia International Centre P. B. Marg, Worli Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** nvcl.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor Grievance E-mail:** complaints@axiscap.in **Contact person:** Mr. Pratik Pednekar **SEBI Registration No:** INM000012029	HSBC **HSBC Securities and Capital Markets (India) Private Limited** 52/60, Mahatma Gandhi Road, Fort Mumbai - 400 001 Maharashtra, India **Tel:** +91 22 2268 5555; **E-mail:** nuvocoipo@hsbc.co.in **Website:** www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback **Investor grievance e-mail:** investorgrievance@hsbc.co.in **Contact Person:** Ms. Sanjana Maniar / Mr. Dhananjay Sureka **SEBI Registration No.:** INM000010353	J.P.Morgan **J.P. Morgan India Private Limited** J.P. Morgan Tower, Off. C.S.T. Road Kalina, Santacruz (East) Mumbai 400 098 Maharashtra, India **Tel:** +91 22 6157 3000 **E-mail:** nuvoco_ipo@jpmorgan.com **Website:** www.jpmipl.com **Investor grievance e-mail:** investorsmb.jpmipl@jpmorgan.com **Contact Person:** Mr. Saarthak K. Soni **SEBI Registration No.:** INM000002970	SBI Capital Markets Limited **SBI Capital Markets Limited** 202, Maker Tower 'E', Cuffe Parade Mumbai 400 005 Maharashtra, India **Tel:** +91 22 2217 8300 **E-mail:** nuvoco.ipo@sbicaps.com **Website:** www.sbicaps.com **Investor Grievance e-mail:** investor.relations@sbicaps.com **Contact Person:** Mr. Karan Savardekar / Mr. Gaurav Mittal **SEBI Registration No.:** INM000003531	LINK Intime **Link Intime India Private Limited** C-101, 1st Floor, 247 Park L. B. S. Marg, Vikhroli West Mumbai - 400 083 Maharashtra, India **Tel:** +91 22 4918 6200 **E-mail:** nuvoco.ipo@linkintime.co.in **Investor grievance E-mail:** nuvoco.ipo@linkintime.co.in **Website: www.linkintime.co.in** **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No:** INR000004058	**Mrs. Shruta Sanghavi** **Nuvoco Vistas Corporation Limited** 4th Floor, East Wing, Tower 3, Equinox Business Park, Off Bandra- Kurla Complex, LBS Marg, Kurla (West), Mumbai - 400 079 Maharashtra, India. **Tel:** +91 22 6630 6511 **E-mail:** investor.relations@nuvoco.com **Website:** www.nuvoco.com Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "*Risk Factors*" beginning on page 25 of the RHP before applying in the Offer. A copy of the RHP shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs at www.icicisecurities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, www.jpmipl.com and www.sbicaps.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, **NUVOCO VISTAS CORPORATION LIMITED:** Tel: +91 22 6769 2500; **BRLMs: ICICI Securities Limited, Tel:** +91 22 2288 2460; **Axis Capital Limited, Tel:** +91 22 4325 2183; **HSBC Securities and Capital Markets (India) Private Limited, Tel:** +91 22 2268 5555; **J.P. Morgan India Private Limited, Tel:** +91 22 6157 3000 and **SBI Capital Markets Limited, Tel:** +91 22 2217 8300; **Syndicate Members: Investec Capital Services (India) Private Limited**, **Tel:** +91 22 6849 7400 and **SBICAP Securities Limited**, **Tel:** +91 22 6854 5555 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited; Achievers Equities Limited; Almondz Global Securities Limited; Amrapali Capital & Finance Services Limited; Anand Rathi Share & Stock Brokers Limited; Anand Share Consultancy; ANS Pvt Limited; Ashwani Dandia & Co; Centrum Wealth Management Ltd.; Choice Equity Broking Private Limited; Dalal & Broacha Stock Broking Pvt Limited; DB(International) Stock Brokers Ltd.; Eureka Stock & Share Broking Services Ltd.; G Raj & Co. (Consultants) Limited; Jhaveri Securities; HSBC Securities and Capital Markets (India) Private Limited; JM Financial Services Limited; Jobanputra Fiscal Services Pvt. Ltd.; J.P. Morgan India Private Limited; Kalpataru Multiplier Limited; KJMC Capital Market Services Limited; Kotak Securities Limited; LKP Securities Limited; Inventure Growth & Securities Ltd.; Marwadi Shares & Finance; Motilal Oswal Securities Ltd.; Nirmal Bang Securities Pvt Limited; Patel Wealth Advisors Pvt Limited; Prabhudas Lilladher Pvt Limited; Pravin Ratilal Share & Stock Brokers Limited; RR Equity Brokers Pvt Ltd.; Sharekhan Ltd.; SMC Global Securities Ltd.; Systematix Shares and Stocks (India) Limited; Tanna Financial Services; Trade Bulls Securities (P) Ltd.; Way2wealth Brokers Pvt Limited and Yes Securities (India) Limited.

ESCROW COLLECTION BANK, PUBLIC OFFER BANK AND REFUND BANK: Axis Bank Limited | **UPI:** RIIs can also Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **NUVOCO VISTAS CORPORATION LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: Mumbai
Date: August 3, 2021

NUVOCO VISTAS CORPORATION LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of Equity Shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Axis Capital Limited at www.axiscapital.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, J.P. Morgan India Private Limited at www.jpmipl.com and SBI Capital Markets Limited at www.sbicaps.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "*Risk Factors*" beginning on page 25 of the RHP.

These materials are not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). These materials are not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

CONCEPT