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MEDICAMEN ORGANICS LIMITED

CORPORATE IDENTITY NUMBER: U74899DL1995PLC066416

Our Company was incorporated on March 15, 1995 as 'Panchdeep Pharmaceuticals Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 15, 1995 issued by the Registrar of Companies, National Capital Territory (NCT) of Delhi and Haryana. Subsequently, pursuant to a resolution passed by the Board of Directors in their meeting held on July 31, 1995 and by the Shareholders in their EGM held on October 14, 1995, the name of our Company was changed to 'Medicamen Organics Limited' and a fresh certificate of incorporation dated November 14, 1995 was issued by the Registrar of Companies, Delhi and Haryana at Delhi. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page 135 of the RHP.

Registered Office: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India

Contact Number: +91-9818222845; Website: www.medicamenorganics.com;

Contact Person: Ms. Varsha Bansal; E-mail Id: cs@mediorganics.in;

OUR PROMOTERS: MR. BAL KISHAN GUPTA AND MR. ASHUTOSH GUPTA

INITIAL PUBLIC OFFER OF UPTO 31,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MEDICAMEN ORGANICS LIMITED (THE "COMPANY" OR "MEDICAMEN" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.49 % AND 25.02 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 1,72,000 EQUITY SHARES OR 5.54% OF THE ISSUE

PRICE BAND: ₹ 32 TO ₹ 34 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 3.2 TIMES OF THE FACE VALUE AND THE CAPPRICE IS 3.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
- The Merchant Banker associated with the Issue has handled 25 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Our Company's failure to maintain the quality standards of the products or keep pace with the technological developments could adversely impact our business, results of operations and financial condition.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 10.69.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 11.72%

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JUNE 20, 2024

BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JUNE 21, 2024

BID/ ISSUE CLOSES ON: TUESDAY, JUNE 25, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional working days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 216 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14,00,00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 100 equity shares were subscribed by Bal Kishan Gupta, 100 equity shares were subscribed by Lakhwinder Singh Arora, 100 equity shares were subscribed by Virender Kumar, 100 equity shares were subscribed by Ranjit Singh, 100 equity shares were subscribed by Anand Kumar Razdan, 100 equity shares were subscribed by Ashok Nayyar, 100 equity shares were subscribed by Shila Gupta, 100 equity shares were subscribed by Gursharan Arora, and 100 equity shares were subscribed by Tarlochan Singh Sarma of Rs 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated June 10, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on June 13, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

ASBA*

Simple, Safe,
Smart way of Application-
Make use of it!!!



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DP's & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. AXIS BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	 KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Email: nvl.ipo@kfintech.com; Investor Grievance Email: einward.nis@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221	 Ms. Varsha Bansal, is the Company Secretary and Compliance Officer of our Company. His contact details are set forth hereunder: 10 Community Centre No 2 Ashok Vihar Phase II, New Delhi, Delhi, 110052, India. Telephone: +91-9818222845, Facsimile: N.A. E-mail: cs@mediorganics.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.medicamenorganics.com /investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents , respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For MEDICAMEN ORGANICS LIMITED
Sd/-
Ms. Varsha Bansal
Company Secretary & Compliance Officer

Disclaimer: MEDICAMEN ORGANICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana situated at Delhi on June 13, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.medicamenorganics.com/investor-corner/ , the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents , respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States; and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



I arrive at a conclusion not an assumption.

Inform your opinion detailed analysis.

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RISKS TO INVESTORS

- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
- The Merchant Banker associated with the Issue has handled 25 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Our Company's failure to maintain the quality standards of the products or keep pace with the technological developments could adversely impact our business, results of operations and financial condition.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 10.69.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 11.72%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 3.2 times the face value at the lower end of the Price Band and 3.4 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 101, 27, 160 and 165, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoters and Management Team;
- Long standing relationships with customers;
- Efficient operational team;
- Consistent financial performance;

For further details, see "Our Business –Our Competitive Strengths" on page 104.

QUANTITATIVE FACTORS

The information presented in this section for the restated audited financial statements of the Company for the financial year ended March 31, 2024, 2023 and 2022 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 160 of this Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Year ended	Basic and Diluted EPS (in ₹) #	Weight
March 31, 2024	3.18	3
March 31, 2023	1.62	2
March 31, 2022	0.17	1
Weighted Average	2.15	

Note:

1. The ratios have been computed as below:

Basic Earnings per Share (₹) = $\frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$

Diluted Earnings per Share (₹) = $\frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Diluted Equity Shares outstanding during the year/period)}}$

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 32 to ₹ 34 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(P/E) Ratio at the Floor Price*	(P/E) Ratio at the Cap Price*
P/E ratio based on Basic and Diluted EPS as at March 31, 2024	10.07	10.70
P/E ratio based on Weighted Average EPS	14.84	15.77

*Will be included in the Prospectus

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	3542.75
Lowest	4.72
Average	33.60

Notes:

- The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above
- P/E Ratio has been computed based on the closing market price of equity shares on BSE on January 05, 2024, divided by the diluted EPS.
- All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2023, as available on the websites of the Stock Exchanges.

4. Return on Net worth (RoNW)*

Fiscal Year ended	RoNW (%)	Weight
March 31, 2024	15.83	3
March 31, 2023	10.79	2
March 31, 2022	1.27	1
Weighted Average (of the above three financial years)	11.72	

Note: Return on Net worth has been calculated as per the following formula:

$$RONW = \frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding revaluation reserve)}}$$

Network is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Network of the Company.

5. Net Asset Value (NAV) per Equity Share (face value of ₹ 10/- each):

Particulars	NAV per equity share (₹)
As on March 31, 2024	17.66
As on March 31, 2023	14.97
After the Completion of the Issue:	
- At Floor Price	21.46
- At Cap Price	21.99
- At Issue Price (2)	[•]

Note:

Net Asset Value has been calculated as per the following formula:

$$NAV = \frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year/period)}}$$

Network is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Network of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

Name of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share	Total Income (₹ in Lakhs)
			Basic	Diluted				
Medicamen Organics Limited (Our company)	10.00	[•]	3.18	3.18	[•]	15.23	17.66	2,528.96
Peer Group								
Brooks Laboratories Ltd	10.00	133.25	(12.57)	(12.57)	10.60	-28.26	30.10	6,340.80
Cian Healthcare Ltd	10.00	23.15	0.43	0.43	53.84	1.75	22.40	6,809.94
Zenotech Laboratories Ltd	10.00	73.64	1.90	1.90	38.76	14.08	14.20	4350.80

*Source: All the financial information for listed industry peers mentioned above is sourced from the Annual Reports of the aforesaid companies for the year ended March 31, 2023 and stock exchange data dated February 19, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2023. The current market price and related figures are as on February 19, 2024.

- The EPS, NAV, RoNW and Total Income of our company are taken as per Restated Financial Statement for the Financial year ended March 31, 2024.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2024.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our company is ₹ 10/- per Equity Share and the Issue Price is 3.4 times the face value of equity share.

**The details shall be provided post the fixing of the price band by our Company at the stage of the red herring prospectus or the filing of the price band advertisement.

^ As per restated financials of the period ended March 31, 2024.

The trading price of the Equity Shares could decline due to the factors mentioned in the section "Risk Factors" on page 27 and any other factors that may arise in the future and you may lose all or part of your investments.

7. Key Performance Indicators:

(Rs. In Lakhs except percentages and ratios)

Key Performance Indicator	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations	2,527.17	2,214.71	2,097.52
Total Income	2,528.96	2,296.24	2,118.67
EBITDA	475.56	268.37	140.85
EBITDA Margin (%)	18.81%	12.12%	6.71%
Profit for the Year/Period	240.41	96.93	10.14
PAT Margin (%)	9.51%	4.38%	0.44%
Return on Net Worth	15.83%	11.25%	1.22%
Return on Capital Employed	14.50%	9.71%	3.99%
Debt-Equity Ratio	0.83	1.31	0.88

Notes:

⁽¹⁾Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

⁽²⁾EBITDA is calculated as Profit before tax + Depreciation + Interest Cost - Other Income

⁽³⁾EBITDA Margin is calculated as EBITDA divided by Total Income

⁽⁴⁾PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

⁽⁵⁾Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.

⁽⁶⁾Return on Equity is ratio of Profit after Tax for the period/year divided by Shareholder Equity as at the end of respective period/year.

⁽⁷⁾Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as Tangible Net Worth + Total Debt + Deferred Tax Liability.

8. Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

9. The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 27, 101 and 160, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 86 of the RHP.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JUNE 20, 2024
BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JUNE 21, 2024
BID/ ISSUE CLOSES ON: TUESDAY, JUNE 25, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts; and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 216 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

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CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14, 00, 00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

*** NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 100 equity shares were subscribed by Bal Kishan Gupta, 100 equity shares were subscribed by Lakhwinder Singh Arora, 100 equity shares were subscribed by Virender Kumar, 100 equity shares were subscribed by Ranjit Singh, 100 equity shares were subscribed by Anand Kumar Razdan, 100 equity shares were subscribed by Ashok Nayyar, 100 equity shares were subscribed by Shila Gupta, 100 equity shares were subscribed by Gursharan Arora, and 100 equity shares were subscribed by Tarlochan Singh Sarma Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the Red Herring Prospectus.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated June 10, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on June 13, 2024 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

* ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of Banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. AXIS BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

फेडबैंक फाइनेंशियल सर्विसेज लिमिटेड		
कोर्पोरेट कार्यालय: कनकिया रोड स्ट्रीट, ए विंग, बीडी मॉडल, मुजिट नं. 501, 502, 511, 512 अंधेरी कुर्ला रोड, चवला अंधेरी ईस्ट मुंबई, महाराष्ट्र - 400093		
मांग सूचना		
वित्तीय संस्थानों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 ('अधिनियम') और सुसूचा हित (प्रवर्तन) नियम, 2002 ('नियम') के प्रावधानों के तहत		
अधिनियम के तहत फेडबैंक फाइनेंशियल सर्विसेज लिमिटेड (फेडबैंक) के प्राधिकृत अधिकारी होने के नाते अयोध्याराष्ट्रिय ने अधिनियम की धारा 13(12) के नियम 3 के साथ पठित अधिनियम की धारा 13(2) के तहत प्राप्त शक्तियों का प्रयोग करते हुए मांग सूचना जारी किया है। जिसमें निम्नलिखित उधारकर्ताओं को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस में उल्लिखित सभी दृष्टान्तों के लिए कहा गया है। अयोध्याराष्ट्रिय का मानना है कि उधारकर्ता जिसका नोटिस की सेवा से बच रहे हैं, इसलिए निर्यात की सेवा नियमों के अनुसार विपणन और प्रकाशन द्वारा प्रभावित की जा रही है। डिमांड नोटिस की सामग्री नीचे दी गई है:-		
क्र. सं.	उधारकर्ता/रक-उधारकर्ता, संस्थित वारंटी का नाम, जैसा भी मामला हो	प्रतिभूति परिसंपत्तियों/बैंक संस्थित का विवरण
1.	एलएनए नं. FEDNOIILAP0522799 और FEDNOIIBL0525551 1.भी मोहम्मद पाली (उधारकर्ता और ग्राहक) अपने कानूनी उत्तराधिकारियों के माध्यम से, मकान नंबर 48, सुंदर गार्ड, शास्त्री नगर, दिल्ली-110031 2.भीमजी रहनुमा नाज (रक-उधारकर्ता और ग्राहक) भी मोहम्मद पाली की कानूनी उत्तराधिकारियों (पत्नी) स्वर्णिम श्री मोहम्मद पाली, मकान नंबर 48, सुंदर गार्ड, शास्त्री नगर, दिल्ली-110031	सुंदर पार्क की आवादी में, शास्त्री नगर, खुरेजी खास गाँव के क्षेत्र में, इलाका शाहदरा, दिल्ली-110031 में स्थित रक नंबर 24 से बाहर, रक नंबर 22/2 में छत के अधिकार के साथ निर्मित संयुक्त, निरंतर 48, क्षेत्रफल 50 वर्ग गज (अर्थात् मुनि क्षेत्रफल 41.81 वर्ग मीटर और निर्मित क्षेत्रफल 0.32 वर्ग मीटर), जिसमें उक्त पर निर्मित दो मंजिला घराना शामिल है, जिसमें किचन और पार्की के पास कनेक्शन उसके क्षेत्रों के साथ कने हुए हैं, सभी अधिकार, शीर्षक और हित के साथ, सभी फिलिंग और जुनगन के साथ, अर्थात् अनुसंग मजिस्ट्रेट दफ्तरे के उम्मीद के निर्माण के अधिकार शामिल हैं और उक्त संयुक्त निम्नलिखित रूप से चित्री हुई है -पूई-अन्य की संयुक्त, पश्चिम-संयुक्त संख्या 48 का शेप भाग, उत्तर-अन्य की संयुक्त, दक्षिण-रोड
		दिनांक: 5 जून, 2024 इस्कीस हज़ार सात सौ तेरह और सत्रह पैसे मात्र) यानी FEDNOIILAP0522799 रक 59,93,208 (उत्सवत लाख तिरानवे हजार दो सौ आठ रुपये मात्र) और FEDNOIIBL0525551 में रु. 7,38,506.17 (सात लाख अक्षुटीस हजार पाँच सौ पचास और सत्रह पैसे मात्र) एनपीए तिथि: 06/05/2024
उधारकर्ताओं को सलाह दी जाती है कि वे मांग नोटिस का अनुपालन करें और इस प्रकाशन की तारीख से 60 दिनों के भीतर लागू ब्याज, अतिरिक्त ब्याज, वारंश शुल्क, लागत के साथ उधार उल्लिखित मांग राशि और मुआनन की प्राप्ति की तारीख तक के खर्च का भुगतान करें। उधारकर्ता ध्यान दें कि फेडबैंक एक सुरक्षित लेनदार है और उधारकर्ता द्वारा प्राप्त ऋण सुविधा उधारकर्ता द्वारा गिरी रखी गई अवल संपत्ति/संस्थितों के खिलाफ एक सुरक्षित ऋण है। यदि उधारकर्ता निम्नलिखित समय के भीतर अपनी देनदारियों को पूरा करने में विफल रहता है, तो फेडबैंक सुरक्षित परिसंपत्तियों पर कब्जा करने के लिए अधिनियम की धारा 13(4) के तहत शामिल सभी अधिकारों का प्रयोग करने का हकदार होगा, जिसमें लेकिन नही इसी सीमा में नहीं इसे अधिनियम और उसके तहत नियमों के तहत उपलब्ध किसी अन्य उपाय का उपयोग करके या बिना के माध्यम से और भुगतान प्रमाण के बिना सम्पत्ति के हस्तान्तरण का हकदार होगा। फेडबैंक को किसी या हस्तान्तरण का अधिकार लागू करने से पहले प्रतिभूति संपत्तियों को संलग्न करने और/या सील करने का भी अधिकार है। प्रतिभूति संपत्ति की बिक्री के बाद, फेडबैंक को शेष बकाया राशि की वसूली के लिए अलग कानूनी कार्रवाई शुरू करने का भी अधिकार है, यदि गिरी संपत्तियों का मूल्य फेडबैंक को देना बकाया राशि को कवर करने के लिए अपर्याप्त है। यह उपाय किसी भी अन्य कानूनी के तहत फेडबैंक के लिए उपलब्ध अन्य सभी उपायों के अतिरिक्त और स्वतंत्र है।		
उधारकर्ता(ओं) का ध्यान अधिनियम की धारा 13(6) की ओर, उपलब्ध समय के संबंध में, प्रतिभूति परिसंपत्तियों को भुगतान के लिए और आगे अधिनियम की धारा 13(13) की ओर आकर्षित किया जाता है, जिसके तहत उधारकर्ताओं को फेडबैंक की पूर्ण लिखित सहमति के बिना प्रतिभूति परिसंपत्ति (संपत्तियों) के निपटन या उसका साथ व्यवहार करने या किसी भी प्रतिभूति परिसंपत्ति (संपत्तियों) को बिक्री, पट्टे या अन्यथा (यदि संपत्ति के सामान्य प्रालम्बन के अलावा) के माध्यम से स्वयंसेवक करने से रोकें। प्रतिभूति धिया जाता है और उपरोक्त का न्याय-अनुपालन करने पर उक्त अधिनियम की धारा 29 के तहत दंडनीय अपराध है। मांग सूचना की प्रति अयोध्याराष्ट्रिय के पास उपलब्ध है और उधारकर्ता, यदि चाहें, तो सामान्य कार्यालय समय के दौरान किसी भी कार्य दिवस पर अयोध्याराष्ट्रिय से इसे प्राप्त कर सकते हैं।		
दिनांक: 14.06.2024 स्थान: दिल्ली		प्राधिकृत अधिकारी, फेडबैंक फाइनेंशियल सर्विसेज लिमिटेड

आरबीएल बैंक लिमिटेड	
पंजीकृत कार्यालय : प्रथम लेन, शाहपुरी, कोल्हापुर-416001.	
क्षेत्रीय कार्यालय : प्रथम तल, बिडिंग नं. 1, ओखला इंडस्ट्रियल एस्टेट, फेज-3, नई दिल्ली-110020	
ई-नीलामी बिक्री सूचना (सर्कसीय निपट, 2002 के तहत)	
प्रतिभूति हित (प्रवर्तन) नियम, 2002 ("नियम") के नियम 8(6) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम ("सर्कसीय अधिनियम") के तहत बैंक के पास प्रभावित अवल आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना	
अद्यतन जानकारी को तथा विशेष रूप से कर्जदार/सह-कर्जदार/जमानतियों (कर्जदार/सह-कर्जदार/जमानतियों) की मूल्य के मामले में विधिक उत्तराधिकारियों सहित) को सूचना दी जाती है कि आरबीएल बैंक लिमिटेड ("प्रतिभूत लेनदार/बैंक") के पास बंधक/प्राप्तिगत नीचे वर्णित अवल सम्पत्तियाँ (सामूहिक रूप से "सम्पत्ति" के रूप में सन्दर्भित), जिसका कब्जा नियमों के साथ पठित सर्कसीय अधिनियम की धारा 14 के तहत बैंक के अधिकृत अधिकारी द्वारा कर लिया गया है, बैंक के बकाया देयताओं और नियमों के नियम 8 एवं 9 के तहत यहाँ नीचे वर्णित के अनुसार सूचना दी जाती है-नीलामी अनुसूची के अनुसार संविदा आमन्त्रण के माध्यम से "जहाँ है जैसे है", "जो कुछ भी है यही है" तथा "उपचार रहित आधार" पर बिक्री की जायेगी।	
प्राप्तिगत, बकाया देयताओं तथा सम्पत्ति का संक्षिप्त विवरण	
क्र. सं.	कर्जदार तथा जमानतियों के नाम
क्र. सं.	सम्पत्ति का विवरण तथा बंधककर्ता
क्र. सं.	सम्पत्ति का विवरण तथा बंधककर्ता
क्र. सं.	सम्पत्ति का विवरण तथा बंधककर्ता

क्र. सं.	कर्जदार तथा जमानतियों के नाम	सम्पत्ति का विवरण तथा बंधककर्ता	आरक्षित मूल्य	ई-नीलामी की तिथि/समय	दस्तावेजों सहित सविदा प्राप्ति की अनिम तिथि	अधिकृत प्राधिकारी का नाम/फोन नं./ई-मेल आईडी
1	मैसर्स साइट एनालाइजर्स (अपने भागीदारों/अधिकृत हस्ताक्षरकर्ताओं के माध्यम से)	व्यावसायिक दुकान नंबर 23, (मूलतः ब्लॉक-आई, गंगा शॉपिंग ए. दीपक कुमार भी. गिर्यका कुमार दुकान नंबर 23, ब्लॉक 1 सेंट, गंगा शॉपिंग कॉम्प्लेक्स, सेक्टर-29, नोएडा, उत्तर प्रदेश - 201301	रु. 96,95,607.89/- (रुपये छठ्ठावन लाख पचासवें हजार छह सौ सात और पच्चे नवतीस मात्र)	रु. 77,88,750/- (रुपये सत्तरह लाख अठ्ठाई हजार सात सौ पचास मात्र)	02/07/2024 को 11:00 बजे पूर्व.	01/07/2024 को 05:00 बजे अप. तक
2	गिर्यका कुमार (भागीदार- मैसर्स साइट एनालाइजर्स) एच-21, तीसरी मंजिल, ग्रेटर कैलाश-3, दिल्ली	आवृत्ति और निम्नानुसार	रु. 7,78,875/- (रुपये सात लाख अठ्ठावन हजार आठ सौ पचास मात्र)	रु. 50,000/- (रुपये पचास हजार मात्र)	02/07/2024 को 11:00 बजे पूर्व.	01/07/2024 को 05:00 बजे अप. तक
3	दीपक कुमार (भागीदार- मैसर्स साइट एनालाइजर्स) एच-21, तीसरी मंजिल, ग्रेटर कैलाश-3, दिल्ली	रु. 7,78,875/- (रुपये सात लाख अठ्ठावन हजार आठ सौ पचास मात्र)	रु. 50,000/- (रुपये पचास हजार मात्र)	02/07/2024 को 11:00 बजे पूर्व.	01/07/2024 को 05:00 बजे अप. तक	हस्ता./- प्राधिकृत अधिकारी आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

क्र. सं.	कर्जदार का नाम	इंजिन ओवरसीज बैंक की बकाया राशि	अचल सम्पत्ति का वर्णन	सुरक्षित मूल्य	नीलामी की तिथि	सम्पर्क व्यक्ति नोब्राइल नंबर
1.	मैसर्स सेटी कार्ड प्रोडक्ट्स (सी) गौरव सेटी के स्वामित्वधीन)	रु. 83,51,224/-	श्रीमती पुष्पलता सेटी पत्नी श्री के. सेटी के नाम बाजार चवकालाना बावड़ी बाजार, दिल्ली-110006 स्थित सम्पत्ति सं. 3768 से 3779 के भू तल पर दुकान नंबर 3775/6, परिसर 134.10 वर्ग फीट, जो निम्नानुसार परिचय है -	रु. 65,00,000/-	05-07-2024	सुश्री रश्मि अग्रवाल फोन : +91 8146684901
	● श्रीमती पुष्प लता सेटी (बंकरताएँ एवं गारंटर)	रु. 83,51,224/-	उत्तर : आम रास्ता, दक्षिण : अन्य की दुकान, पूर्व : जीना एवं दुकान नंबर 3775/5, पश्चिम : अन्य की दुकान (मैसर्स टाटस काई)	रु. 6,50,000/-	04-07-2024	
	● श्री तुलु सेटी (गारंटर)	रु. 83,51,224/-		रु. 50,000/-	प्रत्येक लॉट हेतु	
	● श्री धीरज सेटी (गारंटर)	रु. 83,51,224/-		रु. 50,000/-	प्रत्येक लॉट हेतु	

*जहाँ लागू है, सुरक्षित मूल्य में आईटी एंटर की धारा 194आई के तहत 1 प्रतिशत टीडीएस सम्मिलित है
*बिक्री के विस्तृत नियम एवं शर्तों के लिए, कृपया लिंक <https://ibap.in> देखें
*यह सूचना उक्त ऋण के कर्जदार/रों तथा गारंटर/रों को प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6)/नियम 9(1) के तहत उपरिपरिगत तिथि को ई-नीलामी के आयोजन के बारे में नोटिस भी भेजा जाएगा।
*ईएमपी जमा 15-06-2024 से आरंभ होगी
*निरोकण की तिथि : 03-07-2024 (पूर्व), 10.00 बजे से अप. 01.00 बजे तक)
तिथि : 13-06-2024
स्थान : नई दिल्ली

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	 KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Investor grievance: nvl ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221	 Ms. Varsha Bansal , is the Company Secretary and Compliance Officer of our Company. His contact details are set forth hereunder. 10 Community Centre No 2 Ashok Vihar Phase II, New Delhi, Delhi, 110052, India. Telephone: +91-9818222845, Facsimile: N.A. E-mail: cs@mediorgnics.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.medicamenorganics.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For MEDICAMEN ORGANICS LIMITED
SD/-
Ms. Varsha Bansal
Company Secretary & Compliance Officer

Disclaimer: MEDICAMEN ORGANICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana situated at Delhi on June 13, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.medicamenorganics.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

उत्तर रेलवे	
ई-निविदा (ई-प्रोक्यूमेंट) के माध्यम से निविदा आमंत्रण	
निम्नलिखित कार्य के लिये बरिष्ठ मंडल अभियंता/II, उत्तर रेलवे, दिल्ली मंडल में ई-निविदा आमंत्रण।	
1 NIT-34	कार्य का नाम:- सहायक मंडल अभियंता मेरठ के तहत मेरठ में पेटाघर के पास नए प्रधान डाकघर के निर्माण का प्राक्खान। कार्य की अनुमानित लागत (रुपये):- IREPS पर NIT के अनुसार। बयाना राशि (रुपये):-IREPS पर NIT के अनुसार।
2 निविदा बोली प्रस्तुत करने की तिथि और समय	21.06.2024 से 05.07.2024 at 15:00 Hrs.
3 निविदा खोलने की तिथि और समय	05.07.2024 at 15:00 Hrs.
4 वेबसाइट विवरण जहां निविदा दस्तावेजों का पूरा विवरण देखा जा सकता है।	निविदा www.ireps.gov.in वेबसाइट पर उपलब्ध।
<ul style="list-style-type: none"> ठेकेदारों को ई-टेंडर प्रणाली में मांग लेने के लिए भारतीय रेलवे ई-प्रोक्यूमेंट सिस्टम (IREPS) साइट www.ireps.gov.in के अंतर्गत पंजीकृत होना चाहिए। सभी नियमों और शर्तों के लिए कृपया निविदा दस्तावेज देखें। मेनुअल निविदाओं स्वीकृत नहीं की जायेंगी। निविदा दस्तावेज और बयाना की लागत केवल नेट बैंकिंग या भुगतान गेटवे के माध्यम से स्वीकार्य होगी। 	
सं. NIT-34-24-25-WJ	दिनांक: 12.06.2024
ग्राहकों की सेवा में मुस्कान के साथ	

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड	
पंजीकृत कार्यालय : इंदियन स्ट्रीट कापड, सेक्टर, गुजरात-362266	
शाखा कार्यालय : आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड, यूनिट नं. 301/301-ए, हृदय तल, लोदीन टॉवर, एम. जी. रोड, सेक्टर-28, ग्राम सिंदूरपुर, हस्तल कबीरावा, जयपुर गुरुद्वारा-120022	
1. एबीएचएफएन : प्राधिकृत अधिकारी श्री मनीषा लुप्रा, सॉफ्ट नं. -09990009978, श्री संकल्प श्रीवास्तव, सॉफ्ट नं. -918601064978, श्री अमनदीप लोना, सॉफ्ट नं. -919711240064, श्री विद्या गंगोपादे, सॉफ्ट नं.91973768208, 2. नीलामी सेवा प्रदाता (एएमपी) :- मैसर्स 'लोन बैंक इंडोस्ट्रियल प्राइवेट लिमिटेड'- श्री समीर चवर्वा	
अचल संपत्ति के विवरण की विवरण सूचना	

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अवल परिसंपत्तियों (संपत्तियों) के विवरण हेतु ई-नीलामी विवरण सूचना।
एतद्वारा जमास्थान को तथा विशेष रूप में उधारकर्ता(ओं) और गारंटर(रों) को सूचित किया जाता है कि आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड / प्रतिभूत ऋणदाता के पास बंधक/प्रभावित निम्न विवरणित अवल संपत्तियां, जिनका अधिग्रहण आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी / प्रतिभूत ऋणदाता द्वारा कर लिया गया है, उन्हें 05-07-2024 को "जैसी है जहां है", "जैसी है जो है" और "जहां जो कुछ भी है" आधार पर नीलामी द्वारा विवरण हेतु रखा जाएगा, जो कि रु. 83.78,330/- (रुपये तिरासी लाख अठ्ठावन हजार तीन सौ तीस मात्र), 03.10.2023 के अनुसार की एक राशि और वसूली होने की तिथि तक राशि पर निरत मावी ब्याज और अन्य व्ययों की वसूली के लिये किया जाएगा, जो कि उधारकर्ताओं नामतः विकास से, अतिरिक्त कुमारी की ओर से आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड / प्रतिभूत ऋणदाता को देना-मुहैया है।
आवृत्ति मूल्य रु. 83.49,360/- (रुपये तिरासी लाख नवगार हजार तीन सौ सात मात्र) होगा तथा धरोहर राशि जमा (हजार) रु. 834,936/- (रुपये आठ लाख चौत्तीस हजार नौ सौ छत्तीस मात्र) होगी। धराज जमा की अंतिम तिथि 04-07-2024 है। उक्त संपत्ति के निरोक्षण की तिथि 03-07-2024 के अनुसार को 11.00 से 04.00 बजे के मध्य निर्धारित है।

अचल संपत्ति का विवरण
आवासीय मकान नं. 149 के समरत सह माता तथा अंश जो टाईप-एमआईडी, माप 90 वर्ग गज, कर्मा क्षेत्रफल 1012 वर्ग फुट (लगभग), हाउसिंग बोर्ड कॉलोनी के नाम से विदित आवासीय कॉलोनी, सेक्टर-7, एस्टेटेशन गुरुद्वारा, हस्तली एवं जयपुर गुरुद्वारा, हरियाणा-122001 में स्थित तथा निम्नानुसार परिसीमित है।- पूर्व-मकान संख्या 150 एमआईडी, पश्चिम-मकान संख्या 148 एमआईडी, उत्तर-सड़क, दक्षिण-मकान संख्या 138 एमआईडी।

विक्रय के विस्तृत नियमों एवं शर्तों के लिये कृपया आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड / प्रतिभूत ऋणदाता की वेबसाइट अर्थात् [https://homefinance.adityabirlacapital.com/properties-for-auction-under-sar](https://homefinance.adityabirlacapital.com/properties-for-auction-under-sarfaesi-act)



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MEDICAMEN ORGANICS LIMITED

CORPORATE IDENTITY NUMBER: U74899DL1995PLC066416

Our Company was incorporated on March 15, 1995 as 'Panchdeep Pharmaceuticals Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 15, 1995 issued by the Registrar of Companies, National Capital Territory (NCT) of Delhi and Haryana. Subsequently, pursuant to a resolution passed by the Board of Directors in their meeting held on July 31, 1995 and by the Shareholders in their EGM held on October 14, 1995, the name of our Company was changed to 'Medicamen Organics Limited' and a fresh certificate of incorporation dated November 14, 1995 was issued by the Registrar of Companies, Delhi and Haryana at Delhi. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page 135 of the RHP.

Registered Office: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India
Contact Number: +91-9818222845; **Website:** www.medicamenorganics.com;
Contact Person: Ms. Varsha Bansal; **E-mail Id:** cs@mediorganics.in;

OUR PROMOTERS: MR. BAL KISHAN GUPTA AND MR. ASHUTOSH GUPTA

INITIAL PUBLIC OFFER OF UPTO 31,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MEDICAMEN ORGANICS LIMITED (THE "COMPANY" OR "MEDICAMEN" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.49 % AND 25.02 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 1,72,000 EQUITY SHARES OR 5.54% OF THE ISSUE

PRICE BAND: ₹ 32 TO ₹ 34 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 3.2 TIMES OF THE FACE VALUE AND THE CAPPRICE IS 3.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
- The Merchant Banker associated with the Issue has handled 25 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Our Company's failure to maintain the quality standards of the products or keep pace with the technological developments could adversely impact our business, results of operations and financial condition.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 10.69.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 11.72%

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JUNE 20, 2024

BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JUNE 21, 2024

BID/ ISSUE CLOSES ON: TUESDAY, JUNE 25, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional working days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 216 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14,00,00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 100 equity shares were subscribed by Bal Kishan Gupta, 100 equity shares were subscribed by Lakhwinder Singh Arora, 100 equity shares were subscribed by Virender Kumar, 100 equity shares were subscribed by Ranjit Singh, 100 equity shares were subscribed by Anand Kumar Razdan, 100 equity shares were subscribed by Ashok Nayyar, 100 equity shares were subscribed by Shila Gupta, 100 equity shares were subscribed by Gursharan Arora, and 100 equity shares were subscribed by Tarlochan Singh Sarma of Rs 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE ("SME Platform of NSE"). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated June 10, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on June 13, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. AXIS BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	 <p>KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Email: nvl.ipo@kfintech.com; Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221</p>	 <p>Ms. Varsha Bansal, is the Company Secretary and Compliance Officer of our Company. His contact details are set forth hereunder. 10 Community Centre No 2 Ashok Vihar Phase II, New Delhi, Delhi, 110052, India. Telephone: +91-9818222845, Facsimile: N.A. E-mail: cs@mediorganics.in</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.medicamenorganics.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Delhi
Date: June 14, 2024

**On behalf of Board of Directors
For MEDICAMEN ORGANICS LIMITED**
Sd/-
Ms. Varsha Bansal
Company Secretary & Compliance Officer

Disclaimer: MEDICAMEN ORGANICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana situated at Delhi on June 13, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.medicamenorganics.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



MEDICAMEN ORGANICS LIMITED

Corporate Identity Number: U74899DL1995PLC066416

Our Company was incorporated on March 15, 1995 as 'Panchdeep Pharmaceuticals Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 15, 1995 issued by the Registrar of Companies, National Capital Territory (NCT) of Delhi and Haryana. Subsequently, pursuant to a resolution passed by the Board of Directors in their meeting held on July 31, 1995 and by the Shareholders in their EGM held on October 14, 1995, the name of our Company was changed to 'Medicamen Organics Limited' and a fresh certificate of incorporation dated November 14, 1995 was issued by the Registrar of Companies, Delhi and Haryana at Delhi. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page 135 of this RHP.

Registered Office: 10 Community Centre, No 2 Ashok Vihar, Phase II, New Delhi, Delhi, 110052, India
Contact Number: +91-9818222845; Website: www.medicamenorganics.com;
Contact Person: Ms. Varsha Bansal; E-mail Id: cs@mediorganics.in;

OUR PROMOTERS: MR. BAL KISHAN GUPTA AND MR. ASHUTOSH GUPTA

INITIAL PUBLIC OFFER OF UPTO 31,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MEDICAMEN ORGANICS LIMITED (THE "COMPANY" OR "MEDICAMEN" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.49 % AND 25.02 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UP TO 1,72,000 EQUITY SHARES OR 5.54% OF THE ISSUE

PRICE BAND: ₹ 32 TO ₹ 34 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 3.2 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 3.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We require a number of approvals, licenses, registrations and permits in the ordinary course of our business and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
- The Merchant Banker associated with the Issue has handled 25 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Our Company's failure to maintain the quality standards of the products or keep pace with the technological developments could adversely impact our business, results of operations and financial condition.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 10.69.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 11.72%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 3.2 times the face value at the lower end of the Price Band and 3.4 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 101, 27, 160 and 165, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

1. Experienced Promoters and Management Team;
2. Long standing relationships with customers;
3. Efficient operational team;
4. Consistent financial performance;

For further details, see "Our Business—Our Competitive Strengths" on page 104.

QUANTITATIVE FACTORS

The information presented in this section for the restated audited financial statements of the Company for the financial year ended March 31, 2024, 2023 and 2022 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 160 of this Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Year ended	Basic and Diluted EPS (in ₹) #	Weight
March 31, 2024	3.18	3
March 31, 2023	1.62	2
March 31, 2022	0.17	1
Weighted Average	2.15	

Notes:

1. The ratios have been computed as below:

Basic Earnings per Share (₹) = $\frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$

Diluted Earnings per Share (₹) = $\frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Diluted Equity Shares outstanding during the year/period)}}$

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 32 to ₹ 34 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(P/E) Ratio at the Floor Price*	(P/E) Ratio at the Cap Price*
P/E ratio based on Basic and Diluted EPS as at March 31, 2024	10.07	10.70
P/E ratio based on Weighted Average EPS	14.84	15.77

*Will be included in the Prospectus

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	3542.75
Lowest	4.72
Average	33.60

- Notes:
1. The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above
 2. P/E Ratio has been computed based on the closing market price of equity shares on BSE on January 05, 2024, divided by the diluted EPS.
 3. All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2023, as available on the websites of the Stock Exchanges.

4. Return on Net worth (RoNW) *

Fiscal Year ended	RoNW (%)	Weight
March 31, 2024	15.83	3
March 31, 2023	10.79	2
March 31, 2022	1.27	1
Weighted Average (of the above three financial years)	11.72	

Note: Return on Net worth has been calculated as per the following formula:

RONW = $\frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding revaluation reserve)}}$

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share (face value of ₹ 10/- each):

Particulars	NAV per equity share (₹)
As on March 31, 2024	17.66
As on March 31, 2023	14.97
After the Completion of the Issue:	
- At Floor Price	21.46
- At Cap Price	21.99
- At Issue Price (2)	[•]

Note:

Net Asset Value has been calculated as per the following formula:

NAV = $\frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year/period)}}$

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

Name of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share	Total Income (₹ in Lakhs)
			Basic	Diluted				
Medicamen Organics Limited (Our company)	10.00	[•]	3.18	3.18	[•]	15.23	17.66	2,528.96
Peer Group								
Brooks Laboratories Ltd	10.00	133.25	(12.57)	(12.57)	10.60	-28.26	30.10	6,340.80
Cian Healthcare Ltd	10.00	23.15	0.43	0.43	53.84	1.75	22.40	6,809.94
Zenotech Laboratories Ltd	10.00	73.64	1.90	1.90	38.76	14.08	14.20	4350.80

*Source: All the financial information for listed industry peers mentioned above is sourced from the Annual Reports of the aforesaid companies for the year ended March 31, 2023 and stock exchange data dated February 19, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2023. The current market price and related figures are as on February 19, 2024.

- i. The EPS, NAV, RoNW and Total Income of our company are taken as per Restated Financial Statement for the Financial year ended March 31, 2024.
- ii. NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2024.
- iii. RoNW has been computed as net profit after tax divided by closing net worth.
- iv. Net worth has been computed in the manner as specified in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- v. The face value of Equity Shares of our company is ₹ 10/- per Equity Share and the Issue Price is 3.4 times the face value of equity share.

*The details shall be provided post the fixing of the price band by our Company at the stage of the red herring prospectus or the filing of the price band advertisement.

As per restated financials of the period ended March 31, 2024.

The trading price of the Equity Shares could decline due to the factors mentioned in the section "Risk Factors" on page 27 and any other factors that may arise in the future and you may lose all or part of your investments.

7. Key Performance Indicators:

(Rs. In Lakhs except percentages and ratios)

Key Performance Indicator	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations	2,527.17	2,214.71	2,097.52
Total Income	2,528.96	2,296.24	2,118.67
EBITDA	475.56	268.37	140.85
EBITDA Margin (%)	18.81%	12.12%	6.71%
Profit for the Year/Period	240.41	96.93	10.14
PAT Margin (%)	9.51%	4.38%	0.44%
Return on Net Worth	15.83%	11.25%	1.22%
Return on Capital Employed	14.50%	9.71%	3.99%
Debt-Equity Ratio	0.83	1.31	0.88

Notes:

¹Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

²EBITDA is calculated as Profit before tax + Depreciation + Interest Cost - Other Income

³EBITDA Margin is calculated as EBITDA divided by Total Income

⁴PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

⁵Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.

⁶Return on Equity is ratio of Profit after Tax for the period/year divided by Shareholder Equity as at the end of respective period/year.

⁷Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as Tangible Net Worth + Total Debt + Deferred Tax Liability.

8. Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

9. The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 27, 101 and 160, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 86 of the RHP.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JUNE 20, 2024

BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JUNE 21, 2024

BID/ ISSUE CLOSES ON: TUESDAY, JUNE 25, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 216 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Continued from previous page...

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14, 00, 00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 100 equity shares were subscribed by Bal Kishan Gupta, 100 equity shares were subscribed by Lakhwinder Singh Arora, 100 equity shares were subscribed by Virender Kumar, 100 equity shares were subscribed by Ranjit Singh, 100 equity shares were subscribed by Anand Kumar Razdan, 100 equity shares were subscribed by Ashok Nayyar, 100 equity shares were subscribed by Shila Gupta, 100 equity shares were subscribed by Gursharan Arora, and 100 equity shares were subscribed by Tarlochan Singh Sarma Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated June 10, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on June 13, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. **Mandatory in Public Issues from January 01, 2016. No cheque will be accepted**

UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. AXIS Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.ups@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

FEDBANK FINANCIAL SERVICES LIMITED Having corporate office at Kanakia Wali Street, A Wing, 5th Floor, Unit No.501, 502, 511, 512 Andheri Kurla Road, Chakala Andheri East Mumbai, Maharashtra - 400093			
DEMAND NOTICE			
UNDER THE PROVISIONS OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") & THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules")			
The undersigned being the Authorised Officer of Fedbank Financial Services Limited (Fedfina) under the Act and in exercise of the powers conferred under Section 13(12) of the Act read with Rule 3 issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonable believe that borrower(s) is/are avoiding the service of the Demand Notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of Demand Notice(s) are extracted herein below:-			
Sr. No.	Name of the Borrower / Co-Borrowers Property Holders as the case may be	Description of Secured Assets / Mortgage Property	Dt of Demand Notice U/s. 13(2) & Total O/s
1.	LAN No. FEDNOILAP0522799 & FEDNOI0BL0525551 1. Mr. Mohd. Pali (Borrower & Deceased) Through his Legal Heirs, House No. 48, Sunder Park, Shastri Nagar, Delhi - 110031. 2. Mrs. Rehnuma Naz (Co-Borrower & Legal Heir of deceased Mr. Mohd. Pali) W/o Late Mr. Mohd. Pali, House No. 48, Sunder Park, Shastri Nagar, Delhi - 110031.	Buildup Property with roof rights bearing No. 48, area measuring 50 Sq. Yds. (i.e. Land Area 41.81 Sq. Mtrs. & constructed plinth area 83.62Sq. Mtrs.), comprising of double storey built thereon, fitted with electricity and water tap connections with their meters, with all rights, titles & interest thereto, with all fittings & fixtures, with the rights of its upper storey construction upto the last/permisable storey, out of Rect. No. 24, Killa No. 22/2, Situated at abadi of Sunder Park, Shastri Nagar, in the area of village Khureji Khas, Illaga Shandara, Delhi - 110031, and the said property is bounded under - East - Property of Other, West - Remaining Portion of Property No. 48, North - Property of Other, South - Road	Dated: June 5th, 2024 Rs. 67,31,713.17 (Rupees Sixty Seven Lakhs Thirty One Thousand Seven Hundred Thirteen and Seventeen Paisas only) as on 01.05.2024 i.e. Rs. 59,93,208/- (Rupees Fifty Nine Lakhs Ninety Three Thousand Two Hundred Eight Only) in FEDNOILAP0522799 and Rs. 7,38,505.17/- (Rupees Seven Lakhs Thirty Eight Thousand Five Hundred Five and Seventeen Paisa Only) in FEDNOI0BL0525551 NPA Date : 06/05/2024
The borrower(s) are hereby advised to comply with the Demand Notice(s) and to pay the demand amount, mentioned therein and herein above within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that Fedfina is a secured creditor and the loan facility available by the Borrower(s) is a secured debt against the immovable property / properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, Fedfina shall be entitled to exercise all the rights under section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. Fedfina is also empowered to ATTACH AND / OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), Fedfina also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the Fedfina. This remedy is in addition and independent of all the other remedies available to Fedfina under any other law. The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained / prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of Fedfina and noncompliance with the above is an offence punishable under Section 29 of the said Act. The copy of the Demand Notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.			
Sd/- AUTHORISED OFFICER Fedbank Financial Services Ltd.			DATE: 14-06-2024 PLACE: Delhi

Form No. URC-2
Advertisement giving notice about registration under Part I of Chapter XXI (Pursuant to section 374(b) of the companies Act, 2013 and rule 4(1) of the companies (Authorised to Register) Rules, 2014)

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen Days hereof but before the expiry of thirty Days hereinafter to the Registrar at NCT of Delhi and Haryana that RKG Asset Management LLP a Limited Liability Partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the company are as follows:
To act as kinds of consultants such as management consultants, and provide advise, services, consultancy in various fields, general administrative, commercial, financial, economic and industrial and to carry on the business of investment/capital/Asset manager and advisors to corporate, family offices, offshore investors and similar funds/schemes.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at 506, D Mall Netaji Subhash Place Saraswati Vihar, New Delhi-110034.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA) Plot No.6, 7, 8 Sector 5, IMT Mansarovar, District Gurgaon (Haryana), Pin Code-122050, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

Dated this 10th day of May 2024

Name/s of Applicant
1. Aneesh Goel
2. Nirmal Goel

"IMPORTANT"
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

AXIS BANK LTD. POSSESSION NOTICE			
Retail Asset Centre: 1st Floor, G-4/5, B, Sector-4, Gomti Nagar Extension Lucknow, UP 226010. Registered Office: "Trishul"- 3rd Floor, Opp. Samarsheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad-380006.			
Whereas the undersigned being the Authorized Officer of AXIS BANK LTD. under the Securitization and Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 and in exercise or power conferred under Section 13 (12) read with Rule-9 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice under section 13(2) of the said Act. The borrower/s mentioned herein below having failed to repay the amount, notice is hereby given to the borrower/s mentioned here in above in particular and to the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers confer on him under section 13(4) of the said Act read with the rule8 of the Said Rules. The borrower/s mentioned here in above in particular and the public in general are hereby cautioned not to be deal with the said property and any dealings with the said property will be subject to the mortgage of AXIS BANK LTD. for an amount together with further interest incidental expenses, costs, charges, etc. on the amount mentioned against each amount herein below. The Borrower(s)/Co-Borrower (s)/Mortgagor(s)/Guarantor(s) attention is invited to provisions of sub-section(8) of section 13 of the Act, in respect of time available to redeem the secured assets.			
Name of the Borrowers/ Guarantors/Address	Details of the Asset	Date Demand notice	Possession Date
Sunil Patel (Borrower) S/o Kanhaiyalal Kanthariya Bareilly Bareilly Uttar Pradesh 24300 6 India Ph- 8475812744	Vehicle- SONALIKA, MODEL: 55HP- E-DI 750 Reg No. -UP25DN4929 Engine No. -4100EL14J1110866F16 Chassis No. -KZZDR111727453.	22.01.2024	07.06.2024
Mrs. Gomti (Borrower) W/o Mr. Rajesh , Mr. Satendra Kumar (Co-Borrower) S/o Mr. Rajesh Kumar both R/o 27, Dohra, RK University, Bareilly U.P.- 243006	Vehicle- MANUFACTURER: SONALIKA Model: 50HP-A-DI 750 III/SS/WS/RX Reg No. -UP25DH5385 Engine No. -4100EL14D1049147F16 Chassis No. -GZZDR1054748S3	22.01.2024	07.06.2024
Date- 13.06.2024		Authorized Officer, Axis Bank Ltd.	

केनरा बैंक Canara Bank भारत सरकार का वाहन A Government of India Undertaking [Fiduciary Syndicate]		Regional Office Civil Lines Moradabad		POSSESSION NOTICE Under Section 13 (4) (For Immovable Property)	
Whereas The undersigned being the Authorised Officer of the CANARA BANK, under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with Rule-3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date mentioned against account and stated herein calling upon them to repay the amount within 60 days from the date of receipt of said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower/ guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrower/guarantor in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the CANARA BANK, for the amounts and interest thereon. The borrowers attentions is invited to provisions of sub-section (8) of section 13 of the act, in respect of time available to redeem the secured asset, Details of properties where possession had been taken is as follows:-					
Sr. No.	Name & Address of the Borrower/Guarantor Name of Branch	Description of the Immovable Properties	Outstanding Amount u/s 13(2)	Date of Demand Notice Date of Possession	
1.	Borrower : Mohd Akram S/o Mohd Yameen, R/o Harthala, Azad Nagar, Near Qadri Masjid, Line Paar, Sonakpur Moradabad and its Guarantor : Sharaphat Hussain S/o Amir Hussain R/o Bhola Singh Ki Milak, Sonakpur, Moradabad Branch : Sikandarpur	The property is having its area 35.11 sq.mt., Part of Khasra No. 582 Situated at Approach Link Madarsa Firoj Alam Wali Gali, Lodhipur Jawahar Nagar, Tehsil & Dist. Moradabad. Sale deed is registered in Book no. 1, Vol.no. 11262, Page no. 389/400 at SI.No. 8083 on dated 29.12.2017 in the office of Sub Registrar Moradabad, Owned in the name of Mohd. Akram S/o Mohd. Yameen, Bounded as : East : House of Mohd. Faheem, West : Plot of Seller, North : Road 14 ft wide, South : Land of Basheer	Rs. 5,09,333.69/- + int. & other charges	05.11.2019 07.06.2024	
2.	Borrower : Smt. Firoza W/o Baboo Hussain, R/o Naya Gaon Mau Harthala Sonakpur, Moradabad, U.P., Sh. Baboo Hussain S/o Fakira R/o Naya Gaon Mau Harthala Sonakpur, Moradabad, U.P. and Sh. Mohd Asif Attari S/o Ajamuddin R/o Lodhipur Jawahar Nagar, Moradabad, U.P. Branch : Vikas Bhawan, Moradabad	Two storied building measuring area 70.26 sq.mt. Gata no. 757 Mi situated at Mau (Saharanpur Railway Line Nav Vikshit Abadi) W/o no. 05 Tehsil and Distt. Moradabad through the registered sale deed dated 28.06.2018, Book no. 1, Vol.no. 11558, Pages 229/246 SI.No. 5162, Owned in the name of Smt. Firoza W/o Baboo Hussain, Bounded as : East : Plot Deegar Person, West : Plot of Sh. Mobin, North : Plot of Sh. Bismillah, South : Road 12 ft wide	Rs. 7,46,522.73/- + int. & other charges	29.05.2023 07.06.2024	
3.	Borrower : Sabir Khan S/o Jumma Khand and Javed Akhtar S/o Mehndi Hasan Branch : Thakurdwara	An open plot of land, land area measuring 253.30 sq mtr, situated at Mohalla Nagaliya Narayan Road, Thakurdwara, Dist. Moradabad (U.P.), Owned by Sabir Khan S/o Jumma Khan, Bounded as : East : Road 7.50 mtr wide, West : Nala, North : Property of Rais Khan, South : House of Idrees	Rs. 9,39,672.50/- + int. & other charges	20.03.2024 10.06.2024	
4.	Borrower : M/s Gosiya Traders, Smt. Phool Jahan, (Legal Heir) W/o Late Jafar Ali, Mrs. Shahnaz, Jabbar Hussain, Rani, Gosiya Setiya and Qasim Ali Branch : Thakurdwara	A Commercial Shop in a plot of land measuring 70 sq.mtr. Situated at Mohalla Fatehullah Ganj, Ward 17, Thakurdwara, Dist. Moradabad (U.P.), Owned by Jafar Ali S/o Ali Hussain, Bounded as : East : Kashipur Moradabad Road, West : Masjid Street, North : Shop of Mohd Aslam, South : Property of Asif Ali Ansari	Rs. 7,44,828.56/- + int. & other charges	20.03.2024 10.06.2024	
5.	Borrower : Kargha Udyog Sahakari Samiti Ltd., Shakara Begum W/o Khurshid Ahmad, Khurshid Ahmad, Mohammad Ali and Noor Hasan Ansari Branch : Thakurdwara	A Shop Area measuring 23.24 Sq.Mtr., Situated at Mohalla Hairam Paper Mill, Kashipur Chungi, Thakurdwara, Distt. Moradabad, Owned by Smt. Shakara Begum W/o Khurshid Ahmad/ Ansari, Bounded as : East : Nala and PWD Road, West : Property of Shakara Begum, North : Shop of Shakir Hussain, South : Shop of Sahakari Samiti	Rs. 16,76,522.67/- + int. & other charges	20.03.2024 10.06.2024	
6.	Borrower : Mohammad Arif S/o Mr. Abdul Wahid and Mr. Anees Ahmad S/o Mr. Abdul Wahid Branch : Thakurdwara	One Commercial Shop and Residential Building Situated at Moh. Fatehullaganj Near Bajaj Ganj Ward No. 17 (Presently Ward no. 20), in front Khaled Ahmad Building, Owned in the name of Mohammad Arif and Mr. Anees Ahmad, Bounded as : East : Road of Nagar Palika Parishad, West : House of Mubarak and Saeed etc, North : House of Shahid etc, South : Shop of Smt. Noorjahan	Rs. 6,29,596.88/- + int. & other charges	20.03.2024 10.06.2024	
7.	Borrower : M/s Delhi Garments, Proprietor Firoz S/o Shamim Ahmad and its Guarantor and Mortgagor : Smt. Naseema Khatoun W/o Shamim Ahmad Branch : Kanth	A Single Storied Residential, Measuring area 37.00 sq.mt. Situated at Mohalla Pattiwala, near Shiv Mandir, Kanth, Distt. Moradabad, U.P. Owned in the name of Naseema Khatoun W/o Shameem Ahmad, Bounded as : East : House of Shameem Ahmad, West : House of Mukhtar, North : House of Shakir, South : Road 8 feet wide	Rs. 9,91,740.73/- + int. & other charges	11.01.2024 10.06.2024	
Dated : 13.06.2024		Place : Moradabad		Authorized Officer, Canara Bank	

केनरा बैंक Canara Bank भारत सरकार का वाहन A Government of India Undertaking [Fiduciary Syndicate]		Regional Office : Civil Lines, Moradabad	
UNDELIVERED DEMAND NOTICE			
Notice Under Section 13(2) of the securitization and reconstruction of financial assets and enforcement of security interests act-2002			
Hereby this is to inform that under named borrowers/guarantors have not repaid principal and interest thereon of the loan. Therefore the loan declares NPA. A notice under Section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 was issued at last known address, which was returned undelivered/refused. Therefore again we inform to under named borrowers/guarantors by this public notice that to pay the loan amount due including interest and other expenses as mentioned in this notice within 60 days from the date of publication of the notice otherwise bank will be bound to take action under 13(4) of the SARFAESI Act 2002.			
We invite your attention to the provisions of sub-section (8) of Section 13 of the SARFAESI Act which speaks about the time available to the Borrower/ Guarantor's to redeem the secured assets.			
Sr. no.	Name and address of the Borrower/Mortgagor/Guarantor & Branch Name	Description of the Mortgaged Property / Owner Name of Property	Date of Demand Notice Amount o/s as mentioned in the notice u/s 13(2)
1	1. Mrs. Parvin W/o Aslam Ma Dehat Ashikh Moradabad UP-244001 2. Mr. Kailan Khan S/o Ali Husain Naya Gaon Mau Line Par Harthala Moradabad UP-244001 Branch: Kanth Road, Moradabad	A Plot of measuring 107.50 Sq., Bearing Gata No.560 situated at MAU (Saharahapur Railway Nav Viksit Abadi), Tehsil and Dist-Moradabad, UP -244001 Bounded as: East: Property of Haneef West: Rasta 12 ft Wide North: Property of Haneef South: Property of other Person	29.05.2024 Rs. 5,36,293.41/- + Future Intt. & Other Charges
2	1. M/s Attari Handicrafts Proprietor-Shri Mohd Saleem S/o Shri Abdul Jallef Jhabbu Ka Nala Moradabad UP-244001 2. Shri Mohd Saleem S/o Shri Abdul Jallef 10 G Kohana Mugalpura Tehsil School Near Angoor Wali Masjid Moradabad UP-244001 Branch: Moradabad Gulabbari	A Single Storeyed Residential Building 27.19 Sq. Mtr., Bearing Gata No.510/01, Situated at Village -Bhadora District Moradabad, UP-244001 Bounded as: East: House of Smt. Seema Begum West: House of Furkan North: 4 ft wide Road South: House of Guddu, One Manjil	29.05.2024 Rs. 10,45,540.70/- + Future Intt. & Other Charges
3	1. M/s Vikas Kumar Proprietor-mr. Vikas Kumar S/o Om Prakash Plot No.4,17 Buddhi Vihar Dist-moradabad UP-244001 2. Smt. Neeraj W/o Shri Vikas Tomar Residing At Village-chacharia Post Kasampur Tehsil Sambhal Dist-Moradabad UP-244001 Branch: Shahpur Tigr	A Plot measuring 70.00Sq. Mtr. Situated at Mouza Dhakka, Tehsil and District - Moradabad, UP-244001 Bounded as: East: Aaraj Jagwati West: Rasta 16 ft Wide North: Rasta 10 ft wide South: Plot Mukhtiyari Devi	29.05.2024 Rs. 7,36,251.32/- + Future Intt. & Other Charges
4	1. M/s Yamin Proprietor-Yamin S/o Azim Jayantipur Purani Abadi Mamawali Gali Moradabad UP-244001 2. Smt. Kaairul Nisa W/o Mohd Ajim Linepar Kundarpur Nikat Najim Farm Dhakka Moradabad UP-244001 3. Mr. Iqbal Husain S/o Bashir Ahmad Karula Rehmat Nagar Gali No 1, Near Chappar Wali Masjid Bhadora Dehat Moradabad UP-244001 Branch: Shahpur Tigr	A Residential Plot measuring area 59.52 Sq. Mtr., bearing Gata no.171 Situated at Jayantipur, Tehsil and District-Moradabad, UP-244001 Bounded as: East: Aaraj Saleem Khan West: Rasta Common 10 ft wide North: Aaraj Raish South: Aaraj Mohd. Yameen	30.05.2024 Rs. 6,29,375.51/- + Future Intt. & Other Charges
5	1. Mr. Tota Ram S/o Nanhu Ram Vidhya Nagar Mau Managal Ka Bazar Mbd Moradabad UP-244001 2. Mr. Vimal Kumar Bhatnagar S/o Bhagwat Bihari H No 218 K Harthala W/o Tota Ram UP-244001 3. Smt. Sonvati W/o Tota Ram Mangal Ka Bazar MBD Moradabad Vidhya Nagar UP-244001 Branch: Shahpur Tigr	A Residential Building 70.00Sq. Mtr (20.00 Sq mt in the name of Tota Ram and 50.00 sq mtr in the name of Somwati), Bearing Gata No.777Aa and 777 Ba situated at Maza Mau in the South side of Sharanpur Railway Line, Tehsil and Dist-Moradabad, UP-244001 Bounded as: East: Aaraj Seller West: Plot Som Pal North: Plot Seller South: Rasta 10.00mt wide	29.05.2024 Rs. 3,65,057.55/- + Future Intt. & Other Charges
6	1. Mr. Naeem S/o Bhure 100 Vill Guror Post Guror Tehsil Bilari Moradabad UP-244413 2. Smt. Shabana W/o Naeem 100 Vill Guror Post Guror Tehsil Bilari Moradabad UP-244301 3. Smt. Anjum Ara W/o Abdul Mannan Gali No 6 Hamza Masjid Near Rahmat Nagar Moradabad UP-244001 Branch: Shahpur Tigr	A Residential Plot no. Part of M1-320 measuring area 60.00 Sq. Mtr., Situated at Azad Nagar Yojna, Tehsil and District Moradabad, UP-244001 Bounded as: East: 18.00mt wide road West: MMIG-01 Plot North: MIG Plot no-321 South: Landlord Purchaser of Smt. Asifa Naseem	29.05.2024 Rs. 15,27,313.91/- + Future Intt. & Other Charges
Date: 13.06.2024		Place : Moradabad	
Authorized Officer, Canara Bank			