बारामूला में लश्कर-ए-तैयबा आतंकियों के दो सहयोगी गिरफ्तार

जनसत्ता ब्यूरो
नई दिल्ली, 10 मई।

जम्मू-कश्मीर के बारामूला जिले में बुधवार को सुरक्षा बलों ने लश्कर-ए-तैयबा (एलईटी) के आतंकवादियों के दो सहयोगियों को गिरफ्तार करके उनके कब्जे से एक आइईडी समेत हथियार और गोला-बारूद बरामद किया।

पुलिस के एक प्रवक्ता ने कहा कि सुरक्षा बलों ने उत्तरी कश्मीर जिले के सोपोर में सैदपोरा बाईपास क्षेत्र के पास दो संदिग्ध व्यक्तियों के मौजूद होने की सूचना मिलने के बाद घेराबंदी कर तलाशी अभियान शुरू किया। उन्होंने बताया कि अभियान के दौरान घेरा तोड़ने की कोशिश कर भागने का प्रयास कर रहे दो लोगों को पकड़ा गया। प्रवक्ता ने बताया कि उनकी पहचान सैदपोरा के बहल मोहल्ला निवासी कैसर मंजूर मीर और शालपोरा के रहने वाले मुजफ्फर मजीद मीर के रूप में हुई है। प्रवक्ता ने कहा कि पूछताछ के दौरान, दोनों गिरफ्तार लोगों ने कबूल किया कि वे सोपोर के ब्रथ कलां के स्थानीय आतंकवादी बिलाल अहमद मीर के सहयोगियों के रूप में काम कर रहे थे, जो प्रतिबंधित आतंकी संगठन लश्कर से जुड़ा हुआ है।

आतंकी गतिविधि मामले के आरोपी की संपत्ति जब्त

श्रीनगर, 10 मई (भाषा)।

राष्ट्रीय जांच एजंसी ने बुधवार को जम्मू-कश्मीर के पुलवामा जिले में आतंकी गतिविधि मामले के एक आरोपी की संपत्ति जब्त कर ली।

अधिकारियों ने यह जानकारी दी। इस कार्रवाई के तहत दक्षिणी कश्मीर जिले के अंवतीपोरा में छह दुकानें जब्त की गईं। अधिकारियों ने कहा कि यह संपत्ति फयाज अहमद माग्रे से संबंधित है, जो एजंसी द्वारा दर्ज एक मामले में आरोपी है। कार्रवाई गैर-कानूनी गतिविधियां रोकथाम अधिनियम के तहत की गई है।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
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KRISHCA STRAPPING SOLUTIONS LIMITED

CIN: U74999TN2017PLC119939

Our Company was originally incorporated on December 12, 2017 as a Private Limited Company as "Krishca Strapping Solutions Private Limited" vide Registration No U74999TN2017PTC119939 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Chennai. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 12, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Krishca Strapping Solutions Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 29, 2022 by the Registrar of Companies, Chennai, Tamil Nadu. The Corporate Identification Number of our Company is U74999TN2017PLC119939. For further details of change in name and change in Registered Office of our Company, please refer to section titled *'Our History and Certain Other Corporate Matters'* beginning on page 90 of the Red Herring Prospectus dated May 05, 2023 filed with the RoC ("**RHP**" or "**Red Herring Prospectus**").

(Please scan this QR Code to view the Red Herring Prospectus)

Registered Office: Building 01B, LOGOS Mappedu Logistics Park Satharai Village, Thiruvallur Taluk, Thiruvallur TN 631203 IN. **Tel:** +91 93449 91199; **E-mail:** cs@krishcastrapping.com; **Website:** www.krishcastrapping.com;
Contact Person: Ms. Diya Venkatesan, Company Secretary cum Compliance Officer

OUR PROMOTER: MR. LENIN KRISHNAMOORTHY BALAMANIKANDAN AND MS. NAVANEETHAKRISHNAN SARALADEVI

THE ISSUE

INITIAL PUBLIC ISSUE OF 33,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("ISSUE / OFFER"). THIS ISSUE INCLUDES A RESERVATION OF 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 27.50% AND 25.02%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

QIB PORTION: NOT MORE THAN 50% OF THE NET OFFER | RETAIL PORTION: NOT LESS THAN 35% OF THE NET OFFER
NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET OFFER | MARKET MAKER RESERVATION PORTION: 9.04% OF THE OFFER

PRICE BAND: ₹ 51 TO ₹ 54 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE FLOOR PRICE IS 5.1 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 5.4 TIMES THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

RISKS TO INVESTORS:

- **Substantial portion of our revenues has been dependent upon few clients. Similarly, our dependence on few suppliers for procurement is substantially high. The loss of any one or more of our major clients would have a material adverse effect on our business operations and profitability.**
- **Average cost of acquisitions of Equity shares held by the promoter Mr. Lenin Krishnamoorthy Balamanikandan and Ms. Navaneethakrishnan Saraladevi is ₹ 0.074 and ₹ 1.761 per equity share respectively and the issue price at the upper end of the price band is ₹ 54 per equity shares.**
- **The Price/Earning ratio based on Basic & Diluted EPS for period ended Fiscal 2023 for the company at the upper end of the Price band is ₹ 3.43.**
- **Weighted average return on Net Worth For fiscals 2023, 2022 and 2021 is 0.083%.**

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 5.1 times the face value at the lower end of the Price Band and 5.4 times the face value at the higher end of the Price Band. Investors should refer to *"Risk Factors"*, *"Our Business"*, *"Financial Information"* and *"Management's Discussion and Analysis of Financial Condition and Results of Operations"* on pages 15, 72, 117 and 145 of the Red Herring Prospectus, respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Well equipped with advance technology
- Experienced Promoters and Technically Sound Operation Team
- Track record of growth and profitability
- Long term relationship with clients and repeat business

For further details, see *"Risk Factors"* and *"Our Business"* on pages 15 and 72 of the Red Herring Prospectus, respectively.

Quantitative factors

The information presented in this section is derived from our Restated Financial Statements. For details, see *"Financial Information"* on page 117 of the Red Herring Prospectus. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2019-20	(7.43)	(7.43)	1
FY 2020-21	(2.33)	(2.33)	2
FY 2021-22	3.01	3.01	3
Weighted Average	**(-10.58)**	**(-10.58)**	
February 15, 2023	15.71	15.71	-

Note:

The ratios have been computed as under:

1. *Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 – Earnings per share post the bonus issue in current financial year;*
2. *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights*
3. *Basic and diluted EPS for the nine months period ended February 15, 2023 are not annualized*

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 51 to ₹ 54 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic and Diluted EPS of ₹ 15.71 as at February 15, 2023	3.24	3.43
b) P/E ratio based on Weighted Average EPS of ₹ 15.71	-4.82	-5.10

3. Industry Price / Earning (P/E) Ratio

Particulars	P/E Ratio
Highest	26.85
Lowest	22.06
Average Industry P/E	24.45

(1) The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section. For further details, see "- Comparison with listed industry peers"

(2) Source: Respective audited financials of the Company, as available, for the Financial Year 2022. Information on industry peer is on a standalone basis.

(3) There are only two listed peer Company namely Usha Martin Ltd and Metal Coatings India Ltd. Whose data are used for comparison.

Net worth = Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

Basic earnings per share (Rs.) = Net profit after tax as restated for calculating basic EPS

Weighted average number of equity shares outstanding at the end of the period or year

4. Return on Net worth (RONW):

Year ended	RoNW (%)	Weight
FY 2019-20	(3.48)	1
FY 2020-21	0.58	2
FY 2021-22	0.94	3
Weighted Average	**0.083**	
February 15, 2023	0.83	-

Return on net worth (%) = Net profit after tax as restated, attributable to the owners of the company / Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year

Net worth = Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

RONW for the stub period ended February 15, 2023 are not annualised

5. Net Asset Value* (NAV) per Equity Share

Particulars	Rs.
February 15, 2023	18.91
As of March 31, 2022	3.19
As of March 31, 2021	(3.99)
As of March 31, 2020	2.13
NAV post issue:	
At the lower end of the price band of ₹ 51	[●]
At the upper end of the price band of ₹ 54	[●]
Issue price per share	[●]

(Net Asset Value* (NAV) calculated Post Dilution & Bonus Shares)

Net asset value per equity share = *Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year* / *No. of equity shares outstanding at the end of the year*

Basic earnings per share (Rs.) = *Net profit after tax as restated for calculating basic EPS* / *Weighted average number of equity shares outstanding at the end of the period or year*

6. Comparison of Accounting Ratios with Industry Peers

For Fiscal 2022								
Sr. No.	Name of Company	Face Value (₹)	Total income (₹ in Lakhs)	Basic EPS (₹)	Diluted EPS (₹)	P/E (based on Diluted EPS)	RoNW (%)	NAV per share(₹)
1.	Krishca Strapping Solutions Limited	10	5234.70	13.49	13.49	[●]	0.81	16.69
	Peer Group*							
2.	Usha Martin Ltd.	1.00	181005	6.94	5.91	26.85	22.78	30.44
3.	Metal Coatings India Ltd.	10.00	14226	4.50	3.85	22.06	8.31	46.36

** Source: Respective audited financials of the Company, as available, for the Financial Year 2022. Information on industry peer is on a standalone basis.*

*** Based on restated financial statements of the Company for Financial Year 2022*

 # Based on closing market price as on January 27, 2023 on NSE and EPS for the year ended March 31, 2022, extracted from the respective annual report of the Company, as available on NSE website.

7. The Issue Price is [●] times of the Face Value of the Equity Shares.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of bookbuilding on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with *"Risk Factors"*, *"Our Business"* and *"Financial Information"* on pages 15,72 and 117 of the Red Herring Prospectus, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in *"Risk Factors"* and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" begining on page 60 of the Red Herring Prospectus.

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, MAY 15, 2023*
ISSUE OPENS ON: TUESDAY, MAY 16, 2023
ISSUE CLOSES ON: FRIDAY, MAY 19, 2023

**Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investor in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.*

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 187 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, investors are requested to see *"History and Certain Corporate Matters"* beginning on page 90 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see *"Material Contracts and Documents for Inspection"* beginning on page 258 of the RHP.

LIABILITY OF THE MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹ 1,500.00 lakhs divided into 1,50,00,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 875.00 lakhs divided into 87,50,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 42 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of the Company are Mr. Lenin Krishnamoorthy Balamanikandan and Ms. Navaneethakrishnan Saraladevi who subscribed to [•] equity shares each of ₹ 10 each, respectively. For details of the share capital history and capital structure of our Company see *"Capital Structure"* beginning on page 42 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the NSE Emerge Platform. Our Company has received an in-principle approval letter dated May 02, 2023 from NSE for using its name in this issue document for listing of our Equity Shares on the SME Platform of NSE (NSE Emerge). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("**NSE**").

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 165 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 170 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by The Securities and Exchange Board of India nor does The Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled *"Risk Factors"* beginning on Page 15 of the RHP.

ASBA* | **Simple, Safe, Smart way of Application!!!** | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.** | **Mandatory in public issues. No cheque will be accepted.**

UPI-Now available in ASBA for UPI Bidders applying through Registered Brokers, DPs and RTAs.
All UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section *"Issue Procedure"* beginning on page 187 of the RHP. The process is also available on the website of Association of Investment Banker of India ("**AIBI**"), the Stock Exchanges and in the General Information Document.

*ASBAforms can be downloaded from the website of NSE Emerge.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK LIMITED has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Share India Capital Services Pvt. Ltd. - Mr. Anand Srivastava (+91-0120-4910000) (Email: anand.srivastava@shareindia.co.in)

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SHARE INDIA CAPITAL SERVICES PVT. LTD. **Address:** A-15, Sector-64, Noida – 201301, Uttar Pradesh, India. **Tel No.:** +91-0120-4910000 **Email:** anand.srivastava@shareindia.co.in **Contact Person:** Mr. Anand Srivastava **Website:** www.shareindia.com **SEBI Registration No.:** INM000012537	**PURVA SHAREGISTRY INDIA PRIVATE LIMITED** **Address:** 9 Shiv Shakti Industrial Estate, J.R Boricha Marg, Lower Parel (East), Mumbai- 400011, Maharashtra **Tel. No.:** +91-022-2301 8261 **Email:** support@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration No.:** INR000001112	**Ms. Diya Venkatesan (M.No: A55736)** Building 01B, LOGOS Mappedu Logistics Park Satharai Village, Thiruvallur Taluk, Thiruvallur, Tamil Nadu- 631203. **Tel:** +91 - 9884111098; **Fax:** N.A. **E-mail:** cs@krishcastrapping.com **Website:** www.krishcastrapping.com Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the *"Risk Factors"* beginning on page 15 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, Share India Capital Services Pvt. Ltd. at www.shareindia.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, **KRISHCA STRAPPING SOLUTIONS LIMITED:** Tel: +91 93449 91199; **BRLM:** Share India Capital Services Pvt. Ltd., Tel: +91 0120-4910000; and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE & SPONSOR BANK: HDFC BANK LIMITED.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **KRISHCA STRAPPING SOLUTIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary & Compliance Officer

Place: Thiruvallur
Date: May 10, 2023

Disclaimer: KRISHCA STRAPPING SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated May 05, 2023 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Share India Capital Services Pvt. Ltd. at www.shareindia.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see *"Risk Factors"* beginning on page 15 of the RHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

KIRIN ADVISORS