

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH
C.P. (CAA)/ 229/MB/2024
IN
C.A. (CAA)/ 169/MB/2024**

In the matter of the Companies Act, 2013;
AND
In the matter of Sections 230 to 232 read with Section 52 and Section 66 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder;

In the matter of Scheme of Arrangement of Norman Enviro Projects Private Limited ("NEPPI") or the "Transferor Company 1" or the "First Petitioner Company") having CIN U37200MH2014PTC256270 and Norman Alternate Recycling Private Limited ("NARPL" or the "Transferor Company 2" or the "Second Petitioner Company") having CIN U90009MH2017PTC303375 and Norman Aqua Solutions Private Limited ("NASPL" or the "Transferor Company 3" or the "Transferor Company 1" or the "Third Petitioner Company") having CIN U41000MH2011PTC285407 and Green Gene Enviro Protection And Infrastructure Private Limited ("GGEPI") or the "Transferor Company 4" or the "Fourth Petitioner Company") having CIN U73100MH2005PTC262100 and Recycling Solutions Private Limited ("RSPIL" or the "Transferor Company 4" or the "Fifth Petitioner Company") having CIN U37100MH2012PTC237696 and Envoy Carrier Private Limited ("ECPL" or the "Transferor Company 5" or the "Sixth Petitioner Company") having CIN U60100MH2012PTC234660 and GEPI Infrastructure Private Limited ("GIPL" or the "Transferor Company 6" or the "Seventh Petitioner Company") having CIN U45202MH2008PTC270032 and their respective shareholders and reduction of Securities Premium Account of the Transferor Company 2 ("Scheme")

Norman Enviro Projects Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... First Petitioner Company / Transferor Company 1
CIN: U37200MH2014PTC256270

Norman Alternate Recycling Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Second Petitioner Company / Transferor Company 2
CIN: U90009MH2017PTC303375

Norman Aqua Solutions Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Third Petitioner Company / Transferor Company 3
CIN: U41000MH2011PTC285407

Green Gene Enviro Protection and Infrastructure Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Fourth Petitioner Company / Transferor Company 4
CIN: U73100MH2005PTC262100

Recycling Solutions Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Fifth Petitioner Company / Transferor Company 4
CIN: U37100MH2012PTC237696

Recycling Solutions Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Sixth Petitioner Company / Transferor Company 5
CIN: U37100MH2012PTC237696

GEPI Infrastructure Private Limited,
a company incorporated under the provisions of the Companies Act, 2013 having its registered office at 370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India. ... Seventh Petitioner Company / Transferor Company 6
CIN: U45202MH2008PTC270032

**NOTICE OF HEARING AND FINAL DISPOSAL OF
COMPANY SCHEME PETITION**

NOTICE is hereby given that the abovesaid joint Company Scheme Petition ("Petition") under Sections 230 to 232 read with Section 52 and Section 66 and other applicable provisions of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules") seeking sanction to the Scheme of Arrangement of Norman Enviro Projects Private Limited ("NEPPI") or the "Transferor Company 1" or the "First Petitioner Company") and Norman Alternate Recycling Private Limited ("NARPL" or the "Transferor Company 2" or the "Second Petitioner Company") and Norman Aqua Solutions Private Limited ("NASPL" or the "Transferor Company 3" or the "Transferor Company 1" or the "Third Petitioner Company") and Green Gene Enviro Protection And Infrastructure Private Limited ("GGEPI") or the "Transferor Company 4" or the "Fourth Petitioner Company") and Recycling Solutions Private Limited ("RSPIL" or the "Transferor Company 4" or the "Fifth Petitioner Company") and Envoy Carrier Private Limited ("ECPL" or the "Transferor Company 5" or the "Sixth Petitioner Company") and GEPI Infrastructure Private Limited ("GIPL" or the "Transferor Company 6" or the "Seventh Petitioner Company") and their respective shareholders and reduction of Securities Premium Account of the Transferor Company 2 ("Scheme") was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal') on 11 November 2024.

In terms of Rule 16 of the Rules and directions of the Hon'ble Tribunal, notice is hereby given that the said Petition is fixed for hearing and final disposal before the Hon'ble Tribunal on 17 January 2025 or soon thereafter as may be further directed by the Hon'ble Tribunal.

Any person desirous of supporting or opposing the said Petition should send to the Advocates of the Petitioner Companies at their below mentioned address a notice of such intention, signed by the person/Advocate representing the person, together with the full name and address of the person ("Notice"). The Notice must reach the Advocates for Petitioner Companies not later than 2 (two) working days before the date fixed for the hearing and final disposal of the said Petition. Where any person seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit, intended to be used for opposition of the Petition, shall be filed in Hon'ble Tribunal and a copy thereof, to be furnished to the Petitioner Company's Advocate along with the Notice.

A copy of the Petition along with all the exhibits will be furnished by the Advocate for the Petitioner Companies to any person concerned requiring the same on payment of the prescribed fees for the same, upon a re-quest made in writing not later than 2 (two) working days before the said date fixed for the final hearing of the said Petition.

Mumbai, Thursday, 09 January 2025

For Norman Enviro Projects Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For Norman Alternate Recycling Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For Norman Aqua Solutions Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For Green Gene Enviro Protection and Infrastructure Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For Recycling Solutions Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For Envoy Carrier Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

For GEPI Infrastructure Private Limited
Sd/
Mrs. Isha Petiwalla, Authorised Signatory
370, SVP Road Cigarettewala Building, Opposite Central Bank of India, Prarthana Samaj, Near Harkishandas Hospital, Mumbai - 400004, Maharashtra, India.

and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page no. 26 of the Red Herring Prospectus

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.ib.marwadichandaranagroup.com and website of Company at <https://kjkewels.org/>.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company Kabra Jewels Limited, Book Running Lead Manager Marwadi Chandarana Intermediaries Brokers Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "*Issue Procedure*" on page no. 262 of the Red Herring Prospectus.

ESCRROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: IndusInd Bank Limited, UPI: Retail Individual Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**On behalf of Board of Directors
For, Kabra Jewels Limited
Sd/-
Mr. Kailash Kabra (Designation: Managing Director)
DIN: 03135234**

**Date: January 08, 2025
Place: Ahmedabad**

Disclaimer: Kabra Jewels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli on Tuesday, January 07, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at <https://kjkewels.org/> and the Book Running Lead Manager at www.ib.marwadichandaranagroup.com, the website of the NSE i.e., www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "*Risk Factors*" beginning on page no. 26 of the Red Herring Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933 and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.