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(Please scan this QR code to view the Red Herring Prospectus)

DECCAN TRANSCON LEASING LIMITED

Our Company was incorporated on February 05, 2007, at Andhra Pradesh, India as 'Libenil Logistics Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Andhra Pradesh ("RoC"). The name of our Company was changed to 'Deccan Transcon Leasing Private Limited', and a fresh certificate of incorporation dated July 12, 2013, was Offered by the RoC, Andhra Pradesh. Our Company was then converted into a public limited company pursuant to shareholders resolution passed at the general meeting of our Company held on January 31, 2024, and consequently, the name of our Company was changed to 'Deccan Transcon Leasing Limited', and a fresh certificate of incorporation dated March 27, 2024, was Offered by the RoC, CPC. The Corporate Identification Number of our Company is U63090TG2007PLC052599. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 58 and 149 respectively of this Red Herring Prospectus.

Registered office: Suite No 507, 5th floor, Image Capital Park, Image Garden Road, Madhapur, Shaikpet, Hyderabad- 500081, Telangana, India.; Tel: 040-40146828;
E-mail: compliance@deccantrans.com; Website: www.deccantrans.com; Contact Person: Khushboo Gautam, Company Secretary and Compliance Officer; Corporate Identity Number: U63090TG2007PLC052599

OUR PROMOTERS: JAIDEV MENON PARATH, KARTHIKA MENON, MIRIYALA SHEKHAR, PRANAV JAIDEV AND NAVANEETH JAIDEV

THE OFFER IS BEING MADE INACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMRG)

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 60,24,000* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DECCAN TRANSCON LEASING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [-] LAKHS COMPRISING A FRESH ISSUE OF UP TO 55,24,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS BY OUR PROMOTER SELLING SHAREHOLDERS & SELLING SHAREHOLDERS, (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") OF WHICH 3,30,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER 56,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.51% AND 25.06% RESPECTIVELY OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE PRICE PER EQUITY SHARE

Name of Selling Shareholders	Type	Maximum number of Offered Shares	Weighted average cost of acquisition per Equity Share (In ₹)*
Jaidev Menon Parath	Promoter Selling Shareholder	Up to 1,30,000	Nil
Karthika Menon	Promoter Selling Shareholder	Up to 1,30,000	0.68
Miriyala Shekhar	Promoter Selling Shareholder	Up to 1,00,000	0.70
Pranav Jaidev	Promoter Selling Shareholder	Up to 60,000	0.73
Rajeev Menon	Selling Shareholder	Up to 50,000	1.89
Satarla Kishore Reddy	Selling Shareholder	Up to 30,000	2.71

*As certified by M/s. ADV & Associates., Chartered Accountants, Statutory and Peer Review Auditor by way of their certificate dated September 04, 2024

Our Company: We provide end-to-end solutions for freight & shipping services which include domestic logistic of tank containers, Tank fleet management solution, custom clearance and transportation, Non-Vessel Operating Common Carriers ("NVOCC") services. We are primarily engaged in providing tank containers on lease and logistic & supply chain solutions to clients in various sectors. Our company specializes in the transportation of bulk liquids and hazardous chemicals, primarily utilizing tank containers as a mode of transport.

The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

QIB CATEGORY: NOT MORE THAN 50% OF THE NET OFFER

NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET OFFER

RETAIL CATEGORY: NOT LESS THAN 35% OF THE NET OFFER MARKET MAKER PORTION: UPTO 3,30,000 EQUITY SHARES OR 5.48% OF THE OFFER.

PRICE BAND: ₹ 102 TO ₹ 108 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE 10.2 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 10.8 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

i.The average cost of acquisition per Equity Share by our Promoters is set forth in the table below:

Sr. No.	Name of Promoters	No. of Equity Shares acquired	Average Cost of acquisition (in ₹ per equity share)
1.	Jaidev Menon	59,91,500	Nil
2.	Karthika Menon	50,02,500	0.68
3.	Miriyala Shekhar	22,80,832	0.70
4.	Pranav Jaidev	13,80,000	0.73
5.	Rajeev Menon	8,05,000	1.89
6.	Satarla Kishore Reddy	1,68,667	2.71

and the Offer price at the upper end of the price band is ₹ 108 per Equity Share.

ii. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 108 is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	1.71	63.16	0-77
Last 18 months	1.71	63.16	0-77
Last 3 years	1.82	59.34	0-283

#As certified by our Statutory and Peer Review Auditor, by way of their certificate dated September 09, 2024.

iii.The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at the upper end of the Price Band is 15.72 times.

iv. Weighted Average Return on Net Worth for fiscals 2024, 2023 and 2022 is 39.57 %

v.The Weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price ₹ 102	Cap Price ₹ 108
WACA of Primary Offer (except for bonus Offer)	14.80	6.89	7.30
WACA for Secondary sale/ acquisitions not exceeding 5% of the pre-Offer capital	-	-	-
WACA average cost of acquisition of past primary issuances / secondary in last 3 years.	14.80	6.89	7.30

vi. We derive majority of our revenue from leasing and freight and shipping services. In the event we are unable to increase or effectively manage our services under the said services, it could have an adverse impact on our Company's business and results of operations.

vii. We depend on certain key customers for our revenues which include our associate company and group company. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.

viii. The BRLM associated with the Issue has handled 9 main board public issues and 10 SME public issues, in the past 3 financial years out of which None of the issues have closed below the offer price on the listing date.

Investors should read the RHP carefully, including the "Risk Factors" on page 32 of the RHP before making any investment decision.

BID/OFFER PROGRAMME

ANCHOR INVESTOR BID/ OFFER PERIOD: THURSDAY, SEPTEMBER 12, 2024*
BID/OFFER OPENS ON FRIDAY, SEPTEMBER 13, 2024
BID/OFFER CLOSES ON WEDNESDAY, SEPTEMBER 18, 2024**

* Our Company in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.

**Our Company in consultation with the BRLM, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date, in accordance with the SEBI ICDR Regulations.

***UPI Mandate end time and date shall be at 5:00 pm, on bid/offer closing date.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 265.

Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidder/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021.

FORM NO. NCLT 3A

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
CHENNAI BENCH, AT CHENNAI

COMPANY PETITION CP(CAA)/52(CHE)/2024

IN

COMPANY APPLICATION CA(CAA)/14(CHE)/2024

AND

COMPANY PETITION CP(CAA)/53(CHE)/2024

IN

COMPANY APPLICATION CA(CAA)/18(CHE)/2024

Between:

Udaya FM Private Limited

CIN: U92490TN1994PTC027431

Registered office at Murasoli Maran Towers, 73,
MRC Nagar Main Road, MRC Nagar,
Chennai, Tamil Nadu-600028

... Transferor Company

Kal Radio Limited

CIN: U92131TN2005PLC057755,

Registered office at Murasoli Maran Towers, 73
MRC Nagar Main Road, MRC Nagar
Chennai, Tamil Nadu, India, 600028.

... Transferee Company

NOTICE OF PETITION

TAKE NOTICE that, a Company Petition filed by the above mentioned Transferor Company and Transferee Company under Sections 230 to 232 of the Companies Act, 2013 for sanctioning the Scheme of Amalgamation between Udaya FM Private Limited ("Transferor Company") and Kal Radio Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme"), was admitted by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") on 19th August 2024 and the said Company Petition is fixed for hearing on 04th December 2024.

Any person desirous of supporting or opposing or making representation(s) in relation to the said Company Petition are requested to send, to the Registrar, NCLT, Corporate Bhawan, III Floor, Beach Road, Mannadi, George Town, Chennai – 600001 and a copy to the Transferor Company and Transferee Company at their respective registered office(s), notice of their intention signed by them or their advocate not later than two (2) days before the date fixed for the final hearing of the Company Petition. Where any such person seeks to oppose the Petition, the grounds of opposition in the form of an Affidavit, shall be furnished along with such notice.

A copy of the Company Petition along with all the exhibits will be furnished by the Transferor Company and Transferee Company and at their respective registered office(s), to any person requiring the same on payment of the prescribed fees for the same.

Dated this 10th September 2024

For Kal Radio Limited

Sd/-

UMA MADHU

Company Secretary

For Udaya FM Private Limited

Sd/-

K VIJAY KUMAR

Director

DIN: 03578076

Kirloskar Ferrous Industries Limited

A Kirloskar Group Company

Registered Office: 13, Laxmanrao Kirloskar Road,
Khadki, Pune - 411 003

CIN : L27101PN1991PLC063223

kirloskar

Ferrous

NOTICE TO THE MEMBERS

This is to inform that the Board of Directors of the Company at its meeting held on 9 August 2024 has recommended a Final Dividend of ₹ 2.50 per Equity Share with Face Value of ₹ 5 each (i.e. 50 percent) for the financial year 2023-2024 for the approval of the Members of the Company at their Annual General Meeting ('AGM') to be held on Tuesday, 24 September 2024 and the Final Dividend, if declared by the Members at the AGM, will be paid on or before 22 October 2024.

In accordance with the provisions of the Income-tax Act, 1961 ('the Act') as amended from time to time, dividend declared or paid by a Company shall be taxable in the hands of the shareholders and the Company is required to deduct Tax at Source ('TDS') at the applicable rates. Therefore, the TDS will be deducted at the time of payment of dividend.

Tax rate applicable to a shareholder depends upon residential status and classification as per the provisions of the Act. All members are thereby requested to update at the earliest any change in residential status and/or category with depository participants (in case of shares held in electronic form) or with the RTA, i.e. Link Intime India Private Limited (in case of shares held in physical form), as may be applicable at the earliest before 13 September 2024.

A detailed communication regarding the withholding tax on dividend alongwith necessary annexures and guidance on registration / updation of details of bank account to receive dividend has been sent by email to those Members, whose email IDs are registered with the Depository Participants or with the RTA, as the case may be.

Application forms for claiming Nil or less rate of TDS by Resident Shareholders [such as Form 15G / Form 15H in case of individuals and self-declaration by entities] and by Non Resident Shareholders [such as Form 10F and self-declaration] can be downloaded from the website of the RTA at <https://www.linkintime.co.in/client-downloads.html>

To enable us to determine applicable rate of TDS / withholding tax, you should upload necessary documents at <https://linkintime.co.in/formsreg/submission-of-form-15g-15h.html> or send by email to kfiliinvestor@kirloskar.com before Friday, 13 September 2024.

No communication on tax determination / deduction shall be considered after 13 September 2024.

A Member of the Company holding equity shares in physical form can register or update details of bank account with the RTA by sending signed copies of KYC Forms (viz. ISR-1, ISR-2, SH13 / ISR-3 as applicable) alongwith supporting documents to the email ID pune@linkintime.co.in Aforesaid forms can be downloaded from the weblink <https://web.linkintime.co.in/KYC-downloads.html> If a Member of the Company holding equity shares in physical form has updated earlier KYC details with the RTA, there is no requirement to update KYC details again.

A Member of the Company holding equity shares in electronic form can register or update details of bank account with respective Depository Participant.

Documents furnished by the members shall be subject to review and examination by the Company before granting and beneficial rate or Nil rate. The Company reserves the right to reject documents in case of any discrepancy or documents are found to be incomplete. Decision of the Company with respect to the validity of any document shall be final.

For Kirloskar Ferrous Industries Limited

Sd/-

Mayuresh Gharpure

Company Secretary

Place : Pune

Date : 9 September 2024.

• Tel: +91 20 66084645 • Fax: +91 20 25813208

• Email: kfiliinvestor@kirloskar.com • Website: www.kirloskarferrous.com

"Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloskar Proprietary Limited and Kirloskar Ferrous Industries Limited is the Permitted User"

ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: ONE BKC, A - Wing, 13th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity & Debt Fund, ICICI Prudential Long Term Bond Fund and ICICI Prudential Regular Savings Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on September 12, 2024*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) \$#	NAV as on September 6, 2024 (₹ Per unit)
ICICI Prudential Equity & Debt Fund		
Annual IDCW	2.30	28.47
Direct Plan – Annual IDCW	2.30	31.07
ICICI Prudential Long Term Bond Fund		
Quarterly IDCW	0.3020	12.5469
Direct Plan – Quarterly IDCW	0.3268	12.9094
ICICI Prudential Regular Savings Fund		
Quarterly IDCW	0.4381	11.9482
Direct Plan – Quarterly IDCW	0.5614	14.6888

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

Place: Mumbai

Date : September 9, 2024

No. 005/09/2024

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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ASBA*

Simple, safe, smart way of Application!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in Public offers. No cheque will be accepted.

UPI

UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public Offers where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DPs & RTA. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 265 of the RHP. The process is also available on the website of AIBI and Stock Exchange in the General information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Offer in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 149 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 318 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 24,00,00,000 divided into 2,40,00,000 Equity Shares of ₹ 10 each. The Offered, subscribed, and paid-up share capital of the Company before the Offer is ₹ 17,19,94,480 divided into 1,71,99,448 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 68 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Abhishek Rishikesh - 5,000 Equity Shares, Karthika Menon - 5,000 Equity Shares of ₹ 10 each.

LISTING: The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated August 16, 2024, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Offer, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 242 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 244 of the RHP for the full text of the Disclaimer Clause of NSE.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The Merchant Banker associated with the Offer has handled 10 public Offers in the past three years.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares Offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page 32 of this Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY & COMPLIANCE OFFICER
<div><div><div>UNISTONE CAPITAL PRIVATE LIMITED</div><div>A/305, Dynasty Business Park Andheri-Kurla Road, Andheri East, Mumbai - 400 059.</div><div>Telephone: 022 4604 6494;</div><div>Email: mb@unistonecapital.com</div><div>Investor grievance email: compliance@unistonecapital.com</div><div>Contact Person: Brijesh Parekh;</div><div>Website: www.unistonecapital.com</div><div>SEBI registration number: INM000012449</div><div>CIN: U65999MH2019PTC330850</div></div><div><div>LINKIntime</div><div>C-101, 247 Park, 1st Floor L.B.S Marg, Vikhroli West Mumbai - 400083, Maharashtra, India</div><div>Telephone: +91 8108114949</div><div>Facsimile: +91 22 49186060</div><div>Email: deccantranscon.ipo@linkintime.co.in</div><div>Investor grievance email: deccantranscon.ipo@linkintime.co.in</div><div>Website: www.linkintime.co.in</div><div>CIN: U67190MH1999PTC118368</div></div></div>	<div><div><div>Khusboo Gautam,</div><div>Deccan Transcon Leasing Limited</div><div>Suite No 507, 5th floor, Image Capital Park, Image Garden Road, Madhapur, Shaikpet, Hyderabad- 500081, Telangana, India</div><div>Telephone: 040-40146828</div><div>Website: www.deccantrans.com</div><div>Email id: compliance@deccantrans.com</div></div><div>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre- Offer or post Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</div></div>	

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Deccan Transcon Leasing Limited (Telephone: 040-40146828) BRLM: Unistone Capital Private Limited (Telephone: 022-4604 6494) Syndicate Member: Giriraj Stock Broking Private Limited (Telephone: 033-40054519 / 9547473969), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Giriraj Stock Broking Private Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hyderabad

Date: September 09, 2024

DECCAN TRANSCON LEASING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Hyderabad on September 05, 2024. The RHP shall be available on the website of the BRLM to the Offer at www.unistonecapital.com and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 32 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

financialexp.eapir.in

For DECCAN TRANSCON LEASING LIMITED

On Behalf of the Board of Directors

Sd/-

Jaidev Menon Parath

Chairman & Whole Time Director

HYDERABAD