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BEACON TRUSTEESHIP LIMITED

Corporate Identity Numbers: U74999MH2015PLC271288

Our Company was originally incorporated as "Beacon Trusteeship Limited" as a Public limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 23, 2015, issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2015PLC271288. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 128 of this Red Herring Prospectus.

Registered Office & Corporate Office: 7A & B, Siddhivinayak Chambers, Opp. MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051
Website: www.beacontrustee.co.in; | **E-Mail:** ipo@beacontrustee.co.in; | **Telephone No:** +91 95554 49955 | **Company Secretary and Compliance Officer:** Ms. Pratibha Tripathi

PROMOTERS OF OUR COMPANY: PRASANA ANALYTICS PRIVATE LIMITED AND MR. PRATAPSINGH INDRAJITSINGH NATHANI

Our company provides wide range of trusteeship service across various sectors such as Debenture Trustee Services, Security Trustee Services, Trustee to Alternate Investment Fund (AIF), Trustee to ESOP, Securitization Trustee, Bond Trusteeship Services, Escrow Services, Safe keeping and other allied services.

THE OFFER

INITIAL PUBLIC OFFER OF 5420000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BEACON TRUSTEESHIP LIMITED ("BTL" OR THE "COMPANY" OR THE "OFFEROR") FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ (●) LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 3872000 EQUITY SHARES AGGREGATING TO ₹ (●)/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 1548000 EQUITY SHARES BY PROMOTER SELLING SHAREHOLDER- PRASANA ANALYTICS PRIVATE LIMITED AND SELLING SHAREHOLDER – MR. KAUSTUBH KULKARNI AGGREGATING TO ₹ (●)/- LAKHS ("OFFER FOR SALE"), OF WHICH 272000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF 5148000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 30.00 % AND 28.50 %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Offer" beginning on Page No. 207 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Offer**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Offer**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Offer**

Price Band: ₹ 57/- to ₹ 60/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 5.7 times of the Face Value and the Cap Price is 6.0 times of the Face Value.

Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the offer, including the risks involved and not rely on any other external sources of information about the offer available in any manner.

Risks to Investors:

- We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.*
- We do not own our registered office.*
- Our Company is subject to SEBI governed regulatory body and other government agencies. Changes in regulations could impact the business model of Our company and increase in costs.*
- The trustee industry in India is becoming increasingly competitive. Trustee companies face competition from both established players and new entrants. Increased competition could put downward pressure on fees and margins.*
- Our Company as Trustee company plays a critical role in protecting the interests of debenture holders. If our company fails to adequately fulfill its obligations and duties, this could damage our reputation and make it more difficult to attract new clients in the future.*
- Our business is subject to extensive SEBI (Debenture Trustees) Regulations 1993, including periodic inspections by SEBI, and our non-compliance with existing regulations or SEBI's observations or our failure or delay to obtain, maintain or renew regulatory approvals could expose us to penalties and restrictions.*

- We are yet to place orders for Building Up Technology Infrastructure for our existing business, for which a significant portion of the Net Proceeds are proposed to be utilized.*
- Our company relies on a team of experienced professionals to provide debenture trustee services. The loss of any key personnel could have a negative impact on the company's business.*
- We are dependent on Debenture trustee fees for a substantial share of our revenue and profitability. Any reduction in our Debenture trusteeship fees could have material adverse effect on our business, financial condition, cash flows, results of operations and prospects.*
- The Company is dependent on few numbers of customers for sales from top 10 customers. Loss of any of these large customers may affect our revenues and profitability.*
- The Merchant Banker associated with the Offer has handled 38 public offers out of which 2 Offer closed below offer price on listing date. below are the details;*

Particulars	Numbers of Offers/Offer Handled	Offer closed below Offer price on listing date
Main Board	Nil	Nil
SME	38	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public offers from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI– Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 218 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For Offer related grievance investors may contact: Beeline Capital Advisors Private Limited- Mr. Nikhil Shah (079–49185784/ +91 99988 81702) (mb@beelinemb.com).

BASIS FOR OFFER PRICE

Net Asset Value per Equity Share:

Restated Net Asset Value per equity share (₹) = $\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	13.50
Financial Year ended March 31, 2023	9.86
Financial Year ended March 31, 2022	7.71
After completion of the Offer	
Based on Upper Price band	23.47
Based on Lower Price band	22.83
Offer Price band per equity share	57-60

Notes:

- Number of shares are adjusted by Increase in Capital through issue of Bonus shares on February 07, 2024 in the ratio of 37:10 i.e., 37 (Thirty Seven) Equity Shares for every 10 (Ten) Equity Share held.

Comparison of Accounting Ratios with Peer Group Companies:

Our company is a SEBI registered Debenture Trustee vide Registration No. IND000000569, which provides wide range of trusteeship service across various sectors such as Debenture Trustee Services, Security Trustee Services, Trustee to Alternate Investment Fund (AIF), Trustee to ESOP Securitization Trustee, Bond Trusteeship Services, Escrow Services, Safe keeping and other allied services. Our company is currently managed by group of professionals having extensive experience in the field of Investment Banking, Finance, Debt Syndication and financial services at large. Our company provides trusteeship services by acting as intermediary between the offeror company or entity and investors.

Our company as a Debenture Trustee plays a pivotal role in Our Scope of work under trusteeship services includes Due diligence, Custodial services, Monitoring compliance, Documentation, Disclosures, Record keeping etc. As a trustee, our company plays a crucial role in maintaining investor confidence by safeguarding their interests and promoting transparency and accountability.

Given the business model and its diversified product portfolio, there are no direct listed companies, whose business portfolio is comparable with that of the Company business and comparable to our scale of operations. Hence, it is not possible to provide an industry comparison in relation to the Company. The Company does not have any listed industry peers in India or abroad and it may be difficult to benchmark and evaluate our financial performance against other companies that operate in the same industry as that of Company.

FINANCIAL KPIs OF OUR COMPANY

Particulars	For the Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Revenue from Operations (₹ in Lakhs)	1,991.56	1,480.56	1,002.90
Growth in Revenue from Operations (%)	34.51%	47.63%	-
EBITDA (₹ in Lakhs)	689.29	499.86	487.67
EBITDA Margin (%)	34.61%	33.76%	48.63%
Profit After Tax (₹ in Lakhs)	516.36	384.64	361.59
PAT Margin (%)	25.93%	25.98%	36.05%
RoE (%)	31.12%	31.82%	50.52%
Operating Cash Flows (₹ in Lakhs)	503.99	(67.20)	66.25

Source: The Figure has been certified by M/s. P V K & Co., Chartered Accountants vide their certificate dated May 21, 2024 having UDIN 24143422BKCNPX8969.

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Consolidated Financial Statements.
- Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses reduced by other Income.
- EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- Profit after Tax Means Profit for the period/year as appearing in the Restated Consolidated Financial Statements.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- Operating cash flows means net cash generated from operating activities as mentioned in the Restated Consolidated Financial Statements.

OPERATIONAL KPIs OF THE COMPANY:

Particulars	For the Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Number of Assignments Completed	589	474	234
Number of Employees	76	76	55
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers			
Top 1 Customers (%)	22.10%	12.15%	5.48%
Top 3 Customers (%)	31.99%	25.76%	15.24%
Top 5 Customers (%)	36.21%	31.18%	22.49%
Top 10 Customers (%)	44.39%	41.99%	34.38%

Source: The Figure has been certified by M/s. P V K & Co., Chartered Accountants vide their certificate dated May 21, 2024 having UDIN 24143422BKCNPX8969.

(Continued on next Page ...)

The Offer Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Offer Price is 5.7 times the face value at the lower end and 6.0 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 110, 27, 161 and 164, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- ◆ Legacy Advantages and Networking Capabilities
- ◆ Technological Proficiency
- ◆ Pan-India Presence and Global reach
- ◆ Credibility and Trust

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 110 of this Red Herring Prospectus.

Quantitative Factors

Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

Diluted earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting for the effects of all dilutive potential equity shares}}$

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	3.64	3
Financial Year ended March 31, 2023	2.71	2
Financial Year ended March 31, 2022	2.74	1
Weighted Average	3.18	

*Not Annualized

Notes:

- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year/ Total of weights.
- Basic and diluted EPS are based on the Restated Financial Information.
- The face value of each Equity Share is ₹ 10.
- Number of shares are adjusted by Increase in Capital through issue of Bonus shares on February 07, 2024 in the ratio of 37:10 i.e., 37 (Thirty Seven) Equity Shares for every 10 (Ten) Equity Share held.

Simple Average:

Financial Year/Period	Basic and Diluted EPS (in ₹)
Financial Year ended March 31, 2024	3.64
Financial Year ended March 31, 2023	2.71
Financial Year ended March 31, 2022	2.74
Simple Average	3.03

Notes:

- Simple average = Aggregate of year-wise EPS divided by the aggregate of EPS for each year/ No. of years.
- Basic and diluted EPS are based on the Restated Financial Information.
- The face value of each Equity Share is ₹ 10.
- Number of shares are adjusted by Increase in Capital through issue of Bonus shares on February 07, 2024 in the ratio of 37:10 i.e., 37 (Thirty Seven) Equity Shares for every 10 (Ten) Equity Share held.

Price to Earnings (P/E) ratio in relation to Price Band of ₹ 57 and 60 per Equity Shares:

Price to Earnings Ratio(P/E) = $\frac{\text{Floor Price/Cap Price}}{\text{Restated Earnings Per Share}}$

Particulars	EPS (in ₹)	P/E at the Floor Price	P/E at the Cap Price
a. Based on EPS of Financial Year ended March 31, 2024	3.64	15.66	16.48
b. Based on Weighted Average EPS	3.18	17.92	18.87
c. Based on Simple Average EPS	3.03	18.81	19.80

Industry PE:

Company is engaged in the business of Trusteeship, Agency & Administration service. The Company offers its services as a Trustee for Debt Securities (Bonds and Debentures), Loans extended to corporate debtors by banks and financial institutions, Alternative Investment Funds (AIF), Real Estate Investment Trust (REIT), Infrastructure Investment Trust (InvIT), Securitization (Direct Assignment, Pass Through Certificates, Securitized Debt Instruments etc.). The agency services primarily relate to managing & monitoring syndicated credit facilities, Escrow Accounts, Trust & Retention Account, Safe custody of documents, etc.

There are no listed companies which are of comparable size, belong to the same industry as to Company or with a business model similar to that of the Company. Accordingly, it is not possible to provide an Industry PE in relation to the Company.

Return on Net Worth:

Return on Net Worth (%) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Net Worth}} \times 100$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	26.95%	3
Financial Year ended March 31, 2023	27.48%	2
Financial Year ended March 31, 2022	35.57%	1
Weighted Average	28.56%	

Notes:

- Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;
- The figures disclosed above are based on the Restated Financial Statements of our Company.
- Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).

ZEAL HOLDINGS PRIVATE LIMITED

D-85, East of Kailash, New Delhi - 110065
CIN: U67190DL1993PTC053809, Email: vikas3garg@gmail.com

सार्वजनिक नोटिस

इसके द्वारा सूचना दी जाति है कि आव्बीआई ने अपने पत्र दिनांक 17th May, 2024 के माध्यम से जील होलिडियस प्राइवेट लिमिटेड ("कंपनी") के प्रस्तावित प्रबंधन और निरंत्रण में परिवर्तन को स्वीकृति दी है, अर्थात् मुख्य कार्यकारी निदेशक के रूप में श्री विकास गर्ग, मुख्य कार्यकारी निदेशक के रूप में श्री रहलु नगर, स्वतंत्र निदेशक के रूप में श्री शिवा नारायण पंडा और स्वतंत्र निदेशक के रूप में श्री भगवत दत्त वासुदेव की नियुक्ति पर कंपनी को बोर्ड पर और 14,85,749 शेयरों को विकास गर्ग (75%) और 4,95,251 शेयरों को श्रीमती सोनिया गर्ग (25%) को स्थानांतरित किया है, कंपनी अधिनियम या अन्य अधिनियमों को आवश्यकताओं को पूरा करने के अधीन अनिवार्य परिवर्तनीय जो इस मामले में कंपनी के लिए लागू हो सकते हैं। यह सार्वजनिक सूचना उनके परिपत्र संख्या के अनुसार एनबीएस की प्रबंधन में बदलाव से संबंधित आव्बीआई के निदेश DNBS. (PD).CC.No.11/02.01/99-2000 दिनांक 15 नवंबर, 1999 और para 5 of Notification no. DNBS (PD) 029/CGM (CDS-2015) dated July 09,2015 के अनुपालन में दी गई है। किसी भी व्यक्ति को कोई आपत्ति हो या जिसके हित में यदि कोई ऐसे परिवर्तन से प्रतिकूल रूप से प्रभावित होने की संभावना हो, तो वह इस नोटिस के प्रकाशन को तारीख के 30 दिनों के भीतर अपनी आपत्ति पत्र सकता है। अपनी आपत्ति प्रबंधक बीएनबीएस, आव्बीआई 6 संसद मार्ग, नई दिल्ली-110001 को भेजें और एक कॉपी कंपनी को उपरोक्त पत्र पर भेजें।

For Zeal Holdings Pvt. Ltd.
Sd/-
Vinod Kumar
Director
Din: 00150129

Place: New Delhi
Date: 22th May 2024

उत्तर रेलवे

आव्बीआई
अनुमति मॉडेलिंग

आवेदन आमंत्रित करने हेतु सूचना

दिल्ली मंडल के 37 हॉल्ट स्टेशनों पर हॉल्ट ठेकेदार की नियुक्ति के लिए आवेदन आमंत्रित करने की सूचना।

1 आवेदन क्रमांक आमंत्रण सूचना : 631-CP-231-Halt Tender-2023

2 कार्य का नाम एवं स्थान : दिल्ली मंडल में पांच साल (05) की अवधि के लिए कमीशन के आधार पर अनारक्षित टिकटों की बिक्री के लिए 37 हॉल्ट स्टेशनों पर "37" हॉल्ट ठेकेदारों की नियुक्ति हेतु।

3 निविदा प्रकार : खुली आवेदन

4 निविदा जमा करने और निविदा खोलने की तिथि और समय : आवेदन, सीलबंद लिफाफे में वाणिज्यिक शाखा, डी आर एम कार्यालय, स्टेट एंटी रोड, नई दिल्ली-110055 में दिनांक 21.05.2024 से 11.06.2024 (सात: 10:00 बजे से शाम 17:00 बजे तक) तथा दिनांक 12.06.2024 को 14:00 बजे तक स्वीकार किए जाएंगे और दिनांक 12.06.2024 को ही 15:00 बजे खोले जाएंगे।

5 सम्पूर्ण निविदा सूचना कहीं देखी जा सकती है : निविदा निमंत्रण की सूचना तथा निविदा प्रपत्र उत्तर रेलवे की वेबसाइट www.nr.indianrailways.gov.in से प्राप्त किये जा सकते हैं।

सं.: 631-CP-231-Halt Tender-2023 दिनांक: 17.05.2024 1520/2024

ग्राहकों की सेवा में मुस्कान के साथ

RELIGARE ENTERPRISES LIMITED

CIN: L74899DL1984PLC146935
Regd. Office : 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019

RELIGARE

Values that bind

Statement of Standalone and Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2024

(Rs. in Lakhs, unless otherwise stated)

Particulars	Standalone			Consolidated						
	Quarter Ended			Year Ended		Quarter Ended		Year Ended		
	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1 Total Revenue from Operations	323.29	361.14	617.10	1,178.10	2,378.60	1,85,568.95	1,51,057.65	1,39,607.21	6,23,478.61	4,67,645.68
2 Net Profit / (Loss) for the quarter/year (before Tax, Exceptional and /or Extraordinary Items, and share in loss of joint venture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	606.20	4,072.59	26,760.41	21,734.04	(3,077.78)
3 Net Profit / (Loss) for the quarter/year before Tax (after Exceptional and /or Extraordinary Items and share in loss of joint enture)	(1,499.07)	(2,597.23)	1,505.69	(7,187.55)	(1,509.83)	23,640.82	4,072.59	3,55,701.48	44,768.66	3,25,863.29
4 Total Comprehensive Income for the quarter/year (after Tax and non-Controlling Interest)	(1,515.12)	(2,581.57)	1,512.64	(6,582.30)	(1,507.36)	14,095.08	2,548.92	3,47,732.91	26,668.68	3,03,208.13
5 Equity Share Capital (Paid-up)	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95	32,972.12	32,948.62	32,355.95	32,972.12	32,355.95
6 Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet	N.A.	N.A.	N.A.	1,79,344.32	1,82,342.67	N.A.	N.A.	N.A.	2,01,342.00	1,73,412.56
7 Earnings Per Share (EPS) before and after extraordinary items (of Rs 10/- each, fully paid up)										
a. Basic EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.80	0.61	107.64	7.13	96.06
b. Diluted EPS (Rs)	(0.45)	(0.76)	0.48	(1.98)	(0.47)	3.76	0.58	105.91	7.07	94.67

The above is an extract of the detailed format of Quarterly and Year ended Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Year ended Financial Results is available on the Company's website www.religare.com and Stock Exchanges' website www.nseindia.com and www.bseindia.com.

For and on behalf of the Board of Directors
sd/
Dr. Rashmi Saluja
Executive Chairperson

Place: New Delhi
Date : May 21, 2024

Phone: 011 – 44725676 | Website: www.religare.com | E-mail: investorservices@religare.com

(..... Continued from previous page)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE OFFER ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (“SCSBS”) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO “OFFER PROCEDURE” ON PAGE NO. 218 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE OFFER IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / OFFER PROGRAM

ANCHOR INVESTORS : Monday, May 27, 2024

Bid Opening Date : Tuesday, May 28, 2024

Bid Closing Date (T day) : Thursday, May 30, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, May 31, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, June 03, 2024
Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or before Monday, June 03, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, June 04, 2024

Timelines for Submission of Application

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Offer Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBS”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see “Offer Procedure” on page 218 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see “History and Certain Corporate Matters” on page 128 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section “Material Contracts and Documents for Inspection” on page 257 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 20000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 14,19,29,130 divided into 14192913 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Prasana Analytics Private Limited- 169960 Equity Shares, Vitthal Nawandhar- 29990 Equity Shares, Pratapsingh Indrajitsingh Nathani- 10 Equity Shares, Alok Harinarayan Goyal- 10 Equity Shares, Taruna Jitendra Ajwani- 10 Equity Shares, Simrankaur Pratapsingh Nathani- 10 Equity Shares, and Komal Nawandhar- 10 Equity Shares. For details of the Capital Structure, see “Capital Structure” on the page 54 of the Red Herring Prospectus.

LISTING: The Equity Shares Offer through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated April 30, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on May 20, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see “Material Contracts and Documents for Inspection” on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI)”: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Red herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited (“NSE”) should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 197 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

BOOK RUNNING LEAD MANAGER TO THE OFFER

BEELINE

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

SEBI Registration Number: MN000012917
Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.
Telephone Number: 079 4918 5784
Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

REGISTRAR TO THE OFFER

KFINTECH

KFIN TECHNOLOGIES LIMITED

SEBI Registration Number: INR000000221
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana.
Tel. Number: +91 40 6716 2222/18003094001
Fax: +91 40 6716 1563
Contact Person: M Murali Krishna
Email Id: btsl ipo@kfintech.com
Investors Grievance Id: einward.ris@kfintech.com
Website: www.kfintech.com
CIN: L72400TG2017PLC117649

COMPANY SECRETARY AND COMPLIANCE OFFICER

BEACON

BEACON TRUSTEESHIP LIMITED

Ms. Pratibha Tripathi
Address: 7A & B, Siddhivinayak Chambers, Opp MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051
Tel No: +91 95554 49955;
Email: ipo@beacontrustee.co.in;
Website: www.beacontrustee.co.in
Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in in the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Beacon Trusteeship Limited, Telephone: +91 95554 49955; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited, Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBS, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Mumbai
Date: May 21, 2024

Disclaimer: Beacon Trusteeship Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on May 20, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in, in the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 27 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICITY OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



BEACON TRUSTEESHIP LIMITED

Corporate Identity Numbers: U74999MH2015PLC271288

Our Company was originally incorporated as "Beacon Trusteeship Limited" as a Public limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 23, 2015, issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2015PLC271288. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 128 of this Red Herring Prospectus.

Registered Office & Corporate Office: 7A & B, Siddhivinayak Chambers, Opp. MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051

Website: www.beacontrustee.co.in; | **E-Mail:** ipo@beacontrustee.co.in; | **Telephone No.:** +91 99554 49955 | **Company Secretary and Compliance Officer:** Ms. Pratibha Tripathi

PROMOTERS OF OUR COMPANY: PRASANA ANALYTICS PRIVATE LIMITED AND MR. PRATAP Singh INDRAJITSINGH NATHANI

Our company provides wide range of trusteeship service across various sectors such as Debenture Trustee Services, Security Trustee Services, Trustee to Alternate Investment Fund (AIF), Trustee to ESOP, Securitization Trustee, Bond Trusteeship Services, Escrow Services, Safe keeping and other allied services.

THE OFFER

INITIAL PUBLIC OFFER OF 5420000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BEACON TRUSTEESHIP LIMITED ("BTL" OR THE "COMPANY" OR THE "OFFEROR") FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ (●) LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 3872000 EQUITY SHARES AGGREGATING TO ₹ (●)/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 1548000 EQUITY SHARES BY PROMOTER SELLING SHAREHOLDER- PRASANA ANALYTICS PRIVATE LIMITED AND SELLING SHAREHOLDER – MR. KAUSTUBH KULKARNI AGGREGATING TO ₹ (●)/- LAKHS ("OFFER FOR SALE"), OF WHICH 272000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF 5148000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (●)/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●)/- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 30.00 % AND 28.50 %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Offer" beginning on Page No. 207 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Offer**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Offer**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Offer**

Price Band: ₹ 57/- to ₹ 60/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 5.7 times of the Face Value and the Cap Price is 6.0 times of the Face Value.

Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the offer, including the risks involved and not rely on any other external sources of information about the offer available in any manner.

Risks to Investors:

- We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.*
- We do not own our registered office.*
- Our Company is subject to SEBI governed regulatory body and other government agencies. Changes in regulations could impact the business model of Our company and increase in costs.*
- The trustee industry in India is becoming increasingly competitive. Trustee companies face competition from both established players and new entrants. Increased competition could put downward pressure on fees and margins.*
- Our Company as Trustee company plays a critical role in protecting the interests of debenture holders. If our company fails to adequately fulfill its obligations and duties, this could damage our reputation and make it more difficult to attract new clients in the future.*
- Our business is subject to extensive SEBI (Debenture Trustees) Regulations 1993, including periodic inspections by SEBI, and our non-compliance with existing regulations or SEBI's observations or our failure or delay to obtain, maintain or renew regulatory approvals could expose us to penalties and restrictions.*

- We are yet to place orders for Building Up Technology Infrastructure for our existing business, for which a significant portion of the Net Proceeds are proposed to be utilized.*
- Our company relies on a team of experienced professionals to provide debenture trustee services. The loss of any key personnel could have a negative impact on the company's business.*
- We are dependent on Debenture trustee fees for a substantial share of our revenue and profitability. Any reduction in our Debenture trusteeship fees could have material adverse effect on our business, financial condition, cash flows, results of operations and prospects.*
- The Company is dependent on few numbers of customers for sales from top 10 customers. Loss of any of these large customers may affect our revenues and profitability.*
- The Merchant Banker associated with the Offer has handled 38 public offers out of which 2 Offer closed below offer price on listing date. below are the details;*

Particulars	Numbers of Offers/Offer Handled	Offer closed below Offer price on listing date
Main Board	Nil	Nil
SME	38	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public offers from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DP's & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 218 of the Red herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Offer related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE OFFER ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBs") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "OFFER PROCEDURE" ON PAGE NO. 218 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE OFFER IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / OFFER PROGRAM

ANCHOR INVESTORS : Monday, May 27, 2024

Bid Opening Date : Tuesday, May 28, 2024

Bid Closing Date (T day) : Thursday, May 30, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Friday, May 31, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Monday, June 03, 2024
Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Monday, June 03, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, June 04, 2024

Timelines for Submission of Application

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Offer Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable. This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 218 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 128 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 20000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 14,19,29,130 divided into 14192913 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Prasana Analytics Private Limited-169960 Equity Shares, Vitthal Nawandhar- 29990 Equity Shares, Pratapsingh Indrajitsingh Nathani- 10 Equity Shares, Alok Harinarayan Goyal- 10 Equity Shares, Taruna Jitendra Aiwani-10 Equity Shares, Simrankaur Pratapsingh Nathani- 10 Equity Shares, and

Komal Nawandhar- 10 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

LISTING: The Equity Shares Offer through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated April 30, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on May 20, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 257 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 197 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the offer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 27 of the Red Herring Prospectus.

(Continued on next Page ...)

(… Continued from previous page)

BOOK RUNNING LEAD MANAGER TO THE OFFER**BEELINE****BEELINE CAPITAL ADVISORS PRIVATE LIMITED****SEBI Registration Number:** INM000012917**Address:** B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.**Telephone Number:** 079 4918 5784**Email Id:** mb@beelinemb.com**Investors Grievance Id:** ig@beelinemb.com**Website:** www.beelinemb.com**Contact Person:** Mr. Nikhil Shah**CIN:** U67190GJ2020PTC114322**REGISTRAR TO THE OFFER****KFINTECH****KFIN TECHNOLOGIES LIMITED****SEBI Registration Number:** INR000000221**Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana.**Tel. Number:** +91 40 6716 2222/18003094001**Fax:** +91 40 6716 1563**Contact Person:** M Murali Krishna**Email Id:** bts.lipo@kfinance.com**Investors Grievance Id:** einward.ris@kfinance.com**Website:** www.kfinance.com**CIN:** L72400TG2017PLC117649**COMPANY SECRETARY AND COMPLIANCE OFFICER****BEACON****BEACON TRUSTEESHIP LIMITED****Ms. Pratibha Tripathi****Address:** 7A & B, Siddhivinayak Chambers, Opp MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051**Tel No:** +91 95554 49955;**Email:** ipo@beacontrustee.co.in;**Website:** www.beacontrustee.co.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in in the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Beacon Trusteeship Limited, Telephone: +91 95554 49955; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited, Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, BEACON TRUSTEESHIP LIMITED
sd/-

Pratapsingh Indrajitsingh Nathani
Chairman & Managing Director

Place: Mumbai**Date:** May 21, 2024

Disclaimer: Beacon Trusteeship Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on May 20, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.beacontrustee.co.in, the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

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CENTRUM
Home Loans
Advt. valid till 30.06.2024

कोपरेटि और पंजीकृत कार्यालय: टुनित नंबर 801, सेंट्रम हाउस, सीएलडी रोड, विद्यानगरी मार्ग, कठिना, सांताक्रूज (पूर्व), मुंबई- 400098, सीआईएन नंबर U65922MH2016PLC273826

वित्तीय संघर्षियों के प्रतिभूतिकरण और पुनर्निर्माण और सुखा हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत, सुखा हित (प्रवर्तन) नियम, 2002 के नियम 3 (1) के साथ पठित।

अधोव्यवस्थापन वित्तीय संघर्षियों के प्रतिभूतिकरण और पुनर्निर्माण और सुखा हित प्रवर्तन अधिनियम, 2002 (उक्त अधिनियम) के तहत सेंट्रम हाउसिंग फाइनेंस लिमिटेड का अधिकृत अधिकारी होने के रूप में सुखा हित (प्रवर्तन) नियम, 2002 के नियम 3 (1) के साथ पठित करने के लिए। जिसमें निम्नलिखित उपायकर्ताओं (उक्त उपायकर्ताओं) को जारी किए गए संबंधित डिमांड नोटिस में उल्लिखित राशि चुकाने के लिए नौचे दिया गया है।

उपरोक्त के संबंध में, एक बार फिर, उक्त उपायकर्ता को नोटिस दिया जाता है कि वह इस नोटिस के प्रकाशन से 60 दिनों के भीतर सेंट्रम हाउसिंग फाइनेंस लिमिटेड को नौचे बताई गई राशि, आगे के व्याज और अब तक के अन्य शुल्कों के साथ भुगतान करें। बकाया राशि का पूर्ण पुनर्भुगतान जैसा कि उक्त डिमांड नोटिस में बताया गया है, नौचे उल्लिखित तरीकों से लेकर भुगतान और/या वसूली की तारीख तक, उक्त उपायकर्ताओं द्वारा निष्पादित अन्य दस्तावेजों/लेखों, यदि कोई हो, के साथ पढ़े गए ऋण समझौते के तहत देय है। ऋण के उचित पुनर्भुगतान के लिए सुखा के रूप में, निम्नलिखित परिसंपत्तियों को क्रमशः उक्त उपायकर्ताओं द्वारा सेंट्रम हाउसिंग फाइनेंस लिमिटेड को गिरवी रखा गया है।

क्र.सं.	अलग खाता संख्या/उपायकर्ता(ओं)/ सह-उपायकर्ता(ओं)/ गारंटर (ओं) का नाम/ शाखा	कुल बकाया राशि (रु.)	एकीकृत तिथि बादा 13(2) के अनुसार चुकाना है तिथि एकीकृत तिथि	सुरक्षित संपत्ति का विवरण (अवल संपत्ति)
1	LKOKN22008009 कृपा शंकर शुक्ला/ रमेशचंद्री शुक्ला/ सुब्रह्म देवी/ कानपुर	रु.18,31,722/- (अष्टाद लाख अठ्तीस हजार सात सौ बाईस रुपये मात्र)	04.12.2023 14.05.2024 27.05.2024	ग्राम कुलगांव, 208008, कानपुर नगर स्थित आरती संस्था 474 से निर्मित निजी भूखंड संस्था 23 क्षेत्रफल 100 वर्गगज की अवल संपत्ति के अधिकार, टुकड़े और पारसल में। सीमाई-पूर्व-दीनार भूमि, पश्चिम- 20 फीट चौड़ी सड़क उत्तर-निजी प्लॉट नं.24 दक्षिण-निजी प्लॉट नं.22
2	LKOKN23011473 शोभित कुमार त्रिपाठी/ आरती त्रिपाठी/कानपुर	रु.11,71,006/- (ग्यारह लाख अठ्ठास हजार छह रुपये मात्र)	04.12.2023 14.05.2024 27.05.2024	अवल संपत्ति के अधिकार, टुकड़े एवं पारसल आरती नं. 2108, क्षेत्रफल 100 वर्ग गज या 83.61 वर्ग मीटर, सेक्टर नंबर 9, स्वर्ण जयंती विहार, कोयला नगर, मौजा-नंदेल सुजापुर, परगना और तहसील कानपुर सार्व, 208021 कानपुर नगर में स्थित है। सीमाई-पूर्व-सड़क मार्ग और आरती पर घर पश्चिम- आरती के मांग से। उत्तर- खुले भूखंड से। दक्षिण- विद्यालय द्वारा।

यदि उक्त उपायकर्ता उपरोक्तानुसार सेंट्रम हाउसिंग फाइनेंस लिमिटेड को भुगतान करने में विफल रहेंगे, तो सेंट्रम हाउसिंग फाइनेंस लिमिटेड अधिनियम की धारा 13(4) और लागू नियमों के तहत उपरोक्त सुरक्षित संपत्तियों के जगत और परिणाम के संबंध में विवेकपूर्ण कार्यवाई करेगा, पूरी तरह से उक्त उपायकर्ताओं के जोखिम पर।

अधिनियम के तहत उक्त उपायकर्ताओं को सेंट्रम हाउसिंग फाइनेंस लिमिटेड की पूर्व लिखित सहमति के बिना, किसी भी प्रकार या अन्यथा, उपरोक्त संपत्तियों को स्थानांतरित करने से प्रतिबंधित किया गया है। कोई भी व्यक्ति जो उक्त अधिनियम या नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन के लिए उत्तरदायी है। इसके तहत, अधिनियम के तहत प्रावधान के अनुसार कारावास और/या दंड के लिए उत्तरदायी होगा।

स्थान: कानपुर दिनांक: 22.05.2024

हस्ता/— सेंट्रम हाउसिंग फाइनेंस लिमिटेड के लिए प्राधिकृत अधिकारी

केनरा बैंक
भारत सरकार का उपक्रम
सिंडिकेट Syndicate

Canara Bank
A Government of India Undertaking
क्षेत्रीय कार्यालय: एटा

माँग सूचना

सिक्वोरिटाइजेशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेशियल एसेट्स एण्ड इन्फोर्सेमेंट ऑफ सिक्वोरिटी इन्व्हेस्ट एक्ट, 2002 की धारा-13(2) के अन्तर्गत नोटिस

निम्नलिखित सम्बन्धित ऋणियों द्वारा केनरा बैंक क्षेत्रीय कार्यालय: एटा के तहत आने वाली शाखा के पक्ष में उनके अथवा उनके जमानतदारों/बंधककर्ताओं द्वारा निष्पादित प्रतिभूतियों अनुपस्थित सम्पत्ति जो बैंक के पक्ष में हित सुरक्षित बनाने के आधार पर ऋण सुविधाएँ प्रदान की गई थी। आपके द्वारा बैंक के पक्ष में शीघ्र विलेख (टाइटिल डीड) के माध्यम से सुखा हित बनाने हेतु बंधक रखी गयी सम्पत्ति जिसका विवरण निम्नलिखित है। जैसा कि ऋणकर्ता एवं उनके जमानतदारों/बंधककर्ताओं द्वारा देयताएँ/बकाया धन राशि अदा न करने के कारण उनके खाते को भारतीय रिजर्व बैंक के दिशानिर्देशों के अनुसार दिनांक 30.03.2024 को एन.पी.ए. श्रेणी में वर्गीकृत किया गया है। बैंक ने बकाया राशि के भुगतान हेतु पंजीकृत डाक द्वारा माँग नोटिस (दिनांक 06.05.2024) भेजा गया था जो कि बिना दिलीवरी वापस आ गये हैं। अतः बैंक यह सूचना आपको अखबार के प्रकाशन के माध्यम से दी जा रही है।

ऋणियों/गारंटरों का नाम एवं पता	सम्पत्ति का विवरण	माँग नोटिस दिनांक	माँग नोटिस के अनुसार बकाया वस्तु
शाखा— एटा कुम्भ			
ऋणी: केरला एसएस स्टील वर्क प्रोपराइटर रईस अहमद पुत्र नबी हसन पता: अलीगंज रोड, शीतलपुर, एटा, यूपी-207001, गारंटर/बंधककर्ता:— श्रीमती नन्ही बेगम पत्नी नबी हसन पता: मकान नं 228/13, शिव सिंहपुर, किदवाई नगर, एटा, यूपी-207001	आवासीय भवन स्थित मकान नं 228/13, किदवाई नगर, एटा, यूपी-0, एरिया: 35.15 वर्ग बी, संपत्ति श्री नन्ही बेगम पत्नी नबी हसन के नाम। चौहदर: पूर्व-रास्ता, पश्चिम-आदिफ की संपत्ति, उत्तर-नाजरीन की संपत्ति, दक्षिण-गली।	रु. 883888.00 दिनांक 03.05.2024 तक + व्याज एवं अन्य खर्च	

कृपया इस तथ्य पर ध्यान दें कि यदि आप उपरोक्त वर्णित अपनी देनदारियों को भविष्य में देय संविदात्मक व्याज एवं प्रासंगिक खर्चों, लागत, प्रचार इत्यादि सहित पूर्ण रूप से बैंक को, धारा 13(2) के अन्तर्गत इस नोटिस के प्रकाशन के 60 दिन के भीतर भुगतान करने में असफल रहते हैं, तो बैंक उक्त एक्ट की धारा 13 की उपधारा (4) के अन्तर्गत निहित समस्त या किसी भी एक अधिकार जिसका विवरण उक्त धारा में दिया गया है, का या उक्त एक्ट में दिये गये अन्य लागू प्रावधानों का प्रयोग करेगा।

यह नोटिस, बैंक अपने अन्य समस्त अधिकार सुरक्षित रखते हुए, जिसके अनुसार बैंक यदि आवश्यक समझता है, तो विधि के किसी भी अन्य लागू प्रावधानों के अन्तर्गत कोई भी अन्य कार्यवाही या कानूनी कार्यवाही कर सकता है, प्रेषित कर रहा है।

दिनांक: 22.05.2024 स्थान- एटा प्राधिकृत अधिकारी

This is only an Advertisement for the information purpose and not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 19, 2024 ('Letter of Offer') filed with the stock exchange where the Equity Shares of the Company are presently listed (i.e., 'BSE Limited' / 'BSE') and Securities and Exchange Board of India ('SEBI').

Adroit Infotech
Solutions Simplified.

ADROIT INFOTECH LIMITED

Corporate Identification Number: L72300TG1990PLC011129;
Registered Office: Plot No.7A, MLA Colony, Road No.12, Banjara Hills, HYDERABAD, Telangana - 500034.
Tel No.: +91 4023552234/85/86; Email: cs@adroitinfotech.com Website: www.adroitinfotech.com

Contact Person: Piyush Prajapati, Company Secretary and Compliance Officer
FIRST CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9737B01023)
HELD AS ON THE RECORD DATE I.E., MONDAY, MAY 6, 2024

In terms of provisions of the Companies Act, 2013 ('Act') read with the relevant rules made thereunder, and the Letter of Offer dated January 19, 2024 ('Letter of Offer'), the First and Final Call notice has been sent in electronic mode to the holders of partly paid-up equity shares ('Shareholders') whose e-mail addresses are registered with the Company or its Registrar and Share Transfer Agent ('RTA') or Depository Participant(s) as on the record date i.e., May 6, 2024. Further, physical copy of the First Call Notice along with the detailed instructions, and payment slip have been sent vide permitted modes of dispatch, at the registered addresses of those Shareholders a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b) who have specifically registered their request for the hard copy of the same. The Company has completed the dispatch on 16th May, 2024.

The Rights Issue Committee of the Company ('Board'), at its meeting held on April 27, 2024, had fixed Monday, May 6, 2024, as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the First Call notice, would be sent. The Board at subsequent meeting held on May 09, 2024 and approved making the First Call of ₹ 3.75 (Rupees Three and Paise Seventy Five Only), (₹ 2.50 towards face value per Rights Equity Shares and ₹ 1.25 towards the premium value) and fixed the period of First Call from which call money will be payable from Friday, May 31, 2024 to Friday, June 14, 2024, both days inclusive ('First Call'). The same was intimated to the stock exchanges on May 09, 2024.

Accordingly, the First Call notice has been served as per the details given below:

Payment Period	From	To	Duration
	Friday, May 31, 2024	Friday, June 14, 2024 (Latest by 5.00 p.m.)	15 Days
Mode of Payment	a. Online ASBA	N.A.	
	b. Physical ASBA	N.A.	
	c. Online	N.A.	
	d. Cheque/ Demand Draft (made payable to)	Adroit Infotech Limited First Call Money R AC (For Resident shareholders) Adroit Infotech Limited First Call Money NR AC (For Non - Resident shareholders)	

In case the shareholders opt to pay through cheque/demand, the payment slip (stating Full name of the Sole/First Joint Applicant, First Call Notice No., DP ID /Client ID No. must be presented at Axis Bank Limited branches at the following location during the period from Friday , May 31, 2024 to Friday, June 14, 2024:

For Resident Shareholders	Ahmedabad-Trishul-Opposite Samarthehar Temple, Law Garden, Ellis Bridge, Ahmedabad-380006. Rajkot-Titan, Near K K V Circle, Kalawad Road, Rajkot-360001 Gujarat. Bangalore - 9, M. G. Road, Block-A, Bangalore 560001. Chennai -82 DrRadhakrishnanSalai, Mylapore, Chennai-600004. Gurgaon - Gurgaon, SCO-29, Sector-14, Near HUDA Office, Old Delhi-Gurgaon Road, Haryana 122001. Hyderabad -6-3-879/B First Floor, G Pulla Reddy Building, Greenlands, Begumpet Road, Hyderabad-500018. Indore -Kamal Palace, 1, Yeshwant Colony, Yeshwant Niwas Road, Indore-452003. Jaipur - O-15, Green House, Ashok Marg, C-Scheme, Jaipur-302001. Kolkata -7, Shakespeare Sarani, Kolkata-700017. Lucknow - Ground Floor, First and Second Floor, 31/93 MG Marg, Lucknow, Uttar Pradesh Pin 226001. New Delhi Statesman House, 148, Barkhamba Road, New Delhi-110001. Pune - Indra Pushli, Opposite Fergusson College, Gate No 2, Pune-411034. Surat - Digvijay Towers, Opp. St. Xavier's School, GhodDad Road, Surat-395007. Gujarat/Mumbai - Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai-400001. Vadodara -Vardhaman Complex, Opp. G.E.B. Race Course Circle (North), Vadodara- 390007, Noida- B 21 and 22, Sector 16, Noida-201301, UP. Nagpur - M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur- 440001. Chandigarh - SCO 343-344, Sector 35-B, Chandigarh-160035. Thane -Dhiraj Baug, (Near Han Niwas Circle), LBS Marg, Thane- 400601 (West), Maharashtra. Vashi - Vardhaman Chambers Co-Op-Soc, Plot No 84, Sector 17, Vashi- 400703, Maharashtra.
For Non-Resident Shareholders	Mumbai- Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai-400001. New Delhi Statesman House, 148, Barakhamba Road, New Delhi- 110001.

*Further, in reference to the transaction of Call Money, the Company has appointed Axis Bank Limited, as the Banker for the Call Money notice. Shareholders are requested to make the First Call money payment on or before **Friday, June 14, 2024**. Please also note the consequences of failure to pay First Call, given below:

- Interest @ 10.00 % (Ten per cent only) p.a. or at such lower rate, if any, as the Board duly authorised committee may determine will be payable for delay in payment of First Call beyond Friday, June 14, 2024 or such extended date till the actual date of payment;
- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the application form.

Shareholders may also note that:

- The ISIN **IN9737B01023** partly paid-up equity shares of face value ₹ 10.00/- (Rupees Ten Only) each at a call price of ₹ 15/- (Rupees Fifteen Only) paid-up has been suspended from trading by the Stock Exchanges with effect from Friday, May 3, 2024. Further the ISIN **IN9737B01023** representing partly paid-up equity shares has been suspended in NSDL and CDSL.
- All Eligible Shareholders should mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961. Applications without PAN will be considered incomplete and are liable to be rejected.

All correspondence in this regard may be addressed to Registrar to the Issue at below mentioned address:

Venture Capital and Corporate Investments Private Limited
Unit : Adroit Infotech Limited - First Call Money
"AURUM", Door No.4-50/P-II/57/4 & 5th Floor, Plot No.57
Jayabheri Enclave, Phase II, Gachibowli,
Serilingampally, HYDERABAD-500032, Telangana
Tel No.: 91 040 23817475/23818476
E-mail ID: rights@vccipil.com
SEBI Registration No: INR000001203
Contact Person: Mr.P.V.Srinivasa Rao

Date: 20th May, 2024
Place: Hyderabad

For Adroit Infotech Limited
On Behalf of the Board of Directors
sd/-
Mr Sudhakiran Reddy Sunkarneni
Managing Director