

As per sebi ICDR amendments dated 12th October 2012, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

WEB URL:	https://www.nseindiaipo.com
E-forms link :	https://www.nseindiaipo.com/issueforms/html/index.html
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43

Live security Parameters (Pre Anchor)

Security symbol	UJJIVANSFB
Series	EQ
Company Name	Ujjivan Small Finance Bank Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs 7,500 Million
Face Value	Rs 10
Price Range	Rs.36 to Rs.37
Discount	Rs.2/- per Equity Share for Eligible Share Holders of UFSL
Lot size	400 Equity Shares and in multiples thereof
Minimum Order Size	400 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND,NOH and SHA
Book Running Lead Managers	Kotak Mahindra Capital Company Limited, JM Financial Services Limited and IIFL Securities Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Karvy Fintech Private Limited
Bidding Period	02-Dec-2019 to 04-Dec-2019
Bidding Timings	10.00 A.M. to 5.00 P.M.
T+1 modification	05-Dec-2019 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	05-Dec-2019 (upto 12:00 PM)

As per sebi circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per sebi circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.