

As per sebi ICDR amendments dated 12th October 2012, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

WEB URL:	https://www.nseindiaipo.com
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43

Live Security Parameters (Pre-Anchor)

Security symbol	SHYMMETAL
Series	EQ
Company Name	Shyam Metalics and Energy Limited
Issue size	Initial Public offer aggregating up to Rs. 9,090.00 million comprising of a Fresh Issue of up to Rs. 6,570.00 million and an Offer for Sale of up to Rs. 2,520.00 million
Face Value	Rs.10 per Equity Share
Price Range	Rs.303 to 306
Discount to Employee Reservation Category	Rs.15/- per Equity Share for Eligible Employees of Shyam Metalics and Energy Limited
Lot size	Minimum 45 equity shares and in multiples thereof
Minimum Order Size	45 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, JM Financial Limited, SBI Capital Markets Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Kfin Technologies Private Limited
Bidding Period	14-Jun-2021 to 16-Jun-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	16-Jun-2021(upto 4:00 PM)
T+1 modification	17-Jun-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	17-Jun-2021(upto 12:00 PM)

As per sebi circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per sebi circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.