

As per sebi ICDR amendments dated 12th October 2012, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

WEB URL:	https://www.nseindiaipo.com
E-forms link :	https://www.nseindiaipo.com/issueforms/html/index.html
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43

Live security Parameters (Pre Anchor)

Security symbol	KALYAN
Series	EQ
Company Name	Kalyan Jewellers India Limited
Issue size	Initial Public offer of [●] Equity Shares aggregating up to Rs. 11,750.00 million comprising a fresh issue of up to Rs.8,000.00 million and an offer for sale of up to Rs. 3,750 million
Face Value	Rs. 10 per Equity Share
Price Range	Rs.86 to Rs.87
Discount	Rs.8/- per Equity Share for Eligible Employees of Kalyan Jewellers India Limited
Lot size	Minimum 172 equity shares and in multiples thereof
Minimum Order Size	172 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Axis Capital Limited, Citigroup Global Markets India Private Limited, ICICI Securities Limited, SBI Capital Markets Limited and BOB Capital Markets Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited
Bidding Period	16-Mar -2021 to 18-Mar-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
T+1 modification	19-Mar-2021 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	19-Mar-2021 (upto 12:00 PM)

As per sebi circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per sebi circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.