

**SUZLON ENERGY LIMITED**

Registered Office: "Suzlon", 5, Shrimali Society Near Shri Krishna Complex,
Navrangpura, Ahmedabad 380 009, Gujarat, **India; Tel:** +91 79 6604 5000

Corporate Office: One Earth, Hadapsar, Pune 411 028, Maharashtra, India; **Tel:** +91 20 6702 2000

Contact Person: Geetanjali S. Vaidya, Company Secretary and Compliance Officer

E-mail: investors@suzlon.com; **Website:** www.suzlon.com

Corporate Identity Number: L40100GJ1995PLC025447

**FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP
EQUITY SHARES (ISIN : IN9040H01011) HELD AS ON THE RECORD DATE, I.E., MARCH 2, 2023**

Last date for payment of First and Final Call
Thursday, March 23, 2023

March 3, 2023

Dear Shareholder,

Sub.: Notice for payment of First and Final Call of ₹ 2.50 (comprising ₹ 1.00 towards face value and ₹ 1.50 towards securities premium) per partly paid-up equity shares issued by Suzlon Energy Limited (the "Company" or "SUZLON") on rights basis, pursuant to the letter of offer dated September 28, 2022 read with Addendum dated October 10, 2022 ("Letter of Offer" or "LOF").

- In terms of the LOF, the Company had issued and allotted 2,400,000,000 partly paid-up equity shares of a face value of ₹ 2.00 each ("Rights Equity Shares") for cash at an issue price of ₹ 5.00 per Rights Equity Share (including securities premium of ₹ 3.00 per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
- An amount of ₹ 2.50 per Rights Equity Share (comprising ₹ 1.00 towards face value and ₹ 1.50 towards securities premium) was paid on application and balance amount was payable in one or more subsequent call(s).
- The Securities Issue Committee of the Board of Directors of the Company at its meeting held on February 24, 2023 approved making of the First and Final Call of ₹ 2.50 per Rights Equity Share (comprising ₹ 1.00 towards face value and ₹ 1.50 towards securities premium) ("First and Final Call"), payable during the period from Thursday, March 9, 2023 to Thursday, March 23, 2023, both days inclusive ("Call Money Payment Period").
- The Company has fixed Thursday, March 2, 2023 as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") to whom the call notice for payment of the First and Final Call (the "First and Final Call Notice") will be sent. Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date, i.e., March 2, 2023	Amount due and payable @ ₹ 2.50 per Rights Equity Share (₹ in figures)	Call Money Payment Period
		From Thursday, March 9, 2023 to Thursday, March 23, 2023 (both days inclusive).

- The First and Final Call payment can be made by you by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, or (c) 3-in-1 type account, of the ASBA Banks. Please read instructions given along with this First and Final Call Notice before making payment of the First and Final Call.
- Please note that there will be no trading of the ₹ 2.50 partly paid-up equity shares of the Company (ISIN: IN9040H01011) on the Stock Exchanges with effect from March 2, 2023 on account of the First and Final Call.
- Please also note the consequences of failure to pay the First and Final Call as given below:
 - Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of the First and Final Call beyond March 23, 2023 till the actual date of payment;
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.
- The First and Final Call Notice along with the instructions, ASBA Form are also available on the Company's website at www.suzlon.com.
- Please refer to the FAQs available on the website of the Company: www.suzlon.com or on the weblink of KFin Technologies Limited ("RTA"): <https://rights.kfintech.com/callmoney>. You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number 1800 309 4001 (operational from Monday to Saturday between 9 AM and 5 PM) to get your queries addressed.
- Given below is the link and by clicking / typing the same, you can view / download / print ASBA Form (in case you wish to make payment of First and Final Call using Physical ASBA): <https://rights.kfintech.com/callmoney>.

Yours faithfully,

For Suzlon Energy Limited

Sd/-

Geetanjali S.Vaidya

Company Secretary and Compliance Officer

Encl.: ASBA Form.

P.T.O.

Instructions

1. PAYMENT INSTRUCTIONS

- 1.1 Cash payments shall not be accepted.
- 1.2 Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 2.50 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded / unblocked. Such Eligible Shareholder will be deemed “in arrears of payment of First and Final Call” to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him.
- For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First and Final Call will be ₹ 250. If he makes a payment of only ₹ 200, the amount paid by him will be adjusted against 80 SUZLON PP Equity Shares and the consequence of failure to pay the First and Final Call on the balance 20 partly paid-up equity shares shall apply.
- 1.3 The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- 1.4 Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

2.1 Eligible Shareholders may pay the First and Final Call through:

- (a) **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSB;
- (b) **Physical ASBA:** by submitting the duly filled up ASBA Form (enclosed as **Annexure 1**) at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs;
- Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs (for points (a) and (b) above).
- (c) **Payment through 3-in-1 account:** Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading- demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers.

3. OTHER INFORMATION

- 3.1 This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of SUZLON in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- 3.2 All correspondence in this regard may be addressed to the Company's Registrar and Transfer Agent at:

KFin Technologies Limited

Selenium Tower B, Plot no. 31 and 32,

Financial District, Nanakramguda, Rangareddi - 500032, Telangana, India

Contact person: M. Murali Krishna

Tel: +91 40 6716 2222; Toll Free No. 1800 309 4001

E-mail id: einward.ris@kfintech.com