

National Stock Exchange of India Limited

Security Parameters - Vijaya Diagnostic Centre Private Limited EQ IPO (Main Board)

Security symbol	VIJAYA
Series	EQ
Company Name	Vijaya Diagnostic Centre Private Limited
Issue size	Initial Public Offer of [.] Equity Share through an Offer for Sale of up to 3,56,88,064 Equity Shares
Face Value	₹ 1 per Equity Share
Price Range	₹ 522 to ₹ 531
Discount	₹ 52 per Equity Share to Eligible Employee Category
Lot size	Minimum 28 equity shares and in multiples thereof
Minimum Order Size	28 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	ICICI Securities Limited, Edelweiss Financial Services Limited and Kotak Mahindra Capital Company Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	31-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	01-Sep-2021 to 03-Sep-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	03-Sep-2021(upto 4:00 PM)
T+1 modification	06-Sep-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	06-Sep-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not more than 1,77,69,031 Equity Shares	Such number of Equity Shares in multiples of 28 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 28 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB	Not less than 53,30,710 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares in multiples of 28 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 28 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail	Not less than 1,24,38,323 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non- Institutional Investors	28 Equity Shares	Such number of Equity Shares in multiples of 28 Equity Shares so that the Bid Amount does not exceed ₹ 200,000	Yes
4	Eligible Employee	Up to 1,50,000	28 Equity Shares	The maximum Bid Amount under the Employee Reservation Portion by an Eligible Employee shall not exceed ₹ 500,000 (net of Employee Discount)	Yes
Total Issue size	1+2+3+4	3,56,88,064 Equity Shares			

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