

National Stock Exchange of India Limited

Security Parameters – Veranda Learning Solutions Limited (EQ IPO)

Security symbol	VERANDA
Series	EQ
Company Name	Veranda Learning Solutions Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs. 2000 Million
Face Value	Re.10 per Equity Share
Price Range	Rs.130 to Rs.137
Lot size	Minimum 100 equity shares and in multiples thereof
Minimum Order Size	100 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Systematix Corporate Services Limited
Sponsor Bank	HDFC Bank Limited, Axis Bank Limited and Kotak Mahindra Bank Limited
Registrar to Issue	Kfin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	28-Mar-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	29-Mar-2022 to 31-Mar-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	31-Mar-2022 (upto 4:00 P.M.)
T+1 modification	01-Apr-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	01-Apr-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client

ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stockbrokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from July 01, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 1,15,38,462 equity Shares	Such number of Equity Shares in multiples of 100 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 100 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not more than 23,07,692 equity shares	Such number of Equity Shares in multiples of 100 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 100 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not more than 15,38,461 equity shares	100 Equity Shares	Such number of Equity Shares in multiples of 100 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		1,53,84,615 equity shares			

*Calculated at lower end of price band at Rs.130/-