

National Stock Exchange of India Limited

Security Parameters - Venus Pipes & Tubes Limited EQ IPO (Main Board)

Security symbol	VENUSPIPES
Series	EQ
Company Name	Venus Pipes & Tubes Limited
Issue size	Initial Public offer of 50,74,100 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	₹ 310 to ₹ 326
Lot size	Minimum 46 equity shares and in multiples thereof
Minimum Order Size	46 Equity Shares
Tick size	₹1
Sub - Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Upto ₹ 5 lacs)
Book Running Lead Manager	SMC Capitals Limited
Sponsor Bank	Axis Bank Limited, Kotak Mahindra Bank Limited and ICICI Bank Limited
Registrar to Issue	Kfin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	10-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	11-May-2022 to 13-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	13-May-2022 (upto 4:00 P.M.)
T+1 modification	17-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	17-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client

ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stock-Brokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not more than 25,37,050 Equity Shares	Such number of Equity Shares so that the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares in multiples of 46 Equity Shares not exceeding the size of the Issue, subject to applicable limits.	No
2	NIB	Not less than 7,61,115 equity shares	Such number of Equity Shares so that the Bid Amount exceeds ₹ 200,000 in multiples of 46 Equity Shares	Such number of Equity Shares in multiples of 46 Equity Shares so that the Bid does not exceeding the size of the Issue (excluding the QIB Portion), subject to applicable limits.	No
3	Retail	Not less than 17,75,935 equity shares	46 Equity Shares	Such number of Equity Shares in multiples of 46 Equity Shares whereby the Bid Amount does not exceed ₹ 200,000	Yes
Total Issue size (1+2+3)		50,74,100 Equity Shares			