

National Stock Exchange of India Limited

Security Parameters - Utkarsh Small Finance Bank Limited (Main Board-EQ) IPO

Security symbol	UTKARSHBNK
Series	EQ
Company Name	Utkarsh Small Finance Bank Limited
Issue size	Initial Public Offer comprising of Fresh issue of up to Rs. 5,000 million
Face Value	Rs.10 per Equity Share
Price Range	Rs. 23 to Rs. 25
Discount	Not Applicable
Lot size	Minimum 600 equity shares and in multiples thereof
Minimum Order Size	600 Equity Shares
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Sub - Categories applicable for UPI	IND & EMP (Up to Rs. 5 lacs)
Book Running Lead Managers	ICICI Securities Limited and Kotak Mahindra Capital Company Limited
Sponsor Bank	Axis Bank Limited and ICICI Bank Limited
Registrar to Issue	Kfin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	11-Jul-2023
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	12-Jul-2023 to 14-Jul-2023
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	14-Jul-2023 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	14-Jul-2023 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 16,14,13,044 Equity Shares.	Such number of Equity Shares and in multiples of 600 Equity Shares, that the Bid Amount exceeds Rs 200,000	Such number of Equity Shares in multiples of 600 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB (Total)	Not more than 3,22,82,608 Equity Shares.	Such number of Equity Shares and in multiples of 600 Equity Shares that the Bid Amount exceeds Rs 200,000 thereafter	Such number of Equity Shares in multiples of 600 Equity Shares not exceeding the size of the Offer, (excluding the QIB Portion) subject to applicable limits	No
2(A)	NIB (Above 10 Lakhs)	2,15,21,739 Equity Shares.			
2(B)	NIB (between 200001 to 10 Lakhs)	1,07,60,869 Equity Shares.			
3	Retail	Not more than 2,15,21,739 Equity Shares.	600 Equity Shares	Such number of Equity Shares in multiples of 600 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Eligible Employee	21,73,913 Equity Shares.	600 Equity Shares	Such number of Equity Shares in multiples of 600 Equity Shares so that the Bid Amount does not exceed Rs. 500,000	Yes
Total Issue size (1+2+3+4)		21,73,91,304 Equity shares			

Above details are calculated at Lower Price Band of Rs. 23 per Equity Share

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from **01 September 2022 onwards.**

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/prefix with “D” for **Direct ASBA** and with “S” for **Syndicate ASBA** for bids entered by bank user and “T” for bids entered by syndicate members for their investors with **3-in-1 type account facility**.*
- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist**.*
- *UPI Mandate Shall expire on the closing day of IPO at **5:00 PM***
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids.*