

National Stock Exchange of India Limited

Security Parameters - Tega Industries Limited (Main Board)

Security symbol	TEGA
Series	EQ
Company Name	Tega Industries Limited
Issue size	Initial Public offer up to 1,36,69,478 Equity Shares.
Face Value	₹ 10 per Equity Share
Price Range	₹ 443 to ₹ 453
Lot size	Minimum 33 equity shares and in multiples thereof
Minimum Order Size	33 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Book Running Lead Managers	JM Financial Limited and Axis Capital Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com
Mock Web URL:	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp

Mock Session Details	
Mock Date	30-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	01-Dec-2021 to 03-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	03-Dec-2021 (upto 4:00 PM)
T+1 modification	06-Dec -2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	06-Dec-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not more than 68,34,738 Equity Shares	Such number of Equity Shares in multiples of 33 Equity Shares such that the Application Value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 33 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
2	NIB	Up to 20,50,422 Equity Shares	Such number of Equity Shares in multiples of 33 Equity Shares such that the Application value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 33 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
3	Retail	Up to 47,84,318 Equity Shares	33 Equity Shares in multiples of 33 Equity Shares	Such number of Equity Shares in multiples of 33 Equity Shares such that the bid amount does not exceed ₹2 Lakhs.	Yes
Total Issue size	(1+2+3)	Up to 1,36,69,478 Equity Shares			